

Today's Outlook

U.S. MARKET: Wall Street lost momentum on Thursday and closed lower after hopes for a U.S.-Iran peace deal faded due to conflicting statements from Tehran. Market sentiment was also pressured by reports that Washington was reconsidering operations to escort commercial ships through the Strait of Hormuz. Near the market close, Iranian state media reported that the U.S. had attacked an Iranian oil tanker, further weighing on sentiment.

The S&P 500 fell 0.4% to 7,335.66 points, the NASDAQ Composite slipped 0.1% to 25,806.20 points, and the Dow Jones Industrial Average declined 0.6% to 49,596.60 points.

The U.S. and Iran were reportedly drafting an initial framework for a peace agreement with the help of mediators, with talks expected to begin next week in Pakistan. However, key differences regarding Iran's nuclear program and sanctions relief remain unresolved.

U.S. President Donald Trump said the talks were progressing "very well" and claimed the U.S. had "won" the war. However, Iran delivered mixed signals. State media said the U.S. proposal was still under review, while other Iranian officials described it as merely an American "wish list."

The U.S. military also said it acted in self-defense after Iran attacked three U.S. warships transiting the Strait of Hormuz. Trump warned Iran would face harsher attacks if it failed to quickly reach a deal with Washington.

Renewed tensions in Hormuz and the possibility of restarting commercial ship escort operations weakened market optimism over an end to the Middle East conflict.

EUROPEAN MARKET: European stocks fell on Thursday after a sharp rally in the previous session, as investors assessed progress toward a U.S.-Iran peace deal that had previously pushed oil prices sharply lower.

The pan-European STOXX Europe 600 closed down 1.1% after surging more than 2% on Wednesday. Most regional markets, including France, Germany, and the U.K., also moved lower.

European equities have continued to lag global peers since the conflict began, as elevated energy costs caused by supply disruptions following the closure of the Strait of Hormuz fueled inflation concerns and clouded economic growth prospects.

ASIAN MARKET: Asian stocks surged on Thursday, with Japanese markets reopening at record highs as growing optimism over a U.S.-Iran peace deal fueled a rally in risk assets.

Regional markets also took positive cues from Wall Street's overnight gains, while chip stocks posted strong advances following blockbuster earnings from Advanced Micro Devices (AMD).

Japan was the best-performing market of the day, with the Nikkei 225 soaring nearly 6% to a record high of 62,958 points. The TOPIX also gained 3.4%. Japan experienced a "catch-up" rally after an extended holiday since Friday. The Nikkei was further supported by gains in technology shares, which rallied on renewed optimism surrounding AI developments. Chipmakers and related companies recorded significant gains in line with global peers, while SoftBank Group jumped more than 16%.

In South Korea, markets lagged slightly after previously hitting a series of record highs driven by chip stocks. The KOSPI fell 0.2%, but still posted an exceptional 71% gain year-to-date, making it the best-performing Asian index this year.

Other Asian markets also mostly moved higher, while lower oil prices provided some relief across the region. Investor focus is now centered on easing tensions between the U.S. and Iran.

COMMODITIES: U.S. crude oil prices briefly surged as much as 3% in early Friday trading after hostilities between the U.S. and Iran flared up again.

West Texas Intermediate (WTI) crude rose 2.58% or USD 2.45 to USD 97.26 per barrel as of 22:33 GMT, after previously climbing more than 3%.

The U.S. military said it carried out retaliatory strikes against Iran on Thursday, targeting sites believed to be responsible for attacks on U.S. forces. Meanwhile, Iran's military accused the U.S. of violating the ceasefire between the two countries, claiming the U.S. attacked two ships in the Strait of Hormuz and targeted civilian areas.

The WTI contract had previously settled down 27 cents at USD 94.81 per barrel in the prior trading session.

INDONESIA: The JCI managed to extend gains into positive territory, rising +1.15% to 7,174.32. The market will next test the 7,200 resistance level, and if it fails to break out from that area, there is potential for a retest of the 7,000 level amid heated U.S.-Iran geopolitical tensions, strengthening oil prices, and the final trading session of the week.

In the latest trading session, the market was supported by rotation into banking stocks, which strengthened significantly, as well as conglomerate-related stocks shifting from the Barito group toward Sinarmas-linked names such as DSSA, MORA, and EXCL.

