Morning Brief

Wednesday, 1 July 2026

NH KORINDO SEKURITAS INDONESIA naik

Today's Outlook

U.S. MARKET: U.S. stocks closed higher on Tuesday, ending the second quarter and first half of the year on a positive note. Gains were driven by solid labor market data and a continued rebound in the technology sector. Investors also repositioned their portfolios after a period marked by geopolitical tensions and concerns over massive artificial intelligence (AI) spending.

The S&P 500 rose 0.8% to 7,496.51, the Nasdaq Composite gained 1.5% to 26,213.72, while the Dow Jones Industrial Average added 0.3% and reached another record close at 52,317.81.

Market focus is now on this week's U.S. employment data for clues on the Federal Reserve's policy outlook. Inflation pressures, which had risen due to the spike in oil prices during the Iran conflict, have started to ease as oil prices retreat. However, if labor market data remains strong, the Fed will have less room to ease monetary policy.

The JOLTS report showed job openings rose to 7.594 million in May, above expectations of 7.296 million and the highest level since May 2024.

Among active movers, Strategy fell 6.2% after Michael Saylor's company changed its long-standing policy of never selling Bitcoin. Meanwhile, the Philadelphia Semiconductor Index posted a quarterly gain of 87.8%, marking its best quarterly performance on record and highlighting the strength of the AI-driven semiconductor rally.

EUROPEAN MARKET: European stocks closed at record highs on Tuesday and remained on track for strong quarterly gains. Positive sentiment was supported by investor optimism ahead of key economic data releases and speeches from global central bank officials.

The STOXX 600 rose 0.9% after climbing as much as 1.2% intraday and was on track for a 10.3% gain in the second quarter. Germany's DAX gained 1.4%, the U.K.'s FTSE 100 rose 0.2%, France's CAC 40 added 0.4%, and Italy's FTSE MIB advanced 1.1%.

Investors are closely watching the European Central Bank's annual forum in Sintra, Portugal. Market participants are monitoring comments from ECB Chief Economist Philip Lane and Executive Board members Isabel Schnabel and Frank Elderson for guidance on the future path of Eurozone interest rates.

The forum will conclude with a highly anticipated policy panel featuring new Fed Chair Kevin Warsh in his first major international appearance, alongside Bank of England Governor Andrew Bailey.

ASIAN MARKET: Most Asian markets advanced on Tuesday, supported by stronger-than-expected Chinese business activity data and gains in technology stocks.

China's CSI 300 rose 1.1%, while the Shanghai Composite gained 0.5%. Japan's Nikkei 225 climbed more than 1%, and South Korea's KOSPI added 1%.

China's Manufacturing PMI returned to expansion territory at 50.3 in June, while the Non-Manufacturing PMI and Composite PMI rose to 50.2 and 50.6, respectively. The data indicate that exports, particularly from the high-tech sector, remain a key driver of China's economic growth.

For the second quarter, the Nikkei 225 was on track to gain more than 36%, while the KOSPI surged nearly 65%, fueled by optimism surrounding artificial intelligence (AI).

COMMODITIES: Oil prices rose on Wednesday after Iran stated that it would not meet directly with U.S. envoys, increasing uncertainty surrounding the interim ceasefire between the two countries.

Brent crude gained 0.69% to USD 73.45 per barrel, while West Texas Intermediate (WTI) rose 0.91% to USD 70.13 per barrel.

Although U.S. representatives have arrived in Doha for high-level discussions, Iran and Qatar stated that talks would be conducted through mediators rather than through direct meetings with Iranian officials.

INDONESIA: The JCI extended its decline on Tuesday, falling 3.05% to 5,643.19. Market sentiment remains cautious, with investors continuing to adopt a wait-and-see approach amid concerns over Indonesia's current economic conditions.

From a technical perspective, the outlook remains unchanged. If the JCI fails to reclaim the 6,000 level, further downside toward the 5,300–5,400 support area remains possible. Conversely, a breakout above 6,000 could open the door for a rebound toward 6,100 and subsequently 6,240.H

JCI

5643.2 -177.6 (-3.05%)

Volume (bn shares)	50.14
Value (IDR tn)	19.80

Up	Down	Unchanged
371	282	157

Most Active Stock

Stock	Val	Stock	Val
BBCA	998.5	TLKM	535.9
BMRI	977.6	EMAS	377.9
TPIA	808.3	BUMI	375.5
DSSA	671.2	BRMS	329.5
BBRI	569.7	ASII	309.6

