

Today's Outlook

U.S. MARKET: U.S. stocks moved slightly around the flat line on Monday and ultimately closed mixed, as investors prepared for a very busy week—ranging from central bank decisions, economic data releases, to earnings reports from major technology companies. The benchmark S&P 500 rose 0.1% to 7,173.89, while the NASDAQ Composite gained 0.2% to 24,887.10—both closing at record levels. In contrast, the Dow Jones Industrial Average fell 0.1% to 49,168.04.

Last week, Wall Street's main indexes also posted a mixed performance, with the strong rally since late March beginning to slow. This was driven by a surge in oil prices amid rising tensions around the Strait of Hormuz, as well as stalled diplomatic efforts between the U.S. and Iran. This week is expected to be filled with potential market catalysts, including interest rate decisions from major central banks such as the Bank of Japan, European Central Bank, and Federal Reserve, which will likely reflect the impact of the Middle East conflict. In addition, key data such as U.S. GDP and the Fed's preferred inflation gauge will be released.

Market participants are also closely watching quarterly earnings from members of the "Magnificent 7," namely Alphabet Inc., Microsoft, Amazon, and Meta Platforms on Wednesday, followed by Apple on Thursday. This comes amid a strong rebound in the AI sector, where the Philadelphia Semiconductor Index recorded its longest daily winning streak in history with a total gain of 47.2%.

On the geopolitical front, planned U.S.–Iran peace talks failed to materialize over the weekend. Iran's Foreign Minister Abbas Araghchi had been scheduled to meet U.S. Special Envoy Steve Witkoff and American businessman Jared Kushner in Pakistan.

Meanwhile, U.S. President Donald Trump and his security team were reported to be skeptical of Iran's proposal to reopen the Strait of Hormuz and postpone discussions on its nuclear program. According to a report by The Wall Street Journal, although he did not outright reject the offer, Trump doubted Iran's good faith and its commitment to the key U.S. demand—ending nuclear enrichment and pledging not to develop nuclear weapons.

EUROPEAN MARKET: European stocks declined on Monday as investors assessed stalled negotiations between the U.S. and Iran, indicating that disruptions to global oil supply that have lasted for weeks may continue. The pan-European Stoxx 600 fell 0.3%, the FTSE 100 dropped 0.6%, the DAX slipped 0.1%, and the CAC 40 declined 0.2%.

Over the weekend, U.S. President Donald Trump canceled plans to send negotiators to Pakistan for a new round of talks with Iran. He stated that Tehran could "call him directly" as the U.S. believes it "holds all the cards."

ASIAN MARKET: Asian stock markets were mostly higher on Monday, following mixed cues from Wall Street on Friday. Markets in Japan, Taiwan, and South Korea posted significant gains, although traders remained cautious over uncertainty surrounding the second round of U.S.–Iran peace talks. Investors also engaged in bargain hunting after the recent conflict-driven market downturn.

In Japan, the stock market surged sharply, extending gains from the previous session. The Nikkei 225 broke above the 60,550 level, driven by gains across most sectors, particularly heavyweights, financials, and technology stocks.

The Nikkei 225 closed the morning session at 60,584.37, up 868.19 points or 1.45%, after touching a high of 60,652.98 earlier. Major stocks such as SoftBank Group rose more than 1%, while Fast Retailing gained over 2%.

COMMODITIES: Oil prices rose in early Asian trading on Tuesday, extending previous gains as markets monitored the possibility of a deal between the U.S. and Iran to reopen the Strait of Hormuz. West Texas Intermediate (WTI) crude increased 0.3% to USD 96.62 per barrel, after surging more than 2% previously. Reports earlier this week indicated Tehran had proposed reopening Hormuz and ending the war, which is currently under consideration by Washington. However, a report by The Wall Street Journal stated that President Donald Trump and his team remain skeptical, as the proposal includes postponing discussions on Iran's nuclear program.

