Morning Brief

Monday, 15 June 2026

NH KORINDO SEKURITAS INDONESIA | naik

Today's Outlook

US MARKET: Wall Street closed higher on Friday, driven by hopes of a peace agreement between the U.S. and Iran, as well as the strong market debut of SpaceX shares. Market sentiment was also supported by improving U.S. consumer confidence data and easing inflation expectations.

The S&P 500 Index rose 0.5% to 7,430.86, the Dow Jones gained 0.7% to 51,202.29, and the NASDAQ advanced 0.3% to 25,888.84. After facing pressure due to concerns over potential Federal Reserve interest rate hikes and the cooling AI stock rally, the U.S. stock market managed to recover and recorded weekly gains.

SpaceX shares closed around 19% above their IPO price, with a valuation exceeding USD 2 trillion after raising USD 75 billion in the largest IPO in history. The successful IPO became an important indicator for the prospects of other major AI company IPOs such as OpenAI and Anthropic.

From the economic side, the University of Michigan consumer sentiment index increased to 48.9 in June from 44.8 in May, supported by lower gasoline prices. One-year inflation expectations declined to 4.6% from 4.8%, while long-term inflation expectations fell to 3.4% from 3.9%.

Although inflation data showed improvement, inflation remains above the Fed's target and the labor market remains strong, keeping expectations for further interest rate hikes in place.

EUROPEAN MARKET: European stocks surged on Friday, approaching their highest levels in nearly three months after the strongest signals yet emerged that a peace agreement between Iran and the U.S. is getting closer.

The STOXX 600 Index rose 1.9%, reaching its highest level since February 27 and potentially erasing all losses since the U.S.-Iran conflict began, marking its strongest daily gain in more than a month.

Gains were seen across major European markets. Germany's DAX rose 1.7%, France's CAC 40 surged 1.8% to its highest level in nearly two months, the UK's FTSE 100 gained 1.6%, and Italy's FTSE MIB climbed 2% to a new record high.

ASIAN MARKET: Asian stocks surged on Friday after U.S. President Donald Trump expressed optimism regarding a peace agreement with Iran. Technology and semiconductor stocks also rebounded strongly after facing pressure in recent sessions.

South Korea's KOSPI was the best-performing index in Asia, jumping more than 8%, supported by gains in major chip stocks. Japan's Nikkei 225 rose 3.5% and TOPIX gained 1.7%, with market attention turning to the upcoming Bank of Japan meeting, where policymakers are expected to consider raising interest rates due to energy-driven inflation pressures.

In Hong Kong, the Hang Seng advanced, supported by technology and internet stocks, including Alibaba, which gained 2% after reports that it made a USD 1.5 billion offer to acquire Chinese grocery retailer Pupu to strengthen its online grocery business.

Meanwhile, China's CSI 300 and Shanghai Composite both jumped 1.6%, as regional market risk sentiment improved.

COMMODITIES: Oil prices fell to their lowest level since March on Monday after U.S. President Donald Trump and Iran's Deputy Foreign Minister stated that they had reached an initial agreement to end the war and reopen shipping routes through the Strait of Hormuz.

Brent crude fell 4.1% to USD 83.75 per barrel, while WTI declined 4.72% to USD 80.87 per barrel, extending losses of more than 3% recorded on the previous Friday.

The U.S. and Iran are reportedly set to sign a memorandum of understanding in Switzerland on Friday, with Pakistan acting as a mediator. Trump stated that the Strait of Hormuz would be reopened without toll fees and the U.S. naval blockade on Iranian ports would be lifted. The draft agreement also mentions reopening the Strait of Hormuz within 30 days under Iran's arrangements.

The market is now monitoring how quickly Middle Eastern oil producers can restore production and exports after disruptions caused by the war, as well as whether shipping activity in the region can return to normal.

INDONESIA: The JCI closed higher by 2.07% to 6,007.66 in Friday's trading, supported by gains in several major index movers such as BBCA, DSSA, TPIA, and commodity-based stocks including AMMN, BUMI, ANTM, and others, following greater clarity regarding DSI's role as a supervisory body only.

The next support level is the psychological area of 6,000, while the next resistance level is around 6,150. The key issue currently being monitored is whether Indonesia will maintain its status as an MSCI emerging market. Investors considering buying should pay attention to support and resistance levels, as the market remains highly volatile and fragile toward ongoing issues.

