Morning Brief

Wednesday, 12 August 2026

Today's Outlook

U.S. MARKET: U.S. stocks closed lower on Tuesday after oil prices rose following an Iranian official's statement that the Strait of Hormuz would not be reopened until Tehran's conditions were met. Investors remained in a wait-and-see mode ahead of inflation data that could affect the Fed's monetary policy outlook.

The S&P 500 fell 0.4% to 7,725.76, the Nasdaq declined 0.6% to 26,445.45, and the Dow Jones fell 0.3% to 53,791.97.

Uncertainty over the reopening of the Strait of Hormuz remained a key concern. Iran is demanding the lifting of the U.S. naval blockade, removal of sanctions, and compensation for war-related damage before the strait is reopened. Meanwhile, the U.S. and Iran were reportedly nearing a peace deal, with Oman and Pakistan serving as mediators.

Market focus has now shifted to the U.S. July CPI data due Wednesday. The data has become increasingly important after the U.S. unexpectedly lost 23k jobs in July, while May and June data were significantly revised lower. A renewed rise in energy prices could complicate the Fed's policy outlook, as higher inflation could prompt rate hikes, although at the risk of weighing on the labor market and economic growth.

EUROPEAN MARKET: European equities traded mixed on Tuesday as investors monitored a surge in oil prices and the breakdown of peace negotiations in the Middle East amid an earnings season that is increasingly testing high valuations in technology and AI stocks.

The STOXX Europe 600 Index closed relatively flat, just below its record high. Energy stocks gained as oil prices reached their highest level since July 31, while capital goods, media, and technology sectors weakened. Germany's DAX rose 0.3%, France's CAC 40 fell 0.1%, the U.K.'s FTSE 100 declined 0.2%, and Italy's FTSE MIB rose 0.1%.

The limited market movement reflected growing investor caution after repeated rallies were halted by deadlocks in Middle East negotiations.

The European earnings season remained broadly solid, particularly in healthcare, power infrastructure, and defense. However, technology and industrial sectors are receiving increasing scrutiny, especially after earnings reports from hardware companies triggered volatility in semiconductor stocks. Investors are also becoming more cautious about high AI infrastructure spending without clear revenue visibility, amid inflation risks from higher energy prices and slowing global growth.

ASIAN MARKET: Asian stocks traded mixed on Tuesday, with South Korean and Singaporean stocks leading gains, while investors monitored the Reserve Bank of Australia's (RBA) decision to keep interest rates unchanged, as well as renewed concerns over inflation and oil prices.

South Korea's KOSPI rose 0.8% to around 6,348, supported by gains in semiconductor stocks, particularly Samsung Electronics, which surged 6%.

TSMC shares rose around 0.8% after July sales increased 45% YoY, signaling strong demand for AI-related semiconductors. Sentiment toward the technology sector also remained positive amid continued evidence of strong AI demand.

Meanwhile, Nvidia announced a partnership with six major financial institutions to launch compute-financing platforms aimed at raising more than USD500 billion in third-party capital for AI infrastructure.

Chinese markets tended to weaken, with the CSI 300 down 0.2%, the Shanghai Composite relatively flat, and Hong Kong's Hang Seng down 0.7%.

COMMODITIES: Oil prices held near a one-week high on Tuesday as the market assessed developments in negotiations between Oman and Iran over shipping routes through the Strait of Hormuz, while disruptions to energy flows from the Middle East and Russia continued.

Brent rose 12 cents, or 0.1%, to USD87.84 per barrel, while WTI gained 7 cents, or 0.1%, to USD82.20 per barrel. On Monday, both benchmarks closed at their highest levels since July 31.

A spokesperson for Qatar's Ministry of Foreign Affairs said negotiations between Oman and Iran over shipping through the Strait of Hormuz had entered an advanced stage. The development came a day after an exchange of demands between the U.S. and Iran complicated efforts to reopen the strait.

Before the Iran war began on February 28, around 20% of global oil supplies passed through the Strait of Hormuz.

INDONESIA: The IHSG closed down -1.53% at 6,267.88 on Tuesday.

Market pressure increased as investors adopted a wait-and-see stance and reduced positions ahead of the MSCI announcement scheduled for later today local time, or in the early hours of Indonesia time. This led market participants to become more defensive and increased IHSG volatility.

