

## Today's Outlook

**U.S. MARKET:** Wall Street snapped a nine-session winning streak on Wednesday as weakness in technology stocks and escalating tensions in the Middle East dampened hopes for a near-term U.S.-Iran peace agreement.

The S&P 500 fell 0.7% to 7,555.82, the Nasdaq declined 0.9% to 26,853.98, and the Dow Jones Industrial Average dropped 1.2% to 50,688.43.

U.S.-Iran tensions intensified after the U.S. military disabled a tanker heading toward an Iranian port and claimed it had intercepted Iranian missile and drone attacks targeting Kuwait and Bahrain. In response, Iranian state media reported that its armed forces targeted the U.S. Fifth Fleet headquarters in Bahrain and a nearby U.S. military base. These developments reduced optimism over a potential peace deal, although U.S. President Donald Trump maintained that negotiations were still ongoing.

In the technology sector, the S&P 500 technology index declined, ending a four-day rally. Shares of Palo Alto Networks plunged 5.6% despite strong quarterly results. Meanwhile, semiconductor stocks continued to advance on AI optimism, supported in part by Alphabet's plan to raise nearly USD 85 billion in capital.

On the economic front, ADP data showed the U.S. private sector added 122,000 jobs in May, the highest increase since January 2025. The data indicated that the labor market remains resilient, giving the Federal Reserve more room to focus on inflation amid rising oil prices linked to the Iran conflict.

**EUROPEAN MARKET:** European stocks closed lower on Wednesday, while oil prices and government bond yields rose after fresh missile strikes weakened expectations of a near-term peace agreement involving Iran.

The Stoxx 600 fell 0.7%, Germany's DAX lost 1.2%, France's CAC 40 declined 0.7%, and the U.K.'s FTSE 100 slipped 0.4%.

Rising bond yields also pressured equities. Markets are now pricing in more than a 50% probability that the European Central Bank will raise interest rates three times before the end of 2026 to address inflationary pressures stemming from higher energy prices.

Germany's 2-year government bond yield rose 3 basis points to 2.654%, while the 10-year yield increased 2.5 basis points to 3.0%. Yields also moved higher in France, Italy, and Spain.

**ASIAN MARKET:** Asian stocks advanced on Wednesday, supported by gains in technology shares and continued optimism surrounding AI, allowing markets to largely look past the latest escalation in the U.S.-Iran conflict.

Japan was the region's top performer. The Nikkei 225 surged nearly 3% to a record high of 68,645.5, while the TOPIX reached an all-time high of 3,996.22. Sentiment was boosted by rallies in technology and industrial stocks, as well as expectations of further fiscal stimulus after the Japanese government approved a supplementary budget of ¥3.11 trillion to address rising living costs caused by the Iran war.

In contrast, Hong Kong's Hang Seng Index fell nearly 2% as investors took profits in technology stocks following strong gains in the previous session.

**COMMODITIES:** Oil prices eased on Thursday after a ceasefire agreement between Israel and Lebanon raised hopes for a broader deal to end the U.S.-Israel conflict with Iran. In addition, the U.S. House of Representatives approved a resolution aimed at limiting President Donald Trump's war powers.

Brent crude fell 0.69% to USD 97.14 per barrel, while WTI crude declined 0.65% to USD 95.40 per barrel. The pullback came after both benchmarks had gained around 2% on Wednesday amid heightened Middle East tensions.

On the supply side, data from the Energy Information Administration showed U.S. crude inventories fell by 8 million barrels to 433.7 million barrels in the week ended May 29, exceeding market expectations for a 4 million-barrel draw.

**INDONESIA:** The JCI closed sharply lower on Wednesday, falling 4.11% to 5,941.11, pressured by declines in major conglomerate and large-cap stocks.

Market sentiment was weighed down by concerns over reports of a potential downgrade to Indonesia's bond rating, including rumors involving S&P Global Ratings, discussions surrounding the implementation of a gross-split scheme for non-oil-and-gas commodity companies, and continued weakness in the rupiah, which approached all-time-low levels.

