

Today's Outlook

U.S. MARKET: Wall Street recorded its worst day since October last year on Friday, pressured by weakness in technology and semiconductor stocks after U.S. employment data came in far stronger than expected, driving Treasury yields higher and boosting expectations for interest rate hikes. Middle East tensions also escalated after Hezbollah rejected the Israel-Lebanon ceasefire.

The S&P 500 fell 2.6% to 7,384.59, the Dow Jones declined 1.4% to 50,866.78, while the Nasdaq plunged 4.2% to 25,709.43, marking its largest daily drop since April 2025.

U.S. nonfarm payrolls increased by 172,000 in May, well above expectations of 85,000, while the unemployment rate remained unchanged at 4.3%. The data reinforced the view that the labor market remains resilient and reduced the likelihood of near-term rate cuts. Market participants have even raised expectations for Fed rate hikes this year, pushing Treasury yields higher and strengthening the U.S. dollar.

SPACE: Investor demand for the SpaceX IPO reached approximately USD150 billion, or around twice its USD75 billion fundraising target. While such an oversubscription level would be considered moderate for a major IPO, demand is viewed as strong given that this could become the largest IPO in history. SpaceX is scheduled to set its final price on June 11 and begin trading on the Nasdaq the following day.

EUROPEAN MARKET: European stocks closed slightly lower on Friday as investors reassessed uncertainty surrounding the Middle East conflict and the easing momentum of the artificial intelligence (AI)-driven rally.

The Stoxx 600 fell 0.3%, Germany's DAX lost 0.7%, France's CAC 40 declined 0.3%, while the U.K.'s FTSE 100 edged up 0.1%.

Market sentiment was also weighed down by rising Eurozone government bond yields, which posted their first weekly increase since May. Yields were supported by strong U.S. employment data that boosted expectations of a Fed rate hike later this year, amid ongoing uncertainty surrounding U.S.-Iran peace negotiations.

ASIAN MARKET: Asian stocks mostly declined on Friday as investors took profits in technology shares and rotated into more economically sensitive sectors. Losses were concentrated in semiconductor and AI-related stocks.

South Korea's KOSPI was the region's worst performer, falling as much as 6%, driven by sharp declines in Samsung Electronics and SK Hynix, which at one point dropped more than 8%. Sentiment was further pressured after South Korea's Labor Minister proposed that major technology companies share more AI-related profits with suppliers, subcontractors, and workers.

In Japan, the Nikkei 225 fell 1.6% amid weakness in technology and chip stocks. Markets were also weighed down by growing speculation that the Bank of Japan (BOJ) may raise interest rates this month, supported by stronger-than-expected April wage growth data.

Elsewhere, Hong Kong's Hang Seng fell 0.8% due to weakness in technology shares, while China's CSI 300 and Shanghai Composite traded in a relatively narrow range.

COMMODITIES: Oil prices rose by more than USD2 per barrel on Monday after Israel launched renewed strikes on Lebanon despite an existing ceasefire, dampening hopes for an end to the regional conflict and the reopening of the Strait of Hormuz.

WTI rose 2.32% to USD92.64 per barrel, while Brent gained 2.5% to USD95.42 per barrel. The increase erased most of Friday's losses, which had been driven by optimism over easing tensions between the U.S. and Iran.

The latest strikes are seen as an additional obstacle to a U.S.-Iran peace agreement and the reopening of the Strait of Hormuz, a critical route for global oil and gas trade. Iran has also stated that a ceasefire in Lebanon is one of the conditions for reaching a peace deal with Washington.

INDONESIA: The JCI closed lower on Friday at 5,594.77, declining 4.2%, mainly due to weakness in conglomerate and large-cap stocks.

Market sentiment remains highly fragile, following a Bloomberg report carrying the theme of "Sell Indonesia", which was also driven by concerns over Indonesia's fiscal and macroeconomic conditions. Until there is greater clarity and certainty regarding the government's macroeconomic and economic policy direction, the market is expected to remain in negative territory.

