

## Today's Outlook

**US MARKET:** Wall Street closed mixed on Monday. The S&P 500 fell 0.3% to 7,475.17, the NASDAQ dropped 1.3% to 26,166.60, while the Dow Jones edged up 0.3% to 51,712.53. The decline was driven by a sharp drop in Alphabet shares, which weighed on the communication services sector, while investors also monitored developments in the Middle East conflict.

Geopolitical sentiment briefly improved after the US and Iran signed a memorandum of understanding (MoU) to halt military operations, reopen the Strait of Hormuz for 60 days, and begin negotiations toward a final peace deal. However, optimism faded after renewed clashes between Israel and Hezbollah in Lebanon. Iran and Israel accused each other of violating the ceasefire, prompting Iran to close the Strait of Hormuz again. Tensions escalated further after President Donald Trump threatened renewed strikes on Iran if its support for Hezbollah continued.

Tensions eased slightly after US and Iranian representatives held peace talks in Switzerland, mediated by Qatar and Pakistan. US Vice President JD Vance said a key outcome was a mechanism to keep the Strait of Hormuz open.

On the corporate side, Alphabet fell 5% after two AI executives resigned within days. Meanwhile, SpaceX dropped 16.4%, extending losses for a third straight session after a strong post-debut rally.

**EUROPE:** European stocks mostly closed higher on Monday as investors weighed US–Iran peace talks against political uncertainty in the UK following Prime Minister Keir Starmer's resignation.

The STOXX 600 rose 0.6%, Germany's DAX gained 0.7%, and the UK's FTSE 100 also climbed 0.7%. France's CAC 40 slipped 0.3%, while Italy's FTSE MIB edged down 0.1%.

Markets also awaited speeches from European Central Bank President Christine Lagarde and Chief Economist Philip Lane for clues on monetary policy direction. Investors are watching how the ECB balances persistent inflation pressures following earlier rate hikes, amid easing geopolitical tensions in the Middle East.

**ASIA:** Most Asian markets closed higher on Monday, led by Japan and South Korea, as investors cheered progress in US–Iran negotiations despite a stronger US dollar and expectations that US interest rates will remain elevated for longer.

Japan's Nikkei 225 surged 2.3% to 72,900, while the TOPIX gained 1.3%, with both indexes near record highs. Gains were driven by technology and semiconductor stocks after reports that Tokyo is targeting a 10 trillion yen investment in artificial intelligence by 2040. A weaker yen also supported sentiment.

In South Korea, the KOSPI rose 1.4%, staying near record levels on strong demand for AI-related tech stocks. SK Hynix surged nearly 6%, briefly overtaking Samsung Electronics as South Korea's most valuable company.

Chinese markets also advanced, with the CSI 300 up 0.7% and the Shanghai Composite rising 0.2%, supported by expectations of further policy support from Beijing and upcoming economic data.

**COMMODITIES:** Oil prices edged higher in Asian trading on Tuesday, recovering part of the previous session's nearly 3% drop as investors assessed progress in US–Iran peace talks and temporary easing of Iranian oil export sanctions.

As of 20:23 ET, Brent crude rose 0.3% to USD 78.10 per barrel, while WTI gained 0.4% to USD 74.18 per barrel.

The rebound followed a sharp selloff driven by expectations of reduced supply risk from the Middle East. Sentiment improved after the US issued a 60-day general license allowing the sale, shipment, and import of Iranian crude and petroleum products as part of ongoing negotiations with Tehran.

The measure also covers banking, insurance, and shipping services, raising expectations of higher Iranian exports in the coming weeks and potentially boosting global supply as concerns over disruptions in the Strait of Hormuz ease.

**INDONESIA:** The JCI closed in negative territory on Monday, falling 0.98% to 6,116.69. The decline came on relatively low trading volume as the market awaited clarity on Indonesia's classification status in MSCI.

