

Today's Outlook

US MARKET: Wall Street closed mixed on Monday after a volatile session, driven by easing global bond sell-offs and the ongoing deadlock in U.S.-Iran negotiations.

The S&P 500 slipped 0.1% to 7,402.81 points, the NASDAQ Composite fell 0.5% to 26,090.73 points, while the Dow Jones rose 0.3% to 49,686.12 points. Market pressure mainly came from the technology sector ahead of NVIDIA's earnings release this week, which is viewed as a key test for the sustainability of the AI stock rally.

Media reports stated that both the U.S. and Iran had revised their peace proposals, but the two sides remain far from reaching an agreement. Oil prices initially climbed due to renewed Middle East tensions before trimming gains after President Donald Trump postponed a planned military strike on Iran.

Trump said the delay came following requests from Qatar, Saudi Arabia, and the United Arab Emirates, adding that serious negotiations were currently underway. However, he emphasized that the U.S. military remains ready to launch a large-scale attack if talks fail.

Tensions escalated after a drone strike hit a nuclear power plant in the United Arab Emirates, while Saudi Arabia claimed it had intercepted three drones from Iraq. Market focus is now on NVIDIA's earnings report on Wednesday to assess the strength of the AI trend that has supported U.S. equities.

EUROPE MARKET: European stocks closed higher on Monday after a volatile trading session, rebounding from losses seen last week. Investors monitored developments in the Middle East amid growing concerns that rising oil prices could fuel inflation and weigh on global economic growth.

The pan-European STOXX 600 rose 0.5% to 610.17 points after previously falling nearly 0.9% earlier in the session. Despite the rebound, markets remain overshadowed by the deadlock in U.S.-Iran negotiations and the closure of the Strait of Hormuz, which could intensify energy-driven inflationary pressures on the global economy.

Expectations that central banks may resume interest rate hikes also triggered bond market sell-offs. Germany's 10-year government bond yield climbed to its highest level in 15 years, while markets are now pricing in a potential 50 basis point rate hike from the European Central Bank (ECB) by year-end.

ASIA MARKET: Most Asian stock markets declined on Monday, led by losses in technology shares ahead of NVIDIA's earnings release this week. Market sentiment was also pressured by rising oil prices and escalating tensions in the Middle East.

Investors are now awaiting NVIDIA's earnings report on Wednesday for signals on whether the artificial intelligence (AI)-driven rally can continue supporting global markets.

Markets also digested weaker Chinese economic data for April. China's industrial output grew just 4.1% YoY, below expectations of 6.0%, while retail sales rose only 0.2%, far weaker than the projected 2.0%, signaling continued weakness in consumer demand.

Across Asia, Japan's Nikkei 225 fell 1% and TOPIX declined 0.8%. Hong Kong's Hang Seng dropped 1.7%, with the Hang Seng TECH Index plunging 2.5%. Meanwhile, China's CSI 300 fell 1% and the Shanghai Composite slipped 0.5%.

COMMODITIES: Oil prices fell more than 2% in early Asian trading on Tuesday after U.S. President Donald Trump said he had postponed a planned attack on Iran to allow room for negotiations aimed at ending the Middle East conflict.

Brent crude for July delivery dropped USD3.01 or 2.7% to USD109.09 per barrel at 00:01 GMT, while June West Texas Intermediate (WTI) crude fell USD1.38 or 1.3% to USD107.28 per barrel. In the previous session, both benchmarks had reached their highest levels since May 5 and April 30, respectively.

The June WTI contract expires on Tuesday, while the more actively traded July contract declined USD2.06 or 2% to USD102.32 per barrel.

INDONESIA: The JCI closed down 1.85% at 6,599.24, pressured by selling in conglomerate-related stocks and foreign outflows amid market anticipation over the May 2026 MSCI rebalancing. DSSA remained under significant selling pressure, while BREN and AMMN began showing signs of recovery during the second trading session.

