Today's Outlook

U.S. MARKET: Wall Street closed lower on Monday, weighed down by a decline in technology stocks following a sharp selloff in the South Korean market, as well as the resurgence of geopolitical risk premium amid escalating tensions between the U.S. and Iran.

The S&P 500 fell 0.8% to 7,516.68, the NASDAQ Composite dropped 1.6% to 25,873.18, and the Dow Jones Industrial Average declined 0.3% to 52,498.82.

Tensions in the Middle East intensified after the U.S. and Iran exchanged fresh military strikes, effectively ending the ceasefire and reigniting uncertainty over the Strait of Hormuz. President Donald Trump stated that the Strait would remain open under U.S. protection, but announced that the U.S. would charge a 20% fee on all cargo passing through the waterway to cover security costs. Meanwhile, Iran insisted that the Strait would remain closed until stability is restored and the U.S. ceases its interference. The situation sent oil prices sharply higher.

In the technology sector, AI-related stocks came under renewed pressure amid concerns that valuations remain excessively high. The sharp correction in South Korea weighed on global sentiment, with the KOSPI plunging about 9%, while Samsung Electronics and SK Hynix fell 10.7% and 15.4%, respectively. SK Hynix's U.S.-listed shares, which had debuted strongly on Nasdaq last Friday, also declined more than 9%.

Market participants are now awaiting this week's U.S. Consumer Price Index (CPI) and Producer Price Index (PPI) reports. Although June inflation is expected to ease, the renewed surge in oil prices due to heightened geopolitical risks could reinforce inflationary pressures. The Federal Reserve also reaffirmed its commitment to maintaining price stability and said it stands ready to act decisively to keep long-term inflation expectations under control.

EUROPEAN MARKET: European stock markets traded mixed on Monday amid rising tensions in the Middle East after Iran announced the closure of the Strait of Hormuz, prompting investors to reduce exposure to risk assets.

The STOXX 600 slipped 0.01%, Germany's DAX gained 0.08%, France's CAC 40 rose 0.31%, while the UK's FTSE 100 edged down 0.01%.

Energy stocks outperformed as oil prices climbed. Shell gained 2.3%, BP jumped 4.6%, and TotalEnergies advanced 3%.

Market sentiment was pressured by the collapse of the ceasefire between the U.S. and Iran. Iran announced the closure of the Strait of Hormuz until further notice following an attack on a commercial vessel and subsequent U.S. retaliatory military strikes.

ASIAN MARKET: Asian stock markets closed lower on Monday, led by a sharp decline in South Korean equities, as escalating tensions in the Middle East pushed oil prices higher and reduced investors' appetite for risk.

South Korea's KOSPI tumbled more than 5%, with Samsung Electronics falling nearly 7% and SK Hynix plunging 11% amid continued weakness in semiconductor stocks.

In Japan, the Nikkei 225 fell 1.3% and the TOPIX declined 0.8%. Meanwhile, China's Shanghai Composite lost 0.7%, the CSI 300 slipped 0.3%, while Hong Kong's Hang Seng traded largely unchanged.

Investor sentiment deteriorated after Iran expanded missile and drone attacks on Gulf states in retaliation for U.S. military strikes and declared the Strait of Hormuz closed. However, U.S. President Donald Trump maintained that the shipping route remains open under U.S. protection.

COMMODITIES: Oil prices surged around 9% on Monday after the ceasefire between the U.S. and Iran collapsed, with both countries asserting control over the Strait of Hormuz, raising concerns over global energy supplies.

President Donald Trump reimposed a naval blockade on Iran and announced that ships passing through the Strait of Hormuz would be required to pay the U.S. for protection. As of 15:52 ET (19:52 GMT), Brent crude for September delivery jumped 9.2% to USD82.99 per barrel, while West Texas Intermediate (WTI) for August delivery rose 8.8% to USD77.70 per barrel. The gains marked the largest one-day increases since March 12 and April 2, respectively.

Oil prices had previously returned to pre-war levels after the U.S. and Iran signed an interim peace agreement that reopened the Strait of Hormuz. However, the renewed conflict has reduced shipping activity and reignited inflation concerns. Kpler data showed vessel crossings through the Strait declined by about 52% from the previous week, although the U.S. said around 8.5 million barrels of oil still transited the waterway on Sunday. A prolonged disruption could increase shipping and insurance costs while forcing importers, particularly in Asia, to seek alternative oil supplies.

