Today's Outlook

U.S. MARKET: U.S. stocks closed sharply higher on Thursday, driven by strong earnings from Microsoft and unchanged capital expenditure (capex) guidance, which revived sentiment in the AI sector. A relatively contained Fed-favored inflation measure (core PCE) also supported the market, while concerns over Middle East tensions and Meta's stock decline were largely ignored by investors.

The S&P 500 rose 1.7% to 7,438.72, the Nasdaq Composite surged 2.8% to 25,061.95 (its best daily gain since June 15), and the Dow Jones gained 1.2% to 52,209.57.

Previously, the AI sector was pressured by concerns over high valuations, massive AI spending, and competition from China. Microsoft became the first hyperscaler not to raise its 2026 capex outlook, easing market concerns. In contrast, Meta raised the lower end of its 2026 capex guidance to USD130–145 billion from USD125–145 billion.

On economic data, U.S. initial jobless claims rose slightly to 197,000, below expectations of 201,000. Meanwhile, U.S. Q2 2026 GDP growth slowed to 1.5% from 2.1% in the previous quarter and came in below the 2.1% forecast. The core PCE price index increased 0.1% MoM and 3.3% YoY, with the monthly increase being the smallest since March last year, reinforcing optimism that inflationary pressures are easing.

EUROPEAN MARKET: European stocks mostly closed higher on Thursday, supported by a wave of strong corporate earnings, particularly Shell's significant profit increase, which offset uncertainty over the Fed's rate outlook and fresh U.S. airstrikes on Iran.

The STOXX 600 rose 0.8%, Germany's DAX gained 0.5%, and France's CAC 40 increased 0.9%, while the U.K.'s FTSE 100 declined 0.1% after the Bank of England kept interest rates unchanged.

Shell reported adjusted Q2 net profit of USD9.8 billion, more than double from the previous year and above market expectations, supported by strong operational performance and trading gains. However, global sentiment remained pressured by uncertainty over the Fed's monetary policy outlook after keeping rates unchanged.

ASIAN MARKET: Asian stocks mostly declined on Thursday, led by South Korea, as concerns over massive AI spending continued to weigh on sentiment despite strong earnings from Samsung and several U.S. technology companies. Markets also remained cautious after the Fed held rates steady without providing clear guidance on its next policy move.

South Korea's KOSPI fell 0.5% after initially surging nearly 5%, but reversed lower due to renewed pressure on semiconductor stocks. Samsung Electronics rose 2% after reporting strong Q2 earnings supported by AI chip demand, while SK Hynix declined around 4% despite posting record profits.

In Japan, the Nikkei 225 rose 1%, while the TOPIX fell 0.4%.

In China, the Shanghai Composite declined 1.2%, the CSI 300 fell 2.2%, while the Hang Seng traded relatively flat.

COMMODITIES: Oil prices edged higher on Friday and remained on track for a monthly gain of more than 20%, driven by rising concerns over supply disruptions due to escalating U.S.-Iran tensions and broader instability in the Middle East.

Brent rose 0.7% to USD89.64 per barrel, while WTI gained 0.6% to USD84.06 per barrel. However, both benchmarks remained on track for a weekly decline of around 7% after hopes for peace talks pressured prices earlier in the week.

Tensions escalated after U.S. strikes on Iranian military targets were met with Iranian missile attacks on U.S. positions and allies. The conflict also expanded to Egypt after a drone attack on gas vessels at Damietta Port raised concerns over key energy routes, including the Suez Canal and SUMED pipeline. Threats to shipping in the Red Sea and tensions around the Strait of Hormuz further increased risks of global oil supply disruptions.

INDONESIA: The JCI closed Thursday's trading session higher by +1.56% at 6,186.36.

Market sentiment began to improve as foreign investors returned to record a net foreign buy of IDR100.81 billion. Fundamentally, the earnings season remains ongoing, with CPO sector companies generally reporting solid performance growth, while various negative factors that previously pressured the market are considered to have been priced in by investors.

