

## Today's Outlook

**US MARKET:** Wall Street attempted a rebound on Wednesday following a sharp sell-off in memory and semiconductor stocks the previous day, but failed to sustain gains as the technology sector remained under pressure ahead of earnings from Micron Technology, the world's third-largest memory chipmaker.

Deeper losses were limited by weaker oil prices, which helped ease inflation concerns. This prompted investors to scale back expectations for further Federal Reserve rate hikes and increase purchases of U.S. government bonds, pushing Treasury yields lower.

The S&P 500 slipped 0.1% to 7,359.11, while the Nasdaq Composite fell 0.4% to 25,476.64. In contrast, the Dow Jones Industrial Average gained 0.4% to 51,850.87.

Market sentiment remained pressured by the global technology stock sell-off triggered by South Korea's market decline a day earlier. Following the easing of geopolitical risks after the temporary U.S.–Iran peace agreement, investors have shifted their focus back to valuations and growth prospects in the AI and semiconductor sectors.

The S&P 500 Technology sector fell 0.6%, while the Philadelphia Semiconductor Index declined 0.2%. Micron shares slipped 0.4% ahead of its earnings release.

**EUROPEAN MARKET:** European markets traded mixed on Wednesday amid weak sentiment driven by the global technology sell-off and concerns that high interest rates will remain in place for longer.

The STOXX 600 rose slightly by 0.08% to 635.16. France's CAC 40 gained 0.5% and the UK's FTSE 100 advanced 0.3%, while Germany's DAX and Italy's FTSE MIB each fell 0.7%.

Investors have begun questioning lofty valuations and massive corporate spending on AI amid concerns that the Federal Reserve's restrictive monetary policy could slow economic growth.

In Europe, the ECB is still expected to maintain high interest rates to control inflation. Meanwhile, UK markets are also facing political uncertainty following the resignation of Prime Minister Keir Starmer, alongside a slowing economy and the Bank of England's decision to keep rates unchanged.

**ASIAN MARKET:** Asian markets traded mixed on Wednesday. South Korea led regional gains as easing tensions in the Middle East improved risk appetite, although investors remained cautious about elevated valuations in technology and AI stocks.

South Korea's KOSPI surged 3.3%, recovering part of the nearly 10% decline recorded in the previous session. Gains were led by technology and semiconductor stocks that had previously suffered heavy selling pressure.

In contrast, Japan's Nikkei 225 fell 0.8% and TOPIX lost 0.7% after several Bank of Japan policymakers signaled support for further interest rate hikes, raising concerns over financing costs and corporate earnings.

Chinese markets closed modestly higher, with the CSI 300 rising 0.5%, the Shanghai Composite gaining 0.1%, and Hong Kong's Hang Seng advancing 0.4%, supported by improving risk sentiment and expectations of additional policy stimulus.

Market sentiment was also supported by the normalization of tanker traffic through the Strait of Hormuz following the easing of the Iran–Israel conflict, reducing concerns over disruptions to global oil supplies.

**COMMODITIES:** Oil prices extended their decline on Wednesday for a third consecutive session as concerns over disruptions to Middle East energy supplies eased amid improving U.S.–Iran relations and the gradual normalization of shipping activity through the Strait of Hormuz.

Brent crude fell 4% to USD 73.71 per barrel, while WTI dropped 4.4% to USD 69.98 per barrel, falling below the USD 70 level for the first time since early March.

Market sentiment was supported by increasing shipping activity through the Strait of Hormuz. Several supertankers that had previously been stranded were reported to have successfully exited the Persian Gulf carrying crude cargoes, while Qatar-linked LNG vessels have also resumed operations. This is viewed as an early sign of normalization in global energy flows and reduced supply disruption risks.

**INDONESIA:** The JCI closed down 3.56% at 5,883.88 on Wednesday following MSCI's announcement that if the progress of Indonesia's market governance reforms is deemed insufficient, MSCI may initiate consultations regarding a potential reclassification of Indonesia from Emerging Market to Frontier Market status.

From a technical perspective, if the JCI fails to recover above the 6,000 level, there remains potential for further correction toward the 5,300–5,400 support range.