JCI

6007.7 +121.6 (+2.07%)

Volume (bn shares)	50.14
Value (IDR tn)	19.80

Up	Down	Unchanged
371	282	157

Most Active Stock

Stock	Val	Stock	Val
BBCA	2.50 T	BUMI	1.03 T
TPIA	2.46 T	AMMN	574.5 B
BBRI	1.29 T	TLKM	529.0 B
DSSA	1.09 T	ANTM	497.1 B
BMRI	1.03 T	CUAN	485.8 B

Foreign Transaction

Volume (bn shares)	4.91
Value (IDR tn)	5.46
Net Buy (Sell)	555.63 B

Top Buy	NB Val	Top Sell	NS Val
BBCA	192. 9	BBRI	371.7
DSSA	175.1	BMRI	168.1
TPIA	160.3	ASII	102.2
AMMN	96.4	BBNI	37.8
BRMS	76.4	AADI	35.6

Government Bond Yield & FX

	Last	Change	%
Tenor: 10 years	7.42	1.21	19.4%
USDIDR	17.870	-123	-0.7%
KRWIDR	11.77	0.028	0.2%

IHSG

WAIT AND SEE

REACHED RESISTANCE, POTENTIAL PULLBACK

Support	5300-5400 / 4800-4900
Resistance	6000-6150 / 6600-6700 / 6900-7000

Stock Pick

BUY ON WEAKNESS PANI – Pantai Indah Kapuk Dua Tbk

Entry	<6600
TP	7400 / 8000 / 8400
SL	<6000

BUY ON BREAK INCO – Vale Indonesia Tbk

Entry	>4900
TP	5500-5700 / 6300 / 7000
SL	<4500

BUY ON WEAKNESS **HRUM – Harum Energy Tbk**

Entry	<765
TP	820-830 / 970-1000
SL	<700

SPECULATIVE BUY **DEWA – Darma Henwa Tbk**

Entry	330
TP	380-400 / 460-480
SL	<300

SPECULATIVE BUY **BUMI – Bumi Resources Tbk**

Entry	157
TP	180-190 / 200 / 240
SL	<136

Company News

TAMA: Suddenly Cancels IDR 65.4 Billion Asset Sale in South Jakarta

PT Lancartama Sejati Tbk (TAMA) has canceled its plan to divest two property assets located in the premium Kebayoran Baru area, South Jakarta, with a total value of IDR 65.4 billion, which was previously scheduled to obtain shareholder approval through an Extraordinary General Meeting of Shareholders (EGMS). The meeting was planned to be held on June 15, 2026.TAMA Corporate Secretary, Destry Sianturi, stated that the company decided to halt the material transaction process after conducting further adjustments and assessments regarding the divestment plan. "The Company has decided to cancel the transaction plan due to adjustments and further assessments related to the proposed transaction," said Destry in an information disclosure on Saturday (13/6/2026).Previously, TAMA's management announced plans to sell two assets consisting of land and shophouse buildings located on Jalan Pakubuwono VI No. 99 A-B and Jalan Sultan Hasanuddin No. 51-52, Kebayoran Baru, South Jakarta, to PT Permana Namma Mulia. The cancellation has attracted market attention, considering the asset divestment was viewed as one of the company's strategic moves to strengthen its financial position. As of the end of March 2026, TAMA recorded total liabilities of IDR 144.71 billion, significantly higher than its equity of IDR 31.61 billion, while total assets stood at IDR 176.32 billion.However, management has not yet disclosed any alternative plans following the cancellation of the asset sale. (Emiten News)

