

## Today's Outlook

**U.S. MARKET:** Wall Street closed lower on Tuesday, pressured by a decline in technology stocks after Samsung Electronics posted disappointing results, weighing on sentiment toward the artificial intelligence (AI) sector. Market sentiment was also dampened by rising oil prices following reports that three tankers had been attacked within the past 24 hours around the Strait of Hormuz. Meanwhile, investors shifted their focus back to the technology sector. Profit-taking and concerns that the AI rally had advanced too far and too quickly began weighing on chip and memory stocks.

The S&P 500 fell 0.5% to 7,501.05, the NASDAQ Composite declined 1.2% to 25,818.69, the Nasdaq 100 dropped 1.8%, while the Dow Jones Industrial Average slipped 0.3% to 52,924.56.

The AI rally had previously been the main driver behind Wall Street's gains during the Middle East conflict. However, after the U.S. and Iran signed an interim peace agreement in mid-June and oil prices returned to pre-war levels, investors shifted their focus back to the technology sector. Profit-taking and concerns that the AI rally had advanced too far and too quickly began weighing on chip and memory stocks.

Tuesday's attention centered on Samsung Electronics' preliminary fiscal first-quarter results and second-quarter guidance. The company has been one of the biggest beneficiaries of the surge in AI investment by global technology companies such as Nvidia, which has driven demand for High Bandwidth Memory (HBM) and DRAM products. The AI boom also lifted Samsung's market capitalization, making it one of South Korea's two largest companies alongside SK Hynix.

The Philadelphia Semiconductor Index fell 4.7%, while the S&P 500 technology sector declined 1.6%. Chip and memory stocks including Intel, Western Digital, Marvell, and Sandisk were among the biggest drags on the Nasdaq.

On the corporate front, SpaceX officially joined the Nasdaq 100. However, on its first trading day in the index, SpaceX Class A shares fell nearly 7%. The rocket company's stock also received several bullish analyst initiations from Bank of America, Citi, Deutsche Bank, and Goldman Sachs following the end of its quiet period.

**EUROPEAN MARKET:** European equities closed lower on Tuesday as investors locked in profits following a strong rally over the past week and remained cautious ahead of the release of key global economic data and the latest Federal Reserve meeting minutes.

The STOXX 600 fell 0.7%, extending its pullback after reaching fresh record highs in recent sessions. Other major European indices also declined, with Germany's DAX down 1.3%, France's CAC 40 falling 0.5%, and Italy's FTSE MIB losing 1%.

**ASIAN MARKET:** Asian equities fell sharply on Tuesday after a heavy selloff in South Korea briefly triggered a market-wide circuit breaker. Investors dumped semiconductor stocks despite Samsung reporting record operating profit, amid concerns that future AI earnings growth may not justify the sector's elevated valuations.

The KOSPI plunged as much as 8.1% before trimming losses to around 5.7%, after Samsung Electronics fell about 8%. SK Hynix also dropped around 9% after launching the marketing process for its planned U.S. listing. In Japan, the Nikkei 225 fell nearly 2% and the TOPIX declined 0.6%, while Foxconn slipped 2.1% despite reporting better-than-expected revenue.

Chinese markets also weakened, with the CSI 300 falling 1.3%, the Shanghai Composite losing 1.6%, and Hong Kong's Hang Seng declining 0.9%.

**COMMODITIES:** Oil prices surged in early Wednesday trading after the U.S. military launched fresh strikes against Iran and reinstated sanctions on the country's oil sector following attacks on vessels in the Strait of Hormuz.

WTI rose 2.9% to USD72.45 per barrel, while Brent had yet to begin trading after jumping 5.5% to USD75.94 per barrel in the previous session. U.S. Central Command (CENTCOM) said it had launched a series of strikes against Iran in response to attacks on commercial vessels. The renewed escalation and further disruption to shipping through the Strait of Hormuz reignited concerns over global oil supply disruptions.