Amid market pressure, several blue-chip stocks such as ASII and TLKM managed to strengthen, followed by ITMG as a USD earner benefiting from concerns over Rupiah weakness against the U.S. dollar. These gains helped the IDX Composite form a hammer pattern by the market close.

USD/IDR sentiment remains a key market concern. If selling pressure continues, the IDX Composite could test the 6,500 level. In the short term, investors may focus on stocks that are still able to hold support areas with solid fundamentals and attractive valuations.

JCI

6599.2 -124.1 (-1.85%)

Volume (bn shares) 50.14

Value (IDR tn) 19.80

Up

371

Down

282

Unchanged

157

Most Active Stock

Stock	Val	Stock	Val
BMRI	1302.7	BRPT	634.9
BBCA	1248.4	BUMI	607.6
BBRI	1058.7	CUAN	504.0
ANTM	964.1	TLKM	447.2
AMMN	734.9	BREN	432.5

Foreign Transaction

Volume (bn shares) 4.91

Value (IDR tn) 5.46

Net Buy (Sell) 555.63 B

Top Buy	NB Val	Top Sell	NS Val
BBCA	107.2	ANTM	315.0
BMRI	84.9	BREN	152.5
TLKM	59.3	AMMN	149.1
MDKA	56.6	ADRO	76.8
BBRI	52.2	DSSA	68.1

Government Bond Yield & FX

	Last	Change	%
Tenor: 10 years	6.77	0.56	9.1%
USDIIDR	17.656	191	1.1%
KRWIDR	11.83	0.0999	0.9%

IHSG

SCALP BUY



BULLISH DOJI AT SUPPORT, POTENTIAL DEAD CAT BOUNCE

Support 6500-6600

Resistance 6800-6950 / 7600-7750 / 8300-8450

Stock Pick

SPECULATIVE BUY

SGER – Sumber Global Energy Tbk



Entry 368-360

TP 400 / 430-450

SL <338

SPECULATIVE BUY

MEDC – Medco Energi Internasional Tbk



Entry 1610

TP 1690-1700 / 1800-1830

SL <1530

SPECULATIVE BUY

BUVA – Bukit Uluwatu Villa Tbk



Entry 995-935
TP 1160-1190 / 1240-1250 / 1360-1390
SL <900

SPECULATIVE BUY

COCO – Wahana Interfood Nusantara Tbk



Entry 310
TP 380-400 / 450
SL <290

SPECULATIVE BUY

PSAB – J Resources Asia Pasifik Tbk



Entry 466
TP 500 / 575
SL <446

Company News

BEEF: Premium Pricing, BEEF Launches IDR100 Billion Buyback via BCA Sekuritas

Estika Tiara (BEEF) plans to conduct a share buyback worth IDR100 billion. The amount excludes brokerage fees and other expenses related to the share repurchase. BEEF will buy back up to 333,333,333 shares, equivalent to around 4.10% of total issued shares. The maximum buyback price is set at IDR300 per share. The buyback price is considered premium, standing IDR143 or 91.08% above BEEF's closing price on May 13, 2026, which was IDR157 per share. The buyback period will run for 12 months, from May 19, 2026 to May 18, 2027. Funding for the buyback will come entirely from internal cash reserves and not from IPO proceeds, loans, or any form of debt. The company stated the action will not significantly affect its financial capability in meeting obligations and will comply with POJK No. 29/2023 and Law No. 40 of 2007. The buyback is intended to address management's view that BEEF's current share price does not yet reflect its fair value based on company performance. BEEF has appointed BCA Sekuritas as the broker to handle the buyback. (Emiten News)