## JCI

**5883.9** -217.5 (-3.56%)

Volume (bn shares) 50.14

Value (IDR tn) 19.80

Up	Down	Unchanged
371	282	157

## Most Active Stock

Stock	Val	Stock	Val
TPIA	1.44 T	DSSA	529.1 B
BMRI	1.03 T	TLKM	437.2 B
BBRI	945.4 B	BREN	369.8 B
BBCA	875.0 B	ANTM	365.1 B
BUMI	687.0 B	BBNI	343.3 B

## Foreign Transaction

Volume (bn shares) 4.91

Value (IDR tn) 5.46

Net Buy (Sell) 555.63 B

Top Buy	NB Val	Top Sell	NS Val
BREN	219.5	BBRI	272.9
ANTM	39.1	TPIA	218.1
INDF	17.5	AMMN	111.6
INCO	13.2	BMRI	70.9
UNVR	8.7	BUMI	61.1

## Government Bond Yield & FX

	Last	Change	%
Tenor: 10 years	7.22	1.01	16.2%
USDIR	17,943	98	0.5%
KRWIDR	11.64	0.01	-0.1%

## IHSG WAIT AND SEE



**BROKEN SUPPORT, STRONG BEARISH MOMENTUM**

**Support** 5300-5400 / 4800-4900

**Resistance** 6000-6200 / 6900-7000 / 7600-7750

## Stock Pick

**SPECULATIVE BUY** MYOR – Mayora Indah Tbk



**Entry** 1855-1850

**TP** 1950 / 1990-2000

**SL** <1800

**HIGH RISK SPEC BUY** BUKA – Bukalapak.com Tbk



**Entry** 99

**TP** 107-108 / 115-118

**SL** <94

BUY ON BREAK

## KLBF – Kalbe Farma Tbk



Entry >785  
 TP 825-850 / 900-930  
 SL <750

SPECULATIVE BUY

## ISAT – Indosat Tbk



Entry 1770  
 TP 1900  
 SL <1660

BUY ON BREAK

## AKRA – AKR Corporindo Tbk



Entry >1320  
 TP 1380-1400 / 1440  
 SL 1260

## Company News

### **TPIA: Chandra Asri Completes IDR 6 Trillion Bond Program, Final Tranche Oversubscribed**

PT Chandra Asri Pacific Tbk. (TPIA) has completed its Sustainable Bond V Program (PUB V) with a total issuance value of IDR 6 trillion. The completion was marked by the successful issuance of PUB V Phase III worth IDR 2.25 trillion, which was oversubscribed. The company stated that the strong investor demand for the final tranche reflects market confidence in Chandra Asri Group's business fundamentals, financial discipline, and long-term growth prospects amid increasingly selective funding market conditions. Group CFO and Director of Chandra Asri Group, Andre Khor, said the successful completion of PUB V and the strong investor interest demonstrate continued confidence in the company's business outlook. "The successful completion of the Sustainable Bond V Program (PUB V) and the strong investor interest reflected in the oversubscription of the final bond issuance demonstrate investors' continued confidence in Chandra Asri Group's business fundamentals and long-term growth prospects," Andre said in an official statement on Wednesday (June 24, 2026). He added that the company will continue to maintain financial discipline while strengthening its operational excellence and competitiveness. According to him, investor support enables the company to continue executing its long-term growth strategy and contribute to Indonesia's and Southeast Asia's economic development. The Sustainable Bond V Program was issued in three phases: Phase I worth IDR 1.5 trillion, Phase II worth IDR 2.25 trillion, and Phase III worth IDR 2.25 trillion, bringing the total issuance value to IDR 6 trillion. The proceeds from the bond issuance will be used for working capital needs, particularly to support the procurement of production raw materials used in the company's operations. (Bisnis Indonesia)

