Today's Outlook

U.S. MARKET: U.S. stocks closed higher on Friday, supported by gains in consumer discretionary shares led by Amazon and a rebound in semiconductor stocks, which offset Apple's post-earnings decline, weakness in the materials sector, and higher U.S. Treasury yields. Nevertheless, U.S. equities posted a negative monthly performance as the AI sector corrected and oil prices rebounded amid escalating Middle East tensions.

The S&P 500 rose 0.7% to 7,489.67, the Nasdaq Composite gained 1.0% to 25,373.85, and the Dow Jones Industrial Average advanced 0.5% to 52,485.74.

The AI sector, which had fueled Wall Street's rally earlier this year, underwent a sharp correction throughout July amid concerns over elevated valuations, slow returns on AI-related spending, and intensifying competition from China. The Philadelphia Semiconductor Index plunged 20.6% in July, marking its worst monthly decline since October 2008.

Sentiment was further pressured after reports that hedge fund Situational Awareness had liquidated its entire AI-focused equity portfolio following heavy losses. Investors also remained concerned that massive AI investments by technology companies have yet to generate sufficient returns.

Following their earnings releases, Apple shares fell more than 7% after the company projected September-quarter sales growth of 9%–11%, below market expectations of around 12%. In contrast, Amazon shares surged more than 15% on the back of strong cloud business performance.

Meanwhile, U.S. Treasury yields rose after comments from several Fed officials supporting further interest rate hikes. The 10-year Treasury yield climbed to 4.712%, while the 2-year yield rose to 4.268%, reflecting persistent market concerns over inflation and the prospect of higher interest rates.

EUROPEAN MARKET: European stocks closed mixed on Friday after the technology sector rally lost momentum, although regional indexes remained on track for a fourth consecutive monthly gain.

The STOXX 600 fell 0.1%, Germany's DAX gained 0.1%, France's CAC 40 rose 0.3%, Italy's FTSE MIB added 0.1%, while the U.K.'s FTSE 100 declined 0.2%.

Investors also digested Eurozone inflation data, which showed headline inflation rose to 2.9% YoY in July from 2.8% in June, driven by higher energy prices. Core inflation increased to 2.5%, while services inflation remained elevated at 3.3%, reinforcing expectations that the ECB will maintain a restrictive monetary policy stance.

ASIAN MARKET: Most Asian stock markets advanced on Friday, led by strong gains in South Korea's KOSPI and Japan's Nikkei, as investors digested the BOJ's decision to keep interest rates unchanged at 1.0% and assessed regional economic data.

The BOJ maintained its policy rate in an 8-1 vote, while warning that inflation risks remain tilted to the upside due to higher oil prices, Middle East tensions, yen movements, and global AI demand.

Japan's Nikkei 225 climbed nearly 4%, supported by semiconductor stocks after industrial production rose 1.3% MoM, while retail sales increased only 0.5% YoY, below expectations.

South Korea's KOSPI surged 18% after three consecutive sessions of steep losses, driven by rebounds in Samsung Electronics and SK Hynix following strong earnings from Microsoft and Amazon, which revived optimism over AI-related spending. Despite Friday's rally, the index still posted a monthly decline of around 22%.

In China, the Shanghai Composite gained 1%, the CSI 300 advanced 1.3%, while the Hang Seng slipped 0.2%. Data showed China's manufacturing activity contracted again in July, while the non-manufacturing PMI also weakened, highlighting continued economic headwinds.

COMMODITIES: Oil prices rose on Friday after Iran attacked two oil tankers transiting the Strait of Hormuz and declared the waterway closed, heightening concerns over global supply disruptions.

Brent crude rose 1.2% to USD87.88 per barrel, while WTI gained 1.2% to USD84.59 per barrel. Both benchmarks were also on track for gains of more than 20% in July after falling nearly 20% in June.

The rally was driven by the collapse of the interim peace agreement between the U.S. and Iran, triggering renewed military exchanges and raising threats to the strategic Strait of Hormuz and Bab el-Mandeb Strait, increasing the risk of global oil supply disruptions.

INDONESIA: The JCI closed 0.80% higher at 6,236.13 on Friday.

Market sentiment continued to improve as selling pressure eased. The decline in oil prices also provided a positive catalyst, helping ease concerns over inflationary pressure and rising energy costs. On the fundamental side, the earnings season remains underway, with several companies beginning to report improved performance, including TLKM, which posted a recovery in net profit.

