

## Today's Outlook

**US MARKET:** Wall Street closed lower on Thursday amid rising U.S.–Iran tensions and uncertainty over the outlook for peace. Despite generally positive quarterly earnings from major companies that helped limit losses, the indices remained under pressure. The S&P 500 fell 0.4% to 7,108.97 (after hitting an intraday record of 7,147.78), the NASDAQ dropped 0.9% to 24,438.50, and the Dow Jones declined 0.4% to 49,309.33.

Tensions escalated despite President Donald Trump previously announcing a ceasefire extension. Military activity around the Strait of Hormuz raised concerns, including the U.S. military seizing an Iran-linked oil tanker and Iran's actions against vessels in the area. The U.S. naval blockade of Iranian ports has become a key flashpoint, even being labeled an "act of war" by Iran. Trump also ordered the U.S. Navy to take firm action against vessels deemed threatening in the Strait of Hormuz.

The ceasefire extension had briefly supported markets on Wednesday, but prospects for further negotiations are now in doubt. Trump stated the extension was made at Pakistan's request as a mediator and will remain in effect until Iran presents a solid peace proposal.

**EUROPEAN MARKET:** European markets edged mostly lower. The Stoxx 600 rose 0.1%, Germany's DAX fell 0.1%, the UK's FTSE 100 dropped 0.2%, while France's CAC 40 gained 0.9%. The CAC 40 was supported by shares of L'Oréal, which jumped more than 8% after posting its fastest quarterly growth in two years.

**ASIAN MARKET:** Asian markets declined after earlier gains, pressured by geopolitical tensions despite strong performance in the tech sector. Japan's Nikkei fell 1.1% after hitting a record high, South Korea's KOSPI slipped 0.5%, while Chinese and Hong Kong indices also weakened.

Chipmaker stocks were supported by strong earnings from SK Hynix, driven by high demand for AI chips. Shares of Samsung Electronics also rose 2.3%. South Korea's economic data was positive, with Q1 GDP growth exceeding expectations.

**COMMODITIES:** Oil prices surged sharply due to escalating conflict. Brent rose 3.1% to USD 105.07 per barrel, while WTI climbed 3.11% to USD 95.85 per barrel after earlier stronger gains.

**INDONESIA:** The JCI closed down 2.16% at 7,378.6, still facing resistance in the 7,600–7,700 range. The Indonesian market is starting to show resilience to U.S.–Iran geopolitical sentiment, while ongoing IHSG reform initiatives—such as the HCL release—are providing a positive catalyst. However, caution is advised due to ongoing volatility tied to geopolitical tensions.

If the JCI fails to rebound toward the 7,500 level, it may retest support in the 7,200–7,350 range. Concerns are also emerging over IDR depreciation, with the USD/IDR exchange rate recently peaking at around 17,300. Investors are advised to remain cautious heading into the final trading day of the week, anticipating potential end-of-week selling pressure.

## JCI

**7378.6** -163.0 (-2.16%)

Volume (bn shares)	50.14
Value (IDR tn)	19.80

<b>Up</b>	<b>Down</b>	<b>Unchanged</b>
371	282	157

## Most Active Stock

Stock	Val	Stock	Val
BBRI	1128.2	BBCA	619.7
BUMI	815.0	TLKM	479.1
KOTA	736.3	BIPI	446.4
ENRG	730.0	BULL	445.9
BMRI	625.4	BDMN	443.8

## Foreign Transaction

Volume (bn shares)	4.91
Value (IDR tn)	5.46
Net Buy (Sell)	555.63 B

Top Buy	NB Val	Top Sell	NS Val
MEDC	147.3	BBRI	632.7
BBNI	109.9	BMRI	304.0
ENRG	105.8	ASII	117.7
INDY	56.8	BBCA	83.9
ESSA	54.4	BUVA	63.9

## Government Bond Yield & FX

	Last	Change	%
Tenor: 10 years	6.70	0.49	7.9%
USDIIDR	17.295	120	0.7%
KRWIDR	11.68	0.0741	0.6%

