

## Today's Outlook

**US MARKET:** Wall Street closed lower on Tuesday, pressured by the lack of breakthroughs in U.S.-Iran negotiations and the renewed global bond sell-off. Technology stocks also weakened ahead of NVIDIA's earnings report, although they managed to trim part of their losses by the end of the session. The S&P 500 fell 0.6% to 7,355.45 points, the NASDAQ Composite declined 0.8% to 25,870.71 points, and the Dow Jones dropped 0.7% to 49,364.31 points.

Developments in the Middle East conflict remained the market's main focus after President Donald Trump said he had canceled plans for a new attack on Iran following requests from three Gulf state leaders. Trump stated that serious negotiations were underway and expressed optimism that a peace agreement could be reached.

Iranian state media reported that Tehran had sent a peace proposal to the U.S. covering a ceasefire in multiple regions, the lifting of sanctions, the removal of the blockade on Iranian ports, and the withdrawal of U.S. troops from areas near Iran. Reuters also reported that Pakistan had acted as an intermediary in delivering the proposal.

In the bond market, the U.S. 10-year Treasury yield rose to 4.667%, its highest level since January 2025, while the 30-year yield climbed to 5.180%, the highest since 2007. Rising yields typically put greater pressure on technology stocks because their valuations rely heavily on future earnings expectations.

**EUROPE MARKET:** European stock markets were mixed on Tuesday amid hopes that a peace agreement between the U.S. and Iran could still be achieved. The pan-European Stoxx 600 rose 0.2%, Germany's DAX gained 0.5%, the UK's FTSE 100 edged up 0.1%, while France's CAC 40 slipped 0.1%.

Markets remained overshadowed by concerns that surging energy prices caused by war could trigger global inflation and keep interest rates higher for longer. Nevertheless, equity market sentiment continued to be supported by optimism surrounding artificial intelligence (AI). Investor focus is now on NVIDIA's earnings report this week, which is expected to be a key test for the sustainability of the global AI investment rally.

**ASIA MARKET:** Asian stock markets were mixed on Tuesday, with technology stocks following overnight weakness on Wall Street. Investors also monitored stronger-than-expected Japanese economic growth data and developments in the Middle East conflict.

Japan's economy expanded 2.1% annualized in the first quarter, above expectations of 1.7%, driven by stronger domestic consumption and external demand. Capital expenditure rose 0.3% QoQ, while the GDP price index increased 3.4%, signaling persistent inflation pressures. However, analysts expect Japan's economic growth to slow in the coming quarters. The Nikkei 225 fell 0.4%, while TOPIX gained 0.5%.

In China, the CSI 300 index declined 0.6%, while the Shanghai Composite traded flat. Hong Kong's Hang Seng also remained relatively unchanged.

Meanwhile, South Korea's KOSPI fell 3% after plunging as much as 5% earlier in the session. Samsung Electronics shares dropped more than 5% after negotiations between the company and its labor union again reached a deadlock. Investors are concerned that a planned strike later this week could disrupt semiconductor production. South Korean courts were also reported to have warned the labor union of potential fines if it violated court orders related to industrial action.

**COMMODITIES:** Oil prices fell around 1% on Tuesday after U.S. President Donald Trump said he had postponed plans for an attack on Iran to allow room for negotiations to end the war. On Monday, Trump said via social media that the military strike previously scheduled for Tuesday had been delayed while negotiations with Iran continued. He also stressed that the U.S. was prepared to resume attacks if a deal could not be reached.

Brent crude for July delivery fell USD1.28 or 1.14% to USD110.82 per barrel at 12:49 p.m. Meanwhile, the U.S. West Texas Intermediate (WTI) June contract, which expires on Tuesday, rose slightly by 1 cent to USD108.67 per barrel. The more actively traded July WTI contract declined 58 cents or 0.56% to USD103.80 per barrel.

