

## Today's Outlook

**US MARKET:** Wall Street closed mostly higher on Thursday, supported by gains in the healthcare sector and improving sentiment surrounding the Middle East, which offset weakness in technology stocks.

The S&P 500 rose 0.4% to 7,584.82, while the Dow Jones surged 1.7% to a record high of 51,562.30. The Nasdaq edged slightly lower to 26,830.96.

The AI-driven rally paused after Broadcom shares plunged 12.6% following its earnings report. Although revenue from its AI semiconductor business grew strongly, the company's guidance fell short of the market's elevated expectations. Broadcom's decline also weighed on other semiconductor stocks, including Micron, Arm, AMD, and Qualcomm.

On the macro front, the U.S. labor market continued to show solid recovery after slowing toward the end of last year. This gives the Fed more room to focus on controlling inflation amid rising oil prices. Investors are now awaiting Friday's May nonfarm payrolls report as a key indicator of labor market strength.

**EUROPEAN MARKET:** European stocks closed higher on Thursday as investors assessed the implications of the latest ceasefire agreement between Israel and Lebanon on efforts to end the more than three-month-long Iran war.

The Stoxx 600 gained 0.5%, Germany's DAX rose 0.5%, France's CAC 40 jumped 1.2%, and the U.K.'s FTSE 100 advanced 0.3%.

In the technology sector, European semiconductor stocks such as STMicroelectronics and ASML came under pressure, tracking Broadcom's decline in the U.S. While Broadcom reported a sharp increase in revenue driven by strong AI chip demand, its business outlook failed to satisfy some investors' expectations.

**ASIAN MARKET:** Asian stocks declined on Thursday as investors took profits in technology and semiconductor shares, while uncertainty surrounding a potential U.S.-Iran peace agreement kept market sentiment cautious.

Japan's Nikkei 225 fell 1.9% and the TOPIX lost 1.4% after BOJ Governor Kazuo Ueda said the central bank should consider the pros and cons of raising interest rates amid rising inflation risks.

South Korea's KOSPI also dropped as much as 2%, led by weakness in chipmakers such as Samsung Electronics and SK Hynix, which fell 2%-4% due to profit-taking after reaching record highs.

In China, the CSI 300 and Shanghai Composite slipped 0.2%-0.4%, although losses were limited by continued strength in semiconductor stocks, supported by optimism over AI development and expectations of an index reshuffle. Meanwhile, Hong Kong's Hang Seng Index declined 1.2% due to weakness in technology shares.

In Indonesia, Parliament passed legislation that strengthens Bank Indonesia's role in supporting economic growth while granting lawmakers greater authority to evaluate financial regulators and the central bank. The move raised investor concerns about potential political interference in Bank Indonesia's independence, particularly amid President Prabowo Subianto's ambition to achieve 8% economic growth. Finance Minister Purbaya Yudhi Sadewa stated that the new rules would expand BI's mandate to help create an economic environment that supports real-sector growth and job creation.

**COMMODITIES:** Oil prices fell on Thursday, snapping a three-day winning streak, after tensions in the Middle East eased slightly following a temporary ceasefire agreement between Israel and Lebanon.

Brent crude declined 3.2% to USD 94.74 per barrel, while WTI fell 3.8% to USD 92.41 per barrel. The pullback came after both contracts had gained 6.3% and 9.9%, respectively, over the previous three sessions.

Supply disruptions caused by the closure of the Strait of Hormuz remain a key concern for the market, having previously fueled a sharp rise in oil prices and global inflationary pressures. Nevertheless, oil prices have remained below USD 100 per barrel since late May.

On the supply side, data from the Energy Information Administration showed that U.S. crude oil inventories fell by 8 million barrels in the week ended May 29, significantly larger than market expectations for a 4 million-barrel decline. In addition, U.S. Strategic Petroleum Reserve (SPR) inventories also fell by 8 million barrels, marking the sixth-largest drawdown since 1982.

