Morning Brief

Thursday, 30 July 2026

NH KORINDO SEKURITAS INDONESIA naik

Today's Outlook

U.S. MARKET: U.S. stocks plunged on Wednesday, pressured by continued weakness in semiconductor shares and surging oil prices.

The market trimmed losses after the Fed kept interest rates unchanged at 3.50%–3.75%, although three Fed officials voted for a 25-basis-point rate hike due to inflation concerns driven by oil price volatility and the Middle East conflict.

The S&P 500 fell 1.5% to 7,321.63, the Nasdaq Composite declined 1.7% to 24,442.94, and the Dow Jones dropped 2.2% to 51,594.86.

Investors are now turning their attention to earnings reports from Microsoft and Meta after market close, which will serve as the next major test for the pressured AI sector.

Chip stocks remained under pressure, with the Philadelphia Semiconductor Index recording a five-day losing streak for the first time since late December. The decline was driven by concerns over massive AI investments, including Nvidia's potential funding plans for an OpenAI data center project, as well as intensifying competition from China in the semiconductor industry.

Fed Chair Kevin Warsh said the policy discussion was intense, focusing on persistent inflation, economic shocks, price pressures, and the effectiveness of monetary policy. He also highlighted rising U.S. Treasury yields, which have contributed to tighter financial conditions.

EUROPEAN MARKET: European stocks weakened on Wednesday as oil prices rose 3% amid escalating Middle East tensions and pressure on global technology stocks, despite solid earnings reports from major companies.

The STOXX 600 fell 0.3%, the DAX declined 0.1%, the CAC 40 dropped 0.6%, the FTSE 100 gained 0.3%, and the IBEX 35 fell 1.7%.

Bond markets remained under pressure as government bond yields rose ahead of the Fed's monetary policy decision.

ASIAN MARKET: Asian stocks declined on Wednesday, led by South Korea, as the technology sell-off continued ahead of major U.S. corporate earnings and the Fed's interest rate decision.

Sentiment was also pressured after Iran launched renewed attacks on U.S. forces, pushing oil prices higher and raising concerns over inflation and interest rates. Investors continued to monitor elevated AI valuations, large capital expenditures, and increasing competition in the semiconductor industry.

South Korea's KOSPI fell more than 6%, led by declines in SK Hynix (-12%) and Samsung Electronics (-8%). In Japan, the Nikkei 225 dropped around 1.3%, while Kioxia and Murata Manufacturing each plunged more than 15%. A powerful earthquake off Japan's eastern coast also triggered tsunami warnings, although no major damage to industrial facilities was reported.

Meanwhile, Chinese equities outperformed the region, with the Hang Seng rising around 1.5%, the CSI 300 gaining 0.5%, and the Shanghai Composite increasing 0.2%, supported by investor rotation into domestic stocks.

COMMODITIES: Oil prices eased on Thursday as tankers continued shipping from the Middle East despite rising regional tensions and the widening U.S.-Iran conflict.

Brent crude fell 0.9% to USD87.30 per barrel, while WTI declined 0.9% to USD83.70 per barrel. Previously, Brent surged 7.91% and WTI rose 6.56% in the previous session after recovering from a roughly 5% decline following the U.S.-Iran ceasefire pause.

Preliminary shipping data showed 39 commodity vessels passed through the Bab el-Mandeb Strait into the Red Sea on Tuesday, the highest number since July 19, while only a few vessels transited through the Strait of Hormuz.

INDONESIA: The JCI closed down 0.64% at 6,091.39 on Wednesday.

The JCI remains in a consolidation phase, with key trading ranges at 6,000–6,200–6,400. Meanwhile, foreign investors recorded net foreign selling of IDR183.1 billion, while market focus has shifted toward the earnings season, leading investors to become more selective by favoring stocks with strong fundamentals and solid earnings prospects.

Technically, the 6,000 level remains a crucial support area for the JCI. However, the latest candlestick pattern resembles a hammer, accompanied by easing selling volume, indicating that selling pressure is weakening and a technical rebound could occur if supported by positive catalysts.

For today's session, the market still requires clarity on several domestic factors to determine the next direction. Technically, the 6,000, 6,200, and 6,400 levels remain key areas that will determine the JCI's short-term movement.

