

Today's Outlook

US MARKET: Wall Street surged sharply on Thursday after President Donald Trump stated that an agreement to end the war with Iran had been reached and that the final document could potentially be signed in Europe soon. Market optimism increased after Trump canceled planned military strikes against Iran, while peace negotiations between Washington and Tehran continued with diplomatic support from the United Arab Emirates.

The S&P 500 rose 1.7% to 7,393.06, the Dow Jones gained 1.9% to 50,848.38, and the NASDAQ jumped 2.5% to 25,809.66, recording its best daily performance in more than two months.

Media reports stated that the U.S. and Iran were still continuing discussions regarding a preliminary agreement, including a mechanism to release Iran's frozen assets. The first direct meeting between UAE and Iranian security officials since the conflict began also signaled progress in de-escalation efforts.

On the corporate side, SpaceX is set to begin trading on the Nasdaq after pricing its IPO at USD 135 per share, raising USD 75 billion and becoming the largest IPO in U.S. history with a valuation of USD 1.77 trillion.

Meanwhile, Oracle shares fell nearly 8.6% after the company projected capital expenditure of up to USD 95 billion in fiscal year 2027 and planned to raise USD 40 billion in financing, despite reporting quarterly results that exceeded market expectations.

EUROPEAN MARKET: European stocks advanced on Thursday after the European Central Bank (ECB) raised interest rates in line with market expectations, while investors also monitored President Donald Trump's latest threats against Iran.

The STOXX 600 gained 0.6% after previously closing at its lowest level in more than three weeks. The UK's FTSE 100 rose 0.5%, Germany's DAX increased 0.1%, and Italy's FTSE MIB climbed 1%, approaching record highs.

The ECB raised its deposit rate by 25 basis points to 2.25%, marking the first rate increase in nearly three years as policymakers attempted to control persistent inflationary pressures driven by geopolitical tensions and higher energy costs.

The ECB also revised its inflation projections, expecting inflation to reach 3% this year, ease to 2.3% in 2027, and return to its 2% target by 2028. Inflation in the euro area remains above 3%, significantly exceeding the ECB's target, despite continued economic stagnation.

ASIAN MARKET: Asian stocks reversed early losses and edged higher on Thursday, supported by a recovery in technology stocks and hopes for a pause in the U.S.-Iran conflict.

Technology-heavy markets showed improvement, with South Korea's KOSPI rising 0.2% and Japan's Nikkei 225 gaining 0.1%. The KOSPI, which had earlier plunged as much as 4%, recovered some losses as chipmaker SK Hynix rebounded following reports of plans to triple its wafer production capacity. Previously, semiconductor stocks had been heavily pressured due to profit-taking after the strong AI-driven rally in May.

Meanwhile, Hong Kong's Hang Seng fell 1.3% due to weakness in major technology stocks. Alibaba shares declined more than 5% amid concerns over the company's AI prospects, while JD.com fell more than 3% after local media reports stated that the company was under regulatory scrutiny over allegations of false advertising.

Meanwhile, China's CSI 300 fell 0.6% and the Shanghai Composite declined 0.3%, although both indexes recovered from their intraday lows.

COMMODITIES: Oil prices extended losses during Asian trading on Friday and headed for a weekly decline after U.S. President Donald Trump announced that he had canceled planned military strikes against Iran and indicated that a diplomatic agreement was close.

Brent crude fell 1.5% to USD 89.05 per barrel, while WTI declined 1.6% to USD 86.34 per barrel. Both oil benchmarks had previously fallen nearly 3% on Thursday and were on track for weekly losses of more than 4%.

Market sentiment improved after Trump stated that discussions with Iran had reached the highest levels of leadership and that a peace agreement was nearing completion. This prompted traders to reduce the geopolitical risk premium that had previously been reflected in oil prices due to the conflict between the U.S. and Iran.

INDONESIA: The JCI closed lower on Thursday at 5,886.03, pressured by weakness in conglomerate stocks such as TPIA and DSSA, despite support from banking stocks and other conventional large-cap stocks in the index.

