Morning Brief

Monday, 29 June 2026

NH KORINDO SEKURITAS INDONESIA | naik

Today's Outlook

US MARKET: Wall Street closed slightly lower on Friday, ending the week in negative territory as technology stocks remained under pressure. The S&P 500 fell 0.3% to 7,338.39, the Nasdaq slipped 0.2% to 25,297.62, and the Dow Jones declined 0.1% to 51,865.52. For the week, the S&P 500 lost 2.2%, the Nasdaq tumbled 4.6%, while the Dow still managed to gain 0.6%.

With Middle East tensions easing and oil prices continuing to decline, market focus shifted back to the AI sector. The S&P 500 Technology sector fell more than 5% during the week, weighed by concerns over AI stock valuations and developments in the memory chip market.

Pressure began after reports that SK Hynix was shifting its focus back to the DRAM market, triggering a selloff in chip stocks and dragging the KOSPI sharply lower. Although shares briefly recovered following plans for a USD 29.4 billion Nasdaq listing, both SK Hynix and Samsung Electronics fell again on Friday. In the U.S., Micron Technology's post-earnings rally was offset by Apple's sharp decline following product price hikes, as well as reports that OpenAI is considering delaying its IPO until 2027.

On the economic front, investors focused on May Core PCE inflation data. Core PCE rose 0.3% MoM and 3.4% YoY, in line with expectations and marking the highest annual reading since October 2023. Headline PCE also matched forecasts. Despite elevated inflation, markets trimmed expectations for further Fed rate hikes, as falling oil prices are expected to ease inflationary pressures going forward.

EUROPE MARKET: European markets closed lower on Friday, reversing the previous session's gains. Negative sentiment was driven by corporate price hikes, persistently elevated U.S. inflation, IPO delays, and rising geopolitical tensions in the Middle East, prompting investors to reduce exposure to risk assets.

The STOXX 600 fell 0.7%, pulling back from its previous record close. Germany's DAX dropped 1.3%, France's CAC 40 declined 0.6%, and the UK's FTSE 100 fell 0.2%.

ASIA MARKET: Asian markets tumbled on Friday, led by South Korea, as the technology selloff intensified following Apple's product price hikes and reports of a potential delay to OpenAI's IPO, further weighing on AI-related sentiment.

South Korea's KOSPI plunged more than 8% and triggered a circuit breaker for the second time this week. Samsung Electronics fell 7.4%, while SK Hynix dropped 8.7%, amid concerns over rising capital expenditure in the semiconductor industry. The KOSPI was on track for a weekly loss of nearly 10%.

In Japan, the Nikkei 225 declined more than 4% as technology stocks weakened. Meanwhile, Tokyo inflation data pointed to persistent price pressures, reinforcing expectations for additional interest rate hikes by the Bank of Japan.

Losses also spread across the region. Hong Kong's Hang Seng fell 1.6%, China's CSI 300 declined 2.4%, the Shanghai Composite lost 1.6%, while the MSCI Asia ex-Japan Index dropped nearly 2.9%.

COMMODITIES: Oil prices declined during Asian trading on Friday and remained on track for a third consecutive weekly loss. Optimism surrounding the U.S.-Iran peace agreement and the normalization of shipping traffic through the Strait of Hormuz outweighed concerns after a cargo ship was attacked near Oman.

Brent crude fell 0.5% to USD 74.89 per barrel, while WTI slipped 0.5% to USD 71.58 per barrel. For the week, both Brent and WTI were set to decline by around 7%, extending losses following last week's interim U.S.-Iran peace agreement.

INDONESIA: The JCI closed 1.72% lower on Friday at 5,896.13. Market participants remained largely in a wait-and-see mode, with sentiment staying fragile amid Indonesia's current conditions.

From a technical perspective, if the JCI fails to move back above the 6,000 level, the index could retest the 5,300–5,400 support area. Conversely, a break above 6,000 would open the way for further upside toward 6,100 and 6,240.