## IHSG WAIT AND SEE



### POTENTIAL CONTINUED RETRACEMENT BACK TOWARDS SUPPORT

**Support** 6750-6900 / 7200-7350

**Resistance** 7800-7900

## Stock Pick

### SPECULATIVE BUY MYOR – Mayora Indah Tbk



**Entry** 1820-1800

**TP** 1900-1910 / 1980-2000

**SL** <1740

### BUY ON WEAKNESS BULL – Buana Lintas Lautan Tbk



**Entry** 500-540

**TP** 650-680

**SL** <470

HIGH RISK SPEC BUY

## ICBP – Indofood CBP Sukses Makmur Tbk



Entry 7075  
 TP 7300 / 7500  
 SL <7000

SPECULATIVE BUY

## TPIA – Chandra Asri Pacific Tbk



Entry 6150  
 TP 6700-6800 / 7200  
 SL <5700

HIGH RISK SPEC BUY

## FILM – MD Entertainment Tbk



Entry 2490  
 TP 2700 / 3000  
 SL <2400

## Company News

### **CFIN: Net Profit Surges 69%, Revenue Declines**

Clipan Finance (CFIN) recorded a net profit of IDR 59.33 billion as of March 31, 2026, surging 69.32% from IDR 35.04 billion in the same period last year. Following this result, basic and diluted earnings per share of the issuer—known as a favorite of Lo Kheng Hong—also rose to IDR 14.89 from IDR 8.79. Total revenue stood at IDR 395.64 billion, down 7.03% from IDR 425.57 billion. The largest contribution came from consumer financing at IDR 277.89 billion, decreasing from IDR 309.52 billion. Other income reached IDR 93.2 billion, slightly down from IDR 94.8 billion, while financing lease income rose to IDR 19.93 billion from IDR 17.5 billion. Total expenses amounted to IDR 319.04 billion, declining from IDR 382.32 billion. The largest expense was impairment losses on financial assets at IDR 125.86 billion, down from IDR 175.25 billion. Employee expenses were IDR 82.3 billion, decreasing from IDR 84.73 billion, while interest and other financing expenses fell to IDR 60.75 billion from IDR 72.18 billion. Total equity reached IDR 5.84 trillion, up from IDR 5.78 trillion at the end of last year. Total liabilities stood at IDR 3.74 trillion, relatively flat compared to the previous year-end. Total assets increased to IDR 9.58 trillion from IDR 9.52 trillion at the end of 2025. (Emiten News)

### **BNLI: Net Profit Reaches IDR 920 Billion, Up 17% in Q1**

Bank Permata (BNLI) recorded a net profit of IDR 920.1 billion in the first quarter of 2026, rising 16.62% from IDR 788.97 billion in the same period last year. Accordingly, basic and diluted earnings per share increased to IDR 25 from IDR 22. Interest income stood at IDR 3.38 trillion, down from IDR 3.67 trillion, while interest expenses declined to IDR 1.27 trillion from IDR 1.44 trillion. Sharia income reached IDR 489.09 billion, decreasing from IDR 588.64 billion, and sharia expenses dropped to IDR 182.04 billion from IDR 283.19 billion. Total interest and sharia income was IDR 2.42 trillion, down from IDR 2.53 trillion. Fee and commission income rose to IDR 390.94 billion from IDR 376.65 billion. Trading income fell sharply to IDR 41.71 billion from IDR 94.15 billion, while gains from the sale of investment securities surged to IDR 180.98 billion from IDR 56.64 billion. Total operating income was IDR 3.09 trillion, slightly down from IDR 3.1 trillion. Impairment losses on financial assets decreased to IDR 373.79 billion from IDR 621.51 billion. General and administrative expenses were IDR 450.48 billion, slightly down from IDR 453.23 billion, while salaries and employee benefits rose to IDR 838.29 billion from IDR 784.12 billion. Total operating expenses declined to IDR 1.9 trillion from IDR 2.08 trillion. (Emiten News)

### **DCII: Net Profit Hits IDR 377.75 Billion, Down 10% in Q1**

DCI Indonesia (DCII) posted a net profit of IDR 377.75 billion in Q1 2026, down 9.81% from IDR 418.84 billion in the same period last year. Consequently, basic earnings per share declined to IDR 158 from IDR 176. Revenue reached IDR 858.1 billion, growing 10.93% from IDR 773.55 billion a year earlier. However, cost of revenue rose significantly to IDR 372.57 billion from IDR 253.86 billion. Gross profit fell to IDR 485.53 billion from IDR 519.68 billion. Marketing expenses increased to IDR 1.3 billion from IDR 772 million, while general and administrative expenses rose to IDR 32.25 billion from IDR 24.23 billion. Other operating income declined to IDR 979 million from IDR 2.11 billion, and other operating expenses reached IDR 3.93 billion from zero. Operating profit fell to IDR 449.02 billion from IDR 496.8 billion. Financial income decreased to IDR 541 million from IDR 679 million. Gains from the difference between transaction price and deferred fair value of financial assets reached IDR 1.92 billion from zero, while financial expenses rose to IDR 31.52 billion from IDR 20.49 billion. Profit for the period stood at IDR 377.89 billion, down from IDR 418.94 billion. (Emiten News)