Meanwhile, wheat futures on the Chicago Board of Trade turned higher on Monday, supported by rising oil prices, a weaker U.S. dollar, and a war risk premium from escalating Middle East tensions. Market participants are also monitoring rainfall in the U.S. Plains, which could ease drought stress on wheat crops, although some areas may have already suffered yield losses and rainfall distribution remains uneven. Over the next two weeks, rain is expected in the region, but about one-third of winter wheat is still projected to remain under stress in the near term.

INDONESIA: The JCI is still correcting, down 0.32% in the red zone at 7,106, with the last key support at the psychological level of 7,000. The Indonesian market is beginning to show resilience to U.S.–Iran geopolitical sentiment, while upcoming IHSG reform initiatives—starting with the release of HCL—are providing positive momentum. However, caution is still warranted due to volatility driven by ongoing geopolitical tensions.

Selling pressure from BREN and DSSA continues to weigh on the index following their exclusion from LQ45, IDX30, and IDX80. On the positive side, post-HCL implementation, IDX's adoption aligns more closely with MSCI standards. Investors should remain cautious of selling pressure in big banks—despite attractive valuations—as heavy selling persists amid Indonesia's macroeconomic contraction.

JCI

7106.5 -23.0 (-0.32%)

Volume (bn shares) 50.14

Value (IDR tn) 19.80

Up

371

Down

282

Unchanged

157

Most Active Stock

Stock	Val	Stock	Val
BBCA	1638.5	ENRG	498.6
BMRI	1136.9	CUAN	411.3
PTRO	836.4	ANTM	404.3
BBRI	664.7	BRPT	352.8
BUMI	563.1	BUVA	269.2

Foreign Transaction

Volume (bn shares) 4.91

Value (IDR tn) 5.46

Net Buy (Sell) 555.63 B

Top Buy	NB Val	Top Sell	NS Val
BBCA	896.0	EMAS	85.9
BMRI	678.5	INCO	60.0
BBRI	200.3	ARCI	50.9
ANTM	92.3	AKRA	38.8
ASII	69.2	PTRO	37.7

Government Bond Yield & FX

	Last	Change	%
Tenor: 10 years	6.80	0.59	9.5%
USDIDR	17.195	-10	-0.1%
KRWIDR	11.67	0.0019	0.0%

IHSG WAIT AND SEE



**POTENTIAL CONTINUED RETRACEMENT
BACK TOWARDS SUPPORT**

Support **6950-7000**

Resistance **7200-7300 / 7800-7900**

Stock Pick

SPECULATIVE BUY

BUKA – Bukalapak.com Tbk



Entry **162-156**

TP **175 / 184**

SL **<150**

SPECULATIVE BUY

ENRG – Energi Mega Persada Tbk



Entry **1710**

TP **1900 / 2100-2150**

SL **<1600**

SPECULATIVE BUY

BUMI – Bumi Resources Tbk



Entry 224-216
TP 260-270 / 300
SL <200

SPECULATIVE BUY

ARCI – Archi Indonesia Tbk



Entry 1680-1650
TP 1750-1770 / 2000
SL <1610

SPECULATIVE BUY

HRUM – Harum Energy Tbk



Entry 995
TP 1080-1100
SL <960

Company News

PTRO: Revenue Surges, PTRO Profit Jumps 50.54% in Q1

Petrosea (PTRO) recorded a net profit of USD 1.38 million as of March 31, 2026. This surged 50.54% from the same period last year of USD 920 thousand. Following this result, earnings per share of the Prajogo Pangestu-affiliated issuer remained stagnant at USD 0.0001. Revenue reached USD 284.13 million, jumping 84.24% from USD 154.22 million in the same period last year. Direct operating expenses stood at USD 247.44 million, swelling 79% from USD 138.12 million. Gross profit reached USD 36.69 million, soaring 128.03% from USD 16.09 million. Selling and administrative expenses were USD 12.21 million, rising from USD 9.96 million. Interest and financial expenses were USD 17.31 million, increasing from USD 9.11 million. Interest income was USD 502 thousand, declining from USD 872 thousand. Final tax expenses reached USD 2.14 million, up from USD 1.28 million. Other gains and losses amounted to USD 3.82 million, dropping from a profit of USD 6.71 million. Total expenses were USD 34.98 million, swelling from USD 12.77 million. Profit before tax stood at USD 1.7 million, declining from USD 3.32 million in the same period last year. Income tax expenses were USD 626 thousand, decreasing from USD 2.3 million. Net profit for the period reached USD 1.08 million, slightly up from USD 1.02 million. (Emiten News)