Overall, investors are beginning to see a more constructive outlook as many previously negative factors have largely been priced in. However, the market still requires additional catalysts to sustain the current momentum, including further clarity regarding the appointment of the next Bank Indonesia Governor.

For today's trading session, technically, the JCI has moved back above the 6,200 level, opening the possibility for a continued rally toward 6,400. The 6,000–6,200–6,400 range remains the key area to watch, with sustained trading above 6,200 serving as a positive signal for further upside momentum.

JCI

6236.1 +49.76 (+0.80%)

Volume (bn shares)	50.14
Value (IDR tn)	19.80

Up	Down	Unchanged
371	282	157

Most Active Stock

Stock	Val	Stock	Val
BBCA	973.9	BMRI	408.6
BBRI	684.9	BACH	384.3
TPIA	574.2	BUMI	383.0
TINS	514.2	AMMN	380.0
DEWA	488.6	BULL	327.1

Foreign Transaction

Volume (bn shares)	4.91
Value (IDR tn)	5.46
Net Buy (Sell)	555.63 B

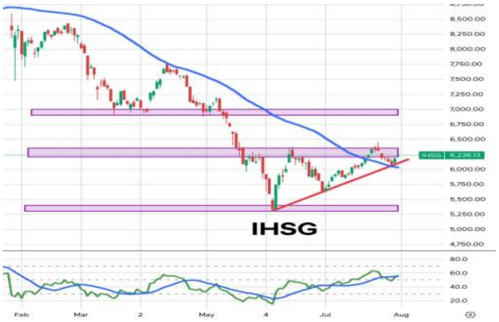
Top Buy	NB Val	Top Sell	NS Val
BBRI	233.2	BBCA	100.4
TINS	160.6	AMMN	72.4
TPIA	91.3	BUMI	67.7
BMRI	79.3	ANTM	52.0
BRPT	54.6	UNTR	30.1

Government Bond Yield & FX

	Last	Change	%
Tenor: 10 years	7.34	1.13	18.1%
USDIDR	18,000	85	-0.5%
KRWIDR	12.52	0.21	-1.7%

IHSG

BUY ON BREAK



REACHED RESISTANCE, CUP N HANDLE PATTERN, POTENTIAL BREAK OUT

Support	5650 / 5300-5400 / 4800-4900
Resistance	6200-6400 / 6900-7000 / 7600-7750

Stock Pick

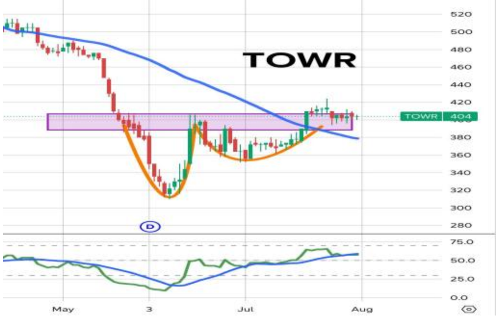
SPECULATIVE BUY

MEDC – Medco Energi Internasional Tbk

Entry	1285-1250
TP	1390-1420 / 1550
SL	<1225

SPECULATIVE BUY

TOWR – Sarana Menara Nusantara Tbk

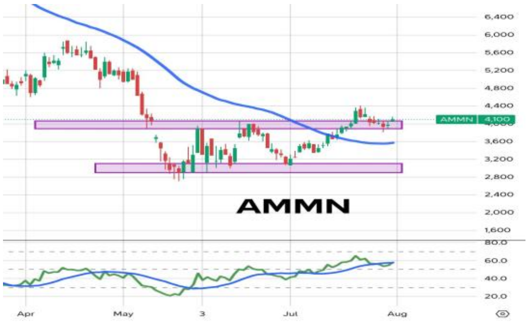


Entry	404-400
TP	416-424 / 444-450
SL	<390

SPECULATIVE BUY **SMGR – Semen Indonesia (Persero) Tbk**

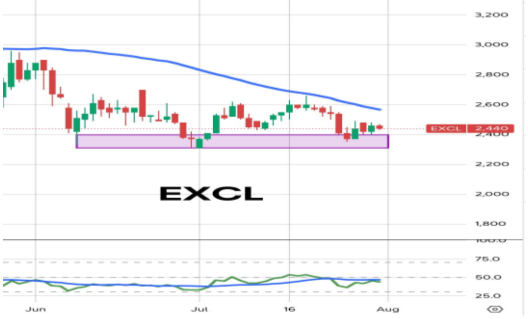
Entry	1460
TP	1540-1550 / 1620-1670
SL	<1380

