Today's Outlook

US MARKET: U.S. stocks closed higher on Tuesday, supported by improved sentiment after remarks from Washington helped ease previously heightened tensions with Iran. Gains in the materials and technology sectors, along with a solid corporate earnings season, also supported the market. The S&P 500 rose 0.8% to 7,259.91, while the NASDAQ Composite gained 1% to 25,326.13—both hitting record highs—while the Dow Jones Industrial Average climbed 0.7% to 49,298.34.

The situation in the Middle East escalated rapidly over the weekend through Monday after President Donald Trump announced the "Project Freedom" initiative to reopen disrupted shipping lanes in the Strait of Hormuz. The vital route, which carries about one-fifth of global oil supply, was effectively shut due to the conflict, triggering what is considered the largest supply disruption in history. Iran responded by launching missiles at approaching U.S. destroyers and even claimed to have hit one target. However, U.S. Central Command denied the claim, stating no ships were struck, and noted that two U.S. commercial vessels successfully passed through the strait. Tensions eased slightly following positive remarks from Iranian Foreign Minister Abbas Araghchi, who emphasized that political crises have no military solution and encouraged continued diplomacy. Nevertheless, Iranian officials continued to criticize U.S. actions, calling them a threat to energy route security.

On the economic front, the Institute for Supply Management (ISM) reported that U.S. services sector activity continued to expand in April, with the index at 53.6—slightly below expectations of 53.7 and down from 54.0 in March. Notably, the prices paid index remained flat at 70.7, significantly below expectations of a sharp increase due to rising oil prices.

As earnings season continues, AMD is scheduled to report after market close, with investors focusing on its progress in competing with Nvidia in the AI chip sector. Meanwhile, Intel shares surged about 13% after Bloomberg reported that Apple had explored potential collaboration with Intel and Samsung to manufacture its main processors.

EUROPEAN MARKET: European stocks were mixed on Tuesday amid signs that the fragile ceasefire between the U.S. and Iran may be weakening and could potentially lead to renewed conflict.

The pan-European Stoxx 600 rose 0.7%, Germany's DAX gained 1.7%, and France's CAC 40 increased 1.1%—all recovering from early session losses. In contrast, the UK's FTSE 100 lagged, falling 1.4%.

This mixed performance reflects a cautious market environment: some investors are taking advantage of upward momentum, while others remain wary due to unresolved geopolitical risks.

ASIAN MARKET: Asian markets declined on Tuesday as investor risk appetite was hit by rising tensions in the Strait of Hormuz. Meanwhile, Australian markets also fell after the central bank raised interest rates as expected. Markets in Japan, China, and South Korea were closed, resulting in subdued regional trading volumes.

Negative sentiment was also influenced by Wall Street's decline on Monday after Iran launched strikes in response to U.S. operations aimed at reopening the Strait of Hormuz.

Hong Kong's Hang Seng Index fell 1.4%, pressured by weakness in local technology stocks, which tracked losses in their U.S. counterparts. Additionally, tech stocks faced profit-taking after a strong rally in recent weeks driven by optimism around artificial intelligence developments.

COMMODITIES: Oil prices extended losses in Asian trading on Wednesday as easing geopolitical tensions in the Middle East offset supply concerns. Investors also monitored a sharp decline in U.S. crude inventories.

As of 20:23 ET (00:23 GMT), Brent Oil Futures for July delivery fell 1.2% to USD 108.60 per barrel, while West Texas Intermediate (WTI) crude declined 1.4% to USD 100.88 per barrel. Both contracts had already dropped around 4% in the previous session.

U.S. President Donald Trump stated that Washington would temporarily pause operations to restore commercial shipping through the Strait of Hormuz, raising hopes for a diplomatic breakthrough with Iran. This followed earlier escalation, where the "Project Freedom" initiative triggered a military response from Iran, including attacks on vessels and regional energy infrastructure.