On the domestic front, the market is also still monitoring developments regarding the candidates for Bank Indonesia Governor. President Prabowo Subianto has nominated Destry Damayanti as the sole candidate for BI Governor. Market expectations toward the nomination are relatively positive, as she is considered capable of maintaining policy continuity and Bank Indonesia's independence. Citi also expects the parliamentary fit and proper test process to take place either before or after the BI policy meeting on August 19.

For today, investors should remain cautious of volatility ahead of the MSCI announcement. Technically, the 6,200 area remains an important level as base support. As long as the IHSG can hold above this area, the opportunity for a technical rebound remains open, although the market is likely to remain defensive until there is clarity on the MSCI catalyst.

JCI

6267.9 -97.49 (-1.53%)

Volume (bn shares)	50.14
Value (IDR tn)	19.80

Up	Down	Unchanged
371	282	157

Most Active Stock

Stock	Val	Stock	Val
TPIA	1.44 T	BBCA	566.8 B
DSSA	1.28 T	IATA	450.0 B
BUMI	856.6 B	DEWA	440.1 B
BBRI	724.7 B	BRPT	392.9 B
BMRI	625.4 B	AMMN	377.3 B

Foreign Transaction

Volume (bn shares)	4.91
Value (IDR tn)	5.46
Net Buy (Sell)	555.63 B

Top Buy	NB Val	Top Sell	NS Val
BBRI	176.6	SINI	456.3
ANTM	75.1	TPIA	173.5
AMMN	68.1	BMRI	169.2
BRPT	35.0	DSSA	17.0
ACES	29.1	BBCA	64.8

Government Bond Yield & FX

	Last	Change	%
Tenor: 10 years	7.25	1.04	16.7%
USDIDR	17,762	128	-0.7%
KRWIDR	12.52	0.19	-1.5%

IHSG WAIT AND SEE

DOUBLE TOP, POTENTIAL CORRECTION

Support	6050 / 5650 / 5300-5400
Resistance	6300-6400 / 6900-7000 / 7600-7750

Stock Pick

HIGH RISK SPEC BUY **ARKO – Arkora Hydro Tbk**

Entry	5100
TP	5700-5900 / 6400-6600
SL	<4750

SPECULATIVE BUY **KPIG – MNC Tourism Indonesia Tbk**

Entry	74
TP	80 / 86-90
SL	<70

SPECULATIVE BUY

ARCI – Archi Indonesia Tbk

Entry	1225-1200
TP	1300-1320 / 1440-1470
SL	<1150

HIGH RISK SPEC BUY

TPIA – Chandra Asri Pacific Tbk

Entry	2070
TP	2250-2350 / 2700
SL	<2000

HIGH RISK SPEC BUY

ASII – Astra International Tbk

Entry	4870
TP	5000 / 5175-5300
SL	<4800

Company News

TINS: Illegal Mine Closures Boost Production, TINS Profit Soars 805 Percent

The crackdown on illegal mining and the closure of tin smuggling routes in Bangka Belitung have begun to positively impact the performance of PT Timah (TINS). In the first half of 2026, TINS posted net profit attributable to owners of the parent entity of Rp2.71 trillion. The figure surged more than ninefold, or 805 percent, compared to the same period last year of Rp300.07 billion. Revenue grew 146.9 percent to Rp10.42 trillion, while operating profit increased to Rp3.46 trillion from Rp380.20 billion. Operating profit margin also widened from 9.01 percent to 33.24 percent. The performance was supported by a 75 percent increase in tin ore production to 12,232 tons Sn. Tin metal production grew 58 percent to 10,865 metric tons, while sales volume surged 85 percent to 10,984 metric tons. In addition to a 52 percent increase in the average tin selling price to USD49,794 per metric ton, TINS' operational improvement was also supported by strengthened monitoring, security of mining business permit areas, and support from the Central Government task force. This was a positive impact of the government's commitment through the President's instruction to secure national strategic reserves, thereby supporting national economic sovereignty. The improvement came after President Prabowo Subianto ordered a large-scale operation to crack down on 1,000 illegal mines and close tin smuggling routes in Bangka Belitung. The operation, involving the TNI, Polri, and Customs and Excise, began in September 2025. (Emiten News)