SPECULATIVE BUY **AMMN – Amman Mineral Internasional Tbk**



Entry	4100-4000
TP	4300-4400 / 4800 / 5200
SL	<3940

SPECULATIVE BUY **EXCL – XLSMART Telecom Sejahtera Tbk**



Entry	2440-2400
TP	2600-2700 / 2900
SL	<2300

Company News

AHAP: AHAP Rights Issue Price Set at IDR 50, Anthoni Salim Through ACA to Subscribe IDR 109.5 Billion

Asuransi Harta Aman Pratama Tbk (AHAP) has set the exercise price for its Pre-emptive Rights Issue (PMHMETD) V at Rp50 per share, equivalent to the Company's nominal value. In the corporate action, which has the potential to raise funds of up to Rp175 billion, major shareholder PT Asuransi Central Asia (ACA), owned by businessman Anthoni Salim, has also expressed its readiness to fully subscribe to its rights portion. Based on a statement letter dated May 20, 2026, PT Asuransi Central Asia will exercise all of its entitled rights amounting to 2.19 billion shares, equivalent to 62.58% of the total new shares issued. Part of the payment will be made through the conversion of a Rp30 billion subordinated loan, while the remaining approximately Rp79.51 billion will be paid in cash during the rights issue. Based on the disclosure of information cited on Sunday (2/8/2026), the Company announced plans to issue a maximum of 3.5 billion new shares. Every holder of 7 existing shares recorded in the Shareholders Register as of September 24, 2026, at 16:00 WIB will be entitled to receive 5 rights, with each right allowing the purchase of one new share at Rp50 per share. AHAP management confirmed that the Company did not appoint a standby buyer for the corporate action. If there are unsubscribed shares from rights holders, they will be allocated proportionally to shareholders who submit additional orders. If shares remain, they will not be issued. The rights issue is aimed at fulfilling the requirements of POJK Regulation No. 23 of 2023 regarding the minimum equity increase for insurance companies. In the first stage, insurance companies are required to have minimum equity of Rp250 billion by December 31, 2026. Regarding the use of funds, all proceeds from PMHMETD V, after deducting issuance costs, will be used as working capital. The funds will be placed in investment instruments compliant with regulatory provisions. Shareholders who do not exercise their rights will experience ownership dilution of up to 41.67%. Based on the established schedule, the Company targets obtaining an effective statement from the Financial Services Authority (OJK) on September 14, 2026. Rights trading is scheduled from September 28 to October 2, 2026, alongside the rights issue exercise period. (Emiten News)

ABMM: Accelerating Aceh Mine Production, First-Half Profit Surges 42%

PT ABM Investama Tbk (ABMM) accelerated production from its coal mining operations in Aceh during the first half of 2026 to capitalize on improving coal market conditions. The strategy became one of the key drivers of the Company's profitability growth amid challenges in the mining industry. PT ABM Investama Tbk Director Hans Manoe said the Company successfully improved profitability during the period, driven by increased coal production and stabilization of its mining contractor business. The Company stated that higher coal prices, triggered by elevated fuel prices due to global geopolitical tensions, provided momentum to increase production, particularly in the second quarter of 2026. The move contributed to higher coal sales volume and supported net profit growth. During the first half of 2026, ABMM recorded relatively stable consolidated revenue of USD506.2 million. However, adjusted EBITDA increased 6.4% YoY to USD346.9 million, while net profit surged 41.9% to USD39.9 million. The Company also increased coal getting volume by 14.2% to 17.9 million tons, driven by higher production at one of its mining locations in South Kalimantan. Meanwhile, coal sales growth was also supported by ramp-up production at the Aceh mine during Q2-2026. Besides benefiting from higher coal prices, ABMM continued implementing cost management discipline to maintain profitability. The stability of its mining contractor services business also contributed through improvements in various operational indicators. Entering the second half of 2026, ABMM expects production growth from the Aceh mine to continue. At the same time, the Company is completing licensing processes for a new coal mining asset in Central Kalimantan, targeted for completion by the end of this year. (Emiten News)