JCI

6091.4 -39.2 (-0.64%)

Volume (bn shares)	50.14
Value (IDR tn)	19.80

Up	Down	Unchanged
371	282	157

Most Active Stock

Stock	Val	Stock	Val
TPIA	1.40 T	BMRI	514.7 B
BBCA	763.6 B	AMMN	390.7 B
BUMI	606.7 B	BBRI	386.6 B
BNBR	563.9 B	BRPT	348.8 B
DEWA	530.8 B	DSSA	273.6 B

Foreign Transaction

Volume (bn shares)	4.91
Value (IDR tn)	5.46
Net Buy (Sell)	555.63 B

Top Buy	NB Val	Top Sell	NS Val
BBCA	94.3	EMAS	50.8
DSSA	34.3	BBRI	50.8
BRPT	39.6	BMRI	44.9
DEWA	25.6	BNBR	43.5
TPIA	14.2	AMMN	36.3

Government Bond Yield & FX

	Last	Change	%
Tenor: 10 years	7.33	1.12	18.0%
USDIDR	18,055	12	-0.1%
KRWIDR	12.53	0.09	0.7%

IHSG BUY ON BREAK

REACHED RESISTANCE, CUP N HANDLE PATTERN, POTENTIAL BREAK OUT

Support	5650 / 5300-5400 / 4800-4900
Resistance	6200-6400 / 6900-7000 / 7600-7750

Stock Pick

SPECULATIVE BUY **BSDE – Bumi Serpong Dama Tbk**

Entry	565-550
TP	600 / 630
SL	<530

SPECULATIVE BUY **MBMA – Merdeka Battery Materials Tbk**

Entry	482
TP	540-560
SL	<450

SPECULATIVE BUY **AADI – Adaro Andalan Indonesia Tbk**

Entry	8850
TP	9100-9200 / 9550
SL	<8700

HIGH RISK SPEC BUY **RMKE – RMK Energy Tbk**

Entry	406
TP	440 / 470 / 500
SL	<390

HIGH RISK SPEC BUY **TRIN – Perintis Triniti Properti Tbk**

Entry	314-310
TP	360-380 / 500-550
SL	<290

Company News

DYAN: DYAN's Profit Surges 122%, Event Business Becomes Main Growth Driver

PT Dyandra Media International Tbk (DYAN) recorded a significant increase in net profit in 1H-2026, driven by higher event and exhibition activities. The MICE issuer posted net profit of IDR42.7 billion, up 122% YoY from IDR19.2 billion. Revenue grew 17% to IDR780.8 billion from IDR668.3 billion. The company also recorded operating profit of IDR60.2 billion, up 93%, while EBITDA increased 37% to IDR99.9 billion. DYAN President Director Daswar Marpaung said the improvement in revenue and profitability was driven by strengthening its event intellectual property (IP) portfolio, improving service quality, and expanding strategic collaborations across business lines. The largest contribution came from the Event & Exhibition Organizer segment through PT Dyandra Promosindo and subsidiaries, generating IDR703 billion or around 90% of total consolidated revenue. Other contributions came from Convention & Exhibition Hall (IDR40.2 billion), hotel segment (IDR24.6 billion), and supporting event segment (IDR14.6 billion). Outside the exhibition business, the tourism leisure unit also recorded positive performance. PT Mitra Natura Raya, which manages botanical gardens, recorded more than 1.36 million visitors in 1H-2026, up 14% YoY, supported by various edutourism programs and activations. Going forward, DYAN will continue strengthening synergies across business units and expanding strategic partnerships to enhance event value, promotion, and audience reach. (Emiten News)

WIIM: Wismilak Inti Makmur Records IDR3.23 Trillion Net Sales, Posts Growth

PT Wismilak Inti Makmur Tbk (WIIM) recorded net sales of IDR3.23 trillion in 1H-2026, increasing from IDR2.87 trillion in the same period last year. The cigarette producer's cost of goods sold rose to IDR2.46 trillion from IDR2.26 trillion, while gross profit increased to IDR771.74 billion from IDR612.97 billion. Operating expenses declined to IDR383.24 billion from IDR413.37 billion, boosting operating profit to IDR388.50 billion from IDR199.59 billion. Profit before tax increased to IDR389.58 billion from IDR196.55 billion, while net profit attributable to the parent entity rose to IDR303.31 billion from IDR148.27 billion. Total liabilities increased to IDR1.10 trillion as of June 30, 2026, from IDR990.31 billion at the end of 2025. Total assets reached IDR3.39 trillion, up from IDR3.20 trillion. Previously, WIIM announced the transfer of treasury shares during January–June 2026, with 11.13 million shares sold at an average price of IDR1,500.22 per share, generating IDR16.6 billion. (Emiten News)

GOTO: Turns Loss into Profit, Revenue Rises 28.4% in 1H-2026

PT GoTo Gojek Tokopedia Tbk (GOTO) recorded net profit attributable to the parent entity of IDR607.49 billion in 1H-2026, reversing a loss of IDR580.01 billion in 1H-2025. Basic EPS also turned positive at IDR0.57 from a loss of IDR0.55 per share.

