

Today's Outlook

US MARKET: Wall Street closed lower on Tuesday after AI-related stocks corrected, driven by concerns over OpenAI. The S&P 500 fell 0.5% to 7,139.24, the NASDAQ Composite dropped 0.9% to 24,663.80, and the Dow Jones Industrial Average slipped 0.1% to 49,136.15, after earlier falling deeper by as much as 0.8% and 1.5%, respectively.

The decline was triggered by a report from The Wall Street Journal stating that OpenAI failed to meet its internal user and revenue targets. The company also reportedly missed its target of reaching 1 billion weekly active users for ChatGPT by the end of 2025 and fell short of several monthly revenue targets this year, raising doubts about the sustainability of heavy spending on data centers and AI infrastructure.

Market pressure was concentrated in semiconductor and AI stocks such as Nvidia, Advanced Micro Devices, and Broadcom. Sentiment was also weighed down by elevated oil prices following disruptions in the Strait of Hormuz. President Donald Trump said Iran was in a "state of collapse" and wanted the Strait of Hormuz reopened as soon as possible.

Investor focus has now shifted to earnings from the "Magnificent Seven"—including Microsoft, Meta Platforms, Amazon, Alphabet, and Apple—which account for a large portion of market capitalization. Attention is also on the Federal Reserve policy meeting, with markets awaiting signals from Chair Jerome Powell regarding inflation and growth amid rising oil prices and geopolitical tensions.

EUROPEAN MARKET: European stocks mostly closed lower on Tuesday as investors assessed reports that President Donald Trump may not accept Iran's proposal to end the two-month conflict, while also digesting corporate earnings releases. The Stoxx Europe 600 fell 0.4%, DAX declined 0.2%, and CAC 40 dropped 0.5%, while the FTSE 100 was the outlier, rising 0.1%.

ASIAN MARKET: Asian stocks were mixed on Tuesday amid elevated oil prices and geopolitical uncertainty, while the Bank of Japan held interest rates as expected.

BOJ kept its policy rate at 0.75% (6–3 vote) and reiterated that rate hikes will be implemented gradually depending on economic conditions and the Middle East conflict. The central bank also expects inflation expectations to continue rising moderately, reinforcing the possibility of further tightening this year. The Nikkei 225 fell 0.7% to 60,107.50 after hitting a record high, while TOPIX rose 0.8%.

In South Korea, the KOSPI was an outlier, rising more than 1% to a new record high. Regional sentiment remained pressured by high oil prices due to disruptions in the Strait of Hormuz, fueling inflation concerns and dampening risk appetite. Asian tech stocks also declined, tracking global caution ahead of U.S. earnings and increasing scrutiny over AI valuations.

A report from The Wall Street Journal said OpenAI missed user and revenue targets ahead of a potential IPO, raising doubts about near-term monetization in the AI sector. Meanwhile, the Shanghai Composite edged down 0.1% and the Hang Seng Index fell 0.7%.

COMMODITIES: Oil prices edged lower from a three-week high on Wednesday as markets weighed the decision by the United Arab Emirates to exit OPEC. However, uncertainty over the U.S.–Israel conflict with Iran continued to limit the decline, especially as the Strait of Hormuz remained closed and prospects for a peace deal between Washington and Tehran appeared distant.

Brent crude oil fell 0.6% to USD 110.65 per barrel, while West Texas Intermediate declined 0.9% to USD 99.05 per barrel, after both surged more than 3% on Tuesday.

The UAE's exit—effective Friday—marks a blow to the oil-producing group amid ongoing supply disruptions from the Iran conflict. The move is aimed at prioritizing "national interests," but could create tensions with Saudi Arabia as OPEC's de facto leader. The UAE is expected to increase production, given its past objections to OPEC quotas.

However, any production increase is likely to occur only after shipping routes through the Strait of Hormuz reopen. For now, that scenario remains distant as the strait is still closed and further U.S.–Iran negotiations have yet to show progress.