CMRY: Cimory Records IDR6.46 Trillion Revenue, Profit Rises 17.8% in Q2-2026

PT Cisarua Mountain Dairy Tbk (CMRY) continued its strong performance in the first half of 2026, with both top-line and bottom-line growth recording double-digit increases. As of the end of June 2026, the Cimory yogurt beverage producer generated revenue of Rp6.46 trillion, up 25.7% YoY from Rp5.14 trillion in the same period last year. Based on CMRY's unaudited financial report released on Friday (31/7), cost of goods sold increased to Rp3.66 trillion from Rp2.83 trillion. However, gross profit still rose 21.2% to Rp2.80 trillion from Rp2.31 trillion. At the operational level, operating profit increased to Rp1.24 trillion from Rp1.13 trillion. Profit before tax also grew 17.6% to Rp1.47 trillion, compared with Rp1.25 trillion previously. (Emiten News)

Domestic & Global News

Domestic News

Indonesia Needs Private Investors, Electricity Sector Investment Reaches IDR3,281 Trillion

The government stated that investment needs in Indonesia's electricity sector have reached USD182 billion, or around Rp3,281 trillion, amid efforts to accelerate the energy transition. Deputy for Economic Cooperation and Investment Coordination at the Coordinating Ministry for Economic Affairs, Edi Prio Pambudi, explained that around 73% of the investment is planned to be carried out by private developers and independent power producers (IPPs). He said the large investment requirement presents an opportunity for the private sector to participate in accelerating Indonesia's energy transition. To achieve the transition target, the government has also set a plan to develop 69.5 gigawatts (GW) of new power generation capacity under the 2025–2034 Electricity Supply Business Plan (RUPTL). According to Edi, the capacity is nearly double the total power generation capacity built by Indonesia over the past seven decades. Around three-quarters of the additional capacity will come from renewable energy and energy storage facilities. The composition includes around 17 GW of solar power plants (PLTS), nearly 12 GW of hydropower plants (PLTA), 7 GW of wind power plants (PLTB), 5 GW of geothermal power plants, as well as more than 10 GW of battery and pumped storage capacity. Edi stated that the 2025–2034 RUPTL represents the greenest electricity development plan Indonesia has ever had. (Bisnis Indonesia)

Global News

Trump Says Iran Talks to Take Place On Monday, Sets No Deadline for Deal

U.S. President Donald Trump said talks with Iran will happen on Monday but declined to set a deadline for an agreement after earlier saying he had called off an imminent attack in hopes of quickly reaching a deal to reopen the Strait of Hormuz and resolve the impasse over Tehran's nuclear capabilities. As he returned to Washington from a weekend in New Jersey, Trump told reporters on Sunday that a negotiation would begin on Monday afternoon but did not provide details of where it would take place or who would be involved. Trump has repeatedly issued threats that he would escalate the war on Iran he launched along with Israel in late February, only to allow more time for talks, which have so far not led to a comprehensive deal. Trump's apparent de-escalation after days of threats of new attacks from each side was the latest twist in the war. Attacks have spread across the Gulf to the Red Sea and even a Mediterranean facility in Egypt. Iran has largely closed the Strait of Hormuz, a conduit for 20% of the world's oil and liquefied natural gas before the start of the war, causing energy prices to rise and stoking broader inflation. The U.S. president has argued that his stated goal of keeping Iran from gaining nuclear weapons justifies higher fuel costs in the near term, but the economic pain has put political pressure on him to find a way to end the conflict.