However, investors remain cautious while awaiting clarity on the appointment of the new Bank Indonesia Governor. This clarity is expected to become one of the key catalysts determining market direction in the short term.

For today's session, technically, the 6,000, 6,200, and 6,400 levels remain key areas to monitor. The JCI needs to maintain its movement above the 6,200 level to open opportunities for further gains toward the next resistance level, while 6,000 remains the key support level if selling pressure returns.

As long as the JCI has not been able to break and sustain above that level, the index remains vulnerable to continuing its consolidation phase, with 6,000 as the main support area.

JCI

6186.4 +94.98 (+1.56%)

Volume (bn shares)	50.14
Value (IDR tn)	19.80

Up	Down	Unchanged
371	282	157

Most Active Stock

Stock	Val	Stock	Val
TPIA	1.15 T	BUMI	350.9 B
BBCA	974.8 B	BULL	283.4 B
BBRI	656.3 B	AMMN	282.7 B
BACH	463.7 B	TLKM	273.3 B
BMRI	419.1 B	MDIA	237.8 B

Foreign Transaction

Volume (bn shares)	4.91
Value (IDR tn)	5.46
Net Buy (Sell)	555.63 B

Top Buy	NB Val	Top Sell	NS Val
BBCA	317.4	TPIA	368.2
TINS	73.9	EMAS	79.9
TLKM	66.6	AMMN	69.4
BULL	64.9	ANTM	43.6
INCO	43.9	BBRI	37.0

Government Bond Yield & FX

	Last	Change	%
Tenor: 10 years	7.34	1.13	18.3%
USDIDR	18,085	30	0.2%
KRWIDR	12.73	0.19	1.5%

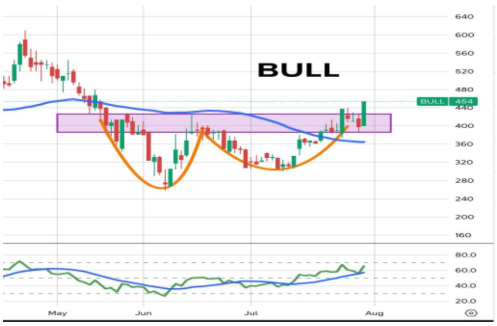
IHSG BUY ON BREAK

REACHED RESISTANCE, CUP N HANDLE PATTERN, POTENTIAL BREAK OUT

Support	5650 / 5300-5400 / 4800-4900
Resistance	6200-6400 / 6900-7000 / 7600-7750