JCI

5594.8 -245.0 (-4.2%)

Volume (bn shares) 50.14

Value (IDR tn) 19.80

Up

371

Down

282

Unchanged

157

Most Active Stock

Stock	Val	Stock	Val
WIFI	21.4	TPIA	1.1 T
DEWA	19.0	BBCA	1.1 T
TINS	15.3	BMRI	235.7
BDMN	14.2	ANTM	169.9
BUVA	12.5	BBRI	110.8

Foreign Transaction

Volume (bn shares) 4.91

Value (IDR tn) 5.46

Net Buy (Sell) 555.63 B

Top Buy	NB Val	Top Sell	NS Val
MDKA	100.0	BBCA	463.7
ADRO	53.2	BBRI	451.7
DEWA	44.8	TPIA	257.5
TINS	42.9	BMRI	164.1
BIPI	42.8	BREN	146.8

Government Bond Yield & FX

	Last	Change	%
Tenor: 10 years	6.88	0.67	10.7%
USDIIDR	18.020	-13	-0.1%
KRWIDR	11.58	0-.2019	-1.7%

IHSG WAIT AND SEE



STRONG BEARISH MOMENTUM, CONTINUED DOWNTREND

Support **5350-5400**

Resistance **6000-6150 / 6600-6700 / 6900-7000**

Stock Pick

SPECULATIVE BUY

ADMR – Alamtri Minerals Indonesia Tbk



Entry **1400**

TP **1550-1620 / 1920-2000**

SL **<1265**

HIGH RISK SPEC BUY

AADI – Adaro Andalan Indonesia Tbk



Entry **7575**

TP **7900-8000 / 8400-8500 / 9400-9600**

SL **<7300**

HIGH RISK SPEC BUY

ARCI – Archi Indonesia Tbk



Entry 1015
TP 1100 / 1200-1260
SL <950

SCALP BUY

RAJA – Rukun Raharja Tbk



Entry 2940
TP 3100-3200 / 3750-4000
SL <2800

SPECULATIVE BUY

ITMG – Indo Tambangraya Megah Tbk



Entry 21900
TP 22750 / 23500-23750
SL <21100

Company News

PGEO: Receives USD 477.8 Million Injection, Accelerates Three Projects

Pertamina Geothermal Energy's (PGEO) strategic geothermal project has received international funding support. This support was obtained after three projects were included in the 2026 Green Book of the Ministry of National Development Planning/Bappenas. This achievement reflects the project's readiness to enter the next development phase, as business and operational performance continues to show positive growth. Based on the financial report as of March 31, 2026, PGEO recorded a 40 percent increase in net profit to USD 43.90 million, compared to the same period last year of USD 31.35 million. PGEO also posted revenue of USD 116.56 million, an increase of 14.8 percent compared to the same period last year of USD 101.507 million. This growth was driven by the effectiveness of sustainable business strategies. Positive performance is supported by consistent production growth. In 2025, PGEO recorded its highest production in history, aka all-time high (ATH), with a total production of 5,095 gigawatt hours (GWh), an increase of 5.55 percent compared to the 2024 edition of only 4,827 GWh. This positive trend continued in the first quarter of 2026, when electricity production increased by 15.22 percent to 1,370 GWh. Amid the increasing need for clean energy and the challenges of global energy security, PGEO projects are included in the Bappenas 2026 Green Book as an acknowledgment of the project's readiness to enter the next development stage. The three projects include the Lumut Balai Unit 3 Geothermal Power Plant (PLTP) (55 megawatts/MW), Lumut Balai Unit 4 Geothermal Power Plant (55 MW), and Lahendong Unit 7-8 Geothermal Power Plant (PLTP) (50 MW). The inclusion of these three projects in the Green Book funding is expected to help the company maintain a competitive cost of debt while improving the project's long-term economic viability. (Emiten News)

PSAB: Distributing Special Dividends, Yield 21 Percent

PT J Resources Asia Pasifik Tbk. (PSAB) distributed a jumbo dividend of Rp105 per share for the 2025 financial year. With a final price of Rp500 at the closing on Friday (June 5), this dividend yield is equivalent to a 21 percent cashback promo for investors if they are lucky enough to get it at that price. The dividend distribution decision was previously approved at the GMS on June 3, 2026. The total dividend disbursed reached Rp2.77 trillion. This figure is fantastic because it reached 489.69 percent of the 2025 net profit of only Rp567.24 billion. PSAB dared to be generous because it was supported by an additional retained earnings balance of Rp2.81 trillion. (Emiten News)