OASA: Revenue Plunges 51%, OASA Still Records IDR 42.78 Billion Loss in 2025

PT Maharaksa Biru Energi Tbk (OASA) continued to record losses throughout 2025. OASA posted a 51.2% decline in net operating revenue to IDR 32.58 billion in 2025 compared to IDR 66.77 billion in 2024.Based on the company's financial statements published through the Indonesia Stock Exchange (IDX) on Sunday (14/6/2026), the revenue decline was mainly caused by a weakening construction services business. The segment contributed only IDR 23.72 billion in revenue, dropping sharply from IDR 47.46 billion in the previous year. Meanwhile, revenue from goods sales increased slightly to IDR 8.86 billion from IDR 8.31 billion. In line with the decline in business activities, cost of revenue was reduced by 49.24% to IDR 27.17 billion from IDR 53.53 billion. However, gross profit still declined by 59.12% to IDR 5.41 billion from IDR 13.24 billion in the previous year. At the operational level, pressure continued. Operating expenses increased to IDR 49.08 billion from IDR 46.66 billion. Net finance expenses also rose to IDR 3.22 billion from IDR 3.02 billion. Nevertheless, several items helped reduce the pressure on performance. Final income tax expenses declined to IDR 628.64 million from IDR 1.41 billion. Net foreign exchange losses also narrowed to IDR 77.39 million from IDR 168.23 million. Interestingly, other net income turned into a gain of IDR 7.38 billion after recording a loss of IDR 31.28 billion in 2024. This improvement helped support the reduction in the company's net loss.As a result, loss for the year reached IDR 45.37 billion, narrowing by 28.55% compared to a loss of IDR 63.50 billion in 2024. Meanwhile, loss attributable to owners of the parent entity decreased further by 31.87% to IDR 42.78 billion from IDR 62.80 billion. (Emiten News)

JELI: INACO Ready for IPO, Offers 25.9% Shares to the Public at IDR 900–IDR 1,120

PT Niramas Utama Tbk (JELI), the producer behind the INACO brand, is opening public funding access through its Initial Public Offering (IPO) under the stock code JELI. The company will release 350 million new shares to the market, equivalent to 25.93% of total shares after the IPO. The bookbuilding price is set at IDR 900–IDR 1,120 per share from June 15–22, 2026. At the highest price, JELI has the potential to raise IDR 392 billion. Sucor Sekuritas (AZ) acts as the underwriter with a full commitment. JELI’s financial performance in its prospectus recorded a positive anomaly. Net profit in 2025 surged to IDR 39 billion, increasing 22 times or 2,194% from IDR 1.7 billion in 2023, despite revenue declining from IDR 839 billion in 2023 to IDR 753 billion in 2025.As of December 2025, total assets stood at IDR 552 billion, liabilities at IDR 407 billion, and equity at IDR 146 billion. Equity increased by 36.4% over the past two years from IDR 107 billion in 2023.Before the IPO, PT Niramas Utama owned 99.80% of the shares, while Sadikun Wiratno held 0.20%. After the IPO, PT Niramas Utama’s ownership will be diluted to 73.92%, Sadikun Wiratno’s ownership will decrease to 0.15%, and public shareholders (free float) will hold 25.93% of the shares. (Emiten News)

Domestic & Global News

Domestic News

Electricity Flickering Issue in Java, DEN Ensures Power Supply from Cirebon Coal Power Plant Remains Secure

The National Energy Council (DEN) inspected the 1,000 megawatt (MW) Cirebon Expansion Coal-Fired Power Plant (PLTU), operated by PT Cirebon Energi Prasarana (CEP), to ensure the stability of electricity supply. The visit was a swift response from DEN to various issues regarding electricity availability in the Java-Madura-Bali (Jamali) power system, which is currently facing challenges. During the inspection conducted on Saturday (13/6/2026), DEN Stakeholder Member (APK) Muhammad Kholid Syeirazi stated that the visit was also aimed at ensuring the reliability of the Jamali electricity supply system. In addition, DEN reviewed the readiness of the power plant in supporting the national energy transition agenda. "We want to ensure that electricity supply remains secure and directly identify any issues that require attention," Kholid said in an official statement. Kholid explained that the visit was also part of DEN's function in formulating policies and supervising the implementation of national energy policies. According to him, coal-fired power plants still play a dominant role in the national electricity system. Of the total operational power generation capacity, coal-based steam power plants still contribute more than 60% to supporting the electricity system. However, the government has set a long-term policy direction to balance the national energy mix through increasing the utilization of renewable energy (EBT)."Currently, the share of renewable energy in the power generation mix is still around 15.6%. Going forward, we encourage a power generation composition that is no longer dominated by fossil energy. In line with national policy, by 2060 the power generation mix is targeted to be dominated by renewable energy, reaching around 70%," Kholid said. He explained that, besides reviewing the plant's operational performance, DEN also wanted to observe various efforts undertaken by Cirebon Expansion Power Plant in supporting the decarbonization agenda. "We want to directly observe the processes and performance at Cirebon Expansion Power Plant, explore the decarbonization agenda being prepared, including aspects of energy efficiency, thermal efficiency, and emission mitigation measures implemented by the company," he said. Kholid added that the government has established the direction of the national energy transition through Government Regulation No. 40 of 2025 concerning National Energy Policy. According to him, the regulation targets a gradual increase in the renewable energy mix to reach 70–72% by 2060 as part of efforts to achieve net zero emissions (NZE)."In this context, we hope PT Cirebon Energi Prasarana can take a strategic role in supporting the national energy transition through the development and utilization of increasingly green-based energy. This is a tangible contribution to strengthening energy security while reducing dependence on fossil energy," Kholid stated. On the same occasion, Cirebon Power President Director Hisahiro Takeuchi stated that Cirebon Expansion Power Plant is currently operating stably and is able to maintain the reliability of electricity supply to the national power system. The company also reaffirmed its commitment to maintaining harmonious relations with communities surrounding its operational areas. (Bisnis Indonesia)