INDONESIA: The JCI remains declined 0.48% to 7,072.39, approaching key psychological support at 7,000–6,950. The Indonesian market appears increasingly resilient to U.S.–Iran geopolitical sentiment, with the government beginning to address related impacts, including drafting plastic subsidies and other measures.

Selling pressure from big banks remains significant. Additional pressure from Barito Renewables Energy (BREN) and DSSA continues to weigh on the index following their exclusion from LQ45, IDX30, and IDX80. However, the positive side is that IDX's adoption framework now aligns more closely with MSCI standards.

Investors are advised to remain cautious of ongoing selling pressure in big banks. While valuations appear attractive, selling pressure remains heavy amid Indonesia's macroeconomic contraction. Commodities remain appealing, particularly nickel prices, which are approaching the psychological level of USD 20,000.

JCI

7072.4 -34.1 (-0.48%)

Volume (bn shares) 50.14

Value (IDR tn) 19.80

Up	Down	Unchanged
371	282	157

Most Active Stock

Stock	Val	Stock	Val
BMRI	1087.1	CUAN	582.9
BBCA	1044.9	TLKM	408.0
BBRI	709.5	BUMI	407.2
PTRO	703.4	BRPT	310.2
ANTM	702.3	ESIP	252.2

Foreign Transaction

Volume (bn shares) 4.91

Value (IDR tn) 5.46

Net Buy (Sell) 555.63 B

Top Buy	NB Val	Top Sell	NS Val
INCO	54.1	BMRI	350.7
BBNI	34.0	BBCA	170.4
ELSA	31.3	BBRI	136.9
ITMG	28.3	ANTM	116.9
INKP	17.8	CUAN	60.8

Government Bond Yield & FX

	Last	Change	%
Tenor: 10 years	6.79	0.58	9.4%
USDIIDR	17.225	30	0.2%
KRWIDR	11.71	0.0369	0.3%

IHSG WAIT AND SEE



**POTENTIAL CONTINUED RETRACEMENT
BACK TOWARDS SUPPORT**

Support **6950-7000**

Resistance **7200-7300 / 7800-7900**

Stock Pick

SPECULATIVE BUY **ELSA – Elnusa Tbk**



Entry **830**

TP **900-925 / 1000**

SL **<800**

SPECULATIVE BUY **RATU – Raharja Energi Cepu Tbk**



Entry **6575**

TP **7100-7300 / 7850-8000**

SL **<6000**

SPECULATIVE BUY

BSDE – Bumi Serpong Damai Tbk



Entry 825
TP 860-880 / 920
SL <800

SPECULATIVE BUY

MBMA – Merdeka Battery Materials Tbk



Entry 705-695
TP 760-780 / 820
SL <650

SPECULATIVE BUY

ARTO – Harum Energy Tbk



Entry 1320-1300
TP 1450 / 1530-1570
SL <1280

Company News

GOTO: Records IDR 171B Profit in Q1-2026, First in History

PT GoTo Gojek Tokopedia Tbk (GOTO) recorded its first-ever net profit in the company's history in Q1 2026, reversing a loss position from the same period last year. In its unaudited consolidated financial report for Q1 2026 published on Tuesday (April 28, 2026), GOTO posted a net profit of IDR 171 billion, reversing from a net loss of IDR 367 billion in Q1 2025. This profit was supported by significant revenue growth, reaching IDR 5.3 trillion as of end-March 2026, up 26% year-on-year from IDR 4.2 trillion in March 2025. The growth was driven by increased revenue across all segments, including delivery services, e-commerce service fees, advertising, and others. For context, e-commerce service fees represent income received by GOTO from Tokopedia as part of the Tokopedia deconsolidation corporate action in 2024. The value of these fees reached IDR 288 billion in Q1 2026, up 33% year-on-year. The achievement of net profit and turnaround in operating performance was supported by revenue growth of 26% year-on-year, far exceeding the increase in expenses, which rose only 11% year-on-year to IDR 4.9 trillion. As a result, GOTO recorded an operating profit of IDR 418 billion in Q1 2026, reversing from an operating loss of IDR 193 billion in the same period last year. In addition, cash flow from operating activities surged 3.5 times to IDR 1.1 trillion as of end-March 2026, compared to IDR 301 billion in March 2025. As of end-March 2026, GOTO reported total assets of IDR 46.8 trillion, liabilities of IDR 18.0 trillion, and equity of IDR 28.8 trillion. (Emiten News)