KRAS: Ending Negative Streak, KRAS Profit Soars 105.5% in Q1 2026

Krakatau Steel (KRAS) recorded a net profit of USD 2.58 million in Q1 2026. This jumped 105.5% compared to the same period last year, which recorded a loss of USD 46.9 million. This result also ends a streak of negative performance in previous years. Following this, earnings per share improved to USD 0.0001 from previously negative USD 0.0024. This indicates improving company performance. Efficiency programs remain a key factor in pursuing sustainability. Revenue reached USD 262.36 million, rising 11.75% from USD 234.76 million. Cost of revenue stood at USD 224.18 million, increasing from USD 221.8 million. Gross profit reached USD 38.18 million, up from USD 12.95 million. Selling expenses were USD 4.77 million, down from USD 5.06 million. General and administrative expenses were USD 16.22 million, decreasing from USD 18.79 million. Other operating expenses were USD 3.62 million, down from USD 4.17 million. Operating profit reached USD 13.56 million, soaring 189.92% from a loss of USD 15.08 million. Financial income was USD 534 thousand, declining from USD 886 thousand. President Director Akbar Djohan stated that this result indicates the company's transformation program is starting to deliver stable outcomes. However, cost discipline remains a top priority. "Our performance has started to improve gradually early this year. However, we still view efficiency programs as key to maintaining this momentum," he emphasized. (Emiten News)

DSNG: Q1 Revenue Rises Despite 3% Drop in CPO Selling Price

Dharma Satya Nusantara (DSNG) recorded revenue growth of 7.7% to Rp 2.9 trillion year-on-year (YoY), while net profit reached Rp 421 billion, up 14.8% YoY. President Director Andrianto Oetomo stated that the palm oil segment remains the main contributor to the company's revenue. CPO sales volume increased by 18%, but the average selling price (ASP) declined by around 3% in Q1 2026. Despite this, the palm oil segment continued to contribute positively to performance. "The company has prepared various strategic and cautious measures, including replanting programs to maintain plantation productivity. To date, replanting realization has reached around 5,000 hectares," he explained. Along with revenue growth, cost of goods sold also increased by 10% YoY to Rp 2 trillion, in line with higher CPO sales volume. However, the company's deleveraging efforts have reduced interest expenses, supporting profit growth. On the production side, fresh fruit bunch (FFB) output rose 2.7% YoY. Crude palm oil (CPO) production increased 2.1% to 141 thousand tons, palm kernel rose 2.9% YoY to 27 thousand tons, and palm kernel oil increased 5.7% to 8.5 thousand tons. The company also recorded an oil extraction rate (OER) of 23.32% and free fatty acid (FFA) level of around 3%. In the wood industry segment, sales declined due to pressure in global markets. Meanwhile, in the renewable energy segment, exports of palm kernel shells decreased due to weakening biomass demand from Japan. (Emiten News)