Global News

US and Iran Reach Peace Agreement, Trump Lifts Strait of Hormuz Blockade

U.S. President Donald Trump announced that a ceasefire agreement with Iran has been reached, which also includes the reopening of the Strait of Hormuz shipping route without any fees. The agreement is expected to end hostilities between the two countries and potentially stabilize global energy supplies. Through a post on Truth Social, Trump stated that the agreement with the Islamic Republic of Iran had been finalized. He also announced the lifting of the U.S. Navy blockade and the reopening of the Strait of Hormuz, which has long been one of the most vital oil distribution routes in the world. "The agreement with the Islamic Republic of Iran is now complete," Trump wrote, as quoted on Monday (15/6/2026)."Congratulations to everyone! I hereby fully authorize the opening of the Strait of Hormuz free of charge and simultaneously authorize the immediate lifting of the United States Navy blockade. Ships of the world, start your engines. Let the oil flow!" Trump added. Trump stated that the agreement would bring peace and security to the Middle East region. He also suggested that a broader peace treaty with Iran could be reached in the near future. "This great agreement will bring peace and security to the entire region," Trump said in a separate post. According to Trump, several previous U.S. presidents had attempted to establish peace with Iran but failed. He claimed that this success was supported by regional leaders who sought long-term peace. Based on a report by Al Jazeera, Pakistani Prime Minister Shehbaz Sharif had earlier announced that the peace agreement had been reached. Sharif stated that the agreement would permanently end military operations across all fronts, including Lebanon. "After intensive talks, we are pleased to announce that a peace agreement between the United States and the Islamic Republic of Iran has been reached. Both sides have declared an immediate and permanent cessation of military operations on all fronts, including in Lebanon," Sharif said. He also expressed appreciation to Qatar, Saudi Arabia, and Türkiye for their roles in the mediation process. According to Sharif, the mediators will hold a series of meetings this week to discuss technical implementation and prepare for the official signing. The announcement came after several days of speculation over the possibility of a peace agreement. Previously, plans for a ceasefire announcement had been overshadowed by an Israeli airstrike on the southern suburbs of Beirut, raising concerns about further escalation of the conflict. (Bisnis Indonesia)