Stock Pick

BUY ON WEAKNESS BULL – Buana Lintas Lautan Tbk



Entry	<440
TP	520 / 580-600
SL	<386

SPECULATIVE BUY ARTO – Bank Jago Tbk

Entry	1225-1200
TP	1400-1430 / 1530-1570
SL	<1100

SPECULATIVE BUY **VKTR – VKTR Teknologi Mobilitas Tbk**

Entry	720-700
TP	770 / 850 / 900
SL	<675

SPECULATIVE BUY **MEDC – Medco Energi Internasional Tbk**

Entry	1290-1250
TP	1390-1430 / 1550
SL	<1230

SPECULATIVE BUY **EMTK – Elang Mahkota Teknologi Tbk**

Entry	525
TP	570 / 600-610
SL	<480

Company News

NISP: Improved Performance, OCBC NISP Net Profit Reaches IDR2.7 Trillion
PT Bank OCBC NISP Tbk. (NISP) recorded improved performance, posting a net profit of IDR2.7 trillion in the first half of 2026, growing 6% year-on-year (YoY) compared with the same period last year. OCBC President Director Parwati Surjaudaja stated this in Jakarta on Thursday (30/7/2026). Management noted that the positive performance was supported by a 6% YoY increase in total operating income to IDR6.9 trillion, while other operating expenses rose 1% YoY to IDR3.1 trillion."This positive performance in the first half of the year further strengthens OCBC's foundation to continue growing in a healthy and sustainable manner while maintaining prudent principles," said OCBC President Director Parwati Surjaudaja. The company recorded total loans as of June 2026 rising 11% YoY to IDR185.3 trillion. Total third-party funds (DPK) also grew 11% YoY to IDR239.9 trillion. OCBC's current account savings account (CASA) reached IDR145.2 trillion, increasing 26% YoY, with the CASA ratio improving to 60.5%. This reflected continued strong customer confidence in OCBC. OCBC's total assets increased 11% YoY to IDR329.5 trillion, while total equity grew 8% YoY to IDR44.4 trillion. The company stated that this reflected stronger fundamentals to support sustainable business growth. Meanwhile, OCBC's asset quality remained well maintained, with gross non-performing loan (NPL) ratio at 1.9%, while loan at risk (LaR) improved to 4.8% from 5.5% a year earlier, supported by adequate NPL coverage of 230.0%. (Emiten News)

MTEL: Larger Assets, Slight Increase in Profit
Mitratel (MTEL) recorded a profit of IDR1.11 trillion in the first half of 2026, increasing slightly by 1.83% from IDR1.09 trillion in the same period last year. As a result, basic earnings per share rose to IDR14 from IDR13. Revenue reached IDR4.69 trillion, slightly higher than IDR4.59 trillion in the same period last year. Depreciation expense increased to IDR960.84 billion from IDR908.53 billion, while amortization rose to IDR890.8 billion from IDR857.03 billion. Construction and project management expenses increased to IDR283.75 billion from IDR213.38 billion. Planning, operations, and maintenance expenses for telecommunication towers declined to IDR203.03 billion from IDR219.45 billion. Cost of revenue increased to IDR2.34 trillion from IDR2.2 trillion, while gross profit declined to IDR2.34 trillion from IDR2.38 trillion. General and administrative expenses rose to IDR148.52 billion from IDR138.94 billion, while employee compensation expenses increased to IDR159.46 billion from IDR152.57 billion. Operating profit declined to IDR2.04 trillion from IDR2.09 trillion. Other income increased to IDR51.66 billion from IDR50.59 billion. Finance income rose slightly to IDR35.79 billion from IDR35.11 billion. Lease financing expenses increased to IDR85.86 billion from IDR79.7 billion, while financing expenses declined to IDR483.46 billion from IDR569.12 billion. Final tax expenses increased to IDR371.7 billion from IDR350.79 billion. Total equity accumulated at IDR32.05 trillion, declining from IDR33.35 trillion at the end of the previous year. Total liabilities increased to IDR28.05 trillion from IDR24.99 trillion at the end of 2025. Total assets reached IDR60.1 trillion, rising from IDR58.35 trillion at the end of last year. (Emiten News)

SMAR: SMAR Posts IDR2.34 Trillion Profit, Up 185%
Sinar Mas Agro (SMAR) recorded a net profit of IDR2.34 trillion in the first half of 2026, surging 185.36% from IDR825.38 billion in the same period last year. Following the results, the company's basic earnings per share increased to IDR816 from IDR287. Net sales reached IDR43.73 trillion, up 1.08% from IDR43.26 trillion in the same period last year. Cost of goods sold declined to IDR36.8 trillion from IDR38.9 trillion. Gross profit increased to IDR6.93 trillion from IDR4.36 trillion. Selling expenses rose to IDR3 trillion from IDR2.47 trillion, while general and administrative expenses increased to IDR767.06 billion from IDR755.44 billion. Total operating expenses increased to IDR3.76 trillion from IDR3.23 trillion. Operating profit surged 178.76% to IDR3.15 trillion from IDR1.13 trillion. Equity in net income of associates increased to IDR303.64 billion from IDR32.1 billion. Interest income rose to IDR32.14 billion from IDR8.49 billion. Foreign exchange losses increased to IDR249.65 billion from IDR39.35 billion, while interest and other financial expenses declined to IDR474.25 billion from IDR566.15 billion. Other expenses increased to IDR236.01 billion from IDR67.98 billion. Net profit for the period reached IDR2.34 trillion, rising from IDR825.7 billion. Total equity increased to IDR24.13 trillion from IDR22.43 trillion at the end of the previous year. Total liabilities rose to IDR26.26 trillion from IDR22.76 trillion at the end of 2025. Total assets increased to IDR50.39 trillion from IDR45.2 trillion. It is widely known that Sinar Mas Group and its affiliates dominate the list of stocks with high shareholding concentration (HSC). Six out of 51 HSC-listed issuers are affiliated with Sinar Mas, based on the latest publication from the Indonesia Stock Exchange (IDX) on Wednesday, July 15, 2026. (Emiten News)

