

Today's Outlook

US MARKET: Wall Street closed mostly higher on Monday, rebounding from last week's sharp sell-off. Sentiment was supported by gains in semiconductor stocks and easing tensions between Iran and Israel. The S&P 500 rose 0.3%, the Nasdaq gained 0.9%, while the Dow Jones slipped 0.2%.

The market had previously come under pressure following stronger-than-expected U.S. employment data, which increased expectations of further interest rate hikes by the Federal Reserve. This pushed U.S. Treasury yields higher and weighed on technology stocks.

This week's market focus is on the release of U.S. May inflation data, namely the Consumer Price Index (CPI) on Wednesday and the Producer Price Index (PPI) on Thursday, both of which will be key indicators for the Fed's future interest rate decisions.

Within the equity market, semiconductor stocks led gains, with the Philadelphia Semiconductor Index rising 5.6%. Marvell Technology surged 9.6% after being selected for inclusion in the S&P 500 Index and supported by strong growth prospects in its custom-chip business.

EUROPEAN MARKET: European markets closed mixed on Monday as escalating tensions in the Middle East pushed oil prices higher. The situation fueled concerns that rising energy costs could worsen inflation and complicate the European Central Bank (ECB)'s policy outlook ahead of its upcoming meeting.

The Stoxx 600 fell 0.2%, Germany's DAX declined 0.5%, and France's CAC 40 lost 0.2%, while the UK's FTSE 100 edged up 0.1%.

Investors are concerned that higher energy prices could reignite inflationary pressures and force the ECB to raise interest rates again. Eurozone government bond yields climbed to their highest levels in several weeks, with markets now pricing in as many as three ECB rate hikes before year-end. Rising bond yields also weighed on European equities.

ASIAN MARKET: Asian semiconductor stocks declined on Monday as the artificial intelligence (AI)-driven rally that had previously boosted chipmakers began to lose momentum.

In South Korea, SK Hynix fell 5.4% and Samsung Electronics dropped 2%, while LG Electronics tumbled 6.9%. The sell-off briefly dragged the KOSPI Index down as much as 8.8% before it recovered part of its losses. SK Hynix's decline was partly cushioned after the company announced a new partnership with NVIDIA.

Meanwhile, economic data showed that Japan's economy grew 1.8% in the first quarter, below the previous estimate of 2.1%, mainly due to weaker business spending.

COMMODITIES: Oil prices traded relatively flat during Tuesday's Asian session as investors assessed a fragile ceasefire between Israel and Iran after both countries agreed to halt attacks following an appeal by Donald Trump.

August Brent crude futures edged up 0.1% to USD 94.33 per barrel, while WTI crude traded flat at USD 91.29 per barrel. Brent prices had previously surged above USD 98 per barrel on Monday amid escalating military tensions between Israel and Iran but later retreated as signs of de-escalation emerged.

INDONESIA: The JCI extended its decline on Monday, closing at **5,342.14, down 4.5%**, weighed down by weakness in conglomerate and large-cap stocks, including TLKM, which approached its auto-rejection lower limit.

Market sentiment remains under pressure, partly due to concerns over the inversion of Indonesia's government bond yield curve. Unless there is greater clarity and certainty regarding macroeconomic conditions and government economic policies, the market is expected to remain in negative territory.

JCI

5342.1 -252.6 (-4.52%)

Volume (bn shares)	50.14
Value (IDR tn)	19.80

Up	Down	Unchanged
371	282	157

Most Active Stock

Stock	Val	Stock	Val
WIFI	21.4	TPIA	1.1 T
DEWA	19.0	BBCA	1.1 T
TINS	15.3	BMRI	235.7
BDMN	14.2	ANTM	169.9
BUVA	12.5	BBRI	110.8

Foreign Transaction

Volume (bn shares)	4.91
Value (IDR tn)	5.46
Net Buy (Sell)	555.63 B

Top Buy	NB Val	Top Sell	NS Val
MDKA	100.0	BBCA	463.7
ADRO	53.2	BBRI	451.7
DEWA	44.8	TPIA	257.5
TINS	42.9	BMRI	164.1
BIPI	42.8	BREN	146.8