GOTO's performance was supported by net revenue of IDR10.99 trillion, up 28.4% YoY from IDR8.55 trillion. Adjusted Group EBITDA in Q2-2026 reached IDR1.0 trillion, up 137% YoY, marking the first time quarterly EBITDA exceeded IDR1 trillion. The Fintech segment recorded adjusted EBITDA of IDR481 billion in Q2-2026, up 447% YoY, surpassing On-Demand Services (ODS) EBITDA of IDR464 billion, which grew 41% YoY. Fintech net revenue increased 53% YoY to above IDR2.0 trillion, supported by higher transactions and monetization of GoPay and other financial services. ODS adjusted EBITDA also increased 41% YoY, with Mobility margin improving to 5.0% from 3.0% and Delivery margin rising to 2.1% from 1.8%. GoTo President Director Hans Patuwo said the company achieved net profit for two consecutive quarters, with adjusted Group EBITDA more than doubling YoY and exceeding IDR1.0 trillion for the first time. Starting July 1, 2026, Gojek implemented an 8% commission structure in accordance with KM 532/2024, with the full impact expected to be reflected in Q3-2026. As a result, GoTo raised its 2026 Fintech EBITDA guidance to IDR1.7–1.8 trillion, while lowering ODS EBITDA guidance to IDR1.4–1.5 trillion. Group EBITDA guidance remains unchanged at IDR3.2–3.4 trillion. As of June 30, 2026, GoTo's cash and cash equivalents stood at IDR23.46 trillion, up 7.8% from IDR21.75 trillion at the end of 2025. Total assets reached IDR47.47 trillion, increasing 3.75% from year-end 2025. (Emiten News)

Domestic & Global News

Domestic News

Cabinet Secretary Teddy Meets Anindya Bakrie, Discusses Downstreaming and Electric Vehicles

Cabinet Secretary (Seskab) Teddy Indra Wijaya met with Chairman of the Indonesian Chamber of Commerce and Industry (Kadin) Anindya Bakrie at the Cabinet Secretariat Building on Monday (July 27, 2026). The meeting was shared through the official Instagram account of the Cabinet Secretariat. The meeting discussed several strategic agendas to strengthen synergy between the government and the business sector, including the development of the electric vehicle industry as one of the drivers of national economic growth. Discussions covered strengthening the role of regional entrepreneurs, developing the electric vehicle, garment, and textile industries, as well as supporting national downstreaming and industrialization agendas. Teddy and Anindya also discussed efforts to strengthen the electric vehicle industry following the inauguration of PT VKTR Sakti Industries' electric commercial vehicle assembly plant in Magelang by President Prabowo Subianto in April 2026. In his statement, Seskab Teddy said that collaboration between the government and the business sector would accelerate national industrial growth, create jobs, and improve Indonesia's competitiveness in the global market. (Bisnis Indonesia)

Global News

Fed Reduces Forward Guidance, Kevin Warsh Urges Markets to Rely More on Economic Data

The U.S. Federal Reserve signaled a major shift in its monetary policy approach after keeping its benchmark interest rate unchanged. Fed Chair Kevin Warsh said the central bank would reduce its use of forward guidance, encouraging market participants to focus more on economic developments rather than signals from policymakers. The Federal Open Market Committee (FOMC) meeting, which concluded on Wednesday (July 29, 2026) U.S. time, decided to maintain the federal funds rate target at 3.5%–3.75% with a 9–3 vote. Warsh said changes in market behavior have started to emerge over the past six weeks. According to him, U.S. Treasury yields, both nominal and real, have risen sharply across most maturities despite the Fed keeping its benchmark rate unchanged. He noted that the increase was among the largest in the past two decades. Warsh believes recent market movements have been driven more by incoming economic data rather than expectations surrounding central bank communication. The reduced use of forward guidance is seen as one factor contributing to this shift. (Bisnis Indonesia)