ERAL: Sells 90.1% Stake in EV Manufacturing Unit to XPENG

Sinar Eka Selaras Tbk. (ERAL) has officially sold a 90.1% stake in PT Era Industri Otomotif to Xpeng International Holding (Hong Kong) Ltd. ERAL Corporate Secretary Badar Teguh Mancik Alam stated that the transaction became effective on May 13, 2026 and has been registered with Indonesia's Ministry of Law and Human Rights through Deed No. 01. Following the transaction, ERAL's ownership in PT Era Industri Otomotif declined from 99.99% to 9.9%, while XPENG, which previously held no shares, now controls 90.1%. PT Era Industri Otomotif focuses on electric vehicle manufacturing and assembly in Indonesia. According to ERAL, the transaction is part of a long-term strategic collaboration with XPENG to support the development of Indonesia's EV ecosystem. All XPENG distribution, sales, and after-sales services in Indonesia will continue to be managed by PT Era Inovasi Otomotif and PT Era Dealer Otomotif under ERAL. (Emiten News)

CITA: Harita Group Issuer CITA Distributes IDR1.39 Trillion Dividend

PT Cita Mineral Investindo Tbk (CITA) has decided to distribute a jumbo cash dividend totaling IDR1.392 trillion, equivalent to IDR351 per share, from its 2025 fiscal year earnings. The decision was approved during the company's Annual General Meeting of Shareholders (AGMS). The dividend is higher than last year's payout of IDR328 per share, in line with the company's strong earnings growth in 2025. CITA posted a net profit of IDR2.5 trillion, surging 246.4% compared to the previous period. For comparison, in fiscal year 2024 the company distributed IDR328 per share, totaling IDR1.29 trillion or equivalent to 51.8% of annual net profit. PT Cita Mineral Investindo Tbk is a bauxite mining and alumina processing company under Harita Group, the conglomerate owned by the Lim family. The company operates under the trade name Harita Bauxite and serves as a core part of Harita Group's mining business pillar. (Emiten News)

Domestic & Global News

Domestic News

Government Seeks LPG Alternative, Plans to Import 100,000 3 Kg CNG Cylinders

The government plans to import around 100,000 cylinders for 3-kilogram (kg) compressed natural gas (CNG) packaging. The imports are planned to come from China. The government has recently prepared serious measures to introduce CNG as an alternative household energy source. CNG is expected to become a substitute for the subsidized 3 kg LPG cylinders, which Indonesia still heavily relies on imports for. Director General of Oil and Gas (Migas) at the Ministry of Energy and Mineral Resources (ESDM), Laode Sulaeman, explained that CNG is a type of gas stored under high pressure, around 250 bar. By comparison, LPG only has a pressure range of around 5 to 10 bar. This means special cylinders are required to safely store CNG. According to Laode, there are currently four types of CNG cylinders. For 3 kg CNG packaging, a type-4 cylinder made from lightweight fiber material is required. However, this type of cylinder for packaging equivalent to 3 kg LPG does not yet exist anywhere in the world. Therefore, Laode said the government needs to order the special cylinders from overseas to conduct trials for 3 kg CNG packaging. However, he assured that once the implementation of 3 kg CNG becomes widespread, the government will encourage domestic production of the cylinders. Laode acknowledged that promoting CNG to replace subsidized 3 kg LPG comes with many challenges, especially since creating 3 kg CNG cylinders would be a world-first innovation. Nevertheless, he remains optimistic the government can achieve it. "This is the first time [in the world]. The challenges are indeed many, as the Minister [ESDM Minister Bahlil Lahadalia] said earlier. But we will never succeed if we never face those challenges," Laode stated. The Ministry of ESDM is targeting the utilization of CNG as an alternative to 3 kg LPG to be completed this year. The implementation for households will be carried out gradually, starting in major cities as pilot projects. Previously, ESDM Minister Bahlil Lahadalia stated that CNG prices would not be more expensive than subsidized "melon gas" LPG because it would still receive government subsidies. He emphasized that the subsidy scheme for CNG was a direct instruction from President Prabowo Subianto. The government wants to ensure that the household energy transition does not burden lower-income communities that have long depended on subsidized LPG. (Bisnis Indonesia)