Investors should remain cautious of selling pressure in big banks. Although valuations remain attractive, selling pressure is still substantial amid Indonesia's macroeconomic contraction. Despite commodities still facing negative sentiment from the windfall tax issue, continued strength in commodity prices could present buy-on-weakness opportunities.

JCI

7174.3 +81.9 (+1.15%)

Volume (bn shares) 50.14

Value (IDR tn) 19.80

Up	Down	Unchanged
371	282	157

Most Active Stock

Stock	Val	Stock	Val
BBCA	1465.8	ANTM	570.6
BRPT	1401.7	BUMI	492.9
BMRI	1209.5	TINS	403.5
BBRI	1020.8	MDIA	348.3
PTRO	865.3	AMMN	339.5

Foreign Transaction

Volume (bn shares) 4.91

Value (IDR tn) 5.46

Net Buy (Sell) 555.63 B

Top Buy	NB Val	Top Sell	NS Val
BBRI	334.8	BMRI	315.7
TINS	77.0	BRPT	128.3
BBNI	44.8	PTRO	97.7
PANI	34.1	BBCA	83.1
IMPC	26.9	AMMN	57.2

Government Bond Yield & FX

	Last	Change	%
Tenor: 10 years	6.61	0.40	6.4%
USDIRDR	17.342	-47	-0.3%
KRWIDR	11.91	-0.094	-0.8%

IHSG SPECULATIVE BUY



POTENTIAL CONTINUED RALLY AFTER REBOUND ON SUPPORT

Support **6950-7000**

Resistance **7600-7750 / 8300-8450**

Stock Pick

BUY ON BREAK

MBSS – Mitrahahtera Segara Sejati Tbk



Entry **>2500**

TP **2750-2800 / 3400**

SL **<2250**

BUY ON BREAK

PANI – Pantai Indah Kapuk Dua Tbk



Entry **>9500**

TP **10200 / 11000**

SL **<9100**

SPECULATIVE BUY

ASII – Astra International Tbk



Entry 5850
TP 6000-6075 / 6600
SL <5700

SPECULATIVE BUY

UNTR – United Tractors Tbk



Entry 29550-29000
TP 31000-31500 / 32500-32800
SL <28500

SPECULATIVE BUY

RMKE – RMK Energy Tbk



Entry 3190
TP 3300-3340 / 3550-3600
SL <3090

Company News

BRIS: IDR 1.51 Trillion Dividend Schedule, Cum Date on May 13, 2026

Bank Syariah Indonesia (BRIS) will distribute IDR 1.51 trillion in cash dividends. The dividend allocation represents around 20% of the company's 2025 net profit of IDR 7.56 trillion. Based on the decision, investors will receive a cash dividend of IDR 32.810077 per share. BSI's dividend yield is estimated at around 1.65%, referring to Thursday, May 7, 2026 closing price at IDR 1,990 per share. The remaining 80%, equivalent to IDR 6.05 trillion of net profit, will be allocated as retained earnings. The dividend distribution plan for fiscal year 2025 follows the Annual General Meeting of Shareholders (AGMS) held on May 5, 2026, with the following schedule: Cum dividend in regular and negotiated markets: May 13, 2026, ex dividend in regular and negotiated markets: May 18, 2026, cum dividend in cash market: May 19, 2026, ex dividend in cash market: May 20, 2026. Recording date for shareholders eligible for dividends: May 19, 2026 at 16:30 WIB. Dividend payment date: June 5, 2026. The dividend policy is based on financial data as of December 31, 2025. Throughout 2025, Bank Syariah Indonesia recorded a net profit of IDR 7.56 trillion. Retained earnings with unrestricted allocation amounted to IDR 6.05 trillion, while total equity reached IDR 51.95 trillion. (Emiten News)

TAMA: After Selling Assets Worth IDR 65B, Lancartama Sejati Reveals Acquisition by DBS

PT Dana Berguna Sejahtera (DBS) plans to acquire a 50.33% stake, or around 603.97 million shares, in PT Lancartama Sejati Tbk (TAMA) from the current controlling shareholder, PT Lancartama Tirta Anggara. TAMA President Director Alex Widjaja, in a disclosure on Thursday (May 7, 2026), explained that the parties had signed a preliminary agreement as the basis for negotiations regarding the planned acquisition. Once the transaction is completed, DBS will officially become the company's new controlling shareholder. Management stated that the corporate action is part of DBS's business expansion and investment strategy. The planned acquisition will also change the company's shareholder composition and controlling structure. The transaction process will be carried out in accordance with prevailing regulations, including OJK Regulation No. 9/POJK.04/2018 regarding the Acquisition of Public Companies. (Emiten News)