NHKSI Stock Coverage

	Last Price	End of Last Year Price	Target Price	Upside Potential	1 Year Change	Market Cap (IDR Tn)	Price/EPS (TTM)	Price/BVPS	Return on Equity (%)	Dividend Yield TTM (%)	Revenue Growth (%)	EPS Growth YoY TTM (%)	Adj-Beta
Finance													
BBRI	IDR 2,950	IDR 3,660	IDR 4,300	45.8%	-27.2%	447.10	7.60	1.31	18.34	11.81	6.34	1.37	0.98
BBCA	IDR 6,300	IDR 8,075	IDR 8,800	39.7%	-25.9%	776.63	13.37	2.86	21.82	4.84	5.22	1.89	0.81
BBNI	IDR 3,520	IDR 4,370	IDR 5,050	43.5%	-17.0%	131.29	6.46	0.81	12.33	10.04	5.48	-5.56	0.94
BMRI	IDR 4,160	IDR 5,100	IDR 5,600	34.6%	-20.0%	388.27	6.23	1.36	22.58	11.63	8.93	15.95	0.92
TUGU	IDR 1,205	IDR 1,165	IDR 1,990	65.1%	24.2%	4.28	5.87	0.46	7.44	8.37	51.25	77.18	0.75
Consumer Non-Cyclicals (Consumer Goods, Poultry)													
INDF	IDR 6,875	IDR 6,775	IDR 7,750	12.7%	-3.2%	60.37	5.53	0.78	15.07	4.23	6.66	22.46	0.66
ICBP	IDR 6,950	IDR 8,200	IDR 9,700	39.6%	-31.7%	81.05	8.86	1.48	17.86	3.81	3.10	23.81	0.57
CPIN	IDR 3,140	IDR 4,510	IDR 5,060	61.1%	-28.5%	51.49	7.71	1.40	19.51	5.75	4.78	47.28	0.73
JPFA	IDR 2,110	IDR 2,620	IDR 3,300	56.4%	5.0%	24.74	4.78	1.19	28.04	6.67	8.81	69.39	0.73
FORE	IDR 635	IDR 540	IDR 740	16.5%	-	5.66	54.13	7.68	15.26	-	44.14	54.30	-
SSMS	IDR 965	IDR 1,535	IDR 2,750	185.0%	-39.9%	9.19	6.92	3.52	40.63	8.94	42.89	28.63	0.73
AYAM	IDR 400	IDR 432	IDR 500	25.0%	179.7%	1.60	826.41	7.47	0.90	0.00	-26.09	-77.81	0.75
WINE	IDR 149	IDR 206	IDR 230	54.4%	-36.9%	0.40	11.32	0.00	11.22	2.33	0.68	-14.48	0.85
Consumer Cyclicals													
FILM	IDR 1,040	IDR 14,500	IDR 6,750	549.0%	-61.2%	11.32	0.00	3.30	-8.29	0.00	8.87	0.00	1.54
ERAA	IDR 394	IDR 408	IDR 476	20.8%	-2.5%	6.28	0.00	0.00	16.14	1.00	17.35	1.00	0.99
HRTA	IDR 1,930	IDR 2,150	IDR 590	-69.4%	271.2%	8.89	7.04	2.43	41.09	2.11	144.39	158.00	0.77
Healthcare													
KLBF	IDR 715	IDR 1,205	IDR 1,800	151.7%	-37.0%	33.47	8.96	1.33	15.13	2.86	8.27	7.66	0.66
SIDO	IDR 370	IDR 540	IDR 560	51.4%	-33.9%	11.10	9.58	3.34	32.82	10.16	4.10	12.83	0.60
Infrastructure & Teleco													
TLKM	IDR 2,590	IDR 3,480	IDR 3,400	31.3%	7.5%	256.57	15.69	1.90	11.57	8.72	-2.15	-25.35	1.00
JSMR	IDR 2,690	IDR 3,410	IDR 3,600	33.8%	-32.4%	19.52	5.56	0.53	9.74	5.83	-5.88	-27.55	0.67
TOWR	IDR 406	IDR 585	IDR 1,070	163.5%	-19.6%	23.99	5.99	0.84	16.07	3.42	4.65	14.23	0.92
TBIG	IDR 1,420	IDR 2,680	IDR 1,900	33.8%	-28.6%	32.17	22.67	2.55	12.32	3.24	0.61	-1.52	0.52
MTEL	IDR 450	IDR 700	IDR 700	55.6%	-20.4%	37.60	16.95	1.08	6.33	5.70	2.43	1.19	0.70
WIFI	IDR 2,010	IDR 3,250	IDR 4,080	103.0%	11.7%	10.67	13.75	1.40	10.41	0.10	146.99	38.73	1.31
INET	IDR 226	IDR 467	IDR 580	156.6%	276.7%	5.06	102.58	1.39	1.89	0.02	201.67	1469.40	1.51