BBYB: Maintains Positive Trend, Posts IDR 136.98B Profit in Q1 2026

Bank Neo Commerce (BBYB) started 2026 with stable and consistent performance, posting a net profit of IDR 136.98 billion in Q1 2026, continuing its positive trend from last year. From a funding perspective, third-party funds (DPK) as of March 31, 2026 stood at IDR 13.42 trillion, down 1.97% from IDR 13.69 trillion in the same period last year. The composition showed savings increasing 8.62% from IDR 3.22 trillion in Q1 2025 to IDR 3.50 trillion, while time deposits declined 2.18% from IDR 9.56 trillion to IDR 9.35 trillion. This aligns with the bank's strategy to improve its low-cost fund composition by enhancing transaction capabilities, resulting in a CASA ratio of 30.34% at the end of Q1 2026. Loan disbursement stood at IDR 7.03 trillion as of March 31, 2026, declining 17.24% from IDR 8.49 trillion in the same period last year. The bank continues to maintain asset quality, with net non-performing loans (NPL) at 0.43%, as it focuses on more selective and higher-quality lending. (Emiten News)

RANC: Returns to Profit, Earnings Jump 237.62%

Supra Boga Lestari (RANC) recorded a net profit of IDR 7.17 billion in the first three months of 2026, soaring 237.62% from a net loss of IDR 5.21 billion in the same period last year, effectively ending its streak of losses. Accordingly, earnings per share rose to IDR 5 from negative IDR 3 previously. Net sales reached IDR 823.5 billion, up 9.32% year-on-year from IDR 753.19 billion. Cost of revenue increased to IDR 612.25 billion from IDR 564.43 billion. Gross profit rose to IDR 211.19 billion from IDR 188.75 billion. Selling expenses increased to IDR 143.98 billion from IDR 134.58 billion, while general and administrative expenses rose to IDR 63.27 billion from IDR 62.6 billion. Other operating income reached IDR 11.01 billion, up from IDR 9.77 billion, while other operating expenses increased to IDR 5.17 million from IDR 2.95 million. Operating profit rose significantly to IDR 14.95 billion from IDR 1.33 billion. Finance costs increased to IDR 8.45 billion from IDR 7.22 billion, while finance income declined to IDR 140.42 million from IDR 273.12 million. Total equity stood at IDR 272.45 billion, up from IDR 265.29 billion. Deficit decreased to IDR 10.2 billion from IDR 17.37 billion. Total liabilities declined slightly to IDR 910.56 billion from IDR 911.48 billion, while total assets increased to IDR 1.18 trillion from IDR 1.17 trillion. (Emiten News)

Domestic & Global News

Domestic News

Addressing Illegal Cigarettes, Customs Targets Additional Tobacco Excise Layer Completion by 2026