Foreign Transaction

Volume (bn shares)	4.91
Value (IDR tn)	5.46
Net Buy (Sell)	555.63 B

Top Buy	NB Val	Top Sell	NS Val
TPIA	87.3	BBCA	766.4
AMMN	50.4	BBRI	228.6
ANTM	45.0	BMRI	157.7
ESSA	25.9	ASII	99.6
MTEL	23.5	AADI	59.4

Government Bond Yield & FX

	Last	Change	%
Tenor: 10 years	7.16	0.95	15.3%
USDIDR	17,882	34	0.2%
KRWIDR	11.56	0.02	-0.2%

IHSG

WAIT AND SEE

BROKEN SUPPORT, POTENTIAL CONTINUED DOWNTREND

Support	5300-5400 / 4800-4900
Resistance	6000-6200 / 6900-7000 / 7600-7750

Stock Pick

BUY ON BREAK **UNTR – United Tractors Tbk**

Entry	>23500
TP	24500-25000 / 28500
SL	<22700

SPECULATIVE BUY **PYFA – Pyridam Farma Tbk**

Entry	174
TP	210-220 / 240-250
SL	<158

SPECULATIVE BUY **ITMG – Indo Tambangraya Megah Tbk**

Entry 22025-22000

TP 22800-23000 / 24000 / 24900-25000

SL <21350

SPECULATIVE BUY **TOWR – Sarana Menara Nusantara Tbk**

Entry 364

TP 390-400 / 450

SL <352

BUY ON BREAK **PGEO – Pertamina Geothermal Energy Tbk**

Entry >920

TP 960-980 / 1070-1100

SL <880

Company News

DSSA: Dian Swastatika Posts Slight Profit Growth in Q1 2026

PT Dian Swastatika Sentosa Tbk (DSSA) reported a net profit of USD 82.26 million for the first quarter ended March 31, 2026, up 2.18% from USD 80.50 million in the same period last year. Basic earnings per share remained unchanged at USD 0.0005. Revenue declined 6% year-on-year to USD 693.23 million from USD 737.55 million. Cost of goods sold fell slightly to USD 446.26 million, resulting in gross profit of USD 246.96 million, down from USD 287.68 million a year earlier. Operating expenses decreased to USD 130.16 million from USD 138.17 million, while operating profit declined to USD 116.80 million from USD 149.51 million. Interest income fell to USD 18.76 million, while equity income from investments increased to USD 15.41 million. Foreign exchange gains declined to USD 6.82 million, and finance costs rose to USD 20.60 million from USD 15.57 million. (Emiten News)

MTEL: Mitratel Distributes 98% of FY2025 Earnings as Dividends

PT Dayamitra Telekomunikasi Tbk (MTEL) approved a cash dividend of IDR 2.08 trillion, or IDR 25.6 per share, at its Annual General Meeting of Shareholders (AGMS) held on June 30, 2026. The dividend represents 98% of FY2025 net profit, marking the second consecutive year the company has maintained a 98% dividend payout ratio. Shareholders also approved several strategic initiatives, including expanding business activities through adjustments to Indonesia's Standard Industrial Classification (KBLI), developing Power-as-a-Service (PaaS) offerings, and changes to the Board of Directors to strengthen the company's long-term growth strategy. For FY2025, Mitratel recorded revenue of IDR 9.53 trillion, EBITDA of IDR 7.83 trillion, and net profit of IDR 2.12 trillion. The company's performance was supported by recurring revenue, high profitability, and strong operating cash flow. Its tenancy ratio improved to 1.57x, while its fiber optic network expanded organically by 6,160 kilometers, bringing the total network length to 57,199 kilometers. (Emiten News)

NCKL: Harita Nickel Declares IDR 2.7 Trillion Dividend, Equal to 30% of FY2025 Earnings

Shareholders of PT Trimegah Bangun Persada Tbk (NCKL), also known as Harita Nickel, approved a cash dividend of IDR 2.7 trillion at the company's Annual General Meeting of Shareholders (AGMS) on June 30, 2026. The dividend represents a 30% payout ratio of FY2025 net profit, in line with the previous year's distribution. According to Stockbit Group data, the dividend is equivalent to approximately IDR 42.64 per share. Harita Nickel posted Q1 2026 revenue of IDR 6.81 trillion, despite continued challenges in the global nickel industry, including weak nickel prices and volatile market conditions. The company remains focused on operational efficiency and long-term business sustainability. Finance Director Suparsin Darmo Liwan said that higher sales volumes throughout 2025 and the first quarter of 2026 were primarily driven by the expansion of the company's mining and nickel processing businesses, supported by increased production capacity. (Emiten News)

