

Today's Outlook

U.S. MARKET: U.S. stocks closed higher on Monday, supported by President Donald Trump's statement that peace talks with Iran remain ongoing and a strong rally in Nvidia following the launch of its new AI "superchip" for personal computers.

The S&P 500 rose 0.3% to a record high of 7,600.25, while the NASDAQ gained 0.4% to 27,086.81 and the Dow Jones Industrial Average edged up 0.1% to 51,078.94. All three major indices closed at all-time highs.

Investors are now awaiting key U.S. labor market data, particularly the nonfarm payrolls report due on Friday. Meanwhile, the ISM Manufacturing PMI rose to 54 in May, its highest level in four years.

Among individual stocks, Nvidia surged 6.3% after unveiling a new AI processor for Windows-based devices. Microsoft gained more than 2%, while other chipmakers such as Intel, AMD, and Qualcomm declined.

In the AI sector, Anthropic, the developer of Claude, announced that it had confidentially filed IPO documents, moving ahead of OpenAI in the race to become a publicly listed company.

EUROPEAN MARKET: European stocks fell on Monday after Iran's negotiating team reportedly halted communications with the United States through mediators following Israel's attacks on Lebanon.

Tensions escalated after Israel expanded its military operations in Lebanon in response to drone attacks by the Iran-backed Hezbollah group. Iran was also reportedly considering blocking the Strait of Hormuz and opening another front in the Bab el-Mandeb Strait, a strategic shipping route connecting the Red Sea and the Gulf of Aden.

The Stoxx 600 fell 0.8%, Germany's DAX declined 0.4%, France's CAC 40 dropped 0.5%, and the UK's FTSE 100 lost 0.7%.

Meanwhile, Eurozone government bond yields rose amid speculation that the European Central Bank (ECB) may raise interest rates to address potential inflationary pressures stemming from energy supply disruptions.

ASIAN MARKET: Most Asian stock markets advanced on Monday, driven by a rally in technology stocks as optimism surrounding AI developments offset uncertainty over U.S.-Iran peace negotiations.

South Korea's KOSPI surged nearly 5% to a record high, led by technology stocks. Samsung Electronics and SK Hynix each gained nearly 10%, while LG Electronics jumped almost 30%, supported by expectations surrounding Nvidia CEO Jensen Huang's visit to South Korea this week.

In Japan, the Nikkei 225 rose 1%, with SoftBank climbing more than 10% to a record high and overtaking Toyota as Japan's most valuable company. Positive sentiment also lifted other technology and AI-related stocks.

Meanwhile, Hong Kong's Hang Seng Index gained 0.5%, while Chinese markets weakened, with the CSI 300 falling 1% and the Shanghai Composite declining 0.4% after PMI data indicated slower manufacturing activity in May, raising concerns over China's economic outlook.

COMMODITIES: Oil prices surged more than 4% on Monday after Iran's Tasnim news agency reported that Tehran had halted indirect negotiations with the United States and was preparing measures to block the Strait of Hormuz and potentially disrupt other strategic shipping routes.

Brent crude rose 4.2% to USD 94.98 per barrel, while WTI crude jumped 5.5% to USD 92.16 per barrel. Both benchmarks were up more than 6% earlier in the session before trimming gains after President Donald Trump said he was unaware of any suspension of talks with Iran and claimed to have received assurances from Hezbollah that it would not attack Israel.

The rally was driven by escalating geopolitical tensions in the Middle East, including exchanges of attacks between Iran and the United States, as well as Iran's reported plans to block the Strait of Hormuz and increase pressure through other shipping routes such as the Bab el-Mandeb Strait.

Despite the recent rebound, oil prices still posted declines of 17-19% during May, supported by earlier optimism that the U.S. and Iran were nearing a peace agreement.

INDONESIA: The JCI closed slightly lower, down 0.05% to 6,127.38. The market remained under pressure from selling activity related to the MSCI May 2026 rebalancing, which took effect on June 1, 2026.