### **IPCM: Jasa Armada Approves IDR 125.51 Billion Dividend from FY2025 Earnings**

PT Jasa Armada Indonesia Tbk. (IPCM) approved the allocation of its FY2025 net profit of IDR 196.44 billion at its Annual General Meeting of Shareholders (AGMS), including the distribution of dividends to shareholders. President Director and Director of Commercial & Business Development, Shanti Puruhita, stated that the AGMS approved a cash dividend of IDR 125.51 billion, or 63.90% of annual net profit, equivalent to IDR 23.75 per share. Previously, the Pelindo Jasa Maritim and Pelindo Group subsidiary had distributed an interim dividend of IDR 23.25 billion, or IDR 4.40 per share, on January 15, 2026. "As a result, the remaining cash dividend to be distributed to shareholders amounts to IDR 102.26 billion, or IDR 19.35 per share, and is scheduled to be paid on July 24, 2026," she said in a written statement on Wednesday (June 24, 2026). Shanti noted that the dividend distribution reflects the company's success in maintaining operational performance and effectively executing its business strategy. Throughout 2025, IPCM recorded revenue of IDR 1.47 trillion, up 9.65% from IDR 1.34 trillion in the previous year. The largest contribution came from ship towage services, which generated IDR 1.32 trillion or 89.51% of total revenue. Pilotage services contributed IDR 105.07 billion or 7.12%, while transportation and other services contributed IDR 49.67 billion or 3.37%. In line with revenue growth, IPCM posted comprehensive income of IDR 196.44 billion, an increase of 17.74% year-on-year. Total assets also rose 3.91% to IDR 1.71 trillion from IDR 1.65 trillion in 2024. (Bisnis Indonesia)

### **TLKM: Telkom Targets Completion of Remaining Fiber Asset Transfer by Q3 2026**

PT Telkom Indonesia (Persero) Tbk. (TLKM) is targeting the completion of its remaining fiber optic asset transfer to Infranexia by the third quarter of 2026, after previously transferring more than 50% of the assets. President Director Dian Siswarini revealed that the company has completed the first phase of asset transfers to Infranexia. The value of fiber assets transferred in the initial phase reached IDR 35.8 trillion. Dian explained that the first-phase transfer included Telkom's critical telecommunications infrastructure, ranging from access networks to backbone networks. "The value of assets transferred in the first phase was IDR 35.8 trillion," Dian said during a hearing at the Indonesian House of Representatives (DPR) in Jakarta on Wednesday (June 24, 2026). Following the completion of the first phase, the state-owned telecommunications company plans to prepare for the next stage of asset transfers. TLKM management aims to complete the entire transfer process to the Infraco entity before the end of this year. "We expect the second phase to be implemented with a target completion in the third quarter of 2026," Dian stated. The infrastructure spin-off and asset transfer are integral parts of the company's transformation agenda known as Telkom 30. Through this strategy, Telkom is focusing its business on four main pillars: B2C services, digital infrastructure provision, international business, and B2B IT services. Infranexia is expected to become the main growth engine within Telkom Group's digital infrastructure pillar, alongside data center operations, telecommunications tower management through PT Dayamitra Telekomunikasi Tbk. (MTEL) or Mitratel, and satellite services through Telkomsat. As of the first quarter of 2026, Telkom operated more than 211,000 km of fiber optic networks supported by 27 international submarine cable systems. (Bisnis Indonesia)