INDONESIA: The JCI closed higher on Monday, finishing above the 6,000 level at 6,037.84. The rally was supported by a positive catalyst after S&P Global Ratings reaffirmed Indonesia's BBB sovereign credit rating with a stable outlook.

From a technical perspective, our view remains unchanged. The 6,000 level continues to serve as the key confirmation point for a return of bullish momentum. As long as the JCI is able to hold above this level, the outlook remains constructive. However, if the index falls back below 6,000, it is expected to move sideways with the potential to retest the 5,300–5,400 support area should selling pressure intensify. Conversely, a sustained move above 6,000 would keep the path open for further gains toward 6,100 and 6,240.

JCI

6037.8 +113.48 (+1.92%)

Volume (bn shares)	50.14
Value (IDR tn)	19.80

Up	Down	Unchanged
371	282	157

Most Active Stock

Stock	Val	Stock	Val
BBCA	1.1 T	TPIA	445.8 B
RANS	820.6 B	BUMI	278.3 B
BBRI	597.1 B	MAPI	215.2 B
BMRI	582.2 B	DSSA	213.7 B
BRPT	540.1 B	ASII	209.9 B

Foreign Transaction

Volume (bn shares)	4.91
Value (IDR tn)	5.46
Net Buy (Sell)	555.63 B

Top Buy	NB Val	Top Sell	NS Val
TPIA	89.7	UNTR	38.5
BRPT	82.7	AMMN	27.9
BMRI	65.8	BBRI	23.3
BRMS	45.1	VKTR	20.6
BUMI	38.7	EMAS	19.6

Government Bond Yield & FX

	Last	Change	%
Tenor: 10 years	7.24	1.03	16.5%
USDIDR	18,105	50	0.3%
KRWIDR	12.09	0.03	0.3%

IHSG

SCALP BUY

SLIGHT REBOUND CONTINUATION, POTENTIAL CUP N HANDLE PATTERN

Support	5300-5400 / 4800-4900
Resistance	6000-6200 / 6900-7000 / 7600-7750

Stock Pick

SPECULATIVE BUY **EMAS – Merdeka Gold Resources Tbk**

Entry	5725-5700
TP	6000-6100 / 6750-7000 / 7750-8000
SL	<5450

SPECULATIVE BUY **BUMI – Bumi Resources Tbk**

Entry	147-140
TP	170-180 / 200
SL	<130

SPECULATIVE BUY CPIN – Charoen Pokphand Indonesia Tbk

Entry	3120-3100
TP	3400-3550 / 4000
SL	<3000

SPECULATIVE BUY PSAB – J Resources Asia Pasifik Tbk

Entry	410-400
TP	450-470 / 520-560
SL	<370

BUY ON BREAK RATU – Raharja Energi Cepu Tbk

Entry	>5800
TP	7000-7300 / 7900-8000
SL	<5100

Company News

ARCI: Draws USD5.6 Million, Focuses on Exploration at Toka Tindung Gold Mine
Archi Indonesia (ARCI) spent USD5.6 million on exploration activities during the first half of 2026. The exploration focused on expanding gold resources at the Toka Tindung Gold Mine. Exploration activities were carried out through its subsidiaries, Meares Soputan Mining (MSM) and Tambang Tondano Nusajaya (TTN). During the first semester of 2026, ARCI drilled at least 157 holes with a total depth of approximately 44,989 meters. Archi Indonesia owns 100% of the Toka Tindung Gold Mine, located about 35 km northeast of Manado, North Sulawesi, through its subsidiaries MSM and TTN. The Toka Tindung Gold Mine consists of two Contracts of Work covering a total concession area of 39,817 hectares across North Minahasa Regency and Bitung City, North Sulawesi. These Contracts of Work are valid until 2041 and are held by MSM and TTN. In accordance with amendments to the Mining Law, MSM and TTN are guaranteed two additional extensions of their Contracts of Work in the form of Special Mining Business Licenses (IUPK), with each extension valid for a maximum of 10 years. (Emiten News)