NHKSI Stock Coverage

		Last Price		End of Last Year Price		Target Price	Upside Potential	1 Year Change	Market Cap (IDR Tn)	Price/EPS (TTM)	Price/BVPS	Return on Equity (%)	Dividend Yield TTM (%)	Revenue Growth (%)	EPS Growth YoY TTM (%)	Adj-Beta
Finance																
BBRI	IDR	2,990	IDR	3,660	IDR	4,300	43.8%	-26.2%	453.16	7.70	1.33	18.34	11.38	6.34	1.37	0.98
BBCA	IDR	6,450	IDR	8,075	IDR	8,200	27.1%	-24.1%	795.12	13.68	2.93	21.82	4.76	5.22	1.89	0.81
BBNI	IDR	3,550	IDR	4,370	IDR	5,050	42.3%	-16.3%	132.41	6.51	0.82	12.33	9.90	5.48	-5.56	0.94
BMRI	IDR	4,160	IDR	5,100	IDR	5,300	27.4%	-20.0%	388.27	6.23	1.36	22.58	11.38	8.93	15.95	0.92
TUGU	IDR	1,200	IDR	1,165	IDR	1,990	65.8%	23.7%	4.27	5.12	#N/A N/A	7.44	8.20	51.25	217.53	0.75
Consumer Non-Cyclicals (Consumer Goods, Poultry)																
INDF	IDR	6,950	IDR	6,775	IDR	7,750	11.5%	-2.1%	61.02	6.38	0.80	13.24	4.16	6.66	-9.93	0.66
ICBP	IDR	7,025	IDR	8,200	IDR	9,700	38.1%	-31.0%	81.92	11.08	1.55	14.75	3.80	3.10	-18.58	0.57
CPIN	IDR	3,280	IDR	4,510	IDR	5,060	54.3%	-25.3%	53.79	7.22	1.54	22.82	5.47	4.78	93.79	0.74
JPFA	IDR	2,180	IDR	2,620	IDR	3,300	51.4%	8.5%	25.56	4.93	1.23	28.04	6.51	8.81	69.39	0.73
FORE	IDR	630	IDR	540	IDR	740	17.5%	-	5.62	53.71	7.62	15.26	-	44.14	54.30	-
SSMS	IDR	995	IDR	1,535	IDR	2,750	176.4%	-38.0%	9.48	7.14	3.63	40.63	8.40	42.89	28.63	0.73
AYAM	IDR	414	IDR	432	IDR	500	20.8%	189.5%	1.66	1033.06	#N/A N/A	0.90	0.00	-26.09	-31.59	0.75
WINE	IDR	152	IDR	206	IDR	230	51.3%	-35.6%	0.41	11.55	0.00	10.88	2.32	0.68	-14.48	0.85
Consumer Cyclicals																
FILM	IDR	1,090	IDR	14,500	IDR	6,750	519.3%	-59.4%	11.87	0.00	3.81	-7.26	0.00	8.87	0.00	1.54
ERAA	IDR	410	IDR	408	IDR	476	16.1%	1.5%	6.54	0.00	0.00	15.75	1.00	17.35	1.00	0.99
HRTA	IDR	1,865	IDR	2,150	IDR	590	-68.4%	258.7%	8.59	6.46	2.30	42.04	2.16	144.39	127.33	0.76
Healthcare																
KLBF	IDR	695	IDR	1,205	IDR	1,800	159.0%	-38.8%	32.54	8.72	1.29	15.45	2.76	8.27	5.84	0.66
SIDO	IDR	364	IDR	540	IDR	560	53.8%	-35.0%	10.92	11.16	#N/A N/A	32.82	10.22	4.10	-17.25	0.60
Infrastructure & Teleco																
TLKM	IDR	2,670	IDR	3,480	IDR	3,400	27.3%	10.8%	264.50	15.12	2.22	13.94	8.49	-2.15	-17.30	0.99
JSMR	IDR	2,730	IDR	3,410	IDR	3,600	31.9%	-31.4%	19.81	5.65	0.53	9.74	5.70	-5.88	-27.55	0.67
TOWR	IDR	404	IDR	585	IDR	1,070	164.9%	-20.0%	23.88	6.07	0.82	16.06	3.41	4.65	14.80	0.92
TBIG	IDR	1,415	IDR	2,680	IDR	1,900	34.3%	-28.9%	32.06	22.59	2.54	12.32	3.25	0.61	-1.52	0.52
MTEL	IDR	454	IDR	700	IDR	700	54.2%	-19.6%	37.94	17.23	#N/A N/A	6.33	5.55	2.43	-0.09	0.70
WIFI	IDR	1,970	IDR	3,250	IDR	4,080	107.1%	9.4%	10.46	17.88	1.37	10.41	0.10	146.99	38.73	1.31
INET	IDR	220	IDR	467	IDR	580	163.6%	266.7%	4.92	99.86	1.35	1.89	0.02	201.67	1469.40	1.52