**INDONESIA:** The JCI closed lower on Thursday at **5,839.78**, down **1.7%**, pressured by weakness in conglomerate and large-cap stocks.

During the first session, the index dropped to an intraday low of 5,644.23, breaking below the 5,800 support level. However, in the second session, sentiment improved as market participants reacted to rumors regarding the possible resignation of Purbaya Yudhi Sadewa. Although the rumor was later denied, the JCI rebounded and closed back above 5,800, forming a hammer candlestick pattern.

Investors are advised to remain cautious heading into the end of the trading week, given the extremely high market volatility and the market's sensitivity to fiscal-related rumors that tend to trigger negative sentiment.

## JCI

**5839.8 -101.3 (-1.17%)**

Volume (bn shares) 50.14

Value (IDR tn) 19.80

Up	Down	Unchanged
371	282	157

## Most Active Stock

Stock	Val	Stock	Val
TPIA	2594.5	BMRI	1173.8
BBCA	1988.9	AMMN	1105.6
DSSA	1375.0	CUAN	1041.3
BBRI	1213.8	BUMI	896.5
ANTM	1178.9	BRPTT	661.5

## Foreign Transaction

Volume (bn shares) 4.91

Value (IDR tn) 5.46

Net Buy (Sell) 555.63 B

Top Buy	NB Val	Top Sell	NS Val
MDKA	100.0	BBCA	463.7
ADRO	53.2	BBRI	451.7
DEWA	44.8	TPIA	257.5
TINS	42.9	BMRI	164.1
BIPI	42.8	BREN	146.8

## Government Bond Yield & FX

	Last	Change	%
Tenor: 10 years	6.81	0.60	9.7%
USDIIDR	18.033	83	0.5%
KRWIDR	11.78	0.0737	0.6%

## IHSG WAIT AND SEE



**SUPPORT BROKEN, STRONG BEARISH MOMENTUM**

**Support** 5750-5800

**Resistance** 6000-6150 / 6500-6600 / 6800-6950

## Stock Pick

**SPECULATIVE BUY** **ANTM – Aneka Tambang Tbk**



**Entry** 2630-2760

**TP** 2970-3000 / 3200-3400

**SL** < 2550

**BUY ON WEAKNESS** **CUAN – Petrindo Jaya Kreasi Tbk**



**Entry** 630-670

**TP** 850-950

**SL** < 590

BUY ON WEAKNESS

## BBCA – Bank Central Asia Tbk



Entry 5300-5425  
TP 5800-6000 / 6200-6400  
SL < 5000

SPECULATIVE BUY

## KETR – Kertosden Triasmitra Tbk



Entry 500-550  
TP 670-700 / 800-860  
SL < 496

SPECULATIVE BUY

## DSSA – Dian Swastatika Sentosa Tbk



Entry 615-650  
TP 860-880 / 945-1000  
SL <590

## Company News

### **AMRT: Alfamart Raises 2025 Dividend Payout to 50% of Earnings, Equivalent to IDR 1.7 Trillion**

Stronger performance has prompted PT Sumber Alfaria Trijaya Tbk. (AMRT), the operator of Alfamart, to increase its 2025 dividend payout ratio to 50% of net profit from 40% previously. Total dividends amount to IDR 1.7 trillion, or IDR 41.5 per share. AMRT Finance Director and Corporate Secretary Tomin Widian stated during the Public Expose following the Annual General Meeting of Shareholders (AGMS) at Alfa Tower, Tangerang, on Thursday (June 4, 2026), that the dividend distribution reflects a payout ratio of 50% of 2025 net profit. "This figure is higher than last year's payout ratio of 40%," said Tomin. The higher dividend payout is in line with the company's 2025 financial performance. AMRT recorded revenue of IDR 126.74 trillion, up from IDR 118.23 trillion in 2024. Operationally, the company opened 1,159 new stores throughout 2025, bringing its total store count to 24,434 outlets. AMRT is also targeting the opening of around 800 new stores in 2026, focusing on expansion outside Java. Tomin added that the AGMS approved five agenda items, including the annual report, appropriation of net profit, appointment of the public accounting firm for fiscal year 2026, determination of remuneration for the Board of Commissioners, and adjustments to the company's business activities in accordance with KBLI 2025. (Emiten News)

