

## Today's Outlook

**US MARKET:** Wall Street closed slightly higher on Thursday, driven by hopes for a U.S.–Iran peace deal as well as a ceasefire between Israel and Lebanon. The S&P 500 and Nasdaq indices again recorded highs (for the first time since late January), with the S&P rising 0.2% to 7,039.37 and the Nasdaq gaining 0.4% to 24,102.70. The Dow Jones also rose 0.2% to 48,578.60. The Nasdaq recorded gains for 12 consecutive sessions, the longest since 2009.

Investor sentiment improved after Israel agreed to a temporary ceasefire with Lebanon, and U.S. President Donald Trump signaled that talks with Iran could resume this weekend. The roughly 10-day ceasefire is seen as an initial step toward broader peace negotiations.

Despite the positive tone, gains were limited as markets still face mixed signals. Oil prices remain elevated due to disruptions in the Strait of Hormuz. Economic data showed U.S. jobless claims fell more than expected, indicating a still-strong labor market and supporting equities.

Trump stated that Iran is getting closer to a deal: the stock market is strengthening, oil prices are declining, and the chances of a deal without nuclear weapons are increasing. He also emphasized that Iran is now more open compared to two months ago.

**EUROPE MARKET:** European stocks were mixed on Thursday amid hopes that the Iran conflict will soon ease. The Stoxx 600 fell 0.1%, France's CAC 40 dropped 0.1%, the UK's FTSE 100 rose 0.3%, and Germany's DAX climbed 0.4%.

The Stoxx 600 has started to recover most of the losses since the Iran conflict began in late February. However, European stocks still lag behind Wall Street. One reason is Europe's reliance on gas imports from the Middle East affected by attacks, while the U.S., as a net energy exporter, is seen as more resilient to the war's impact.

**ASIA MARKET:** Asian stocks extended strong gains on Thursday, with Japan's Nikkei hitting a record high, following Wall Street's rally and stronger-than-expected economic data from China.

The Nikkei 225 rose 2.6% to an all-time high of 59,624, while TOPIX gained 1.3%. Gains were led by technology and chip stocks, driven by optimism over AI demand. South Korea's KOSPI also rose more than 2%, nearing its record high this year. Hopes for progress in U.S.–Iran peace talks helped stabilize global sentiment, easing concerns over energy supply and inflation.

Sentiment was also supported by China's economic data. The economy grew 5.0% (yoy) in Q1, exceeding expectations of 4.8% and improving from 4.5% previously. March industrial production rose 5.7% (above the 5.4% estimate), while retail sales increased only 1.7% (below the 1.9% estimate), indicating still-weak domestic demand. The Shanghai Composite rose 0.4%, CSI 300 gained 0.7%, and Hong Kong's Hang Seng rose more than 1%.

**COMMODITIES:** Oil prices fell sharply in early Asian trading on Friday after the U.S. announced a ceasefire between Israel and Lebanon, boosting hopes for peace in the Middle East.

Oil is also heading for a second consecutive weekly decline, driven by optimism over U.S.–Iran peace talks, especially after Donald Trump signaled that a long-term agreement is getting closer. West Texas Intermediate (WTI) fell 1.4% to USD 89.88 per barrel and is down more than 3% on a weekly basis.

The ceasefire has held so far with no new attacks for nearly a week and is scheduled to end on April 21, with a possibility of extension. Pressure on oil prices also comes from expectations of further U.S.–Iran negotiations, as well as weaker global demand forecasts from OPEC and International Energy Agency.

**INDONESIA:** The JCI closed flat at **-0.03% in the red zone at 7,621.4**, as some market participants appeared to take profits. The Indonesian market is starting to become more resilient to U.S.–Iran geopolitical sentiment, while the JCI reform agenda—starting with the release of the HCL—has provided positive momentum for the market.

The next key agenda is the continuation of MSCI inclusion and rebalancing in May 2026, with market attention focused on stocks such as Barito Renewables Energy (BREN) and Dian Swastatika Sentosa (DSSA), which are included in the High Concentration List (HCL). Market flows still appear concentrated in conglomerate stocks, with rotation among them presenting trading opportunities. As today marks the last trading day of the week, more conservative investors may consider taking profit or reducing positions to mitigate geopolitical risks.