## Domestic & Global News

### Domestic News

#### New Coal Blending Rules Aim to Safeguard Coal Supply for PLN Power Plants

The government has tightened oversight of coal blending practices to ensure reliable energy supplies for PT PLN (Persero)'s power plants. However, the new policy may also create challenges, including potential bureaucratic hurdles and greater discretion in the licensing process. The policy is stipulated under Ministry of Energy and Mineral Resources (ESDM) Regulation No. 6/2026 concerning Procedures for the Preparation, Submission, and Approval of Work Plans and Budget Plans, as well as Reporting Procedures for Mineral and Coal Mining Business Activities. The regulation states that the policy is intended to ensure the reliability of coal supplies for Domestic Market Obligation (DMO) requirements in the electricity and domestic industrial sectors. It also aims to ensure that coal mining activities are conducted in an accountable manner to maintain coal quality and state revenues. The requirement for government approval of coal blending is outlined in Article 34A of the regulation. To obtain approval, mining companies must submit an application to the Minister of Energy and Mineral Resources through the designated information system. The provision applies to holders of Production Operation Mining Business Licenses (IUP), Special Mining Business Licenses (IUPK) for production operations, and IUPK holders continuing operations under existing production-stage contracts. Applications will be evaluated by the Minister of Energy and Mineral Resources, who will determine whether the coal blending request is approved or rejected. "Approval for coal blending as referred to in Paragraph (5) shall be granted in accordance with the validity period of the approved RKAB," states Article 34A Paragraph (5) of the regulation. The regulation was signed by Energy and Mineral Resources Minister Bahlil Lahadalia on June 8, 2026, and came into effect upon promulgation on June 12, 2026. Previously, Bahlil noted that Indonesia's coal production is currently dominated by low-calorie coal, while the supply of higher-calorie coal needed for blending at power plants is becoming increasingly limited. (Bisnis Indonesia)

### Global News

#### Oil Cargoes Sell At Steep Discount As Iran Boosts Exports

Physical crude oil cargoes are selling at steep discounts around the world as Middle Eastern supply rises rapidly, with Iran preparing to increase sales following a temporary reprieve from U.S. sanctions. The discounts, the largest in years for some grades, follow the signing of a 60-day interim deal between the U.S. and Iran aimed at ending the war that began on February 28. The agreement has allowed some shipping to resume in the Strait of Hormuz, through which a fifth of global oil and liquefied natural gas shipments moved before the conflict. Tehran is ramping up oil exports and seeking sales beyond China after Washington temporarily lifted sanctions as part of the deal. Physical crudes around the world trade at either premiums or discounts to pricing benchmarks. When the Iran war started and the strait was effectively closed, many crudes hit record premiums on concern over tight supplies. The release of cargoes stranded inside the Gulf and a wave of crude offers from Abu Dhabi National Oil Co, Kuwait Petroleum Corp and Iraq's SOMO have boosted prompt supply and pushed Middle East benchmarks Dubai, Oman and Murban to discounts. Asian refiners, which typically buy crude two months in advance, have already booked cargoes for delivery up to August. U.S. crude exports to Asia are set to ease in the third quarter after hitting a record high of 2.634 million barrels per day in May, ship tracking data from Kpler showed. Discounts for European and West African grades have also widened this week with the increase in Middle East supply. (Investing)