JCI

5896.1 -102.9 (-1.72%)

Volume (bn shares)	50.14
Value (IDR tn)	19.80

Up	Down	Unchanged
371	282	157

Most Active Stock

Stock	Val	Stock	Val
BBCA	998.5	TLKM	535.9
BMRI	977.6	EMAS	377.9
TPIA	808.3	BUMI	375.5
DSSA	671.2	BRMS	329.5
BBRI	569.7	ASII	309.6

Foreign Transaction

Volume (bn shares)	4.91
Value (IDR tn)	5.46
Net Buy (Sell)	555.63 B

Top Buy	NB Val	Top Sell	NS Val
BBCA	95.5	BMRI	174.0
DSSA	75.1	EMAS	152.8
BBRI	39.1	ASII	87.5
AMMN	32.5	BRPT	56.1
ANTM	24.9	TLKM	54.7

Government Bond Yield & FX

	Last	Change	%
Tenor: 10 years	7.16	0.95	15.3%
USDIDR	17,918	7	0.0%
KRWIDR	11.68	0.05	0.4%

IHSG

WAIT AND SEE

BROKEN SUPPORT, POTENTIAL CONTINUED DOWNTREND

Support 5300-5400 / 4800-4900

Resistance 6000-6200 / 6900-7000 / 7600-7750

Stock Pick

SPECULATIVE BUY **DSSA – Dian Swastatika Sentosa Tbk**

Entry	815-800
TP	900 / 1000
SL	<755

HIGH RISK SPEC BUY **EMAS – Merdeka Gold Resources Tbk**

Entry	6125-6000
TP	6700-6900 / 7450-7800
SL	<5925

SPECULATIVE BUY **BBCA – Bank Central Asia Tbk**

Entry	6175-6000
TP	6400-6550 / 6800
SL	<6000

SPECULATIVE BUY **KLBF – Kalbe Farma Tbk**

Entry	790-770
TP	850-860 / 920-935
SL	<740

SPECULATIVE BUY **MBMA – Merdeka Battery Materials Tbk**

Entry	496
TP	540-570 / 640-660
SL	<484

Company News

SIMP: Distributes IDR 403.03 Billion Cash Dividend, Yield Reaches 4.73%

PT Salim Ivomas Pratama Tbk (SIMP) has officially declared a final cash dividend of IDR 26 per share for the 2025 financial year, with a total payout of IDR 403.03 billion. SIMP President Director Paulus Moleonoto expressed appreciation for shareholders' continued support. "SIMP Group will continue to prudently manage its business operations while maintaining sustainable operational practices. The Group remains focused on improving cost control and efficiency, prioritizing capital expenditure, and enhancing productivity," he said in a press release on Thursday (June 25). The decision was approved by shareholders at the Company's Annual General Meeting of Shareholders (AGMS) held in Jakarta on Thursday (June 25). The dividend represents 19.49% of the Company's 2025 net profit attributable to owners of the parent entity, which amounted to IDR 2.07 trillion. (Emiten News)

JECC: Cable Producer Declares IDR 30.24 Billion Dividend, IDR 40 Per Share

PT Jembo Cable Company Tbk (JECC) approved a cash dividend of IDR 30.24 billion for the 2025 financial year, equivalent to IDR 40 per share based on 756 million outstanding shares. JECC Corporate Secretary Antonius Benady said on Friday (June 26, 2026) that the decision was approved at the Company's AGMS held on June 24, 2026, which was attended by shareholders representing 90.24% of total voting shares. From its 2025 net profit of IDR 115.37 billion, the Company also allocated IDR 5 billion to the statutory reserve fund and IDR 3.96 billion for directors' and commissioners' bonuses (tantiem). The remaining IDR 76.16 billion will be retained as retained earnings to strengthen the Company's capital structure. The AGMS also approved the 2025 Annual Report and granted full release and discharge (acquit et de charge) to the Board of Directors and Board of Commissioners for their management and supervisory duties during the 2025 financial year. (Emiten News)

MAPA: Dividend Schedule Announced, 6.6% of Jumbo Profit, Cum Date on July 2, 2026

PT Map Aktif Adiperkasa Tbk (MAPA) approved a cash dividend distribution of IDR 114.02 billion, representing approximately 6.625% of its 2025 net profit of IDR 1.72 trillion. Shareholders will receive a cash dividend of IDR 4 per share. Based on the Company's closing price of IDR 630 on Friday, June 26, 2026, the dividend offers a yield of 0.63%. In addition, IDR 5 billion (0.29% of net profit) was allocated to the statutory reserve fund, while the remaining IDR 1.6 trillion (93.085%) will be recorded as retained earnings. Based on the AGMS held on June 24, 2026, the dividend schedule is as follows: Cum dividend for the regular and negotiated markets on July 2, 2026; Ex dividend for the regular and negotiated markets on July 3, 2026; Cum dividend for the cash market on July 6, 2026; Ex dividend for the cash market on July 7, 2026; Recording date on July 6, 2026, at 4:15 PM WIB; and dividend payment on July 24, 2026. (Emiten News)