CYBR: Announces 1:2 Stock Split Schedule

Itsec Asia (CYBR) plans to conduct a stock split with a ratio of 1:2. Under the scheme, the nominal value per share will become IDR 12.5 from the previous IDR 25. The move is intended to improve stock trading liquidity and broaden the investor base. The plan has received shareholder approval at the Extraordinary General Meeting of Shareholders (EGMS) held on April 16, 2026. Following the stock split, the company's issued and fully paid shares will increase to 13,430,497,494 shares from 6,715,248,747 shares previously. The company expects the corporate action to make its share price more affordable for retail investors, expand the investor base, and increase trading volume in the market. In addition, CYBR also has Series I Warrants under the ticker CYBR-W listed on the IDX. In line with the stock split, the number of unexercised warrants will increase from 240,230,562 warrants to around 480,461,124 warrants, while the warrant exercise price will adjust from IDR 400 to IDR 200 per warrant. The stock split schedule is as follows: Last trading date with old nominal value in regular and negotiated markets: May 12, 2026. First trading date with new nominal value in regular and negotiated markets: May 13, 2026. Recording date for shareholders entitled to stock split results: May 18, 2026. First trading date with new nominal value in cash market: May 19, 2026 (Emiten News)

Domestic & Global News

Domestic News

5 Infrastructure Projects Included in Prabowo's Priority Program

The government has officially designated five strategic projects in the infrastructure cluster as part of the National Priority Work Program (PKPN), supported by collaborative funding between fiscal policy, the Danantara Investment Management Agency, and the private sector. Deputy Finance Minister Juda Agung said the PKPN is a concrete step to achieve a pro-growth and pro-welfare economic strategy focused on eight development clusters with a total of 60 work programs. Within the infrastructure, housing, and disaster resilience cluster, there are five main development agendas, including the development of the Giant Sea Wall, post-disaster rehabilitation and reconstruction in Sumatra, and the ASRI Movement covering roof tile replacement, waste management, and greening initiatives. In addition, the government is prioritizing the 3 Million Homes Program, consisting of 1 million new houses and 2 million home renovations, as well as the national railway network development project. "The PKPN already has clear programs, ranging from food security to infrastructure. Fiscal policy plays a major role, especially in focusing on public goods and welfare for the community," Juda said during the Rakorbangpus agenda in Jakarta on Thursday (May 7, 2026). Juda explained that for investment needs, the government is now relying on Danantara as a new arm to manage investments that were previously fully dependent on fiscal instruments. "In the past, government investment was through fiscal policy, now it is through Danantara. Projects requiring fiscal support such as guarantees can be collaboratively financed between fiscal policy and Danantara," he added. The government also ensured that Bank Indonesia (BI) will continue to provide sufficient liquidity for the banking sector to reduce the cost of capital for private sector participants involved in the priority projects. The financing synergy is expected to become a key driver in supporting economic growth across all program clusters under President Prabowo Subianto's agenda. "Several projects that certainly require fiscal support such as guarantees can be carried out through collaboration between fiscal policy and Danantara, while Bank Indonesia will provide sufficient liquidity for banks and lower funding costs for the private sector," Juda concluded. (Bisnis Indonesia)

Global News

Us and Iran Exchange Fire, but Trump Says Ceasefire Still in Effect

The United States and Iran exchanged fire on Thursday in the most serious test yet of their month-long ceasefire, but Iran said the situation returned to normal while the U.S. said it didn't want to escalate. The renewed hostility broke out as Washington was awaiting Iran's response to a U.S. proposal that would stop the fighting but leave the most contentious issues, such as Iran's nuclear program, unresolved for now. Iran's military says the U.S. targeted two ships entering the Strait of Hormuz and carried out strikes on Iranian territory. The U.S. military said it was fired in response to Iranian attacks. Trump told reporters the ceasefire was still in effect and sought to play down the exchange. "They trifled with us today. We blew them away," Trump said, while inspecting renovations to the Lincoln Memorial's reflecting pool in Washington. Iran's top joint military command accused the U.S. of violating the ceasefire by targeting an Iranian oil tanker and another ship, and of carrying out air attacks on civilian areas on Qeshm Island in the Strait of Hormuz and the nearby coastal areas of Bandar Khamir and Sirik on the mainland. The military said it responded by attacking U.S. military vessels east of the strait and south of the port of Chabahar. A spokesperson for Iran's Khatam al-Anbiya Central Headquarters said the Iranian strikes inflicted "significant damage," but U.S. Central Command said none of its assets were hit. Centcom said Iran had used missiles, drones and small boats in the attack, which targeted three Navy destroyers. The U.S. said it targeted missile and drone sites and other locations in response. "CENTCOM does not seek escalation but remains positioned and ready to protect American forces," it said in a statement. Iran also said it would respond if attacked. "(The) U.S. and its allies must know that Iran will respond forcefully and without the slightest hesitation to any act of aggression or attack," the military spokesperson said, according to state television. Iran's Press TV later reported that, following several hours of fire, "the situation on Iranian islands and coastal cities by the Strait of Hormuz is back to normal now." (Reuters)

