

Today's Outlook

U.S. MARKET: Wall Street closed mixed on Tuesday as optimism over the interim peace agreement between the U.S. and Iran faded, while investors awaited further details regarding the deal and the Federal Reserve's interest rate decision.

The S&P 500 fell 0.6% to 7,512.15 and the NASDAQ declined 1.2% to 26,376.34. Meanwhile, the Dow Jones rose 0.6% and reached a new record high, closing above the 52,000 level at 52,002.94.

Markets are also awaiting the Fed's monetary policy decision on Wednesday, marking the first meeting under new Chair Kevin Warsh. The Fed is expected to keep interest rates unchanged, with attention focused on updated economic projections and post-decision commentary regarding inflation pressures driven by rising energy prices due to the Iran conflict.

On the geopolitical front, Trump stated that the Strait of Hormuz has begun reopening gradually and is expected to be fully operational by Friday. He also announced that the text of the memorandum of understanding (MoU) with Iran would be released on Friday, followed by a second phase of negotiations lasting 60 days after the signing.

Meanwhile, the Bank of Japan (BoJ) raised interest rates to their highest level since 1995 and announced a gradual reduction in bond purchases amid a weakening yen and rising inflation pressures.

On the corporate side, SpaceX remained in the spotlight following its strong IPO debut. After rising around 19% on its first trading day, the stock surged nearly 20% on Monday and gained another 4.8% on Tuesday. SpaceX's market capitalization is now approaching USD 3 trillion and briefly surpassed Amazon and Microsoft to become the world's fourth-largest publicly listed company, behind Alphabet, Apple, and Nvidia.

EUROPEAN MARKET: European equities posted modest gains on Tuesday as the global relief rally from easing geopolitical tensions started to lose momentum. Investors shifted their focus from peace-related optimism to the details of the agreement's implementation.

The STOXX 600 rose 0.3%, remaining near record highs. Germany's DAX gained 0.1%, France's CAC 40 advanced 0.8%, Italy's FTSE MIB climbed 1.2%, and Spain's IBEX 35 rose 0.7%.

Although markets welcomed the initial diplomatic breakthrough in the Middle East, sentiment remained cautious due to the lack of technical clarity regarding the agreement's implementation. After the conflict previously prompted the ECB to raise interest rates earlier than expected, further market gains will depend on companies' ability to maintain profit margins amid elevated operating and borrowing costs.

ASIAN MARKET: Asian markets traded mixed on Tuesday. Japan reached record highs after the BoJ raised interest rates by 25 basis points to 1% as expected and signaled the possibility of further hikes amid inflation risks stemming from higher oil prices.

The Nikkei 225 rose 0.5% to a record high above 70,000 points, while the TOPIX fell 0.3%. South Korea's KOSPI was the best performer in Asia, gaining 1.8% supported by strength in technology and semiconductor stocks.

In China, the CSI 300 and Shanghai Composite were flat after May economic data showed weak domestic consumption and investment, although industrial production remained supported by export demand. Meanwhile, Hong Kong's Hang Seng fell more than 1% due to weakness in technology and internet stocks.

COMMODITIES: Oil prices fell around 5% to a three-month low on Tuesday as markets expected the U.S. and Iran to reach a peace agreement and reopen oil export routes through the Strait of Hormuz.

Brent crude declined 5.1% to USD 78.92 per barrel, while WTI fell 5.9% to USD 75.95 per barrel, extending losses after reports that the U.S. would allow Iran to resume oil and fuel sales under the two countries' memorandum of understanding.

Although market sentiment improved following the announcement of the interim U.S.-Iran agreement, investors remain cautious over its implementation as the recovery of shipping activities and energy exports is expected to take several weeks.

INDONESIA: The JCI closed higher by 4.12% to 6,254.97, driven by gains in KBMI IV major banks and Barito Group stocks, while weakness came from Sinarmas Group's DSSA.

The decline in global crude oil prices to below USD 80 per barrel is considered a positive implication for Indonesia's state budget (APBN), as it is expected to ease fiscal pressures and provide positive sentiment for the domestic equity market.