## NHKSI Stock Coverage

	Last Price	End of Last Year Price	Target Price	Upside Potential	1 Year Change	Market Cap (IDR Tn)	Price/EPS (TTM)	Price/BVPS	Return on Equity (%)	Dividend Yield TTM (%)	Revenue Growth (%)	EPS Growth YoY TTM (%)	Adj Beta
<b>Finance</b>													
BBRI	IDR 2,810	IDR 3,660	IDR 4,300	53.0%	-30.6%	425.88	7.24	1.25	18.34	12.31	6.34	1.37	0.98
BBCA	IDR 5,925	IDR 8,075	IDR 8,800	48.5%	-30.3%	730.40	12.58	2.81	22.98	5.08	5.22	3.52	0.81
BBNI	IDR 3,320	IDR 4,370	IDR 5,050	52.1%	-21.7%	123.83	6.09	0.77	12.33	10.52	5.48	-5.56	0.92
BMRI	IDR 3,970	IDR 5,100	IDR 5,600	41.1%	-23.7%	370.53	6.33	1.21	20.92	12.01	8.92	3.91	0.90
TUGU	IDR 1,185	IDR 1,165	IDR 1,990	67.9%	22.2%	4.21	5.78	0.45	7.44	8.44	51.25	77.18	0.78
<b>Consumer Non-Cyclicals (Consumer Goods- Retail)</b>													
INDF	IDR 6,750	IDR 6,775	IDR 7,750	14.8%	-4.9%	59.27	5.43	0.77	15.07	4.15	6.66	22.46	0.67
ICBP	IDR 6,500	IDR 8,200	IDR 9,700	49.2%	-36.1%	75.80	8.29	1.39	17.86	3.85	3.10	23.81	0.57
CPIN	IDR 3,120	IDR 4,510	IDR 5,060	62.2%	-28.9%	51.16	7.66	1.39	19.51	5.77	4.78	47.28	0.74
JFPA	IDR 1,880	IDR 2,620	IDR 3,300	75.5%	-6.5%	22.05	4.26	1.06	28.04	7.45	8.81	69.39	0.75
SSMS	IDR 760	IDR 1,535	IDR 2,750	261.8%	-52.6%	7.24	5.45	2.78	40.63	11.05	42.89	28.63	0.70
AYAM	IDR 344	IDR 432	IDR 500	45.3%	140.6%	1.38	710.72	6.43	0.90	0.00	-26.09	-77.81	0.73
WINE	IDR 158	IDR 206	IDR 230	45.6%	-33.1%	0.43	11.64	1.25	11.22	2.22	0.68	-14.60	0.88
<b>Consumer Cyclicals</b>													
FILM	IDR 1,560	IDR 14,500	IDR 6,750	332.7%	-41.8%	16.98	0.00	4.95	-8.29	0.00	8.87	0.00	1.59
ERAA	IDR 364	IDR 408	IDR 476	30.8%	-9.9%	5.81	3.97	0.60	16.14	5.22	17.35	47.41	0.98
HRTA	IDR 1,945	IDR 2,150	IDR 590	-69.7%	274.0%	8.96	7.10	2.45	41.09	2.06	144.39	158.00	0.72
<b>Healthcare</b>													
KLBF	IDR 765	IDR 1,205	IDR 1,800	135.3%	-32.6%	35.81	9.58	1.42	15.13	2.61	8.27	7.66	0.70
SIDO	IDR 362	IDR 540	IDR 560	54.7%	-35.4%	10.86	9.36	3.27	32.82	10.22	4.10	12.83	0.60
<b>Infrastructure &amp; Teleco</b>													
TLKM	IDR 2,500	IDR 3,480	IDR 3,400	36.0%	3.7%	247.66	15.14	1.84	11.57	8.93	-2.15	-25.35	0.98
JSMR	IDR 2,920	IDR 3,410	IDR 3,600	23.3%	-26.6%	21.19	6.04	0.57	9.74	5.35	-5.88	-27.55	0.73
TOWR	IDR 364	IDR 585	IDR 1,070	194.0%	-27.9%	21.51	5.37	0.76	16.07	3.78	4.65	14.23	0.92
TBIG	IDR 1,390	IDR 2,680	IDR 1,900	36.7%	-30.2%	31.49	22.19	2.50	12.32	3.38	0.61	-1.52	0.55
MTEL	IDR 494	IDR 700	IDR 700	41.7%	-12.6%	41.28	18.61	1.19	6.33	5.13	2.43	1.19	0.71
WIFI	IDR 1,570	IDR 3,250	IDR 4,080	159.9%	-12.8%	8.33	12.27	1.12	11.52	0.13	146.99	72.66	1.27
INET	IDR 188	IDR 467	IDR 580	208.5%	213.3%	4.21	85.33	1.16	1.89	0.02	201.67	1469.40	1.49
<b>Property &amp; Real Estate</b>													