Property & Real Estate																
CTRA	IDR	575	IDR	830	IDR	1,400	143.5%	-23.3%	10.66	4.22	#N/A N/A	10.70	6.26	12.77	8.26	0.87
PANI	IDR	6,225	IDR	12,600	IDR	18,500	197.2%	-37.5%	113.23	43.98	3.89	9.96	0.08	52.37	304.91	1.48
PWON	IDR	266	IDR	338	IDR	470	76.7%	-21.8%	12.81	5.78	#N/A N/A	11.10	4.89	6.60	-6.26	0.81
TRIN	IDR	322	IDR	1,130	IDR	2,200	583.2%	312.8%	1.47	69.10	#N/A N/A	2.34	0.00	-13.22	0.00	1.84
GPRA	IDR	104	IDR	145	IDR	188	80.8%	28.4%	0.44	6.61	0.33	5.05	0.98	-12.14	-46.19	0.86
Energy (Oil, Metals & Coal)																
MEDC	IDR	1,290	IDR	1,345	IDR	1,500	16.3%	25.9%	32.43	11.73	0.80	7.00	4.69	-0.17	-51.75	0.67
ITMG	IDR	24,800	IDR	21,875	IDR	23,750	-4.2%	8.1%	28.02	8.51	0.80	9.25	7.04	-18.37	-52.14	0.40
INCO	IDR	4,900	IDR	5,175	IDR	4,930	0.6%	115.9%	51.64	18.83	0.00	5.58	1.48	4.19	239.42	1.01
ANTM	IDR	2,860	IDR	3,150	IDR	1,560	-45.5%	74.9%	68.73	8.10	1.77	23.39	7.29	22.33	53.15	0.82
ADRO	IDR	2,510	IDR	1,810	IDR	3,680	46.6%	36.0%	72.29	8.07	0.82	10.32	10.71	-9.87	-53.88	0.70
NCKL	IDR	885	IDR	1,125	IDR	1,030	16.4%	28.3%	55.84	5.23	#N/A N/A	26.88	4.76	9.89	38.93	1.15
CUAN	IDR	650	IDR	2,340	IDR	2,500	284.6%	0.8%	73.07	28.70	11.66	46.72	0.00	51.63	14.46	1.76
PTRO	IDR	4,620	IDR	10,925	IDR	4,300	-6.9%	89.3%	46.60	89.39	9.86	11.47	0.00	28.32	179.96	2.02
UNIQ	IDR	109	IDR	356	IDR	810	643.1%	-80.5%	0.34	12.69	0.00	1.61	0.00	-14.54	-57.52	0.80
RMKE	IDR	410	IDR	1,185	IDR	7,000	1607.3%	290.5%	8.97	40.20	#N/A N/A	13.12	1.44	-9.92	29.78	1.49
Basic Industry																
AVIA	IDR	318	IDR	505	IDR	560	76.1%	-21.7%	19.70	10.52	1.90	18.13	7.10	8.73	8.31	0.72
Industrial																
UNTR	IDR	24,250	IDR	29,500	IDR	32,000	32.0%	3.0%	90.46	11.47	0.88	7.94	6.94	-2.33	-57.88	0.77
ASII	IDR	4,950	IDR	6,700	IDR	5,475	10.6%	0.6%	200.39	6.69	0.86	13.30	7.65	-1.55	-11.24	0.80
Technology																
CYBR	IDR	545	IDR	898	IDR	1,470	169.7%	56.6%	7.35	531.41	28.79	6.39	0.00	62.13	-72.52	0.68
GOTO	IDR	50	IDR	64	IDR	70	40.0%	-39.8%	59.56	0.00	1.65	0.01	0.00	15.27	85.92	0.65
Transportation (Toll Road, Logistic & Shipping)																
ASSA	IDR	595	IDR	1,125	IDR	900	51.3%	12.3%	2.20	5.31	0.97	19.24	8.20	20.86	28.97	1.19
BIRD	IDR	1,605	IDR	1,700	IDR	1,900	18.4%	5.6%	4.02	6.47	0.66	10.32	10.31	13.20	-5.58	0.73
IPCC	IDR	1,135	IDR	1,385	IDR	1,500	32.2%	46.5%	2.06	8.39	1.58	19.12	9.81	12.78	0.23	0.75
SMDR	IDR	290	IDR	392	IDR	400	37.9%	26.1%	4.75	4.28	#N/A N/A	8.65	4.00	8.72	-3.88	0.92
SOCI	IDR	440	IDR	498	IDR	1,110	152.3%	182.1%	3.11	16.59	0.42	2.47	0.46	-6.23	-39.10	1.40
BULL	IDR	454	IDR	420	IDR	800	76.2%	281.5%	7.03	11.22	1.81	17.23	0.00	3.68	247.96	1.82
JSMR	IDR	2,730	IDR	3,410	IDR	3,450	26.4%	-31.4%	19.81	5.65	0.53	9.74	5.70	-5.88	-27.55	0.67