Government Bond Yield & FX

	Last	Change	%
Tenor: 10 years	6.88	0.67	10.7%
USDIIDR	18.020	-13	-0.1%
KRWIDR	11.58	0-.2019	-1.7%

IHSG WAIT AND SEE



STRONG BEARISH MOMENTUM, CONTINUED DOWNTREND

Support 5300-5400 / 4800-4900

Resistance 6000-6150 / 6600-6700 / 6900-7000

Stock Pick

SPECULATIVE BUY **TLKM – Telkom Indonesia (Persero) Tbk**



Entry 2300-2350

TP 2570-2640 / 2760

SL <2240

SPECULATIVE BUY **BREN – Barito Renewables Energy Tbk**



Entry 3590

TP 4000-4200 / 4800

SL <3250

HIGH RISK SPEC BUY

PTRO – Petrosea Tbk



Entry 3460
 TP 4000 / 4800-5200
 SL <3170

HIGH RISK SPEC BUY

UNTR – United Tractors Tbk



Entry 20875
 TP 21600-22000 / 23000 / 23600
 SL <21100

SPECULATIVE BUY

BRMS – Bumi Resources Minerals Tbk



Entry 482
 TP 560 / 630-640
 SL <420

Company News

MYOR: Distributes Jumbo Dividend, Cum Date on June 12, 2026

Mayora Indah (MYOR) has decided to distribute a cash dividend of IDR 1.32 trillion. The dividend allocation represents approximately 45.57% of the company's FY2025 net profit of IDR 2.9 trillion. As a result, investors will receive a final dividend of IDR 60 per share. Based on the company's closing share price of IDR 1,630 on June 8, 2026, MYOR's dividend yield stands at around 3.68%. Furthermore, 0.69% or IDR 2 billion of net profit will be allocated to the statutory reserve fund. The remaining 53.74%, equivalent to IDR 1.58 trillion, will be recorded as retained earnings. The dividend distribution plan for FY2025 was approved at the Annual General Meeting of Shareholders (AGMS) held on June 4, 2026. The cum-dividend date for the regular and negotiated markets is June 12, 2026, while the ex-dividend date is June 15, 2026. The cum-dividend date for the cash market is June 17, 2026, and the ex-dividend date is June 18, 2026. The recording date for shareholders entitled to receive the dividend is June 17, 2026, at 4:00 PM WIB. The cash dividend will be paid on July 7, 2026. (Emiten News)

TLKM: Telkom AGMS Approves IDR 21.9 Trillion Dividend

PT Telkom Indonesia (Persero) Tbk (TLKM) has approved a cash dividend distribution of approximately IDR 21.9 trillion. Of the total amount, around IDR 17.8 trillion comes from the company's FY2025 net profit, while the remaining IDR 4.2 trillion is sourced from retained earnings from previous years. The decision was made at the FY2025 Annual General Meeting of Shareholders (AGMS), which was held virtually on Monday, June 8, 2026. During the meeting, shareholders approved several agenda items, including the utilization of FY2025 net profit, a share buyback program, and changes to the company's management structure to strengthen leadership and support the continued transformation of the Telkom Group in 2026. The dividend payment will be made no later than July 10, 2026. Shareholders whose names are recorded in the company's Shareholders Register at the close of trading on **the Indonesia Stock Exchange (IDX) on June 19, 2026, will be entitled to receive the dividend.** (Emiten News)

KEEN: Distributes IDR 30.13 Billion Cash Dividend

PT Kencana Energi Lestari Tbk (KEEN) has officially announced a cash dividend distribution for FY2025. The decision was made in accordance with the results of the Annual General Meeting of Shareholders (AGMS) held on June 4, 2026. Based on the company's information disclosure, the total cash dividend to be distributed amounts to IDR 30.13 billion. Eligible shareholders will receive a dividend of IDR 8.22 per share. This corporate action is supported by KEEN's solid financial performance throughout 2025. As of December 31, 2025, the company recorded net profit attributable to owners of the parent entity of USD 9,095,975 and unrestricted retained earnings of USD 86,403,761. (Emiten News)