### **TLKM: Shareholders Approve TLKM's IDR 4 Trillion Share Buyback Plan**

PT Telkom Indonesia Tbk. (TLKM) plans to conduct a share buyback worth IDR 4 trillion. The buyback program will be carried out over a 12-month period following shareholder approval at the General Meeting of Shareholders on June 8, 2026. If approved, the buyback period will run from June 9, 2026, to June 8, 2027. Under prevailing regulations, the number of shares repurchased will not exceed 10% of the company's issued and paid-up capital. The buyback will also take into account liquidity conditions, capital adequacy, and applicable regulatory requirements. Telkom will not proceed with the buyback if it causes the number of publicly traded shares to fall to a level that could significantly reduce stock liquidity on the Indonesia Stock Exchange. The initiative is intended to maintain alignment between market conditions and company fundamentals while preserving stakeholder confidence and supporting sustainable growth. The company believes that the implementation of the buyback will not have a material negative impact on its business operations. (Emiten News)

### **UNVR: Approves Final Dividend of IDR 114 per Share, Yield Reaches 7.1%**

PT Unilever Indonesia Tbk. (UNVR) will distribute a final dividend of IDR 114.00 per share, sourced from its 2025 net profit and retained earnings from previous years. UNVR Director Hendri Widiarta stated during the Annual General Meeting of Shareholders (AGMS) on Thursday, June 4, 2026, that the Board of Directors proposed the final dividend to shareholders. The final dividend amounts to IDR 4.34 trillion. Including the interim dividend previously distributed, total dividends for the financial year ended December 31, 2025, amount to IDR 201.00 per share. Overall, the total dividend distribution reaches IDR 7.63 trillion. The final dividend will be paid to shareholders registered in the company's shareholder register as of the recording date, with the detailed dividend schedule to be announced at a later date. (Emiten News)

## Domestic & Global News

### Domestic News

#### ESDM Mandates 5% Ethanol-Blended Fuel Across Java Starting H2 2026

Indonesia's Ministry of Energy and Mineral Resources (ESDM) will require gasoline sold across Java to contain 5% bioethanol (E5) starting in the second half of 2026. Director General of New and Renewable Energy and Energy Conservation (EBTKE), Eniya Listiani Dewi, stated that the policy was instructed by Energy Minister Bahlil Lahadalia and has been incorporated into a Ministerial Decree. "The utilization of bioethanol-based biofuel has been included in the Ministerial Decree. The minimum blending requirement for 2026 is 5%, and the implementation area will cover all of Java," Eniya said during a hearing with Commission XII of the House of Representatives on Thursday (June 4, 2026). She explained that the mandatory blending requirement applies only to non-subsidized gasoline. The regulation is binding on all fuel distributors under Ministerial Regulation No. 4 of 2025, which requires implementation beginning in the second half of 2026. "For the second semester of 2026, all fuel business entities are required to carry out this blending in accordance with Ministerial Regulation No. 4 of 2025," Eniya said. Distribution of the non-subsidized bioethanol-blended fuel will utilize PT Pertamina's existing retail network. The government also plans to expand the number of bioethanol distribution outlets, following the initial market trial of Pertamina Green 95, with a broader rollout expected in 2026. According to Eniya, the government is supporting the development of the domestic bioethanol industry to ensure the program's success. Several local plants have already been identified as capable of producing fuel-grade bioethanol with purity levels exceeding 99%. (Bisnis Indonesia)