Domestic & Global News

Domestic News

Indonesia's Manufacturing PMI Falls to 46.9 in June 2026, Returns to Contraction

Indonesia's manufacturing activity, as measured by the S&P Global Manufacturing Purchasing Managers' Index (PMI), weakened in June 2026, with the PMI falling to 46.9 from 50.0 in May, signaling a return to contraction.According to S&P Global, the decline reflects a deterioration in operating conditions, marking the sharpest slowdown in the manufacturing sector in a year.S&P Global Market Intelligence Economist Usamah Bhatti said the sector contracted for the second time in the past three months, as weaker demand led to the largest decline in production since April 2025.The main driver behind the weaker PMI was declining demand for Indonesian manufactured goods. New orders fell for the first time in three months and at the fastest pace in a year, with survey respondents citing weaker purchasing power amid higher prices. Export orders also declined sharply, recording the steepest drop since August 2021, as rising prices dampened overseas demand.Lower order volumes also reduced backlogs, with outstanding business falling for the third time in four months.Meanwhile, input cost inflation accelerated again during the second quarter, driven by higher raw material prices and unfavorable exchange rate movements. S&P noted that input cost inflation was the second-highest since the survey began in April 2011, prompting manufacturers to significantly raise selling prices. Output price inflation reached its highest level since September 2013.Higher costs also contributed to continued supply chain delays, with supplier delivery times lengthening for the ninth consecutive month, although the pace of delays was the mildest recorded in 2026.Looking ahead, S&P said manufacturers' confidence for the next 12 months improved from May and reached its highest level in three months, supported by expectations that easing price pressures will help boost sales and production. (Bisnis Indonesia)

Global News

US Is Working on Ban Targeting Chinese Energy Inverters

The Trump administration is drafting a ban on imports of foreign inverters, which connect solar projects and batteries to the grid, over concerns China could use them to disrupt power supplies, according to five people with knowledge of the matter. The restrictions being drafted by the U.S. The Federal Communications Commission would apply to new foreign models of inverters and could be published as early as this year, according to the sources, who asked not to be named because the matter was not public. The Trump administration was spurred to revive the effort in part by a decision by the European Commission to ban Chinese-made inverters from publicly funded energy projects, the five sources said, although they cautioned the U.S. proposal could still be modified or shelved altogether. The FCC and the White House declined to comment on the draft measure. The Chinese Embassy in Washington said it "firmly opposes the overstretching of the concept of national security and its unjustified suppression of Chinese companies," adding that the U.S. should provide "a fair, just and non-discriminatory environment" for Chinese businesses. The effort, not previously reported, is the latest example of Washington's renewed and more cautious approach to tackling technology threats posed by China, following a pause last year as President Donald Trump pursued a détente with Beijing. Faced with Beijing's aggressive use of export controls on rare earth minerals last year, the Trump administration took a much more dovish stance on China than during the president's first term. Republican Senator Tom Cotton on Tuesday welcomed the potential ban. Relying on China for inverters "puts our entire electrical grid at risk," he said in a statement to Reuters. "I fully support any effort to ban these dangerous products. China is the world's largest maker of inverters, led by Sungrow Power Supply and Huawei, and has been growing its share in the Western inverter market by driving down prices. (Reuters)