**INDONESIA:** The JCI closed down 3.46% at 6,370, still pressured by selling in conglomerate-related stocks and foreign outflows amid market anticipation over the May 2026 MSCI rebalancing, particularly in DSSA, BREN, TPIA, and AMMN, which continued to face heavy selling pressure.

In addition, investors remain concerned about uncertainty surrounding plans to establish an institution similar to the BPP (Commodity Buffer and Marketing Agency), along with issues related to underinvoicing in commodities, which have pressured most commodity stocks, including CPO, coal, tin, and nickel-related names.

Amid market pressure, several blue-chip stocks such as TLKM, viewed as a defensive stock, still managed to strengthen amid concerns over Rupiah weakness against the U.S. dollar.

USD/IDR sentiment also remains a major market concern. If selling pressure continues, the IDX Composite could test the 6,000 level as the last psychological support before the gap area around 6,100. In the short term, market participants may focus on stocks that are still able to hold support levels with solid fundamentals and attractive valuations.

## JCI

**6370.7** -228.6 (-3.46%)

Volume (bn shares) 50.14

Value (IDR tn) 19.80

Up	Down	Unchanged
371	282	157

## Most Active Stock

Stock	Val	Stock	Val
BUMI	1758.2	BBRI	690.8
BMRI	1275.4	BRPT	683.5
BBCA	1114.8	DEWA	633.5
ANTM	994.5	ADRO	576.7
MDKA	797.8	TINS	567.7

## Foreign Transaction

Volume (bn shares) 4.91

Value (IDR tn) 5.46

Net Buy (Sell) 555.63 B

Top Buy	NB Val	Top Sell	NS Val
MDKA	340.8	BBCA	306.2
ADRO	207.5	BREN	115.0
MBMA	99.9	BBRI	99.5
INCO	85.2	AMMN	93.1
BUMI	66.6	CUAN	84.1

## Government Bond Yield & FX

	Last	Change	%
Tenor: 10 years	6.78	0.57	9.1%
USDIIDR	17.705	49	0.3%
KRWIDR	11.75	-0.0861	-0.7%

## IHSG WAIT AND SEE



**SUPPORT BROKEN, POTENTIALLY HEADING TOWARDS GAP**

**Support**                6000-6150

**Resistance**            6500-6600 / 6800-6950 / 7600-7750

## Stock Pick

SPECULATIVE BUY **FILM – MD Entertainment Tbk**



**Entry**                    2240

**TP**                        2400-2500 / 2800

**SL**                        <2100

SPECULATIVE BUY **EMTK – Elang Mahkota Teknologi Tbk**



**Entry**                    705-700

**TP**                        760 / 830 / 960-1000

**SL**                        <660

**SPECULATIVE BUY**

## BMRI – Bukit Uluwatu Villa Tbk



Entry 4130  
 TP 4300-4350 / 4600  
 SL <4000

**SPECULATIVE BUY**

## BBRI – Bank Rakyat Indonesia (Persero) Tbk



Entry 3040  
 TP 3300-3350 / 3500  
 SL <2980

**SPECULATIVE BUY**

## HMSP – Hanjaya Mandala Sampoerna Tbk



Entry 730  
 TP 770-785  
 SL <700

## Company News

### RMKO: Revenue Up 63.6%, But Losses Deepen

RMKO posted solid revenue growth throughout 2025, although soaring cost of revenue pushed the company into deeper losses. Based on the consolidated financial report as of December 31, 2025, RMKO recorded revenue of IDR407.56 billion, up 63.6% from IDR249.09 billion in 2024. However, cost of revenue rose even higher to IDR436.95 billion, surging 85.3% YoY. As a result, the company booked a gross loss of IDR29.39 billion, reversing from a gross profit of IDR13.81 billion a year earlier. This also dragged down bottom-line performance, with net loss attributable to owners of the parent entity widening 164.6% to IDR49.40 billion from IDR18.67 billion previously. Loss per share increased to IDR39.52 from IDR14.94 per share. Despite profitability pressure, RMKO still managed to post positive operating cash flow. Net cash generated from operating activities reached IDR146.28 billion, up 18.8% from IDR123.16 billion, supported by cash receipts from customers amounting to IDR434.83 billion. The company also allocated IDR29.41 billion for investment activities, mainly fixed asset purchases. Meanwhile, cash flow from financing activities posted a negative IDR115.70 billion, largely used for repayment of long-term bank loans and lease liabilities.