The next resistance level is the psychological area of 6,000, and there is potential for the JCI to form a new base due to the late-week correction. Investors are advised to remain cautious amid ongoing market volatility, even though **macroeconomic conditions have once again become a serious focus for the government.**

JCI

5886.0 -16.3 (-0.28%)

Volume (bn shares) 50.14

Value (IDR tn) 19.80

Up

371

Down

282

Unchanged

157

Most Active Stock

Stock	Val	Stock	Val
BBCA	4.08 T	BRPT	1.18 T
TPIA	3.28 T	ANTM	1.14 T
BBRI	2.01 T	BUMI	1.11 T
BMRI	1.50 T	CUAN	1.06 T
DSSA	1.42 T	TLKM	1.05 T

Foreign Transaction

Volume (bn shares) 4.91

Value (IDR tn) 5.46

Net Buy (Sell) 555.63 B

Top Buy	NB Val	Top Sell	NS Val
BBCA	387.9	BBRI	203.7
TPIA	97.2	DSSA	167.0
TLKM	72.8	ASII	145.0
EMAS	58.5	AMMN	69.7
ANTM	55.9	CUAN	63.0

Government Bond Yield & FX

	Last	Change	%
Tenor: 10 years	7.45	1.24	19.9%
USDIRDR	17.993	40	0.2%
KRWIDR	11.74	-0.0542	-0.5%

IHSG WAIT AND SEE



REACHED RESISTANCE, POTENTIAL PULLBACK

Support 5300-5400 / 4800-4900

Resistance 6000-6150 / 6600-6700 / 6900-7000

Stock Pick

SPECULATIVE BUY

EXCL – XLSMART Telecom Sejahtera Tbk



Entry 2610-2500

TP 2900-3000 / 3200-3300

SL <2330

SPECULATIVE BUY

INTP – Indocement Tunggal Prakarsa Tbk



Entry 4160

TP 4400-4450 / 4900-5000

SL <3900

HIGH RISK SPEC BUY

PWON – Pakuwon Jati Tbk



Entry 256
TP 290-300
SL 240

SPECULATIVE BUY

BULL – Buana Lintas Lautan Tbk



Entry 326-320
TP 400-426 / 520-560
SL <256

HIGH RISK SPEC BUY

DSSA – Dian Swastatika Sentosa Tbk



Entry >800
TP 950-1000
SL <690

Company News

SMRA: SMRA Distributes Dividend, Optimistic to Achieve IDR 5.2 Trillion Marketing Sales

PT Summarecon Agung Tbk (SMRA) decided to distribute a cash dividend of IDR 82.54 billion. The dividend allocation represents around 10.76% of the company's 2025 net profit attributable to the parent entity, amounting to IDR 766.55 billion. As a result, investors will receive a dividend of IDR 5 per share. Throughout 2025, SMRA recorded positive operational performance. Supported by the development of nine integrated township areas across Kelapa Gading, Serpong, Bekasi, Bogor, Bandung, Karawang, Makassar, Crown Gading, and Tangerang, the company recorded marketing sales of IDR 5.53 trillion, increasing 27% YoY and surpassing its target of IDR 5 trillion. For 2026, Summarecon targets IDR 5.2 trillion in marketing sales, contributed by projects across its nine integrated township developments. Sales during the first three months of 2026 were also strong, reaching IDR 1.2 trillion, up 37% compared to the same period last year. (Emiten News)

ENRG: ENRG's IDR 4.1 Trillion Rights Issue, Controlling Shareholder Faces 33% Dilution