The Directorate General of Customs and Excise (DGCE) of the Ministry of Finance aims to finalize the addition of an excise layer on tobacco products (CHT) by 2026 as part of efforts to reduce illegal cigarettes. This policy to add a cigarette excise layer is driven by Finance Minister Purbaya Yudhi Sadewa to ensure that illegal cigarettes—those without excise stamps—can start contributing to state revenue and obtain legal status. The policy is considered capable of reducing the circulation of illegal cigarettes without harming the existing industry. “[The addition of the CHT layer] continues to be discussed intensively. It must be [completed] this year. If it is discussed next year, it will be included in the KEM-PPKF [Macroeconomic Framework and Fiscal Policy Principles],” said Nirwala Dwi Heryanto, Director of Communication and User Service Guidance at DGCE, speaking to reporters at the Central Customs Office on Tuesday (April 28, 2026). Nirwala explained that the authority is still formulating the tariff structure for the additional layer targeting currently illegal cigarettes. He acknowledged that the issue faced is not only illegal cigarettes but also the phenomenon of downtrading. This phenomenon refers to a shift in consumer behavior toward cheaper cigarette products since around the COVID-19 pandemic, driven by declining purchasing power. “That is why one of the measures to be taken, as possibly announced by Mr. Purbaya, is to open a new layer. The goal is to address downtrading and, for illegal products, with the right tariff, they can become legal,” he said. Going forward, Nirwala added, the process will involve consultation with Commission XI of the House of Representatives. However, parliament is currently in recess, so discussions will resume once the session reopens. He acknowledged there will be pros and cons, and the government will aim to adopt the most appropriate policy, especially amid rising government spending. According to him, the additional excise layer will most likely target machine-made kretek cigarettes (SKM), as illegal cigarettes circulating in the market are predominantly of this type compared to others such as hand-rolled kretek (SKT). Nirwala explained that SKT production requires significantly more labor—for example, producing 3,000 SKT cigarettes requires one roller. If production reaches 300,000 sticks, it would be unlikely for illegal producers to employ up to 100 rollers. (Bisnis Indonesia)

Global News

Trump, Unhappy With Latest Peace Proposal, Says Iran 'Figuring Out Its Leadership'

Efforts to end the Iran conflict were at an impasse on Tuesday with U.S. President Donald Trump unhappy with the latest proposal from Tehran, which he said had informed the U.S. it was in a "state of collapse" and figuring out its leadership situation. Iran's most recent offer for resolving the two-month war would set aside discussion of its nuclear programme until the conflict was concluded and shipping disputes resolved. But Trump wants nuclear issues dealt with from the outset, a U.S. official briefed on Trump's Monday meeting with his advisers said. In a Truth Social post on Tuesday, Trump said: "Iran has just informed us that they are in a 'State of Collapse'. They want us to 'Open the Hormuz Strait,' as soon as possible, as they try to figure out their leadership situation (Which I believe they will be able to do!)." It was unclear from his post how Iran might have communicated that message and there was no immediate response from Tehran to Trump's latest comments. (Reuters)