MYOR: MYOR Profit Rises Slightly, Operating Cash Flow Surges 315.8 Percent

Food and beverage snack issuer PT Mayora Indah Tbk (MYOR) posted net profit of Rp1.70 trillion, up from Rp1.66 trillion in the same period last year. The growth was supported by an increase in net sales to Rp17.92 trillion from Rp17.79 trillion. In line with this, MYOR also recorded efficiency in cost of goods sold, which declined from Rp14.01 trillion to Rp13.30 trillion. This resulted in gross profit increasing from Rp3.77 trillion to Rp4.61 trillion. Looking at the cash flow statement, MYOR recorded cash receipts from customers of Rp19.78 trillion, growing 5.3% year-on-year (YoY) from Rp18.79 trillion in H1-2025. Supported by efficiency in operating expense and supplier payments, which were reduced to Rp15.14 trillion or down 13%, net cash generated from MYOR's operating activities surged 315.8% to Rp4.02 trillion. On the investment side, MYOR recorded capital expenditure efficiency, with net cash outflows for activities declining 4.01% to Rp318.13 billion. Although financing activities absorbed cash of up to Rp4.12 trillion, the company's financial position remained very solid. Supported by a foreign exchange gain of Rp170.35 billion, MYOR's cash and cash equivalents balance at the end of the period as of June 30, 2026, continued to grow strongly to Rp5.60 trillion. Meanwhile, on the balance sheet, MYOR's total assets declined to Rp28.52 trillion from Rp31.37 trillion at the end of 2025. Liabilities fell from Rp13.01 trillion to Rp10.07 trillion, while equity increased from Rp18.36 trillion to Rp18.44 trillion. (Emiten News)

MBSS: MBSS Control Changes, President Commissioner and President Director Resign

Shipping issuer PT Mitrabahtera Segara Sejati Tbk (MBSS) is undergoing major changes in its management following a change in the Company's controlling shareholder. Several MBSS executives, including the President Commissioner and President Director, have submitted their resignations. Based on MBSS's information disclosure on Tuesday (11/8/2026), the Company stated that it had received resignation request letters from several members of the Board of Commissioners and Board of Directors on August 10, 2026. The letters were each dated July 23, 2026. Those resigning from the Board of Commissioners are Armand Setiawan Tanudjaja as President Commissioner, Wisma Bharuna as Commissioner, and Kevin Evan Suandar as Independent Commissioner. Meanwhile, from the Board of Directors, Zhang Hao resigned from his position as President Director and Susan Faustine from her position as Director of the Company. The resignations have not yet taken effect. MBSS stated that changes to the composition of the Board of Commissioners and Board of Directors will only become effective after receiving shareholder approval at the Extraordinary General Meeting of Shareholders (EGMS), scheduled for September 17, 2026. The management reshuffle took place after MBSS acquired a new controlling shareholder. Previously, PT Gallery Adhika Arnawarna, as MBSS's majority shareholder, signed a share sale and purchase agreement with PT Wibowo Group Capital on July 31, 2026. (Emiten News)

Domestic & Global News

Domestic News

Solo Candidate for BI Governor Faces Test to Maintain Central Bank Independence

The nomination of Destry Damayanti as the sole candidate for Bank Indonesia (BI) Governor presents a key challenge for the central bank, namely maintaining its independence amid the need to strengthen monetary and fiscal policy coordination. President Prabowo Subianto proposed Destry as the sole candidate for BI Governor to the House of Representatives (DPR) on Monday (10/8/2026). The nomination received positive responses from the business community and economists, as Destry's extensive experience in the central bank's leadership is considered capable of maintaining policy continuity. This experience also places Destry before a greater challenge. The next BI Governor must ensure strong coordination with the government while maintaining the central bank's independence. BI's independence is increasingly important amid the economic challenges facing the central bank. BI must respond to global economic uncertainty, international trade dynamics, exchange rate volatility, and inflationary pressures while maintaining economic growth momentum. (Bisnis)

Global News

New attacks on shipping as Iran war talks hit fresh impasse

The U.S. and Yemen's Iran-aligned Houthis reported separate attacks on shipping on Tuesday as prospects for ending the Iran war appeared to dim, with Tehran saying the Strait of Hormuz would remain closed unless Washington accepts its conditions.The attacks, in the Gulf of Oman leading to the strait and at the entrance to the Red Sea — both vital chokepoints for global oil supplies — come as the war shows no signs of ending despite repeated assertions from U.S. President Donald Trump of a deal being imminent.Oil prices gained and global shares retreated amid renewed pessimism about a quick end to the conflict. Brent crude futures climbed 1.4% to settle at $88.91 per barrel and U.S. crude rose 1.3% to $83.20.At the southern end of the Red Sea, four crew members were killed in a suspected Houthi attack on a small cargo vessel in the Bab el-Mandeb Strait on Tuesday, Yemen's Transport Ministry said. Two Yemeni rescuers from an anti-Houthi military group were also killed, Yemen's Coast Guard said. (Reuters)