Technically, the key support level for the JCI is seen at 5,800. A break below that level could push the market into a significantly more bearish territory.

## JCI

**5941.1** **-254.4 (-4.11%)**

Volume (bn shares) 50.14

Value (IDR tn) 19.80

<b>Up</b>	<b>Down</b>	<b>Unchanged</b>
371	282	157

## Most Active Stock

Stock	Val	Stock	Val
TPIA	2594.5	BMRI	1173.8
BBCA	1988.9	AMMN	1105.6
DSSA	1375.0	CUAN	1041.3
BBRI	1213.8	BUMI	896.5
ANTM	1178.9	BRPTT	661.5

## Foreign Transaction

Volume (bn shares) 4.91

Value (IDR tn) 5.46

Net Buy (Sell) 555.63 B

Top Buy	NB Val	Top Sell	NS Val
BUMI	240.4	BBCA	686.2
MDKA	112.2	BBRI	427.6
ADRO	103.1	TPIA	360.7
EMAS	95.6	DSSA	182.6
AMMN	87.5	ANTM	106.2

## Government Bond Yield & FX

	Last	Change	%
Tenor: 10 years	6.70	0.49	7.9%
USDIR	17.950	-36	0.6%
KRWIDR	11.70	-0.0483	-0.4%

## IHSG WAIT AND SEE



**AT SUPPORT AREA WITH NO CLEAR MOMENTUM DIRECTION, RSI OVERSOLD**

**Support 6000-6150**

**Resistance 6500-6600 / 6800-6950 / 7600-7750**

## Stock Pick

**SPECULATIVE BUY**

**ITMG – Indo Tambangraya Megah Tbk**



**Entry 22075-22000**

**TP 23400-23700 / 24800-25000**

**SL <20900**

**SPECULATIVE BUY**

**IMPC – Impack Pratama Industri Tbk**



**Entry 1885-1800**

**TP 2400-2550**

**SL <1600**

**SPECULATIVE BUY**

## SMRA – Summarecon Agung Tbk



**Entry** 280  
**TP** 294-298 / 320-330 / 340-346  
**SL** <270

**SPECULATIVE BUY**

## SMGR – Semen Indonesia (Persero) Tbk



**Entry** 1720-1700  
**TP** 1800 / 2000 / 2150  
**SL** <1675

**BUY ON BREAK**

## BRIS – Bank Syariah Indonesia Persero Tbk



**Entry** >2000  
**TP** 2170 / 2300  
**SL** <1830

## Company News

### **MPPA: Lippo Retail Issuer Opens Opportunity for Cooperation with Red and White Cooperatives**

PT Matahari Putra Prima Tbk (MPPA) stated that it is open to evaluating potential cooperation opportunities with the Red and White Village Cooperatives (KDMP) in the future. However, the company emphasized that, to date, there has been no communication or exploration of any material strategic partnership with the cooperative management. MPPA Corporate Secretary, Mirtha Sukanto, explained that the company will consider collaboration opportunities as long as they are aligned with its business strategy, provide added value to the company and its shareholders, and uphold the principles of good corporate governance. "The company is open to evaluating potential cooperation in the future as long as it aligns with the company's business strategy and provides added value for the company and its shareholders," Mirtha said in a disclosure on Wednesday (June 3, 2026). Responding to questions from the Indonesia Stock Exchange regarding the impact of KDMP's presence on the modern retail industry, MPPA views the cooperative as part of the development of the national trade and basic necessities distribution ecosystem. According to Mirtha, MPPA's business model, which focuses on supermarket, hypermarket, and other supporting retail ecosystems, differs from village cooperatives in terms of product variety, distribution systems, and shopping experiences offered to consumers. She emphasized that, so far, KDMP has not had any material impact on the company's operations or business performance. (Emiten News)