NHKSI Stock Coverage

	Last Price	End of Last Year Price	Target Price	Upside Potential	1 Year Change	Market Cap (IDR Tn)	Price/EPS (TTM)	Price/BVPS	Return on Equity (%)	Dividend Yield TTM (%)	Revenue Growth (%)	EPS Growth YoY TTM (%)	Adj-Beta
Finance													
BBRI	IDR 2,850	IDR 3,660	IDR 4,300	50.9%	-29.6%	431.94	7.34	1.27	18.34	12.14	6.34	1.37	0.98
BBCA	IDR 5,925	IDR 8,075	IDR 8,800	48.5%	-30.3%	730.40	12.58	2.81	22.98	5.67	5.22	3.52	0.80
BBNI	IDR 3,560	IDR 4,370	IDR 5,050	41.9%	-16.0%	132.78	6.53	0.82	12.33	9.81	5.48	-5.56	0.92
BMRI	IDR 4,200	IDR 5,100	IDR 5,600	33.3%	-19.2%	392.00	6.70	1.28	20.92	11.36	8.92	3.91	0.90
TUGU	IDR 1,090	IDR 1,165	IDR 1,990	82.6%	12.4%	3.88	5.31	0.41	7.44	9.17	51.25	77.18	0.77
Consumer Non-Cyclicals (Consumer Goods, Poultry)													
INDF	IDR 6,425	IDR 6,775	IDR 7,750	20.6%	-9.5%	56.41	5.17	0.73	15.07	4.36	6.66	22.46	0.67
ICBP	IDR 6,350	IDR 8,200	IDR 9,700	52.8%	-37.6%	74.05	8.10	1.36	17.86	3.94	3.10	23.81	0.56
CPIN	IDR 3,300	IDR 4,510	IDR 5,060	53.3%	-24.8%	54.11	8.10	1.47	19.51	5.45	4.78	47.28	0.75
JPFA	IDR 1,905	IDR 2,620	IDR 3,300	73.2%	-5.2%	22.34	4.31	1.08	28.04	7.35	8.81	69.39	0.75
SSMS	IDR 745	IDR 1,535	IDR 2,750	269.1%	-53.6%	7.10	5.35	2.72	40.63	11.27	42.89	28.63	0.68
AYAM	IDR 332	IDR 432	IDR 500	50.6%	132.2%	1.33	685.92	6.20	0.90	0.00	-26.09	-77.81	0.71
WINE	IDR 172	IDR 206	IDR 230	33.7%	-27.1%	0.47	12.67	1.36	11.22	2.03	0.68	-14.60	0.89
Consumer Cyclicals													
FILM	IDR 1,780	IDR 14,500	IDR 6,750	279.2%	-33.6%	19.38	0.00	5.65	-8.29	0.00	8.87	0.00	1.60
ERAA	IDR 364	IDR 408	IDR 476	30.8%	-9.9%	5.81	3.97	0.60	16.14	5.22	17.35	47.41	0.97
HRTA	IDR 1,950	IDR 2,150	IDR 590	-69.7%	275.0%	8.98	7.11	2.46	41.09	2.05	144.39	158.00	0.70
Healthcare													
KLBF	IDR 740	IDR 1,205	IDR 1,800	143.2%	-34.8%	34.64	9.27	1.38	15.13	2.70	8.27	7.66	0.71
SIDO	IDR 368	IDR 540	IDR 560	52.2%	-34.3%	11.04	9.52	3.33	32.82	10.05	4.10	12.83	0.61
Infrastructure & Teleco													
TLKM	IDR 2,860	IDR 3,480	IDR 3,400	18.9%	18.7%	283.32	17.32	2.10	11.57	7.43	-2.15	-25.35	1.01
JSMR	IDR 2,600	IDR 3,410	IDR 3,600	38.5%	-34.7%	18.87	5.38	0.51	9.74	6.01	-5.88	-27.55	0.74
TOWR	IDR 344	IDR 585	IDR 1,070	211.0%	-31.9%	20.33	5.08	0.72	16.07	4.00	4.65	14.23	0.91
TBIG	IDR 1,445	IDR 2,680	IDR 1,900	31.5%	-27.4%	32.74	23.07	2.60	12.32	1.64	0.61	-1.52	0.58
MTEL	IDR 498	IDR 700	IDR 700	40.6%	-11.9%	41.61	18.76	1.20	6.33	5.09	2.43	1.19	0.71
WIFI	IDR 1,595	IDR 3,250	IDR 4,080	155.8%	-11.4%	8.47	12.46	1.13	11.52	0.13	146.99	72.66	1.27
INET	IDR 199	IDR 467	IDR 580	191.5%	231.7%	4.45	90.32	1.22	1.89	0.02	201.67	1469.40	1.47
Property & Real Estate													
CTRA	IDR 600	IDR 830	IDR 1,400	133.3%	-20.0%	11.12	4.41	0.45	10.70	4.00	12.77	9.45	0.91
PANI	IDR 6,850	IDR 12,600	IDR 18,500	170.1%	-31.2%	124.10	71.88	4.48	6.84	0.07	52.37	204.13	1.50
PWON	IDR 262	IDR 338	IDR 470	79.4%	-22.9%	12.62	5.18	0.55	11.10	4.96	6.60	19.02	0.81
TRIN	IDR 456	IDR 1,130	IDR 2,200	382.5%	484.6%	2.08	142.49	3.46	2.34	0.00	-13.22	0.00	1.91
GPRA	IDR 105	IDR 145	IDR 188	79.0%	29.6%	0.45	8.82	0.33	3.77	4.76	-12.14	-59.14	0.88
Energy (Oil, Metals & Coal)													
MEDC	IDR 1,225	IDR 1,345	IDR 1,500	22.4%	19.5%	30.79	11.31	0.77	7.00	4.93	-0.17	-51.75	0.67
ITMG	IDR 23,475	IDR 21,875	IDR 23,750	1.2%	2.3%	26.52	8.18	0.77	9.25	7.37	-18.37	-52.14	0.42
INCO	IDR 4,710	IDR 5,175	IDR 4,930	4.7%	107.5%	49.64	29.38	0.99	3.51	1.65	4.19	33.42	0.95
ANTM	IDR 2,850	IDR 3,150	IDR 1,560	-45.3%	74.3%	68.49	8.07	1.76	23.39	5.33	22.33	53.15	0.78
ADRO	IDR 2,280	IDR 1,810	IDR 3,680	61.4%	23.6%	67.01	7.45	0.75	10.32	11.55	-9.87	-53.88	0.71
NCKL	IDR 890	IDR 1,125	IDR 1,030	15.7%	29.0%	56.16	5.60	1.34	26.88	3.41	9.89	42.23	1.15
CUAN	IDR 720	IDR 2,340	IDR 2,500	247.2%	11.6%	80.94	33.76	13.34	42.83	0.00	51.63	4.72	1.79
PTRO	IDR 4,180	IDR 10,925	IDR 4,300	2.9%	71.3%	42.16	82.12	9.06	11.47	0.00	28.32	179.96	2.03
UNIQ	IDR 100	IDR 356	IDR 810	710.0%	-82.1%	0.31	43.09	0.69	1.61	0.00	-14.54	-89.40	0.84
RMKE	IDR 2,250	IDR 5,925	IDR 7,000	211.1%	328.6%	9.84	40.23	5.03	13.12	1.33	-9.92	-16.69	1.53
Basic Industry													
AVIA	IDR 310	IDR 505	IDR 560	80.6%	-23.6%	19.21	10.25	1.85	18.13	7.42	8.73	8.31	0.72
Industrial													
UNTR	IDR 22,500	IDR 29,500	IDR 32,000	42.2%	-4.5%	83.93	6.65	0.83	12.69	7.39	-2.33	-32.50	0.78
ASII	IDR 4,740	IDR 6,700	IDR 5,475	15.5%	-3.7%	191.89	6.04	0.82	13.96	8.23	-1.55	-5.04	0.80
Technology													
CYBR	IDR 615	IDR 898	IDR 1,470	139.0%	76.7%	8.28	599.66	32.49	6.39	0.00	62.13	-72.52	0.67
GOTO	IDR 50	IDR 64	IDR 70	40.0%	-39.8%	59.56	0.00	1.66	-2.00	0.00	15.27	85.92	0.66
Transportation (Toll Road, Logistic & Shipping)													
ASSA	IDR 635	IDR 1,125	IDR 900	41.7%	19.8%	2.34	5.66	1.02	19.08	6.30	20.86	51.00	1.19
BIRD	IDR 1,540	IDR 1,700	IDR 1,900	23.4%	1.3%	3.85	6.16	0.61	10.09	7.79	13.20	-1.40	0.72
IPCC	IDR 1,215	IDR 1,385	IDR 1,500	23.5%	56.8%	2.21	8.56	1.56	18.83	7.83	12.78	14.74	0.73
SMDR	IDR 286	IDR 392	IDR 400	39.9%	24.3%	4.68	4.98	0.48	8.65	4.02	8.72	-16.74	0.94
SOCI	IDR 322	IDR 498	IDR 1,110	244.7%	106.4%	2.27	12.32	0.31	2.47	0.62	-6.23	-39.10	1.40
BULL	IDR 368	IDR 420	IDR 800	117.4%	209.2%	5.70	9.23	1.49	17.23	0.00	3.68	247.96	1.77
JSMR	IDR 2,600	IDR 3,410	IDR 3,450	32.7%	-34.7%	18.87	5.38	0.51	9.74	6.01	-5.88	-27.55	0.74