NHKSI Stock Coverage

		Last Price		End of Last Year Price		Target Price	Upside Potential	1 Year Change	Market Cap (IDR Tn)	Price/EPS (TTM)	Price/BVPS	Return on Equity (%)	Dividend Yield TTM (%)	Revenue Growth (%)	EPS Growth YoY TTM (%)	Adj-Beta
Finance																
BBRI	IDR	3,090	IDR	3,660	IDR	4,300	39.2%	-18.9%	468.32	7.96	1.38	18.34	11.02	6.34	1.37	0.98
BBCA	IDR	6,300	IDR	8,075	IDR	8,200	30.2%	-26.3%	776.63	13.37	2.86	21.82	4.68	5.22	1.89	0.81
BBNI	IDR	3,550	IDR	4,370	IDR	5,050	42.3%	-15.5%	132.41	6.38	0.81	12.80	9.57	5.48	-0.78	0.94
BMRI	IDR	4,120	IDR	5,100	IDR	5,300	28.6%	-12.7%	384.53	6.17	1.34	22.58	11.28	8.93	15.95	0.92
TUGU	IDR	1,235	IDR	1,165	IDR	1,990	61.1%	32.1%	4.39	5.27	0.00	8.70	8.13	51.25	372.10	0.75
Consumer Non-Cyclicals (Consumer Goods, Poultry)																
INDF	IDR	7,275	IDR	6,775	IDR	7,750	6.5%	-9.9%	63.88	6.67	0.83	13.24	3.92	6.66	-9.93	0.67
ICBP	IDR	7,575	IDR	8,200	IDR	9,700	28.1%	-20.7%	88.34	11.95	1.67	14.75	3.46	3.10	-18.58	0.59
CPIN	IDR	3,100	IDR	4,510	IDR	5,060	63.2%	-30.5%	50.83	6.82	1.46	22.82	5.75	4.78	93.79	0.73
JPFA	IDR	2,200	IDR	2,620	IDR	3,300	50.0%	38.8%	25.80	4.98	1.25	28.04	6.33	8.81	69.39	0.73
FORE	IDR	770	IDR	540	IDR	740	-3.9%	35.1%	6.87	65.64	9.31	15.26	-	44.14	54.30	-
SSMS	IDR	930	IDR	1,535	IDR	2,750	195.7%	-32.6%	8.86	6.67	3.40	40.63	8.89	42.89	28.63	0.72
AYAM	IDR	452	IDR	432	IDR	500	10.6%	164.3%	1.81	1127.88	8.55	0.76	0.00	-26.09	-31.59	0.77
WINE	IDR	140	IDR	206	IDR	230	64.3%	-34.0%	0.38	10.64	1.11	10.88	2.55	0.68	-14.48	0.83
Consumer Cyclicals																
FILM	IDR	1,020	IDR	14,500	IDR	6,750	561.8%	-72.7%	11.11	0.00	3.57	-7.26	0.00	8.87	0.00	1.50
ERAA	IDR	456	IDR	408	IDR	476	4.4%	-0.9%	7.27	5.08	0.00	15.75	1.00	17.35	1.00	1.00
HRTA	IDR	2,080	IDR	2,150	IDR	590	-71.6%	195.0%	9.58	7.20	2.56	42.04	1.76	144.39	127.33	0.79
Healthcare																
KLBF	IDR	800	IDR	1,205	IDR	1,800	125.0%	-41.6%	37.45	10.03	1.49	15.45	2.48	8.27	5.84	0.68
SIDO	IDR	352	IDR	540	IDR	560	59.1%	-31.0%	10.56	10.79	3.46	30.40	10.34	4.10	-17.25	0.59
Infrastructure & Teleco																
TLKM	IDR	2,610	IDR	3,480	IDR	3,400	30.3%	-12.7%	258.55	14.78	2.17	13.94	8.27	-2.15	-17.30	0.99
JSMR	IDR	2,740	IDR	3,410	IDR	3,600	31.4%	-23.0%	19.89	5.67	0.54	9.74	5.58	-5.88	-27.55	0.68
TOWR	IDR	390	IDR	585	IDR	1,070	174.4%	-39.5%	23.05	5.86	0.79	16.06	3.41	4.65	14.80	0.92
TBIG	IDR	1,340	IDR	2,680	IDR	1,900	41.8%	-30.4%	30.36	21.39	2.41	12.32	3.33	0.61	-1.52	0.52
MTEL	IDR	426	IDR	700	IDR	700	64.3%	-33.4%	35.60	16.03	1.07	6.63	5.88	2.43	-0.09	0.69
WIFI	IDR	1,885	IDR	3,250	IDR	4,080	116.4%	-30.2%	10.01	17.10	1.31	10.41	0.10	146.99	38.73	1.29
INET	IDR	214	IDR	467	IDR	580	171.0%	21.6%	4.79	97.13	1.32	1.89	0.02	201.67	1469.40	1.50
Property & Real Estate																