ENRG: Rights Issue Key, ENRG Accelerates IDR 338.38 Billion Private Placement

Energi Mega Persada (ENRG) will receive Rp338.38 billion in tactical funds. This is from the planned private placement of 218,313,500 shares, or 218.3 million shares with a nominal value of Rp100. The issuance of new shares is armed with an exercise price of Rp1,550 per share. All new shares will be absorbed by Bakrie Kalila Investment (BKI). BKI is an affiliated party of ENRG. Where, BKI is the controlling party of the company. The absorption of new shares by ENRG affiliates is not without reason. The main consideration, BKI is committed to increasing the capital to enable the company to obtain fresh funds so that it can realize its business plan according to the use of funds. The plan received investor approval on June 26, 2025. After the private placement, the amount of issued and fully paid-up capital of ENRG will increase to 26.56 billion shares or Rp6.95 trillion. The schedule and distribution of new shares is on June 12, 2026, followed by listing on the Indonesia Stock Exchange on June 15, 2026, and the announcement of the private placement results on June 18, 2026. ENRG holds a rights issue ticket for a maximum of 13.5 billion new shares. This approval was granted at the annual and extraordinary general meeting of shareholders on June 5, 2026. Based on the proposed scenario, the proceeds from the rights issue will be used to strengthen the company's financial structure and support future business development. Specifically, to meet capital expenditure and working capital requirements for the company and/or its subsidiaries. To support the smooth implementation of this corporate action, the controlling shareholder and its affiliates have also expressed their commitment as standby buyers. (Emiten News)

Domestic & Global News

Domestic News

Industrial Gas Supply Shortages, Observers Warn of Deindustrialization Risks

The manufacturing sector is facing challenges due to a shortage of industrial gas supplies and soaring energy costs amid the ongoing rupiah depreciation. Yusuf Rendy Manilet, a researcher at the Center of Reform on Economics (CORE), explained that if the uncertainty of gas supply is not addressed immediately, it is feared that it will potentially hinder capital expansion and erode the competitiveness of domestic industry. Rendy added that the limited allocation volume of the Specific Natural Gas Price (HGBT) forces businesses to purchase alternative gas at high prices of US\$11.5 to US\$15 per MMBTU. "In my opinion, the risk that needs to be watched out for more is gradual deindustrialization. Uncertainty in supply and high energy costs can hinder investment expansion and reduce the competitiveness of national industry," Yusuf told *Bisnis*, quoted on Sunday (June 7, 2026). Yusuf added that operating costs have also reportedly increased in energy-intensive sectors such as the ceramics industry. Where the portion of energy costs has now skyrocketed to around 33% to 35% of the total production cost structure. On a separate occasion, the Chairman of the Indonesian Ceramic Industry Association (Asaki), Edy Suyanto, explained that the dynamics of industrial gas supply are indeed one of the challenges currently being faced. Edy said that the industrial supply capacity distributed by PT Perusahaan Gas Negara (Persero) Tbk. (PGAS) throughout this year has only reached 45% of total demand. "For five months this year, gas supply from PGN for HGBT has been below average. It is only in the range of 40% to 45% which [can be purchased] at a price of US\$ 7. The rest we have to pay with the extremely expensive LNG regasification price," he said. Edy gave an illustration, the price of LNG regasification obtained by industry players is US\$ 21 per MMBTU. Thus, on average, the total energy costs incurred reach US\$ 15 MMBTU, causing production costs to increase. However, Edy ensured that the increase in production costs has not yet been felt at the consumer level. This was done to consider public purchasing power and the competitiveness of ceramic products against the onslaught of cheap imports. As a result, sales margins have reportedly shrunk by up to 4%. (*Bisnis Indonesia*)

Global News

Chinese battery maker CATL expects energy storage to make up half of global sales by 2030