Domestic & Global News

Domestic News

New BGN Chief Outlines Strategy to Revamp Free Nutritious Meal Program, Reorganize Kitchens, and Adjust MBG Scheme for Remote Areas

JAKARTA — National Nutrition Agency (BGN) Head Nanik S. Deyang has unveiled several strategies to improve the Free Nutritious Meal (MBG) program, enhance budget efficiency, and involve school canteens in Indonesia's remote, frontier, and underdeveloped (3T) regions. After being sworn in, Nanik was seen shedding tears in front of President Prabowo Subianto. This was not the first time she had been seen crying in public. In September 2025, Nanik also became emotional after thousands of MBG beneficiaries suffered food poisoning. However, no suspects have yet been named in connection with the incident. Nanik outlined plans for budget-saving measures and periodic evaluations of Nutrition Fulfillment Service Units (SPPG). However, she has yet to disclose any strict sanctions that would be imposed on kitchen operators if students receiving MBG meals suffer food poisoning. "We are focused on budget efficiency so that the program does not burden the state budget, while still maintaining our nutritional targets," Nanik said. She explained that the first step toward improving efficiency would be implementing a moratorium to assess the ideal number of kitchens needed to serve beneficiaries. According to her, this effort is part of a broader reorganization aimed at mapping regional needs more accurately. "We will review whether existing kitchens are already sufficient to serve current beneficiaries or whether there is excess capacity," she said. In addition, Nanik plans to refocus the program's beneficiary base. The goal is to ensure that MBG assistance is directed toward children and recipients who genuinely require nutritional intervention. "We will ensure that the program truly targets children and beneficiaries who need nutritional support. We will reassess whether the current figure of 63 million beneficiaries genuinely requires assistance, or whether the number can be reduced so that we can expand coverage to those who have not yet received support," she explained. Furthermore, Nanik emphasized that BGN's priority in 2026 will be improving the quality of the MBG program rather than expanding its scale. She said the agency would conduct inspections to ensure that all operating kitchens comply with existing technical guidelines. "We have also informed the President that in 2026 our focus will not be on quantity, but on quality. Therefore, we will evaluate whether existing kitchens are operating in accordance with the established technical guidelines," she said. (Bisnis Indonesia)

Global News

Iran and Israel say they have halted strikes on each other for now

Iran and Israel said on Monday they had halted attacks on each other after an appeal from U.S. President Donald Trump, though Tehran warned it would resume hostilities if Israel continued to hit Hezbollah in Lebanon. The most direct confrontation between the two countries since April threatened to wreck Washington's efforts to reach an agreement with Tehran to end their more than three-month-old war. Oil prices rose as much as 5% after the flurry of attacks, then fell when Iran's military said its first wave of strikes on Israel was over. The dollar retreated from its highest level in nearly two months. A source briefed on the matter said Israel had also decided to halt its attacks on Iran. Tehran had fired missiles towards Israeli territory late on Sunday, calling them retaliation for attacks on the Iranian-backed Hezbollah militia on the outskirts of Beirut. Israel then hit Iranian air defense systems and a petrochemical plant that it said was used to produce ballistic missiles. Iran's Islamic Revolutionary Guard Corps said it retaliated with a strike aimed at a similar Israeli plant in the city of Haifa. No deaths were reported by authorities on either side. The latest exchanges complicated Trump's push to end a war that the U.S. and Israel launched on February 28. A ceasefire announced on April 8 paused all-out warfare. But flare-ups in the Gulf have continued. Trump said Israel and Iran both wanted an immediate ceasefire. "Final negotiations on 'Peace' are proceeding, subject to ignorance or stupidity getting in its way," he wrote on social media. U.S. and Israeli officials said Trump and Israeli Prime Minister Benjamin Netanyahu spoke on Monday. (Reuters)