Traders are advised to continue using trailing stops for selected stocks. If IHSG breaks above 6,250, near-term upside targets are 6,375–6,400 before testing 6,640, with a medium-term target of 6,900–7,000. If it fails to break key levels, there is a risk of retesting the psychological 6,000 level.

## JCI

**6116.7 -60.5 (-0.98%)**

Volume (bn shares) 50.14

Value (IDR tn) 19.80

<b>Up</b>	<b>Down</b>	<b>Unchanged</b>
371	282	157

## Most Active Stock

Stock	Val	Stock	Val
DSSA	1.25 T	ANTM	468.9 B
BBCA	1.20 T	BMRI	431.0 B
TPIA	939.6 B	BUMI	322.1 B
BBRI	725.5 B	AMMN	316.5 B
TLKM	489.7 B	BRPT	265.3 B

## Foreign Transaction

Volume (bn shares) 4.91

Value (IDR tn) 5.46

Net Buy (Sell) 555.63 B

Top Buy	NB Val	Top Sell	NS Val
TINS	121.0	BBRI	174.7
ANTM	90.5	TPIA	110.6
DSSA	28.5	BBNI	106.1
BREN	23.8	TLKM	95.5
PTBA	19.0	BMRI	70.4

## Government Bond Yield & FX

	Last	Change	%
Tenor: 10 years	7.11	0.90	14.5%
USDIIDR	17,832	42	0.2%
KRWIDR	11.61	-0.0214	-0.2%

## IHSG

HIGH RISK SPEC BUY



**AT SUPPORT, POTENTIAL TREND CONTINUATION**

**Support**            6000-6200 / 5300-5400 / 4800-4900

**Resistance**        6900-7000 / 7600-7750

## Stock Pick

SPECULATIVE BUY

**AADI – Adaro Andalan Indonesia Tbk**



**Entry**            8100

**TP**                8400-8650 / 9400-9600

**SL**                <7875

SPECULATIVE BUY

**ITMG – Indo Tambangraya Megah Tbk**



**Entry**            22550-22200

**TP**                24000 / 25000 / 27000

**SL**                <21350

**SPECULATIVE BUY**

## SMGR – Semen Indonesia (Persero) Tbk



**Entry** 1460  
**TP** 1600-1675 / 1775-1800 / 2000  
**SL** <1400

**SPECULATIVE BUY**

## MEDC – Medco Energi Internasional Tbk



**Entry** 1150  
**TP** 1300-1350 / 1500  
**SL** <1100

**SPECULATIVE BUY**

## MDKA – Merdeka Copper Gold Tbk



**Entry** 2940-2900  
**TP** 3130 / 3400-3500  
**SL** <2840

## Company News

### **ALII: Schedules Dividend, Allocates 55% of Profit**

Ancara Logistics (ALII) will distribute a cash dividend of Rp205.73 billion. The amount represents around 55% of its 2025 net profit of Rp374.28 billion. This means investors will receive Rp13 per share. Based on the closing price on June 22, 2026 at Rp800, ALII offers a dividend yield of 1.62%. The remaining Rp168.55 billion or 45% of net profit will be recorded as retained earnings for the company's operational development. The dividend distribution plan for fiscal year 2025 follows the Annual General Meeting held on June 18, 2026, with the following schedule: cum dividend in the regular and negotiated market on June 26, 2026, ex dividend on June 29, 2026, cum dividend in the cash market on June 30, 2026, ex dividend on July 1, 2026, recording date on June 30, 2026 at 16:00 WIB, and payment on July 22, 2026. The dividend policy is based on financial data as of December 31, 2025. Throughout 2025, ALII recorded net profit of Rp374.28 billion, retained earnings of Rp1.05 trillion, and total equity of Rp2.17 trillion.