Investors are advised to maintain a trailing stop strategy for selected stocks. If the JCI manages to stay above the 6,250 level, the nearest upside potential is in the 6,375–6,400 range before testing 6,640. However, if it fails to maintain strength, there is a possibility of a correction toward the psychological level of 6,000.

JCI

6255.0 +247.3 (+4.12%)

Volume (bn shares) 50.14

Value (IDR tn) 19.80

Up

371

Down

282

Unchanged

157

Most Active Stock

Stock	Val	Stock	Val
BBCA	3.01 T	ANTM	1.17 T
TPIA	2.61 T	DSSA	1.16 T
BUMI	2.35 T	CUAN	914.6
BBRI	1.85 T	AMMN	843.9
BMRI	1.38 T	DEWA	782.2

Foreign Transaction

Volume (bn shares) 4.91

Value (IDR tn) 5.46

Net Buy (Sell) 555.63 B

Top Buy	NB Val	Top Sell	NS Val
BMRI	543.1	BUMI	335.6
TPIA	396.1	DSSA	184.1
BBCA	203.7	ASII	144.6
ANTM	162.7	DEWA	115.0
BBNI	89.1	BRMS	473.8

Government Bond Yield & FX

	Last	Change	%
Tenor: 10 years	-	-	0.0%
USIDR	17.703	-167	-0.9%
KRWIDR	11.69	-0.0767	-0.7%

IHSG WAIT AND SEE



REACHED RESISTANCE, POTENTIAL PULLBACK

Support 5300-5400 / 4800-4900

Resistance 6000-6150 / 6600-6700 / 6900-7000

Stock Pick

BUY ON BREAK

BUVA – Bukit Uluwatu Villa Tbk



Entry >1000

TP 1200 / 1350-1400

SL <800

SPECULATIVE BUY

PTRO – Petrosea Tbk



Entry 4450

TP 4900-5200 / 5900-6000 / 6800

SL <4000

SPECULATIVE BUY

MDKA – Merdeka Copper Gold Tbk



Entry 2740
TP 2900-2940 / 3100-3200 / 3400-3500
SL <2600

SPECULATIVE BUY

ANTM – Aneka Tambang Tbk



Entry 3130-3100
TP 3360-3400 / 4000-4200
SL <2900

SPECULATIVE BUY

MBMA – Merdeka Battery Materials Tbk



Entry 510
TP 545 / 600-615
SL <480

Company News

PANI: PIK2 Developer Backed by Aguan and Salim Group Conducts IDR 498 Billion Private Placement for Subsidiary Expansion

Property issuer jointly owned by Agung Sedayu Group and Salim Group, PT Pantai Indah Kapuk Dua Tbk. (PANI), will conduct its fourth Private Placement (PMTHMETD IV) as part of its strategy to strengthen its capital structure and support the business development of its subsidiaries. Referring to the Extraordinary General Meeting of Shareholders (EGMS) held on June 26, 2024, and previous disclosures, the company will issue 72.48 million new shares with a nominal value of IDR 100 per share. Through this corporate action, PANI has the potential to raise approximately IDR 498.28 billion. The fresh funds obtained will be used to strengthen the company's financial position and support the operational continuity and business expansion of two subsidiaries, namely PT Panorama Eka Tunggal and PT Karunia Utama Selaras. All newly issued shares under this corporate action will be absorbed by non-affiliated investors, namely PT Victoria Jaya Abadi and Providentia Wealth Management Ltd. In this PMTHMETD IV, the company set the exercise price at IDR 6,875 per share, which complies with Indonesia Stock Exchange regulations requiring the execution price to be at least 90% of the average closing share price over the previous 25 consecutive trading days before the private placement submission. Following the completion of the private placement, PANI's issued and fully paid shares will increase from 18.117 billion shares to 18.189 billion shares, while its paid-up capital will rise to approximately IDR 1.82 trillion. (Bisnis Indonesia)