NHKSI Stock Coverage

	Last Price	End of Last Year Price	Target Price	Upside Potential	1 Year Change	Market Cap (IDR Tn)	Price/EPS (TTM)	Price/BVPS	Return on Equity (%)	Dividend Yield TTM (%)	Revenue Growth (%)	EPS Growth YoY TTM (%)	Adj-Beta
Finance													
BBRI	IDR 3,070	IDR 3,660	IDR 4,300	40.1%	-24.2%	465.29	8.16	1.43	17.67	11.27	6.34	-5.49	1.08
BBCA	IDR 6,000	IDR 8,075	IDR 8,800	46.7%	-29.4%	739.65	12.74	2.85	22.98	5.60	5.22	3.52	0.73
BBNI	IDR 3,790	IDR 4,370	IDR 5,050	33.2%	-10.6%	141.36	7.06	0.82	12.01	9.22	5.48	-6.63	0.95
BMRI	IDR 4,430	IDR 5,100	IDR 5,600	26.4%	-14.8%	413.47	7.07	1.35	20.92	2.26	8.92	3.91	0.93
TUGU	IDR 1,240	IDR 1,165	IDR 1,990	60.5%	27.8%	4.41	6.20	0.47	7.66	6.36	51.25	77.07	0.79
Consumer Non-Cyclicals (Consumer Goods- Retail)													
INDF	IDR 6,825	IDR 6,775	IDR 7,750	13.6%	-3.9%	59.93	5.61	0.82	15.46	4.10	6.66	23.64	0.60
ICBP	IDR 6,775	IDR 8,200	IDR 9,700	43.2%	-33.4%	79.01	8.56	1.53	19.07	3.69	3.10	30.31	0.55
CPIN	IDR 4,090	IDR 4,510	IDR 5,060	23.7%	-6.8%	67.07	11.87	1.96	17.52	2.64	4.78	52.01	0.75
JPPA	IDR 2,350	IDR 2,620	IDR 3,300	40.4%	16.9%	27.56	6.81	1.46	23.46	2.98	8.81	32.63	0.77
SSMS	IDR 1,400	IDR 1,535	IDR 2,750	96.4%	-12.8%	13.34	9.87	5.85	47.38	3.37	42.89	41.63	0.49
AYAM	IDR 340	IDR 432	IDR 500	47.1%	137.8%	1.36	24252.80	0.00	0.04	0.00	-26.09	-99.02	0.64
WINE	IDR 183	IDR 206	IDR 230	25.7%	-22.5%	0.50	12.55	1.47	12.31	1.91	0.68	-11.76	0.69
Consumer Cyclicals													
FILM	IDR 2,200	IDR 14,500	IDR 6,750	206.8%	-18.0%	23.95	0.00	7.72	-9.05	0.00	8.87	0.00	1.71
ERAA	IDR 416	IDR 408	IDR 476	14.4%	3.0%	6.64	5.49	0.72	13.85	4.57	17.35	15.83	0.93
HRTA	IDR 2,830	IDR 2,150	IDR 590	-79.2%	444.2%	13.03	13.32	4.05	35.19	0.74	144.39	121.29	0.71
Healthcare													
KLBF	IDR 885	IDR 1,205	IDR 1,800	103.4%	-22.0%	41.43	10.97	1.72	15.90	4.07	8.27	13.10	0.64
SIDO	IDR 496	IDR 540	IDR 560	12.9%	-11.4%	14.88	11.98	4.68	37.20	7.46	4.10	4.97	0.56
Infrastructure & Telecom													
TLKM	IDR 2,820	IDR 3,480	IDR 3,400	20.6%	17.0%	279.36	12.84	2.04	15.95	7.53	0.50	-4.30	1.10
JSMR	IDR 3,170	IDR 3,410	IDR 3,600	13.6%	-20.4%	23.01	6.29	0.63	10.40	4.93	-5.88	-19.27	0.83
TOWR	IDR 476	IDR 585	IDR 1,070	124.8%	-5.7%	28.13	7.02	1.03	15.97	3.52	4.65	10.28	0.84
TBIG	IDR 1,870	IDR 2,680	IDR 1,900	1.6%	-6.0%	42.37	29.34	3.51	13.00	1.27	0.61	4.79	0.49
MTEL	IDR 515	IDR 700	IDR 700	35.9%	-8.8%	43.03	20.16	1.26	6.35	4.92	2.43	0.55	0.79
WIFI	IDR 2,330	IDR 3,250	IDR 4,080	75.1%	29.4%	12.37	17.65	1.69	9.88	0.09	146.99	76.96	1.20
INET	IDR 312	IDR 467	IDR 580	85.9%	420.0%	6.98	181.82	11.34	7.59	0.02	201.67	1743.60	1.23
Property & Real Estate													