### **CFIN: Panin Group Pays Special Dividend of Rp50/Share, 13.5% Yield**

PT Clipan Finance Indonesia Tbk (CFIN) will distribute a cash dividend of Rp199.22 billion or Rp50 per share. The amount is equivalent to 93.88% of its 2025 net profit of Rp212.21 billion. This decision was approved at the Annual General Meeting of Shareholders (AGM) on June 18, 2026 with 99.974% shareholder approval. "The AGM approved a dividend of Rp50 per share as a form of appreciation to shareholders for the Company's performance," said CFIN President Director and Corporate Secretary Jahja Anwar on Monday (June 22, 2026). Based on CFIN's share price at Rp370 during intraday trading on June 22, 2026, the dividend implies a yield of 13.51%. From the net profit of Rp212.21 billion, the company allocated Rp150 million as reserves in accordance with its Articles of Association, while the remaining Rp12.84 billion was recorded as retained earnings to support future investment needs and working capital.

### **ASSA: Prepares Rp1.5 Trillion Capex for Fleet Renewal and Expansion**

PT Adi Sarana Armada Tbk (ASSA) has prepared capital expenditure of Rp1.5 trillion in 2026. The funds will be allocated for vehicle fleet renewal, additional units, and also the purchase of land and buildings to support the company's operational infrastructure. ASSA Director Jerry Fandy Tunjungan also reported growth in financial performance, both revenue and net profit. The company is targeting double-digit growth in its logistics segment, while the rental and used vehicle ecosystem (ASLC) business is expected to remain conservative with stable performance. To support this, ASSA will continue strengthening all business lines as part of its growth strategy.

## Domestic & Global News

### Domestic News

#### Two Automotive Companies Reportedly Relocating to Vietnam, Manpower Minister Responds

Manpower Minister Yassierli responded to reports that two automotive component companies are relocating from Indonesia to Vietnam. He said the government is continuing to monitor the development, including potential layoffs that may arise. "Same, we're monitoring everything," Yassierli said when met at the Coordinating Ministry for Economic Affairs office in Central Jakarta on Monday (22/6/2026). Yassierli stressed that monitoring is also being carried out on layoffs across various regions. According to him, the Ministry of Manpower continues to follow all ongoing processes, from internal company stages to government handling. He added that the ministry encourages resolution of labor issues through bipartite negotiations and mediation. "Alhamdulillah, some of our mediators have already been deployed, and we are still waiting for the results of their bipartite discussions," he said. Previously, Special Presidential Advisor for Manpower and Labor Welfare Said Iqbal revealed that two automotive component companies plan to move operations from Indonesia to Vietnam. Said, who is also President of the Confederation of Indonesian Trade Unions (KSPI), did not disclose the full identities of the companies, referring to them only as PT J and PT S based in Mojokerto and Pasuruan, East Java. According to Said, both Japan-based companies are relocating due to global geopolitical conditions and shifts in the automotive industry direction. "Because the uncertain war situation makes principals in Japan move to more productive countries and diversify their products. Since this is automotive, they will focus on electric vehicles, which are being developed in Vietnam, not in Indonesia," he said in an online press conference on Sunday (21/6/2026).

### Global News

#### China's Push For Green Power Use In AI Projects Faces Hurdles, Experts Say

China's drive to ramp up renewable power for its fast-expanding AI data centre sector is running into hurdles, as industry experts warn that forecasting peak demand remains difficult and grid operators are wary of taking on added risk. Ensuring reliable electricity for AI-focused data centres has become a strategic priority, underscored in China's 2026 government work report released earlier this year, which pledged stronger integration between computing infrastructure and power supply networks. A key part of that effort is an ambitious plan to channel more green electricity directly into the rapidly growing data centre industry. Authorities aim for renewables to supply four-fifths of the sector's total power consumption by 2030, a sharp rise from just 11% in 2023. Power demand from China's data centres is projected to rise by 300 billion to 500 billion kilowatt-hours between 2026 and 2030, accounting for 18% of total electricity demand growth over the period, according to Pei Shanpeng, a director of Chinese power firm State Power Investment Corp. However, despite booming demand from China's data centres, the sector is a poor fit for green power providers compared with traditional energy-intensive industries such as aluminium smelting, largely because its peak demand is harder to predict, they say. "At least for now, they do not appear to be very flexible (in managing power demand)," Pei said at an industry conference in Beijing last week. He said the push to expand green power use by data centres is aimed more at cutting emissions than lowering electricity costs. Experts also said wider adoption of direct green-power links to data centres could face resistance from grid operators, who worry such networks would see electricity sales decline and make it harder to recover hefty investments in transmission and distribution infrastructure if demand slows or falls. China's push to build direct grid networks for AI workloads comes as its fast-tracked data centre rollout has already started straining the power sector in certain areas, increasing both average and peak grid loads and forcing operators to balance rising demand with reliability risks, experts said. (Reuters)