## Domestic & Global News

### Domestic News

#### Komdigi Opens Selection for 700 MHz & 2.6 GHz Frequency Spectrum, Total Bandwidth 260 MHz

The Ministry of Communication and Digital (Komdigi) has opened the selection process for users of the 700 MHz and 2.6 GHz radio frequency bands for mobile network deployment in 2026. This move marks a crucial milestone in the government's effort to optimize spectrum usage to accelerate the quality of national mobile broadband. This selection process is part of the implementation of the National Medium-Term Development Plan (RPJMN) 2025–2029. The government aims for this additional spectrum to help accelerate the equal distribution of high-speed internet access across the country. The auction covers the 700 MHz band with a total bandwidth of 70 MHz (2x35 MHz) and the 2.6 GHz band of 190 MHz, bringing the total to 260 MHz. This allocation is considered significant, as the 700 MHz band is a "golden frequency" highly efficient for wide coverage, while the 2.6 GHz band is ideal for increasing data capacity. "The winners of the selection bear a major responsibility in strengthening digital infrastructure. Selected participants are required to provide at least standard 4G/LTE services in villages or sub-districts included in the government's development targets," Komdigi stated, as quoted on Thursday (April 23, 2026). Komdigi also requires winners to implement International Mobile Telecommunications-2020, or 5G technology. The rollout locations for this fifth-generation network will be determined at specific cities/regencies in accordance with a Ministerial Decree. As a comparison, 5G deployment in the 2.6 GHz band is expected to deliver download speeds up to 10 times faster than traditional 4G. The integration of these two frequency bands allows mobile operators to balance wide signal coverage in rural areas with high-speed access in dense urban regions. From an economic standpoint, selection winners must pay an upfront licensing fee as well as annual spectrum usage fees (Radio Frequency Spectrum Usage Fee/BHP). These Non-Tax State Revenue (PNBP) obligations include providing a payment commitment guarantee for annual IPFR fees throughout the license period. Technical challenges are also a key concern in the selection document. Winners of the 700 MHz band are required to mitigate interference with digital TV receivers that use signal amplifiers. For the 2.6 GHz band, companies must ensure no interference with radiolocation service stations used for meteorology in the 2700–2900 MHz range. Similar mitigation is required for radiolocation stations used for special telecommunications in the S-band. (Bisnis Indonesia)

### Global News

#### Lebanon-Israel Ceasefire Extended by Three Weeks After Oval Office Meeting

Lebanon and Israel extended their ceasefire for three weeks after a high-level meeting at the White House, U.S. President Donald Trump said on Thursday. Trump hosted Israel's ambassador to Washington Yechiel Leiter and Lebanese ambassador to the U.S. Nada Moawad in the Oval Office for a second round of U.S.-facilitated talks, a day after Israeli strikes killed at least five people including a journalist. "The Meeting went very well! The United States is going to work with Lebanon in order to help it protect itself from Hezbollah," Trump wrote on Truth Social. Hezbollah, the Iran-aligned armed group that is fighting Israel, was not present at the talks. It says it has "the right to resist" occupying forces. Trump added that he looked forward to hosting Israeli Prime Minister Benjamin Netanyahu and Lebanese President Joseph Aoun in the near future. Trump also spoke to reporters in the Oval Office alongside the participants in the meeting, saying he hoped the leaders would meet during the three-week cessation of hostilities. He said there was "a great chance" the two countries would reach a peace agreement this year. Vice President JD Vance, Secretary of State Marco Rubio, U.S. Ambassador to Israel Mike Huckabee and U.S. Ambassador to Lebanon Michel Issa also attended the meeting. The ceasefire, reached after talks between the two nations' ambassadors to Washington last week, was set to expire on Sunday. It has yielded a significant reduction in violence, but attacks have continued in southern Lebanon, where Israeli troops have seized a self-declared buffer zone. (Reuters)