### **HRTA: Posts Impressive Performance, Q1 2026 Revenue Surges 197%**

PT Hartadinata Abadi Tbk (HRTA) started 2026 with impressive performance. The integrated gold jewelry and bullion manufacturer recorded significant growth in both revenue and net profit in Q1 2026, driven by higher gold sales volumes and increased average selling prices. Based on the company's report, HRTA's revenue in Q1 2026 reached Rp20.16 trillion, soaring 196.96% compared to Rp6.78 trillion in the same period last year. In terms of profitability, the company's net profit also rose significantly by 189.48% year-on-year (YoY) to Rp433.49 billion, from Rp149.75 billion in Q1 2025. The growth was supported by a 75.18% increase in pure gold sales volume to 7.83 tons. At the same time, the average selling price (ASP) of gold increased 71.01% YoY to Rp2.56 million per gram. The strong start to the year continued the company's outstanding performance throughout FY2025. HRTA posted revenue of Rp44.55 trillion in 2025, up 144.39% from Rp18.23 trillion in the previous year. Net profit reached Rp978.49 billion, growing 121.29% from Rp442.18 billion in 2024. The achievement marked the highest performance in the company's history. (Emiten News)

### **INCO: Distributes 60% of Earnings as Dividends, Payment on June 26, 2026**

Vale Indonesia (INCO) has approved a cash dividend distribution of USD45.64 million, equivalent to approximately Rp818.56 billion based on an exchange rate of Rp17,936 per U.S. dollar. The dividend allocation represents around 60% of the company's FY2025 net profit of USD76.06 million. The remaining 40%, or approximately USD30.42 million, will be recorded as retained earnings to support the company's future development. The dividend policy was approved at the company's Annual General Meeting of Shareholders for FY2025 on June 2, 2026. Accordingly, the dividend schedule is as follows: cum dividend in the regular and negotiated markets on June 10, 2026; ex dividend in the regular and negotiated markets on June 11, 2026; cum dividend in the cash market on June 12, 2026; ex dividend in the cash market on June 15, 2026; recording date on June 12, 2026, at 4:00 PM WIB; and dividend payment on June 26, 2026. (Emiten News)

## Domestic & Global News

### Domestic News

#### Grab Denies Rumors of Exiting Indonesia

Grab Indonesia has denied rumors circulating on social media that the company is planning to exit the Indonesian market. CEO Neneng Goenadi stated that the speculation is unfounded and reaffirmed Grab's commitment to Indonesia, which it considers one of its most important markets after more than a decade of operations in the country. According to Neneng, Grab remains committed to supporting Indonesia's inclusive and sustainable digital economy agenda, while continuing to collaborate with the government and other stakeholders. She highlighted Grab's contribution to approximately 50% of the ride-hailing and online delivery industry, its role in creating 4.6 million job opportunities through SME digitalization, and more than Rp100 billion in support programs for driver-partners. The clarification follows social media reports suggesting Grab was considering leaving Indonesia due to the government's plan to reduce platform commissions to 8%. Previously, Grab stated that it respects President Prabowo Subianto's directive regarding lower platform commissions and supports the government's efforts to improve public welfare. However, the company is awaiting the official Presidential Regulation before assessing the full impact of the policy. Grab emphasized that the proposed commission structure would represent a fundamental change to how digital marketplace platforms operate, and said it will continue working with regulators to ensure the policy protects driver-partners while maintaining affordability for consumers and the sustainability of the industry. (Bisnis Indonesia)