China's CATL, the world's biggest battery maker, expects energy storage to account for half of its global sales by 2030, up from 25% now, a company executive told Reuters on Thursday. Energy storage has already jumped from only 2% of battery sales five years ago, Kevin Tang, CATL's director of energy storage systems for Europe, said. Founded in 2011, CATL initially specialised in making lithium-ion batteries for electric vehicles, which currently make up about three quarters of its sales. However, an increasing need to complement intermittent renewables is driving demand for batteries for storage, Tang said. "Once we have more renewable energy, we need energy storage," he said on the sidelines of the International Photovoltaic Power Generation and Smart Energy Conference & Exhibition in Shanghai, the world's largest solar conference. In Europe, CATL's third-largest energy storage market after China and the U.S., customers are investing in both renewables plus storage and grid-side storage, depending on where the congestion points in local power grids are, he said. CATL has manufacturing plants in Germany and Hungary, and has broken ground on a new plant in Spain in a joint venture with car maker Stellantis. Energy storage in Europe, unlike the automobile industry, has not faced calls for sweeping requirements on local sourcing of components to protect domestic industries. Still, making such projects profitable has been a challenge. Project delays and grid integration backlogs have become pervasive challenges, which CATL aims to fix through a 3 billion yuan (\$440 million) energy storage testing centre it inaugurated in southern China last week to simulate grids and investigate causes of energy storage-related fires. Rising prices of raw materials including lithium, copper, and aluminium following the U.S.-Israel war with Iran pose another challenge to energy storage manufacturers, but Tang expects costs to fall longer term as the supply chain matures. CATL mines lithium in southern China to exert some control over the battery supply chain. It also operates the world's largest recycling plant for recovery of the raw materials used in batteries, Tang said. (Reuters)