NHKSI Stock Coverage

	Last Price	End of Last Year Price	Target Price	Upside Potential	1 Year Change	Market Cap (IDR Tn)	Price/EPS (TTM)	Price/BVPS	Return on Equity (%)	Dividend Yield TTM (%)	Revenue Growth (%)	EPS Growth YoY TTM (%)	Adj Beta
Finance													
BBRI	IDR 3,310	IDR 3,660	IDR 4,300	29.9%	-18.3%	501.66	8.52	1.47	18.34	10.45	6.34	1.37	1.08
BBCA	IDR 6,225	IDR 8,075	IDR 8,800	41.4%	-26.8%	767.39	13.21	2.95	22.98	5.40	5.22	3.52	0.73
BBNI	IDR 3,980	IDR 4,370	IDR 5,050	26.9%	-6.1%	148.44	7.30	0.92	12.33	8.78	5.48	-5.56	0.95
BMRI	IDR 4,640	IDR 5,100	IDR 5,600	20.7%	-10.8%	433.07	7.40	1.42	20.92	2.16	8.92	3.91	0.93
TUGU	IDR 1,295	IDR 1,165	IDR 1,990	53.7%	33.5%	4.60	6.31	0.49	7.44	6.09	51.25	77.18	0.79
Consumer Non-Cyclicals (Consumer Goods- Retail)													
INDF	IDR 7,125	IDR 6,775	IDR 7,750	8.8%	0.4%	62.56	5.73	0.81	15.07	3.93	6.66	22.46	0.60
ICBP	IDR 7,175	IDR 8,200	IDR 9,700	35.2%	-29.5%	83.67	9.15	1.53	17.86	3.48	3.10	23.81	0.55
CPIN	IDR 4,220	IDR 4,510	IDR 5,060	19.9%	-3.9%	69.20	10.36	1.88	19.51	2.56	4.78	47.28	0.76
JFPA	IDR 2,600	IDR 2,620	IDR 3,300	26.9%	29.4%	30.49	7.54	1.62	23.46	2.69	8.81	32.63	0.78
SSMS	IDR 1,415	IDR 1,535	IDR 2,750	94.3%	-11.8%	13.48	10.15	0.00	47.38	3.34	42.89	28.63	0.49
AYAM	IDR 336	IDR 432	IDR 500	48.8%	135.0%	1.34	694.19	0.00	0.04	0.00	-26.09	-77.81	0.64
WINE	IDR 181	IDR 206	IDR 230	27.1%	-23.3%	0.49	13.34	0.00	12.31	1.93	0.68	-14.60	0.69
Consumer Cyclicals													
FILM	IDR 2,640	IDR 14,500	IDR 6,750	155.7%	-1.6%	28.74	0.00	0.00	-9.05	0.00	8.87	0.00	1.68
ERAA	IDR 410	IDR 408	IDR 476	16.1%	1.5%	6.54	0.00	0.00	13.85	4.63	17.35	47.41	0.93
HRTA	IDR 2,870	IDR 2,150	IDR 590	-79.4%	451.9%	13.22	10.47	0.00	35.19	0.73	144.39	158.00	0.72
Healthcare													
KLBF	IDR 900	IDR 1,205	IDR 1,800	100.0%	-20.7%	42.13	11.28	1.68	15.13	4.00	8.27	7.66	0.64
SIDO	IDR 480	IDR 540	IDR 560	16.7%	-14.3%	14.40	12.41	4.34	32.82	7.71	4.10	12.83	0.55
Infrastructure & Teleco													
TLKM	IDR 2,930	IDR 3,480	IDR 3,400	16.0%	21.6%	290.25	13.34	2.12	15.95	7.25	0.50	-4.30	1.10
JSMR	IDR 3,020	IDR 3,410	IDR 3,600	19.2%	-24.1%	21.92	6.25	0.59	9.74	5.17	-5.88	-27.55	0.84
TOWR	IDR 480	IDR 585	IDR 1,070	122.9%	-5.0%	28.37	7.08	1.04	15.97	3.49	4.65	10.28	0.84
TBIG	IDR 1,645	IDR 2,680	IDR 1,900	15.5%	-17.3%	37.27	26.26	2.96	12.32	1.44	0.61	-1.52	0.50
MTEL	IDR 515	IDR 700	IDR 700	35.9%	-8.8%	43.03	19.40	0.00	6.35	4.92	2.43	1.19	0.80
WIFI	IDR 2,400	IDR 3,250	IDR 4,080	70.0%	33.3%	12.74	18.75	1.71	11.52	0.08	146.99	72.66	1.19
INET	IDR 318	IDR 467	IDR 580	82.4%	430.0%	7.11	144.31	0.00	7.59	0.02	201.67	1469.40	1.23
Property & Real Estate													