Meanwhile, the U.S. also revoked a previous authorization allowing Iran to sell oil internationally, a move that could tighten global oil supplies in the coming weeks. Iran was reportedly behind attacks on several vessels transiting the Strait of Hormuz, further escalating tensions with the U.S. and increasing uncertainty over the strategic shipping route.

**INDONESIA:** The JCI closed 1.19% higher on Tuesday at 5,986.5. Current market conditions continue to indicate the potential for a sustained rebound, with the possibility of forming a cup and handle pattern despite relatively light trading volume.

From a technical perspective, the key resistance level remains unchanged. If the JCI fails to move back above 6,000, it could revisit support at 5,300-5,400. However, if it successfully breaks above 6,000, the next upside targets are 6,100 and 6,240.

## JCI

**5986.5 +70.4 (+1.19%)**

Volume (bn shares) 50.14

Value (IDR tn) 19.80

Up	Down	Unchanged
371	282	157

## Most Active Stock

Stock	Val	Stock	Val
BBCA	1.15 T	BREN	373.6 B
BBRI	756.1 B	TLKM	293.9 B
BMRI	732.9 B	BUVA	227.6 B
TPIA	571.4 B	ASII	219.2 B
BRPT	441.2 B	BBNI	206.8 B

## Foreign Transaction

Volume (bn shares) 4.91

Value (IDR tn) 5.46

Net Buy (Sell) 555.63 B

Top Buy	NB Val	Top Sell	NS Val
BBCA	274.8	BMRI	178.5
BBRI	54.3	TPIA	106.9
ADRO	37.9	MAPI	71.6
AMMN	28.0	TLKM	53.9
BBNI	23.8	BRMS	40.4

## Government Bond Yield & FX

	Last	Change	%
Tenor: 10 years	7.19	0.98	15.8%
USDIIDR	17,982	13	-0.1%
KRWIDR	11.87	0.10	0.8%

## IHSG

SCALP BUY



**SLIGHT REBOUND CONTINUATION,  
POTENTIAL CUP N HANDLE PATTERN**

**Support**            5300-5400 / 4800-4900

**Resistance**        6000-6200 / 6900-7000 / 7600-7750

## Stock Pick

SPECULATIVE BUY

**ITMG – Indo Tambangraya Megah Tbk**



**Entry**            22750

**TP**                23400-23600 / 24000-24200 / 24800-25000

**SL**                <22350

SPECULATIVE BUY

**ADMR – Alamtri Minerals Indonesia Tbk**



**Entry**            1415-1400

**TP**                1600-1700 / 1920-2000

**SL**                <1265

**SPECULATIVE BUY**

## BBYB – Bank Neo Commerce Tbk



**Entry** 222-202  
**TP** 250-260 / 276-280 / 300  
**SL** <189

**BUY ON BREAK**

## ASII – Astra International Tbk



**Entry** >5000  
**TP** 5300 / 5600 / 5800  
**SL** <4780

**HIGH RISK SPEC BUY**

## MEDC – Medco Energi Internasional Tbk



**Entry** 1125-1090  
**TP** 1300-1350 / 1500-1600  
**SL** <1000

## Company News

### **PNSE: Sells IDR 89.82 Billion Worth of Assets**

PT Pudjiadi And Sons Tbk (PNSE) has sold assets worth IDR89.82 billion. The divested asset is Block A land covering 23,951 square meters located in Badung Regency, Bali, owned by its subsidiary PT Bali Realtindo Benoa (BRB). The land was sold to PT Berkat Benoa Propertindo (BBP). The transaction forms part of a broader land sale covering a total area of 42,644 square meters, as stipulated in Deed No. 16 dated August 7, 2025. The sale of the land asset is expected to increase the company's current assets. "The proceeds from the land sale can be used for new investments or business diversification into more profitable sectors," said PNSE Director Ariyo Tejo. (Emiten News)