However, the downside in oil prices was limited by tightening U.S. supply. Data from the American Petroleum Institute showed crude inventories fell by 8.1 million barrels last week—far exceeding expectations. The sharp drawdown signals strong demand and constrained supply, providing some support to prices despite easing geopolitical risk premiums.

INDONESIA: The JCI managed to hold above the 6,900–6,950 support level, rising 1.22% to close at 7,057.11. The market rebounded in the previous session, driven by gains in Barito Group stocks led by BRPT. If the index breaks above 7,200, further upside remains possible, supported by conglomerate stocks. However, given the still uncertain conditions, a short-term trading (scalping) strategy is preferable.

Investors should remain cautious of potential selling pressure in big banks. While valuations appear attractive, selling pressure remains significant amid Indonesia's macroeconomic contraction. Meanwhile, although commodities are still facing negative sentiment from potential windfall taxes, continued strength in commodity prices could present buy-on-weakness opportunities.

JCI

6057.1 +85.2 (+1.22%)

Volume (bn shares)	50.14
Value (IDR tn)	19.80

Up	Down	Unchanged
371	282	157

Most Active Stock

Stock	Val	Stock	Val
BRPT	1292.7	KOTA	470.3
BBCA	1080.0	CUAN	463
BMRI	842.3	ANTM	410.3
PTRO	838.7	BUMI	398.3
BBRI	793.3	BUVA	318.6

Foreign Transaction

Volume (bn shares)	4.91
Value (IDR tn)	5.46
Net Buy (Sell)	555.63 B

Top Buy	NB Val	Top Sell	NS Val
BBRI	244.5	BMRI	342.2
BRPT	138.1	BBCA	144.8
BUVA	50.8	ANTM	116.7
KOTA	44.8	INCO	66.1
BBNI	28.8	AADI	45.3

Government Bond Yield & FX

	Last	Change	%
Tenor: 10 years	6.82	0.61	9.8%
USDIDR	17.425	45	0.3%
KRWIDR	11.88	0.1115	0.9%

IHSG

SPECULATIVE BUY

POTENTIAL REBOUND ON SUPPORT

Support	6950-7000
Resistance	7600-7750 / 8300-8450

Stock Pick

SPECULATIVE BUY **RATU – Raharja Energi Cepu Tbk**

Entry	6350
TP	7000-7500 / 8000-8200
SL	<5800

SPECULATIVE BUY **INET – Sinergi Inti Andalan Prima Tbk**

Entry	316
TP	350-360 / 380 / 430-440
SL	<286

SPECULATIVE BUY **BREN – Barito Renewables Energy Tbk**

Entry	4730-4700
TP	5700 / 6500-6700
SL	<4130

SPECULATIVE BUY **BUMI – Bumi Resources Tbk**

Entry	230-220
TP	260-270 / 300
SL	<200

SPECULATIVE BUY **BULL – Buana Lintas Lautan Tbk**

Entry	510-500
TP	590-610 / 660-680
SL	<470

Company News

DCII: Accelerating Data Center Expansion, DCII Secures Jumbo Credit Facility from BCA
DCI Indonesia (DCII) obtained jumbo funding of Rp17 trillion. The credit facility was provided by Bank Central Asia (BBCA). The credit agreement was signed on April 30, 2026. According to the plan, the loan proceeds will be used for capital expenditure, particularly for the construction and completion of data center facilities, as well as to fulfill customer demand for contracted capacity. To secure the credit facility, the company will provide collateral including land plots along with buildings and/or anything standing and/or to be built on them owned by the company. In addition, all existing and future data center machinery and equipment will be pledged. Furthermore, the company's current accounts at BCA will serve as temporary collateral until all other collateral is fully secured, along with receivables from insurance claims. (Emiten News)