NHKSI Stock Coverage

	Last Price		End of Last Year Price		Target Price		Upside Potential	1 Year Change	Market Cap (IDR Tn)	Price/EPS (TTM)	Price/BVPS	Return on Equity (%)	Dividend Yield TTM (%)	Revenue Growth (%)	EPS Growth YoY TTM (%)	Adj-Beta
Finance																
BBRI	IDR	2,730	IDR	3,660	IDR	4,300	57.5%	-32.6%	413.76	7.03	1.22	18.34	12.49	6.34	1.37	0.97
BBCA	IDR	5,550	IDR	8,075	IDR	8,800	58.6%	-34.7%	684.18	11.78	2.63	22.98	5.28	5.22	3.52	0.81
BBNI	IDR	3,160	IDR	4,370	IDR	5,050	59.8%	-25.5%	117.86	5.80	0.73	12.33	10.82	5.48	-5.56	0.94
BMRI	IDR	3,850	IDR	5,100	IDR	5,600	45.5%	-26.0%	359.33	6.14	1.18	20.92	12.36	8.92	3.91	0.91
TUGU	IDR	1,150	IDR	1,165	IDR	1,990	73.0%	18.6%	4.09	5.61	0.44	7.44	8.58	51.25	77.18	0.76
Consumer Non-Cyclicals (Consumer Goods, Poultry)																
INDF	IDR	6,675	IDR	6,775	IDR	7,750	16.1%	-6.0%	58.61	5.37	0.76	15.07	4.21	6.66	22.46	0.67
ICBP	IDR	6,800	IDR	8,200	IDR	9,700	42.6%	-33.2%	79.30	8.67	1.45	17.86	3.77	3.10	23.81	0.57
CPIN	IDR	3,400	IDR	4,510	IDR	5,060	48.8%	-22.6%	55.75	8.34	1.52	19.51	5.83	4.78	47.28	0.74
JPFA	IDR	1,945	IDR	2,620	IDR	3,300	69.7%	-3.2%	22.81	4.40	1.10	28.04	7.16	8.81	69.39	0.73
SSMS	IDR	725	IDR	1,535	IDR	2,750	279.3%	-54.8%	6.91	5.20	2.65	40.63	12.17	42.89	28.63	0.69
AYAM	IDR	342	IDR	432	IDR	500	46.2%	139.2%	1.37	706.58	6.39	0.90	0.00	-26.09	-77.81	0.73
WINE	IDR	150	IDR	206	IDR	230	53.3%	-36.4%	0.41	11.05	1.19	11.22	2.36	0.68	-14.60	0.87
Consumer Cyclicals																
FILM	IDR	1,555	IDR	14,500	IDR	6,750	334.1%	-42.0%	16.93	0.00	4.94	-8.29	0.00	8.87	0.00	1.59
ERAA	IDR	350	IDR	408	IDR	476	36.0%	-13.4%	5.58	3.82	0.57	16.14	5.34	17.35	47.41	0.98
HRTA	IDR	1,685	IDR	2,150	IDR	590	-65.0%	224.0%	7.76	6.15	2.12	41.09	2.41	144.39	158.00	0.76
Healthcare																
KLBF	IDR	765	IDR	1,205	IDR	1,800	135.3%	-32.6%	35.81	9.58	1.42	15.13	2.60	8.27	7.66	0.66
SIDO	IDR	372	IDR	540	IDR	560	50.5%	-33.6%	11.16	9.62	3.36	32.82	9.95	4.10	12.83	0.61
Infrastructure & Teleco																
TLKM	IDR	2,350	IDR	3,480	IDR	3,400	44.7%	-2.5%	232.80	14.24	1.73	11.57	9.42	-2.15	-25.35	0.99
JSMR	IDR	2,710	IDR	3,410	IDR	3,600	32.8%	-31.9%	19.67	5.61	0.53	9.74	5.74	-5.88	-27.55	0.67
TOWR	IDR	364	IDR	585	IDR	1,070	194.0%	-27.9%	21.51	5.37	0.76	16.07	3.84	4.65	14.23	0.91
TBIG	IDR	1,415	IDR	2,680	IDR	1,900	34.3%	-28.9%	32.06	22.59	2.54	12.32	3.33	0.61	-1.52	0.53
MTEL	IDR	540	IDR	700	IDR	700	29.6%	-4.4%	45.12	20.34	1.30	6.33	5.23	2.43	1.19	0.72
WIFI	IDR	1,605	IDR	3,250	IDR	4,080	154.2%	-10.8%	8.52	12.54	1.14	11.52	0.13	146.99	72.66	1.29
INET	IDR	181	IDR	467	IDR	580	220.4%	201.7%	4.05	82.15	1.11	1.89	0.02	201.67	1469.40	1.50
Property & Real Estate																
