Today's Outlook

U.S. MARKET: U.S. stocks closed sharply lower on Thursday after Alphabet and Tesla's earnings reports failed to ease investor concerns over massive AI spending and its return prospects. On the other hand, initial U.S. jobless claims fell to their lowest level since May 1969, reflecting a resilient labor market.

The S&P 500 Index fell 1.2% to 7,407.58, the Nasdaq Composite declined 2.2% to 25,137.69, and the Dow Jones dropped 1.0% to 51,711.29.

AI sentiment remained under pressure after Alphabet reported negative free cash flow for the first time and raised its 2026 capital expenditure guidance to USD195–205 billion, while indicating spending would increase further in 2027. Tesla also recorded negative free cash flow for the first time since Q1 2024 and maintained its capex target of more than USD25 billion. Tesla shares plunged 14.5%, while Alphabet fell more than 7%.

GEOPOLITICS: Market sentiment was also pressured by a surge in oil prices, with Brent crude surpassing USD100 per barrel for the first time since May amid rising risks of a broader conflict in the Middle East.

The Houthi group claimed responsibility for attacks on two Saudi oil tankers in the Red Sea, raising concerns over disruptions to global oil supplies. Shipping traffic through the Strait of Hormuz was also reportedly down around 75% due to heightened security risks.

The U.S. military continued attacks on Iran for the 12th consecutive night, while Iran retaliated by striking U.S. military bases in several neighboring countries. President Donald Trump warned that the U.S. would hold Iran responsible if the Houthis attacked ships again and threatened further military action against both Iran and the Houthis.

EUROPEAN MARKET: European stocks extended their declines on Thursday after the European Central Bank (ECB) kept its benchmark interest rates unchanged as expected but warned that the inflationary impact from rising energy prices has not fully materialized.

The STOXX 600 Index fell 1.2%, the DAX declined 1.8%, the CAC 40 dropped 1.6%, the FTSE 100 fell 0.7%, and the FTSE MIB plunged 2.8%.

In its statement, the ECB said energy prices remain in line with baseline projections but emphasized that it is closely monitoring the magnitude, duration, and potential second-round effects on inflation. The ECB also reiterated that monetary policy decisions will remain data-dependent on a meeting-by-meeting basis, without providing guidance on the future path of interest rates.

ASIAN MARKET: Most Asian stock markets closed higher on Thursday, driven by optimism over continued AI spending after Alphabet raised its capital expenditure outlook again. However, market gains were limited by rising oil prices amid escalating tensions in the Middle East.

South Korea's KOSPI led regional gains, rising 4.4%, supported by a surge in SK Hynix and Samsung Electronics shares as investors expected Alphabet's higher AI spending to boost demand for memory chips and AI servers. Meanwhile, South Korea's economy grew 3.7% YoY in Q2 2026, exceeding expectations of 3.5%, supported by strong semiconductor exports.

In Japan, the Nikkei 225 rose 0.4% and the TOPIX gained 0.5%. Meanwhile, Hong Kong's Hang Seng Index increased 1.1%, while the Shanghai Composite and CSI 300 each advanced 0.2%.

Nevertheless, gains were capped by oil prices reaching a six-week high after the Houthi group claimed attacks on two Saudi oil tankers in the Red Sea. Rising energy prices renewed concerns over global inflation and the interest rate outlook, limiting investors' appetite for risk assets.

COMMODITIES: Oil prices surged more than 6% on Thursday, with Brent crude surpassing USD100 per barrel for the first time since May after Iran-backed Houthi militants claimed attacks on two Saudi oil tankers in the Red Sea. The incident drew criticism from President Donald Trump and heightened concerns over global oil supply disruptions.

The surge in oil prices following the breakdown of the memorandum of understanding (MoU) between the U.S. and Iran revived inflation concerns. This was reflected in the rise of the U.S. 10-year Treasury yield, which increased 4.4 basis points to 4.704% as investors sold government bonds.

In U.S. afternoon trading, September Brent futures jumped 7.4% to USD101.08 per barrel, while September WTI futures rose 6.8% to USD92.75 per barrel.

INDONESIA: The JCI closed relatively flat on Wednesday, declining 0.09% to 6,334.48. Foreign investors finally recorded net selling during Wednesday's trading session amounting to IDR1.1 trillion.

The JCI fell sharply during the first session but rebounded in the second session following the announcement that Bank Indonesia (BI) maintained its benchmark interest rate. The next resistance level for the JCI is at 6,400.