### VKTR: Targeting Transjakarta Electric Bus Tender

VKTR is eyeing growth opportunities from Transjakarta's fleet electrification program, which targets 10,000 electric buses by 2030. President Director Anindra Ardiansyah Bakrie said Transjakarta serves as a strategic market and benchmark for other regional governments in developing electric-based public transportation. According to him, Transjakarta has outlined gradual procurement plans for large, medium, and small electric buses, although realization still depends on regional government budgeting. Beyond public transportation, VKTR also sees growth opportunities from mining, plantation, and logistics sectors, which are beginning to adopt electric vehicles amid high fuel prices. The company currently has a domestic component level (TKDN) above 40%, considered one of its competitive advantages in participating in EV procurement projects in Indonesia. The appointment of former Transjakarta President Director Yana Aditya into management is also expected to strengthen VKTR's strategy in capturing these opportunities.

### TPMA: Distributes 47.5% of Profit as Dividend, Yield at 8.07%

TPMA will distribute dividends totaling USD8.48 million, equivalent to IDR146.85 billion, representing around 47.5% of FY2025 net profit of USD19.96 million. Investors will receive a dividend of IDR42 per share, implying a dividend yield of 8.07% based on TPMA's current share price of around IDR520. In addition, USD50,000 will be allocated as reserve funds, while the remaining USD9.32 million will be booked as retained earnings. The dividend decision was approved at the company's annual general meeting for FY2025 held on Tuesday, May 19, 2026, in Jakarta. The dividend distribution was based on last year's performance, where TPMA recorded net profit of USD19.96 million, down 32% from USD29.33 million in 2024.

## Domestic & Global News

### Domestic News

#### Bahlil Confirmed Subsidized Fuel, Peralite and Diesel, Won't Increase Despite the Surge in Oil Price

Bahlil Lahadalia confirmed that subsidized fuel prices, namely Peralite and diesel, will not increase despite the surge in oil price and the weakening rupiah. Bahlil said the government is still referring to the average oil price since January 2026, which remains around USD80–81 per barrel, still below the government's oil price assumption of USD100 per barrel agreed with President Prabowo Subianto. According to him, recent global oil price fluctuations are still within a tolerable range, as the spike to USD117 per barrel only occurred temporarily before falling back to around USD90–80 per barrel. "Therefore, the average oil price has not yet reached USD100 and there will be no increase. InsyaAllah, we will not raise subsidized fuel prices," Bahlil said at the Ministry of Energy and Mineral Resources office in Jakarta on Tuesday (May 19, 2026). Meanwhile, BPH Migas Head Wahyudi Anas stated that Indonesia's fuel stock remains at a very safe level. As of May 18, 2026, Peralite (RON 90) reserves stood at 1.37 million kiloliters, with average daily consumption reaching 85,560 kiloliters per day. This means national Peralite stock resilience currently stands at 16.4 days. "As a report, national fuel stocks are in a very safe condition," Wahyudi said during a hearing with Commission XII of the Indonesian House of Representatives.