PT Energi Mega Persada Tbk (ENRG) is preparing to conduct a rights issue worth nearly IDR 4.12 trillion by issuing 13.28 billion new shares. Investors who do not exercise their rights may face a dilution of ownership of up to 33.33%. According to the company's prospectus released on Thursday (June 11, 2026), ENRG will issue 13,282,271,875 new Series B shares at an exercise price of IDR 310 per share, with estimated proceeds reaching IDR 4.117 trillion. The new shares represent 33.33% of the total issued and paid-up capital after the completion of the Rights Issue (PMHMETD IV). Interestingly, ENRG's controlling shareholder, PT Shima Global Kapital, stated that it will not exercise its rights. Instead, 2.33 billion rights owned by Shima will be transferred to PT Bakrie Kalila Investment (BKI). Besides exercising its own 473.4 million rights, BKI will also take over Shima's transferred rights and act as a standby buyer to absorb any remaining new shares not subscribed by other shareholders. (Emiten News)

PEHA: Returns to Profit, Phapros Distributes Dividend Again After Two-Year Hiatus

PT Phapros Tbk (PEHA), a pharmaceutical subsidiary of Kimia Farma (KAEF), received approval to distribute a cash dividend after not distributing profits for the past two years. The Annual General Meeting of Shareholders (AGMS) held on Thursday (June 11, 2026) approved a dividend payout of 15% of 2025 net profit, equivalent to IDR 4.11 billion or IDR 4.89 per share. Based on PEHA's closing share price of IDR 230 per share on June 11, the dividend yield is estimated at 2.13%. The remaining 85% of net profit will be recorded as retained earnings and allocated as reserve funds for capital expenditure (capex) and compliance requirements. Phapros President Director Intan Abdams Katoppo stated that the dividend distribution reflects appreciation for investor loyalty and demonstrates PEHA's stable financial condition with positive cash flow. PEHA's performance improved significantly throughout 2025. The company recorded a net profit of IDR 27.4 billion, a turnaround from a net loss of IDR 290.6 billion in 2024. The improvement was supported by a 26.34% YoY increase in revenue to IDR 940.88 billion. All product segments recorded growth, with the over-the-counter (OTC) segment increasing 43.20%, generic medicine segment rising 13.95%, and ethical medicine segment surging 55%. In terms of efficiency, PEHA reduced its cost of goods sold (COGS) by 5.41% to IDR 448.37 billion from IDR 474.03 billion. Operating expenses also declined 14.64% to IDR 406.43 billion from IDR 476.12 billion in the previous year. According to Intan, the company's cost restructuring strategy has proven effective. The COGS-to-sales ratio significantly decreased to 47.65% in 2025 from 63.65% in 2024, indicating a more efficient production process and improved gross profit margins. (Emiten News)

Domestic & Global News

Domestic News

Cement Prices Potentially to Increase Amid Surge in Coal Prices

Rising coal prices have the potential to push cement price adjustments amid factory utilization that has not fully recovered and weakened consumer purchasing power. Chairman of the Indonesian Cement Companies Association (ASPERSSI), Lilik Unggul Raharjo, stated that the impact of higher coal prices is most felt by private cement producers that do not receive coal supplies under the Domestic Market Obligation (DMO) scheme. According to him, non-state-owned companies purchase coal at market prices referring to the Indonesia Coal Index (ICI). Recently, coal prices for the industry have increased by around USD 20–21 per ton. "The impact on COGM (cost of goods manufactured) or production costs is an increase of around 14% to 17%," Lilik told Bisnis on Thursday (June 11, 2026). The increase in energy costs adds to previous pressures from rising diesel fuel prices and higher costs of several imported components used by the cement industry, including cement bags. Under these conditions, cement producers are expected to have difficulty avoiding selling price adjustments to maintain business margins. However, cement price increases are expected to be lower than the surge in production costs borne by companies. "Manufacturers will certainly adjust prices, although they are not willing to raise them as much as the increase in costs, including coal prices," Lilik said. On the other hand, the performance of the cement industry has started to show improvement this year. Factory utilization until May 2026 was recorded higher than the same period last year. However, rising energy costs risk slowing the recovery. According to Lilik, higher cement prices could also suppress demand if not accompanied by improvements in public purchasing power and increased construction activities. "If people's purchasing power cannot adjust to higher cement prices and infrastructure projects decline, there is potential for demand to fall, which would result in lower factory utilization," he said. Besides rising energy costs, industry players are also monitoring several policies that could increase operational burdens, including the implementation of the Zero Over Dimension Over Loading (Zero ODOL) policy planned to take effect in 2027. ASPERSSI has requested the government to provide an adequate transition period so that businesses have time to make adjustments, especially regarding distribution and logistics costs. "There should be no quick wins policy where ODOL trucks are prohibited from entering toll roads and ports this June, because this would also increase burdens this year," Lilik added. (Bisnis Indonesia)