Domestic & Global News

Domestic News

Iperindo Pushes for Incentives to Strengthen Shipbuilding Industry

The national shipbuilding industry expects the government to immediately prepare an incentive package to improve competitiveness amid strong domestic demand for vessels. Without financing and fiscal support, shipyards' production capacity is considered difficult to utilize optimally. Chairwoman of the Indonesian Shipbuilding and Offshore Industry Association (Iperindo), Anita Puji Utami, said President Prabowo Subianto's direction to strengthen the shipbuilding industry represents momentum to build a national maritime industry ecosystem. However, this momentum needs to be followed by policies that support the shipbuilding sector. Anita stated that the capacity of domestic shipyards is currently adequate. Iperindo has 288 members consisting of shipyards, supporting industries, and classification institutions. On the fiscal side, Iperindo has proposed exemptions from the 11% value-added tax (VAT) and final income tax for the shipbuilding industry. Anita assessed that the current tax treatment for the sector remains less competitive compared with the shipping industry and special economic areas such as Batam. (Bisnis Indonesia)

Global News

Apple Disappoints With Forecast Dogged by Supply Chain Struggles

Apple (AAPL.O), opens new tab forecast sales for the current quarter ending in September would grow more slowly than Wall Street targeted as the iPhone maker struggled to get the parts it needed to deliver products, and shares fell 5.5% in after-hours trade. Apple and the technology industry generally have been scrambling to meet demand for new products, especially those with high-end processors and memory, and executives described the weaker forecast in terms of supply, not demand. Chief Financial Officer Kevan Parekh told analysts on a call that Apple expects revenue growth of 9% to 11% in the quarter compared with a year earlier. That was less than the 12% rise predicted by Wall Street, according to LSEG data. He forecast iPhone revenue would grow at a mid-teens rate, compared with Wall Street's target of 17.6%, and that gross profit margins would be between 47% and 48%. In an interview with Reuters, Cook said the main supply constraint in the just-ended fiscal third quarter was an industry shortage of advanced chipmaking technology used to produce the Apple silicon chips at the heart of its devices. That was particularly true for the Mac lineup, whose sales grew 29% on the strength of the entry-level MacBook Neo and the high-end MacBook Pro despite price increases.