Domestic & Global News

Domestic News

A Surge in Plastic Prices, Government Prepares Stimulus for Industry

The government is preparing a mix of stimulus measures to ease the impact of surging plastic raw material prices, which are increasingly pressuring downstream industries and consumers. Coordinating Minister for Economic Affairs Airlangga Hartarto stated that the government is aware of the heavy burden currently faced by businesses reliant on plastic commodities. Therefore, it will soon hold a special meeting to formulate incentive schemes and debottlenecking measures. "Tomorrow we will discuss this in a meeting with the task force here. The National Economic Acceleration Task Force, including for debottlenecking," said Airlangga at the Coordinating Ministry for Economic Affairs office in Jakarta, Monday (April 27, 2026). Regarding the details and size of the stimulus to be provided to plastic-using businesses, Airlangga declined to elaborate. He asked the public and market participants to wait for the outcome of the cross-authority discussions. The idea of providing stimulus support emerged amid rising plastic prices due to geopolitical escalation in the Middle East following joint Israel-U.S. strikes on Iran in late February. Previously, Chairman of the Indonesian Downstream Plastic Producers Association (Aphindo), Henry Chevalier, revealed that the Middle East conflict has disrupted the global plastic supply chain, directly impacting consumers. "Even plastic bags, which used to cost a certain amount, have now increased by nearly 50%," Henry told **Bisnis** on Wednesday (April 8, 2026). He warned that this phenomenon could trigger broader inflation, an unfavorable condition amid weakening consumer purchasing power. Rising plastic raw material costs, he added, are automatically pushing up the cost structure of downstream industries, which is ultimately passed on to end-product prices, such as food and beverage packaging and pharmaceutical products. (*Bisnis Indonesia*)

Global News

US Reviews Latest Iranian Proposal To End War Stalemate

U.S. President Donald Trump discussed a new Iranian proposal on resolving the war with Tehran with his top national security aides on Monday, as the conflict remains in a stalemate with energy supplies from the region reduced. Iranian sources earlier on Monday disclosed Tehran's latest proposal, which would set aside discussion of Iran's nuclear program until the war is ended and disputes over shipping from the Gulf are resolved. That is unlikely to satisfy Washington, which says nuclear issues must be dealt with from the outside. Secretary of State Marco Rubio said he thought Iran was trying to buy more time. "We can't let them get away with it," he said in an interview with Fox News. "They're very good negotiators. They're very experienced negotiators. We have to ensure that any deal that is made, any agreement that is made is one that definitely prevents them from sprinting toward a nuclear weapon at any point," Rubio said. Work to bridge gaps between the U.S. and Iran has not been halted, sources from Pakistani mediators said, despite the absence of face-to-face diplomacy after Trump called off a trip by his representatives over the weekend. Hopes of reviving peace efforts have receded since the U.S. president this weekend announced he had scrapped a visit by his special envoy Steve Witkoff and son-in-law Jared Kushner to Islamabad, the Pakistani capital, where Iranian Foreign Minister Abbas Araqchi shuttled in and out twice during the weekend. (Reuters)