JCI

6315.3 -19.17 (-0.30%)

Volume (bn shares)	50.14
Value (IDR tn)	19.80

Up	Down	Unchanged
371	282	157

Most Active Stock

Stock	Val	Stock	Val
BUMI	2.22 T	PTRO	788.6 B
TPIA	1.69 T	BNBR	779.2 B
BBCA	1.32 T	CUAN	722.3 B
DSSA	1.03 T	BMRI	706.6 B
DEWA	994.7 B	BBRI	659.6 B

Foreign Transaction

Volume (bn shares)	4.91
Value (IDR tn)	5.46
Net Buy (Sell)	555.63 B

Top Buy	NB Val	Top Sell	NS Val
CUAN	95.7	BBCA	484.3
PTRO	90.4	TPIA	367.9
AMMN	78.2	ASII	130.3
BRPT	57.3	BBRI	98.5
BUMI	55.5	DSSA	89.7

Government Bond Yield & FX

	Last	Change	%
Tenor: 10 years	7.34	1.13	18.2%
USDIDR	17,915	35	0.2%
KRWIDR	12.15	0.02	0.2%

IHSG

BUY ON BREAK

REACHED RESISTANCE, CUP N HANDLE PATTERN, POTENTIAL BREAK OUT

Support	5650 / 5300-5400 / 4800-4900
Resistance	6200-6400 / 6900-7000 / 7600-7750

Stock Pick

HIGH RISK SPEC BUY

BUMI – Bumi Resources Tbk

Entry	183
TP	191-197
SL	<180

SPECULATIVE BUY

MEDC – Medco Energi Internasional Tbk

Entry	1390-1350
TP	1550-1600
SL	<1300

BUY ON BREAK

HRUM – Harum Energy Tbk

Entry >880

TP 970-1000 / 1080-1100

SL <800

SPECULATIVE BUY

PTPP – PT PP (Persero) Tbk

Entry 218

TP 240 / 260

SL <206

SCALP BUY

ITMG – Indo Tambangraya Megah Tbk

Entry <426

TP 480-500 / 525 / 575

SL <376

Company News

BOLT: Garuda Metalindo Records IDR 879 Billion in Sales

As of the end of June 2026, PT Garuda Metalindo Tbk (BOLT) recorded net sales of IDR 879.06 billion, increasing from IDR 811.84 billion in the same period last year. According to the company's financial report on Thursday (23/7/2026), cost of goods sold rose to IDR 684.65 billion from IDR 646.40 billion, while gross profit increased to IDR 194.40 billion from IDR 165.44 billion. Operating expenses rose to IDR 93.03 billion from IDR 83.42 billion, while operating profit increased to IDR 102.37 billion from IDR 82.02 billion. Profit before tax reached IDR 99.40 billion, up from IDR 85.71 billion. Meanwhile, net profit for the period stood at IDR 77.22 billion, increasing from IDR 66.55 billion in the previous year. (Bisnis Indonesia)

ARTO: Bank Jago's Loans Reach IDR 26.6 Trillion, NPL Remains Low

PT Bank Jago Tbk (ARTO) continued accelerating its business expansion throughout the first half of 2026. As of the end of June 2026, the company's loan distribution reached IDR 26.6 trillion, rising 24% from IDR 21.4 trillion in the same period last year, while maintaining strong asset quality. The company recorded a gross non-performing loan (NPL) ratio of 0.8%, below the national banking industry average, reflecting prudent lending practices. Loan growth was supported by an increase in customer base and third-party funds (DPK). By the end of June 2026, Bank Jago served 20.1 million customers, including 14.7 million funding customers using the Jago application. This increased by nearly 3 million customers compared with 17.2 million customers in the first half of 2025. Meanwhile, third-party funds grew 23% to IDR 27.6 trillion from IDR 22.4 trillion. The funding structure improved, with current account and savings account (CASA) contributing 53% or around IDR 14.6 trillion, while deposits accounted for IDR 13.1 trillion. This positive performance boosted Bank Jago's total assets by 28% to IDR 41.4 trillion. Net profit after tax (NPAT) surged 49% to IDR 189 billion from IDR 127 billion in the first half of 2025. (Emiten News)