NHKSI Stock Coverage

	Last Price	End of Last Year Price	Target Price	Upside Potential	1 Year Change	Market Cap (IDR Tn)	Price/EPS (TTM)	Price/BVPS	Return on Equity (%)	Dividend Yield TTM (%)	Revenue Growth (%)	EPS Growth YoY TTM (%)	Adj Beta
Finance													
BBRI	IDR 2,810	IDR 3,660	IDR 4,300	53.0%	-30.6%	425.88	7.24	1.25	18.34	12.31	6.34	1.37	1.02
BBCA	IDR 5,350	IDR 8,075	IDR 8,800	64.5%	-37.1%	659.52	11.36	2.54	22.98	6.28	5.22	3.52	0.71
BBNI	IDR 3,410	IDR 4,370	IDR 5,050	48.1%	-19.6%	127.18	6.26	0.79	12.33	10.22	5.48	-5.56	0.87
BMRI	IDR 3,970	IDR 5,100	IDR 5,600	41.1%	-23.7%	370.53	6.33	1.21	20.92	11.98	8.92	3.91	0.91
TUGU	IDR 1,065	IDR 1,165	IDR 1,990	86.9%	9.8%	3.79	5.19	0.40	7.44	9.39	51.25	77.18	0.79
Consumer Non-Cyclicals (Consumer Goods- Retail)													
INDF	IDR 6,250	IDR 6,775	IDR 7,750	24.0%	-12.0%	54.88	5.03	0.71	15.07	4.46	6.66	22.46	0.59
ICBP	IDR 6,550	IDR 8,200	IDR 9,700	48.1%	-35.6%	76.39	8.35	1.40	17.86	3.82	3.10	23.81	0.53
CPIN	IDR 3,540	IDR 4,510	IDR 5,060	42.9%	-19.4%	58.05	8.69	1.58	19.51	5.08	4.78	47.28	0.69
JFPA	IDR 2,170	IDR 2,620	IDR 3,300	52.1%	8.0%	25.45	4.91	1.23	28.04	6.48	8.81	69.39	0.70
SSMS	IDR 750	IDR 1,535	IDR 2,750	266.7%	-53.3%	7.14	5.38	2.74	40.63	11.12	42.89	28.63	0.71
AYAM	IDR 292	IDR 432	IDR 500	71.2%	104.2%	1.17	603.28	5.46	0.90	0.00	-26.09	-77.81	0.69
WINE	IDR 141	IDR 206	IDR 230	63.1%	-40.3%	0.38	10.39	1.12	11.22	2.48	0.68	-14.60	0.73
Consumer Cyclicals													
FILM	IDR 1,865	IDR 14,500	IDR 6,750	261.9%	-30.5%	20.31	0.00	0.00	-8.29	0.00	8.87	0.00	1.68
ERAA	IDR 350	IDR 408	IDR 476	36.0%	-13.4%	5.58	3.82	0.57	16.14	5.46	17.35	47.41	0.93
HRTA	IDR 2,210	IDR 2,150	IDR 590	-73.3%	325.0%	10.18	8.06	2.79	41.09	0.95	144.39	158.00	0.78
Healthcare													
KLBF	IDR 700	IDR 1,205	IDR 1,800	157.1%	-38.3%	32.77	8.77	1.30	15.13	2.88	8.27	7.66	0.66
SIDO	IDR 370	IDR 540	IDR 560	51.4%	-33.9%	11.10	9.57	3.34	32.82	10.05	4.10	12.83	0.62
Infrastructure & Teleco													
TLKM	IDR 2,900	IDR 3,480	IDR 3,400	17.2%	20.3%	287.28	17.57	2.13	11.57	7.33	-2.15	-25.35	1.06
JSMR	IDR 2,850	IDR 3,410	IDR 3,600	26.3%	-28.4%	20.68	5.90	0.56	9.74	5.48	-5.88	-27.55	0.82
TOWR	IDR 336	IDR 585	IDR 1,070	218.5%	-33.5%	19.86	4.38	0.70	16.07	4.10	4.65	14.23	0.90
TBIG	IDR 1,340	IDR 2,680	IDR 1,900	41.8%	-32.7%	30.36	21.39	2.41	12.32	1.77	0.61	-1.52	0.57
MTEL	IDR 488	IDR 700	IDR 700	43.4%	-13.6%	40.78	18.39	1.17	6.33	5.19	2.43	1.19	0.76
WIFI	IDR 1,655	IDR 3,250	IDR 4,080	146.5%	-8.1%	8.79	12.93	1.18	11.52	0.12	146.99	72.66	1.15
INET	IDR 176	IDR 467	IDR 580	229.5%	193.3%	3.94	79.88	1.08	1.89	0.02	201.67	1469.40	1.33
Property & Real Estate													
CTRA	IDR 585	IDR 830	IDR 1,400	139.3%	-22.0%	10.84	4.30	0.44	10.70	4.10	12.77	9.45	0.86
PANI	IDR 6,250	IDR 12,600	IDR 18,500	196.0%	-37.2%	113.23	65.59	4.09	6.84	0.06	52.37	204.13	1.42
PWON	IDR 282	IDR 338	IDR 470	66.7%	-17.1%	13.58	5.58	0.59	11.10	4.64	6.60	19.02	0.83
TRIN	IDR 328	IDR 1,130	IDR 2,200	570.7%	320.5%	1.49	102.49	2.49	2.34	0.00	-13.22	0.00	1.63
GPRA	IDR 99	IDR 145	IDR 188	89.9%	22.2%	0.42	8.32	0.31	3.77	5.05	-12.14	-59.14	0.95
Energy (Oil, Metals & Coal)													
MEDC	IDR 1,255	IDR 1,345	IDR 1,500	19.5%	22.4%	31.55	11.42	0.78	7.00	4.26	-0.17	-51.75	0.72
ITMG	IDR 22,000	IDR 21,875	IDR 23,750	8.0%	-4.1%	24.86	7.55	0.71	9.25	7.86	-18.37	-52.14	0.39
INCO	IDR 4,200	IDR 5,175	IDR 4,930	17.4%	85.0%	44.27	25.80	0.87	3.51	1.28	4.19	33.42	1.02
ANTM	IDR 2,630	IDR 3,150	IDR 1,560	-40.7%	60.9%	63.20	7.45	1.63	23.39	5.75	22.33	53.15	0.81
ADRO	IDR 2,230	IDR 1,810	IDR 3,680	65.0%	20.9%	65.54	7.17	0.73	10.32	11.76	-9.87	-53.88	0.74
NCKL	IDR 835	IDR 1,125	IDR 1,030	23.4%	21.0%	52.69	5.26	1.26	26.88	3.64	9.89	42.23	1.10
CUAN	IDR 700	IDR 2,340	IDR 2,500	257.1%	8.5%	78.69	32.32	12.77	42.83	0.00	51.63	4.72	1.99
PTRO	IDR 3,860	IDR 10,925	IDR 4,300	11.4%	58.2%	38.93	74.68	8.24	11.47	0.00	28.32	179.96	2.03
UNIQ	IDR 88	IDR 356	IDR 810	820.5%	-84.3%	0.28	37.92	0.60	1.61	0.00	-14.54	-89.40	0.73
RMKE	IDR 2,440	IDR 5,925	IDR 7,000	186.9%	364.8%	10.68	43.62	5.46	13.12	1.23	-9.92	-16.69	1.44
Basic Industry													
AVIA	IDR 316	IDR 505	IDR 560	77.2%	-22.2%	19.58	10.45	1.88	18.13	7.32	8.73	8.31	0.67
Industrial													
UNTR	IDR 21,850	IDR 29,500	IDR 32,000	46.5%	-7.2%	81.50	6.45	0.80	12.69	7.60	-2.33	-32.50	0.77
ASII	IDR 4,640	IDR 6,700	IDR 5,475	18.0%	-5.7%	187.84	5.91	0.80	13.96	8.41	-1.55	-5.04	0.79
Technology													
CYBR	IDR 560	IDR 898	IDR 1,470	162.5%	60.9%	7.54	546.03	29.58	6.39	0.00	62.13	-72.52	0.60
GOTO	IDR 50	IDR 64	IDR 70	40.0%	-39.8%	59.56	0.00	1.66	-2.00	0.00	15.27	85.92	0.72
Transportation (Toll Road, Logistic & Shipping)													
ASSA	IDR 585	IDR 1,125	IDR 900	53.8%	10.4%	2.16	5.21	0.94	19.08	6.84	20.86	51.00	1.14
BIRD	IDR 1,505	IDR 1,700	IDR 1,900	26.2%	-1.0%	3.77	6.02	0.59	10.09	7.97	13.20	-1.40	0.70
IPCC	IDR 1,125	IDR 1,385	IDR 1,500	33.3%	45.2%	2.05	7.92	1.45	18.83	8.45	12.78	14.74	0.63
SMDR	IDR 284	IDR 392	IDR 400	40.8%	23.5%	4.65	4.87	0.47	8.65	4.05	8.72	-16.74	0.94
SOCI	IDR 316	IDR 498	IDR 1,110	251.3%	102.6%	2.23	11.91	0.30	2.47	0.63	-6.23	-39.10	1.31
BULL	IDR 318	IDR 420	IDR 800	151.6%	167.2%	4.93	7.86	1.27	17.23	0.00	3.68	247.96	1.70
JSMR	IDR 2,850	IDR 3,410	IDR 3,450	21.1%	-28.4%	20.68	5.90	0.56	9.74	5.48	-5.88	-27.55	0.82