However, selling pressure was partly offset by gains in conglomerate-related stocks, particularly those associated with the Prajogo Pangestu Group and the Hapsoro Group. Investors are expected to continue assessing the impact of the MSCI rebalancing implementation in today's trading session.

If selling pressure persists, the JCI may test the 6,000 level, viewed as a key psychological support despite recent attempts to close the gap around the 6,100 area. A short-term dead cat bounce (DCB) remains possible. Market participants may focus on stocks that continue to hold support levels while offering solid fundamentals and attractive valuations.

JCI

6127.4 -2.8 (-0.05%)

Volume (bn shares) 50.14

Value (IDR tn) 19.80

Up	Down	Unchanged
371	282	157

Most Active Stock

Stock	Val	Stock	Val
BBCA	5822.7	ASII	2416.9
TPIA	4294.6	BREN	2251.8
AMMN	3982.6	BRPT	2061.0
BBRI	3191.7	BMRI	1822.5
TLKM	2538.0	AMRT	1750.0

Foreign Transaction

Volume (bn shares) 4.91

Value (IDR tn) 5.46

Net Buy (Sell) 555.63 B

Top Buy	NB Val	Top Sell	NS Val
ASII	136.8	BBCA	1959.4
GOTO	95.6	TPIA	1939.1
UNTR	85.2	AMMN	1610.2
BUVA	79.4	BBRI	738.0
INCO	77.9	BMRI	389.8

Government Bond Yield & FX

	Last	Change	%
Tenor: 10 years	6.71	0.50	8.0%
USIDR	17.789	46	0.3%
KRWIDR	11.81	0.0698	0.6%

IHSG WAIT AND SEE



INVERSE HAMMER CANDLE, POTENTIAL CONTINUED DOWNTREND

Support **6000-6150**

Resistance **6500-6600 / 6800-6950 / 7600-7750**

Stock Pick

SPECULATIVE BUY **TPIA – Chandra Asri Pacific Tbk**



Entry **1785**

TP **2200 / 2700-2800**

SL **<1700**

SPECULATIVE BUY **PBSA – Paramita Bangun Sarana Tbk**



Entry **870-800**

TP **970-1000 / 1050 / 1240-1270**

SL **<770**

SPECULATIVE BUY

COCO – Wahana Interfood Nusantara Tbk



Entry 248
TP 300 / 380-400
SL <210

SPECULATIVE BUY

IMPC – Impack Pratama Industri Tbk



Entry 1825-1800
TP 2100 / 2500-2570
SL <1600

SPECULATIVE BUY

BUMI – Bumi Resources Tbk



Entry 168
TP 200 / 240
SL <157

Company News

JTPE: Jasuindo Prepares IDR 210.6 Billion Dividend and IDR 100 Billion Capex

PT Jasuindo Tiga Perkasa Tbk. (JTPE) will distribute a cash dividend of IDR 210.6 billion for fiscal year 2025. The company has also prepared capital expenditure (capex) of IDR 100 billion in 2026 for modernization and expansion. The dividend decision was approved at the Annual General Meeting of Shareholders (AGMS) on Friday (May 29, 2026). The dividend is equivalent to 60% of net profit attributable to owners of the parent entity, or IDR 31 per share. JTPE Finance Director, Lukito Budiman, stated during the Public Expose following the AGMS, "A total of 60% of the 2025 profit will be distributed as dividends, while the remainder will be used for business expansion." The dividend payout ratio declined from approximately 70% in the previous fiscal year. However, in nominal terms, the dividend increased from IDR 24 per share to IDR 31 per share. For 2026, JTPE President Director, Allan Wibisono Oei, said the company has allocated capital expenditure of IDR 100 billion. The funds will be focused on the replacement and modernization of production machinery, as well as the procurement of new equipment to support expansion into the security printing and digital security business lines. "We have allocated around IDR 100 billion in capex. The priority is machine replacement, modernization of existing production facilities, and the acquisition of machinery to support business expansion," Allan said. JTPE's 2026 business strategy also focuses on the development of Radio Frequency Identification (RFID) technology and digital signature services. In March 2026, JTPE and PT Csmart IoT Indonesia established a joint venture named PT Nusatec Global Solutions to develop RFID solutions. The company is also expanding its digital signature and electronic certificate services through the eSign platform. Regarding risks, Allan noted that geopolitical uncertainty and exchange rate fluctuations remain key challenges. The company relies on hedging strategies to manage imported raw material requirements. "We have anticipated foreign exchange risks through hedging strategies for imported raw material purchases," Allan said. (Emiten News)