NH KSI Stock Coverage

	Last Price	End of Last Year Price	Target Price	Upside Potential	1 Year Change	Market Cap (IDR Tn)	Price/EPS (TTM)	Price/BVPS	Return on Equity (%)	Dividend Yield TTM (%)	Revenue Growth (%)	EPS Growth YoY TTM (%)	Adj-Beta
Finance													
BBRI	IDR 3,160	IDR 3,660	IDR 4,300	36.1%	-22.0%	478.93	8.40	1.47	17.67	10.95	6.34	-5.49	1.06
BBCA	IDR 6,425	IDR 8,075	IDR 8,800	37.0%	-24.4%	792.04	13.64	3.05	22.98	5.23	5.22	3.52	0.72
BBNI	IDR 3,870	IDR 4,370	IDR 5,050	30.5%	-8.7%	144.34	7.21	0.84	12.01	9.03	5.48	-6.63	0.99
BMRI	IDR 4,630	IDR 5,100	IDR 5,600	21.0%	-11.0%	432.13	7.39	1.42	20.92	2.16	8.92	3.91	0.94
TUGU	IDR 1,290	IDR 1,165	IDR 1,990	54.3%	33.0%	4.59	6.45	0.49	7.66	6.11	51.25	77.07	0.81
Consumer Non-Cyclicals (Consumer Goods, Poultry)													
INDF	IDR 6,975	IDR 6,775	IDR 7,750	11.1%	-1.8%	61.24	5.73	0.84	15.46	4.01	6.66	23.64	0.61
ICBP	IDR 7,075	IDR 8,200	IDR 9,700	37.1%	-30.5%	82.51	8.94	1.60	19.07	3.53	3.10	30.31	0.53
CPIN	IDR 4,290	IDR 4,510	IDR 5,060	17.9%	-2.3%	70.35	12.45	2.06	17.52	2.52	4.78	52.01	0.73
JPIA	IDR 2,680	IDR 2,620	IDR 3,300	23.1%	33.3%	31.43	7.77	1.67	23.46	2.61	8.81	32.63	0.77
SSMS	IDR 1,430	IDR 1,535	IDR 2,750	92.3%	-10.9%	13.62	10.08	5.98	47.38	3.30	42.89	41.63	0.52
AYAM	IDR 340	IDR 432	IDR 500	47.1%	137.8%	1.36	24252.80	0.00	0.04	0.00	-26.09	-99.02	0.65
WINE	IDR 187	IDR 206	IDR 230	23.0%	-20.8%	0.51	12.82	1.50	12.31	1.87	0.68	-11.76	0.71
Consumer Cyclicals													
FILM	IDR 2,490	IDR 14,500	IDR 6,750	171.1%	-7.2%	27.11	0.00	8.73	-9.05	0.00	8.87	0.00	1.67
ERAA	IDR 404	IDR 408	IDR 476	17.8%	0.0%	6.44	5.33	0.70	13.85	4.70	17.35	15.83	0.97
HRTA	IDR 3,010	IDR 2,150	IDR 590	-80.4%	478.8%	13.86	14.17	4.30	35.19	0.70	144.39	121.29	0.75
Healthcare													
KLBF	IDR 910	IDR 1,205	IDR 1,800	97.8%	-19.8%	42.60	11.28	1.77	15.90	3.96	8.27	13.10	0.62
SIDO	IDR 500	IDR 540	IDR 560	12.0%	-10.7%	15.00	12.08	4.72	37.20	7.40	4.10	4.97	0.55
Infrastructure & Teleco													
TLKM	IDR 2,880	IDR 3,480	IDR 3,400	18.1%	19.5%	285.30	13.11	2.08	15.95	7.38	0.50	-4.30	1.10
JSMR	IDR 3,250	IDR 3,410	IDR 3,600	10.8%	-18.3%	23.59	6.45	0.65	10.40	4.81	-5.88	-19.27	0.85
TOWR	IDR 505	IDR 585	IDR 1,070	111.9%	0.0%	29.84	7.45	1.09	15.97	3.32	4.65	10.28	0.84
TBIG	IDR 1,845	IDR 2,680	IDR 1,900	3.0%	-7.3%	41.80	28.95	3.46	13.00	1.29	0.61	4.79	0.53
MTEL	IDR 530	IDR 700	IDR 700	32.1%	-6.2%	44.29	20.75	1.29	6.35	4.78	2.43	0.55	0.81
WIFI	IDR 2,400	IDR 3,250	IDR 4,880	103.3%	33.3%	12.74	18.18	1.75	9.88	0.08	146.99	76.96	1.15
INFT	IDR 336	IDR 467	IDR 580	72.6%	460.0%	7.52	195.80	12.21	7.59	0.01	201.67	1743.60	1.20