### Global News

#### Indonesia Deemed Ineffective in Preventing Imports of Forced-Labor Goods, U.S. Considers Additional 10% Tariff

The United States government has placed Indonesia on a list of countries deemed ineffective in enforcing bans on imports of goods produced with forced labor. The finding could potentially lead to additional tariffs on Indonesian products entering the U.S. market. The Office of the United States Trade Representative announced on Tuesday (June 2, 2026) the results of an investigation covering 60 countries and economic regions regarding the enforcement of forced-labor import bans under Section 301 of the Trade Act of 1974. Indonesia was among six jurisdictions found to have failed to effectively enforce restrictions on imports of goods produced with forced labor. The other five were Canada, Ecuador, the European Union, Mexico, and Pakistan. According to USTR, failure to enforce such restrictions can create unfair competition, disrupt international trade, and allow goods produced through labor exploitation to enter global supply chains. "Our major trading partners' failure to address imports made with forced labor is unacceptable. This forces American workers to compete unfairly in the global marketplace," said U.S. Trade Representative Jamieson Greer in a statement on Wednesday (June 3, 2026). As a follow-up measure, USTR has proposed additional tariffs on products originating from countries covered by the investigation. Countries that already have, or have committed to implementing, forced-labor import bans could face an additional 10% tariff, while countries without such regulations could be subject to a 12.5% tariff. However, the proposal has not yet taken effect. USTR is accepting public comments until July 6, 2026, and will hold a public hearing on July 7, 2026, before making a final decision. The investigation was launched on March 12, 2026. According to USTR, Indonesia and several other countries have not yet demonstrated effective enforcement mechanisms to prevent goods suspected of being produced with forced labor from entering international trade channels. The findings do not directly accuse Indonesia of producing goods with forced labor. Rather, they highlight concerns over the effectiveness of Indonesia's oversight of imported goods that may originate from forced-labor practices in other countries. (Bisnis Indonesia)