Global News

Iran Says No Final Decision Made On Deal That Trump Hopes Could Be Signed Soon

President Donald Trump on Thursday said the United States and Iran could sign a peace deal as soon as this weekend that would reopen the Strait of Hormuz to shipping, but Iran countered that it had not reached a final decision on an agreement. The deal, if confirmed, would be the most significant diplomatic breakthrough yet to end the three-month-old war, which has killed thousands and sent global energy prices sharply higher. Iranian media reported Foreign Ministry spokesperson Esmaeil Baghaei as saying that large parts of the text under negotiation have been finalized but Iran would not compromise on its red lines. "We have not reached a final conclusion on this matter," he said. "This is a very important issue that is currently being reviewed by the relevant decision-making bodies." Trump, meanwhile, told reporters at the White House: "We just made a great settlement of the war with Iran." "The strait will officially open as soon as we sign, which could be soon, very soon, maybe over the weekend in Europe," Trump said, adding Vice President JD Vance could sign for the United States. When asked if Iran's Supreme Leader Ayatollah Mojtaba Khamenei approved the deal, Trump said: "I understand the answer is yes." Trump's announcement came after he called off planned military strikes on Iran, citing progress in talks. U.S. stocks rose and oil prices fell on the news. Since mid-March, Trump has repeatedly claimed that a deal with Iran to end the war was close. The two sides have traded strikes this week, straining a ceasefire announced in April. "It's a very strong memorandum of understanding that is a little conceptual," Trump told reporters. Trump has repeatedly said that any peace deal must ensure Iran cannot develop a nuclear weapon. Iran denies it is seeking such a weapon. Iran's demands include the lifting of international sanctions, the release of billions of dollars in frozen assets and recognition of its control of the Strait of Hormuz. (Reuters)