NHKSI Stock Coverage

	Last Price	End of Last Year Price	Target Price	Upside Potential	1 Year Change	Market Cap (IDR Tn)	Price/EPS (TTM)	Price/BVPS	Return on Equity (%)	Dividend Yield TTM (%)	Revenue Growth (%)	EPS Growth YoY TTM (%)	Adj Beta
Finance													
BBRI	IDR 2,590	IDR 3,660	IDR 4,300	66.0%	-36.0%	392.54	6.67	1.15	18.34	13.36	6.34	1.37	1.00
BBCA	IDR 4,850	IDR 8,075	IDR 8,800	81.4%	-42.9%	597.88	10.30	2.30	22.98	6.93	5.22	3.52	0.74
BNNI	IDR 3,010	IDR 4,370	IDR 5,050	67.8%	-29.0%	112.26	5.52	0.70	12.33	11.61	5.48	-5.56	0.90
BMRI	IDR 3,710	IDR 5,100	IDR 5,600	50.9%	-28.7%	346.27	5.92	1.13	20.92	12.86	8.92	3.91	0.89
TUGU	IDR 1,020	IDR 1,165	IDR 1,990	95.1%	5.2%	3.63	4.97	0.39	7.44	9.80	51.25	77.18	0.79
Consumer Non-Cyclicals (Consumer Goods- Retail)													
INDF	IDR 5,925	IDR 6,775	IDR 7,750	30.8%	-16.5%	52.02	4.76	0.67	15.07	4.73	6.66	22.46	0.65
ICBP	IDR 6,000	IDR 8,200	IDR 9,700	61.7%	-41.0%	69.97	7.65	1.28	17.86	4.17	3.10	23.81	0.57
CPIN	IDR 3,150	IDR 4,510	IDR 5,060	60.6%	-28.2%	51.65	7.73	1.41	19.51	5.71	4.78	47.28	0.78
JFFA	IDR 1,780	IDR 2,620	IDR 3,300	85.4%	-11.4%	20.87	4.03	1.01	28.04	7.87	8.81	69.39	0.80
SSMS	IDR 670	IDR 1,535	IDR 2,750	310.4%	-58.3%	6.38	4.81	2.45	40.63	12.54	42.89	28.63	0.68
AYAM	IDR 300	IDR 432	IDR 500	66.7%	109.8%	1.20	619.81	5.60	0.90	0.00	-26.09	-77.81	0.68
WINE	IDR 127	IDR 206	IDR 230	81.1%	-46.2%	0.34	9.36	1.01	11.22	2.76	0.68	-14.60	0.77
Consumer Cyclicals													
FILM	IDR 1,515	IDR 14,500	IDR 6,750	345.5%	-43.5%	16.49	0.00	4.81	-8.29	0.00	8.87	0.00	1.68
ERAA	IDR 322	IDR 408	IDR 476	47.8%	-20.3%	5.14	3.51	0.53	16.14	5.90	17.35	47.41	0.95
HRTA	IDR 1,935	IDR 2,150	IDR 590	-69.5%	272.1%	8.91	7.06	2.44	41.09	1.09	144.39	158.00	0.81
Healthcare													
KLBF	IDR 665	IDR 1,205	IDR 1,800	170.7%	-41.4%	31.13	8.33	1.24	15.13	3.01	8.27	7.66	0.69
SIDO	IDR 354	IDR 540	IDR 560	58.2%	-36.8%	10.62	9.15	3.20	32.82	10.45	4.10	12.83	0.62
Infrastructure & Teleco													
TLKM	IDR 2,350	IDR 3,480	IDR 3,400	44.7%	-2.5%	232.80	14.24	1.73	11.57	9.04	-2.15	-25.35	1.05
JSMR	IDR 2,700	IDR 3,410	IDR 3,600	33.3%	-32.2%	19.60	5.59	0.53	9.74	5.79	-5.88	-27.55	0.81
TOWR	IDR 316	IDR 585	IDR 1,070	238.6%	-37.4%	18.68	4.12	0.66	16.07	4.35	4.65	14.23	0.92
TBIG	IDR 1,480	IDR 2,680	IDR 1,900	28.4%	-25.6%	33.53	23.63	2.66	12.32	1.60	0.61	-1.52	0.58
MTEL	IDR 498	IDR 700	IDR 700	40.6%	-11.9%	41.61	18.76	1.20	6.33	5.09	2.43	1.19	0.74
WIFI	IDR 1,365	IDR 3,250	IDR 4,080	198.9%	-24.2%	7.25	10.66	0.97	11.52	0.15	146.99	72.66	1.29
INET	IDR 157	IDR 467	IDR 580	269.4%	161.7%	3.51	71.26	0.97	1.89	0.03	201.67	1469.40	1.44
Property & Real Estate													