Domestic & Global News

Domestic News

Transportation Minister Dudy: No Trial Period, 8% Ride-Hailing Commission Cap Takes Effect on July 1

Transportation Minister Dudy Purwagandhi confirmed that the new policy capping ride-hailing (ojol) platform commissions at a maximum of 8% will take effect nationwide on July 1, 2026, without a trial period, with the aim of improving drivers' welfare.The government has socialized the revised commission policy to all ride-hailing platform operators, urging them to align their internal operating systems before the implementation date, following an agreement reached between platform operators and leaders of the House of Representatives (DPR).Dudy stated that the government’s regulatory framework is fully prepared. The Ministry of Transportation will closely monitor market responses and the technical implementation once the policy comes into effect.In addition to reducing commission rates, the revised regulation will also include enhanced insurance protection for drivers as part of a broader effort to strengthen safety regulations for online transportation services.The policy is supported by Presidential Regulation (Perpres) No. 27/2026, signed by President Prabowo Subianto, which serves as the legal basis for government intervention in the digital economy ecosystem.Although the final revision of the Minister of Transportation Decree is still being finalized, Dudy expressed confidence that all ride-hailing platforms operating in Indonesia are fully committed to complying with the new policy in order to maintain stable partnerships with motorcycle ride-hailing drivers.

Global News

US–Iran Agree to Halt Attacks and Resume Talks, U.S. Official Says

Iran and the United States have agreed to halt the latest hostilities in the Gulf and resume negotiations over the dispute in the Strait of Hormuz, a U.S. official said on Sunday. The agreement has raised hopes of preserving the interim peace deal that had come under pressure after several days of reciprocal attacks. “Technical talks are scheduled to continue on all points of the memorandum of understanding (MoU). Both sides will temporarily cease military actions, and vessels will be able to transit freely again,” the official said, referring to the 14-point MoU agreed on June 17, which provides for the reopening of the Strait of Hormuz to maritime traffic. The return to diplomacy follows several days of retaliatory strikes after an Iranian projectile struck a cargo vessel in the Strait of Hormuz on Thursday. Both the U.S. and Iran accused each other of violating the interim ceasefire agreed on June 17.Iran launched missiles and drones at U.S. military bases in Kuwait and Bahrain early Sunday, shortly after President Donald Trump warned that Iran would “cease to exist” if it failed to honor the agreement to end the war. Meanwhile, Israel said on Sunday that it had again struck Iran-backed Hezbollah militants in Lebanon, destroying the group's underground infrastructure in a village in southern Lebanon. The attack came a day after another strike on Saturday, following the latest ceasefire agreement between Israel and Lebanon on Friday. Iran insisted that the fighting in Lebanon must end for the broader agreement to hold. Earlier, the U.S. military also said it had launched another strike on Iran, just hours after a tanker was attacked in the Strait of Hormuz, the world's most critical energy shipping route, which Iran had largely closed during the conflict. The 14-point interim peace agreement aims to end the conflict that began on February 28, reopen the Strait of Hormuz to shipping, and allow negotiations on a range of issues, including Iran's nuclear program.