### Global News

#### SPACEX: SpaceX Sets IPO Price at USD135 per Share, Shakes Up Wall Street Convention

SpaceX officially set its IPO price at USD135 per share on Wednesday, an unusual move on Wall Street as the price was announced one week before the offering. The decision underscores Elon Musk's ambition to raise a record amount of capital on his own terms. According to its latest filing, SpaceX aims to raise USD75 billion, which would make it the largest IPO in history. The deal would value the company at approximately USD1.75 trillion, immediately placing SpaceX among the 10 most valuable publicly listed companies in the United States. The investor roadshow will begin on Thursday, with final pricing scheduled for June 11, while trading on the Nasdaq is expected to start the following day. Musk has also adopted several unconventional approaches for the IPO, including allocating a larger portion of shares to retail investors, pushing for earlier index inclusion, and maintaining a governance structure that preserves strong founder control. Investor interest in the offering remains exceptionally strong due to Musk's reputation, although many market participants believe SpaceX's valuation is already extremely rich. Some investors have even competed to demonstrate their early involvement in the transaction. Despite revenue rising 33% to USD18.67 billion in 2025, SpaceX still reported a net loss of USD4.94 billion. In addition, the company lacks a clear public-market peer, given its exposure across the space, telecommunications, and defense sectors. (Reuters)