TINS: TINS Schedules 50% Profit Dividend Distribution with Attractive Yield

PT Timah Tbk. (TINS) will distribute a total dividend of IDR 656.81 billion, equivalent to 50% of its 2025 net profit of IDR 1.31 trillion. As a result, shareholders will receive a cash dividend of IDR 88.189 per share. Based on the company's closing share price on June 15, 2026, at IDR 3,480 per share, TINS' dividend yield stands at approximately 2.53%. The remaining IDR 656.81 billion, or 50% of net profit, will be allocated as retained earnings. Based on the Annual General Meeting of Shareholders (AGMS) resolution held on June 12, 2026, the cum dividend date for the regular and negotiated markets is set for June 23, 2026, followed by the ex-dividend date on June 24, 2026. For the cash market, the cum dividend date is June 25, 2026 and the ex-dividend date is June 26, 2026. The recording date for shareholders eligible to receive the dividend is June 25, 2026 at 16:00 WIB, while the dividend payment will be made on July 10, 2026. (Emiten News)

Domestic & Global News

Domestic News

Bahlil Says IDR 22.4 Trillion of 2027 ESDM Budget Will Be Allocated for Public Programs, Here Are the Priorities

The Ministry of Energy and Mineral Resources (ESDM) has allocated the majority of its 2027 budget for programs that directly benefit the public. A total of IDR 22.48 trillion, or around 82% of the total indicative budget ceiling of IDR 27.34 trillion, will be focused on energy infrastructure development and expanding national energy access. Minister of ESDM Bahlil Lahadalia stated that only a small portion of the ministry's budget will be used for operational expenses, while the remainder will support various priority programs that directly impact communities. "Only 13% of the total ESDM Ministry budget ceiling will be used for ESDM operations, as we are focusing all available funds on programs that directly benefit the public," Bahlil said during a working meeting with Commission XII of the House of Representatives (DPR RI) in Jakarta on Monday (June 16, 2026), as quoted from the official ESDM Ministry website. The government's priority programs include the development of city gas networks (jargas), gas transmission pipeline projects, the village electrification program (lisodes), electricity installation assistance (BPBL), and energy conversion programs for households and the agricultural sector. One of the largest allocations, amounting to IDR 5.21 trillion, is designated for city gas network development as part of efforts to reduce dependence on LPG. Additionally, the strategic Dumai-Sei Mangkei (Dusem) gas pipeline project will receive IDR 3.95 trillion to strengthen gas distribution from surplus regions to areas in need across Sumatra and Java. Among all planned programs, village electrification receives the largest allocation of IDR 9.75 trillion. Meanwhile, the BPBL program for low-income households will receive IDR 520 billion to expand electricity access across various regions. The government will also continue the development of the Semarang-Solo gas transmission pipeline with a budget of IDR 702.38 billion and the Cirebon-Bandung gas transmission pipeline worth IDR 577.56 billion. In the renewable energy sector, the government has allocated IDR 635.2 billion for the electric motorcycle program, IDR 815.6 billion for the electric stove program, and IDR 58.58 billion for the development of micro-hydropower plant (PLTMH) infrastructure. (Emiten News)

Global News

Iran-U.S. Peace Deal, Vice President JD Vance Optimistic Strait of Hormuz Will Remain Toll-Free