## NHKSI Stock Coverage

	Last Price	End of Last Year Price	Target Price	Upside Potential	1 Year Change	Market Cap (IDR Tn)	Price/EPS (TTM)	Price/BVPS	Return on Equity (%)	Dividend Yield TTM (%)	Revenue Growth (%)	EPS Growth YoY TTM (%)	Adj Beta
<b>Finance</b>													
BBRI	IDR 2,870	IDR 3,660	IDR 4,300	49.8%	-29.1%	434.97	7.39	1.28	18.34	12.06	6.34	1.37	0.98
BBCA	IDR 6,225	IDR 8,075	IDR 8,800	41.4%	-26.8%	767.39	13.21	2.95	22.98	4.84	5.22	3.52	0.81
BNNI	IDR 3,490	IDR 4,370	IDR 5,050	44.7%	-17.7%	130.17	6.40	0.81	12.33	10.01	5.48	-5.56	0.92
BMRI	IDR 4,220	IDR 5,100	IDR 5,600	32.7%	-18.8%	393.87	6.73	1.29	20.92	11.30	8.92	3.91	0.90
TUGU	IDR 1,185	IDR 1,165	IDR 1,990	67.9%	22.2%	4.21	5.78	0.45	7.44	8.44	51.25	77.18	0.78
<b>Consumer Non-Cyclicals (Consumer Goods- Retail)</b>													
INDF	IDR 6,725	IDR 6,775	IDR 7,750	15.2%	-5.3%	59.05	5.41	0.76	15.07	4.16	6.66	22.46	0.67
ICBP	IDR 6,575	IDR 8,200	IDR 9,700	47.5%	-35.4%	76.68	8.38	1.40	17.86	3.80	3.10	23.81	0.57
CPIN	IDR 3,170	IDR 4,510	IDR 5,060	59.6%	-27.8%	51.98	7.78	1.42	19.51	5.68	4.78	47.28	0.74
JFFA	IDR 1,905	IDR 2,620	IDR 3,300	73.2%	-5.2%	22.34	4.31	1.08	28.04	7.35	8.81	69.39	0.75
SSMS	IDR 790	IDR 1,535	IDR 2,750	248.1%	-50.8%	7.52	5.67	2.89	40.63	10.63	42.89	28.63	0.70
AYAM	IDR 348	IDR 432	IDR 500	43.7%	143.4%	1.39	718.98	6.50	0.90	0.00	-26.09	-77.81	0.73
WINE	IDR 166	IDR 206	IDR 230	38.6%	-29.7%	0.45	12.23	1.31	11.22	2.11	0.68	-14.60	0.88
<b>Consumer Cyclicals</b>													
FILM	IDR 1,610	IDR 14,500	IDR 6,750	319.3%	-40.0%	17.53	0.00	5.11	-8.29	0.00	8.87	0.00	1.59
ERAA	IDR 372	IDR 408	IDR 476	28.0%	-7.9%	5.93	4.06	0.61	16.14	5.11	17.35	47.41	0.98
HRTA	IDR 2,100	IDR 2,150	IDR 590	-71.9%	303.8%	9.67	7.66	2.65	41.09	1.90	144.39	158.00	0.72
<b>Healthcare</b>													