Global News

OpenAI Defeats Elon Musk's Lawsuit, Removes Obstacle to IPO

A U.S. jury on Monday ruled against Elon Musk in his lawsuit against OpenAI, finding the artificial intelligence company not liable to the world's richest person for having allegedly strayed from its original mission to benefit humanity. In a unanimous verdict, the jury in Oakland, California, federal court said Musk brought his case too late. The jury deliberated less than two hours. The three-week trial had widely been seen as a critical moment for the future of OpenAI and artificial intelligence generally, both in how it should be used and who should benefit from it. The verdict simplifies the path for OpenAI to proceed with a possible initial public offering that could value the business at \$1 trillion. But OpenAI's public face, Chief Executive Sam Altman, must also address the challenges to his reputation from some extremely personal testimony during the trial, including multiple witnesses describing him as a liar. Musk said he will appeal, repeating his claim that Altman and OpenAI President Greg Brockman viewed OpenAI as a means to great wealth. "Altman & Brockman did in fact enrich themselves by stealing a charity. The only question is WHEN they did it!" Musk posted on X. "Creating a precedent to loot charities is incredibly destructive to charitable giving in America." U.S. District Judge Yvonne Gonzalez Rogers, who oversaw the trial, said in court after the verdict that Musk may face an uphill battle in an appeal, because whether the statute of limitations ran out before he sued was a factual issue. "There's a substantial amount of evidence to support the jury's finding, which is why I was prepared to dismiss on the spot," the judge said. (Reuters)