U.S. Vice President JD Vance expressed optimism that the peace agreement between Washington and Tehran will keep the Strait of Hormuz open without any tolls in the long term. However, shipping industry players believe there are still many uncertainties regarding security and shipping mechanisms in the strategic energy route. "We hope the strait will remain open toll-free over the long term, and that will be discussed further in technical negotiations," Vance said, quoted by CNBC International on Tuesday (June 16, 2026). Iranian state media previously reported that the Strait of Hormuz would be opened for toll-free shipping for 60 days. After the period ends, the management of the shipping route will be handled by Iran and Oman, according to Tasnim News Agency. The United States and Iran are scheduled to sign an agreement to end the conflict on Friday (June 19, 2026) in Switzerland. President Donald Trump previously stated that the agreement includes the reopening of the Strait of Hormuz without fees in exchange for the termination of the U.S. naval blockade against Iran. Vance said Iranian Parliament Speaker Mohammad Bagher Ghalibaf and Foreign Minister Abbas Araghchi are expected to represent Tehran in the negotiations. "There are many important details that still need to be resolved. We will sit down and discuss the path forward regarding these various details," Vance said. According to him, ship traffic in the Strait of Hormuz has increased over the past 24 hours. However, ship-tracking company Kpler has not observed a significant surge in the number of vessels passing through or a mass departure of ships from the Persian Gulf. Kpler Head of Commodities Research Matt Smith said vessel movements remain relatively limited despite the announcement of the agreement. Meanwhile, Frontline Chief Executive Officer (CEO) Lars Barstad believes shipping traffic will return quickly once the agreement is officially signed. "I hope there will be more detailed clarity regarding shipping protocols, but hopefully that will be addressed in the coming days," Barstad said. Frontline operates around 80 oil tankers worldwide. Currently, five of the company's tankers are still stranded in the Persian Gulf. Meanwhile, global shipping association Bimco warned that statements from the U.S. and Iran regarding the agreement have yet to provide certainty on the implementation timeline or safe shipping routes through the Strait of Hormuz. Bimco Head of Safety and Security Jakob Larsen said security conditions for the shipping industry remain highly volatile. "Due to the lack of details and a history of overly optimistic statements, we assess that the security situation for the shipping industry remains highly risky. It is still too dangerous for ships to start transiting at this time," he said. Larsen added that the threat of sea mines in the Strait of Hormuz remains a major concern. U.S. Secretary of State Marco Rubio previously told Congress that Iran had placed mines in several critical areas along the shipping route. (Bisnis Indonesia)