CLEO: Consumer Purchasing Power Remains Resilient, CLEO Optimistic About Continued Sales Growth in 2026

PT Sariguna Primatirta Tbk (CLEO) remains optimistic about its business prospects throughout 2026 despite ongoing economic uncertainties. The company believes that resilient consumer purchasing power remains an important foundation for the continued growth of the bottled drinking water industry. CLEO Chief Executive Officer (CEO), Melisa Patricia, said that inflation, which stood at around 5.61% as of April 2026, is one indicator that household consumption remains relatively strong. This condition gives the company confidence to maintain its positive growth trend this year. In the first quarter of 2026, CLEO recorded sales of IDR 774.4 billion, an increase of 15.8% compared to the same period last year. Meanwhile, consolidated net profit reached IDR 122.6 billion, growing 5.2% year-on-year. According to Melisa, the growth is a positive signal as it was supported by all of the company's business segments rather than a single segment. "What makes us even more optimistic about this year's prospects is the fact that this solid performance growth was driven by all of the company's business segments," she said. To maintain growth momentum, CLEO has chosen to remain aggressive in its expansion efforts. The strategy includes increasing production capacity, expanding its distribution network, and developing new products and innovations. (Emiten News)

SOCI: Shipping Company Soechi Secures IDR 3 Trillion Financing Facility from SMI

PT Soechi Lines Tbk. (SOCI), a shipping company, has obtained a Subordinated Financing Facility with a maximum limit of IDR 3 trillion from PT Sarana Multi Infrastruktur (Persero) (SMI). This material information was disclosed by PT Soechi Lines Tbk Director and Corporate Secretary, Paula Marlina, in an official letter to the Financial Services Authority (OJK) dated May 29, 2026. The financing agreement was signed on Tuesday, May 26, 2026, and the facility is structured under sharia financing principles. "The company has signed a Subordinated Financing Facility under the Line Facility Al Musyarakah Mutanaqisah Refinancing scheme," Paula stated in a written disclosure. The purpose of the facility is to support the provision of reserve funds, or a sinking fund, for financing plans that the company may receive in the future. The subordinated financing facility also carries a long-term tenor, with a commitment period extending through December 2037. Paula emphasized that the transaction is not expected to have any material adverse legal impact or disrupt the company's current financial stability. Operationally, the financing forms part of the company's efforts to meet its strategic funding requirements. (Emiten News)

Domestic & Global News

Domestic News

Prabowo Says Indonesia's Natural Resource Export Prices Are Determined by Other Countries, Causing Profit Leakage

Indonesian President Prabowo Subianto stated that the prices of Indonesia's natural resource (NR) exports have long been determined by other countries, resulting in profits flowing overseas. Speaking at the Pancasila Day commemoration ceremony on Monday (June 1, 2026) at the Pancasila Building in Jakarta, Prabowo said, "For a long time, prices have been determined by other parties, other countries. The profits from our natural resources flow abroad and do not remain in the motherland." Prabowo also noted that while Indonesia's economy has grown over the past several decades, the benefits of that growth have not been distributed fairly among the Indonesian people. According to him, Indonesia possesses abundant natural resources and is a major producer of strategic minerals such as copper, tin, gold, and nickel. However, he argued that the public has not fully benefited from this wealth. To address the issue, the government has taken several measures, including strengthening the management of export proceeds (DHE). "We must ensure that Indonesia's wealth benefits all Indonesians," he said. The government has implemented new regulations on natural resource export proceeds (DHE SDA), which officially took effect on June 1, 2026, under Government Regulation No. 8 of 2026. Under the new rules, natural resource exporters are required to repatriate 100% of their export earnings and retain the funds in Indonesian banks for 12 months. (Bisnis Indonesia)