Property & Real Estate													
CTRA	IDR 725	IDR 830	IDR 1,400	93.1%	-3.3%	13.44	5.03	0.56	11.60	3.31	12.77	25.25	0.88
PANI	IDR 9,050	IDR 12,600	IDR 18,500	104.4%	-9.1%	163.96	136.50	6.04	4.85	0.04	52.37	83.89	1.50
PWON	IDR 344	IDR 338	IDR 470	36.6%	1.2%	16.57	7.06	0.74	10.87	3.78	6.60	13.08	0.82
TRIN	IDR 795	IDR 1,130	IDR 2,200	176.7%	919.2%	3.62	233.01	0.00	-10.51	0.00	-16.13	32.76	1.57
GPRA	IDR 124	IDR 145	IDR 188	51.6%	53.1%	0.53	6.48	0.00	6.16	4.03	-12.14	-34.05	0.96
Energy (Oil, Metals & Coal)													
MEDC	IDR 1,800	IDR 1,345	IDR 1,500	-16.7%	75.6%	45.25	25.63	1.19	4.72	2.97	-0.17	-72.53	0.66
ITMG	IDR 26,750	IDR 21,875	IDR 23,750	-11.2%	16.6%	30.23	9.02	0.92	9.98	11.15	-18.37	-48.96	0.34
INCO	IDR 6,700	IDR 5,175	IDR 4,930	-26.4%	195.2%	70.62	53.70	1.47	2.76	0.80	4.19	31.69	1.08
ANFM	IDR 4,020	IDR 3,150	IDR 1,560	-61.2%	145.9%	96.60	13.40	2.74	21.60	3.78	22.33	97.65	0.77
ADRO	IDR 2,510	IDR 1,810	IDR 3,680	46.6%	36.0%	73.77	9.47	0.93	9.51	12.34	-9.87	-67.56	0.75
NCKL	IDR 1,120	IDR 1,125	IDR 1,030	-8.0%	62.3%	70.67	8.84	1.97	25.16	2.71	13.02	33.27	1.06
CUAN	IDR 1,400	IDR 2,340	IDR 2,500	78.6%	117.1%	157.39	72.30	0.00	62.57	0.02	51.63	-16.31	1.82
PTRO	IDR 6,175	IDR 10,925	IDR 4,300	-30.4%	153.1%	62.28	97.48	13.72	11.27	0.27	28.32	197.02	2.13
UNIQ	IDR 144	IDR 356	IDR 810	462.5%	-74.3%	0.45	12.00	0.94	8.14	0.00	-14.54	-44.26	0.61
RMKE	IDR 3,170	IDR 5,925	IDR 7,000	120.8%	503.8%	13.87	57.36	7.13	13.20	0.11	-9.92	-15.40	1.45
Basic Industry													
AVIA	IDR 394	IDR 505	IDR 560	42.1%	-3.0%	24.41	13.53	2.45	18.24	5.84	8.73	4.99	0.64
Industrial													
UNTR	IDR 32,500	IDR 29,500	IDR 32,000	-1.5%	38.0%	121.23	7.96	1.19	15.53	6.31	-2.33	-24.17	0.74
ASII	IDR 6,325	IDR 6,700	IDR 5,475	-13.4%	28.6%	256.06	7.81	1.11	14.81	6.42	-1.55	-3.34	0.80
Technology													
CYBR	IDR 1,200	IDR 1,795	IDR 1,470	22.5%	72.7%	8.08	122.94	0.00	36.50	0.00	62.13	8352.03	0.56
GOTO	IDR 54	IDR 64	IDR 70	29.6%	-34.9%	64.32	0.00	1.80	-3.66	0.00	15.27	77.00	0.80
Transportation (Logistic & Shipping)													
ASSA	IDR 865	IDR 1,125	IDR 900	4.0%	63.2%	3.19	7.64	1.46	20.15	4.62	20.86	71.39	1.15
BIRD	IDR 1,625	IDR 1,700	IDR 1,900	16.9%	6.9%	4.07	6.40	0.65	10.52	7.38	13.20	8.65	0.72
IPCC	IDR 1,315	IDR 1,385	IDR 1,500	14.1%	69.7%	2.39	9.32	1.76	19.45	7.23	12.78	20.87	0.63
SMDR	IDR 360	IDR 392	IDR 400	11.1%	56.5%	5.90	6.45	0.62	9.81	3.19	8.72	2.66	0.92
SOCI	IDR 520	IDR 498	IDR 1,110	113.5%	233.3%	3.67	28.11	0.52	1.90	0.38	-6.23	-55.28	1.30
BULL	IDR 555	#N/A Requesting	IDR 800	44.1%	366.4%	8.60	32.99	2.45	8.55	0.00	-5.40	-13.11	1.74