CTRA	IDR	600	IDR	830	IDR	1,400	133.3%	-40.0%	11.12	4.40	0.45	10.71	5.71	12.77	8.26	0.89
PANI	IDR	6,050	IDR	12,600	IDR	18,500	205.8%	-63.1%	110.05	42.75	3.78	9.96	0.08	52.37	304.91	1.48
PWON	IDR	256	IDR	338	IDR	470	83.6%	-33.3%	12.33	5.56	0.54	10.06	4.89	6.60	-6.26	0.81
TRIN	IDR	308	IDR	1,130	IDR	2,200	614.3%	214.3%	1.40	65.70	2.27	3.50	0.00	-13.22	0.00	1.84
GPRA	IDR	107	IDR	145	IDR	188	75.7%	-31.4%	0.46	6.80	0.34	5.05	0.93	-12.14	-46.19	0.86
Energy (Oil, Metals & Coal)																
AMMN	IDR	4,250	IDR	6,425	IDR	5,600	31.8%	-48.8%	308.20	29.38	3.14	10.47	#N/A N/A	-30.68	48.45	1.13
MEDC	IDR	1,340	IDR	1,345	IDR	1,500	11.9%	8.1%	33.68	12.33	0.84	7.00	4.60	-0.17	-51.75	0.67
ITMG	IDR	24,675	IDR	21,875	IDR	23,750	-3.7%	4.1%	27.88	7.49	0.80	9.25	6.89	-18.37	-52.14	0.40
INCO	IDR	5,250	IDR	5,175	IDR	4,930	-6.1%	33.9%	55.33	20.41	1.10	5.58	1.42	4.19	239.42	1.00
ANTM	IDR	3,090	IDR	3,150	IDR	1,560	-49.5%	5.1%	74.26	8.75	1.91	23.39	6.52	22.33	53.15	0.81
ADRO	IDR	2,530	IDR	1,810	IDR	3,680	45.5%	39.8%	72.87	8.23	0.83	10.32	10.37	-9.87	-53.88	0.70
NCKL	IDR	915	IDR	1,125	IDR	1,030	12.6%	-8.5%	57.74	5.40	1.31	27.85	4.49	9.89	38.93	1.15
CUAN	IDR	720	IDR	2,340	IDR	2,500	247.2%	-53.1%	80.94	32.16	13.07	46.72	0.00	51.63	14.46	1.77
PTRO	IDR	4,930	IDR	10,925	IDR	4,300	-12.8%	32.9%	49.72	96.49	10.65	11.47	0.00	28.32	179.96	2.01
UNIQ	IDR	112	IDR	356	IDR	810	623.2%	-72.3%	0.35	13.04	0.00	5.67	0.00	-14.54	-57.52	0.81
RMKE	IDR	404	IDR	1,185	IDR	7,000	1632.7%	223.2%	8.84	27.68	4.56	17.13	1.44	-9.92	29.78	1.48
Basic Industry																
AVIA	IDR	328	IDR	505	IDR	560	70.7%	-23.4%	20.32	10.85	1.96	18.13	6.97	8.73	8.31	0.72
Industrial																
UNTR	IDR	23,625	IDR	29,500	IDR	32,000	35.4%	-2.7%	88.12	11.18	0.85	7.94	7.00	-2.33	-57.88	0.76
ASII	IDR	4,870	IDR	6,700	IDR	5,475	12.4%	-0.6%	197.15	6.58	0.85	13.30	7.72	-1.55	-11.24	0.80
Technology																
CYBR	IDR	580	IDR	898	IDR	1,470	153.4%	23.9%	7.82	565.53	30.64	6.39	0.00	62.13	-72.52	0.69
GOTO	IDR	50	IDR	64	IDR	70	40.0%	-19.4%	59.56	0.00	1.65	0.01	0.00	15.27	85.92	0.64
Transportation (Toll Road, Logistic & Shipping)																
ASSA	IDR	625	IDR	1,125	IDR	900	44.0%	-35.2%	2.31	5.58	1.02	19.24	7.81	20.86	28.97	1.19
BIRD	IDR	1,620	IDR	1,700	IDR	1,900	17.3%	-15.8%	4.05	6.53	0.66	10.32	10.18	13.20	-5.58	0.73
IPCC	IDR	1,160	IDR	1,385	IDR	1,500	29.3%	6.9%	2.11	8.58	1.61	19.12	9.56	12.78	0.23	0.75
SMDR	IDR	302	IDR	392	IDR	400	32.5%	-11.7%	4.95	4.51	0.00	10.12	3.90	8.72	-3.88	0.90
SOCI	IDR	478	IDR	498	IDR	1,110	132.2%	162.6%	3.37	18.23	0.46	2.47	0.39	-6.23	-39.10	1.43
BULL	IDR	416	IDR	420	IDR	800	92.3%	173.7%	6.45	10.40	1.68	17.23	0.00	3.68	247.96	1.80
JSMR	IDR	2,740	IDR	3,410	IDR	3,450	25.9%	-23.0%	19.89	5.67	0.54	9.74	5.58	-5.88	-27.55	0.68