SMAR: Surges 517.98%, SMAR Records IDR 829.52 Billion Profit in Q1
Sinarmas Agro Resources and Technology (SMAR) recorded a net profit of Rp829.52 billion as of March 31, 2026, soaring 517.98% from Rp134.23 billion in the same period last year. As a result, earnings per share jumped to Rp289 from Rp47. Net sales reached Rp20.73 trillion, down 1.98% from Rp21.15 trillion in the same period last year. Cost of goods sold stood at Rp17.78 trillion, declining from Rp19.08 trillion. Gross profit amounted to Rp2.95 trillion, increasing from Rp2.06 trillion in the same period of 2025. Selling expenses were Rp1.22 trillion, slightly higher than Rp1.22 trillion previously. General and administrative expenses rose to Rp405.96 billion from Rp386.74 billion. Total operating expenses reached Rp1.62 trillion, up from Rp1.6 trillion. Operating profit stood at Rp1.32 trillion, jumping 186% from Rp462.3 billion in the same period last year. Share of profit from associates was Rp13.33 billion, increasing from Rp121.58 million. Interest income rose to Rp15.4 billion from Rp4.67 billion. Foreign exchange loss narrowed to Rp53.37 billion from Rp272.87 billion. Interest and other financial expenses declined to Rp227.27 billion from Rp296.5 billion. Net profit for the period reached Rp829.47 billion, rising sharply from Rp134.43 billion. Total equity stood at Rp23.28 trillion, increasing from Rp22.43 trillion at the end of last year. Total liabilities were Rp22.6 trillion, slightly down from Rp22.76 trillion. Total assets reached Rp45.89 trillion, up from Rp45.2 trillion at the end of 2025. (Emiten News)

MDKA: Strengthening Capital, MDKA Plans 2.44 Billion Share Private Placement
Merdeka Copper Gold (MDKA) plans a private placement of up to 2,447,298,377 shares, or 2.44 billion shares. The issuance represents 10% of the company's issued and fully paid shares. The new shares will be offered at a nominal value of Rp20. This corporate action will be executed after obtaining shareholder approval. To secure this approval, the company will hold its Annual General Meeting of Shareholders on June 11, 2026. Shareholders eligible to participate must be registered as of May 19, 2026. The move is driven by the need to support business development and to seize potential expansion opportunities, requiring the company to strengthen its capital structure. Through the private placement, the company expects to obtain alternative funding sources. According to the plan, the proceeds will be allocated as follows: around 30% for working capital needs of the company and its group; and/or for business development, including capital expenditure, acquisition of shares, assets, equity participation, or other transactions in one or more companies within industries aligned with or related to the company's business activities and its group. (Emiten News)

Domestic & Global News

Domestic News

Purbaya: Economy Begins to Accelerate, Government to Roll Out New Stimulus Starting June 2026

Finance Minister Purbaya Yudhi Sadewa said Indonesia's economy is starting to show accelerating growth after posting a positive performance in the first quarter of 2026. According to Purbaya, economic growth of 5.61% indicates that the national economy is beginning to move in a stronger direction compared to previous periods. This was conveyed after a limited meeting with President Prabowo Subianto and the Financial System Stability Committee (KSSK) at the Merdeka Palace on Tuesday (May 5, 2026). "First, from the economic growth figure released today at 5.61%, we discussed with the President that we have indeed been able to reverse the direction of the economy. Previously it was 5.39%, now 5.61%, compared to earlier periods which were around 5% or slightly below. So our economy is experiencing acceleration," Purbaya said. Furthermore, he assessed that this acceleration has not been fully recognized by market participants, who are still showing concern and tending to pull funds out of the capital market. Purbaya even suggested that investors take advantage of the momentum. "That's what many people don't realize, so they become a bit fearful and exit the capital market. I've been saying recently, 'buy, buy, just keep buying'—if they follow, they should gain a lot in the future," he said. The government, Purbaya added, will maintain this growth momentum in the coming quarter through various follow-up policies. Coordination with Bank Indonesia will also be strengthened, particularly in maintaining financial system liquidity. In addition, the government is preparing an additional stimulus package to boost economic activity in the near term. With these measures, the government hopes that the acceleration in economic growth will continue and have a positive impact on business activity and market confidence going forward. "But clearly, the economy is heading toward faster growth, and we will safeguard it in the second quarter through various policies, coordination with the central bank to maintain liquidity conditions, and we will also provide additional stimulus to the economy, which will be announced soon. Perhaps it will start running on June 1," Purbaya concluded. (Bisnis Indonesia)