KLBF	IDR 680	IDR 1,205	IDR 1,800	164.7%	-40.1%	31.83	8.52	1.27	15.13	2.94	8.27	7.66	0.70
SIDO	IDR 374	IDR 540	IDR 560	49.7%	-33.2%	11.22	9.67	3.38	32.82	9.89	4.10	12.83	0.60
<b>Infrastructure &amp; Teleco</b>													
TLKM	IDR 2,510	IDR 3,480	IDR 3,400	35.5%	4.1%	248.65	15.20	1.85	11.57	8.89	-2.15	-25.35	0.98
JSMR	IDR 2,750	IDR 3,410	IDR 3,600	30.9%	-30.9%	19.96	5.69	0.54	9.74	5.68	-5.88	-27.55	0.73
TOWR	IDR 370	IDR 585	IDR 1,070	189.2%	-26.7%	21.87	5.46	0.77	16.07	3.72	4.65	14.23	0.92
TBIG	IDR 1,400	IDR 2,680	IDR 1,900	35.7%	-29.6%	31.72	22.35	2.52	12.32	3.36	0.61	-1.52	0.55
MTEL	IDR 498	IDR 700	IDR 700	40.6%	-11.9%	41.61	18.76	1.20	6.33	5.09	2.43	1.19	0.71
WIFI	IDR 1,660	IDR 3,250	IDR 4,080	145.8%	-7.8%	8.81	12.97	1.18	11.52	0.12	146.99	72.66	1.27
INET	IDR 202	IDR 467	IDR 580	187.1%	236.7%	4.52	91.69	1.24	1.89	0.02	201.67	1469.40	1.49
<b>Property &amp; Real Estate</b>													
CTRA	IDR 545	IDR 830	IDR 1,400	156.9%	-27.3%	10.10	4.01	0.41	10.70	4.40	12.77	9.45	0.90
PANI	IDR 6,650	IDR 12,600	IDR 18,500	178.2%	-33.2%	120.48	69.78	4.35	6.84	0.08	52.37	204.13	1.49
PWON	IDR 248	IDR 338	IDR 470	89.5%	-27.1%	11.94	4.91	0.52	11.10	5.24	6.60	19.02	0.82
TRIN	IDR 376	IDR 1,130	IDR 2,200	485.1%	382.1%	1.71	117.49	2.85	2.34	0.00	-13.22	0.00	1.87
GPRA	IDR 101	IDR 145	IDR 188	86.1%	24.7%	0.43	8.49	0.32	3.77	4.95	-12.14	-59.14	0.86
<b>Energy (Oil, Metals &amp; Coal)</b>													
MEDC	IDR 1,150	IDR 1,345	IDR 1,500	30.4%	12.2%	28.91	10.59	0.72	7.00	5.24	-0.17	-51.75	0.65
ITMG	IDR 22,550	IDR 21,875	IDR 23,750	5.3%	-1.7%	25.48	7.83	0.74	9.25	7.67	-18.37	-52.14	0.41
INCO	IDR 5,175	IDR 5,175	IDR 4,930	-4.7%	128.0%	54.54	32.18	1.09	3.51	1.51	4.19	33.42	0.96
ANTM	IDR 2,960	IDR 3,150	IDR 1,560	-47.3%	81.0%	71.13	8.38	1.83	23.39	7.09	22.33	53.15	0.80