### **UNSP: Bakrie Group Issuer Officially Conducts 14.5 Billion Share Private Placement**

PT Bakrie Sumatera Plantations Tbk (UNSP) has approved a plan to convert debt into new shares through a Private Placement under the Capital Increase Without Pre-Emptive Rights (PMTHMETD) scheme. The proposal was approved at the Extraordinary General Meeting of Shareholders (EGMS) held on July 3, 2026. Based on the company's disclosure, shareholders representing 54.17% of total voting rights, equivalent to 1,354,528,958 shares, attended the meeting, and all agenda items were approved unanimously. UNSP Corporate Secretary Aditya Indrajati stated that the company will issue 14,505,112,734 new Series B shares with a nominal value of IDR100 per share. The shares will be allocated to creditors as part of the settlement of the company's outstanding debt. "The approval of the company's PMTHMETD plan is intended to improve the company's financial position in accordance with the applicable OJK regulations," Aditya wrote. The company will convert debt owed to Poseidon, Pacific Harbor Advisors, bondholders under the Trust Deed, Bakrie Capital Indonesia, Indo Alam Resources, Biofuel Indo Sumatra (BIS), and Danatama into a maximum of 14.5 billion new Series B shares. In addition to the debt conversion, the EGMS also approved amendments to Article 4 paragraphs (2) and (3) of the Articles of Association regarding the increase in issued and paid-up capital. Following the corporate action, UNSP's issued and paid-up capital will increase to IDR2.94 trillion. (Emiten News)

### **JECX: Emtek Group Targets IDR1 Trillion Revenue and IDR320 Billion Net Profit**

PT Nitrasanata Dharma Tbk (JECX), the Emtek Group-affiliated operator of a network of eye hospitals and specialist clinics, is targeting revenue of IDR900 billion to IDR1 trillion this year. The company also projects consolidated net profit to reach IDR320 billion. JEC Group Finance Director Budi Djatmiko said management remains optimistic about achieving the targets by improving operational efficiency. "We remain optimistic that our top line will reach IDR900 billion to IDR1 trillion. We also expect net profit to be around IDR320 billion, depending on how well we monitor and manage our cash," Budi said at the Indonesia Stock Exchange building on Tuesday (July 7, 2026). Budi explained that the healthcare services industry requires continuous adjustments to operational strategies to mitigate the impact of macroeconomic volatility. The company periodically conducts strategic evaluations, including redesigning service programs and adapting operational policies to maintain patient retention. (Emiten News)

## Domestic & Global News

### Domestic News

#### Rules on Electricity Exports to Singapore Await Pricing Agreement

Minister of Energy and Mineral Resources (ESDM) Bahlil Lahadalia stated that the implementation of Indonesia's electricity export cooperation with Singapore is still awaiting a pricing agreement that is deemed beneficial for both parties. Bahlil explained that the memorandum of understanding (MoU) on the electricity export cooperation was signed around one year ago. However, negotiations are still ongoing, particularly regarding the pricing scheme and the implementation of cross-border electricity trading. "The electricity export MoU was signed by me one year ago. However, the process is still ongoing, and negotiations are still underway," Bahlil said after accompanying President Prabowo Subianto during the state visit of Indian Prime Minister Narendra Modi at Merdeka Palace on Tuesday (7/7/2026). According to him, the government is responsible for preparing the regulations, permits, and policy framework for electricity exports. Meanwhile, the project implementation will be carried out through business-to-business (B2B) cooperation. Bahlil said the scheme could involve state-owned enterprises (SOEs), including Danantara, partnering with Singaporean SOEs, or cooperation between private companies, as long as it complies with government regulations and provides mutual benefits. "The implementation will be B-to-B. It could be between Danantara SOEs and Singapore's SOEs, or another option involving private companies. The important thing is that it complies with the regulations and is mutually beneficial," he said. Regarding the regulatory framework, Bahlil said the government already has the basic policy in place. However, the technical regulations governing the electricity trading mechanism will only be drafted after both countries reach an agreement on pricing. "The price has not been agreed yet. It is not yet a win-win," he said. Therefore, the government has not yet established the technical regulations for the cross-border electricity trading mechanism. "Once the price is agreed upon, I will draft the regulations," Bahlil said. (Bisnis Indonesia)