### Global News

#### Xi, Putin to Meet in Beijing for Tea Diplomacy after Trump Visit

China and Russia's leaders are set to meet for a summit in Beijing on Wednesday featuring discussions on bilateral and international issues, capped by an intimate tete-a-tete between "old friends" over tea. Coming on the heels of U.S. President Donald Trump's visit to the Chinese capital, the optics and outcomes of the meeting between Chinese leader Xi Jinping and Russian President Vladimir Putin will be closely scrutinized and compared. Xi is known for hosting visiting leaders over tea, but the setting and manner of such encounters can be viewed as a signal of the Chinese leader's regard for his guests. When Xi hosted Putin for talks in May 2024, the pair ditched their ties as they spoke over tea outdoors in Zhongnanhai, a former imperial garden that now houses the offices of the ruling Communist Party and the government. In contrast, Trump's stroll through a secret garden and tea with Xi in the same compound, as well as a tour of the Temple of Heaven last week, appeared more choreographed. "Beijing is loving the optics of this. They're loving being the center of world attention, and they will be playing it for their domestic audience for all that it's worth," said Graeme Smith, a senior fellow at the Australian National University's Pacific Affairs department. "In some ways, Xi is benefiting from the emotional instability of both those world leaders," he said, referencing Trump's penchant for pomp and Putin's long-time show of camaraderie with Xi. The rare back-to-back visits to Beijing by the leaders of two major countries deeply at odds with each other politically, militarily and economically have been hailed by Chinese state media as recognition of China's global standing in an increasingly fragmented world order. Putin was greeted by China's Foreign Minister Wang Yi when he landed on Tuesday evening, with an honor guard alongside Chinese youths waving China and Russia's national flags in a welcome ceremony on the tarmac. (Reuters)