Global News

U.S. Economic Growth Slows in Q1/2026 Amid Inflation Pressures

U.S. economic growth in the first quarter of 2026 was revised down to 1.6%, reinforcing signs of a slowdown amid persistently high inflation. Based on the second revision released by the U.S. Department of Commerce, as cited by Anadolu Agency on Saturday (May 30, 2026), economic growth for the January–March 2026 period was recorded at 1.6%, lower than the initial estimate of 2% published last month. For comparison, the U.S. economy grew by 0.5% in the fourth quarter of 2025 and posted annual growth of 2.1% for the full year 2025. Economic growth in the first quarter of this year was supported by increases in exports, investment, household consumption, and government spending. However, higher imports acted as a drag on gross domestic product (GDP) calculations. Meanwhile, inflationary pressures remained elevated. The personal consumption expenditures (PCE) price index, the Federal Reserve's preferred inflation gauge, rose 4.5% in the first quarter of 2026, unchanged from the initial estimate. The increase marked the highest level since the third quarter of 2022, following a 2.9% rise in the previous quarter. Core PCE inflation—which excludes food and energy prices—was revised up to 4.4% from the previous estimate of 4.3% for the first quarter. This represented the highest increase since the first quarter of 2023, after core inflation stood at 2.7% in the preceding quarter. The data indicate that although the U.S. economy continued to expand at the start of the year, the pace of growth has begun to slow amid resurging inflationary pressures, which remain a key consideration for the U.S. central bank in determining the direction of interest rate policy. (Bisnis Indonesia)