CTRA	IDR	555	IDR	830	IDR	1,400	152.3%	-26.0%	10.29	4.08	0.42	10.70	4.29	12.77	9.45	0.87
PANI	IDR	5,775	IDR	12,600	IDR	18,500	220.3%	-42.0%	105.04	60.60	3.78	6.84	0.08	52.37	204.13	1.51
PWON	IDR	240	IDR	338	IDR	470	95.8%	-29.4%	11.56	4.75	0.51	11.10	5.42	6.60	19.02	0.81
TRIN	IDR	330	IDR	1,130	IDR	2,200	566.7%	323.1%	1.50	103.12	2.50	2.34	0.00	-13.22	0.00	1.89
GPRA	IDR	99	IDR	145	IDR	188	89.9%	22.2%	0.42	8.32	0.31	3.77	5.10	-12.14	-59.14	0.86
Energy (Oil, Metals & Coal)																
MEDC	IDR	1,025	IDR	1,345	IDR	1,500	46.3%	0.0%	25.76	9.39	0.64	7.00	5.77	-0.17	-51.75	0.66
ITMG	IDR	22,025	IDR	21,875	IDR	23,750	7.8%	-4.0%	24.89	7.61	0.71	9.25	7.85	-18.37	-52.14	0.39
INCO	IDR	4,120	IDR	5,175	IDR	4,930	19.7%	81.5%	43.42	25.48	0.86	3.51	1.82	4.19	33.42	1.00
ANTM	IDR	2,590	IDR	3,150	IDR	1,560	-39.8%	58.4%	62.24	7.34	1.60	23.39	7.95	22.33	53.15	0.82
ADRO	IDR	2,260	IDR	1,810	IDR	3,680	62.8%	22.5%	66.42	7.32	0.74	10.32	11.76	-9.87	-53.88	0.69
NCKL	IDR	780	IDR	1,125	IDR	1,030	32.1%	13.0%	49.22	4.91	1.18	26.88	3.79	9.89	42.23	1.15
CUAN	IDR	530	IDR	2,340	IDR	2,500	371.7%	-17.8%	59.58	24.63	9.74	42.83	0.00	51.63	4.72	1.78
PTRO	IDR	3,710	IDR	10,925	IDR	4,300	15.9%	52.0%	37.42	72.26	7.97	11.47	0.00	28.32	179.96	2.04
UNIQ	IDR	100	IDR	356	IDR	810	710.0%	-82.1%	0.31	43.09	0.69	1.61	0.00	-14.54	-89.40	0.79
RMKE	IDR	2,080	IDR	5,925	IDR	7,000	236.5%	296.2%	9.10	37.19	4.65	13.12	1.46	-9.92	-16.69	1.52
Basic Industry																
AVIA	IDR	312	IDR	505	IDR	560	79.5%	-23.2%	19.33	10.32	1.86	18.13	7.57	8.73	8.31	0.71
Industrial																
UNTR	IDR	23,000	IDR	29,500	IDR	32,000	39.1%	-2.3%	85.79	6.79	0.84	12.69	7.48	-2.33	-32.50	0.76
ASII	IDR	4,520	IDR	6,700	IDR	5,475	21.1%	-8.1%	182.99	5.76	0.78	13.96	8.59	-1.55	-5.04	0.79
Technology																
CYBR	IDR	610	IDR	898	IDR	1,470	141.0%	75.3%	8.22	594.78	32.23	6.39	0.00	62.13	-72.52	0.71
GOTO	IDR	50	IDR	64	IDR	70	40.0%	-39.8%	59.56	0.00	1.66	-2.00	0.00	15.27	85.92	0.66
Transportation (Toll Road, Logistic & Shipping)																
ASSA	IDR	580	IDR	1,125	IDR	900	55.2%	9.4%	2.14	5.17	0.94	19.08	8.70	20.86	51.00	1.19
BIRD	IDR	1,485	IDR	1,700	IDR	1,900	27.9%	-2.3%	3.72	5.94	0.58	10.09	11.22	13.20	-1.40	0.73
IPCC	IDR	1,100	IDR	1,385	IDR	1,500	36.4%	41.9%	2.00	7.75	1.42	18.83	10.12	12.78	14.74	0.75
SMDR	IDR	272	IDR	392	IDR	400	47.1%	18.3%	4.45	4.70	0.45	8.65	4.17	8.72	-16.74	0.91
SOCI	IDR	306	IDR	498	IDR	1,110	262.7%	96.2%	2.16	11.61	0.29	2.47	0.66	-6.23	-39.10	1.42
BULL	IDR	308	IDR	420	IDR	800	159.7%	158.8%	4.77	7.66	1.24	17.23	0.00	3.68	247.96	1.79
JSMR	IDR	2,710	IDR	3,410	IDR	3,450	27.3%	-31.9%	19.67	5.61	0.53	9.74	5.74	-5.88	-27.55	0.67