MUTU: Sandiaga Uno Invests in Certification Sector

Growing attention toward the green economy has shifted investment focus beyond renewable energy and electric vehicles to companies supporting the implementation of sustainability standards across various industries. National investor and entrepreneur Sandiaga Salahuddin Uno believes Indonesia needs institutions capable of ensuring that business processes comply with nationally and internationally recognized standards. This view became one of the reasons behind his investment in PT Mutuagung Lestari (MUTU), a company engaged in certification, inspection, testing, and verification services. According to Sandiaga, the transition toward a green economy requires more than just investment and technological development. It also requires a system that builds trust among businesses, the government, investors, and global markets. "Indonesia has great potential to become a major player in the green economy. However, this potential must be supported by a system that ensures every process meets globally recognized standards. This is where companies like MUTU play an important role," Sandiaga Uno said in a written statement on Thursday (23/7/2026). In addition to certification and assurance services, MUTU also develops services in halal, food, and sustainability sectors needed by various industries. Increasing attention toward sustainability aspects and compliance with these standards provides growth opportunities for the certification services industry while strengthening Indonesian businesses' readiness to compete in global markets. (Emiten News)

Domestic & Global News

Domestic News

Danantara AM Completes Acquisition of Investment Managers Owned by Mandiri, BRI, & BNI

PT Danantara Asset Management (DAM) has completed the acquisition of three investment management companies owned by members of the State-Owned Banks Association (Himbara). The total transaction value reached approximately IDR 2.3 trillion for the acquisition of investment manager shares owned by PT Bank Mandiri (Persero) Tbk (BMRI), PT Bank Rakyat Indonesia (Persero) Tbk (BBRI), and PT Bank Negara Indonesia (Persero) Tbk (BBNI). Based on EmitenNews' report, BMRI, BBRI, and BBNI signed the Conditional Share Purchase Agreements (CSPA) on 1 April 2026. The transaction includes the acquisition of nearly 100% of PT Mandiri Manajemen Investasi shares worth around IDR 1 trillion from Bank Mandiri's subsidiary, Mandiri Sekuritas. Furthermore, Danantara AM acquired a 65% stake in PT BRI Manajemen Investasi worth IDR 975 billion from Bank Rakyat Indonesia. It also acquired 99.9% of PT BNI Asset Management shares worth approximately IDR 359.6 billion from Bank Negara Indonesia's subsidiary. "This transaction is expected to enhance business synergy potential and complement DAM's existing capabilities, enabling it to provide broader and more optimal benefits for the public," PT Bank Mandiri (Persero) Tbk stated in its disclosure to the Financial Services Authority (OJK) on Thursday (23/7/2026). The completion of the transaction was marked by the signing of the Share Sale and Purchase Deed (AJB) on 22 July 2026 for Mandiri, BRI, and BNI. In addition to the three investment managers, DAM had previously planned to acquire 100% of PT PNM Investment Management shares worth IDR 345 billion from Permodalan Nasional Madani, a subsidiary of BBRI. (Emiten News)

Global News

Trump To Impose 'Forced Labor' Duties On Friday As Temporary 10% US Tariffs Expire

The Trump administration on Friday will impose new tariffs of 10% and 12.5% on goods from 60 trading partners, including the European Union, over allegations of lax enforcement of forced labor bans, just as a temporary 10% global tariff expires. The move is the White House's latest effort to restore President Donald Trump's campaign vision of a near-global tariff after the U.S. Supreme Court in February struck down his "reciprocal" duties of 10% to 50% imposed last year under a national emergencies law to try to shrink the U.S. trade deficit. The new tariffs, announced on Thursday in a Federal Register notice, opens new tab, will cover 99.4% of U.S. imports, but include numerous product exemptions, such as oil and gas, fertilizer and certain food items. Imposed under Section 301 of the Trade Act of 1974, the new duties allow the administration to maintain a tariff floor on virtually all U.S. imports despite the Supreme Court setback. The tariffs are also likely to face less legal risk than those struck down in February, as Section 301 has survived prior court challenges. Trump responded to the February Supreme Court ruling by imposing a temporary 10% tariff for 150 days that expires at 12:01 a.m. EDT on Friday (0401 GMT). The new duties will take effect at that exact same moment, with goods in transit exempted until 12:01 a.m. EDT on July 28. "The United States has had a forced labor import ban for nearly a century, and rigorously enforces it. It's well past time for our trading partners to do the same," U.S. Trade Representative Jamieson Greer said in a statement. "Today's action will begin to correct what is both a human rights abuse and distortive trade practice to improve the welfare of workers everywhere." The European Union, Taiwan, Japan, South Korea and Switzerland were assigned rates that, combined with pre-existing most-favored-nation tariff rates, would total 10% or 12.5%. The other 38 countries were assigned a 12.5% rate. These include China, accused by the U.S. of detaining Uyghur minorities in work camps, which Beijing denies. Trump administration officials have told Chinese counterparts they intend to rebuild Trump's second-term tariffs on Chinese goods back up to the 20% that was agreed upon in a trade truce with Chinese President Xi Jinping in November 2025 - but not exceed that level. Prior to Friday's action, China's tariff rate had fallen to 10%, excluding the 25% imposed during Trump's first term on industrial goods. (Reuters)