DATA: Transaction Completed, Several Banks Inject IDR1.15 Trillion into DATA
Professional Telekomunikasi Indonesia (Protelindo) has acquired a 51% stake in Remala Abadi (DATA) by purchasing 701.25 million DATA shares worth IDR700.71 billion. The share acquisition was completed on July 13, 2026. The shares were purchased from Verah Wahyudi Singgih Wong, totaling 151.25 million shares at IDR1,091 per share, equivalent to an 11% stake worth IDR165.01 billion. In addition, Protelindo acquired 550 million shares, or a 40% stake, from Iforte at IDR974 per share, totaling IDR535.7 billion. Following the transaction, Protelindo owns 701.25 million DATA shares, or 51%, while Verah holds 29% and the public owns the remaining 20%. Control of DATA remains unchanged, as both Protelindo and Iforte are under the Sarana Menara (TOWR) group. Alongside the transaction, DATA also secured IDR1.15 trillion in financing from several banks, consisting of IDR400 billion from Bank SMBC, IDR150 billion from Bank QNB Indonesia, and IDR600 billion from Bank Permata (BNLI). (Emiten News)

ASII: June 2026 Vehicle Sales Jump 37%
During the first half of 2026, Astra International (ASII) recorded vehicle sales of 222,371 units, up 10.2% from 201,633 units in the same period last year. In June 2026 alone, Astra sold 40,235 vehicles, an increase of 3.8% from 38,768 units in May 2026. On an annual basis, June 2026 sales surged 37% compared with 29,365 units in June 2025. Toyota and Lexus led sales with 134,520 units, followed by Daihatsu with 73,545 units and Isuzu with 13,890 units, up from 11,275 units a year earlier. Meanwhile, UD Trucks sales during January–June 2026 fell 62.8% to 416 units from 1,110 units in the same period last year. Astra's market share stood at around 51%, down from 54% a year earlier. In the Low Cost Green Car (LCGC) segment, Astra sold 43,279 units, down approximately 15.4% from 51,797 units in the corresponding period last year. Nationally, total domestic vehicle sales during January–June 2026 reached 436,567 units, an increase of approximately 15.5% from 376,703 units in January–June 2025. (Emiten News)

Domestic & Global News

Domestic News

Nickel Production to Be Capped, Downstream Industry Still Faces Smelter Feedstock Deficit

The Ministry of Energy and Mineral Resources (ESDM) stated that there will be no significant increase in nickel production under the 2026 Work Plan and Budget (RKAB). Director General of Minerals and Coal (Minerba), Tri Winarno, said nickel production will be adjusted to meet the needs of processing plants, or smelters. The policy is aimed at preventing oversupply and maintaining market prices.Previously, the government planned to set nickel production at around 250 million to 260 million tons in 2026. This figure is lower than the Indonesian Nickel Miners Association (APNI)'s estimate, which showed the 2025 RKAB at 364 million tons.The Institute for Development of Economics and Finance (Indef) believes that securing nickel ore supply is the key factor in ensuring smelter operations continue amid rising demand for feedstock from the processing industry. Therefore, the government's decision to relax nickel production quotas is viewed as an important correction to support the sustainability of the national downstream industrialization program.Indef's Head of the Center of Industry, Trade and Investment, Andry Satrio Nugroho, said the quota relaxation is a consequence of the imbalance between efforts to maintain nickel prices and the need to secure feedstock supply for downstream industries. He said the government's policy should be seen as a correction to the previously overly restrictive production quotas.According to Andry, nickel ore demand to supply smelters in 2026 is estimated at 340 million to 360 million tons. Meanwhile, the government has set the 2026 nickel production RKAB at around 260 million to 270 million tons, lower than the 2025 RKAB of 379 million tons.Therefore, although the government has relaxed production quotas, Andry believes the additional production volume still needs to be increased to close the feedstock supply deficit faced by the processing industry.

Global News

OPEC Further Lowers 2026 Global Oil Demand Growth Forecast

OPEC on Monday lowered its forecast for world oil demand growth in 2026 to 780,000 barrels per day, a copy of its monthly report showed, marking the third straight downward revision. The producer group continues to see a smaller impact on consumption since the Iran war started than other forecasters such as the International Energy Agency. OPEC said the world economy may do better in the rest of the year and raised its oil demand growth forecast for 2027. The war effectively closed the Strait of Hormuz, one of the world's most important oil routes, for months, curbing millions of barrels of Middle East output. Output is starting to recover following the interim peace agreement between Iran and the United States, although renewed military strikes are reigniting concerns over shipments. The current forecast reduced the expected oil demand growth this year from 970,000 bpd previously. For 2027, OPEC expects oil demand to rise by 1.94 million bpd, up 210,000 bpd from the previous forecast. OPEC+, which groups the Organization of the Petroleum Exporting Countries and allies such as Russia, had agreed to resume output increases from April, but the closure of Hormuz made it impossible to lift production to agreed quota levels. OPEC+ crude output averaged 36.28 million bpd in June, up about 3 million bpd from May, the report said, citing secondary sources OPEC uses to monitor its production, as Gulf members began to resume output halted by the Iran war. The May figure includes the United Arab Emirates, which left OPEC and OPEC+ on May 1.