NHKSI Stock Coverage

	Last Price	End of Last Year Price	Target Price	Upside Potential	1 Year Change	Market Cap (IDR Tn)	Price/EPS (TTM)	Price/BVPS	Return on Equity (%)	Dividend Yield TTM (%)	Revenue Growth (%)	EPS Growth YoY TTM (%)	Adj Beta
Finance													
BBRI	IDR 2,950	IDR 3,660	IDR 4,300	45.8%	-27.2%	447.10	7.60	1.31	18.34	11.73	6.34	1.37	1.02
BBCA	IDR 5,700	IDR 8,075	IDR 8,800	54.4%	-32.9%	702.67	12.10	2.70	22.98	5.89	5.22	3.52	0.71
BBNI	IDR 3,700	IDR 4,370	IDR 5,050	36.5%	-12.7%	138.00	6.79	0.86	12.33	9.44	5.48	-5.56	0.87
BMRI	IDR 4,080	IDR 5,100	IDR 5,600	37.3%	-21.5%	380.80	6.51	1.25	20.92	11.69	8.92	3.91	0.91
TUGU	IDR 1,125	IDR 1,165	IDR 1,990	76.9%	16.0%	4.00	5.48	0.43	7.44	8.89	51.25	77.18	0.79
Consumer Non-Cyclicals (Consumer Goods, Poultry)													
INDF	IDR 6,925	IDR 6,775	IDR 7,750	11.9%	-2.5%	60.80	5.57	0.79	15.07	4.04	6.66	22.46	0.59
ICBP	IDR 7,100	IDR 8,200	IDR 9,700	36.6%	-30.2%	82.80	9.05	1.52	17.86	3.52	3.10	23.81	0.53
CPIN	IDR 4,270	IDR 4,510	IDR 5,060	18.5%	-2.7%	70.02	10.48	1.91	19.51	2.53	4.78	47.28	0.69
JFJA	IDR 2,450	IDR 2,620	IDR 3,300	34.7%	21.9%	28.73	5.55	1.39	28.04	5.71	8.81	69.39	0.70
SSMS	IDR 700	IDR 1,535	IDR 2,750	292.9%	-56.4%	6.67	5.02	2.56	40.63	12.00	42.89	28.63	0.71
AYAM	IDR 310	IDR 432	IDR 500	61.3%	116.8%	1.24	640.47	5.79	0.90	0.00	-26.09	-77.81	0.69
WINE	IDR 156	IDR 206	IDR 230	47.4%	-33.9%	0.42	11.49	1.24	11.22	2.24	0.68	-14.60	0.73
Consumer Cyclicals													
FILM	IDR 2,150	IDR 14,500	IDR 6,750	214.0%	-19.8%	23.41	0.00	0.00	-8.29	0.00	8.87	0.00	1.68
ERAA	IDR 374	IDR 408	IDR 476	27.3%	-7.4%	5.97	4.08	0.61	16.14	5.08	17.35	47.41	0.93
HRTA	IDR 2,490	IDR 2,150	IDR 590	-76.3%	378.8%	11.47	9.08	3.14	41.09	0.84	144.39	158.00	0.78
Healthcare													
KLBF	IDR 770	IDR 1,205	IDR 1,800	133.8%	-32.2%	36.05	9.65	1.43	15.13	4.68	8.27	7.66	0.66
SIDO	IDR 384	IDR 540	IDR 560	45.8%	-31.4%	11.52	9.93	3.47	32.82	9.64	4.10	12.83	0.62
Infrastructure & Telecom													
TLKM	IDR 3,030	IDR 3,480	IDR 3,400	12.2%	25.7%	300.16	18.35	2.23	11.57	7.01	-2.15	-25.35	1.06
JSMR	IDR 3,010	IDR 3,410	IDR 3,600	19.6%	-24.4%	21.85	6.23	0.59	9.74	5.19	-5.88	-27.55	0.82
TOWR	IDR 380	IDR 585	IDR 1,070	181.6%	-24.8%	22.46	5.61	0.82	15.97	4.41	4.65	10.28	0.90
TBIG	IDR 1,525	IDR 2,680	IDR 1,900	24.6%	-23.4%	34.55	24.34	2.74	12.32	1.56	0.61	-1.52	0.57
MTSL	IDR 520	IDR 700	IDR 700	34.6%	-8.0%	43.45	19.59	1.25	6.33	4.87	2.43	1.19	0.76
WIFI	IDR 2,050	IDR 3,250	IDR 4,080	99.0%	13.9%	10.88	16.02	1.46	11.52	0.10	146.99	72.66	1.15
INET	IDR 232	IDR 467	IDR 580	150.0%	286.7%	5.19	105.30	1.43	1.89	0.02	201.67	1469.40	1.33
Property & Real Estate													