## NHKSI Stock Coverage

	Last Price	End of Last Year Price	Target Price	Upside Potential	1 Year Change	Market Cap (IDR Tn)	Price/EPS (TTM)	Price/BVPS	Return on Equity (%)	Dividend Yield TTM (%)	Revenue Growth (%)	EPS Growth YoY TTM (%)	Adj Beta
<b>Finance</b>													
BBRI	IDR 2,810	IDR 3,660	IDR 4,300	53.0%	-30.6%	425.88	7.24	1.25	18.34	12.31	6.34	1.37	1.02
BBCA	IDR 5,350	IDR 8,075	IDR 8,800	64.5%	-37.1%	659.52	11.36	2.54	22.98	6.28	5.22	3.52	0.71
BBNI	IDR 3,410	IDR 4,370	IDR 5,050	48.1%	-19.6%	127.18	6.26	0.79	12.33	10.22	5.48	-5.56	0.87
BMRI	IDR 3,970	IDR 5,100	IDR 5,600	41.1%	-23.7%	370.53	6.33	1.21	20.92	11.98	8.92	3.91	0.91
TUGU	IDR 1,065	IDR 1,165	IDR 1,990	86.9%	9.8%	3.79	5.19	0.40	7.44	9.39	51.25	77.18	0.79
<b>Consumer Non-Cyclicals (Consumer Goods- Retail)</b>													
INDF	IDR 6,250	IDR 6,775	IDR 7,750	24.0%	-12.0%	54.88	5.03	0.71	15.07	4.46	6.66	22.46	0.59
ICBP	IDR 6,550	IDR 8,200	IDR 9,700	48.1%	-35.6%	76.39	8.35	1.40	17.86	3.82	3.10	23.81	0.53
CPIN	IDR 3,540	IDR 4,510	IDR 5,060	42.9%	-19.4%	58.05	8.69	1.58	19.51	5.08	4.78	47.28	0.69
JFPA	IDR 2,170	IDR 2,620	IDR 3,300	52.1%	8.0%	25.45	4.91	1.23	28.04	6.48	8.81	69.39	0.70
SSMS	IDR 750	IDR 1,535	IDR 2,750	266.7%	-53.3%	7.14	5.38	2.74	40.63	11.12	42.89	28.63	0.71
AYAM	IDR 292	IDR 432	IDR 500	71.2%	104.2%	1.17	603.28	5.46	0.90	0.00	-26.09	-77.81	0.69
WINE	IDR 141	IDR 206	IDR 230	63.1%	-40.3%	0.38	10.39	1.12	11.22	2.48	0.68	-14.60	0.73
<b>Consumer Cyclicals</b>													
FILM	IDR 1,865	IDR 14,500	IDR 6,750	261.9%	-30.5%	20.31	0.00	0.00	-8.29	0.00	8.87	0.00	1.68
ERAA	IDR 350	IDR 408	IDR 476	36.0%	-13.4%	5.58	3.82	0.57	16.14	5.46	17.35	47.41	0.93
HRTA	IDR 2,210	IDR 2,150	IDR 590	-73.3%	325.0%	10.18	8.06	2.79	41.09	0.95	144.39	158.00	0.78
<b>Healthcare</b>													
KLBF	IDR 700	IDR 1,205	IDR 1,800	157.1%	-38.3%	32.77	8.77	1.30	15.13	2.88	8.27	7.66	0.66
SIDO	IDR 370	IDR 540	IDR 560	51.4%	-33.9%	11.10	9.57	3.34	32.82	10.05	4.10	12.83	0.62
<b>Infrastructure &amp; Teleco</b>													
TLKM	IDR 2,900	IDR 3,480	IDR 3,400	17.2%	20.3%	287.28	17.57	2.13	11.57	7.33	-2.15	-25.35	1.06
JSMR	IDR 2,850	IDR 3,410	IDR 3,600	26.3%	-28.4%	20.68	5.90	0.56	9.74	5.48	-5.88	-27.55	0.82
TOWR	IDR 336	IDR 585	IDR 1,070	218.5%	-33.5%	19.86	4.38	0.70	16.07	4.10	4.65	14.23	0.90
TBIG	IDR 1,340	IDR 2,680	IDR 1,900	41.8%	-32.7%	30.36	21.39	2.41	12.32	1.77	0.61	-1.52	0.57
MTEL	IDR 488	IDR 700	IDR 700	43.4%	-13.6%	40.78	18.39	1.17	6.33	5.19	2.43	1.19	0.76
WIFI	IDR 1,655	IDR 3,250	IDR 4,080	146.5%	-8.1%	8.79	12.93	1.18	11.52	0.12	146.99	72.66	1.15
INET	IDR 176	IDR 467	IDR 580	229.5%	193.3%	3.94	79.88	1.08	1.89	0.02	201.67	1469.40	1.33
<b>Property &amp; Real Estate</b>													