## JCI

**7621.4** **-2.2 (-0.03%)**

Volume (bn shares) 50.14

Value (IDR tn) 19.80

Up	Down	Unchanged
371	282	157

## Most Active Stock

Stock	Val	Stock	Val
BBCA	802.1	BIPI	652.2
BBRI	778.5	BRPT	620.8
BNBR	724.3	CUAN	619.9
BUMI	678.1	ANTM	565.3
PTRO	666.6	BMRI	559.3

## Foreign Transaction

Volume (bn shares) 4.91

Value (IDR tn) 5.46

Net Buy (Sell) 555.63 B

Top Buy	NB Val	Top Sell	NS Val
CUAN	61.1	BBCA	369.0
MEDC	50.8	BBRI	302.5
EMAS	50.3	BMRI	160.0
TLKM	45.8	BUMI	128.1
INDF	40.7	ASII	47.6

## Government Bond Yield & FX

	Last	Change	%
Tenor: 10 years	6.58	0.37	6.0%
USDIIDR	17.136	-4	0.0%
KRWIDR	11.58	-0.0399	-0.3%

## IHSG

SCALP BUY



**CLOSING IN ON RESISTANCE AREA**

Support 6750-6900 / 7200-7350

Resistance 7800-7900

## Stock Pick

SPECULATIVE BUY

**ICBP – Indofood CBP Sukses Makmur Tbk**



Entry 7275-7300

TP 7500-7600 / 7800-7900

SL <7100

SPECULATIVE BUY

**MBMA – Merdeka Battery Materials Tbk**



Entry 735-750

TP 780-800 / 850-860

SL <700

**BUY ON BREAK** **BULL – Buana Lintas Lautan Tbk**



**Entry** >510  
**TP** 560-580 / 620-640  
**SL** <470

**SPECULATIVE BUY** **INKP – Mayora Indah Tbk**



**Entry** 1905-1925  
**TP** 2000 / 2100 / 2200  
**SL** <1820

**HIGH RISK SPEC BUY** **EXCL – XLSMART Telecom Sejahtera Tbk**



**Entry** 3130-3200  
**TP** 3360-3440 / 3600-3700  
**SL** <3000

## Company News

### **WMUU: IDR 600.47 Billion Rights Issue, Priced Above Market, Ratio 125:58**

Widodo Makmur Unggas (WMUU) will issue a rights issue of IDR 600.47 billion. This will be done by releasing 6 billion new shares at a price of IDR 100. The issuance is equivalent to 31.69 percent of the issued and fully paid capital, with a par value of IDR 50. The rights issue exercise price is higher than the market price. Based on the closing price of WMUU shares on April 16, 2026 at IDR 90, the rights issue price is 10 points higher or 11.11 percent above the market. Therefore, investors are more likely to buy shares in the market rather than exercise the new shares. The issuance of these new shares carries a ratio of 125:58. This means that every holder of 125 existing shares listed in the company's shareholder register as of July 1, 2026 at 16:00 WIB is entitled to subscribe to 58 rights (HMETD). Each 1 HMETD entitles the holder to purchase 1 new share. In general, the proceeds from the issuance will be used as follows. Part of the rights issue will be used to convert receivables of Widodo Makmur Perkasa (WMPP) to the company. The rest, after deducting costs, will be used for working capital to support operational activities.

### **LPPF: Announces IDR 725 Billion Dividend, Yield 12.98 Percent**

Matahari Department Store (LPPF) will distribute cash dividends of IDR 556.82 billion. The dividend is allocated from approximately 76.80 percent of net profit for the 2025 financial year amounting to IDR 725.37 billion. Thus, investors will receive a dividend of IDR 250 per share. Referring to the closing price of the company's shares at IDR 1,925, the dividend of IDR 250 per share results in a dividend yield of 12.98 percent. Meanwhile, the remaining net profit of IDR 168.55 billion is recorded as retained earnings with no specific allocation.

### **CYBR: ITSEC Asia Secures Approval for Stock Split**

ITSEC Asia (CYBR), through its Extraordinary General Meeting of Shareholders, approved several strategic decisions to strengthen the company's foundation and improve investor access in the capital market. Shareholders approved a stock split plan with a ratio of 1:2, changing the par value from IDR 25 per share to IDR 12.5 per share. This move is expected to increase stock trading liquidity and broaden investor participation. In line with this decision, the company also approved amendments to Article 4 of its Articles of Association related to capital, reflecting an increase in outstanding shares from 6,715,248,747 shares to 13,430,497,494 shares as a result of the stock split.