NHKSI Stock Coverage

	Last Price	End of Last Year Price	Target Price	Upside Potential	1 Year Change	Market Cap (IDR Tn)	Price/EPS (TTM)	Price/BVPS	Return on Equity (%)	Dividend Yield TTM (%)	Revenue Growth (%)	EPS Growth YoY TTM (%)	Adj-Beta
Finance													
BBRI	IDR 2,990	IDR 3,660	IDR 4,300	43.8%	-26.2%	453.16	7.70	1.33	18.34	11.85	6.34	1.37	0.98
BBCA	IDR 6,450	IDR 8,075	IDR 8,200	27.1%	-24.1%	795.12	13.68	2.93	21.82	4.80	5.22	1.89	0.81
BBNI	IDR 3,550	IDR 4,370	IDR 5,050	42.3%	-16.3%	132.41	6.51	0.82	12.33	10.10	5.48	-5.56	0.94
BMRI	IDR 4,160	IDR 5,100	IDR 5,300	27.4%	-20.0%	388.27	6.23	1.36	22.58	11.66	8.93	15.95	0.92
TUGU	IDR 1,200	IDR 1,165	IDR 1,990	65.8%	23.7%	4.27	5.12	#N/A N/A	7.44	8.40	51.25	77.18	0.75
Consumer Non-Cyclicals (Consumer Goods, Poultry)													
INDF	IDR 6,950	IDR 6,775	IDR 7,750	11.5%	-2.1%	61.02	5.59	0.79	15.07	4.22	6.66	22.46	0.66
ICBP	IDR 7,025	IDR 8,200	IDR 9,700	38.1%	-31.0%	81.92	8.96	1.50	17.86	3.81	3.10	23.81	0.57
CPIN	IDR 3,280	IDR 4,510	IDR 5,060	54.3%	-25.3%	53.79	8.05	1.46	19.51	5.70	4.78	47.28	0.73
JPFA	IDR 2,180	IDR 2,620	IDR 3,300	51.4%	8.5%	25.56	4.93	1.23	28.04	6.67	8.81	69.39	0.73
FORE	IDR 630	IDR 540	IDR 740	17.5%	-	5.62	53.71	7.62	15.26	-	44.14	54.30	-
SSMS	IDR 995	IDR 1,535	IDR 2,750	176.4%	-38.0%	9.48	7.14	3.63	40.63	8.70	42.89	28.63	0.73
AYAM	IDR 414	IDR 432	IDR 500	20.8%	189.5%	1.66	855.34	7.73	0.90	0.00	-26.09	-77.81	0.75
WINE	IDR 152	IDR 206	IDR 230	51.3%	-35.6%	0.41	11.55	0.00	10.88	2.33	0.68	-14.48	0.85
Consumer Cyclicals													
FILM	IDR 1,090	IDR 14,500	IDR 6,750	519.3%	-59.4%	11.87	0.00	#N/A N/A	-8.29	0.00	8.87	0.00	1.54
ERAA	IDR 410	IDR 408	IDR 476	16.1%	1.5%	6.54	0.00	0.00	16.14	1.00	17.35	1.00	0.99
HRTA	IDR 1,865	IDR 2,150	IDR 590	-68.4%	258.7%	8.59	6.46	2.30	41.09	2.15	144.39	158.00	0.77
Healthcare													
KLBF	IDR 695	IDR 1,205	IDR 1,800	159.0%	-38.8%	32.54	8.71	1.29	15.13	2.86	8.27	7.66	0.66
SIDO	IDR 364	IDR 540	IDR 560	53.8%	-35.0%	10.92	9.42	3.29	32.82	10.22	4.10	12.83	0.60
Infrastructure & Teleco													
TLKM	IDR 2,670	IDR 3,480	IDR 3,400	27.3%	10.8%	264.50	16.17	1.96	11.57	8.72	-2.15	-25.35	1.00
JSMR	IDR 2,730	IDR 3,410	IDR 3,600	31.9%	-31.4%	19.81	5.65	0.53	9.74	5.81	-5.88	-27.55	0.67
TOWR	IDR 404	IDR 585	IDR 1,070	164.9%	-20.0%	23.88	5.96	0.84	16.07	3.41	4.65	14.23	0.92
TBIG	IDR 1,415	IDR 2,680	IDR 1,900	34.3%	-28.9%	32.06	22.59	2.54	12.32	3.41	0.61	-1.52	0.52
MTEL	IDR 454	IDR 700	IDR 700	54.2%	-19.6%	37.94	17.23	#N/A N/A	6.33	5.65	2.43	1.19	0.70
WIFI	IDR 1,970	IDR 3,250	IDR 4,080	107.1%	9.4%	10.46	17.88	1.37	10.41	0.10	146.99	38.73	1.31
INET	IDR 220	IDR 467	IDR 580	163.6%	266.7%	4.92	99.86	1.35	1.89	0.02	201.67	1469.40	1.51