## NHKSI Stock Coverage

	Last Price	End of Last Year Price	Target Price	Upside Potential	1 Year Change	Market Cap (IDR Tn)	Price/EPS (TTM)	Price/BVPS	Return on Equity (%)	Dividend Yield TTM (%)	Revenue Growth (%)	EPS Growth YoY TTM (%)	Adj-Beta
<b>Finance</b>													
BBRI	IDR 3,040	IDR 3,660	IDR 4,300	41.4%	-24.9%	460.74	7.83	1.35	18.34	11.38	6.34	1.37	1.07
BBCA	IDR 5,950	IDR 8,075	IDR 8,800	47.9%	-30.0%	733.49	12.63	2.82	22.98	5.65	5.22	3.52	0.71
BBNI	IDR 3,810	IDR 4,370	IDR 5,050	32.5%	-10.1%	142.10	6.99	0.88	12.33	9.17	5.48	-5.56	0.91
BMRI	IDR 4,130	IDR 5,100	IDR 5,600	35.6%	-20.6%	385.47	6.59	1.26	20.92	11.55	8.92	3.91	0.94
TUGU	IDR 1,165	IDR 1,165	IDR 1,990	70.8%	20.1%	4.14	5.68	0.44	7.44	8.58	51.25	77.18	0.81
<b>Consumer Non-Cyclicals (Consumer Goods - Retail)</b>													
INDF	IDR 6,650	IDR 6,775	IDR 7,750	16.5%	-6.3%	58.39	5.35	0.76	15.07	4.21	6.66	22.46	0.61
ICBP	IDR 6,725	IDR 8,200	IDR 9,700	44.2%	-33.9%	78.43	8.58	1.44	17.86	3.72	3.10	23.81	0.57
CPIN	IDR 4,060	IDR 4,510	IDR 5,060	24.6%	-7.5%	66.58	9.96	1.81	19.51	2.66	4.78	47.28	0.75
JPFA	IDR 2,510	IDR 2,620	IDR 3,300	31.5%	24.9%	29.43	5.68	1.42	28.04	5.58	8.81	69.39	0.74
SSMS	IDR 995	IDR 1,535	IDR 2,750	176.4%	-38.0%	9.48	7.14	3.63	40.63	8.44	42.89	28.63	0.52
AYAM	IDR 316	IDR 432	IDR 500	58.2%	121.0%	1.26	652.87	0.00	0.90	0.00	-26.09	-77.81	0.66
WINE	IDR 172	IDR 206	IDR 230	33.7%	-27.1%	0.47	12.67	0.00	11.22	2.03	0.68	-14.60	0.69
<b>Consumer Cyclicals</b>													
FILM	IDR 2,240	IDR 14,500	IDR 6,750	201.3%	-16.5%	24.39	0.00	0.00	-9.05	0.00	8.87	0.00	1.70
ERAA	IDR 374	IDR 408	IDR 476	27.3%	-7.4%	5.97	0.00	0.00	16.14	5.08	17.35	47.41	0.94
HRTA	IDR 2,180	IDR 2,150	IDR 590	-72.9%	319.2%	10.04	7.95	0.00	41.09	0.96	144.39	158.00	0.73
<b>Healthcare</b>													
KIBF	IDR 835	IDR 1,205	IDR 1,800	115.6%	-26.4%	39.09	10.46	1.56	15.13	4.31	8.27	7.66	0.65
SIDO	IDR 406	IDR 540	IDR 560	37.9%	-27.5%	12.18	10.50	3.67	32.82	9.11	4.10	12.83	0.57
<b>Infrastructure &amp; Teleco</b>													
TLKM	IDR 3,080	IDR 3,480	IDR 3,400	10.4%	27.8%	305.11	17.13	2.33	13.47	6.90	-2.15	-20.48	1.10
JSMR	IDR 2,920	IDR 3,410	IDR 3,600	23.3%	-26.6%	21.19	6.04	0.57	9.74	5.35	-5.88	-27.55	0.85
TOWR	IDR 430	IDR 585	IDR 1,070	148.8%	-14.9%	25.41	6.34	0.93	15.97	3.90	4.65	10.28	0.85
TBIG	IDR 1,310	IDR 2,680	IDR 1,900	45.0%	-34.2%	29.68	20.91	2.35	12.32	1.81	0.61	-1.52	0.53
MTEL	IDR 505	IDR 700	IDR 700	38.6%	-10.6%	42.20	19.03	0.00	6.33	5.02	2.43	1.19	0.78
WIFI	IDR 2,030	IDR 3,250	IDR 4,080	101.0%	12.8%	10.78	15.86	1.44	11.52	0.10	146.99	72.66	1.16
INET	IDR 254	IDR 467	IDR 580	128.3%	323.3%	5.68	115.29	0.00	1.89	0.02	201.67	1469.40	1.26
<b>Property &amp; Real Estate</b>													