## NHKSI Stock Coverage

	Last Price	End of Last Year Price	Target Price	Upside Potential	1 Year Change	Market Cap (IDR Tn)	Price/EPS (TTM)	Price/BVPS	Return on Equity (%)	Dividend Yield TTM (%)	Revenue Growth (%)	EPS Growth YoY TTM (%)	Adj-Beta
<b>Finance</b>													
BBRI	IDR 3,040	IDR 3,660	IDR 4,300	41.4%	-24.9%	460.74	7.83	1.35	18.34	11.38	6.34	1.37	1.02
BBCA	IDR 5,825	IDR 8,075	IDR 8,800	51.1%	-31.5%	718.08	12.36	2.76	22.98	5.77	5.22	3.52	0.71
BBNI	IDR 3,760	IDR 4,370	IDR 5,050	34.3%	-11.3%	140.24	6.90	0.87	12.33	9.29	5.48	-5.56	0.87
BMRI	IDR 4,170	IDR 5,100	IDR 5,600	34.3%	-19.8%	389.20	6.65	1.28	20.92	11.44	8.92	3.91	0.91
TUGU	IDR 1,135	IDR 1,165	IDR 1,990	75.3%	17.0%	4.04	5.53	0.43	7.44	8.81	51.25	77.18	0.79
<b>Consumer Non-Cyclicals (Consumer Goods - Retail)</b>													
INDF	IDR 6,575	IDR 6,775	IDR 7,750	17.9%	-7.4%	57.73	5.29	0.75	15.07	4.26	6.66	22.46	0.59
ICBP	IDR 6,800	IDR 8,200	IDR 9,700	42.6%	-33.2%	79.30	8.67	1.45	17.86	3.68	3.10	23.81	0.53
CPIN	IDR 4,060	IDR 4,510	IDR 5,060	24.6%	-7.5%	66.58	9.96	1.81	19.51	4.43	4.78	47.28	0.69
JPFA	IDR 2,390	IDR 2,620	IDR 3,300	38.1%	18.9%	28.03	5.41	1.35	28.04	5.86	8.81	69.39	0.70
SSMS	IDR 815	IDR 1,535	IDR 2,750	237.4%	-49.2%	7.76	5.85	2.98	40.63	10.31	42.89	28.63	0.71
AYAM	IDR 308	IDR 432	IDR 500	62.3%	115.4%	1.23	636.34	5.75	0.90	0.00	-26.09	-77.81	0.69
WINE	IDR 150	IDR 206	IDR 230	53.3%	-36.4%	0.41	11.05	1.19	11.22	2.33	0.68	-14.60	0.73
<b>Consumer Cyclicals</b>													
FILM	IDR 2,170	IDR 14,500	IDR 6,750	211.1%	-19.1%	23.63	0.00	0.00	-8.29	0.00	8.87	0.00	1.68
ERAA	IDR 378	IDR 408	IDR 476	25.9%	-6.4%	6.03	4.13	0.62	16.14	5.03	17.35	47.41	0.93
HRTA	IDR 2,460	IDR 2,150	IDR 590	-76.0%	373.1%	11.33	8.98	3.10	41.09	0.85	144.39	158.00	0.78
<b>Healthcare</b>													
KIBF	IDR 745	IDR 1,205	IDR 1,800	141.6%	-34.4%	34.88	9.33	1.39	15.13	4.83	8.27	7.66	0.66
SIDO	IDR 384	IDR 540	IDR 560	45.8%	-31.4%	11.52	9.93	3.47	32.82	9.64	4.10	12.83	0.62
<b>Infrastructure &amp; Teleco</b>													
TLKM	IDR 2,950	IDR 3,480	IDR 3,400	15.3%	22.4%	292.23	17.87	2.17	11.57	7.20	-2.15	-25.35	1.06
JSMR	IDR 3,040	IDR 3,410	IDR 3,600	18.4%	-23.6%	22.06	6.29	0.60	9.74	5.14	-5.88	-27.55	0.82
TOWR	IDR 378	IDR 585	IDR 1,070	183.1%	-25.1%	22.34	5.58	0.79	16.07	3.64	4.65	14.23	0.90
TBIG	IDR 1,460	IDR 2,680	IDR 1,900	30.1%	-26.6%	33.08	23.31	2.62	12.32	1.63	0.61	-1.52	0.57
MTEL	IDR 500	IDR 700	IDR 700	40.0%	-11.5%	41.78	18.84	1.20	6.33	5.07	2.43	1.19	0.76
WIFI	IDR 2,060	IDR 3,250	IDR 4,080	98.1%	14.4%	10.94	16.09	1.47	11.52	0.10	146.99	72.66	1.15
INET	IDR 224	IDR 467	IDR 580	158.9%	273.3%	5.01	101.67	1.38	1.89	0.02	201.67	1469.40	1.33
<b>Property &amp; Real Estate</b>													