Global Domestic Economic Calendar

Date	Country	Jakarta Hour	Event	Period	Consensus	Actual Result	Previous
Monday, 10 August 2026							
Tuesday, 11 August 2026							
Wednesday, 12 August 2026	US	18.00	MBA Mortgage Application	Aug-07	-	-	-2.9%
	US	19.30	CPI MoM	Jul	0.1%	-	-0.4%
	US	19.30	CPI YoY	Jul	3.4%	-	3.5%
Thursday, 13 August 2026	US	19.30	Initial Jobless Claims	Aug-08	203k	-	199k
	US	19.30	PPI Final Demand MoM	Jul	0.2%	-	-0.3%
Friday, 14 August 2026	US	19.30	Retail Sales Advance MoM	July	0.2%	-	0.2%

Source: Bloomberg

Corporate Calendar

Date	Event	Company
Monday, 10 August 2026	Cum Dividend	EAST IKBI
	Ex Dividend	SMDR NPGF
Tuesday, 11 August 2026	Cum Dividend	TAPG AMAR
	Ex Dividend	EAST IKBI
Wednesday, 12 August 2026	Ex Dividend	TAPG AMAR
Thursday, 13 August 2026	Cum Dividend	MARK
Friday, 14 August 2026	Ex Date	MARK

Source: IDX

Global Indicies

Index	Last	Change	%
Dow Jones	53,791.9	- 184.1	-0.3%
S&P 500	7,728.2	- 24.9	-0.3%
NASDAQ	29,525.5	- 96.3	-0.3%
STOXX 600	660.5	0.1	0.0%
FTSE 100	10,844.2	- 18.3	-0.2%
DAX	26,391.4	67.5	0.3%
Nikkei	66,970.2	-	0.0%
Hang Seng	25,652.8	- 284.7	-1.1%
Shanghai	4,663.8	- 38.2	-0.8%
KOSPI	6,345.5	45.9	0.7%
EIDO	12.5	- 0.3	-2.1%

Source: Bloomberg

Commodities

Commodity	Last	Change	%
Gold ($/Troy Oz.)	4,370.1	- 20.8	-0.5%
Brent Oil ($/Bbl)	88.9	1.2	1.4%
WTI Oil ($/Bbl)	83.2	1.1	1.3%
Coal ($/Ton)	129.3	0.3	0.2%
Nickel LME ($/MT)	16,638.0	- 100.1	-0.6%
Tin LME ($/MT)	55,636.0	171.0	0.3%
CPO (MYR/Ton)	4,748.0	25.0	0.5%

Source: Bloomberg

Sectors

Index	Last	Change	%
Finance	1,327.4	- 6.0	-0.5%
Energy	2896.162	-37.027	-1.3%
Basic Materials	1599.896	-5.171	-0.3%
Consumer Non-Cylicals	675.592	0.749	0.1%
Consumer Cyclicals	897.641	-10.557	-1.2%
Healthcare	1394.072	1.12	0.1%
Property	754.701	-21.324	-2.7%
Industrial	1568.587	-43.013	-2.7%
Infrastructure	1746.787	-26.302	-1.5%
Transportation& Logistic	1605.462	-28.937	-1.8%
Technology	6816.471	12.273	0.2%

Source: Bloomberg

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