NHKSI Stock Coverage

	Last Price	End of Last Year Price	Target Price	Upside Potential	1 Year Change	Market Cap (IDR Tn)	Price/EPS (TTM)	Price/BVPS	Return on Equity (%)	Dividend Yield TTM (%)	Revenue Growth (%)	EPS Growth YoY TTM (%)	Adj Beta
Finance													
BBRI	IDR 2,990	IDR 3,660	IDR 4,300	43.8%	-26.2%	453.16	7.70	1.33	18.34	11.57	6.34	1.37	0.98
BBCA	IDR 6,275	IDR 8,075	IDR 8,800	40.2%	-26.2%	773.55	13.32	2.98	22.98	4.80	5.22	3.52	0.80
BBNI	IDR 3,800	IDR 4,370	IDR 5,050	32.9%	-10.4%	141.73	6.97	0.88	12.33	9.20	5.48	-5.56	0.92
BMRI	IDR 4,500	IDR 5,100	IDR 5,600	24.4%	-13.5%	420.00	7.18	1.38	20.92	10.60	8.92	3.91	0.90
TUGU	IDR 1,100	IDR 1,165	IDR 1,990	80.9%	13.4%	3.91	5.36	0.42	7.44	9.09	51.25	77.18	0.77
Consumer Non-Cyclicals (Consumer Goods - Retail)													
INDF	IDR 6,650	IDR 6,775	IDR 7,750	16.5%	-6.3%	58.39	5.35	0.76	15.07	4.21	6.66	22.46	0.67
ICBP	IDR 6,600	IDR 8,200	IDR 9,700	47.0%	-35.1%	76.97	8.42	1.41	17.86	3.79	3.10	23.81	0.56
CPIN	IDR 3,410	IDR 4,510	IDR 5,060	48.4%	-22.3%	55.92	8.37	1.52	19.51	5.28	4.78	47.28	0.75
JFPA	IDR 1,910	IDR 2,620	IDR 3,300	72.8%	-5.0%	22.40	4.32	1.08	28.04	7.33	8.81	69.39	0.75
SSMS	IDR 815	IDR 1,535	IDR 2,750	237.4%	-49.2%	7.76	5.85	2.98	40.63	10.31	42.89	28.63	0.68
AYAM	IDR 340	IDR 432	IDR 500	47.1%	137.8%	1.36	702.45	6.35	0.90	0.00	-26.09	-77.81	0.71
WINE	IDR 178	IDR 206	IDR 230	29.2%	-24.6%	0.48	13.11	1.41	11.22	1.97	0.68	-14.60	0.89
Consumer Cyclicals													
FILM	IDR 1,800	IDR 14,500	IDR 6,750	275.0%	-32.9%	19.60	0.00	5.72	-8.29	0.00	8.87	0.00	1.60
ERAA	IDR 378	IDR 408	IDR 476	25.9%	-6.4%	6.03	4.13	0.62	16.14	5.03	17.35	47.41	0.97
HRTA	IDR 2,170	IDR 2,150	IDR 590	-72.8%	317.3%	9.99	7.92	2.74	41.09	1.84	144.39	158.00	0.70
Healthcare													
KLBF	IDR 740	IDR 1,205	IDR 1,800	143.2%	-34.8%	34.64	9.27	1.38	15.13	2.70	8.27	7.66	0.71
SIDO	IDR 380	IDR 540	IDR 560	47.4%	-32.1%	11.40	9.83	3.43	32.82	9.74	4.10	12.83	0.61
Infrastructure & Teleco													
TLKM	IDR 2,930	IDR 3,480	IDR 3,400	16.0%	21.6%	290.25	17.75	2.15	11.57	7.25	-2.15	-25.35	1.01
JSMR	IDR 2,660	IDR 3,410	IDR 3,600	35.3%	-33.2%	19.31	5.50	0.52	9.74	5.87	-5.88	-27.55	0.74
TOWR	IDR 390	IDR 585	IDR 1,070	174.4%	-22.8%	23.05	5.75	0.81	16.07	3.53	4.65	14.23	0.91
TBIG	IDR 1,375	IDR 2,680	IDR 1,900	38.2%	-30.9%	31.15	21.95	2.47	12.32	1.73	0.61	-1.52	0.58
MTEL	IDR 505	IDR 700	IDR 700	38.6%	-10.6%	42.20	19.03	1.22	6.33	5.02	2.43	1.19	0.71
WIFI	IDR 1,690	IDR 3,250	IDR 4,080	141.4%	-6.1%	8.97	13.20	1.20	11.52	0.12	146.99	72.66	1.27
INET	IDR 210	IDR 467	IDR 580	176.2%	250.0%	4.70	95.32	1.29	1.89	0.02	201.67	1469.40	1.47
Property & Real Estate													
CTRA	IDR 585	IDR 830	IDR 1,400	139.3%	-22.0%	10.84	4.30	0.44	10.70	4.10	12.77	9.45	0.91
PANI	IDR 6,875	IDR 12,600	IDR 18,500	169.1%	-30.9%	124.55	72.14	4.50	6.84	0.07	52.37	204.13	1.50
PWON	IDR 262	IDR 338	IDR 470	79.4%	-22.9%	12.62	5.18	0.55	11.10	4.96	6.60	19.02	0.81
TRIN	IDR 444	IDR 1,130	IDR 2,200	395.5%	469.2%	2.02	138.74	3.37	2.34	0.00	-13.22	0.00	1.91
GPRA	IDR 102	IDR 145	IDR 188	84.3%	25.9%	0.44	8.57	0.32	3.77	4.90	-12.14	-59.14	0.88
Energy (Oil, Metals & Coal)													
MEDC	IDR 1,180	IDR 1,345	IDR 1,500	27.1%	15.1%	29.66	10.94	0.75	7.00	5.11	-0.17	-51.75	0.67
ITMG	IDR 23,375	IDR 21,875	IDR 23,750	1.6%	1.9%	26.41	8.17	0.77	9.25	7.40	-18.37	-52.14	0.42
INCO	IDR 5,075	IDR 5,175	IDR 4,930	-2.9%	123.6%	53.49	31.79	1.07	3.51	1.53	4.19	33.42	0.95
ANTM	IDR 3,130	IDR 3,150	IDR 1,560	-50.2%	91.4%	75.22	8.87	1.94	23.39	4.85	22.33	53.15	0.78
ADRO	IDR 2,320	IDR 1,810	IDR 3,680	58.6%	25.7%	68.18	7.61	0.77	10.32	11.35	-9.87	-53.88	0.71
NCKL	IDR 905	IDR 1,125	IDR 1,030	13.8%	31.2%	57.10	5.70	1.36	26.88	3.35	9.89	42.23	1.15
CUAN	IDR 745	IDR 2,340	IDR 2,500	235.6%	15.5%	83.75	35.07	13.86	42.83	0.00	51.63	4.72	1.79
PTRO	IDR 4,450	IDR 10,925	IDR 4,300	-3.4%	82.4%	44.88	87.77	9.69	11.47	0.00	28.32	179.96	2.03
UNIQ	IDR 104	IDR 356	IDR 810	678.8%	-81.4%	0.33	44.81	0.71	1.61	0.00	-14.54	-89.40	0.84
RMKE	IDR 2,330	IDR 5,925	IDR 7,000	200.4%	343.8%	10.19	41.66	5.21	13.12	1.29	-9.92	-16.69	1.53
Basic Industry													
AVIA	IDR 332	IDR 505	IDR 560	68.7%	-18.2%	20.57	10.98	1.98	18.13	6.93	8.73	8.31	0.72
Industrial													
UNTR	IDR 22,750	IDR 29,500	IDR 32,000	40.7%	-3.4%	84.86	6.72	0.84	12.69	7.31	-2.33	-32.50	0.78
ASII	IDR 4,890	IDR 6,700	IDR 5,475	12.0%	-0.6%	197.96	6.23	0.84	13.96	7.98	-1.55	-5.04	0.80
Technology													
CYBR	IDR 620	IDR 898	IDR 1,470	137.1%	78.2%	8.35	604.53	32.75	6.39	0.00	62.13	-72.52	0.67
GOTO	IDR 50	IDR 64	IDR 70	40.0%	-39.8%	59.56	0.00	1.66	-2.00	0.00	15.27	85.92	0.66
Transportation (Toll Road, Logistic & Shipping)													
ASSA	IDR 660	IDR 1,125	IDR 900	36.4%	24.5%	2.44	5.88	1.06	19.08	6.06	20.86	51.00	1.19
BIRD	IDR 1,610	IDR 1,700	IDR 1,900	18.0%	5.9%	4.03	6.44	0.63	10.09	7.45	13.20	-1.40	0.72
IPCC	IDR 1,245	IDR 1,385	IDR 1,500	20.5%	60.6%	2.26	8.77	1.60	18.83	7.64	12.78	14.74	0.73
SMDR	IDR 300	IDR 392	IDR 400	33.3%	30.4%	4.91	5.25	0.50	8.65	3.83	8.72	-16.74	0.94
SOCI	IDR 330	IDR 498	IDR 1,110	236.4%	115.5%	2.33	12.68	0.32	2.47	0.61	-6.23	-39.10	1.40
BULL	IDR 388	IDR 420	IDR 800	106.2%	226.1%	6.01	9.77	1.58	17.23	0.00	3.68	247.96	1.77
JSMR	IDR 2,660	IDR 3,410	IDR 3,450	29.7%	-33.2%	19.31	5.50	0.52	9.74	5.87	-5.88	-27.55	0.74