CTRA	IDR 655	IDR 830	IDR 1,400	113.7%	-12.7%	12.14	4.81	0.49	10.70	3.66	12.77	9.45	0.87
PANI	IDR 7,750	IDR 12,600	IDR 18,500	138.7%	-22.1%	140.41	81.33	5.07	6.84	0.05	52.37	204.13	1.47
PWON	IDR 304	IDR 338	IDR 470	54.6%	-10.6%	14.64	6.01	0.64	11.10	4.28	6.60	19.02	0.83
TRIN	IDR 575	IDR 1,130	IDR 2,200	282.6%	637.2%	2.62	179.68	4.36	2.34	0.00	-13.22	0.00	1.58
GPRA	IDR 103	IDR 145	IDR 188	82.5%	27.2%	0.44	8.65	0.00	3.77	4.85	-12.14	-59.14	0.94
<b>Energy (Oil, Metals &amp; Coal)</b>													
MEDC	IDR 1,470	IDR 1,345	IDR 1,500	2.0%	43.4%	36.95	13.59	0.93	7.00	3.63	-0.17	-51.75	0.63
ITMG	IDR 23,225	IDR 21,875	IDR 23,750	2.3%	1.2%	26.24	8.10	0.76	9.25	7.45	-18.37	-52.14	0.36
INCO	IDR 4,950	IDR 5,175	IDR 4,930	-0.4%	118.1%	52.17	30.91	1.04	3.51	1.08	4.19	33.42	1.02
ANTM	IDR 3,060	IDR 3,150	IDR 1,560	-49.0%	87.2%	73.53	8.67	1.89	23.39	4.96	22.33	53.15	0.77
ADRO	IDR 2,330	IDR 1,810	IDR 3,680	57.9%	26.3%	68.48	7.62	0.77	10.32	11.30	-9.87	-53.88	0.73
NCKL	IDR 870	IDR 1,125	IDR 1,030	18.4%	26.1%	54.90	6.87	1.53	25.16	3.49	13.02	33.27	1.08
CUAN	IDR 650	IDR 2,340	IDR 2,500	284.6%	0.8%	73.07	30.51	0.00	42.83	0.05	51.63	4.72	1.86
PTRO	IDR 4,320	IDR 10,925	IDR 4,300	-0.5%	77.0%	43.57	84.96	9.38	11.47	0.00	28.32	179.96	2.03
UNIQ	IDR 114	IDR 356	IDR 810	610.5%	-79.6%	0.36	49.12	0.00	1.61	0.00	-14.54	-89.40	0.63
RMKE	IDR 3,300	IDR 5,925	IDR 7,000	112.1%	528.6%	14.44	59.00	7.38	13.12	0.11	-9.92	-16.69	1.42
<b>Basic Industry</b>													
AVIA	IDR 344	IDR 505	IDR 560	62.8%	-15.3%	21.31	11.38	2.05	18.13	6.69	8.73	8.31	0.62
<b>Industrial</b>													
UNTR	IDR 25,500	IDR 29,500	IDR 32,000	25.5%	8.3%	95.12	7.53	0.94	12.69	6.52	-2.33	-32.50	0.73
ASII	IDR 5,950	IDR 6,700	IDR 5,475	-8.0%	20.9%	240.88	7.58	1.02	13.96	6.55	-1.55	-5.04	0.80
<b>Technology</b>													
CYBR	IDR 645	IDR 898	IDR 1,470	127.9%	85.3%	4.34	628.91	0.00	6.39	0.00	62.13	-72.52	0.54
GOTO	IDR 50	IDR 64	IDR 70	40.0%	-39.8%	59.56	0.00	1.66	-2.00	0.00	15.27	85.92	0.76
<b>Transportation (Toll Road, Logistic &amp; Shipping)</b>													
ASSA	IDR 705	IDR 1,125	IDR 900	27.7%	33.0%	2.60	6.28	1.14	19.08	5.67	20.86	51.00	1.13
BIRD	IDR 1,545	IDR 1,700	IDR 1,900	23.0%	1.6%	3.87	6.18	0.61	10.09	7.77	13.20	-1.40	0.72
IPCC	IDR 1,245	IDR 1,385	IDR 1,500	20.5%	60.6%	2.26	8.77	1.60	18.83	7.64	12.78	14.74	0.63
SMDR	IDR 308	IDR 392	IDR 400	29.9%	33.9%	5.04	5.37	0.00	8.65	3.73	8.72	-16.74	0.93
SOCI	IDR 396	IDR 498	IDR 1,110	180.3%	153.8%	2.80	15.17	0.38	2.47	0.51	-6.23	-39.10	1.29
BULL	IDR 402	IDR 420	IDR 800	99.0%	237.8%	6.23	13.83	0.00	8.55	0.00	3.68	77.33	1.69
JSMR	IDR 2,920	IDR 3,410	IDR 3,450	18.2%	-26.6%	21.19	6.04	0.57	9.74	1.00	-5.88	-27.55	0.85