NHKSI Stock Coverage

	Last Price		End of Last Year Price		Target Price		Upside Potential	1 Year Change	Market Cap (IDR Tn)	Price/EPS (TTM)	Price/BVPS	Return on Equity (%)	Dividend Yield TTM (%)	Revenue Growth (%)	EPS Growth YoY TTM (%)	Adj-Beta
Finance																
BBRI	IDR	2,850	IDR	3,660	IDR	4,300	50.9%	-29.6%	431.94	7.34	1.27	18.34	12.14	6.34	1.37	0.98
BBCA	IDR	6,025	IDR	8,075	IDR	8,800	46.1%	-29.1%	742.73	12.79	2.86	22.98	5.00	5.22	3.52	0.81
BBNI	IDR	3,350	IDR	4,370	IDR	5,050	50.7%	-21.0%	124.95	6.15	0.77	12.33	10.43	5.48	-5.56	0.92
BMRI	IDR	4,000	IDR	5,100	IDR	5,600	40.0%	-23.1%	373.33	6.38	1.22	20.92	11.92	8.92	3.91	0.90
TUGU	IDR	1,190	IDR	1,165	IDR	1,990	67.2%	22.7%	4.23	5.80	0.45	7.44	8.40	51.25	77.18	0.78
Consumer Non-Cyclicals (Consumer Goods, Poultry)																
INDF	IDR	6,725	IDR	6,775	IDR	7,750	15.2%	-5.3%	59.05	5.41	0.76	15.07	4.16	6.66	22.46	0.67
ICBP	IDR	6,725	IDR	8,200	IDR	9,700	44.2%	-33.9%	78.43	8.58	1.44	17.86	3.72	3.10	23.81	0.57
CPIN	IDR	3,210	IDR	4,510	IDR	5,060	57.6%	-26.9%	52.64	7.88	1.43	19.51	5.61	4.78	47.28	0.74
JPFA	IDR	2,010	IDR	2,620	IDR	3,300	64.2%	0.0%	23.57	4.55	1.14	28.04	6.97	8.81	69.39	0.75
SSMS	IDR	750	IDR	1,535	IDR	2,750	266.7%	-53.3%	7.14	5.38	2.74	40.63	11.20	42.89	28.63	0.70
AYAM	IDR	360	IDR	432	IDR	500	38.9%	151.7%	1.44	743.77	6.73	0.90	0.00	-26.09	-77.81	0.73
WINE	IDR	168	IDR	206	IDR	230	36.9%	-28.8%	0.46	12.38	1.33	11.22	2.08	0.68	-14.60	0.88
Consumer Cyclicals																
FILM	IDR	1,780	IDR	14,500	IDR	6,750	279.2%	-33.6%	19.38	0.00	5.65	-8.29	0.00	8.87	0.00	1.59
ERAA	IDR	360	IDR	408	IDR	476	32.2%	-10.9%	5.74	3.93	0.59	16.14	5.28	17.35	47.41	0.98
HRTA	IDR	1,910	IDR	2,150	IDR	590	-69.1%	267.3%	8.80	6.97	2.41	41.09	2.09	144.39	158.00	0.72
Healthcare																
KLBF	IDR	780	IDR	1,205	IDR	1,800	130.8%	-31.3%	36.51	9.77	1.45	15.13	2.56	8.27	7.66	0.70
SIDO	IDR	374	IDR	540	IDR	560	49.7%	-33.2%	11.22	9.67	3.38	32.82	9.89	4.10	12.83	0.60
Infrastructure & Teleco																
TLKM	IDR	2,500	IDR	3,480	IDR	3,400	36.0%	3.7%	247.66	15.14	1.84	11.57	8.93	-2.15	-25.35	0.98
JSMR	IDR	3,160	IDR	3,410	IDR	3,600	13.9%	-20.6%	22.93	6.54	0.62	9.74	4.94	-5.88	-27.55	0.73
TOWR	IDR	390	IDR	585	IDR	1,070	174.4%	-22.8%	23.05	5.75	0.81	16.07	3.53	4.65	14.23	0.92
TBIG	IDR	1,400	IDR	2,680	IDR	1,900	35.7%	-29.6%	31.72	22.35	2.52	12.32	3.36	0.61	-1.52	0.55
MTEL	IDR	482	IDR	700	IDR	700	45.2%	-14.7%	40.28	18.16	1.16	6.33	5.26	2.43	1.19	0.71
WIFI	IDR	1,655	IDR	3,250	IDR	4,080	146.5%	-8.1%	8.79	12.93	1.18	11.52	0.12	146.99	72.66	1.27
INET	IDR	210	IDR	467	IDR	580	176.2%	250.0%	4.70	95.32	1.29	1.89	0.02	201.67	1469.40	1.49
Property & Real Estate																