Global Domestic Economic Calendar

Date	Country	Jakarta Hour	Event	Period	Consensus	Actual Result	Previous
Monday, 29 June 2026	-	-	-	-	-	-	-
Tuesday, 30 June 2026	US	18.00	MNI Chciago PMI	June	55.00	-	62.70
	US	21.00	Conf. Board Consumer Confidence	June	94.40	-	93.10
Wednesday, 1 July 2026	ID	11.00	CPI YoY	June	3.2%	-	3.1%
	US	18.00	MBA Mortgage Applications	May	-	-	1.0%
	US	19.15	ADP Employemnt Change	May P	120k	-	122k
	US	20.45	S&P Global US Manufacturing PMI	June F	55.70	-	55.70
Thursday, 2 July 2026	US	19.30	Change in Nonfarm Payrolls	June	113k	-	172k
	US	19.30	Unemployment Rate	June	4.3%	-	4.3%
	US	19.30	Initial Jobless Claims	June 27	219k	-	215k
	US	21.00	Factory Orders	May	-2.0%	-	4.8%
	US	21.00	Durable Goods Orders	May F	-4.5%	-	-4.5%
Friday, 3 July 2026	-	-	-	-	-	-	-

Source: Bloomberg

Corporate Calendar

Date	Event	Company
Monday, 29 June 2026	Dividend (Cum Date)	IDPR SWID PANS TBLA DVLA SSIA DMND BESS
	RUPS	STAR ATAP CRAB IMAS MKNT REAL BWPT INDR IMJS CHIP
Tuesday, 30 June 2026	Dividend (Cum Date)	SUNI CLEO MKAP TRIM ACRO MHKI
	RUPS	ITMA IRSX MTEL TAXI SOTS BNBA LMPI PNIN LAJU ANJT PNLF INDX ADHI CYBR WIFI PBSA KJEN HOPE BATA UNSP MTEL BINO NINE MAYA ZINC TRST WOWS IKAI FUTR BIPI HDIT CLAY LCKM RELI ESIP LEAD DWGL MGRO SMRU AYLS UNIQ PNSE SSTM GRIA PACK ARII RONY BKSL POLA NCKL JAWA MICE PKPK SPMA BCIC
Wednesday, 1 July 2026	Dividend (Cum Date)	IPCM TALF GGRM TKIM INKP ERAL RDTX MDKA RAJA
	RUPS	KIOS CGAS GMFI
Thursday, 2 July 2026	Dividend (Cum Date)	SOCI MAPA PDPP BPFI PMJS ALDO BREN JECC INDS
	RUPS	BIKE BOBA AHAP
	Right Issue (Cum Date)	YOII
Friday, 3 July 2026	RUPS	UNSP

Source: IDX

Global Indicies

Index	Last	Change	%
Dow Jones	52,319.2	136.5	0.3%
S&P 500	7,499.4	58.9	0.8%
NASDAQ	30,276.4	501.6	1.7%
STOXX 600	641.7	5.6	0.9%
FTSE 100	10,497.1	12.9	0.1%
DAX	24,995.8	368.9	1.5%
Nikkei	70,062.3	594.2	0.9%
Hang Seng	22,881.0	- 145.7	-0.6%
Shanghai	4,979.4	52.5	1.1%
KOSPI	8,476.5	81.8	1.0%
EIDO	11.3	- 0.3	-2.9%

Source: Bloomberg

Commodities

Commodity	Last	Change	%
Gold ($/Troy Oz.)	4,008.0	- 7.9	-0.2%
Brent Oil ($/Bbl)	73.0	- 0.2	-0.3%
WTI Oil ($/Bbl)	69.5	- 1.3	-1.8%
Coal ($/Ton)	129.7	2.0	1.5%
Nickel LME ($/MT)	16,114.0	- 27.4	-0.2%
Tin LME ($/MT)	51,247.0	1,150.0	2.3%
CPO (MYR/Ton)	4,546.0	- 42.0	-0.9%

Source: Bloomberg

Sectors

Index	Last	Change	%
Finance	1,278.3	- 24.7	-1.9%
Energy	2575.241	-93.62	-3.5%
Basic Materials	1,394.5	- 81.8	-5.5%
Consumer Non-Cylicals	644.02	-0.917	-0.1%
Consumer Cyclicals	840.1	- 24.1	-2.8%
Healthcare	1402.061	-25.581	-1.8%
Property	702.0	- 19.3	-2.7%
Industrial	1420.145	-24.78	-1.7%
Infrastructure	1,682.8	- 38.1	-2.2%
Transportation& Logistic	1598.533	-13.647	-0.8%
Technology	6,251.5	- 38.0	-0.6%

Source: Bloomberg

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