Property & Real Estate													
CTRA	IDR 570	IDR 830	IDR 1,400	145.6%	-24.0%	10.57	4.19	0.43	10.70	6.43	12.77	9.45	0.87
PANI	IDR 6,025	IDR 12,600	IDR 18,500	207.1%	-39.5%	109.59	63.22	3.94	6.84	0.08	52.37	204.13	1.48
PWON	IDR 262	IDR 338	IDR 470	79.4%	-22.9%	12.62	5.18	0.55	11.10	4.96	6.60	19.02	0.81
TRIN	IDR 326	IDR 1,130	IDR 2,200	574.8%	317.9%	1.48	101.87	2.44	2.34	0.00	-13.22	0.00	1.85
GPRA	IDR 98	IDR 145	IDR 188	91.8%	21.0%	0.42	8.23	0.31	3.77	0.98	-12.14	-59.14	0.85
Energy (Oil, Metals & Coal)													
MEDC	IDR 1,300	IDR 1,345	IDR 1,500	15.4%	26.8%	32.68	11.81	0.81	7.00	4.77	-0.17	-51.75	0.67
ITMG	IDR 24,350	IDR 21,875	IDR 23,750	-2.5%	6.1%	27.51	8.34	0.78	9.25	7.14	-18.37	-52.14	0.40
INCO	IDR 4,770	IDR 5,175	IDR 4,930	3.4%	110.1%	50.27	29.28	0.99	3.51	1.64	4.19	33.42	1.01
ANTM	IDR 2,970	IDR 3,150	IDR 1,560	-47.5%	81.7%	71.37	8.41	1.84	23.39	7.27	22.33	53.15	0.82
ADRO	IDR 2,520	IDR 1,810	IDR 3,680	46.0%	36.6%	72.58	8.10	0.82	10.32	10.71	-9.87	-53.88	0.70
NCKL	IDR 840	IDR 1,125	IDR 1,030	22.6%	21.7%	53.00	5.29	1.27	26.88	5.05	9.89	42.23	1.15
CUAN	IDR 690	IDR 2,340	IDR 2,500	262.3%	7.0%	77.57	31.83	12.58	42.83	0.00	51.63	4.72	1.76
PTRO	IDR 4,710	IDR 10,925	IDR 4,300	-8.7%	93.0%	47.51	91.04	10.05	11.47	0.00	28.32	179.96	2.02
UNIQ	IDR 110	IDR 356	IDR 810	636.4%	-80.4%	0.35	47.40	0.76	1.61	0.00	-14.54	-89.40	0.80
RMKE	IDR 420	IDR 1,185	IDR 7,000	1566.7%	300.0%	9.19	37.55	4.68	13.12	1.47	-9.92	-16.69	1.49
Basic Industry													
AVIA	IDR 322	IDR 505	IDR 560	73.9%	-20.7%	19.95	10.65	1.92	18.13	7.28	8.73	8.31	0.72
Industrial													
UNTR	IDR 25,400	IDR 29,500	IDR 32,000	26.0%	7.9%	94.75	7.50	0.93	12.69	6.65	-2.33	-32.50	0.77
ASII	IDR 4,910	IDR 6,700	IDR 5,475	11.5%	-0.2%	198.77	6.26	0.85	13.96	7.85	-1.55	-5.04	0.80
Technology													
CYBR	IDR 560	IDR 898	IDR 1,470	162.5%	60.9%	7.55	546.03	29.58	6.39	0.00	62.13	-72.52	0.69
GOTO	IDR 50	IDR 64	IDR 70	40.0%	-39.8%	59.56	0.00	1.66	-2.00	0.00	15.27	85.92	0.65
Transportation (Toll Road, Logistic & Shipping)													
ASSA	IDR 590	IDR 1,125	IDR 900	52.5%	11.3%	2.18	5.25	0.95	19.08	8.47	20.86	51.00	1.19
BIRD	IDR 1,605	IDR 1,700	IDR 1,900	18.4%	5.6%	4.02	6.42	0.63	10.09	10.34	13.20	-1.40	0.74
IPCC	IDR 1,140	IDR 1,385	IDR 1,500	31.6%	47.1%	2.07	8.43	1.59	19.12	9.86	12.78	0.23	0.75
SMDR	IDR 288	IDR 392	IDR 400	38.9%	25.2%	4.72	4.93	0.47	8.65	4.11	8.72	-16.74	0.92
SOCI	IDR 424	IDR 498	IDR 1,110	161.8%	171.8%	2.99	15.97	0.40	2.47	0.47	-6.23	-39.10	1.40
BULL	IDR 416	IDR 420	IDR 800	92.3%	249.6%	6.45	10.27	1.66	17.23	0.00	3.68	247.96	1.81
JSMR	IDR 2,690	IDR 3,410	IDR 3,450	28.3%	-32.4%	19.52	5.56	0.53	9.74	5.83	-5.88	-27.55	0.67