CTRA	IDR 700	IDR 830	IDR 1,400	100.0%	-6.7%	12.97	4.86	0.54	11.60	3.43	12.77	25.25	0.87
PANI	IDR 8,550	IDR 12,600	IDR 18,500	116.4%	-14.1%	154.90	128.96	5.70	4.85	0.05	52.37	83.89	1.48
PWON	IDR 330	IDR 338	IDR 470	42.4%	-2.9%	15.89	6.77	0.71	10.87	3.94	6.60	13.08	0.82
TRIN	IDR 745	IDR 1,130	IDR 2,200	195.3%	855.1%	3.39	218.36	0.00	-10.51	0.00	-16.13	32.76	1.53
GPRA	IDR 119	IDR 145	IDR 188	58.0%	46.9%	0.51	6.22	0.00	6.16	4.20	-12.14	-34.05	0.94
Energy (Oil, Metals & Coal)													
MEDC	IDR 1,725	IDR 1,345	IDR 1,500	-13.0%	68.3%	43.36	24.63	1.15	4.72	3.10	-0.17	-72.53	0.64
ITMG	IDR 25,475	IDR 21,875	IDR 23,750	-6.8%	11.0%	28.78	8.61	0.87	9.98	2.90	-18.37	-48.96	0.34
INCO	IDR 6,800	IDR 5,175	IDR 4,930	-27.5%	199.6%	71.67	54.65	1.50	2.76	0.79	4.19	31.69	1.06
ANTM	IDR 4,040	IDR 3,150	IDR 1,560	-61.4%	147.1%	97.08	11.44	2.50	23.39	3.76	22.33	53.15	0.76
ADRO	IDR 2,410	IDR 1,810	IDR 3,680	52.7%	30.6%	70.83	9.12	0.90	9.51	6.02	-9.87	-67.56	0.73
NCKL	IDR 1,125	IDR 1,125	IDR 1,030	-8.4%	63.0%	70.99	8.88	1.98	25.16	2.70	13.02	33.27	1.08
CUAN	IDR 1,285	IDR 2,340	IDR 2,500	94.6%	99.2%	144.46	66.54	0.00	62.57	0.02	51.63	-16.31	1.84
PTRO	IDR 5,500	IDR 10,925	IDR 4,300	-21.8%	125.4%	55.47	111.39	12.29	11.47	0.30	28.32	179.96	2.08
UNIQ	IDR 133	IDR 356	IDR 810	509.0%	-76.3%	0.42	11.08	0.87	8.14	0.00	-14.54	-44.26	0.62
RMKE	IDR 3,290	IDR 5,925	IDR 7,000	112.8%	526.7%	14.39	59.53	7.40	13.20	0.11	-9.92	-15.40	1.42
Basic Industry													
AVIA	IDR 388	IDR 505	IDR 560	44.3%	-4.4%	24.04	13.33	2.41	18.24	5.93	8.73	4.99	0.59
Industrial													
UNTR	IDR 30,175	IDR 29,500	IDR 32,000	6.0%	28.1%	112.56	7.39	1.10	15.53	5.51	-2.33	-24.17	0.72
ASII	IDR 6,025	IDR 6,700	IDR 5,475	-9.1%	22.5%	243.91	7.44	1.06	14.81	6.74	-1.55	-3.34	0.77
Technology													
CYBR	IDR 1,250	IDR 1,795	IDR 1,470	17.6%	79.9%	8.41	128.06	0.00	36.50	0.00	62.13	8352.03	0.60
GOTO	IDR 53	IDR 64	IDR 70	32.1%	-36.1%	63.13	0.00	1.77	-3.66	0.00	15.27	77.00	0.77
Transportation (Toll Road, Logistic & Shipping)													
ASSA	IDR 825	IDR 1,125	IDR 900	9.1%	55.7%	3.05	7.35	1.33	19.08	4.85	20.86	51.00	1.14
BIRD	IDR 1,625	IDR 1,700	IDR 1,900	16.9%	6.9%	4.07	6.40	0.65	10.52	7.38	13.20	8.65	0.72
IPCC	IDR 1,345	IDR 1,385	IDR 1,500	11.5%	73.5%	2.45	9.47	1.73	18.83	7.07	12.78	14.74	0.63
SMDR	IDR 344	IDR 392	IDR 400	16.3%	49.6%	5.63	6.18	0.60	9.81	3.34	8.72	2.66	0.92
SOCI	IDR 484	IDR 498	IDR 1,110	129.3%	210.3%	3.42	26.24	0.49	1.90	0.41	-6.23	-55.28	1.28
BULL	IDR 535	IDR 420	IDR 800	49.5%	349.6%	8.29	31.89	2.37	8.55	0.00	-5.40	-13.11	1.63
JSMR	IDR 3,170	IDR 3,410	IDR 3,450	8.8%	-20.4%	23.01	6.29	0.63	10.40	1.00	-5.88	-19.27	0.83