CTRA	IDR 645	IDR 830	IDR 1,400	117.1%	-14.0%	11.96	4.74	0.49	10.70	3.72	12.77	9.45	0.86
PANI	IDR 7,375	IDR 12,600	IDR 18,500	150.8%	-25.9%	133.61	77.39	4.83	6.84	0.05	52.37	204.13	1.42
PWON	IDR 290	IDR 338	IDR 470	62.1%	-14.7%	13.97	5.74	0.61	11.10	4.48	6.60	19.02	0.83
TRIN	IDR 468	IDR 1,130	IDR 2,200	370.1%	500.0%	2.13	146.24	3.55	2.34	0.00	-13.22	0.00	1.63
GPRA	IDR 101	IDR 145	IDR 188	86.1%	24.7%	0.43	8.49	0.32	3.77	4.95	-12.14	-59.14	0.95
Energy (Oil, Metals & Coal)													
MEDC	IDR 1,205	IDR 1,345	IDR 1,500	24.5%	17.6%	30.29	11.11	0.76	7.00	4.43	-0.17	-51.75	0.72
ITMG	IDR 22,100	IDR 21,875	IDR 23,750	7.5%	-3.7%	24.97	7.68	0.72	9.25	7.83	-18.37	-52.14	0.39
INCO	IDR 4,730	IDR 5,175	IDR 4,930	4.2%	108.4%	49.85	29.46	0.99	3.51	1.13	4.19	33.42	1.02
ANTM	IDR 2,900	IDR 3,150	IDR 1,560	-46.2%	77.4%	69.69	8.21	1.79	23.39	5.23	22.33	53.15	0.81
ADRO	IDR 2,300	IDR 1,810	IDR 3,680	60.0%	24.7%	67.60	7.50	0.76	10.32	11.45	-9.87	-53.88	0.74
NCKL	IDR 890	IDR 1,125	IDR 1,030	15.7%	29.0%	56.16	5.60	1.34	26.88	3.41	9.89	42.23	1.10
CUAN	IDR 630	IDR 2,340	IDR 2,500	296.8%	-2.3%	70.82	29.48	11.65	42.83	0.00	51.63	4.72	1.99
PTRO	IDR 4,670	IDR 10,925	IDR 4,300	-7.9%	91.4%	47.10	91.58	10.11	11.47	0.00	28.32	179.96	2.03
UNIQ	IDR 106	IDR 356	IDR 810	664.2%	-81.1%	0.33	45.67	0.73	1.61	0.00	-14.54	-89.40	0.73
RMKE	IDR 3,000	IDR 5,925	IDR 7,000	133.3%	471.4%	13.13	53.64	6.71	13.12	0.12	-9.92	-16.69	1.44
Basic Industry													
AVIA	IDR 348	IDR 505	IDR 560	60.9%	-14.3%	21.56	11.51	2.08	18.13	6.61	8.73	8.31	0.67
Industrial													
UNTR	IDR 22,925	IDR 29,500	IDR 32,000	39.6%	-2.7%	85.51	6.77	0.84	12.69	7.25	-2.33	-32.50	0.77
ASII	IDR 5,000	IDR 6,700	IDR 5,475	9.5%	1.6%	202.42	6.37	0.86	13.96	7.80	-1.55	-5.04	0.79
Technology													
CYBR	IDR 585	IDR 898	IDR 1,470	151.3%	68.1%	7.88	570.41	30.90	6.39	0.00	62.13	-72.52	0.60
GOTO	IDR 50	IDR 64	IDR 70	40.0%	-39.8%	59.56	0.00	1.66	-2.00	0.00	15.27	85.92	0.72
Transportation (Toll Road, Logistic & Shipping)													
ASSA	IDR 640	IDR 1,125	IDR 900	40.6%	20.8%	2.36	5.70	1.03	19.08	6.25	20.86	51.00	1.14
BIRD	IDR 1,555	IDR 1,700	IDR 1,900	22.2%	2.3%	3.89	6.22	0.61	10.09	7.72	13.20	-1.40	0.70
IPCC	IDR 1,210	IDR 1,385	IDR 1,500	24.0%	56.1%	2.20	8.52	1.56	18.83	7.86	12.78	14.74	0.63
SMDR	IDR 300	IDR 392	IDR 400	33.3%	30.4%	4.91	5.21	0.50	8.65	3.83	8.72	-16.74	0.94
SOCI	IDR 398	IDR 498	IDR 1,110	178.9%	155.1%	2.81	15.21	0.38	2.47	0.50	-6.23	-39.10	1.31
BULL	IDR 386	IDR 420	IDR 800	107.3%	224.4%	5.98	9.67	1.56	17.23	0.00	3.68	247.96	1.70
JSMR	IDR 3,010	IDR 3,410	IDR 3,450	14.6%	-24.4%	21.85	6.23	0.59	9.74	5.19	-5.88	-27.55	0.82