NHKSI Stock Coverage

	Last Price	End of Last Year Price	Target Price	Upside Potential	1 Year Change	Market Cap (IDR Tn)	Price/EPS (TTM)	Price/BVPS	Return on Equity (%)	Dividend Yield TTM (%)	Revenue Growth (%)	EPS Growth YoY TTM (%)	Adj-Beta
Finance													
BBRI	IDR 2,870	IDR 3,660	IDR 4,300	49.8%	-29.1%	434.97	7.39	1.28	18.34	12.06	6.34	1.37	0.97
BBCA	IDR 6,225	IDR 8,075	IDR 8,800	41.4%	-26.8%	767.39	13.21	2.95	22.98	4.84	5.22	3.52	0.81
BBNI	IDR 3,530	IDR 4,370	IDR 5,050	43.1%	-16.7%	131.66	6.48	0.82	12.33	9.90	5.48	-5.56	0.94
BMRI	IDR 4,250	IDR 5,100	IDR 5,600	31.8%	-18.3%	396.67	6.78	1.30	20.92	11.22	8.92	3.91	0.91
TUGU	IDR 1,245	IDR 1,165	IDR 1,990	59.8%	28.4%	4.43	6.07	0.47	7.44	8.03	51.25	77.18	0.76
Consumer Non-Cyclicals (Consumer Goods, Poultry)													
INDF	IDR 6,750	IDR 6,775	IDR 7,750	14.8%	-4.9%	59.27	5.43	0.77	15.07	4.30	6.66	22.46	0.67
ICBP	IDR 6,625	IDR 8,200	IDR 9,700	46.4%	-34.9%	77.26	8.45	1.42	17.86	4.00	3.10	23.81	0.57
CPIN	IDR 3,120	IDR 4,510	IDR 5,060	62.2%	-28.9%	51.16	7.66	1.39	19.51	5.77	4.78	47.28	0.74
JPFA	IDR 2,050	IDR 2,620	IDR 3,300	61.0%	2.0%	24.04	4.64	1.16	28.04	6.83	8.81	69.39	0.72
SSMS	IDR 850	IDR 1,535	IDR 2,750	223.5%	-47.0%	8.10	6.10	3.10	40.63	9.88	42.89	28.63	0.69
AYAM	IDR 354	IDR 432	IDR 500	41.2%	147.6%	1.42	731.38	6.61	0.90	0.00	-26.09	-77.81	0.74
WINE	IDR 147	IDR 206	IDR 230	56.5%	-37.7%	0.40	10.83	1.16	11.22	2.38	0.68	-14.60	0.86
Consumer Cyclicals													
FILM	IDR 1,625	IDR 14,500	IDR 6,750	315.4%	-39.4%	17.69	0.00	5.16	-8.29	0.00	8.87	0.00	1.59
ERAA	IDR 350	IDR 408	IDR 476	36.0%	-13.4%	5.58	3.82	0.57	16.14	7.14	17.35	47.41	0.98
HRTA	IDR 1,770	IDR 2,150	IDR 590	-66.7%	240.4%	8.15	6.46	2.23	41.09	2.26	144.39	158.00	0.76
Healthcare													
KLBF	IDR 725	IDR 1,205	IDR 1,800	148.3%	-36.1%	33.94	9.08	1.35	15.13	2.76	8.27	7.66	0.66
SIDO	IDR 384	IDR 540	IDR 560	45.8%	-31.4%	11.52	9.94	3.47	32.82	9.64	4.10	12.83	0.61
Infrastructure & Teleco													
TLKM	IDR 2,510	IDR 3,480	IDR 3,400	35.5%	4.1%	248.65	15.20	1.85	11.57	8.89	-2.15	-25.35	0.98
JSMR	IDR 2,710	IDR 3,410	IDR 3,600	32.8%	-31.9%	19.67	5.61	0.53	9.74	5.76	-5.88	-27.55	0.67
TOWR	IDR 374	IDR 585	IDR 1,070	186.1%	-25.9%	22.10	5.52	0.78	16.07	3.68	4.65	14.23	0.90
TBIG	IDR 1,425	IDR 2,680	IDR 1,900	33.3%	-28.4%	32.29	22.75	2.56	12.32	3.30	0.61	-1.52	0.53
MTEL	IDR 464	IDR 700	IDR 700	50.9%	-17.9%	38.77	17.48	1.12	6.33	5.53	2.43	1.19	0.71
WIFI	IDR 1,670	IDR 3,250	IDR 4,080	144.3%	-7.2%	8.87	13.05	1.19	11.52	0.12	146.99	72.66	1.28
INET	IDR 202	IDR 467	IDR 580	187.1%	236.7%	4.52	91.69	1.24	1.89	0.02	201.67	1469.40	1.50
Property & Real Estate													