CTRA	IDR 710	IDR 830	IDR 1,400	97.2%	-5.3%	13.16	5.22	0.54	10.70	3.38	12.77	9.45	0.87
PANI	IDR 9,225	IDR 12,600	IDR 18,500	100.5%	-7.3%	167.13	96.80	6.04	6.84	0.04	52.37	204.13	1.47
PWON	IDR 324	IDR 338	IDR 470	45.1%	-4.7%	15.60	6.41	0.68	11.10	4.01	6.60	19.02	0.83
TRIN	IDR 650	IDR 1,130	IDR 2,200	238.5%	733.3%	2.96	203.11	4.93	2.34	0.00	-13.22	0.00	1.55
GPRA	IDR 113	IDR 145	IDR 188	66.4%	39.5%	0.48	9.49	0.00	6.16	4.42	-12.14	-59.14	0.94
Energy (Oil, Metals & Coal)													
MEDC	IDR 1,585	IDR 1,345	IDR 1,500	-5.4%	54.6%	39.84	15.02	1.03	7.00	3.37	-0.17	-51.75	0.64
ITMG	IDR 25,500	IDR 21,875	IDR 23,750	-6.9%	11.1%	28.81	8.58	0.87	9.98	6.78	-18.37	-48.96	0.34
INCO	IDR 6,300	IDR 5,175	IDR 4,930	-21.7%	177.5%	66.40	40.32	1.36	3.51	0.85	4.19	33.42	1.06
ANTM	IDR 3,880	IDR 3,150	IDR 1,560	-59.8%	137.3%	93.24	10.99	2.40	23.39	3.91	22.33	53.15	0.78
ADRO	IDR 2,500	IDR 1,810	IDR 3,680	47.2%	35.5%	73.47	8.37	0.85	10.32	10.54	-9.87	-53.88	0.73
NCKL	IDR 1,105	IDR 1,125	IDR 1,030	-6.8%	60.1%	69.72	8.72	1.95	25.16	2.75	13.02	33.27	1.09
CUAN	IDR 1,190	IDR 2,340	IDR 2,500	110.1%	84.5%	133.78	61.32	0.00	62.57	0.02	51.63	-16.31	1.85
PTRO	IDR 5,475	IDR 10,925	IDR 4,300	-21.5%	124.4%	55.22	110.34	12.18	11.47	0.00	28.32	179.96	2.10
UNIQ	IDR 126	IDR 356	IDR 810	542.9%	-77.5%	0.40	54.29	0.00	8.14	0.00	-14.54	-89.40	0.62
RMKE	IDR 3,190	IDR 5,925	IDR 7,000	119.4%	507.6%	13.96	57.03	7.13	13.12	0.11	-9.92	-16.69	1.42
Basic Industry													
AVIA	IDR 392	IDR 505	IDR 560	42.9%	-3.4%	24.29	12.96	2.34	18.13	5.87	8.73	8.31	0.60
Industrial													
UNTR	IDR 29,550	IDR 29,500	IDR 32,000	8.3%	25.5%	110.23	8.73	1.09	12.69	5.63	-2.33	-32.50	0.73
ASII	IDR 5,850	IDR 6,700	IDR 5,475	-6.4%	18.9%	236.83	7.45	1.01	13.96	6.67	-1.55	-5.04	0.78
Technology													
CYBR	IDR 1,285	IDR 1,795	IDR 1,470	14.4%	84.9%	8.65	626.10	0.00	36.50	0.00	62.13	-72.52	0.60
GOTO	IDR 50	IDR 64	IDR 70	40.0%	-39.8%	59.56	0.00	1.66	-2.00	0.00	15.27	85.92	0.76
Transportation (Toll Road, Logistic & Shipping)													
ASSA	IDR 805	IDR 1,125	IDR 900	11.8%	51.9%	2.97	7.17	1.30	19.08	4.97	20.86	51.00	1.14
BIRD	IDR 1,575	IDR 1,700	IDR 1,900	20.6%	3.6%	3.94	6.30	0.62	10.09	7.62	13.20	-1.40	0.73
IPCC	IDR 1,295	IDR 1,385	IDR 1,500	15.8%	67.1%	2.35	9.12	1.67	18.83	7.34	12.78	14.74	0.62
SMDR	IDR 342	IDR 392	IDR 400	17.0%	48.7%	5.60	6.11	0.00	9.81	3.36	8.72	-16.74	0.92
SOCI	IDR 494	IDR 498	IDR 1,110	124.7%	216.7%	3.49	19.40	0.49	2.47	0.40	-6.23	-39.10	1.28
BULL	IDR 496	IDR 420	IDR 800	61.3%	316.8%	7.69	17.49	0.00	8.55	0.00	3.68	77.33	1.65
JSMR	IDR 3,020	IDR 3,410	IDR 3,450	14.2%	-24.1%	21.92	6.25	0.59	9.74	1.00	-5.88	-27.55	0.84