## NHKSI Stock Coverage

	Last Price	End of Last Year Price	Target Price	Upside Potential	1 Year Change	Market Cap (IDR Tn)	Price/EPS (TTM)	Price/BVPS	Return on Equity (%)	Dividend Yield TTM (%)	Revenue Growth (%)	EPS Growth YoY TTM (%)	Adj-Beta
<b>Finance</b>													
BBRI	IDR 3,160	IDR 3,660	IDR 4,300	36.1%	-22.0%	478.93	8.40	1.47	17.67	10.95	6.34	-5.49	1.06
BBCA	IDR 6,425	IDR 8,075	IDR 8,800	37.0%	-24.4%	792.04	13.64	3.05	22.98	5.23	5.22	3.52	0.72
BBNI	IDR 3,870	IDR 4,370	IDR 5,050	30.5%	-8.7%	144.34	7.21	0.84	12.01	9.03	5.48	-6.63	0.99
BMRI	IDR 4,630	IDR 5,100	IDR 5,600	21.0%	-11.0%	432.13	7.39	1.42	20.92	2.16	8.92	3.91	0.94
TUGU	IDR 1,290	IDR 1,165	IDR 1,990	54.3%	33.0%	4.59	6.45	0.49	7.66	6.11	51.25	77.07	0.81
<b>Consumer Non-Cyclicals (Consumer Goods, Poultry)</b>													
INDF	IDR 6,975	IDR 6,775	IDR 7,750	11.1%	-1.8%	61.24	5.73	0.84	15.46	4.01	6.66	23.64	0.61
ICBP	IDR 7,075	IDR 8,200	IDR 9,700	37.1%	-30.5%	82.51	8.94	1.60	19.07	3.53	3.10	30.31	0.53
CPIN	IDR 4,290	IDR 4,510	IDR 5,060	17.9%	-2.3%	70.35	12.45	2.06	17.52	2.52	4.78	52.01	0.73
JPFA	IDR 2,680	IDR 2,620	IDR 3,300	23.1%	33.3%	31.43	7.77	1.67	23.46	2.61	8.81	32.63	0.77
SSMS	IDR 1,430	IDR 1,535	IDR 2,750	92.3%	-10.9%	13.62	10.08	5.98	47.38	3.30	42.89	41.63	0.52
AYAM	IDR 340	IDR 432	IDR 500	47.1%	137.8%	1.36	24252.80	0.00	0.04	0.00	-26.09	-99.02	0.65
WINE	IDR 187	IDR 206	IDR 230	23.0%	-20.8%	0.51	12.82	1.50	12.31	1.87	0.68	-11.76	0.71
<b>Consumer Cyclicals</b>													
FILM	IDR 2,490	IDR 14,500	IDR 6,750	171.1%	-7.2%	27.11	0.00	8.73	-9.05	0.00	8.87	0.00	1.67
ERAA	IDR 404	IDR 408	IDR 476	17.8%	0.0%	6.44	5.33	0.70	13.85	4.70	17.35	15.83	0.97
HRTA	IDR 3,010	IDR 2,150	IDR 590	-80.4%	478.8%	13.86	14.17	4.30	35.19	0.70	144.39	121.29	0.75
<b>Healthcare</b>													
KLBF	IDR 910	IDR 1,205	IDR 1,800	97.8%	-19.8%	42.60	11.28	1.77	15.90	3.96	8.27	13.10	0.62
SIDO	IDR 500	IDR 540	IDR 560	12.0%	-10.7%	15.00	12.08	4.72	37.20	7.40	4.10	4.97	0.55
<b>Infrastructure &amp; Teleco</b>													
TLKM	IDR 2,880	IDR 3,480	IDR 3,400	18.1%	19.5%	285.30	13.11	2.08	15.95	7.38	0.50	-4.30	1.10
JSMR	IDR 3,250	IDR 3,410	IDR 3,600	10.8%	-18.3%	23.59	6.45	0.65	10.40	4.81	-5.88	-19.27	0.85
TOWR	IDR 505	IDR 585	IDR 1,070	111.9%	0.0%	29.84	7.45	1.09	15.97	3.32	4.65	10.28	0.84
TBIG	IDR 1,845	IDR 2,680	IDR 1,900	3.0%	-7.3%	41.80	28.95	3.46	13.00	1.29	0.61	4.79	0.53
MTEL	IDR 530	IDR 700	IDR 700	32.1%	-6.2%	44.29	20.75	1.29	6.35	4.78	2.43	0.55	0.81
WIFI	IDR 2,400	IDR 3,250	IDR 4,880	103.3%	33.3%	12.74	18.18	1.75	9.88	0.08	146.99	76.96	1.15
INFT	IDR 336	IDR 467	IDR 580	72.6%	460.0%	7.52	195.80	12.21	7.59	0.01	201.67	1743.60	1.20