NHKSI Stock Coverage

	Last Price	End of Last Year Price	Target Price	Upside Potential	1 Year Change	Market Cap (IDR Tn)	Price/EPS (TTM)	Price/BVPS	Return on Equity (%)	Dividend Yield TTM (%)	Revenue Growth (%)	EPS Growth YoY TTM (%)	Adj Beta
Finance													
BBRI	IDR 2,850	IDR 3,660	IDR 4,300	50.9%	-29.6%	431.94	7.34	1.27	18.34	12.14	6.34	1.37	1.00
BBCA	IDR 5,825	IDR 8,075	IDR 8,800	51.1%	-31.5%	718.08	12.36	2.76	22.98	5.77	5.22	3.52	0.74
BNNI	IDR 3,500	IDR 4,370	IDR 5,050	44.3%	-17.5%	130.54	6.42	0.81	12.33	9.98	5.48	-5.56	0.90
BMRI	IDR 4,250	IDR 5,100	IDR 5,600	31.8%	-18.3%	396.67	6.78	1.30	20.92	11.22	8.92	3.91	0.89
TUGU	IDR 1,095	IDR 1,165	IDR 1,990	81.7%	12.9%	3.89	5.34	0.42	7.44	9.13	51.25	77.18	0.79
Consumer Non-Cyclicals (Consumer Goods - Retail)													
INDF	IDR 6,225	IDR 6,775	IDR 7,750	24.5%	-12.3%	54.66	5.01	0.71	15.07	4.50	6.66	22.46	0.65
ICBP	IDR 6,250	IDR 8,200	IDR 9,700	55.2%	-38.6%	72.89	7.97	1.34	17.86	4.00	3.10	23.81	0.57
CPIN	IDR 3,260	IDR 4,510	IDR 5,060	55.2%	-25.7%	53.46	8.00	1.46	19.51	5.52	4.78	47.28	0.78
JFPA	IDR 1,860	IDR 2,620	IDR 3,300	77.4%	-7.5%	21.81	4.21	1.05	28.04	7.53	8.81	69.39	0.80
SSMS	IDR 730	IDR 1,535	IDR 2,750	276.7%	-54.5%	6.95	5.24	2.67	40.63	11.51	42.89	28.63	0.68
AYAM	IDR 332	IDR 432	IDR 500	50.6%	132.2%	1.33	685.92	6.20	0.90	0.00	-26.09	-77.81	0.68
WINE	IDR 157	IDR 206	IDR 230	46.5%	-33.5%	0.43	11.57	1.24	11.22	2.23	0.68	-14.60	0.77
Consumer Cyclicals													
FILM	IDR 1,775	IDR 14,500	IDR 6,750	280.3%	-33.8%	19.33	0.00	5.64	-8.29	0.00	8.87	0.00	1.68
ERAA	IDR 354	IDR 408	IDR 476	34.5%	-12.4%	5.65	3.86	0.58	16.14	5.37	17.35	47.41	0.95
HRTA	IDR 1,790	IDR 2,150	IDR 590	-67.0%	244.2%	8.24	6.53	2.26	41.09	2.23	144.39	158.00	0.81
Healthcare													
KLBF	IDR 725	IDR 1,205	IDR 1,800	148.3%	-36.1%	33.94	9.08	1.35	15.13	2.76	8.27	7.66	0.69
SIDO	IDR 370	IDR 540	IDR 560	51.4%	-33.9%	11.10	9.57	3.34	32.82	10.00	4.10	12.83	0.62
Infrastructure & Teleco													
TLKM	IDR 2,870	IDR 3,480	IDR 3,400	18.5%	19.1%	284.31	17.39	2.11	11.57	7.40	-2.15	-25.35	1.05
JSMR	IDR 2,620	IDR 3,410	IDR 3,600	37.4%	-34.2%	19.02	5.42	0.51	9.74	5.96	-5.88	-27.55	0.81
TOWR	IDR 332	IDR 585	IDR 1,070	222.3%	-34.3%	19.62	4.33	0.69	16.07	4.14	4.65	14.23	0.92
TBIG	IDR 1,470	IDR 2,680	IDR 1,900	29.3%	-26.1%	33.31	23.47	2.64	12.32	1.61	0.61	-1.52	0.58
MTEL	IDR 500	IDR 700	IDR 700	40.0%	-11.5%	41.78	18.84	1.20	6.33	5.07	2.43	1.19	0.74
WIFI	IDR 1,535	IDR 3,250	IDR 4,080	165.8%	-14.7%	8.15	11.99	1.09	11.52	0.13	146.99	72.66	1.29
INET	IDR 186	IDR 467	IDR 580	211.8%	210.0%	4.16	84.42	1.14	1.89	0.02	201.67	1469.40	1.44
Property & Real Estate													