NHKSI Stock Coverage

	Last Price	End of Last Year Price	Target Price	Upside Potential	1 Year Change	Market Cap (IDR Tn)	Price/EPS (TTM)	Price/BVPS	Return on Equity (%)	Dividend Yield TTM (%)	Revenue Growth (%)	EPS Growth YoY TTM (%)	Adj. Beta
Finance													
BBRI	IDR 3,060	IDR 3,660	IDR 4,300	40.5%	-24.4%	463.77	7.88	1.36	18.34	11.31	6.34	1.37	1.07
BBCA	IDR 6,125	IDR 8,075	IDR 8,800	43.7%	-27.9%	755.06	13.00	2.90	22.98	5.49	5.22	3.52	0.71
BNNI	IDR 3,800	IDR 4,370	IDR 5,050	32.9%	-10.4%	141.73	6.97	0.88	12.33	9.20	5.48	-5.56	0.91
BMRI	IDR 4,130	IDR 5,100	IDR 5,600	35.6%	-20.6%	385.47	6.59	1.26	20.92	11.55	8.92	3.91	0.94
TUGU	IDR 1,165	IDR 1,165	IDR 1,990	70.8%	20.1%	4.14	5.68	0.44	7.44	8.58	51.25	77.18	0.81
Consumer Non-Cyclicals (Consumer Goods- Retail)													
INDF	IDR 6,725	IDR 6,775	IDR 7,750	15.2%	-5.3%	59.05	5.41	0.76	15.07	4.16	6.66	22.46	0.61
ICBP	IDR 6,800	IDR 8,200	IDR 9,700	42.6%	-33.2%	79.30	8.67	1.45	17.86	3.68	3.10	23.81	0.57
CPIN	IDR 4,200	IDR 4,510	IDR 5,060	20.5%	-4.3%	68.87	10.31	1.88	19.51	2.57	4.78	47.28	0.75
JFPA	IDR 2,530	IDR 2,620	IDR 3,300	30.4%	25.9%	29.67	5.73	1.43	28.04	5.53	8.81	69.39	0.74
SSMS	IDR 1,085	IDR 1,535	IDR 2,750	153.5%	-32.4%	10.33	7.79	3.96	40.63	7.74	42.89	28.63	0.52
AYAM	IDR 326	IDR 432	IDR 500	53.4%	128.0%	1.30	673.53	0.00	0.90	0.00	-26.09	-77.81	0.66
WINE	IDR 172	IDR 206	IDR 230	33.7%	-27.1%	0.47	12.67	0.00	11.22	2.03	0.68	-14.60	0.69
Consumer Cyclicals													
FILM	IDR 2,170	IDR 14,500	IDR 6,750	211.1%	-19.1%	23.63	0.00	0.00	-9.05	0.00	8.87	0.00	1.70
ERAA	IDR 380	IDR 408	IDR 476	25.3%	-5.9%	6.06	0.00	0.00	16.14	5.00	17.35	47.41	0.94
HRTA	IDR 2,370	IDR 2,150	IDR 590	-75.1%	355.8%	10.91	8.65	0.00	41.09	0.89	144.39	158.00	0.73
Healthcare													
KLBF	IDR 840	IDR 1,205	IDR 1,800	114.3%	-26.0%	39.32	10.52	1.56	15.13	4.29	8.27	7.66	0.65
SIDO	IDR 416	IDR 540	IDR 560	34.6%	-25.7%	12.48	10.76	3.76	32.82	8.89	4.10	12.83	0.57
Infrastructure & Teleco													
TLKM	IDR 3,080	IDR 3,480	IDR 3,400	10.4%	27.8%	305.11	17.13	2.33	13.47	6.90	-2.15	-20.48	1.10
JSMR	IDR 2,950	IDR 3,410	IDR 3,600	22.0%	-25.9%	21.41	6.10	0.58	9.74	5.30	-5.88	-27.55	0.85
TOWR	IDR 448	IDR 585	IDR 1,070	138.8%	-11.3%	26.48	6.61	0.97	15.97	3.74	4.65	10.28	0.85
TBIG	IDR 1,410	IDR 2,680	IDR 1,900	34.8%	-29.1%	31.95	22.51	2.53	12.32	1.68	0.61	-1.52	0.53
MTEL	IDR 505	IDR 700	IDR 700	38.6%	-10.6%	42.20	19.03	0.00	6.33	5.02	2.43	1.19	0.78
WIFI	IDR 2,150	IDR 3,250	IDR 4,080	89.8%	19.4%	11.41	16.80	1.53	11.52	0.09	146.99	72.66	1.16
INET	IDR 272	IDR 467	IDR 580	113.2%	353.3%	6.09	123.46	0.00	1.89	0.02	201.67	1469.40	1.26
Property & Real Estate													