CTRA	IDR 640	IDR 830	IDR 1,400	118.8%	-14.7%	11.86	4.70	0.48	10.70	3.75	12.77	9.45	0.86
PANI	IDR 7,300	IDR 12,600	IDR 18,500	153.4%	-26.7%	132.25	76.60	4.78	6.84	0.05	52.37	204.13	1.42
PWON	IDR 282	IDR 338	IDR 470	66.7%	-17.1%	13.58	5.58	0.59	11.10	4.61	6.60	19.02	0.83
TRIN	IDR 422	IDR 1,130	IDR 2,200	421.3%	441.0%	1.92	131.87	3.20	2.34	0.00	-13.22	0.00	1.63
GPRA	IDR 109	IDR 145	IDR 188	72.5%	34.6%	0.47	9.16	0.34	3.77	4.59	-12.14	-59.14	0.95
<b>Energy (Oil, Metals &amp; Coal)</b>													
MEDC	IDR 1,305	IDR 1,345	IDR 1,500	14.9%	27.3%	32.80	12.00	0.82	7.00	4.09	-0.17	-51.75	0.72
ITMG	IDR 22,000	IDR 21,875	IDR 23,750	8.0%	-4.1%	24.86	7.63	0.72	9.25	7.86	-18.37	-52.14	0.39
INCO	IDR 4,730	IDR 5,175	IDR 4,930	4.2%	108.4%	49.85	29.38	0.99	3.51	1.13	4.19	33.42	1.02
ANTM	IDR 2,960	IDR 3,150	IDR 1,560	-47.3%	81.0%	71.13	8.38	1.83	23.39	5.13	22.33	53.15	0.81
ADRO	IDR 2,280	IDR 1,810	IDR 3,680	61.4%	23.6%	67.01	7.41	0.75	10.32	11.55	-9.87	-53.88	0.74
NCKL	IDR 885	IDR 1,125	IDR 1,030	16.4%	28.3%	55.84	5.57	1.33	26.88	3.43	9.89	42.23	1.10
CUAN	IDR 785	IDR 2,340	IDR 2,500	218.5%	21.7%	88.25	36.65	14.48	42.83	0.00	51.63	4.72	1.99
PTRO	IDR 4,800	IDR 10,925	IDR 4,300	-10.4%	96.7%	48.41	93.90	10.36	11.47	0.00	28.32	179.96	2.03
UNIQ	IDR 103	IDR 356	IDR 810	686.4%	-81.6%	0.32	44.38	0.71	1.61	0.00	-14.54	-89.40	0.73
RMKE	IDR 2,980	IDR 5,925	IDR 7,000	134.9%	467.6%	13.04	53.28	6.66	13.12	0.12	-9.92	-16.69	1.44
<b>Basic Industry</b>													
AVIA	IDR 336	IDR 505	IDR 560	66.7%	-17.2%	20.82	11.11	2.00	18.13	6.85	8.73	8.31	0.67
<b>Industrial</b>													
UNTR	IDR 22,500	IDR 29,500	IDR 32,000	42.2%	-4.5%	83.93	6.65	0.83	12.69	7.39	-2.33	-32.50	0.77
ASII	IDR 4,900	IDR 6,700	IDR 5,475	11.7%	-0.4%	198.37	6.24	0.84	13.96	7.96	-1.55	-5.04	0.79
<b>Technology</b>													
CYBR	IDR 605	IDR 898	IDR 1,470	143.0%	73.9%	8.15	589.91	31.96	6.39	0.00	62.13	-72.52	0.60
GOTO	IDR 50	IDR 64	IDR 70	40.0%	-39.8%	59.56	0.00	1.66	-2.00	0.00	15.27	85.92	0.72
<b>Transportation (Toll Road, Logistic &amp; Shipping)</b>													
ASSA	IDR 625	IDR 1,125	IDR 900	44.0%	17.9%	2.31	5.57	1.01	19.08	6.40	20.86	51.00	1.14
BIRD	IDR 1,570	IDR 1,700	IDR 1,900	21.0%	3.3%	3.93	6.28	0.62	10.09	7.64	13.20	-1.40	0.70
IPCC	IDR 1,200	IDR 1,385	IDR 1,500	25.0%	54.8%	2.18	8.45	1.54	18.83	7.93	12.78	14.74	0.63
SMDR	IDR 304	IDR 392	IDR 400	31.6%	32.2%	4.98	5.27	0.50	8.65	3.78	8.72	-16.74	0.94
SOCI	IDR 386	IDR 498	IDR 1,110	187.6%	147.4%	2.72	14.71	0.37	2.47	0.52	-6.23	-39.10	1.31
BULL	IDR 380	IDR 420	IDR 800	110.5%	219.3%	5.89	9.49	1.54	17.23	0.00	3.68	247.96	1.70
JSMR	IDR 3,040	IDR 3,410	IDR 3,450	13.5%	-23.6%	22.06	6.29	0.60	9.74	5.14	-5.88	-27.55	0.82