Global Domestic Economic Calendar

Date	Country	Jakarta Hour	Event	Period	Consensus	Actual Result	Previous
Tuesday, 21 April 2026	US	19.30	Retail Sales Advance MoM	Mar	1.3%	-	0.6%
Wednesday, 22 April 2026	US	18.00	MBA Mortgage Applications	Apr-17	-	-	1.8%
	Indonesia	14.20	BI-Rate	Apr-22	4.75%	-	4.75%
Thursday, 23 April 2026	US	20.45	S&P Global US Manufacturing PMI	Apr P	52.8	-	52.3
Friday, 24 April 2026	US	21.00	U. of Mich. Sentiment	Apr F	48.3	-	47.6

Source: Bloomberg

Corporate Calendar

Date	Event	Company
Monday, 20 April 2026	Dividend (Cum Date)	YULE BBRI
	RUPS	PMMP
Tuesday, 21 April 2026	RUPS	NINE NAIK SIPD PGEO KEJU
	Stock Split (Ex Date)	DSSA
Wednesday, 22 April 2026	RUPS	EMAS KDSI DKFT PYFA BELL POLU POLI CINT ULTJ EDGE MINE
	Tender Offer (Pay Date)	OLIV
	Dividend (Cum Date)	PJAA
Thursday, 23 April 2026	Dividend (Cum Date)	LPPF
	RUPS	VINS ZINC BULL CANI BBTN ASII GOOD TRIS HEAL BTPN PRD
Friday, 24 April 2026	RUPS	HOPE PAMG BSBK GMTD

Source: IDX

Global Indices

Index	Last	Change	%
Dow Jones	49,310.3	-179.7	-0.4%
S&P 500	7,108.4	-29.5	-0.4%
NASDAQ	26,782.6	-154.6	-0.6%
STOXX 600	614.2	0.3	0.1%
FTSE 100	10,457.0	-19.4	-0.2%
DAX	24,155.5	-39.5	-0.2%
Nikkei	59,140.2	-445.6	-0.7%
Hang Seng	25,915.2	-248.0	-0.9%
Shanghai	4,786.3	-13.3	-0.3%
KOSPI	6,475.8	57.9	0.9%
EIDO	15.7	-0.4	-2.4%

Source: Bloomberg

Commodities

Commodity	Last	Change	%
Gold (\$/Troy Oz.)	4,694.1	-45.8	-1.0%
Brent Oil (\$/Bbl)	105.1	3.2	3.1%
WTI Oil (\$/Bbl)	95.9	2.9	3.1%
Coal (\$/Ton)	133.3	0.4	0.3%
Nickel LME (\$/MT)	18,602.3	280.5	1.5%
Tin LME (\$/MT)	50,138.0	-193.0	-0.4%
CPO (MYR/Ton)	4,579.0	-49.0	-1.1%

Source: Bloomberg

Sectors

Index	Last	Change	%
Finance	1,387.2	-17.1	-1.2%
Energy	4011.433	-66.765	-1.6%
Basic Materials	2294.02	-45.422	-1.9%
Consumer Non-Cyclicals	763.383	-4.501	-0.6%
Consumer Cyclicals	1125.618	-40.04	-3.4%
Healthcare	1772.32	-26.004	-1.4%
Property	968.783	-14.507	-1.5%
Industrial	2171.147	-76.558	-3.4%
Infrastructure	2146.908	-51.25	-2.3%
Transportation & Logistic	2285.888	55.84	2.5%
Technology	7957.59	-192.404	-2.4%

Source: Bloomberg

Research Division

Head of Research

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