Global Domestic Economic Calendar

Date	Country	Jakarta Hour	Event	Period	Consensus	Actual Result	Previous
Tuesday, 9 June 2026	US	21.00	Existing Home Sales	May	4.08m	-	4.02m
	US	21.00	Wholesale Inventories MoM	Apr F	-	-	0.5%
	US	17.00	NFIB Small Business Optimism	May	96.0	-	95.9
	US	19.30	Trade Balance	Apr	(USD 55b)	-	(USD 60.3b)
	China	-	Exports YoY	May	14.4%	-	14.1%
	China	-	Money Supply M2 YoY	May	8.6%	-	8.6%
Wednesday, 10 June 2026	US	18.00	MBA Mortgage Applications	Jun-05	-	-	-2.3%
	US	19.30	CPI MoM	May	0.5%	-	0.6%
	US	19.30	CPI YoY	May	4.2%	-	3.8%
	US	19.30	Core CPI MoM	May	0.3%	-	0.4%
	China	8.30	PPI YoY	May	3.9%	-	2.8%
	China	8.30	CPI YoY	May	1.3%	-	1.2%
Thursday, 11 June 2026	US	19.30	Initial Jobless Claims	Jun-06	-	-	225k
	US	19.30	PPI Final Demand MoM	May	0.7%	-	1.4%
Friday, 12 June 2026	US	21.00	U. of Mich. Sentiment	Jun P	46.0	-	44.8
	US	20.45	MNI Chicago PMI	May	51.2	-	49.2