### Global News

#### US Reinstates Sanctions on Iranian Oil Sales After LNG, Oil Tanker Attacks

The United States on Tuesday re-imposed sanctions on Iranian oil, as a U.S. official warned that Iran's attacks on vessels in the Strait of Hormuz were "wholly unacceptable" and would be met with consequences. Oil prices were up more than 5% following the announcement. The U.S. Treasury had authorized last month Iran oil sales until August 21 as part of the fragile agreement between Tehran and Washington. Tuesday's revocation cuts that wind-down period to an end date of July 17. The U.S. move came after three tankers reported being struck by unknown projectiles in and near the Strait of Hormuz in recent days, the British navy-affiliated agency UKMTO said in a report. There was no immediate comment from Tehran, or any claim of responsibility. The U.S. official said negotiators continued to work in good faith toward a final agreement with Iran despite the latest escalation. The attacks and the U.S. response threaten to put the diplomatic understanding between Washington and Tehran on shaky ground, raising the risk that further retaliation could derail negotiations over a broader agreement. Another U.S. official, speaking on condition of anonymity, said initial indications were that Iran had fired at three commercial vessels. The Strait of Hormuz, a narrow waterway between Iran and Oman, is one of the world's most important energy choke points. Roughly a fifth of global oil and liquefied natural gas shipments passed through the strait each day before the war. Any prolonged disruption could push up energy prices and increase pressure on consumers and governments already facing higher fuel costs. Oil exports remain a critical source of revenue for Iran, providing billions of dollars in hard currency that help fund government spending and support an economy weakened by years of U.S. sanctions. Despite restrictions, Tehran has managed to expand shipments in recent years, largely to China, making oil sales one of the country's most important economic lifelines. (Reuters)