CTRA	IDR 545	IDR 830	IDR 1,400	156.9%	-27.3%	10.10	4.01	0.41	10.70	6.61	12.77	9.45	0.86
PANI	IDR 5,975	IDR 12,600	IDR 18,500	209.6%	-40.0%	108.68	62.70	3.91	6.84	0.08	52.37	204.13	1.49
PWON	IDR 256	IDR 338	IDR 470	83.6%	-24.7%	12.33	5.06	0.54	11.10	5.08	6.60	19.02	0.80
TRIN	IDR 326	IDR 1,130	IDR 2,200	574.8%	317.9%	1.48	101.87	2.47	2.34	0.00	-13.22	0.00	1.89
GPRA	IDR 100	IDR 145	IDR 188	88.0%	23.5%	0.43	8.40	0.31	3.77	1.00	-12.14	-59.14	0.86
Energy (Oil, Metals & Coal)													
MEDC	IDR 1,185	IDR 1,345	IDR 1,500	26.6%	15.6%	29.79	10.75	0.74	7.00	5.09	-0.17	-51.75	0.66
ITMG	IDR 23,925	IDR 21,875	IDR 23,750	-0.7%	4.2%	27.03	8.19	0.77	9.25	7.23	-18.37	-52.14	0.40
INCO	IDR 4,740	IDR 5,175	IDR 4,930	4.0%	108.8%	49.96	29.06	0.98	3.51	1.64	4.19	33.42	1.01
ANTM	IDR 2,920	IDR 3,150	IDR 1,560	-46.6%	78.6%	70.17	8.27	1.81	23.39	7.19	22.33	53.15	0.82
ADRO	IDR 2,450	IDR 1,810	IDR 3,680	50.2%	32.8%	70.56	7.86	0.80	10.32	10.75	-9.87	-53.88	0.70
NCKL	IDR 810	IDR 1,125	IDR 1,030	27.2%	17.4%	51.11	5.10	1.22	26.88	5.26	9.89	42.23	1.15
CUAN	IDR 640	IDR 2,340	IDR 2,500	290.6%	-0.8%	71.95	29.48	11.65	42.83	0.00	51.63	4.72	1.78
PTRO	IDR 3,960	IDR 10,925	IDR 4,300	8.6%	62.3%	39.94	76.44	8.44	11.47	0.00	28.32	179.96	2.04
UNIQ	IDR 103	IDR 356	IDR 810	686.4%	-81.6%	0.32	44.38	0.71	1.61	0.00	-14.54	-89.40	0.80
RMKE	IDR 2,240	IDR 5,925	IDR 7,000	212.5%	326.7%	9.80	40.05	5.00	13.12	1.34	-9.92	-16.69	1.50
Basic Industry													
AVIA	IDR 320	IDR 505	IDR 560	75.0%	-21.2%	19.83	10.58	1.91	18.13	7.19	8.73	8.31	0.71
Industrial													
UNTR	IDR 25,900	IDR 29,500	IDR 32,000	23.6%	10.0%	96.61	7.65	0.95	12.69	6.42	-2.33	-32.50	0.76
ASII	IDR 4,850	IDR 6,700	IDR 5,475	12.9%	-1.4%	196.35	6.18	0.83	13.96	8.04	-1.55	-5.04	0.80
Technology													
CYBR	IDR 590	IDR 898	IDR 1,470	149.2%	69.5%	7.95	575.28	31.17	6.39	0.00	62.13	-72.52	0.70
GOTO	IDR 50	IDR 64	IDR 70	40.0%	-39.8%	59.56	0.00	1.66	-2.00	0.00	15.27	85.92	0.66
Transportation (Toll Road, Logistic & Shipping)													
ASSA	IDR 605	IDR 1,125	IDR 900	48.8%	14.2%	2.23	5.39	0.98	19.08	8.26	20.86	51.00	1.18
BIRD	IDR 1,575	IDR 1,700	IDR 1,900	20.6%	3.6%	3.94	6.30	0.62	10.09	10.54	13.20	-1.40	0.74
IPCC	IDR 1,220	IDR 1,385	IDR 1,500	23.0%	57.4%	2.22	8.59	1.57	18.83	9.25	12.78	14.74	0.75
SMDR	IDR 280	IDR 392	IDR 400	42.9%	21.7%	4.59	4.79	0.46	8.65	4.29	8.72	-16.74	0.91
SOCI	IDR 370	IDR 498	IDR 1,110	200.0%	137.2%	2.61	13.92	0.35	2.47	0.54	-6.23	-39.10	1.42
BULL	IDR 334	IDR 420	IDR 800	139.5%	180.7%	5.18	8.23	1.33	17.23	0.00	3.68	247.96	1.79
JSMR	IDR 2,710	IDR 3,410	IDR 3,450	27.3%	-31.9%	19.67	5.61	0.53	9.74	5.76	-5.88	-27.55	0.67