CTRA	IDR	580	IDR	830	IDR	1,400	141.4%	-22.7%	10.75	4.26	0.44	10.70	4.14	12.77	9.45	0.90
PANI	IDR	6,600	IDR	12,600	IDR	18,500	180.3%	-33.7%	120.05	69.26	4.32	6.84	0.08	52.37	204.13	1.49
PWON	IDR	246	IDR	338	IDR	470	91.1%	-27.6%	11.85	4.87	0.52	11.10	5.28	6.60	19.02	0.82
TRIN	IDR	368	IDR	1,130	IDR	2,200	497.8%	371.8%	1.67	114.99	2.79	2.34	0.00	-13.22	0.00	1.87
GPRA	IDR	101	IDR	145	IDR	188	86.1%	24.7%	0.43	8.49	0.32	3.77	4.95	-12.14	-59.14	0.86
Energy (Oil, Metals & Coal)																
MEDC	IDR	1,065	IDR	1,345	IDR	1,500	40.8%	3.9%	26.77	9.74	0.67	7.00	5.66	-0.17	-51.75	0.65
ITMG	IDR	21,900	IDR	21,875	IDR	23,750	8.4%	-4.6%	24.75	7.55	0.71	9.25	7.90	-18.37	-52.14	0.41
INCO	IDR	4,530	IDR	5,175	IDR	4,930	8.8%	99.6%	47.75	27.97	0.94	3.51	1.72	4.19	33.42	0.96
ANTM	IDR	2,740	IDR	3,150	IDR	1,560	-43.1%	67.6%	65.84	7.76	1.70	23.39	7.66	22.33	53.15	0.80
ADRO	IDR	2,290	IDR	1,810	IDR	3,680	60.7%	24.1%	67.30	7.40	0.75	10.32	11.50	-9.87	-53.88	0.70
NCKL	IDR	830	IDR	1,125	IDR	1,030	24.1%	20.3%	52.37	5.23	1.25	26.88	3.66	9.89	42.23	1.14
CUAN	IDR	625	IDR	2,340	IDR	2,500	300.0%	-3.1%	70.26	29.01	11.46	42.83	0.00	51.63	4.72	1.76
PTRO	IDR	4,000	IDR	10,925	IDR	4,300	7.5%	63.9%	40.34	77.79	8.58	11.47	0.00	28.32	179.96	2.03
UNIQ	IDR	97	IDR	356	IDR	810	735.1%	-82.7%	0.30	41.80	0.67	1.61	0.00	-14.54	-89.40	0.82
RMKE	IDR	2,340	IDR	5,925	IDR	7,000	199.1%	345.7%	10.24	41.84	5.23	13.12	1.28	-9.92	-16.69	1.52
Basic Industry																
AVIA	IDR	318	IDR	505	IDR	560	76.1%	-21.7%	19.70	10.52	1.90	18.13	7.23	8.73	8.31	0.73
Industrial																
UNTR	IDR	22,500	IDR	29,500	IDR	32,000	42.2%	-4.5%	83.93	6.65	0.83	12.69	7.39	-2.33	-32.50	0.78
ASII	IDR	4,920	IDR	6,700	IDR	5,475	11.3%	0.0%	199.18	6.27	0.85	13.96	7.93	-1.55	-5.04	0.80
Technology																
CYBR	IDR	655	IDR	898	IDR	1,470	124.4%	88.2%	8.82	638.66	34.60	6.39	0.00	62.13	-72.52	0.69
GOTO	IDR	50	IDR	64	IDR	70	40.0%	-39.8%	59.56	0.00	1.66	-2.00	0.00	15.27	85.92	0.66
Transportation (Toll Road, Logistic & Shipping)																
ASSA	IDR	640	IDR	1,125	IDR	900	40.6%	20.8%	2.36	5.70	1.03	19.08	7.81	20.86	51.00	1.20
BIRD	IDR	1,690	IDR	1,700	IDR	1,900	12.4%	11.2%	4.23	6.76	0.66	10.09	7.10	13.20	-1.40	0.74
IPCC	IDR	1,170	IDR	1,385	IDR	1,500	28.2%	51.0%	2.13	8.24	1.51	18.83	9.65	12.78	14.74	0.73
SMDR	IDR	292	IDR	392	IDR	400	37.0%	27.0%	4.78	5.03	0.48	8.65	3.94	8.72	-16.74	0.93
SOCI	IDR	328	IDR	498	IDR	1,110	238.4%	110.3%	2.32	12.43	0.31	2.47	0.61	-6.23	-39.10	1.41
BULL	IDR	368	IDR	420	IDR	800	117.4%	209.2%	5.70	9.14	1.48	17.23	0.00	3.68	247.96	1.76
JSMR	IDR	3,160	IDR	3,410	IDR	3,450	9.2%	-20.6%	22.93	6.54	0.62	9.74	4.94	-5.88	-27.55	0.73