<b>Property &amp; Real Estate</b>													
CTRA	IDR 725	IDR 830	IDR 1,400	93.1%	-3.3%	13.44	5.03	0.56	11.60	3.31	12.77	25.25	0.88
PANI	IDR 9,050	IDR 12,600	IDR 18,500	104.4%	-9.1%	163.96	136.50	6.04	4.85	0.04	52.37	83.89	1.50
PWON	IDR 344	IDR 338	IDR 470	36.6%	1.2%	16.57	7.06	0.74	10.87	3.78	6.60	13.08	0.82
TRIN	IDR 795	IDR 1,130	IDR 2,200	176.7%	919.2%	3.62	233.01	0.00	-10.51	0.00	-16.13	32.76	1.57
GPRA	IDR 124	IDR 145	IDR 188	51.6%	53.1%	0.53	6.48	0.00	6.16	4.03	-12.14	-34.05	0.96
<b>Energy (Oil, Metals &amp; Coal)</b>													
MEDC	IDR 1,800	IDR 1,345	IDR 1,500	-16.7%	75.6%	45.25	25.63	1.19	4.72	2.97	-0.17	-72.53	0.66
ITMG	IDR 26,750	IDR 21,875	IDR 23,750	-11.2%	16.6%	30.23	9.02	0.92	9.98	11.15	-18.37	-48.96	0.34
INCO	IDR 6,700	IDR 5,175	IDR 4,930	-26.4%	195.2%	70.62	53.70	1.47	2.76	0.80	4.19	31.69	1.08
ANFM	IDR 4,020	IDR 3,150	IDR 1,560	-61.2%	145.9%	96.60	13.40	2.74	21.60	3.78	22.33	97.65	0.77
ADRO	IDR 2,510	IDR 1,810	IDR 3,680	46.6%	36.0%	73.77	9.47	0.93	9.51	12.34	-9.87	-67.56	0.75
NCKL	IDR 1,120	IDR 1,125	IDR 1,030	-8.0%	62.3%	70.67	8.84	1.97	25.16	2.71	13.02	33.27	1.06
CUAN	IDR 1,400	IDR 2,340	IDR 2,500	78.6%	117.1%	157.39	72.30	0.00	62.57	0.02	51.63	-16.31	1.82
PTRO	IDR 6,175	IDR 10,925	IDR 4,300	-30.4%	153.1%	62.28	97.48	13.72	11.27	0.27	28.32	197.02	2.13
UNIQ	IDR 144	IDR 356	IDR 810	462.5%	-74.3%	0.45	12.00	0.94	8.14	0.00	-14.54	-44.26	0.61
RMKE	IDR 3,170	IDR 5,925	IDR 7,000	120.8%	503.8%	13.87	57.36	7.13	13.20	0.11	-9.92	-15.40	1.45
<b>Basic Industry</b>													
AVIA	IDR 394	IDR 505	IDR 560	42.1%	-3.0%	24.41	13.53	2.45	18.24	5.84	8.73	4.99	0.64
<b>Industrial</b>													
UNTR	IDR 32,500	IDR 29,500	IDR 32,000	-1.5%	38.0%	121.23	7.96	1.19	15.53	6.31	-2.33	-24.17	0.74
ASII	IDR 6,325	IDR 6,700	IDR 5,475	-13.4%	28.6%	256.06	7.81	1.11	14.81	6.42	-1.55	-3.34	0.80
<b>Technology</b>													
CYBR	IDR 1,200	IDR 1,795	IDR 1,470	22.5%	72.7%	8.08	122.94	0.00	36.50	0.00	62.13	8352.03	0.56
GOTO	IDR 54	IDR 64	IDR 70	29.6%	-34.9%	64.32	0.00	1.80	-3.66	0.00	15.27	77.00	0.80
<b>Transportation (Logistic &amp; Shipping)</b>													
ASSA	IDR 865	IDR 1,125	IDR 900	4.0%	63.2%	3.19	7.64	1.46	20.15	4.62	20.86	71.39	1.15
BIRD	IDR 1,625	IDR 1,700	IDR 1,900	16.9%	6.9%	4.07	6.40	0.65	10.52	7.38	13.20	8.65	0.72
IPCC	IDR 1,315	IDR 1,385	IDR 1,500	14.1%	69.7%	2.39	9.32	1.76	19.45	7.23	12.78	20.87	0.63
SMDR	IDR 360	IDR 392	IDR 400	11.1%	56.5%	5.90	6.45	0.62	9.81	3.19	8.72	2.66	0.92
SOCI	IDR 520	IDR 498	IDR 1,110	113.5%	233.3%	3.67	28.11	0.52	1.90	0.38	-6.23	-55.28	1.30
BULL	IDR 555	#N/A	IDR 800	44.1%	366.4%	8.60	32.99	2.45	8.55	0.00	-5.40	-13.11	1.74