Global Domestic Economic Calendar

Date	Country	Jakarta Hour	Event	Period	Consensus	Actual Result	Previous
Monday, 13 July 2026							
Tuesday, 14 July 2026	US	19.30	CPI MoM	June	-0.1%	-	0.5%
	US	19.30	CPI YoY	June	3.8%		4.2%
Wednesday, 15 July 2026	US	18.00	MBA Mortgage Application	10 July	-	-	-2.2%
	US	19.30	PPI Final Demand MoM	June	-0.1%	-	1.1%
Thursday, 16 July 2026	US	19.30	Initial Jobless Claims	July 11	-	-	215k
	US	19.30	Retail Sales Advance MoM	June	0.3%	-	0.9%
Friday, 17 July 2026	US	19.30	Housing Starts	June	1325k	-	1177k
	US	20.15	Industrial Production MoM	June	0.2%	-	0.1%

Source: Bloomberg

Corporate Calendar

Date	Event	Company
Monday, 13 July 2026	RUPS	MDRN
Tuesday, 14 July 2026	Cum Stocksplit	RMKE (1:5)
	Trading Start - Right	NINE SCPI
	RUPS	ATIC BNBR CASH COCO PADI RMKO SINI
Wednesday, 15 July 2026	Cum Stocksplit	RAJA (1:5)
	RUPS	KREN SMKM SMMA
Thursday, 16 July 2026	RUPS	DADA FMIP FORU WIRG
Friday, 17 July 2026	RUPS	ASII TAXI

Source: IDX

Global Indicies

Index	Last	Change	%
Dow Jones	53,055.9	- 138.4	-0.3%
S&P 500	7,537.4	- 60.1	-0.8%
NASDAQ	29,697.9	- 561.0	-1.9%
STOXX 600	641.0	- 0.1	0.0%
FTSE 100	10,498.3	1.0	0.0%
DAX	25,114.3	47.2	0.2%
Nikkei	67,242.7	- 1,315.0	-1.9%
Hang Seng	24,213.7	38.6	0.2%
Shanghai	4,695.4	- 85.4	-1.8%
KOSPI	6,806.9	- 669.0	-8.9%
EIDO	12.0	0.1	1.1%

Source: Bloomberg

Commodities

Commodity	Last	Change	%
Gold ($/Troy Oz.)	4,002.4	- 117.5	-2.9%
Brent Oil ($/Bbl)	83.3	7.3	9.6%
WTI Oil ($/Bbl)	68.7	0.1	-0.1%
Coal ($/Ton)	128.7	0.1	0.1%
Nickel LME ($/MT)	16,565.7	17.7	0.1%
Tin LME ($/MT)	52,208.0	- 547.0	-1.0%
CPO (MYR/Ton)	4,533.0	20.0	0.4%

Source: Bloomberg

Sectors

Index	Last	Change	%
Finance	1,351.9	20.8	1.6%
Energy	2803.505	72.52	2.7%
Basic Materials	1,556.2	44.8	3.0%
Consumer Non-Cylicals	653.313	-0.301	0.0%
Consumer Cyclicals	900.2	17.6	2.0%
Healthcare	1425.136	-3.677	-0.3%
Property	734.8	1.2	0.2%
Industrial	1571.175	37.472	2.4%
Infrastructure	1,735.1	26.9	1.6%
Transportation& Logistic	1652.948	6.509	0.4%
Technology	6,466.3	11.0	0.2%

Source: Bloomberg

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