CTRA	IDR 580	IDR 830	IDR 1,400	141.4%	-22.7%	10.75	4.26	0.44	10.70	4.14	12.77	9.45	0.90
PANI	IDR 6,275	IDR 12,600	IDR 18,500	194.8%	-37.0%	113.68	65.85	4.11	6.84	0.06	52.37	204.13	1.47
PWON	IDR 256	IDR 338	IDR 470	83.6%	-24.7%	12.33	5.06	0.54	11.10	5.08	6.60	19.02	0.84
TRIN	IDR 462	IDR 1,130	IDR 2,200	376.2%	492.3%	2.10	144.37	3.51	2.34	0.00	-13.22	0.00	1.75
GPRA	IDR 104	IDR 145	IDR 188	80.8%	28.4%	0.44	8.74	0.33	3.77	4.81	-12.14	-59.14	0.90
Energy (Oil, Metals & Coal)													
MEDC	IDR 1,215	IDR 1,345	IDR 1,500	23.5%	18.5%	30.54	11.09	0.76	7.00	4.40	-0.17	-51.75	0.68
ITMG	IDR 22,350	IDR 21,875	IDR 23,750	6.3%	-2.6%	25.25	7.69	0.72	9.25	7.74	-18.37	-52.14	0.38
INCO	IDR 4,270	IDR 5,175	IDR 4,930	15.5%	88.1%	45.00	26.32	0.89	3.51	1.82	4.19	33.42	0.97
ANTM	IDR 2,720	IDR 3,150	IDR 1,560	-42.6%	66.4%	65.36	7.70	1.68	23.39	5.58	22.33	53.15	0.80
ADRO	IDR 2,250	IDR 1,810	IDR 3,680	63.6%	22.0%	66.13	7.26	0.74	10.32	11.71	-9.87	-53.88	0.72
NCKL	IDR 785	IDR 1,125	IDR 1,030	31.2%	13.8%	49.53	4.94	1.18	26.88	3.87	9.89	42.23	1.13
CUAN	IDR 665	IDR 2,340	IDR 2,500	275.9%	3.1%	74.76	30.80	12.17	42.83	0.00	51.63	4.72	1.83
PTRO	IDR 4,010	IDR 10,925	IDR 4,300	7.2%	64.3%	40.45	77.82	8.59	11.47	0.00	28.32	179.96	2.06
UNIQ	IDR 97	IDR 356	IDR 810	735.1%	-82.7%	0.30	41.80	0.67	1.61	0.00	-14.54	-89.40	0.80
RMKE	IDR 2,060	IDR 5,925	IDR 7,000	239.8%	292.4%	9.01	36.83	4.61	13.12	1.46	-9.92	-16.69	1.56
Basic Industry													
AVIA	IDR 312	IDR 505	IDR 560	79.5%	-23.2%	19.33	10.32	1.86	18.13	7.37	8.73	8.31	0.72
Industrial													
UNTR	IDR 21,750	IDR 29,500	IDR 32,000	47.1%	-7.6%	81.13	6.43	0.80	12.69	7.65	-2.33	-32.50	0.78
ASII	IDR 4,700	IDR 6,700	IDR 5,475	16.5%	-4.5%	190.27	5.99	0.81	13.96	8.30	-1.55	-5.04	0.81
Technology													
CYBR	IDR 580	IDR 898	IDR 1,470	153.4%	66.7%	7.81	565.53	30.64	6.39	0.00	62.13	-72.52	0.62
GOTO	IDR 50	IDR 64	IDR 70	40.0%	-39.8%	59.56	0.00	1.66	-2.00	0.00	15.27	85.92	0.67
Transportation (Toll Road, Logistic & Shipping)													
ASSA	IDR 595	IDR 1,125	IDR 900	51.3%	12.3%	2.20	5.30	0.96	19.08	6.72	20.86	51.00	1.15
BIRD	IDR 1,520	IDR 1,700	IDR 1,900	25.0%	0.0%	3.80	6.08	0.60	10.09	7.89	13.20	-1.40	0.71
IPCC	IDR 1,205	IDR 1,385	IDR 1,500	24.5%	55.5%	2.19	8.49	1.55	18.83	7.89	12.78	14.74	0.68
SMDR	IDR 274	IDR 392	IDR 400	46.0%	19.1%	4.49	4.71	0.45	8.65	4.20	8.72	-16.74	0.95
SOCI	IDR 300	IDR 498	IDR 1,110	270.0%	92.3%	2.12	11.34	0.29	2.47	0.67	-6.23	-39.10	1.40
BULL	IDR 326	IDR 420	IDR 800	145.4%	173.9%	5.05	8.08	1.31	17.23	0.00	3.68	247.96	1.72
JSMR	IDR 2,620	IDR 3,410	IDR 3,450	31.7%	-34.2%	19.02	5.42	0.51	9.74	5.96	-5.88	-27.55	0.81