ADRO	IDR 2,290	IDR 1,810	IDR 3,680	60.7%	24.1%	67.30	7.45	0.76	10.32	11.50	-9.87	-53.88	0.70
NCKL	IDR 870	IDR 1,125	IDR 1,030	18.4%	26.1%	54.90	5.48	1.31	26.88	3.49	9.89	42.23	1.14
CUAN	IDR 655	IDR 2,340	IDR 2,500	281.7%	1.6%	73.63	30.61	12.10	42.83	0.00	51.63	4.72	1.76
PTRO	IDR 4,040	IDR 10,925	IDR 4,300	6.4%	65.6%	40.75	79.11	8.73	11.47	0.00	28.32	179.96	2.03
UNIQ	IDR 96	IDR 356	IDR 810	743.8%	-82.9%	0.30	41.36	0.66	1.61	0.00	-14.54	-89.40	0.82
RMKE	IDR 2,210	IDR 5,925	IDR 7,000	216.7%	321.0%	9.67	39.51	4.94	13.12	1.36	-9.92	-16.69	1.52
<b>Basic Industry</b>													
AVIA	IDR 312	IDR 505	IDR 560	79.5%	-23.2%	19.33	10.32	1.86	18.13	7.37	8.73	8.31	0.73
<b>Industrial</b>													
UNTR	IDR 22,325	IDR 29,500	IDR 32,000	43.3%	-5.2%	83.28	6.60	0.82	12.69	7.45	-2.33	-32.50	0.78
ASII	IDR 4,730	IDR 6,700	IDR 5,475	15.8%	-3.9%	191.49	6.03	0.81	13.96	8.25	-1.55	-5.04	0.80
<b>Technology</b>													
CYBR	IDR 655	IDR 898	IDR 1,470	124.4%	88.2%	8.82	638.66	34.60	6.39	0.00	62.13	-72.52	0.69
GOTO	IDR 50	IDR 64	IDR 70	40.0%	-39.8%	59.56	0.00	1.66	-2.00	0.00	15.27	85.92	0.66
<b>Transportation (Toll Road, Logistic &amp; Shipping)</b>													
ASSA	IDR 640	IDR 1,125	IDR 900	40.6%	20.8%	2.36	5.70	1.03	19.08	6.25	20.86	51.00	1.20
BIRD	IDR 1,685	IDR 1,700	IDR 1,900	12.8%	10.9%	4.22	6.74	0.66	10.09	7.12	13.20	-1.40	0.74
IPCC	IDR 1,180	IDR 1,385	IDR 1,500	27.1%	52.3%	2.15	8.31	1.52	18.83	9.56	12.78	14.74	0.73
SMDR	IDR 292	IDR 392	IDR 400	37.0%	27.0%	4.78	5.07	0.48	8.65	3.94	8.72	-16.74	0.93
SOCI	IDR 322	IDR 498	IDR 1,110	244.7%	106.4%	2.27	12.28	0.31	2.47	0.62	-6.23	-39.10	1.41
BULL	IDR 384	IDR 420	IDR 800	108.3%	222.7%	5.95	9.60	1.55	17.23	0.00	3.68	247.96	1.76
JSMR	IDR 2,750	IDR 3,410	IDR 3,450	25.5%	-30.9%	19.96	5.69	0.54	9.74	5.68	-5.88	-27.55	0.73