Global Domestic Economic Calendar

Date	Country	Jakarta Hour	Event	Period	Consensus	Actual Result	Previous
Monday, 15 June 2026	US	19.30	Empire Manufacturing	Jun	12.5	-	19.6
	US	20.15	Industrial Production MoM	May	0.2%	-	0.7%
	China		Money Supply M2 YoY	May	8.6%	-	8.6%
Tuesday, 16 June 2026	US	19.30	Housing Starts	May	1430k	-	1465k
	China	09.00	Industrial Production YoY	May	4.3%	-	4.1%
	China	09.00	Retail Sales YoY	May	0.0%	-	0.2%
Wednesday, 17 June 2026	US	18.00	MBA Mortgage Applications	Jun-12	-	-	10.8%
	US	19.30	Retail Sales Advance MoM	May	0.5%	-	0.5%
	US	21.00	Durable Goods Orders	Apr F	-	-	-
	US	21.00	ISM Service Index	May	53.5	-	53.6
Thursday, 18 June 2026	US	01.00	FOMC Rate Decision (Upper Bound)	Jun-17	3.75%	-	3.75%
	US	19.30	Initial Jobless Claims	Jun-13	-	-	229k
	US	21.00	Leading Index	May	-	-	0.1%
	Indonesia	14.20	BI Rate	Jun-18	5.75%	-	5.5%