Global News

US Gasoline Price Top USD 4.50 a Gallon As Summer Driving Season Starts

The U.S. national average retail price of gasoline surpassed $4.50 a gallon on Tuesday for the first time since July 2022, data from GasBuddy showed, as the U.S.-Israeli war with Iran kept disrupting a substantial portion of global oil supplies shipped through the Strait of Hormuz. As the U.S. Memorial Day weekend approaches and with it peak summer driving season, surging pump prices pose a major political risk for President Donald Trump and his Republican party as they campaign for midterm elections in November. Without de-escalation in the Middle East, analysts say U.S. motor fuel prices could rise past prior records. The national average price of gasoline stood at $4.52 a gallon as of 5:20 p.m. ET on Tuesday, GasBuddy data showed. Prices breached $4 in late March, a level last reached in August 2022 after Russia's invasion of Ukraine. California had the highest average pump price in the country at $6.14 a gallon, according to GasBuddy data. Gasoline prices have surged along with a rally in crude oil futures on fears of prolonged disruption in the Gulf. The global Brent crude benchmark has jumped 58% since the war began. (Reuters)

NHKSI Stock Coverage

	Last Price	End of Last Year Price	Target Price	Upside Potential	1 Year Change	Market Cap (IDR Tn)	Price/EPS (TTM)	Price/BVPS	Return on Equity (%)	Dividend Yield TTM (%)	Revenue Growth (%)	EPS Growth YoY TTM (%)	Adj-Beta
Finance													
BBRI	IDR 3,150	IDR 3,660	IDR 4,300	36.5%	-22.2%	477.41	8.11	1.40	18.34	10.98	6.34	1.37	1.08
BBCA	IDR 5,950	IDR 8,075	IDR 8,800	47.9%	-30.0%	733.49	12.63	2.82	22.98	5.65	5.22	3.52	0.73
BBNI	IDR 3,920	IDR 4,370	IDR 5,050	28.8%	-7.5%	146.21	7.19	0.91	12.33	8.91	5.48	-5.56	0.95
BMRI	IDR 4,490	IDR 5,100	IDR 5,600	24.7%	-13.7%	419.07	7.16	1.37	20.92	2.23	8.92	3.91	0.93
TUGU	IDR 1,270	IDR 1,165	IDR 1,990	56.7%	30.9%	4.52	6.19	#N/A N/A	7.66	6.21	51.25	147.45	0.79
Consumer Non-Cyclicals (Consumer Goods, Poultry)													
INDF	IDR 6,950	IDR 6,775	IDR 7,750	11.5%	-2.1%	61.02	5.59	0.79	15.07	4.03	6.66	22.46	0.60