Source: Bloomberg

Corporate Calendar

Date	Event	Company
Monday, 8 June 2026	Dividend (Cum Date)	MPMX BUAH CTBN AXIO VICI MTLA META KOCI
Tuesday, 9 June 2026	Dividend (Cum Date)	GUNA JTPE
	Tender Offer (Pay Date)	IATA
	RUPS	LAJU MOLI ASPR DPNS DSSA WIDI SAME SCNP SKBM BTON JSPT DSNG FOLK MIKA TBIG AMAN MTDL DAAZ IGAR BLES SCCO MFMI HATM GDST RSGK BBMD
	RUPS	HADE TGUK ARGO INOV IPCC ANTM MLBI HADE BYAN KSIX GZCO SAPX VISI KIOS FASW TRIN UNSP ACES MKTR SWAT ASRI IMPC OBMD ASBI INDO TFCC DILD PNBS
Wednesday, 10 June 2026	RUPS	HADE TGUK ARGO INOV IPCC ANTM MLBI HADE BYAN KSIX GZCO SAPX VISI KIOS FASW TRIN UNSP ACES MKTR SWAT ASRI IMPC OBMD ASBI INDO TFCC DILD PNBS
Thursday, 11 June 2026	RUPS	INPS HGII CMNT OLIV ESTI MKPI INPS BAPA ENAK PADA SRAJ PTBA DGWG PYFA BUVA WSBP PEHA MDIY BABY BATR PWON GDYR TRUE IKAN ASHA BUKA TIFA JGLE SNLK BMHS SMRA AGII CEKA HBAT
	Right Issue (Cum Date)	CASH MPPA
	RUPS	KOKA TINS ASPI MCOR NOBU BNBR BCIP CAKK DIGI PEGE RODA AKSI MTSM TBMS COCO ESTA OILS PLAN NSSS EPAC GLVA BOAT FPNI PICO GWSA MTMH BDKR

Source: IDX

Global Indices

Index	Last	Change	%
Dow Jones	50,866.8	- 695.2	-1.3%
S&P 500	7,383.7	- 200.6	-2.6%
NASDAQ	28,957.6	-1450.21	-4.8%
STOXX 600	622.7	-1.79	-0.3%
FTSE 100	10,368.1	7.73	0.1%
DAX	24,759.1	-185.9	-0.7%
Nikkei	66,588.1	-882.57	-1.3%
Hang Seng	24,962.0	-291.45	-1.2%
Shanghai	4,816.9	-87.83	-1.8%
KOSPI	8,160.6	- 478.8	-5.5%
EIDO	11.2	-0.76	-6.3%

Source: Bloomberg

Commodities

Commodity	Last	Change	%
Gold (\$/Troy Oz.)	4,328.5	-146.35	-3.3%
Brent Oil (\$/Bbl)	93.1	-1.94	-2.0%
WTI Oil (\$/Bbl)	90.5	-2.5	-2.7%
Coal (\$/Ton)	148.8	1.20	0.8%
Nickel LME (\$/MT)	18,381.1	- 113.0	-0.6%
Tin LME (\$/MT)	52,599.0	- 2,795.0	-5.0%
CPO (MYR/Ton)	4,554.0	- 47.0	-1.0%

Source: Bloomberg

Sectors

Index	Last	Change	%
Finance	1,199.7	- 41.7	-3.4%
Energy	2611.332	-158.775	-5.7%
Basic Materials	1477.792	-37.734	-2.5%
Consumer Non-Cyclicals	603.392	-23.774	-3.8%
Consumer Cyclical	853.639	-32.964	-3.7%
Healthcare	1377.294	-26.817	-1.9%
Property	712.836	-29.85	-4.0%
Industrial	1433.093	-86.945	-5.7%
Infrastructure	1688.113	-94.386	-5.3%
Transportation & Logistic	1557.254	-98.854	-6.0%
Technology	6326.108	-324.737	-4.9%

Source: Bloomberg

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