## Global Domestic Economic Calendar

Date	Country	Jakarta Hour	Event	Period	Consensus	Actual Result	Previous
Monday, 18 May 2026	China	9.00	Retail Sales YoY	Apr	1.9%	-	1.7%
	China	9.00	Industrial Production	Apr	6.0%	-	5.7%
Wednesday, 20 May 2026	US	18.00	MBA Mortgage Applications	May-15	-	-	-
	Indonesia	14.20	BI Rate	May-20	-	-	4.75%
Thursday, 21 May 2026	US	19.30	Initial Jobless Claims	May-16	-	-	-
	US	19.30	Housing Starts	Apr	1420k	-	1502k
	US	20.45	S&P Global US Manufacturing PMI	May P	-	-	54.5
Friday, 22 May 2026	US	21.00	U. of Mich. Sentiment	May F	-	-	48.2

Source: Bloomberg

## Corporate Calendar

Date	Event	Company
Monday, 18 May 2026	Dividend (Cum Date)	YUPI SHIP BJTM TOTL
	RUPS	UNIC MITI SKRN BBLD SMBR IRSX IFSH LOPI WIIM SRTG PTSP HMSP
Tuesday, 19 May 2026	Dividend (Cum Date)	LTLS BAYU MARK ARCI RATU KUAS
	RUPS	POLL SOHO VKTR INET DAYA SRSN PTPP GEMS PTPS PPGL AMMN TCID HEXA ASLC JAYA TRIO TPMA BAUT GLOB
	Dividend (Cum Date)	PBID PSSI POWR WEHA PANR CDIA PDES SMGR
Wednesday, 20 May 2026	RUPS	AGRO TRJA TOWR JATI CPIN NELY TNCA INDY BFIN GEMA KAQI SUPR AHAP RGAS MBAP CSRA STAA BMAS LFLO BBSI MTPS ASRM DNAR EXCL MASB JSMR
	Right Issue (Cum Date)	PADI
	Dividend (Cum Date)	MCOL
Thursday, 21 May 2026	Tender Offer (Pay Date)	MGLV
	RUPS	MYOH SOFA NICL CYBR EMTK UVCR BOBA RMKE KINO KLBF APEX PGUN CRSN SMKL SCMA KMDS INTP WMPP
	Dividend (Cum Date)	PLIN
Friday, 22 May 2026	Tender Offer (Offering End)	TCID
	RUPS	SOSS PSGO ABDA AADI BISI GJTL WSBP SMCB PGAS EKAD MAHA PTMR INRU PRAY PTMP FAST RBMS TAPG PNSE SMAR NRCA LUCK INCI NZIA MLIA GMFI

Source: IDX

## Global Indices

Index	Last	Change	%
Dow Jones	49,363.9	- 322.2	-0.6%
S&P 500	7,353.6	- 49.4	-0.7%
NASDAQ	28,818.8	-175.53	-0.6%
STOXX 600	611.3	1.17	0.2%
FTSE 100	10,330.6	6.8	0.1%
DAX	24,400.7	92.73	0.4%
Nikkei	60,550.6	-265.36	-0.4%
Hang Seng	25,797.9	122.67	0.5%
Shanghai	4,852.9	19.36	0.4%
KOSPI	7,271.7	- 244.4	-3.3%
EIDO	13.5	-0.5	-3.6%

Source: Bloomberg

## Commodities

Commodity	Last	Change	%
Gold (\$/Troy Oz.)	4,482.6	-84.06	-1.8%
Brent Oil (\$/Bbl)	111.3	-0.82	-0.7%
WTI Oil (\$/Bbl)	104.2	-0.23	-0.2%
Coal (\$/Ton)	132.4	-0.10	-0.1%
Nickel LME (\$/MT)	18,682.0	241.4	1.3%
Tin LME (\$/MT)	51,463.0	957.0	-1.8%
CPO (MYR/Ton)	4,585.0	51.0	1.1%

Source: Bloomberg

## Sectors

Index	Last	Change	%
Finance	1,305.4	- 27.5	-2.1%
Energy	3101.258	-231.145	-6.9%
Basic Materials	1727.438	-136.049	-7.3%
Consumer Non-Cyclicals	694.603	-18.819	-2.6%
Consumer Cyclicals	986.03	-34.065	-3.3%
Healthcare	1591.507	8.633	0.5%
Property	859.073	-16.476	-1.9%
Industrial	1770.335	-84.139	-4.5%
Infrastructure	1917.348	-82.587	-4.1%
Transportation & Logistic	1877.398	-132.227	-6.6%
Technology	7179.574	-53.325	-0.7%

Source: Bloomberg

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