CTRA	IDR 535	IDR 830	IDR 1,400	161.7%	-28.7%	9.92	3.93	0.40	10.70	4.49	12.77	9.45	0.90
PANI	IDR 6,475	IDR 12,600	IDR 18,500	185.7%	-35.0%	117.31	67.95	4.24	6.84	0.08	52.37	204.13	1.49
PWON	IDR 238	IDR 338	IDR 470	97.5%	-30.0%	11.46	4.71	0.50	11.00	5.46	6.60	19.02	0.82
TRIN	IDR 338	IDR 1,130	IDR 2,200	550.9%	333.3%	1.54	105.62	2.56	2.34	0.00	-13.22	0.00	1.87
GPRA	IDR 99	IDR 145	IDR 188	89.9%	22.2%	0.42	8.32	0.31	3.77	5.05	-12.14	-59.14	0.86
<b>Energy (Oil, Metals &amp; Coal)</b>													
MEDC	IDR 1,060	IDR 1,345	IDR 1,500	41.5%	3.4%	26.64	9.68	0.66	7.00	5.69	-0.17	-51.75	0.65
ITMG	IDR 21,975	IDR 21,875	IDR 23,750	8.1%	-4.2%	24.83	7.57	0.71	9.25	7.87	-18.37	-52.14	0.41
INCO	IDR 4,590	IDR 5,175	IDR 4,930	7.4%	102.2%	48.38	28.30	0.95	3.51	1.70	4.19	33.42	0.96
ANTM	IDR 2,750	IDR 3,150	IDR 1,560	-43.3%	68.2%	66.08	7.79	1.70	23.39	7.64	22.33	53.15	0.80
ADRO	IDR 2,250	IDR 1,810	IDR 3,680	63.6%	22.0%	66.13	7.26	0.74	10.32	11.71	-9.87	-53.88	0.70
NCKL	IDR 815	IDR 1,125	IDR 1,030	26.4%	18.1%	51.43	5.13	1.23	26.88	3.72	9.89	42.23	1.14
CUAN	IDR 610	IDR 2,340	IDR 2,500	309.8%	-5.4%	68.58	28.27	11.17	42.83	0.00	51.63	4.72	1.76
PTRO	IDR 3,920	IDR 10,925	IDR 4,300	9.7%	60.7%	39.54	76.12	8.40	11.47	0.00	28.32	179.96	2.03
UNIQ	IDR 98	IDR 356	IDR 810	726.5%	-82.5%	0.31	42.23	0.67	1.61	0.00	-14.54	-89.40	0.82
RMKE	IDR 2,180	IDR 5,925	IDR 7,000	221.1%	315.2%	9.54	38.98	4.87	13.12	1.38	-9.92	-16.69	1.52
<b>Basic Industry</b>													
AVIA	IDR 306	IDR 505	IDR 560	83.0%	-24.6%	18.96	10.12	1.83	18.13	7.52	8.73	8.31	0.73
<b>Industrial</b>													
UNTR	IDR 22,000	IDR 29,500	IDR 32,000	45.5%	-6.6%	82.06	6.50	0.81	12.69	7.56	-2.33	-32.50	0.78
ASII	IDR 4,640	IDR 6,700	IDR 5,475	18.0%	-5.7%	187.84	5.91	0.80	13.96	8.41	-1.55	-5.04	0.80
<b>Technology</b>													
CYBR	IDR 635	IDR 898	IDR 1,470	131.5%	82.5%	8.55	619.16	33.55	6.39	0.00	62.13	-72.52	0.69
GOTO	IDR 50	IDR 64	IDR 70	40.0%	-39.8%	59.56	0.00	1.66	-2.00	0.00	15.27	85.92	0.66
<b>Transportation (Toll Road, Logistic &amp; Shipping)</b>													
ASSA	IDR 620	IDR 1,125	IDR 900	45.2%	17.0%	2.29	5.52	1.00	19.08	6.45	20.86	51.00	1.20
BIRD	IDR 1,665	IDR 1,700	IDR 1,900	14.1%	9.5%	4.17	6.66	0.65	10.09	7.21	13.20	-1.40	0.74
IPCC	IDR 1,170	IDR 1,385	IDR 1,500	28.2%	51.0%	2.13	8.24	1.51	18.83	9.65	12.78	14.74	0.73
SMDR	IDR 288	IDR 392	IDR 400	38.9%	25.2%	4.72	4.96	0.47	8.65	3.99	8.72	-16.74	0.93
SOCI	IDR 310	IDR 498	IDR 1,110	258.1%	98.7%	2.19	11.73	0.30	2.47	0.65	-6.23	-39.10	1.41
BULL	IDR 350	IDR 420	IDR 800	128.6%	194.1%	5.42	8.68	1.40	17.23	0.00	3.68	247.96	1.76
JSMR	IDR 2,920	IDR 3,410	IDR 3,450	18.2%	-26.6%	21.19	6.04	0.57	9.74	5.35	-5.88	-27.55	0.73