Global Domestic Economic Calendar

Date	Country	Jakarta Hour	Event	Period	Consensus	Actual Result	Previous
Tuesday, 21 April 2026	US	19.30	Retail Sales Advance MoM	Mar	1.3%	-	0.6%
Wednesday, 22 April 2026	US	18.00	MBA Mortgage Applications	Apr-17	-	-	1.8%
	Indonesia	14.20	BI-Rate	Apr-22	4.75%	-	4.75%
Thursday, 23 April 2026	US	20.45	S&P Global US Manufacturing PMI	Apr P	52.8	-	52.3
Friday, 24 April 2026	US	21.00	U. of Mich. Sentiment	Apr F	48.3	-	47.6

Source: Bloomberg

Corporate Calendar

Date	Event	Company
Monday, 20 April 2026	Dividend (Cum Date)	YULE BBRI
	RUPS	PMMP
Tuesday, 21 April 2026	RUPS	NINE NAIK SIPD PGEO KEJU
	Stock Split (Ex Date)	DSSA
Wednesday, 22 April 2026	RUPS	EMAS KDSI DKFT PYFA BELL POLU POLI CINT ULTJ EDGE MINE
	Tender Offer (Pay Date)	OLIV
	Dividend (Cum Date)	PJAA
Thursday, 23 April 2026	Dividend (Cum Date)	LPPF
	RUPS	VINS ZINC BULL CANI BBTN ASII GOOD TRIS HEAL BTPN PRD
Friday, 24 April 2026	RUPS	HOPE PAMG BSBK GMTD

Source: IDX

Global Indices

Index	Last	Change	%
Dow Jones	49,141.9	-25.9	-0.1%
S&P 500	7,138.8	-35.1	-0.5%
NASDAQ	27,029.0	-276.67	-1.0%
STOXX 600	606.6	-2.26	-0.4%
FTSE 100	10,332.8	11.7	0.1%
DAX	24,018.3	-65.27	-0.3%
Nikkei	59,917.5	-619.9	-1.0%
Hang Seng	25,679.8	-245.87	-0.9%
Shanghai	4,758.2	-12.74	-0.3%
KOSPI	6,641.0	26.0	0.4%
EIDO	15.1	-0.14	-0.9%

Source: Bloomberg

Commodities

Commodity	Last	Change	%
Gold (\$/Troy Oz.)	4,596.8	-85.33	-1.8%
Brent Oil (\$/Bbl)	111.3	3.03	2.8%
WTI Oil (\$/Bbl)	99.9	3.56	3.7%
Coal (\$/Ton)	131.3	-1.00	-0.8%
Nickel LME (\$/MT)	19,306.0	349.0	1.8%
Tin LME (\$/MT)	48,869.0	396.0	-0.8%
CPO (MYR/Ton)	4,536.0	2.0	0.0%

Source: Bloomberg

Sectors

Index	Last	Change	%
Finance	1,368.1	12.5	0.9%
Energy	3779.609	-16.023	-0.4%
Basic Materials	2230.217	-33.535	-1.5%
Consumer Non-Cyclicals	731.863	-11.945	-1.6%
Consumer Cyclical	1073.406	-7.372	-0.7%
Healthcare	1740.56	-7.423	-0.4%
Property	936.336	2.476	0.3%
Industrial	2073.935	2.099	0.1%
Infrastructure	2048.667	-17.286	-0.8%
Transportation & Logistic	2207.048	-9.911	-0.4%
Technology	7725.448	-56.52	-0.7%

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