Global Domestic Economic Calendar

Date	Country	Jakarta Hour	Event	Period	Consensus	Actual Result	Previous
Monday, 20 July 2026	US	21.00	Leading Index	June	-0.1%	-	0.1%
Tuesday, 21 July 2026							
Wednesday, 22 July 2026	US	18.00	MBA Mortgage Application	17 July	-	-	-2.7%
Thursday, 23 July 2026	US	19.30	Initial Jobless Claims	July 18	214k	-	208k
Friday, 24 July 2026	US	20.45	S&P Global US Manufacturing PMI	July P	54.4	-	53.9
	US	21.00	New Home Sales	June	615k	-	580k

Source: Bloomberg

Corporate Calendar

Date	Event	Company
Monday, 27 July 2026	Trading End - Right	BNBR PADI
	RUPS	ASMI SMKL
Tuesday, 28 July 2026	RUPS	GMFI
Wednesday, 29 July 2026	RUPS	HUMI KDSI OILS
	Tender Offer	MAPI
Thursday, 30 July 2026	RUPS	AYAM IRSX LABA NPGF TAMU
Friday, 31 July 2026	Cum Dividend	AKRA
	RUPS	IKBI ICON RSGK

Source: IDX

Global Indicies

Index	Last	Change	%
Dow Jones	51,594.1	- 1,153.2	-2.2%
S&P 500	7,316.2	- 112.6	-1.5%
NASDAQ	27,192.3	- 570.8	-2.1%
STOXX 600	645.0	- 1.9	-0.3%
FTSE 100	10,908.4	37.4	0.3%
DAX	25,460.5	- 3.5	0.0%
Nikkei	61,434.2	- 930.7	-1.5%
Hang Seng	25,807.9	497.1	2.0%
Shanghai	4,600.3	30.7	0.7%
KOSPI	5,663.2	- 360.4	-6.0%
EIDO	12.0	- 0.0	-0.3%

Source: Bloomberg

Commodities

Commodity	Last	Change	%
Gold ($/Troy Oz.)	4,067.6	37.9	0.9%
Brent Oil ($/Bbl)	90.7	6.6	7.9%
WTI Oil ($/Bbl)	84.5	5.2	6.6%
Coal ($/Ton)	130.2	- 0.1	0.0%
Nickel LME ($/MT)	16,995.2	166.8	1.0%
Tin LME ($/MT)	53,661.0	157.0	0.3%
CPO (MYR/Ton)	4,664.0	22.0	0.5%

Source: Bloomberg

Sectors

Index	Last	Change	%
Finance	1,327.4	- 6.0	-0.5%
Energy	2896.162	-37.027	-1.3%
Basic Materials	1599.896	-5.171	-0.3%
Consumer Non-Cylicals	675.592	0.749	0.1%
Consumer Cyclicals	897.641	-10.557	-1.2%
Healthcare	1394.072	1.12	0.1%
Property	754.701	-21.324	-2.7%
Industrial	1568.587	-43.013	-2.7%
Infrastructure	1746.787	-26.302	-1.5%
Transportation& Logistic	1605.462	-28.937	-1.8%
Technology	6816.471	12.273	0.2%

Source: Bloomberg

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