NHKSI Stock Coverage

	Last Price	End of Last Year Price	Target Price	Upside Potential	1 Year Change	Market Cap (IDR Tn)	Price/EPS (TTM)	Price/BVPS	Return on Equity (%)	Dividend Yield TTM (%)	Revenue Growth (%)	EPS Growth YoY TTM (%)	Adj-Beta
Finance													
BBRI	IDR 2,990	IDR 3,660	IDR 4,300	43.8%	-26.2%	453.16	7.70	1.33	18.34	11.57	6.34	1.37	0.98
BBCA	IDR 6,275	IDR 8,075	IDR 8,800	40.2%	-26.2%	773.55	13.32	2.98	22.98	4.80	5.22	3.52	0.81
BBNI	IDR 3,600	IDR 4,370	IDR 5,050	40.3%	-15.1%	134.27	6.60	0.83	12.33	9.71	5.48	-5.56	0.94
BMRI	IDR 4,380	IDR 5,100	IDR 5,600	27.9%	-15.8%	408.80	#N/A N/A	#N/A N/A	20.92	10.89	8.92	3.91	0.93
TUGU	IDR 1,230	IDR 1,165	IDR 1,990	61.8%	26.8%	4.37	6.00	0.47	7.44	8.13	51.25	77.18	0.75
Consumer Non-Cyclicals (Consumer Goods, Poultry)													
INDF	IDR 6,925	IDR 6,775	IDR 7,750	11.9%	-2.5%	60.80	5.57	0.79	15.07	4.19	6.66	22.46	0.66
ICBP	IDR 7,125	IDR 8,200	IDR 9,700	36.1%	-30.0%	83.09	9.09	1.52	17.86	3.72	3.10	23.81	0.57
CPIN	IDR 3,310	IDR 4,510	IDR 5,060	52.9%	-24.6%	54.28	8.12	1.48	19.51	5.44	4.78	47.28	0.73
JPFA	IDR 2,120	IDR 2,620	IDR 3,300	55.7%	5.5%	24.86	4.80	1.20	28.04	6.60	8.81	69.39	0.72
SSMS	IDR 940	IDR 1,535	IDR 2,750	192.6%	-41.4%	8.95	6.75	3.43	40.63	8.94	42.89	28.63	0.73
AYAM	IDR 396	IDR 432	IDR 500	26.3%	176.9%	1.58	818.15	7.40	0.90	0.00	-26.09	-77.81	0.74
WINE	IDR 151	IDR 206	IDR 230	52.3%	-36.0%	0.41	11.13	1.20	11.22	2.32	0.68	-14.60	0.85
Consumer Cyclicals													
FILM	IDR 1,200	IDR 14,500	IDR 6,750	462.5%	-55.3%	13.07	0.00	3.81	-8.29	0.00	8.87	0.00	1.55
ERAA	IDR 406	IDR 408	IDR 476	17.2%	0.5%	6.48	4.43	0.67	16.14	6.16	17.35	47.41	0.99
HRTA	IDR 1,965	IDR 2,150	IDR 590	-70.0%	277.9%	9.05	7.17	2.48	41.09	2.04	144.39	158.00	0.77
Healthcare													
KLBF	IDR 725	IDR 1,205	IDR 1,800	148.3%	-36.1%	33.94	9.08	1.35	15.13	2.76	8.27	7.66	0.67
SIDO	IDR 374	IDR 540	IDR 560	49.7%	-33.2%	11.22	9.68	3.38	32.82	9.89	4.10	12.83	0.60
Infrastructure & Teleco													
TLKM	IDR 2,650	IDR 3,480	IDR 3,400	28.3%	10.0%	262.51	16.05	1.95	11.57	8.42	-2.15	-25.35	0.99
JSMR	IDR 2,700	IDR 3,410	IDR 3,600	33.3%	-32.2%	19.60	5.59	0.53	9.74	5.79	-5.88	-27.55	0.67
TOWR	IDR 414	IDR 585	IDR 1,070	158.5%	-18.0%	24.47	6.11	0.86	16.07	3.32	4.65	14.23	0.92
TBIG	IDR 1,390	IDR 2,680	IDR 1,900	36.7%	-30.2%	31.49	22.19	2.50	12.32	3.38	0.61	-1.52	0.52
MTEL	IDR 456	IDR 700	IDR 700	53.5%	-19.3%	38.10	17.18	1.10	6.33	5.62	2.43	1.19	0.70
WIFI	IDR 2,030	IDR 3,250	IDR 4,080	101.0%	12.8%	10.78	15.86	1.44	11.52	0.10	146.99	72.66	1.31
INET	IDR 238	IDR 467	IDR 580	143.7%	296.7%	5.33	108.03	1.46	1.89	0.02	201.67	1469.40	1.51
Property & Real Estate													