Global Domestic Economic Calendar

Date	Country	Jakarta Hour	Event	Period	Consensus	Actual Result	Previous
Monday, 29 June 2026	-	-	-	-	-	-	-
Tuesday, 30 June 2026	US	18.00	MNI Chciago PMI	June	55.00	-	62.70
	US	21.00	Conf. Board Consumer Confidence	June	94.40	-	93.10
Wednesday, 1 July 2026	ID	11.00	CPI YoY	June	3.2%	-	3.1%
	US	18.00	MBA Mortgage Applications	May	-	-	1.0%
	US	19.15	ADP Employemnt Change	May P	120k	-	122k
	US	20.45	S&P Global US Manufacturing PMI	June F	55.70	-	55.70
Thursday, 2 July 2026	US	19.30	Change in Nonfarm Payrolls	June	113k	-	172k
	US	19.30	Unemployment Rate	June	4.3%	-	4.3%
	US	19.30	Initial Jobless Claims	June 27	219k	-	215k
	US	21.00	Factory Orders	May	-2.0%	-	4.8%
	US	21.00	Durable Goods Orders	May F	-4.5%	-	-4.5%
Friday, 3 July 2026	-	-	-	-	-	-	-

Source: Bloomberg

Corporate Calendar

Date	Event	Company
Monday, 29 June 2026	Dividend (Cum Date)	IDPR SWID PANS TBLA DVLA SSIA DMND BESS
	RUPS	STAR ATAP CRAB IMAS MKNT REAL BWPT INDR IMJS CHIP
Tuesday, 30 June 2026	Dividend (Cum Date)	SUNI CLEO MKAP TRIM ACRO MHKI
	RUPS	ITMA IRSX MTEL TAXI SOTS BNBA LMPI PNIN LAJU ANJT PNLF INDX ADHI CYBR WIFI PBSA KJEN HOPE BATA UNSP MTEL BINO NINE MAYA ZINC TRST WOWS IKAI FUTR BIPI HDIT CLAY LCKM RELI ESIP LEAD DWGL MGRO SMRU AYLS UNIQ PNSE SSTM GRIA PACK ARII RONY BKSL POLA NCKL JAWA MICE PKPK SPMA BCIC
Wednesday, 1 July 2026	Dividend (Cum Date)	IPCM TALF GGRM TKIM INKP ERAL RDTX MDKA RAJA
	RUPS	KIOS CGAS GMFI
Thursday, 2 July 2026	Dividend (Cum Date)	SOCI MAPA PDPP BPFI PMJS ALDO BREN JECC INDS
	RUPS	BIKE BOBA AHAP
	Right Issue (Cum Date)	YOII
Friday, 3 July 2026	RUPS	UNSP

Source: IDX

Global Indicies

Index	Last	Change	%
Dow Jones	51,876.1	- 44.5	-0.1%
S&P 500	7,354.0	- 3.5	0.0%
NASDAQ	29,118.2	- 322.1	-1.1%
STOXX 600	635.9	- 4.3	-0.7%
FTSE 100	10,508.0	- 21.9	-0.2%
DAX	24,671.2	- 323.6	-1.3%
Nikkei	69,360.9	- 3,005.5	-4.2%
Hang Seng	22,671.9	- 405.0	-1.8%
Shanghai	4,868.2	- 151.9	-3.0%
KOSPI	8,411.2	- 519.1	-5.8%
EIDO	11.9	- 0.1	-0.6%

Source: Bloomberg

Commodities

Commodity	Last	Change	%
Gold ($/Troy Oz.)	4,088.7	62.0	1.5%
Brent Oil ($/Bbl)	72.0	- 3.3	-4.3%
WTI Oil ($/Bbl)	69.2	- 2.7	-3.7%
Coal ($/Ton)	143.4	0.2	0.1%
Nickel LME ($/MT)	16,544.6	- 129.7	-0.8%
Tin LME ($/MT)	50,329.0	223.0	0.4%
CPO (MYR/Ton)	4,568.0	11.0	0.2%

Source: Bloomberg

Sectors

Index	Last	Change	%
Finance	1,317.9	0.3	0.0%
Energy	2681.833	-72.097	-2.6%
Basic Materials	1,497.5	- 78.7	-5.0%
Consumer Non-Cylicals	649.807	-8.263	-1.3%
Consumer Cyclicals	871.2	- 26.6	-3.0%
Healthcare	1432.89	-11.804	-0.8%
Property	716.3	- 14.2	-1.9%
Industrial	1449.361	-64.094	-4.2%
Infrastructure	1,748.5	- 43.0	-2.4%
Transportation& Logistic	1626.875	-40.338	-2.4%
Technology	6,311.3	- 162.8	-2.5%

Source: Bloomberg

Research Division

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