## Global Domestic Economic Calendar

Date	Country	Jakarta Hour	Event	Period	Consensus	Actual Result	Previous
Tuesday, 21 April 2026	US	19.30	Retail Sales Advance MoM	Mar	1.3%	-	0.6%
Wednesday, 22 April 2026	US	18.00	MBA Mortgage Applications	Apr-17	-	-	1.8%
	Indonesia	14.20	BI-Rate	Apr-22	4.75%	-	4.75%
Thursday, 23 April 2026	US	20.45	S&P Global US Manufacturing PMI	Apr P	52.8	-	52.3
Friday, 24 April 2026	US	21.00	U. of Mich. Sentiment	Apr F	48.3	-	47.6

Source: Bloomberg

## Corporate Calendar

Date	Event	Company
Monday, 20 April 2026	Dividend (Cum Date)	YULE BBRI
	RUPS	PMMP
Tuesday, 21 April 2026	RUPS	NINE NAIK SIPD PGEO KEJU
	Stock Split (Ex Date)	DSSA
Wednesday, 22 April 2026	RUPS	EMAS KDSI DKFT PYFA BELL POLU POLI CINT ULTJ EDGE MINE
	Tender Offer (Pay Date)	OLIV
	Dividend (Cum Date)	PJAA
Thursday, 23 April 2026	Dividend (Cum Date)	LPPF
	RUPS	VINS ZINC BULL CANI BBTN ASII GOOD TRIS HEAL BTPN PRD
Friday, 24 April 2026	RUPS	HOPE PAMG BSBK GMTD

Source: IDX

## Global Indices

Index	Last	Change	%
Dow Jones	49,310.3	-179.7	-0.4%
S&P 500	7,108.4	-29.5	-0.4%
NASDAQ	26,782.6	-154.6	-0.6%
STOXX 600	614.2	0.3	0.1%
FTSE 100	10,457.0	-19.4	-0.2%
DAX	24,155.5	-39.5	-0.2%
Nikkei	59,140.2	-445.6	-0.7%
Hang Seng	25,915.2	-248.0	-0.9%
Shanghai	4,786.3	-13.3	-0.3%
KOSPI	6,475.8	57.9	0.9%
EIDO	15.7	-0.4	-2.4%

Source: Bloomberg

## Commodities

Commodity	Last	Change	%
Gold (\$/Troy Oz.)	4,694.1	-45.8	-1.0%
Brent Oil (\$/Bbl)	105.1	3.2	3.1%
WTI Oil (\$/Bbl)	95.9	2.9	3.1%
Coal (\$/Ton)	133.3	0.4	0.3%
Nickel LME (\$/MT)	18,602.3	280.5	1.5%
Tin LME (\$/MT)	50,138.0	-193.0	-0.4%
CPO (MYR/Ton)	4,579.0	-49.0	-1.1%

Source: Bloomberg

## Sectors

Index	Last	Change	%
Finance	1,387.2	-17.1	-1.2%
Energy	4011.433	-66.765	-1.6%
Basic Materials	2294.02	-45.422	-1.9%
Consumer Non-Cyclicals	763.383	-4.501	-0.6%
Consumer Cyclicals	1125.618	-40.04	-3.4%
Healthcare	1772.32	-26.004	-1.4%
Property	968.783	-14.507	-1.5%
Industrial	2171.147	-76.558	-3.4%
Infrastructure	2146.908	-51.25	-2.3%
Transportation & Logistic	2285.888	55.84	2.5%
Technology	7957.59	-192.404	-2.4%

Source: Bloomberg

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