CTRA	IDR 585	IDR 830	IDR 1,400	139.3%	-22.0%	10.84	4.30	0.44	10.70	6.15	12.77	9.45	0.87
PANI	IDR 6,350	IDR 12,600	IDR 18,500	191.3%	-36.2%	115.50	66.64	4.16	6.84	0.08	52.37	204.13	1.49
PWON	IDR 274	IDR 338	IDR 470	71.5%	-19.4%	13.20	5.42	0.58	11.10	4.74	6.60	19.02	0.81
TRIN	IDR 368	IDR 1,130	IDR 2,200	497.8%	371.8%	1.67	114.99	2.76	2.34	0.00	-13.22	0.00	1.85
GPRA	IDR 110	IDR 145	IDR 188	70.9%	35.8%	0.47	9.24	0.34	3.77	0.91	-12.14	-59.14	0.85
Energy (Oil, Metals & Coal)													
MEDC	IDR 1,390	IDR 1,345	IDR 1,500	7.9%	35.6%	34.94	12.67	0.87	7.00	4.34	-0.17	-51.75	0.67
ITMG	IDR 24,400	IDR 21,875	IDR 23,750	-2.7%	6.3%	27.57	8.39	0.79	9.25	7.09	-18.37	-52.14	0.40
INCO	IDR 5,075	IDR 5,175	IDR 4,930	-2.9%	123.6%	53.49	31.25	1.05	3.51	1.53	4.19	33.42	1.01
ANTM	IDR 3,080	IDR 3,150	IDR 1,560	-49.4%	88.4%	74.01	8.72	1.91	23.39	6.82	22.33	53.15	0.82
ADRO	IDR 2,540	IDR 1,810	IDR 3,680	44.9%	37.7%	73.15	8.19	0.83	10.32	10.37	-9.87	-53.88	0.70
NCKL	IDR 890	IDR 1,125	IDR 1,030	15.7%	29.0%	56.16	5.60	1.34	26.88	4.79	9.89	42.23	1.15
CUAN	IDR 755	IDR 2,340	IDR 2,500	231.1%	17.1%	84.88	34.94	13.81	42.83	0.00	51.63	4.72	1.76
PTRO	IDR 4,910	IDR 10,925	IDR 4,300	-12.4%	101.2%	49.52	95.20	10.51	11.47	0.00	28.32	179.96	2.01
UNIQ	IDR 114	IDR 356	IDR 810	610.5%	-79.6%	0.36	49.12	0.78	1.61	0.00	-14.54	-89.40	0.80
RMKE	IDR 422	IDR 1,185	IDR 7,000	1558.8%	301.9%	9.23	37.72	4.71	13.12	1.42	-9.92	-16.69	1.49
Basic Industry													
AVIA	IDR 330	IDR 505	IDR 560	69.7%	-18.7%	20.44	10.91	1.97	18.13	6.97	8.73	8.31	0.72
Industrial													
UNTR	IDR 25,500	IDR 29,500	IDR 32,000	25.5%	8.3%	95.12	7.53	0.94	12.69	6.52	-2.33	-32.50	0.78
ASII	IDR 5,000	IDR 6,700	IDR 5,475	9.5%	1.6%	202.42	6.37	0.86	13.96	7.80	-1.55	-5.04	0.80
Technology													
CYBR	IDR 565	IDR 898	IDR 1,470	160.2%	62.4%	7.62	550.91	29.85	6.39	0.00	62.13	-72.52	0.69
GOTO	IDR 50	IDR 64	IDR 70	40.0%	-39.8%	59.56	0.00	1.66	-2.00	0.00	15.27	85.92	0.65
Transportation (Toll Road, Logistic & Shipping)													
ASSA	IDR 625	IDR 1,125	IDR 900	44.0%	17.9%	2.31	5.57	1.01	19.08	8.00	20.86	51.00	1.19
BIRD	IDR 1,620	IDR 1,700	IDR 1,900	17.3%	6.6%	4.05	6.48	0.64	10.09	10.25	13.20	-1.40	0.74
IPCC	IDR 1,210	IDR 1,385	IDR 1,500	24.0%	56.1%	2.20	8.52	1.56	18.83	9.33	12.78	14.74	0.75
SMDR	IDR 298	IDR 392	IDR 400	34.2%	29.6%	4.88	5.12	0.49	8.65	4.03	8.72	-16.74	0.91
SOCI	IDR 434	IDR 498	IDR 1,110	155.8%	178.2%	3.06	16.39	0.41	2.47	0.46	-6.23	-39.10	1.40
BULL	IDR 390	IDR 420	IDR 800	105.1%	227.7%	6.04	9.66	1.56	17.23	0.00	3.68	247.96	1.80
JSMR	IDR 2,700	IDR 3,410	IDR 3,450	27.8%	-32.2%	19.60	5.59	0.53	9.74	5.79	-5.88	-27.55	0.67