CTRA	IDR 675	IDR 830	IDR 1,400	107.4%	-10.0%	12.51	4.96	0.51	10.70	3.56	12.77	9.45	0.87
PANI	IDR 8,075	IDR 12,600	IDR 18,500	129.1%	-18.9%	146.29	84.74	5.29	6.84	0.05	52.37	204.13	1.47
PWON	IDR 308	IDR 338	IDR 470	52.6%	-9.4%	14.83	6.09	0.65	11.10	4.22	6.60	19.02	0.83
TRIN	IDR 570	IDR 1,130	IDR 2,200	286.0%	630.8%	2.59	178.11	4.32	2.34	0.00	-13.22	0.00	1.58
GPRA	IDR 106	IDR 145	IDR 188	77.4%	30.9%	0.45	8.91	0.00	3.77	4.72	-12.14	-59.14	0.94
Energy (Oil, Metals & Coal)													
MEDC	IDR 1,610	IDR 1,345	IDR 1,500	-6.8%	57.1%	40.47	14.95	1.02	7.00	3.32	-0.17	-51.75	0.63
ITMG	IDR 24,950	IDR 21,875	IDR 23,750	-4.8%	8.7%	28.19	8.74	0.82	9.25	6.93	-18.37	-52.14	0.36
INCO	IDR 5,350	IDR 5,175	IDR 4,930	-7.9%	135.7%	56.39	33.55	1.13	3.51	1.00	4.19	33.42	1.02
ANTM	IDR 3,160	IDR 3,150	IDR 1,560	-50.6%	93.3%	75.94	8.95	1.95	23.39	4.80	22.33	53.15	0.77
ADRO	IDR 2,460	IDR 1,810	IDR 3,680	49.6%	33.3%	72.30	8.08	0.82	10.32	10.71	-9.87	-53.88	0.73
NCKL	IDR 990	IDR 1,125	IDR 1,030	4.0%	43.5%	62.47	7.81	1.75	25.16	3.07	13.02	33.27	1.08
CUAN	IDR 750	IDR 2,340	IDR 2,500	233.3%	16.3%	84.31	35.35	0.00	42.83	0.04	51.63	4.72	1.86
PTRO	IDR 4,850	IDR 10,925	IDR 4,300	-11.3%	98.8%	48.92	95.79	10.57	11.47	0.00	28.32	179.96	2.03
UNIQ	IDR 114	IDR 356	IDR 810	610.5%	-79.6%	0.36	49.12	0.00	1.61	0.00	-14.54	-89.40	0.63
RMKE	IDR 3,220	IDR 5,925	IDR 7,000	117.4%	513.3%	14.09	57.57	7.20	13.12	0.11	-9.92	-16.69	1.42
Basic Industry													
AVIA	IDR 356	IDR 505	IDR 560	57.3%	-12.3%	22.06	11.77	2.12	18.13	6.46	8.73	8.31	0.62
Industrial													
UNTR	IDR 26,475	IDR 29,500	IDR 32,000	20.9%	12.4%	98.76	7.82	0.97	12.69	6.28	-2.33	-32.50	0.73
ASII	IDR 6,000	IDR 6,700	IDR 5,475	-8.8%	22.0%	242.90	7.64	1.03	13.96	6.50	-1.55	-5.04	0.80
Technology													
CYBR	IDR 635	IDR 898	IDR 1,470	131.5%	82.5%	4.28	619.16	0.00	6.39	0.00	62.13	-72.52	0.54
GOTO	IDR 50	IDR 64	IDR 70	40.0%	-39.8%	59.56	0.00	1.66	-2.00	0.00	15.27	85.92	0.76
Transportation (Toll Road, Logistic & Shipping)													
ASSA	IDR 710	IDR 1,125	IDR 900	26.8%	34.0%	2.62	6.32	1.14	19.08	5.63	20.86	51.00	1.13
BIRD	IDR 1,565	IDR 1,700	IDR 1,900	21.4%	3.0%	3.92	6.26	0.62	10.09	7.67	13.20	-1.40	0.72
IPCC	IDR 1,235	IDR 1,385	IDR 1,500	21.5%	59.4%	2.25	8.70	1.59	18.83	7.70	12.78	14.74	0.63
SMDR	IDR 318	IDR 392	IDR 400	25.8%	38.3%	5.21	5.57	0.00	8.65	3.62	8.72	-16.74	0.93
SOCI	IDR 436	IDR 498	IDR 1,110	154.6%	179.5%	3.08	16.78	0.42	2.47	0.46	-6.23	-39.10	1.29
BULL	IDR 438	IDR 420	IDR 800	82.6%	268.1%	6.79	15.13	0.00	8.55	0.00	3.68	77.33	1.69
JSMR	IDR 2,950	IDR 3,410	IDR 3,450	16.9%	-25.9%	21.41	6.10	0.58	9.74	1.00	-5.88	-27.55	0.85