ICBP	IDR 6,725	IDR 8,200	IDR 9,700	44.2%	-33.9%	78.43	8.58	1.44	17.86	3.72	3.10	23.81	0.55
CPIN	IDR 4,090	IDR 4,510	IDR 5,060	23.7%	-6.8%	67.07	10.04	1.83	19.51	2.64	4.78	47.28	0.76
JPFA	IDR 2,590	IDR 2,620	IDR 3,300	27.4%	28.9%	30.37	7.51	1.61	23.46	2.70	8.81	32.63	0.78
SSMS	IDR 1,400	IDR 1,535	IDR 2,750	96.4%	-12.8%	13.34	9.87	5.85	47.38	3.37	42.89	41.63	0.49
AYAM	IDR 338	IDR 432	IDR 500	47.9%	136.4%	1.35	0.00	0.00	0.04	0.00	-26.09	-77.81	0.64
WINE	IDR 182	IDR 206	IDR 230	26.4%	-22.9%	0.49	13.41	0.00	12.31	1.92	0.68	-14.60	0.69
Consumer Cyclicals													
FILM	IDR 2,770	IDR 14,500	IDR 6,750	143.7%	3.3%	30.16	0.00	0.00	-9.05	0.00	8.87	0.00	1.68
ERAA	IDR 410	IDR 408	IDR 476	16.1%	1.5%	6.54	0.00	0.00	13.85	4.63	17.35	47.41	0.93
HRTA	IDR 2,640	IDR 2,150	IDR 590	-77.7%	407.7%	12.16	9.63	0.00	35.19	0.80	144.39	158.00	0.72
Healthcare													
KLBF	IDR 850	IDR 1,205	IDR 1,800	111.8%	-25.1%	39.79	10.65	1.58	15.13	4.24	8.27	7.66	0.64
SIDO	IDR 480	IDR 540	IDR 560	16.7%	-14.3%	14.40	12.41	0.00	32.82	7.71	4.10	12.83	0.55
Infrastructure & Teleco													
TLKM	IDR 2,880	IDR 3,480	IDR 3,400	18.1%	19.5%	285.30	13.11	2.08	15.95	7.38	0.50	-4.30	1.10
JSMR	IDR 2,980	IDR 3,410	IDR 3,600	20.8%	-25.1%	21.63	6.16	0.00	10.40	5.24	-5.88	-27.55	0.84
TOWR	IDR 488	IDR 585	IDR 1,070	119.3%	-3.4%	28.84	7.20	1.05	15.97	3.44	4.65	10.28	0.84
TBIG	IDR 1,705	IDR 2,680	IDR 1,900	11.4%	-14.3%	38.63	27.22	3.06	12.32	1.39	0.61	-1.52	0.50
MTEL	IDR 510	IDR 700	IDR 700	37.3%	-9.7%	42.62	19.21	0.00	6.35	4.97	2.43	1.19	0.80
WIFI	IDR 2,390	IDR 3,250	IDR 4,080	70.7%	32.8%	12.69	18.67	1.70	11.52	0.08	146.99	72.66	1.19
INET	IDR 316	IDR 467	IDR 580	83.5%	426.7%	7.07	143.40	0.00	7.59	0.02	201.67	1469.40	1.23
Property & Real Estate													
CTRA	IDR 680	IDR 830	IDR 1,400	105.9%	-9.3%	12.60	5.00	0.51	10.70	3.53	12.77	9.45	0.87
PANI	IDR 8,650	IDR 12,600	IDR 18,500	113.9%	-13.1%	156.71	90.77	0.00	4.85	0.05	52.37	204.13	1.47
PWON	IDR 316	IDR 338	IDR 470	48.7%	-7.1%	15.22	6.25	0.00	10.87	4.11	6.60	19.02	0.83
TRIN	IDR 655	IDR 1,130	IDR 2,200	235.9%	739.7%	2.98	0.00	0.00	2.26	0.00	-13.22	#N/A N/A	1.55
GPRA	IDR 112	IDR 145	IDR 188	67.9%	38.3%	0.48	5.85	0.35	6.16	4.46	-12.14	-34.05	0.94