Source: Bloomberg

Corporate Calendar

Date	Event	Company
Monday, 15 June 2026	Right Issue (Cum Date)	RMKO BSSR BPTR SONA GRPH IBFN UCID CPRO COIN KDTN SOLA LAND ITIC BELI CGAS PURI JAST RSCHH RCCC TAMA PJHB DIMAS MORA HOMI WINE TOOL GSMF MSIE POSA
	Dividend (Cum Date)	BBCA TOSK SBMA AMIN TSPC KIJA IFII BPPI IDEA BALI GHON SMSM
Wednesday, 17 June 2026	Dividend (Cum Date)	KBLM TLKM ELSA OMED PTSN ISSP
	RUPS	ROCK MANG NANO UDNG PALM ASSA DOSS VRNA NFCX CCSI BSDE MKNT ECII STRK PSAT PNB INPC BACA JIHD ELTY TRUK MCAS AKKU ADES LIVE JARR CLPI DUTI VTNV ELIT
Thursday, 18 June 2026	Dividend (Cum Date)	HATM ASPR MFMI MOLI SCNP DAAZ IGAR TBIG SCCO BLES MIKA BBMD DSNB
	RUPS	TFAS ARTA BUMI ESSA YELO SDMU BIRD BOGA DMMX AMMS BTEK MKNT BLTZ KGI INPP LMAX SAMF OKAS AMAR PGJO BUKK MAPB PPRI OPMS CFIN ALII KETR GOTO BEST
Friday, 19 June 2026	Dividend (Cum Date)	ACES
	RUPS	DVLA SMLB SSIA DMND CTTH FMII BRRC ADCP INTA SWID TBLA DFAM CARE PTMR BUDI LOPI PSDN PSKT WOOD APIC PTMP DART PANS BESS IIPK WGSB IDPR SHID WBSA PTIS GULA WOMF

Source: IDX

Global Indices

Index	Last	Change	%
Dow Jones	51,671.0	468.8	0.9%
S&P 500	7,554.3	122.8	1.7%
NASDAQ	30,543.9	907.97	3.1%
STOXX 600	634.4	1.23	0.2%
FTSE 100	10,430.6	-41.1	-0.4%
DAX	24,894.0	258.71	1.1%
Nikkei	69,317.5	3297.46	5.0%
Hang Seng	24,842.7	124.57	0.5%
Shanghai	4,891.7	114.39	2.4%
KOSPI	8,546.0	422.4	5.2%
EIDO	12.7	0.37	3.0%

Source: Bloomberg

Commodities

Commodity	Last	Change	%
Gold (\$/Troy Oz.)	4,311.7	92.36	2.2%
Brent Oil (\$/Bbl)	83.2	-4.16	-4.8%
WTI Oil (\$/Bbl)	80.8	-4.13	-4.9%
Coal (\$/Ton)	146.4	-2.55	-1.7%
Nickel LME (\$/MT)	17,761.0	73.5	0.4%
Tin LME (\$/MT)	55,076.0	1,519.0	2.8%
CPO (MYR/Ton)	4,485.0	26.0	-0.6%

Source: Bloomberg

Sectors

Index	Last	Change	%
Finance	1,384.5	68.8	5.2%
Energy	2918.867	66.978	2.3%
Basic Materials	1686.695	114.164	7.3%
Consumer Non-Cyclicals	644.84	17.151	2.7%
Consumer Cyclical	923.376	34.325	3.9%
Healthcare	1387.671	-9.41	-0.7%
Property	766.614	15.252	2.0%
Industrial	1611.579	69.557	4.5%
Infrastructure	1818.677	51.689	2.9%
Transportation & Logistic	1749.403	50.119	2.9%
Technology	6695.325	111.824	1.7%

Source: Bloomberg

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