## Global Domestic Economic Calendar

Date	Country	Jakarta Hour	Event	Period	Consensus	Actual Result	Previous
Tuesday, 23 June 2026	US	20.45	S&P Global US Manufacturing PMI	Jun P	54.6	-	55.1
Wednesday, 24 June 2026	US	18.00	MBA Mortgage Applications	Jun-19	-	-	-3.8%
	US	21.00	New Home Sales	May	640k	-	622k
Thursday, 25 June 2026	US	19.30	Personal Income	May	0.4%	-	0.00%
	US	19.30	Personal Spending	May	0.6%	-	0.5%
	US	19.30	GDP Annualized QoQ	1Q T	1.7%	-	1.6%
	US	19.30	Durable Goods Orders	May P	-4.7%	-	8.0%
	US	19.30	Initial Jobless Claims	Jun-20	225k	-	226k
Friday, 26 June 2026	US	19.30	Wholesales Inventories MoM	May P	0.2%	-	0.6%
	US	21.00	U. of Mich. Sentiment	Jun F	50.0	-	48.9

Source: Bloomberg

## Corporate Calendar

Date	Event	Company
Monday, 22 June 2026	RUPS	LUCY GPSO CITY IATA DOOH SURI NIRO UNSP OMRE KDTN DATA LAPD ACRO MKAP DIVA MEDS KRYA TRIM TYRE CLEO BABP SUNI MHKI
	Dividend (Cum Date)	CEKA BMHS PEHA HGII SMRA BATR PWON DGWG MKPI PTBA MDIY ESTI TIFA
Tuesday, 23 June 2026	Dividend (Cum Date)	BDKR GLVA MTMH TINS TBMS NSSS
	RUPS	MDKA IPTV PCM SCPI KES HOKI TRGU PORT CMPP TALF RAJA TKIM MSKY BBRM RDTX KING MPRO ERAL MBSS SMDM MBMA JGLE GTRA INKP PCAR GGRM
Wednesday, 24 June 2026	Dividend (Cum Date)	DMAS WINE UCID SONA CGAS BSSR
	Right Issue (Cum Date)	YOII BNBR
	RUPS	PPRE MGLV BIPP BPII PURA KREN SMK M BREN DOID PMJS INDS DSFI KOIN SLIS SOCI MARI RUNS PPRE FOOD FIMP BIMA DNET MAPI MGNA POLY FILM BSWD JECC BSML KOPI SMDR KIAS SURE PGLI PDPP TIRT MPOW EMDE HELI MAPA NEST ALDO
Thursday, 25 June 2026	Right Issue (Cum Date)	MPPA
	RUPS	HADE UFOE CSAP BAPA SIMP GTSI CHEK HERO HAJJ BRPT BCAP CSMI KONI BBHI BKS W WIRG INAF NATO SMIL KARW PNGO BSIM LION BAIK WICO INTD CSIS MBTO CASA SATU ALMI LSIP DLTA PART BKDP VOKS IPAC YUPI CBPE VERN WINR DADA CARS LABS FIRE MRAT PIPA TIRA MNCN BBKP PNGO LMSH APII INAI
Friday, 26 June 2026	Right Issue (Cum Date)	WMUU
	RUPS	MMIX SULI MSIN CUAN PTPW KOTA RMKO TCPI SMMT AMFG INDF MINA BULL NASA SAGE MPXL INRU SPRE ICBP FITT TRON URBN CANI TRUS TARA MDLN AGAR VICO DEWI IBOS CTRA RMKE FAPA YPAS KPIG LRNA SGRO ASDM SFAN BSS ALKA DKHH

Source: IDX

## Global Indices

Index	Last	Change	%
Dow Jones	51,848.9	182.1	0.4%
S&P 500	7,358.2	7.2	-0.1%
NASDAQ	29,220.1	127.2	-0.4%
STOXX 600	635.2	0.5	0.1%
FTSE 100	10,461.6	32.8	0.3%
DAX	24,740.4	153.2	-0.6%
Nikkei	69,175.0	613.4	-0.9%
Hang Seng	23,412.2	75.9	0.3%
Shanghai	4,943.0	23.6	0.5%
KOSPI	8,471.0	267.2	3.3%
EIDO	11.7	0.5	-3.8%