Global Domestic Economic Calendar

Date	Country	Jakarta Hour	Event	Period	Consensus	Actual Result	Previous
Tuesday, 9 June 2026	US	21.00	Existing Home Sales	May	4.08m	-	4.02m
	US	21.00	Wholesale Inventories MoM	Apr F	-	-	0.5%
	US	17.00	NFIB Small Business Optimism	May	96.0	-	95.9
	US	19.30	Trade Balance	Apr	(USD 55b)	-	(USD 60.3b)
	China	-	Exports YoY	May	14.4%	-	14.1%
	China	-	Money Supply M2 YoY	May	8.6%	-	8.6%
Wednesday, 10 June 2026	US	18.00	MBA Mortgage Applications	Jun-05	-	-	-2.3%
	US	19.30	CPI MoM	May	0.5%	-	0.6%
	US	19.30	CPI YoY	May	4.2%	-	3.8%
	US	19.30	Core CPI MoM	May	0.3%	-	0.4%
	China	8.30	PPI YoY	May	3.9%	-	2.8%
	China	8.30	CPI YoY	May	1.3%	-	1.2%
Thursday, 11 June 2026	US	19.30	Initial Jobless Claims	Jun-06	-	-	225k
	US	19.30	PPI Final Demand MoM	May	0.7%	-	1.4%
Friday, 12 June 2026	US	21.00	U. of Mich. Sentiment	Jun P	46.0	-	44.8
	US	20.45	MNI Chicago PMI	May	51.2	-	49.2

Source: Bloomberg

Corporate Calendar

Date	Event	Company
Monday, 8 June 2026	Dividend (Cum Date)	MPMX BUAH CTBN AXIO VICI MTLA META KOCI
Tuesday, 9 June 2026	Dividend (Cum Date)	GUNA JTPE
	Tender Offer (Pay Date)	IATA
	RUPS	LAJU MOLI ASPR DPNS DSSA WIDI SAME SCNP SKBM BTON JSPT DSNG FOLK MIKA TBIG AMAN MTDL DAAZ IGAR BLES SCCO MFMI HATM GDST RSGK BBMD
	RUPS	HADE TGUK ARGO INOV IPCC ANTM MLBI HADE BYAN KSIX GZCO SAPX VISI KIOS FASW TRIN UNSP ACES MKTR SWAT ASRI IMPC OBMD ASBI INDO TFCC DILD PNBS
Thursday, 11 June 2026	RUPS	INPS HGII CMNT OLIV ESTI MKPI INPS BAPA ENAK PADA SRAJ PTBA DGWG PYFA BUVA WSBP PEHA MDIY BABY BATR PWON GDYR TRUE IKAN ASHA BUKA TIFA JGLE SNLK BMHS SMRA AGII CEKA HBAT
Friday, 12 June 2026	Right Issue (Cum Date)	CASH MPPA
	RUPS	KOKA TINS ASPI MCOR NOBU BNBR BCIP CAKK DIGI PEGE RODA AKSI MTSM TBMS COCO ESTA OILS PLAN NSSS EPAC GLVA BOAT FPNI PICO GWSA MTMH BDKR

Source: IDX

Global Indices

Index	Last	Change	%
Dow Jones	50,848.8	930.0	1.9%
S&P 500	7,394.3	127.3	1.8%
NASDAQ	29,446.2	938.15	3.3%
STOXX 600	621.5	3.36	0.5%
FTSE 100	10,303.9	49.07	0.5%
DAX	24,209.7	14.4	0.1%
Nikkei	64,217.3	38	0.1%
Hang Seng	24,249.3	-158.67	-0.7%
Shanghai	4,722.4	-26.18	-0.6%
KOSPI	7,764.0	33.1	0.4%
EIDO	12.1	0	0.0%