Global Domestic Economic Calendar

Date	Country	Jakarta Hour	Event	Period	Consensus	Actual Result	Previous
Monday, 20 July 2026	US	21.00	Leading Index	June	-0.1%	-	0.1%
Tuesday, 21 July 2026							
Wednesday, 22 July 2026	US	18.00	MBA Mortgage Application	17 July	-	-	-2.7%
Thursday, 23 July 2026	US	19.30	Initial Jobless Claims	July 18	214k	-	208k
Friday, 24 July 2026	US	20.45	S&P Global US Manufacturing PMI	July P	54.4	-	53.9
	US	21.00	New Home Sales	June	615k	-	580k

Source: Bloomberg

Corporate Calendar

Date	Event	Company
Monday, 20 July 2026	Cum Stocksplit	MLPT (1:25)
	Trading End - Right	ATIC CASH RMKO SINI
	RUPS	CNKO
Tuesday, 21 July 2026	Trading End - Right	COCO YOII
	RUPS	SMRU
Wednesday, 22 July 2026	RUPS	OASA FORU
Thursday, 23 July 2026	-	-
Friday, 24 July 2026	Tender Offer	EDGE (Offering End at IDR 11,500 / share)

Source: IDX

Global Indicies

Index	Last	Change	%
Dow Jones	53,055.9	- 506.9	-1.0%
S&P 500	7,537.4	- 90.7	-1.2%
NASDAQ	29,697.9	- 543.3	-1.9%
STOXX 600	639.3	- 7.7	-1.2%
FTSE 100	10,639.2	- 77.8	-0.7%
DAX	24,763.1	- 392.3	-1.6%
Nikkei	66,422.6	307.0	0.5%
Hang Seng	25,210.8	318.2	1.3%
Shanghai	4,728.0	10.8	0.2%
KOSPI	6,820.6	-	0.0%
EIDO	12.4	- 0.3	-2.1%

Source: Bloomberg

Commodities

Commodity	Last	Change	%
Gold ($/Troy Oz.)	4,049.5	- 80.8	-2.0%
Brent Oil ($/Bbl)	100.7	6.6	7.0%
WTI Oil ($/Bbl)	68.7	0.1	-0.1%
Coal ($/Ton)	130.8	- 0.1	-0.1%
Nickel LME ($/MT)	17,099.2	0.2	0.0%
Tin LME ($/MT)	53,162.0	- 588.0	-1.1%
CPO (MYR/Ton)	4,710.0	88.0	1.9%

Source: Bloomberg

Sectors

Index	Last	Change	%
Finance	1,366.4	- 12.2	-0.9%
Energy	3086.933	46.218	1.5%
Basic Materials	1,670.6	3.8	0.2%
Consumer Non-Cylicals	683.964	10.529	1.6%
Consumer Cyclicals	940.6	- 11.0	-1.2%
Healthcare	1413.89	-1.478	-0.1%
Property	818.2	24.9	3.1%
Industrial	1641.055	-21.979	-1.3%
Infrastructure	1,839.4	1.0	0.1%
Transportation& Logistic	1692.647	22.161	1.3%
Technology	6,941.5	48.9	0.7%

Source: Bloomberg

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