CTRA	IDR 530	IDR 830	IDR 1,400	164.2%	-29.3%	9.82	3.90	0.40	10.70	4.53	12.77	9.45	0.90
PANI	IDR 5,750	IDR 12,600	IDR 18,500	221.7%	-42.2%	104.17	60.34	3.76	6.84	0.07	52.37	204.13	1.47
PWON	IDR 244	IDR 338	IDR 470	92.6%	-28.2%	11.75	4.83	0.51	11.10	5.33	6.60	19.02	0.84
TRIN	IDR 344	IDR 1,130	IDR 2,200	539.5%	341.0%	1.57	107.49	2.61	2.34	0.00	-13.22	0.00	1.75
GPRA	IDR 100	IDR 145	IDR 188	88.0%	23.5%	0.43	8.40	0.31	3.77	5.00	-12.14	-59.14	0.90
Energy (Oil, Metals & Coal)													
MEDC	IDR 1,170	IDR 1,345	IDR 1,500	28.2%	14.1%	29.41	10.58	0.72	7.00	4.57	-0.17	-51.75	0.68
ITMG	IDR 21,875	IDR 21,875	IDR 23,750	8.6%	-4.7%	24.72	7.46	0.70	9.25	7.91	-18.37	-52.14	0.38
INCO	IDR 4,240	IDR 5,175	IDR 4,930	16.3%	86.8%	44.69	25.89	0.87	3.51	1.26	4.19	33.42	0.97
ANTM	IDR 2,530	IDR 3,150	IDR 1,560	-38.3%	54.7%	60.80	7.17	1.57	23.39	6.00	22.33	53.15	0.80
ADRO	IDR 2,170	IDR 1,810	IDR 3,680	69.6%	17.6%	63.78	6.94	0.70	10.32	12.14	-9.87	-53.88	0.72
NCKL	IDR 780	IDR 1,125	IDR 1,030	32.1%	13.0%	49.22	4.91	1.18	26.88	3.89	9.89	42.23	1.13
CUAN	IDR 640	IDR 2,340	IDR 2,500	290.6%	-0.8%	71.95	29.37	11.61	42.83	0.00	51.63	4.72	1.83
PTRO	IDR 3,460	IDR 10,925	IDR 4,300	24.3%	41.8%	34.90	66.53	7.34	11.47	0.00	28.32	179.96	2.06
UNIQ	IDR 84	IDR 356	IDR 810	864.3%	-85.0%	0.26	36.19	0.58	1.61	0.00	-14.54	-89.40	0.80
RMKE	IDR 1,860	IDR 5,925	IDR 7,000	276.3%	254.3%	8.14	33.25	4.16	13.12	1.61	-9.92	-16.69	1.56
Basic Industry													
AVIA	IDR 288	IDR 505	IDR 560	94.4%	-29.1%	17.84	9.52	1.72	18.13	7.99	8.73	8.31	0.72
Industrial													
UNTR	IDR 20,875	IDR 29,500	IDR 32,000	53.3%	-11.4%	77.87	6.17	0.77	12.69	7.97	-2.33	-32.50	0.78
ASII	IDR 4,360	IDR 6,700	IDR 5,475	25.6%	-11.4%	176.51	5.56	0.75	13.96	8.94	-1.55	-5.04	0.81
Technology													
CYBR	IDR 535	IDR 898	IDR 1,470	174.8%	53.7%	7.20	521.65	28.26	6.39	0.00	62.13	-72.52	0.62
GOTO	IDR 50	IDR 64	IDR 70	40.0%	-39.8%	59.56	0.00	1.66	-2.00	0.00	15.27	85.92	0.67
Transportation (Toll Road, Logistic & Shipping)													
ASSA	IDR 520	IDR 1,125	IDR 900	73.1%	-1.9%	1.92	4.63	0.84	19.08	7.69	20.86	51.00	1.15
BIRD	IDR 1,380	IDR 1,700	IDR 1,900	37.7%	-9.2%	3.45	5.52	0.54	10.09	8.70	13.20	-1.40	0.71
IPCC	IDR 1,040	IDR 1,385	IDR 1,500	44.2%	34.2%	1.89	7.33	1.34	18.83	9.14	12.78	14.74	0.68
SMDR	IDR 260	IDR 392	IDR 400	53.8%	13.0%	4.26	4.43	0.42	8.65	4.42	8.72	-16.74	0.95
SOCI	IDR 276	IDR 498	IDR 1,110	302.2%	76.9%	1.95	10.34	0.26	2.47	0.72	-6.23	-39.10	1.40
BULL	IDR 272	IDR 420	IDR 800	194.1%	128.6%	4.21	6.68	1.08	17.23	0.00	3.68	247.96	1.72
JSMR	IDR 2,700	IDR 3,410	IDR 3,450	27.8%	-32.2%	19.60	5.59	0.53	9.74	5.79	-5.88	-27.55	0.81