Energy (Oil, Metals & Coal)													
MEDC	IDR 1,735	IDR 1,345	IDR 1,500	-13.5%	69.3%	43.61	16.38	1.12	7.00	3.08	-0.17	-51.75	0.64
ITMG	IDR 26,850	IDR 21,875	IDR 23,750	-11.5%	17.0%	30.34	9.00	0.91	9.98	6.44	-18.37	-48.96	0.34
INCO	IDR 5,975	IDR 5,175	IDR 4,930	-17.5%	163.2%	62.98	38.09	1.28	3.51	0.90	4.19	33.42	1.06
ANTM	IDR 3,690	IDR 3,150	IDR 1,560	-57.7%	125.7%	88.67	10.45	2.28	23.39	4.11	22.33	53.15	0.78
ADRO	IDR 2,510	IDR 1,810	IDR 3,680	46.6%	36.0%	73.77	8.38	0.85	10.32	10.49	-9.87	-53.88	0.73
NCKL	IDR 1,005	IDR 1,125	IDR 1,030	2.5%	45.7%	63.41	7.93	1.77	25.16	3.02	13.02	33.27	1.09
CUAN	IDR 1,300	IDR 2,340	IDR 2,500	92.3%	101.6%	146.14	66.73	0.00	62.57	0.02	51.63	-16.31	1.85
PTRO	IDR 5,900	IDR 10,925	IDR 4,300	-27.1%	141.8%	59.51	118.45	13.07	11.47	0.00	28.32	179.96	2.10
UNIQ	IDR 126	IDR 356	IDR 810	542.9%	-77.5%	0.40	54.29	0.00	8.14	0.00	-14.54	-89.40	0.62
RMKE	IDR 3,260	IDR 5,925	IDR 7,000	114.7%	521.0%	14.26	58.28	7.29	13.12	0.11	-9.92	-16.69	1.42
Basic Industry													
AVIA	IDR 390	IDR 505	IDR 560	43.6%	-3.9%	24.16	12.90	0.00	18.24	5.90	8.73	8.31	0.60
Industrial													
UNTR	IDR 28,750	IDR 29,500	IDR 32,000	11.3%	22.1%	107.24	8.49	1.06	12.69	5.78	-2.33	-32.50	0.73
ASII	IDR 5,875	IDR 6,700	IDR 5,475	-6.8%	19.4%	237.84	7.49	1.01	13.96	6.64	-1.55	-5.04	0.78
Technology													
CYBR	IDR 1,305	IDR 1,795	IDR 1,470	12.6%	87.8%	8.79	0.00	0.00	36.50	0.00	62.13	-72.52	0.60
GOTO	IDR 50	IDR 64	IDR 70	40.0%	-39.8%	59.56	0.00	1.66	-2.00	0.00	15.27	85.92	0.76
Transportation (Toll Road, Logistic & Shipping)													
ASSA	IDR 780	IDR 1,125	IDR 900	15.4%	47.2%	2.88	6.95	1.26	19.08	5.13	20.86	51.00	1.14
BIRD	IDR 1,560	IDR 1,700	IDR 1,900	21.8%	2.6%	3.90	6.24	0.00	10.52	7.69	13.20	-1.40	0.73
IPCC	IDR 1,285	IDR 1,385	IDR 1,500	16.7%	65.8%	2.34	9.05	1.65	18.83	7.40	12.78	14.74	0.62
SMDR	IDR 338	IDR 392	IDR 400	18.3%	47.0%	5.53	6.01	0.00	9.81	3.40	8.72	-16.74	0.92
SOCI	IDR 520	IDR 498	IDR 1,110	113.5%	233.3%	3.67	20.34	0.00	1.90	0.38	-6.23	-39.10	1.28
BULL	IDR 510	IDR 420	IDR 800	56.9%	328.6%	7.90	17.91	0.00	8.55	0.00	3.68	77.33	1.65
JSMR	IDR 2,980	IDR 3,410	IDR 3,450	15.8%	-25.1%	21.63	6.16	0.00	10.40	1.00	-5.88	-27.55	0.84