Global Domestic Economic Calendar

Date	Country	Jakarta Hour	Event	Period	Consensus	Actual Result	Previous
Monday, 1 June 2026	US	20.45	S&P Global US Manufacturing PMI	May F	-	-	55.3
	US	21.00	Construction Spending MoM	Apr	-	-	0.6%
	US	21.00	ISM Manufacturing	May	53.2	-	52.7
	China	8.45	RatingDog China PMI Mfg	May	-	-	52.2
Tuesday, 2 June 2026	Indonesia	7.30	S&P Global Indonesia PMI Mfg	May	-	-	49.1
	Indonesia	11.00	CPI YoY	May	-	-	2.42%
Wednesday, 3 June 2026	US	18.00	MBA Mortgage Applications	May-29	-	-	-
	US	19.15	ADP Employment Change	May	-	-	109k
	US	21.00	Durable Goods Orders	Apr F	-	-	-
	US	21.00	ISM Service Index	May	53.5	-	53.6
Thursday, 4 June 2026	US	19.30	Initial Jobless Claims	May-30	-	-	-
Friday, 5 June 2026	US	19.30	Change in Nonfarm Payrolls	May	92k	-	115k
	US	19.30	Unemployment Rate	May	4.4%	-	4.3%

Source: Bloomberg

Corporate Calendar

Date	Event	Company
Tuesday, 2 June 2026	Dividend (Cum Date)	INDY RGAS STAA CPIN JATI ASRM JSMR BFIN NELY GEMA TOWR LFLO
	RUPS	GOLF SPTO KAYU PEVE VAST ADMG EURO LOPI MDKI GPSO BLOG AREA TMAS ERTX INCO IOTF
Wednesday, 3 June 2026	Dividend (Cum Date)	SCMA INTP EMTK
	RUPS	AKPI TOTO AGRS FISH KAEF PSAB KLIN MTWI IPOL ZONE HRUM JKON RANC LINK HRTA PKPK
	Tender Offer (Offering End)	IATA
	Tender Offer (Pay Date)	TCID
Thursday, 4 June 2026	Dividend (Cum Date)	SMAR
	Right Issue (Trading Start)	CBRE
	RUPS	MYOR BLUE MAXI AMRT MEDC SMGA KEEN YELO UNVR PANI PPRO BRAM RISE BANK CBDK ATLA BELI MIDI JRPT PUDP MUTU
Friday, 5 June 2026	RUPS	NAYZ TSPC ENZO BALI PBRX KMTR IFII KIJIA ENRG BMSR TOSK IRRRA AMIN BPII IDEA SEMA HALO NASI BVIC DGIK BINA IBST GHON WBSA SMSM SBMA

Source: IDX

Global Indices

Index	Last	Change	%
Dow Jones	51,032.5	570.8	1.1%
S&P 500	7,580.1	60.9	0.8%
NASDAQ	30,333.2	331.9	1.1%
STOXX 600	626.0	-2.01	-0.3%
FTSE 100	10,409.3	-82.1	-0.8%
DAX	25,104.7	-80.19	-0.3%
Nikkei	66,329.5	1333.41	2.1%
Hang Seng	25,182.4	-417.1	-1.6%
Shanghai	4,892.1	-55.73	-1.1%
KOSPI	8,476.2	428.6	5.3%
EIDO	12.7	0.2	-1.4%

Source: Bloomberg

Commodities

Commodity	Last	Change	%
Gold (\$/Troy Oz.)	4,540.3	32.38	0.7%
Brent Oil (\$/Bbl)	91.1	-5.55	-5.7%
WTI Oil (\$/Bbl)	87.4	6.5	-7.0%
Coal (\$/Ton)	131.3	-1.35	-1.0%
Nickel LME (\$/MT)	18,914.2	84.9	0.5%
Tin LME (\$/MT)	55,294.0	642.0	1.2%
CPO (MYR/Ton)	4,535.0	39.0	0.9%

Source: Bloomberg

Sectors

Index	Last	Change	%
Finance	1,286.4	-13.5	-1.0%
Energy	2911.974	55.638	1.9%
Basic Materials	1657.641	42.743	2.6%
Consumer Non-Cyclicals	670.737	-4.346	-0.6%
Consumer Cyclical	930.822	10.771	1.2%
Healthcare	1529.696	-23.157	-1.5%
Property	803.929	-8.889	-1.1%
Industrial	1653.344	5.19	0.3%
Infrastructure	1910.086	53.647	2.9%
Transportation & Logistic	1812.477	13.822	0.8%
Technology	6960.286	-44.201	-0.6%

Source: Bloomberg

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