## NHKSI Stock Coverage

	Last Price	End of Last Year Price	Target Price	Upside Potential	1 Year Change	Market Cap (IDR Tn)	Price/EPS (TTM)	Price/BVPS	Return on Equity (%)	Dividend Yield TTM (%)	Revenue Growth (%)	EPS Growth YoY TTM (%)	Adj Beta
<b>Finance</b>													
BBRI	IDR 2,860	IDR 3,660	IDR 4,300	50.3%	-29.4%	433.46	7.36	1.27	18.34	12.10	6.34	1.37	0.97
BBCA	IDR 6,300	IDR 8,075	IDR 8,800	39.7%	-25.9%	776.63	13.37	2.99	22.98	4.78	5.22	3.52	0.80
BBNI	IDR 3,470	IDR 4,370	IDR 5,050	45.5%	-18.2%	129.42	6.37	0.80	12.33	10.07	5.48	-5.56	0.93
BMRI	IDR 4,070	IDR 5,100	IDR 5,600	37.6%	-21.7%	379.87	6.49	1.24	20.92	11.72	8.92	3.91	0.91
TUGU	IDR 1,200	IDR 1,165	IDR 1,990	65.8%	23.7%	4.27	5.85	0.46	7.44	8.33	51.25	77.18	0.76
<b>Consumer Non-Cyclicals (Consumer Goods - Retail)</b>													
INDF	IDR 6,675	IDR 6,775	IDR 7,750	16.1%	-6.0%	58.61	5.37	0.76	15.07	4.34	6.66	22.46	0.67
ICBP	IDR 6,725	IDR 8,200	IDR 9,700	44.2%	-33.9%	78.43	8.58	1.44	17.86	3.94	3.10	23.81	0.57
CPIN	IDR 3,180	IDR 4,510	IDR 5,060	59.1%	-27.6%	52.15	7.80	1.42	19.51	5.66	4.78	47.28	0.74
JFPA	IDR 2,090	IDR 2,620	IDR 3,300	57.9%	4.0%	24.51	4.73	1.18	28.04	6.70	8.81	69.39	0.72
SSMS	IDR 785	IDR 1,535	IDR 2,750	250.3%	-51.1%	7.48	5.63	2.87	40.63	10.70	42.89	28.63	0.69
AYAM	IDR 356	IDR 432	IDR 500	40.4%	149.0%	1.42	735.51	6.65	0.90	0.00	-26.09	-77.81	0.73
WINE	IDR 151	IDR 206	IDR 230	52.3%	-36.0%	0.41	11.13	1.20	11.22	2.32	0.68	-14.60	0.86
<b>Consumer Cyclicals</b>													
FILM	IDR 1,740	IDR 14,500	IDR 6,750	287.9%	-35.1%	18.94	0.00	5.53	-8.29	0.00	8.87	0.00	1.59
ERAA	IDR 366	IDR 408	IDR 476	30.1%	-9.4%	5.84	4.00	0.60	16.14	6.83	17.35	47.41	0.98
HRTA	IDR 1,805	IDR 2,150	IDR 590	-67.3%	247.1%	8.31	6.59	2.28	41.09	2.22	144.39	158.00	0.76
<b>Healthcare</b>													
KLBF	IDR 745	IDR 1,205	IDR 1,800	141.6%	-34.4%	34.88	9.33	1.39	15.13	2.68	8.27	7.66	0.66
SIDO	IDR 376	IDR 540	IDR 560	48.9%	-32.9%	11.28	9.72	3.40	32.82	9.84	4.10	12.83	0.61
<b>Infrastructure &amp; Teleco</b>													
TLKM	IDR 2,480	IDR 3,480	IDR 3,400	37.1%	2.9%	245.67	15.02	1.82	11.57	9.00	-2.15	-25.35	0.99
JSMR	IDR 2,780	IDR 3,410	IDR 3,600	29.5%	-30.2%	20.18	5.75	0.54	9.74	5.62	-5.88	-27.55	0.67
TOWR	IDR 374	IDR 585	IDR 1,070	186.1%	-25.9%	22.10	5.52	0.78	16.07	3.68	4.65	14.23	0.90
TBIG	IDR 1,405	IDR 2,680	IDR 1,900	35.2%	-29.4%	31.83	22.43	2.52	12.32	3.35	0.61	-1.52	0.53
MTEL	IDR 496	IDR 700	IDR 700	41.1%	-12.2%	41.45	18.69	1.19	6.33	5.11	2.43	1.19	0.71
WIFI	IDR 1,735	IDR 3,250	IDR 4,080	135.2%	-3.6%	9.21	13.56	1.23	11.52	0.12	146.99	72.66	1.29
INET	IDR 204	IDR 467	IDR 580	184.3%	240.0%	4.56	92.59	1.25	1.89	0.02	201.67	1469.40	1.51
<b>Property &amp; Real Estate</b>													