Global Domestic Economic Calendar

Date	Country	Jakarta Hour	Event	Period	Consensus	Actual Result	Previous
Monday, 3 August 2026	US	20.45	S&) Global US Manufacturing	July F	53.8	-	53.8
	US	21.00	Construction Spending MoM	June	0.2%		0.1%
Tuesday, 4 August 2026	US	19.30	Trade Balance	June	-USD 73.0B	-	-USD 77.6B
	US	21.00	Durable Goods Orders	June F	0.3%	-	0.3%
Wednesday, 5 August 2026	US	18.00	MBA Mortgage Application	Jul-31	-	-	-6.4%
	US	19.15	ADP Employment Change	July F	65k	-	98k
Thursday, 6 August 2026	US	19.30	Initial Jobless Claims	Aug-01	202k	-	197k
	US	21.00	Wholesale Inventories MoM	June F	0.3%	-	0.3%
Friday, 7 August 2026	US	19.30	Changr in Nonfarm Payrolls	July	80k	-	57k
	US	19.30	Unemployment Rate	July	4.2%	-	4.2%

Source: Bloomberg

Corporate Calendar

Date	Event	Company
Monday, 3 August 2026	Tender Offer - Paydate	SONA
	RUPS	NASI
Tuesday, 4 August 2026	Tender Offer - Offering End	IBST
	RUPS	BMSR
Wednesday, 5 August 2026	Tender Offer - Paydate	EDGE
	RUPS	BRNA EPMT
Thursday, 6 August 2026	Cum Dividend	HUMI SMSM
Friday, 7 August 2026	Cum Dividend	SMDR
	Tender Offer - Offering End	KETR
	RUPS	PADI

Source: IDX

Global Indicies

Index	Last	Change	%
Dow Jones	52,485.0	277.0	0.5%
S&P 500	7,489.7	52.1	0.7%
NASDAQ	28,274.2	167.9	0.6%
STOXX 600	649.2	- 0.8	-0.1%
FTSE 100	10,868.1	- 29.2	-0.3%
DAX	25,629.2	17.2	0.1%
Nikkei	64,362.0	2,494.6	4.0%
Hang Seng	25,884.4	25.5	0.1%
Shanghai	4,588.2	38.5	0.8%
KOSPI	6,595.5	1,001.9	17.9%
EIDO	12.4	-	0.0%

Source: Bloomberg

Commodities

Commodity	Last	Change	%
Gold ($/Troy Oz.)	4,046.2	- 57.3	-1.4%
Brent Oil ($/Bbl)	87.9	1.1	1.2%
WTI Oil ($/Bbl)	84.7	1.1	1.3%
Coal ($/Ton)	130.2	- 0.3	-0.3%
Nickel LME ($/MT)	17,108.4	- 17.4	-0.1%
Tin LME ($/MT)	54,989.0	289.0	0.5%
CPO (MYR/Ton)	4,643.0	- 40.0	-0.9%

Source: Bloomberg

Sectors

Index	Last	Change	%
Finance	1,327.4	- 6.0	-0.5%
Energy	2896.162	-37.027	-1.3%
Basic Materials	1599.896	-5.171	-0.3%
Consumer Non-Cylicals	675.592	0.749	0.1%
Consumer Cyclicals	897.641	-10.557	-1.2%
Healthcare	1394.072	1.12	0.1%
Property	754.701	-21.324	-2.7%
Industrial	1568.587	-43.013	-2.7%
Infrastructure	1746.787	-26.302	-1.5%
Transportation& Logistic	1605.462	-28.937	-1.8%
Technology	6816.471	12.273	0.2%

Source: Bloomberg

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