## Global Domestic Economic Calendar

Date	Country	Jakarta Hour	Event	Period	Consensus	Actual Result	Previous
Tuesday, 23 June 2026	US	20.45	S&P Global US Manufacturing PMI	Jun P	54.6	-	55.1
Wednesday, 24 June 2026	US	18.00	MBA Mortgage Applications	Jun-19	-	-	-3.8%
	US	21.00	New Home Sales	May	640k	-	622k
Thursday, 25 June 2026	US	19.30	Personal Income	May	0.4%	-	0.00%
	US	19.30	Personal Spending	May	0.6%	-	0.5%
	US	19.30	GDP Annualized QoQ	1Q T	1.7%	-	1.6%
	US	19.30	Durable Goods Orders	May P	-4.7%	-	8.0%
	US	19.30	Initial Jobless Claims	Jun-20	225k	-	226k
Friday, 26 June 2026	US	19.30	Wholesales Inventories MoM	May P	0.2%	-	0.6%
	US	21.00	U. of Mich. Sentiment	Jun F	50.0	-	48.9

Source: Bloomberg

## Corporate Calendar

Date	Event	Company
Monday, 22 June 2026	RUPS	LUCY GPSO CITY IATA DOOH SURI NIRO UNSP OMRE KDTN DATA LAPD ACRO MKAP DIVA MEDS KRYA TRIM TYRE CLEO BABP SUNI MHKI
	Dividend (Cum Date)	CEKA BMHS PEHA HGII SMRA BATR PWON DGWG MKPI PTBA MDIY ESTI TIFA
Tuesday, 23 June 2026	Dividend (Cum Date)	BDKR GLVA MTMH TINS TBMS NSSS
	RUPS	MDKA IPTV PCM SCPI KES HOKI TRGU PORT CMPP TALF RAJA TKIM MSKY BBRM RDTX KING MPRO ERAL MBSS SMDM MBMA JGLE GTRA INKP PCAR GGRM
Wednesday, 24 June 2026	Dividend (Cum Date)	DMAS WINE UCID SONA CGAS BSSR
	Right Issue (Cum Date)	YOII BNBR
	RUPS	PPRE MGLV BIPP BPII PURA KREN SMK M BREN DOID PMJS INDS DSFI KOIN SLIS SOCI MARI RUNS PPRE FOOD FIMP BIMA DNET MAPI MGNA POLY FILM BSWD JECC BSML KOPI SMDR KIAS SURE PGLI PDPP TIRT MPOW EMDE HELI MAPA NEST ALDO
Thursday, 25 June 2026	Right Issue (Cum Date)	MPPA
	RUPS	HADE UFOE CSAP BAPA SIMP GTSI CHEK HERO HAJJ BRPT BCAP CSMI KONI BBHI BKS W WIRG INAF NATO SMIL KARW PNGO BSIM LION BAIK WICO INTD CSIS MBTO CASA SATU ALMI LSIP DLTA PART BKDP VOKS IPAC YUPI CBPE VERN WINR DADA CARS LABS FIRE MRAT PIPA TIRA MNCN BBKP PNGO LMSH APII INAI
Friday, 26 June 2026	Right Issue (Cum Date)	WMUU
	RUPS	MMIX SULI MSIN CUAN PTPW KOTA RMKO TCPI SMMT AMFG INDF MINA BULL NASA SAGE MPXL INRU SPRE ICBP FITT TRON URBN CANI TRUS TARA MDLN AGAR VICO DEWI IBOS CTRA RMKE FAPA YPAS KPIG LRNA SGRO ASDM SFAN BSS ALKA DKHH

Source: IDX

## Global Indices

Index	Last	Change	%
Dow Jones	51,712.7	-	-
S&P 500	7,472.8	-	-
NASDAQ	30,347.1	-	-
STOXX 600	639.3	3.66	0.6%
FTSE 100	10,437.9	74.58	0.7%
DAX	25,139.7	153.87	0.6%
Nikkei	72,354.0	1103.9	1.5%
Hang Seng	23,768.5	-	-
Shanghai	5,059.7	-	-
KOSPI	9,114.6	62.1	0.7%
EIDO	12.2	-	-

Source: Bloomberg

## Commodities

Commodity	Last	Change	%
Gold (\$/Troy Oz.)	4,190.1	34.35	0.8%
Brent Oil (\$/Bbl)	77.9	-2.67	-3.3%
WTI Oil (\$/Bbl)	73.9	-	-
Coal (\$/Ton)	143.9	-0.10	-0.1%
Nickel LME (\$/MT)	17,598.0	161.0	0.9%
Tin LME (\$/MT)	53,967.0	873.0	1.6%
CPO (MYR/Ton)	4,672.0	26.0	0.6%

Source: Bloomberg

## Sectors

Index	Last	Change	%
Finance	1,334.9	21.4	-1.6%
Energy	2905.363	42.136	1.5%
Basic Materials	1644.17	-41.957	-2.5%
Consumer Non-Cyclicals	651.374	-2.024	-0.3%
Consumer Cyclical	912.245	-15.503	-1.7%
Healthcare	1370.4	-31.319	-2.2%
Property	726.992	-8.803	-1.2%
Industrial	1528.384	-36.891	-2.4%
Infrastructure	1801.779	-17.649	-1.0%
Transportation & Logistic	1714.534	-1.76	-0.1%
Technology	6574.152	11.502	0.2%

Source: Bloomberg

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