Global Domestic Economic Calendar

Date	Country	Jakarta Hour	Event	Period	Consensus	Actual Result	Previous
Tuesday, 9 June 2026	US	21.00	Existing Home Sales	May	4.08m	-	4.02m
	US	21.00	Wholesale Inventories MoM	Apr F	-	-	0.5%
	US	17.00	NFIB Small Business Optimism	May	96.0	-	95.9
	US	19.30	Trade Balance	Apr	(USD 55b)	-	(USD 60.3b)
	China	-	Exports YoY	May	14.4%	-	14.1%
	China	-	Money Supply M2 YoY	May	8.6%	-	8.6%
Wednesday, 10 June 2026	US	18.00	MBA Mortgage Applications	Jun-05	-	-	-2.3%
	US	19.30	CPI MoM	May	0.5%	-	0.6%
	US	19.30	CPI YoY	May	4.2%	-	3.8%
	US	19.30	Core CPI MoM	May	0.3%	-	0.4%
	China	8.30	PPI YoY	May	3.9%	-	2.8%
	China	8.30	CPI YoY	May	1.3%	-	1.2%
Thursday, 11 June 2026	US	19.30	Initial Jobless Claims	Jun-06	-	-	225k
	US	19.30	PPI Final Demand MoM	May	0.7%	-	1.4%
Friday, 12 June 2026	US	21.00	U. of Mich. Sentiment	Jun P	46.0	-	44.8
	US	20.45	MNI Chicago PMI	May	51.2	-	49.2