Global Domestic Economic Calendar

Date	Country	Jakarta Hour	Event	Period	Consensus	Actual Result	Previous
Monday, 15 June 2026	US	19.30	Empire Manufacturing	Jun	12.5	-	19.6
	US	20.15	Industrial Production MoM	May	0.2%	-	0.7%
	China		Money Supply M2 YoY	May	8.6%	-	8.6%
Tuesday, 16 June 2026	US	19.30	Housing Starts	May	1430k	-	1465k
	China	09.00	Industrial Production YoY	May	4.3%	-	4.1%
	China	09.00	Retail Sales YoY	May	0.0%	-	0.2%
Wednesday, 17 June 2026	US	18.00	MBA Mortgage Applications	Jun-12	-	-	10.8%
	US	19.30	Retail Sales Advance MoM	May	0.5%	-	0.5%
	US	21.00	Durable Goods Orders	Apr F	-	-	-
	US	21.00	ISM Service Index	May	53.5	-	53.6
Thursday, 18 June 2026	US	01.00	FOMC Rate Decision (Upper Bound)	Jun-17	3.75%	-	3.75%
	US	19.30	Initial Jobless Claims	Jun-13	-	-	229k
	US	21.00	Leading Index	May	-	-	0.1%
	Indonesia	14.20	BI Rate	Jun-18	5.75%	-	5.5%