Global Domestic Economic Calendar

Date	Country	Jakarta Hour	Event	Period	Consensus	Actual Result	Previous
Monday, 18 May 2026	China	9.00	Retail Sales YoY	Apr	1.9%	-	1.7%
	China	9.00	Industrial Production	Apr	6.0%	-	5.7%
Wednesday, 20 May 2026	US	18.00	MBA Mortgage Applications	May-15	-	-	-
	Indonesia	14.20	BI Rate	May-20	-	-	4.75%
Thursday, 21 May 2026	US	19.30	Initial Jobless Claims	May-16	-	-	-
	US	19.30	Housing Starts	Apr	1420k	-	1502k
	US	20.45	S&P Global US Manufacturing PMI	May P	-	-	54.5
Friday, 22 May 2026	US	21.00	U. of Mich. Sentiment	May F	-	-	48.2

Source: Bloomberg

Corporate Calendar

Date	Event	Company
Monday, 18 May 2026	Dividend (Cum Date)	YUPI SHIP BJTM TOTL
	RUPS	UNIC MITI SKRN BBLD SMBR IRSX IFSH LOPI WIIM SRTG PTSP HMSP
Tuesday, 19 May 2026	Dividend (Cum Date)	LTLS BAYU MARK ARCI RATU KUAS
	RUPS	POLL SOHO VKTR INET DAYA SRSN PTPP GEMS PTPS PPGL AMMN TCID HEXA ASLC JAYA TRIO TPMA BAUT GLOB
	Dividend (Cum Date)	PBID PSSI POWR WEHA PANR CDIA PDES SMGR
Wednesday, 20 May 2026	RUPS	AGRO TRJA TOWR JATI CPIN NELY TNCA INDY BFIN GEMA KAQI SUPR AHAP RGAS MBAP CSRA STAA BMAS LFLO BBSI MTPS ASRM DNAR EXCL MASB JSMR
	Right Issue (Cum Date)	PADI
	Dividend (Cum Date)	MCOL
Thursday, 21 May 2026	Tender Offer (Pay Date)	MGLV
	RUPS	MYOH SOFA NICL CYBR EMTK UVCR BOBA RMKE KINO KLBF APEX PGUN CRSN SMKL SCMA KMDS INTP WMPP
	Dividend (Cum Date)	PLIN
Friday, 22 May 2026	Tender Offer (Offering End)	TCID
	RUPS	SOSS PSGO ABDA AADI BISI GJTL WSBP SMCB PGAS EKAD MAHA PTMR INRU PRAY PTMP FAST RBMS TAPG PNSE SMAR NRCA LUCK INCI NZIA MLIA GMFI

Source: IDX

Global Indices

Index	Last	Change	%
Dow Jones	49,686.1	-7.1	0.0%
S&P 500	7,403.1	-41.2	-0.6%
NASDAQ	28,994.4	-372.57	-1.3%
STOXX 600	610.2	-1.25	-0.2%
FTSE 100	10,323.8	-1.6	0.0%
DAX	24,307.9	171.11	0.7%
Nikkei	60,816.0	-2456.16	-3.9%
Hang Seng	25,675.2	-713.26	-2.7%
Shanghai	4,833.5	-164.82	-3.3%
KOSPI	7,516.0	328.0	-4.2%
EIDO	14.0	-0.35	-2.4%

Source: Bloomberg

Commodities

Commodity	Last	Change	%
Gold (\$/Troy Oz.)	4,566.7	-122.09	-2.6%
Brent Oil (\$/Bbl)	112.1	6.47	6.1%
WTI Oil (\$/Bbl)	108.7	7.64	7.6%
Coal (\$/Ton)	132.5	1.35	1.0%
Nickel LME (\$/MT)	18,366.2	629.8	-3.3%
Tin LME (\$/MT)	52,310.0	3,669.0	-6.6%
CPO (MYR/Ton)	4,534.0	77.0	1.7%

Source: Bloomberg

Sectors

Index	Last	Change	%
Finance	1,332.9	24.4	-1.8%
Energy	3332.403	-81.031	-2.4%
Basic Materials	1863.487	-101.657	-5.2%
Consumer Non-Cyclicals	713.422	-13.18	-1.8%
Consumer Cyclicals	1020.095	-16.324	-1.6%
Healthcare	1582.874	-19.867	-1.2%
Property	875.549	-19.861	-2.2%
Industrial	1854.474	-62.193	-3.2%
Infrastructure	1999.935	-61.522	-3.0%
Transportation & Logistic	2009.675	-132.728	-6.2%
Technology	7232.899	-163.493	-2.2%

Source: Bloomberg

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