Source: Bloomberg

## Commodities

Commodity	Last	Change	%
Gold (\$/Troy Oz.)	3,999.4	117.8	-2.9%
Brent Oil (\$/Bbl)	73.7	3.3	-4.3%
WTI Oil (\$/Bbl)	70.3	2.9	-3.9%
Coal (\$/Ton)	143.6	0.4	-0.3%
Nickel LME (\$/MT)	16,669.6	351.5	-2.1%
Tin LME (\$/MT)	49,396.0	1,488.0	-2.9%
CPO (MYR/Ton)	4,633.0	25.0	-0.5%

Source: Bloomberg

## Sectors

Index	Last	Change	%
Finance	1,297.6	29.0	-2.2%
Energy	2714.58	-173.041	-6.0%
Basic Materials	1,542.6	109.7	-6.5%
Consumer Non-Cyclicals	642.007	-10.343	-1.6%
Consumer Cyclical	879.1	35.8	-3.9%
Healthcare	1402.273	-22.509	-1.6%
Property	717.4	20.8	-2.8%
Industrial	1480.26	-55.114	-3.6%
Infrastructure	1,725.8	80.8	-4.5%
Transportation & Logistic	1629.076	-82.816	-4.8%
Technology	6,403.0	102.2	-1.6%

Source: Bloomberg

## Research Division

### Head of Research

#### Ezaridho Ibutama

Macroeconomics, Consumer Goods,  
Poultry, Healthcare

☎ +62 21 5088 ext 9126

✉ ezaridho.ibnutama@nhsec.co.id

### Senior Analyst

#### Leonardo Lijuwardi

Banking, Infrastructure

☎ +62 21 5088 ext 9127

✉ leonardo.lijuwardi@nhsec.co.id

### Senior Analyst

#### Axell Ebenhaezer

Mining, Property

☎ +62 21 5088 ext 9133

✉ axell.ebenhaezer@nhsec.co.id

### Research Support

#### Amalia Huda Nurfalah

Editor & Translator

☎ +62 21 5088 ext 9132

✉ amalia.huda@nhsec.co.id

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## PT. NH Korindo Sekuritas Indonesia

Member of Indonesia Stock Exchange

### Headquarter Office

#### SOUTH JAKARTA, DKI JAKARTA

Treasury Tower 51th Floor, District 8, SCBD Lot 28, Jl. Jend. Sudirman No.Kav 52-53, RT.5/RW.3, Senayan, Kebayoran Baru, South Jakarta City, Jakarta 12190

☎ +62 21 5088 9102

### Branch Office

#### BANDUNG

HQuarters Business Residence, 5th Floor Unit D, Jl. Asia Afrika No. 158, Kel. Paledang, Kec. Lengkong, Bandung Jawa Barat – 40261

#### BALI

Jl. Cok Agung Tresna Ruko Griya Alamanda no. 9 Renon Denpasar, Bali 80226

☎ +62 361 209 4230

#### PIK

Rukan Eksklusif Blok C No. 32, 3rd Floor, Bukit Golf Mediterania, Pantai Indah Kapuk, Jakarta Utara, Jakarta 14470

☎ +62 21 5089 7480

#### ITC BSD

Ruko ITC BSD Blok R No. 48, Jalan Pahlawan Seribu, Lekong Wetan, Kec. Serpong, Kel. Serpong Tangerang Selatan - Banten 15311

☎ +62 21 5093 0230

#### MAKASSAR

Jl. Gunung Latimojong No. 120A Kec. Makassar Kel. Lariang Bangi Makassar, Sulawesi Selatan

☎ +62 411 360 4650

#### PEKANBARU

Sudirman City Square Jl. Jend. Sudirman Blok A No. 7 Pekanbaru, Riau

☎ +62 761 801 1330

#### MEDAN

Sutomo Tower 4<sup>th</sup> Floor Unit G, Jl. Sutomo Ujung No. 28 D, Durian, Medan Timur, Kota Medan, Sumatera Utara - 20235

☎ +62 61 4106 2200

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