CTRA	IDR 565	IDR 830	IDR 1,400	147.8%	-24.7%	10.47	4.15	0.43	10.70	6.37	12.77	9.45	0.86
PANI	IDR 6,050	IDR 12,600	IDR 18,500	205.8%	-39.2%	110.05	63.49	3.96	6.84	0.08	52.37	204.13	1.50
PWON	IDR 264	IDR 338	IDR 470	78.0%	-22.4%	12.71	5.22	0.56	11.10	4.92	6.60	19.02	0.80
TRIN	IDR 350	IDR 1,130	IDR 2,200	528.6%	348.7%	1.59	109.37	2.66	2.34	0.00	-13.22	0.00	1.90
GPRA	IDR 102	IDR 145	IDR 188	84.3%	25.9%	0.44	8.57	0.32	3.77	0.98	-12.14	-59.14	0.86
<b>Energy (Oil, Metals &amp; Coal)</b>													
MEDC	IDR 1,125	IDR 1,345	IDR 1,500	33.3%	9.8%	28.28	10.30	0.71	7.00	5.36	-0.17	-51.75	0.66
ITMG	IDR 22,750	IDR 21,875	IDR 23,750	4.4%	-0.9%	25.71	7.86	0.74	9.25	7.60	-18.37	-52.14	0.39
INCO	IDR 4,620	IDR 5,175	IDR 4,930	6.7%	103.5%	48.69	28.58	0.96	3.51	1.69	4.19	33.42	1.01
ANTM	IDR 2,930	IDR 3,150	IDR 1,560	-46.8%	79.2%	70.41	8.30	1.81	23.39	7.17	22.33	53.15	0.82
ADRO	IDR 2,350	IDR 1,810	IDR 3,680	56.6%	27.4%	69.07	7.61	0.77	10.32	11.21	-9.87	-53.88	0.69
NCKL	IDR 835	IDR 1,125	IDR 1,030	23.4%	21.0%	52.69	5.26	1.26	26.88	3.64	9.89	42.23	1.15
CUAN	IDR 635	IDR 2,340	IDR 2,500	293.7%	-1.6%	71.39	29.52	11.67	42.83	0.00	51.63	4.72	1.78
PTRO	IDR 4,010	IDR 10,925	IDR 4,300	7.2%	64.3%	40.45	78.12	8.62	11.47	0.00	28.32	179.96	2.04
UNIQ	IDR 105	IDR 356	IDR 810	671.4%	-81.3%	0.33	45.24	0.72	1.61	0.00	-14.54	-89.40	0.79
RMKE	IDR 2,180	IDR 5,925	IDR 7,000	221.1%	315.2%	9.54	38.98	4.87	13.12	1.38	-9.92	-16.69	1.51
<b>Basic Industry</b>													
AVIA	IDR 316	IDR 505	IDR 560	77.2%	-22.2%	19.58	10.45	1.88	18.13	7.28	8.73	8.31	0.71
<b>Industrial</b>													
UNTR	IDR 24,000	IDR 29,500	IDR 32,000	33.3%	1.9%	89.52	7.09	0.88	12.69	6.93	-2.33	-32.50	0.76
ASII	IDR 4,930	IDR 6,700	IDR 5,475	11.1%	0.2%	199.58	6.28	0.85	13.96	7.91	-1.55	-5.04	0.80
<b>Technology</b>													
CYBR	IDR 560	IDR 898	IDR 1,470	162.5%	60.9%	7.55	546.03	29.58	6.39	0.00	62.13	-72.52	0.71
GOTO	IDR 50	IDR 64	IDR 70	40.0%	-39.8%	59.56	0.00	1.66	-2.00	0.00	15.27	85.92	0.66
<b>Transportation (Toll Road, Logistic &amp; Shipping)</b>													
ASSA	IDR 595	IDR 1,125	IDR 900	51.3%	12.3%	2.20	5.30	0.96	19.08	8.40	20.86	51.00	1.18
BIRD	IDR 1,565	IDR 1,700	IDR 1,900	21.4%	3.0%	3.92	6.26	0.62	10.09	10.61	13.20	-1.40	0.73
IPCC	IDR 1,175	IDR 1,385	IDR 1,500	27.7%	51.6%	2.14	8.28	1.51	18.83	9.60	12.78	14.74	0.75
SMDR	IDR 280	IDR 392	IDR 400	42.9%	21.7%	4.59	4.84	0.46	8.65	4.29	8.72	-16.74	0.91
SOCI	IDR 318	IDR 498	IDR 1,110	249.1%	103.8%	2.24	12.07	0.30	2.47	0.63	-6.23	-39.10	1.42
BULL	IDR 332	IDR 420	IDR 800	141.0%	179.0%	5.14	8.26	1.34	17.23	0.00	3.68	247.96	1.79
JSMR	IDR 2,780	IDR 3,410	IDR 3,450	24.1%	-30.2%	20.18	5.75	0.54	9.74	5.62	-5.88	-27.55	0.67