Source: Bloomberg

Corporate Calendar

Date	Event	Company
Monday, 15 June 2026	Right Issue (Cum Date)	RMKO
	RUPS	BSSR BPTR SONA GRPH IBFN UCID CPRO COIN KDTN SOLA LAND ITIC BELI CGAS PURI JAST RSCHH RCCC TAMA PJHB DMAS MORA HOMI WINE TOOL GSMF MSIE POSA
	Dividend (Cum Date)	BBCA TOSK SBMA AMIN TSPC KIJA IFII BPII IDEA BALI GHON SMSM
Wednesday, 17 June 2026	Dividend (Cum Date)	KBLM TLKM ELSA OMED PTSN ISSP
	RUPS	ROCK MANG NANO UDNG PALM ASSA DOSS VRNA NFCX CCSI BSDE MKNT ECII STRK PSAT PNBN INPC BACA JIHD ELTY TRUK MCAS AKKU ADES LIVE JARR CLPI DUTI VTNY ELIT
Thursday, 18 June 2026	Dividend (Cum Date)	HATM ASPR MFMI MOLI SCNP DAAZ IGAR TBIG SCCO BLES MIKA BBMD DSNG
	RUPS	TFAS ARTA BUMI ESSA YELO SDMU BIRD BOGA DMMX AMMS BTEK MKNT BLTZ KKGI INPP LMAX SAMF OKAS AMAR PGJO BUKK MAPB PPRI OPMS CFIN ALII KETR GOTO BEST
Friday, 19 June 2026	Dividend (Cum Date)	ACES
	RUPS	DVLA SMLE SSIA DMND CTTH FMII BRRC ADCP INTA SWID TBLA DFAM CARE PTMR BUDI LOPI PSDN PSKT WOOD APIC PTMP DART PANS BESS IIKP WGSH IDPR SHID WBSA PTIS GULA WOMF

Source: IDX

Global Indicies

Index	Last	Change	%
Dow Jones	51,202.3	353.5	0.7%
S&P 500	7,431.5	37.2	0.5%
NASDAQ	29,636.0	189.77	0.6%
STOXX 600	633.2	11.68	1.9%
FTSE 100	10,471.7	167.84	1.6%
DAX	24,635.3	425.59	1.8%
Nikkei	66,020.0	1802.77	2.8%
Hang Seng	24,718.1	468.81	1.9%
Shanghai	4,777.3	54.91	1.2%
KOSPI	8,123.6	359.7	4.6%
EIDO	12.3	0.22	1.8%

Source: Bloomberg

Commodities

Commodity	Last	Change	%
Gold ($/Troy Oz.)	4,219.3	7.07	0.2%
Brent Oil ($/Bbl)	87.3	-3.05	-3.4%
WTI Oil ($/Bbl)	**84.9**	-2.83	**-3.2%**
Coal ($/Ton)	148.9	-2.85	-1.9%
Nickel LME ($/MT)	17,617.4	139.5	0.8%
Tin LME ($/MT)	53,388.0	895.0	1.7%
CPO (MYR/Ton)	**4,475.0** -	76.0	-1.7%

Source: Bloomberg

Sectors

Index	Last	Change	%
Finance	1,315.7	19.0	1.5%
Energy	2851.889	127.001	4.7%
Basic Materials	1572.531	72.734	4.8%
Consumer Non-Cylicals	627.689	17.893	2.9%
Consumer Cyclicals	889.051	23.585	2.7%
Healthcare	1397.081	-8.155	-0.6%
Property	751.362	13.934	1.9%
Industrial	1542.022	57.137	3.8%
Infrastructure	1766.988	20.125	1.2%
Transportation& Logistic	1699.284	72.485	4.5%
Technology	6583.501	56.409	0.9%

Source: Bloomberg

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