CTRA	IDR 585	IDR 830	IDR 1,400	139.3%	-22.0%	10.84	4.30	0.44	10.70	4.10	12.77	9.45	0.86
PANI	IDR 6,250	IDR 12,600	IDR 18,500	196.0%	-37.2%	113.23	65.59	4.09	6.84	0.06	52.37	204.13	1.42
PWON	IDR 282	IDR 338	IDR 470	66.7%	-17.1%	13.58	5.58	0.59	11.10	4.64	6.60	19.02	0.83
TRIN	IDR 328	IDR 1,130	IDR 2,200	570.7%	320.5%	1.49	102.49	2.49	2.34	0.00	-13.22	0.00	1.63
GPRA	IDR 99	IDR 145	IDR 188	89.9%	22.2%	0.42	8.32	0.31	3.77	5.05	-12.14	-59.14	0.95
<b>Energy (Oil, Metals &amp; Coal)</b>													
MEDC	IDR 1,255	IDR 1,345	IDR 1,500	19.5%	22.4%	31.55	11.42	0.78	7.00	4.26	-0.17	-51.75	0.72
ITMG	IDR 22,000	IDR 21,875	IDR 23,750	8.0%	-4.1%	24.86	7.55	0.71	9.25	7.86	-18.37	-52.14	0.39
INCO	IDR 4,200	IDR 5,175	IDR 4,930	17.4%	85.0%	44.27	25.80	0.87	3.51	1.28	4.19	33.42	1.02
ANTM	IDR 2,630	IDR 3,150	IDR 1,560	-40.7%	60.9%	63.20	7.45	1.63	23.39	5.75	22.33	53.15	0.81
ADRO	IDR 2,230	IDR 1,810	IDR 3,680	65.0%	20.9%	65.54	7.17	0.73	10.32	11.76	-9.87	-53.88	0.74
NCKL	IDR 835	IDR 1,125	IDR 1,030	23.4%	21.0%	52.69	5.26	1.26	26.88	3.64	9.89	42.23	1.10
CUAN	IDR 700	IDR 2,340	IDR 2,500	257.1%	8.5%	78.69	32.32	12.77	42.83	0.00	51.63	4.72	1.99
PTRO	IDR 3,860	IDR 10,925	IDR 4,300	11.4%	58.2%	38.93	74.68	8.24	11.47	0.00	28.32	179.96	2.03
UNIQ	IDR 88	IDR 356	IDR 810	820.5%	-84.3%	0.28	37.92	0.60	1.61	0.00	-14.54	-89.40	0.73
RMKE	IDR 2,440	IDR 5,925	IDR 7,000	186.9%	364.8%	10.68	43.62	5.46	13.12	1.23	-9.92	-16.69	1.44
<b>Basic Industry</b>													
AVIA	IDR 316	IDR 505	IDR 560	77.2%	-22.2%	19.58	10.45	1.88	18.13	7.32	8.73	8.31	0.67
<b>Industrial</b>													
UNTR	IDR 21,850	IDR 29,500	IDR 32,000	46.5%	-7.2%	81.50	6.45	0.80	12.69	7.60	-2.33	-32.50	0.77
ASII	IDR 4,640	IDR 6,700	IDR 5,475	18.0%	-5.7%	187.84	5.91	0.80	13.96	8.41	-1.55	-5.04	0.79
<b>Technology</b>													
CYBR	IDR 560	IDR 898	IDR 1,470	162.5%	60.9%	7.54	546.03	29.58	6.39	0.00	62.13	-72.52	0.60
GOTO	IDR 50	IDR 64	IDR 70	40.0%	-39.8%	59.56	0.00	1.66	-2.00	0.00	15.27	85.92	0.72
<b>Transportation (Toll Road, Logistic &amp; Shipping)</b>													
ASSA	IDR 585	IDR 1,125	IDR 900	53.8%	10.4%	2.16	5.21	0.94	19.08	6.84	20.86	51.00	1.14
BIRD	IDR 1,505	IDR 1,700	IDR 1,900	26.2%	-1.0%	3.77	6.02	0.59	10.09	7.97	13.20	-1.40	0.70
IPCC	IDR 1,125	IDR 1,385	IDR 1,500	33.3%	45.2%	2.05	7.92	1.45	18.83	8.45	12.78	14.74	0.63
SMDR	IDR 284	IDR 392	IDR 400	40.8%	23.5%	4.65	4.87	0.47	8.65	4.05	8.72	-16.74	0.94
SOCI	IDR 316	IDR 498	IDR 1,110	251.3%	102.6%	2.23	11.91	0.30	2.47	0.63	-6.23	-39.10	1.31
BULL	IDR 318	IDR 420	IDR 800	151.6%	167.2%	4.93	7.86	1.27	17.23	0.00	3.68	247.96	1.70
JSMR	IDR 2,850	IDR 3,410	IDR 3,450	21.1%	-28.4%	20.68	5.90	0.56	9.74	5.48	-5.88	-27.55	0.82