## Global Domestic Economic Calendar

Date	Country	Jakarta Hour	Event	Period	Consensus	Actual Result	Previous
Monday, 06 July 2026	US	21.00	ISM Services Index	June	54.0	-	54.5
Tuesday, 07 July 2026	US	19.30	Trade Balance	May	-USD 78.5B	-	-USD 55.9B
Wednesday, 8 July 2026	US	18.00	MBA Mortgage Application	03 July	-	-	-
	US	21.00	Wholesale Inventories	May F	0.30%	-	0.30%
Thursday, 9 July 2026	US	19.30	Initial Jobless Claims	04 July	220k	-	215k
	IS	21.00	Existing Home Sales	June	4.20m	-	4.17m
Friday, 10 July 2026							

## Corporate Calendar

Date	Event	Company
Monday, 06 July 2026	Dividend (Cum Date)	AMFG ASDM CTRA FAPA ICBP INDF PTPW SGRO TCPI TRUS
	Right Issue (Cum Date)	ELPI PEGE
Tuesday, 07 July 2026	Dividend (Cum Date)	CHIP DEPO DEWA ERAA IMAS IMUS REAL RUIS
	New IPO	JECX JELI
	RUPS	KKES
Wednesday, 8 July 2026	Dividend (Cum Date)	ESIP MICE NCKL PBSA TRST WIFI
	Right Issue (Cum Date)	ATIC CASH COCO PADI RMKO SINI
	New IPO	EMMI BACH
	Bonus Stock (Cum Date)	SPMA
	RUPS	PIPA
Thursday, 9 July 2026	New IPO	PRDL
	RUPS	CFIN KRYA
Friday, 10 July 2026	New IPO	RANS
	RUPS	WTON

Source: IDX

## Global Indices

Index	Last	Change	%
Dow Jones	53,055.9	- 130.8	-0.2%
S&P 500	7,537.4	- 33.6	-0.4%
NASDAQ	29,697.9	- 524.8	-1.8%
STOXX 600	646.3	- 4.2	-0.6%
FTSE 100	10,665.9	14.1	0.1%
DAX	25,465.3	- 352.6	-1.4%
Nikkei	68,257.0	- 1,480.7	-2.1%
Hang Seng	23,496.9	- 119.4	-0.5%
Shanghai	4,792.3	- 49.7	-1.0%
KOSPI	7,656.3	- 395.0	-4.9%
EIDO	11.5	0.2	1.8%

Source: Bloomberg

## Commodities

Commodity	Last	Change	%
Gold (\$/Troy Oz.)	4,106.2	- 59.0	-1.4%
Brent Oil (\$/Bbl)	74.2	2.2	3.0%
WTI Oil (\$/Bbl)	68.7	0.1	-0.1%
Coal (\$/Ton)	128.0	- 0.4	-0.3%
Nickel LME (\$/MT)	16,152.4	- 77.6	-0.5%
Tin LME (\$/MT)	53,000.0	320.0	0.6%
CPO (MYR/Ton)	4,547.0	- 3.0	-0.1%

Source: Bloomberg

## Sectors

Index	Last	Change	%
Finance	1,328.0	20.7	1.6%
Energy	2726.464	14.699	0.5%
Basic Materials	1,534.9	18.1	1.2%
Consumer Non-Cyclicals	653.678	4.835	0.7%
Consumer Cyclicals	895.1	15.0	1.7%
Healthcare	1439.093	18.734	1.3%
Property	750.3	23.5	3.2%
Industrial	1533.531	9.202	0.6%
Infrastructure	1,751.8	7.8	0.4%
Transportation & Logistic	1662.114	5.031	0.3%
Technology	6,476.6	- 35.2	-0.5%

Source: Bloomberg

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