Global Domestic Economic Calendar

Date	Country	Jakarta Hour	Event	Period	Consensus	Actual Result	Previous
Monday, 4 May 2026	US	21.00	Factory Orders	Mar	0.5%	-	0%
	US	21.00	Durable Goods Order	Mar F	0.8%	-	0.8%
	Indonesia	7.30	S&P Global Indonesia PMI Mfg	Apr	-	49.1	50.1
	Indonesia	11.00	CPI YoY	Apr	2.7%		3.48%
Tuesday, 5 May 2026	US	19.30	Trade Balance	Mar	($60.6b)	-	($57.3b)
	US	21.00	ISM Services Index	Apr	53.7	-	54.00
	US	21.00	New Home Sales	Mar	660k	-	-
	Indonesia	11.00	GDP YoY	1Q	5.40%	-	5.39%
Wednesday, 6 May 2026	US	01.00	MBA Mortgage Applications	May-01	-	-	-1.60%
	US	19.15	ADP Employment Change	Apr	120k	-	62k
Thursday, 7 May 2026	US	19.30	Initial Jobless Claims	May-02	205k	-	189k
	US	21.00	Construction Spending MoM	Mar	0.3%	-	-0.3%
Friday, 8 May 2026	US	19.30	Change in Nonfarm Payrolls	Apr	62k	-	178k
	US	19.30	Unemployment Rate	Apr	4.30%	-	4.3%
	US	21.00	Wholesale Inventories MoM	Mar F	1.40%	-	1.40%

Source: Bloomberg

Corporate Calendar

Date	Event	Company
Monday, 4 May 2026	Dividend (Cum Date)	ASII BTPN GOOD HEAL PRDA TRIS
	RUPS	ACST NICL
Tuesday, 5 May 2026	Dividend (Cum Date)	GMTD
	RUPS	BRIS IKPM ISAT NETV RAAM
Wednesday, 6 May 2026	Dividend (Cum Date)	AKRA ASJT AMAG
	RUPS	BJTM SHIP TOTL
Thursday, 7 May 2026	Dividend (Cum Date)	BJBR EAST LIFE LPIN SKLT
	RUPS	ADHI ARCI ARTO ATIC BAYU CASS EAST KUAS LTLS MARK NINE RATU
Friday, 8 May 2026	Dividend (Cum Date)	BMRI JPFA SMSM ZYRX
	RUPS	BRNA CDIA ISAP LPKR LPCK PANR PBID PDES POWR PSSI SMGR WEHA WSKT

Source: IDX

Global Indicies

Index	Last	Change	%
Dow Jones	49,298.3	356.3	0.7%
S&P 500	7,259.2	58.5	0.8%
NASDAQ	28,015.1	363.2	1.3%
STOXX 600	609.7	4.2	0.7%
FTSE 100	10,219.1	-	-
DAX	24,401.7	410.4	1.7%
Nikkei	-	-	-
Hang Seng	25,898.6	- 197.3	-0.8%
Shanghai	-	-	-
KOSPI	-	-	-
EIDO	15.0	0.2	1.6%

Source: Bloomberg

Commodities

Commodity	Last	Change	%
Gold ($/Troy Oz.)	4,556.9	35.0	0.8%
Brent Oil ($/Bbl)	109.9	-4.6	-4.0%
WTI Oil ($/Bbl)	102.3	-4.2	-3.9%
Coal ($/Ton)	134.4	-1.2	-0.8%
Nickel LME ($/MT)	19,480.2	-	-
Tin LME ($/MT)	49,632.0	-	-
CPO (MYR/Ton)	4,710.0	88.0	1.9%

Source: Bloomberg

Sectors

Index	Last	Change	%
Finance	1,387.4	31.2	2.3%
Energy	3762.599	52.127	1.4%
Basic Materials	2188.181	60.895	2.9%
Consumer Non-Cylicals	740.925	3.577	0.5%
Consumer Cyclicals	1091.101	1.729	0.2%
Healthcare	1665.176	-25.758	-1.5%
Property	918.122	-1.267	-0.1%
Industrial	2049.037	-12.846	-0.6%
Infrastructure	2090.202	52.632	2.6%
Transportation& Logistic	2186.136	23.402	1.1%
Technology	7542.309	-54.299	-0.7%

Source: Bloomberg

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