Source: Bloomberg

Corporate Calendar

Date	Event	Company
Monday, 8 June 2026	Dividend (Cum Date)	MPMX BUAH CTBN AXIO VICI MTLA META KOCI
Tuesday, 9 June 2026	Dividend (Cum Date)	GUNA JTPE
	Tender Offer (Pay Date)	IATA
	RUPS	LAJU MOLI ASPR DPNS DSSA WIDI SAME SCNP SKBM BTON JSPT DSNG FOLK MIKA TBIG AMAN MTDL DAAZ IGAR BLES SCCO MFMI HATM GDST RSGK BBMD
	RUPS	HADE TGUK ARGO INOV IPCC ANTM MLBI HADE BYAN KSIX GZCO SAPX VISI KIOS FASW TRIN UNSP ACES MKTR SWAT ASRI IMPC OBMD ASBI INDO TFCC DILD PNBS
Wednesday, 10 June 2026	RUPS	HADE TGUK ARGO INOV IPCC ANTM MLBI HADE BYAN KSIX GZCO SAPX VISI KIOS FASW TRIN UNSP ACES MKTR SWAT ASRI IMPC OBMD ASBI INDO TFCC DILD PNBS
Thursday, 11 June 2026	RUPS	INPS HGII CMNT OLIV ESTI MKPI INPS BAPA ENAK PADA SRAJ PTBA DGWG PYFA BUVA WSBP PEHA MDIY BABY BATR PWON GDYR TRUE IKAN ASHA BUKA TIFA JGLE SNLK BMHS SMRA AGII CEKA HBAT
	RUPS	INPS HGII CMNT OLIV ESTI MKPI INPS BAPA ENAK PADA SRAJ PTBA DGWG PYFA BUVA WSBP PEHA MDIY BABY BATR PWON GDYR TRUE IKAN ASHA BUKA TIFA JGLE SNLK BMHS SMRA AGII CEKA HBAT
	RUPS	INPS HGII CMNT OLIV ESTI MKPI INPS BAPA ENAK PADA SRAJ PTBA DGWG PYFA BUVA WSBP PEHA MDIY BABY BATR PWON GDYR TRUE IKAN ASHA BUKA TIFA JGLE SNLK BMHS SMRA AGII CEKA HBAT
	RUPS	INPS HGII CMNT OLIV ESTI MKPI INPS BAPA ENAK PADA SRAJ PTBA DGWG PYFA BUVA WSBP PEHA MDIY BABY BATR PWON GDYR TRUE IKAN ASHA BUKA TIFA JGLE SNLK BMHS SMRA AGII CEKA HBAT
Friday, 12 June 2026	Right Issue (Cum Date)	CASH MPPA
	RUPS	KOKA TINS ASPI MCOR NOBU BNBR BCIP CAKK DIGI PEGE RODA AKSI MTSM TBMS COCO ESTA OILS PLAN NSSS EPAC GLVA BOAT FPNI PICO GWSA MTMH BDKR

Source: IDX

Global Indices

Index	Last	Change	%
Dow Jones	50,786.0	-80.8	-0.2%
S&P 500	7,405.7	22.0	0.3%
NASDAQ	29,414.3	456.66	1.6%
STOXX 600	621.7	-0.93	-0.1%
FTSE 100	10,373.2	5.15	0.0%
DAX	24,616.2	-142.83	-0.6%
Nikkei	64,024.6	-2563.52	-3.8%
Hang Seng	24,657.1	-304.89	-1.2%
Shanghai	4,713.6	-103.28	-2.1%
KOSPI	7,484.4	676.2	8.3%
EIDO	10.8	-0.43	-3.8%

Source: Bloomberg

Commodities

Commodity	Last	Change	%
Gold (\$/Troy Oz.)	4,330.2	1.72	0.0%
Brent Oil (\$/Bbl)	94.3	1.16	1.2%
WTI Oil (\$/Bbl)	91.3	0.76	0.8%
Coal (\$/Ton)	151.3	2.50	1.7%
Nickel LME (\$/MT)	18,127.5	-253.6	-1.4%
Tin LME (\$/MT)	51,934.0	-665.0	-1.3%
CPO (MYR/Ton)	4,575.0	21.0	0.5%

Source: Bloomberg

Sectors

Index	Last	Change	%
Finance	1,165.8	33.9	-2.8%
Energy	2506.106	-105.226	-4.0%
Basic Materials	1418.644	-59.148	-4.0%
Consumer Non-Cyclicals	577.056	-26.336	-4.4%
Consumer Cyclical	817.4	-36.239	-4.2%
Healthcare	1316.152	-61.142	-4.4%
Property	691.99	-20.846	-2.9%
Industrial	1341.526	-91.567	-6.4%
Infrastructure	1581.972	-106.141	-6.3%
Transportation & Logistic	1470.38	-86.874	-5.6%
Technology	6030.303	-295.805	-4.7%

Source: Bloomberg

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