Source: Bloomberg

Commodities

Commodity	Last	Change	%
Gold (\$/Troy Oz.)	4,212.3	139.95	3.4%
Brent Oil (\$/Bbl)	90.4	-2.72	-2.9%
WTI Oil (\$/Bbl)	87.7	-2.32	-2.6%
Coal (\$/Ton)	151.8	0.80	0.5%
Nickel LME (\$/MT)	17,477.9	20.1	0.1%
Tin LME (\$/MT)	52,493.0	893.0	1.7%
CPO (MYR/Ton)	4,551.0	13.0	0.3%

Source: Bloomberg

Sectors

Index	Last	Change	%
Finance	1,296.7	17.4	1.4%
Energy	2724.888	-59.026	-2.1%
Basic Materials	1499.797	-66.828	-4.3%
Consumer Non-Cyclicals	609.796	-3.479	-0.6%
Consumer Cyclical	865.466	-5.79	-0.7%
Healthcare	1405.236	10.316	0.7%
Property	737.428	5.108	0.7%
Industrial	1484.885	-11.796	-0.8%
Infrastructure	1746.863	9.732	0.6%
Transportation & Logistic	1626.799	-23.255	-1.4%
Technology	6527.092	35.309	0.5%

Source: Bloomberg

Research Division

Head of Research

Ezaridho Ibutama

Macroeconomics, Consumer Goods,
Poultry, Healthcare

☎ +62 21 5088 ext 9126

✉ ezaridho.ibnutama@nhsec.co.id

Senior Analyst

Leonardo Lijuwardi

Banking, Infrastructure

☎ +62 21 5088 ext 9127

✉ leonardo.lijuwardi@nhsec.co.id

Senior Analyst

Axell Ebenhaezer

Mining, Property

☎ +62 21 5088 ext 9133

✉ axell.ebenhaezer@nhsec.co.id

Research Support

Amalia Huda Nurfalah

Editor & Translator

☎ +62 21 5088 ext 9132

✉ amalia.huda@nhsec.co.id

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PT. NH Korindo Sekuritas Indonesia

Member of Indonesia Stock Exchange

Headquarter Office

SOUTH JAKARTA, DKI JAKARTA

Treasury Tower 51th Floor, District 8, SCBD Lot 28, Jl. Jend. Sudirman No.Kav 52-53, RT.5/RW.3, Senayan, Kebayoran Baru, South Jakarta City, Jakarta 12190

☎ +62 21 5088 9102

Branch Office

BANDUNG

HQuarters Business Residence, 5th Floor Unit D, Jl. Asia Afrika No. 158, Kel. Paledang, Kec. Lengkong, Bandung Jawa Barat – 40261

BALI

Jl. Cok Agung Tresna Ruko Griya Alamanda no. 9 Renon Denpasar, Bali 80226

☎ +62 361 209 4230

PIK

Rukan Eksklusif Blok C No. 32, 3rd Floor, Bukit Golf Mediterania, Pantai Indah Kapuk, Jakarta Utara, Jakarta 14470

☎ +62 21 5089 7480

ITC BSD

Ruko ITC BSD Blok R No. 48, Jalan Pahlawan Seribu, Lekong Wetan, Kec. Serpong, Kel. Serpong Tangerang Selatan - Banten 15311

☎ +62 21 5093 0230

MAKASSAR

Jl. Gunung Latimojong No. 120A Kec. Makassar Kel. Lariang Bangi Makassar, Sulawesi Selatan

☎ +62 411 360 4650

PEKANBARU

Sudirman City Square Jl. Jend. Sudirman Blok A No. 7 Pekanbaru, Riau

☎ +62 761 801 1330

MEDAN

Sutomo Tower 4th Floor Unit G, Jl. Sutomo Ujung No. 28 D, Durian, Medan Timur, Kota Medan, Sumatera Utara - 20235

☎ +62 61 4106 2200

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