Global Domestic Economic Calendar

Date	Country	Jakarta Hour	Event	Period	Consensus	Actual Result	Previous
Monday, 4 May 2026	US	21.00	Factory Orders	Mar	0.5%	-	0%
	US	21.00	Durable Goods Order	Mar F	0.8%	-	0.8%
	Indonesia	7.30	S&P Global Indonesia PMI Mfg	Apr	-	49.1	50.1
	Indonesia	11.00	CPI YoY	Apr	2.7%	-	3.48%
Tuesday, 5 May 2026	US	19.30	Trade Balance	Mar	(\$60.6b)	-	(\$57.3b)
	US	21.00	ISM Services Index	Apr	53.7	-	54.00
	US	21.00	New Home Sales	Mar	660k	-	-
	Indonesia	11.00	GDP YoY	1Q	5.40%	-	5.39%
Wednesday, 6 May 2026	US	01.00	MBA Mortgage Applications	May-01	-	-	-1.60%
	US	19.15	ADP Employment Change	Apr	120k	-	62k
Thursday, 7 May 2026	US	19.30	Initial Jobless Claims	May-02	205k	-	189k
	US	21.00	Construction Spending MoM	Mar	0.3%	-	-0.3%
Friday, 8 May 2026	US	19.30	Change in Nonfarm Payrolls	Apr	62k	-	178k
	US	19.30	Unemployment Rate	Apr	4.30%	-	4.3%
	US	21.00	Wholesale Inventories MoM	Mar F	1.40%	-	1.40%

Source: Bloomberg

Corporate Calendar

Date	Event	Company
Monday, 4 May 2026	Dividend (Cum Date)	ASII BTPN GOOD HEAL PRDA TRIS
	RUPS	ACST NICL
Tuesday, 5 May 2026	Dividend (Cum Date)	GMTD
	RUPS	BRIS IKPM ISAT NETV RAAM
Wednesday, 6 May 2026	Dividend (Cum Date)	AKRA ASJT AMAG
	RUPS	BJTM SHIP TOTL
Thursday, 7 May 2026	Dividend (Cum Date)	BJBR EAST LIFE LPIN SKLT
	RUPS	ADHI ARCI ARTO ATIC BAYU CASS EAST KUAS LTLS MARK NINE RATU
	RUPS	
Friday, 8 May 2026	Dividend (Cum Date)	BMRI JPFA SMSM ZYRX
	RUPS	BRNA CDIA ISAP LPKR LPCK PANR PBID PDES POWR PSSI SMGR WEHA WSKT