Property & Real Estate													
CTRA	IDR 575	IDR 830	IDR 1,400	143.5%	-23.3%	10.66	4.23	0.43	10.70	6.49	12.77	9.45	0.87
PANI	IDR 6,225	IDR 12,600	IDR 18,500	197.2%	-37.5%	113.23	43.98	3.89	6.84	0.08	52.37	204.13	1.48
PWON	IDR 266	IDR 338	IDR 470	76.7%	-21.8%	12.81	5.26	0.56	11.10	5.00	6.60	19.02	0.81
TRIN	IDR 322	IDR 1,130	IDR 2,200	583.2%	312.8%	1.47	100.62	2.41	2.34	0.00	-13.22	0.00	1.85
GPRA	IDR 104	IDR 145	IDR 188	80.8%	28.4%	0.44	6.61	0.33	3.77	0.97	-12.14	-59.14	0.85
Energy (Oil, Metals & Coal)													
MEDC	IDR 1,290	IDR 1,345	IDR 1,500	16.3%	25.9%	32.43	11.73	0.80	7.00	4.88	-0.17	-51.75	0.67
ITMG	IDR 24,800	IDR 21,875	IDR 23,750	-4.2%	8.1%	28.02	8.51	0.80	9.25	7.08	-18.37	-52.14	0.40
INCO	IDR 4,900	IDR 5,175	IDR 4,930	0.6%	115.9%	51.64	18.83	0.00	3.51	1.68	4.19	239.42	1.01
ANTM	IDR 2,860	IDR 3,150	IDR 1,560	-45.5%	74.9%	68.73	8.10	1.77	23.39	7.39	22.33	53.15	0.82
ADRO	IDR 2,510	IDR 1,810	IDR 3,680	46.6%	36.0%	72.29	8.07	0.82	10.32	10.75	-9.87	-53.88	0.70
NCKL	IDR 885	IDR 1,125	IDR 1,030	16.4%	28.3%	55.84	5.57	1.33	26.88	5.02	9.89	42.23	1.15
CUAN	IDR 650	IDR 2,340	IDR 2,500	284.6%	0.8%	73.07	30.01	11.86	42.83	0.00	51.63	4.72	1.76
PTRO	IDR 4,620	IDR 10,925	IDR 4,300	-6.9%	89.3%	46.60	89.39	9.86	11.47	0.00	28.32	179.96	2.02
UNIQ	IDR 109	IDR 356	IDR 810	643.1%	-80.5%	0.34	12.69	0.00	1.61	0.00	-14.54	-57.52	0.80
RMKE	IDR 410	IDR 1,185	IDR 7,000	1607.3%	290.5%	8.97	36.65	4.57	13.12	1.48	-9.92	-16.69	1.49
Basic Industry													
AVIA	IDR 318	IDR 505	IDR 560	76.1%	-21.7%	19.70	10.52	1.90	18.13	7.19	8.73	8.31	0.72
Industrial													
UNTR	IDR 24,250	IDR 29,500	IDR 32,000	32.0%	3.0%	90.46	11.47	0.88	7.94	6.79	-2.33	-57.88	0.77
ASII	IDR 4,950	IDR 6,700	IDR 5,475	10.6%	0.6%	200.39	6.69	0.86	13.96	7.86	-1.55	-5.04	0.80
Technology													
CYBR	IDR 545	IDR 898	IDR 1,470	169.7%	56.6%	7.35	531.41	28.79	6.39	0.00	62.13	-72.52	0.69
GOTO	IDR 50	IDR 64	IDR 70	40.0%	-39.8%	59.56	0.00	1.65	0.01	0.00	15.27	85.92	0.65
Transportation (Toll Road, Logistic & Shipping)													
ASSA	IDR 595	IDR 1,125	IDR 900	51.3%	12.3%	2.20	5.31	0.97	19.08	8.55	20.86	51.00	1.19
BIRD	IDR 1,605	IDR 1,700	IDR 1,900	18.4%	5.6%	4.02	6.47	0.66	10.09	10.47	13.20	-1.40	0.74
IPCC	IDR 1,135	IDR 1,385	IDR 1,500	32.2%	46.5%	2.06	8.39	1.58	19.12	9.90	12.78	0.23	0.75
SMDR	IDR 290	IDR 392	IDR 400	37.9%	26.1%	4.75	4.28	#N/A N/A	8.65	4.17	8.72	-16.74	0.92
SOCI	IDR 440	IDR 498	IDR 1,110	152.3%	182.1%	3.11	16.59	0.42	2.47	0.48	-6.23	-39.10	1.40
BULL	IDR 454	IDR 420	IDR 800	76.2%	281.5%	7.03	11.22	1.81	17.23	0.00	3.68	247.96	1.81
JSMR	IDR 2,730	IDR 3,410	IDR 3,450	26.4%	-31.4%	19.81	5.65	0.53	9.74	5.81	-5.88	-27.55	0.67