## Global Domestic Economic Calendar

Date	Country	Jakarta Hour	Event	Period	Consensus	Actual Result	Previous
Monday, 1 June 2026	US	20.45	S&P Global US Manufacturing PMI	May F	-	-	55.3
	US	21.00	Construction Spending MoM	Apr	-	-	0.6%
	US	21.00	ISM Manufacturing	May	53.2	-	52.7
	China	8.45	RatingDog China PMI Mfg	May	-	-	52.2
Tuesday, 2 June 2026	Indonesia	7.30	S&P Global Indonesia PMI Mfg	May	-	-	49.1
	Indonesia	11.00	CPI YoY	May	-	-	2.42%
Wednesday, 3 June 2026	US	18.00	MBA Mortgage Applications	May-29	-	-	-
	US	19.15	ADP Employment Change	May	-	-	109k
	US	21.00	Durable Goods Orders	Apr F	-	-	-
	US	21.00	ISM Service Index	May	53.5	-	53.6
Thursday, 4 June 2026	US	19.30	Initial Jobless Claims	May-30	-	-	-
Friday, 5 June 2026	US	19.30	Change in Nonfarm Payrolls	May	92k	-	115k
	US	19.30	Unemployment Rate	May	4.4%	-	4.3%

Source: Bloomberg

## Corporate Calendar

Date	Event	Company
Tuesday, 2 June 2026	Dividend (Cum Date)	INDY RGAS STAA CPIN JATI ASRM JSMR BFIN NELY GEMA TOWR LFLO
	RUPS	GOLF SPTO KAYU PEVE VAST ADMG EURO LOPI MDKI GPSO BLOG AREA TMAS ERTX INCO IOTF
Wednesday, 3 June 2026	Dividend (Cum Date)	SCMA INTP EMTK
	RUPS	AKPI TOTO AGRS FISH KAEF PSAB KLIN MTWI IPOL ZONE HRUM JKON RANC LINK HRTA PKPK
	Tender Offer (Offering End)	IATA
	Tender Offer (Pay Date)	TCID
Thursday, 4 June 2026	Dividend (Cum Date)	SMAR
	Right Issue (Trading Start)	CBRE
	RUPS	MYOR BLUE MAXI AMRT MEDC SMGA KEEN YELO UNVR PANI PPRO BRAM RISE BANK CBDK ATLA BELI MIDI JRPT PUDP MUTU
Friday, 5 June 2026	RUPS	NAYZ TSPC ENZO BALI PBRX KMTR IFII KIJ KIJ ENRG BMSR TOSK IRRRA AMIN BPII IDEA SEMA HALO NASI BVIC DGIK BINA IBST GHON WBSA SMSM SBMA

Source: IDX

## Global Indices

Index	Last	Change	%
Dow Jones	50,687.1	-620.7	-1.2%
S&P 500	7,553.7	-56.1	-0.7%
NASDAQ	30,571.2	-89.36	-0.3%
STOXX 600	621.2	-4.15	-0.7%
FTSE 100	10,332.3	-41.21	-0.4%
DAX	24,795.9	-328.23	-1.3%
Nikkei	68,402.1	1667.89	2.5%
Hang Seng	25,633.2	-405.11	-1.6%
Shanghai	4,938.8	24.25	0.5%
KOSPI	-	-	-
EIDO	12.2	-0.64	-5.0%

Source: Bloomberg

## Commodities

Commodity	Last	Change	%
Gold (\$/Troy Oz.)	4,434.8	-54.05	-1.2%
Brent Oil (\$/Bbl)	97.8	1.81	1.9%
WTI Oil (\$/Bbl)	96.0	2.26	2.4%
Coal (\$/Ton)	146.3	4.95	3.5%
Nickel LME (\$/MT)	18,684.5	387.6	-2.0%
Tin LME (\$/MT)	57,073.0	687.0	-1.2%
CPO (MYR/Ton)	4,677.0	-	-

Source: Bloomberg

## Sectors

Index	Last	Change	%
Finance	1,267.3	22.7	-1.8%
Energy	2792.816	-166.069	-5.6%
Basic Materials	1527.493	-151.961	-9.0%
Consumer Non-Cyclicals	642.346	-26.702	-4.0%
Consumer Cyclical	899.91	-30.048	-3.2%
Healthcare	1429.951	-65.23	-4.4%
Property	767.891	-27.677	-3.5%
Industrial	1584.488	-58.218	-3.5%
Infrastructure	1825.275	-96.994	-5.0%
Transportation & Logistic	1679.472	-72.661	-4.1%
Technology	6683.204	-201.964	-2.9%

Source: Bloomberg

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