Source: IDX

Global Indices

Index	Last	Change	%
Dow Jones	49,597.0	-313.6	-0.6%
S&P 500	7,337.1	-28.0	-0.4%
NASDAQ	28,564.0	-35.2	-0.1%
STOXX 600	616.4	-6.8	-1.1%
FTSE 100	10,277.0	161.7	0.0
DAX	24,663.6	-255.1	-1.0%
Nikkei	62,833.8	-	-
Hang Seng	26,626.3	412.5	1.6%
Shanghai	4,900.5	23.4	0.0
KOSPI	7,490.1	105.5	0.0
EIDO	15.1	-0.0	-0.1%

Source: Bloomberg

Commodities

Commodity	Last	Change	%
Gold (\$/Troy Oz.)	4,685.8	-5.6	-0.1%
Brent Oil (\$/Bbl)	100.1	-1.2	-1.2%
WTI Oil (\$/Bbl)	94.8	-0.3	-0.3%
Coal (\$/Ton)	132.2	0.1	0.1%
Nickel LME (\$/MT)	18,967.6	-61.2	-0.3%
Tin LME (\$/MT)	54,659.0	898.0	1.7%
CPO (MYR/Ton)	4,541.0	-38.0	-0.8%

Source: Bloomberg

Sectors

Index	Last	Change	%
Finance	1,405.9	27.3	2.0%
Energy	3710.966	-46.717	-1.2%
Basic Materials	2193.77	-36.12	-1.6%
Consumer Non-Cyclicals	757.466	6.059	0.8%
Consumer Cyclicals	1098.347	4.821	0.4%
Healthcare	1687.661	33.308	2.0%
Property	939.525	12.297	1.3%
Industrial	2078.963	21.105	1.0%
Infrastructure	2125.732	27.095	1.3%
Transportation & Logistic	2195.648	-30.321	-1.4%
Technology	7670.603	36.692	0.5%

Source: Bloomberg

Research Division

Head of Research

Ezaridho Ibutama

Macroeconomics, Consumer Goods,
Poultry, Healthcare

☎ +62 21 5088 ext 9126

✉ ezaridho.ibnutama@nhsec.co.id

Senior Analyst

Leonardo Lijuwardi

Banking, Infrastructure

☎ +62 21 5088 ext 9127

✉ leonardo.lijuwardi@nhsec.co.id

Senior Analyst

Axell Ebenhaezer

Mining, Property

☎ +62 21 5088 ext 9133

✉ axell.ebenhaezer@nhsec.co.id

Research Support

Amalia Huda Nurfalah

Editor & Translator

☎ +62 21 5088 ext 9132

✉ amalia.huda@nhsec.co.id

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PT. NH Korindo Sekuritas Indonesia

Member of Indonesia Stock Exchange

Headquarter Office

SOUTH JAKARTA, DKI JAKARTA

Treasury Tower 51th Floor, District 8, SCBD Lot 28, Jl. Jend. Sudirman No.Kav 52-53, RT.5/RW.3, Senayan, Kebayoran Baru, South Jakarta City, Jakarta 12190

☎ +62 21 5088 9102

Branch Office

BANDUNG

HQuarters Business Residence, 5th Floor Unit D, Jl. Asia Afrika No. 158, Kel. Paledang, Kec. Lengkong, Bandung Jawa Barat – 40261

BALI

Jl. Cok Agung Tresna Ruko Griya Alamanda no. 9 Renon Denpasar, Bali 80226

☎ +62 361 209 4230

PIK

Rukan Eksklusif Blok C No. 32, 3rd Floor, Bukit Golf Mediterania, Pantai Indah Kapuk, Jakarta Utara, Jakarta 14470

☎ +62 21 5089 7480

ITC BSD

Ruko ITC BSD Blok R No. 48, Jalan Pahlawan Seribu, Lekong Wetan, Kec. Serpong, Kel. Serpong Tangerang Selatan - Banten 15311

☎ +62 21 5093 0230

MAKASSAR

Jl. Gunung Latimojong No. 120A Kec. Makassar Kel. Lariang Bangi Makassar, Sulawesi Selatan

☎ +62 411 360 4650

PEKANBARU

Sudirman City Square Jl. Jend. Sudirman Blok A No. 7 Pekanbaru, Riau

☎ +62 761 801 1330

MEDAN

Sutomo Tower 4th Floor Unit G, Jl. Sutomo Ujung No. 28 D, Durian, Medan Timur, Kota Medan, Sumatera Utara - 20235

☎ +62 61 4106 2200

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