## Global Domestic Economic Calendar

Date	Country	Jakarta Hour	Event	Period	Consensus	Actual Result	Previous
Monday, 1 June 2026	US	20.45	S&P Global US Manufacturing PMI	May F	-	-	55.3
	US	21.00	Construction Spending MoM	Apr	-	-	0.6%
	US	21.00	ISM Manufacturing	May	53.2	-	52.7
	China	8.45	RatingDog China PMI Mfg	May	-	-	52.2
Tuesday, 2 June 2026	Indonesia	7.30	S&P Global Indonesia PMI Mfg	May	-	-	49.1
	Indonesia	11.00	CPI YoY	May	-	-	2.42%
Wednesday, 3 June 2026	US	18.00	MBA Mortgage Applications	May-29	-	-	-
	US	19.15	ADP Employment Change	May	-	-	109k
	US	21.00	Durable Goods Orders	Apr F	-	-	-
	US	21.00	ISM Service Index	May	53.5	-	53.6
Thursday, 4 June 2026	US	19.30	Initial Jobless Claims	May-30	-	-	-
Friday, 5 June 2026	US	19.30	Change in Nonfarm Payrolls	May	92k	-	115k
	US	19.30	Unemployment Rate	May	4.4%	-	4.3%

Source: Bloomberg

## Corporate Calendar

Date	Event	Company
Tuesday, 2 June 2026	Dividend (Cum Date)	INDY RGAS STAA CPIN JATI ASRM JSMR BFIN NELY GEMA TOWR LFLO
	RUPS	GOLF SPTO KAYU PEVE VAST ADMG EURO LOPI MDKI GPSO BLOG AREA TMAS ERTX INCO IOTF
Wednesday, 3 June 2026	Dividend (Cum Date)	SCMA INTP EMTK
	RUPS	AKPI TOTO AGRS FISH KAEF PSAB KLIN MTWI IPOL ZONE HRUM JKON RANC LINK HRTA PKPK
	Tender Offer (Offering End)	IATA
	Tender Offer (Pay Date)	TCID
Thursday, 4 June 2026	Dividend (Cum Date)	SMAR
	Right Issue (Trading Start)	CBRE
	RUPS	MYOR BLUE MAXI AMRT MEDC SMGA KEEN YELO UNVR PANI PPRO BRAM RISE BANK CBDK ATLA BELI MIDI JRPT PUDP MUTU
Friday, 5 June 2026	RUPS	NAYZ TSPC ENZO BALI PBRX KMTR IFII KIJ A ENRG BMSR TOSK IRRRA AMIN BPII IDEA SEMA HALO NASI BVIC DGIK BINA IBST GHON WBSA SMSM SBMA

Source: IDX

## Global Indices

Index	Last	Change	%
Dow Jones	51,561.9	874.9	1.7%
S&P 500	7,584.3	30.6	0.4%
NASDAQ	30,407.8	-163.43	-0.5%
STOXX 600	624.5	3.26	0.5%
FTSE 100	10,360.3	28.02	0.3%
DAX	24,945.0	149.01	0.6%
Nikkei	67,470.7	-931.44	-1.4%
Hang Seng	25,253.4	-379.81	-1.5%
Shanghai	4,904.8	-34.06	-0.7%
KOSPI	8,639.4	-	-
EIDO	12.0	-0.19	-1.6%

Source: Bloomberg

## Commodities

Commodity	Last	Change	%
Gold (\$/Troy Oz.)	4,474.8	39.99	0.9%
Brent Oil (\$/Bbl)	95.0	-2.78	-2.8%
WTI Oil (\$/Bbl)	93.0	-2.98	-3.1%
Coal (\$/Ton)	147.6	1.30	0.9%
Nickel LME (\$/MT)	18,494.0	190.5	-1.0%
Tin LME (\$/MT)	55,394.0	1,679.0	-2.9%
CPO (MYR/Ton)	4,601.0	76.0	-1.6%

Source: Bloomberg

## Sectors

Index	Last	Change	%
Finance	1,241.4	25.8	-2.0%
Energy	2770.107	-22.709	-0.8%
Basic Materials	1515.526	-11.967	-0.8%
Consumer Non-Cyclicals	627.166	-15.18	-2.4%
Consumer Cyclicals	886.603	-13.307	-1.5%
Healthcare	1404.111	-25.84	-1.8%
Property	742.686	-25.205	-3.3%
Industrial	1520.038	-64.45	-4.1%
Infrastructure	1782.499	-42.776	-2.3%
Transportation & Logistic	1656.108	-23.364	-1.4%
Technology	6650.845	-32.359	-0.5%

Source: Bloomberg

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