Global Domestic Economic Calendar

Date	Country	Jakarta Hour	Event	Period	Consensus	Actual Result	Previous
Monday, 20 July 2026	US	21.00	Leading Index	June	-0.1%	-	0.1%
Tuesday, 21 July 2026							
Wednesday, 22 July 2026	US	18.00	MBA Mortgage Application	17 July	-	-	-2.7%
Thursday, 23 July 2026	US	19.30	Initial Jobless Claims	July 18	214k	-	208k
Friday, 24 July 2026	US	20.45	S&P Global US Manufacturing PMI	July P	54.4	-	53.9
	US	21.00	New Home Sales	June	615k	-	580k

Source: Bloomberg

Corporate Calendar

Date	Event	Company
Monday, 27 July 2026	Trading End - Right	BNBR PADI
	RUPS	ASMI SMKL
Tuesday, 28 July 2026	RUPS	GMFI
Wednesday, 29 July 2026	RUPS	HUMI KDSI OILS
	Tender Offer	MAPI
Thursday, 30 July 2026	RUPS	AYAM IRSX LABA NPGF TAMU
Friday, 31 July 2026	Cum Dividend	AKRA
	RUPS	IKBI ICON RSGK

Source: IDX

Global Indicies

Index	Last	Change	%
Dow Jones	52,208.1	613.9	1.2%
S&P 500	7,437.6	121.5	1.7%
NASDAQ	28,106.4	914.0	3.4%
STOXX 600	650.0	4.9	0.8%
FTSE 100	10,897.3	- 11.1	-0.1%
DAX	25,612.0	151.5	0.6%
Nikkei	61,867.4	433.2	0.7%
Hang Seng	25,858.9	51.0	0.2%
Shanghai	4,549.7	- 50.5	-1.1%
KOSPI	5,593.6	- 69.7	-1.2%
EIDO	12.4	0.4	3.1%

Source: Bloomberg

Commodities

Commodity	Last	Change	%
Gold ($/Troy Oz.)	4,103.4	35.8	0.9%
Brent Oil ($/Bbl)	89.0	- 1.7	-1.9%
WTI Oil ($/Bbl)	83.6	- 0.9	-1.0%
Coal ($/Ton)	130.5	0.3	0.2%
Nickel LME ($/MT)	17,125.8	130.6	0.8%
Tin LME ($/MT)	54,700.0	1,039.0	1.9%
CPO (MYR/Ton)	4,683.0	19.0	0.4%

Source: Bloomberg

Sectors

Index	Last	Change	%
Finance	1,327.4	- 6.0	-0.5%
Energy	2896.162	-37.027	-1.3%
Basic Materials	1599.896	-5.171	-0.3%
Consumer Non-Cylicals	675.592	0.749	0.1%
Consumer Cyclicals	897.641	-10.557	-1.2%
Healthcare	1394.072	1.12	0.1%
Property	754.701	-21.324	-2.7%
Industrial	1568.587	-43.013	-2.7%
Infrastructure	1746.787	-26.302	-1.5%
Transportation& Logistic	1605.462	-28.937	-1.8%
Technology	6816.471	12.273	0.2%

Source: Bloomberg

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