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## Domestic & Global News

### Domestic News

#### Upstream Pressure Weighs on Textile Industry Recovery

The outlook for Indonesia's textile and textile products (TPT) industry is still considered to be in a cautious recovery phase, as performance improvements have begun to appear but are not yet evenly distributed across the entire industry chain. Economist Yusuf Rendi Manilet from Center of Reform on Economics stated that the TPT sector began to show improvement in the second half of 2025. After growing only slightly by 0.93% in Q3 2025, the industry's performance increased to 4.37% in Q4 2025. Several manufacturers have also gradually raised production capacity in anticipation of early 2026 demand. "This is a positive signal, but it is more appropriate to interpret it as the beginning of a recovery, not a sign that the problems are over," he said to Bisnis on Thursday (April 16, 2026). However, the recovery has not been evenly distributed. Yusuf explained that downstream segments such as garments and apparel have recovered relatively faster due to their direct connection to market demand. In contrast, upstream sectors such as fibers and yarns are still under pressure, with utilization rates remaining low, even below 50%. According to him, this reflects an industry structure that is not yet fully healthy. The imbalance between upstream and downstream segments makes the foundation of recovery fragile and vulnerable to shocks. On the other hand, the TPT industry continues to play a strategic role in the national economy. The sector employs around 3.75 million workers, or nearly one-fifth of total manufacturing employment, and generates export foreign exchange of up to US\$6.92 billion. "This is not just an industrial sector, but also a pillar of employment and social stability. Therefore, policy direction will have broad impacts," Yusuf emphasized. Regarding labor dynamics, Yusuf noted that the narrative of declining layoffs (PHK) needs to be viewed more cautiously. As of March 2026, more than 8,000 workers were still affected by layoffs, with the textile sector among the hardest hit. He said the current condition is more accurately described as a stabilization phase rather than a rebound. Layoffs have indeed slowed, but industrial activity has not fully returned to expansion. "After waves of factory closures and massive layoffs since 2023, including symbolic cases such as Sritex, the industry is still in the process of healing. That cannot be resolved in a short time," he explained. Yusuf stressed that a true recovery will only be evident if stabilization is followed by increased capacity utilization. The government targets industrial utilization to reach around 70% as an indicator of recovering demand and production. If utilization rises, it means orders are returning, production is increasing, and companies are starting to hire again. "At that point, we can talk about a more solid recovery," he added. He also emphasized that the key to recovery lies in government strategy and cannot rely solely on global cycles. The government needs to ensure a fairer domestic market amid pressure from imported products, both legal and uncontrolled. Instruments such as import supervision and anti-dumping policies are considered crucial to create a level playing field for domestic industries. In addition, energy issues remain a critical factor. The energy-intensive textile industry is highly sensitive to gas prices and availability. Supply instability is seen as directly eroding competitiveness. (Emiten News)

### Global News

#### China's Economy Beats Expectations in Q1 2026

China's economic growth exceeded expectations in the first quarter of 2026, despite rising global pressures from the U.S.–Israel and Iran conflict, which has disrupted global energy supplies. Reporting from BBC on Friday (April 17, 2026), China's gross domestic product (GDP) grew 5% year-on-year in the first three months of the year, surpassing economists' forecasts of around 4.8%. This performance came amid escalating tensions in the Middle East since February 28, which have significantly disrupted global energy supply. Asian countries have been among the most affected by the surge in energy prices. On a quarterly basis, China's economy showed improvement from 4.5% growth in the previous quarter. The manufacturing sector was the main driver, although pressures from declining property investment continue to weigh on overall economic performance. However, the full impact of the Iran conflict is not yet fully reflected in the current data. Chan expects growth to potentially weaken in the next quarter due to trade disruptions caused by the conflict. China's latest growth targets and economic goals were announced in March as part of its new five-year plan. The government has also committed to increasing investment in innovation, high-tech industries, and boosting domestic consumption. The ruling Communist Party of China is currently working to restructure the economy amid ongoing challenges, including weak consumption, a declining population, and a prolonged property sector crisis. Externally, China also faces added pressure from the energy crisis linked to the Iran conflict and rising global trade tensions, including tariff policies imposed by U.S. President Donald Trump. Currently, most Chinese goods are subject to a 10% import tariff by the United States. However, U.S. Treasury Secretary Scott Bessent stated that the tariffs could potentially return to previous levels in early July, following a Supreme Court decision that overturned several import tax policies.

## NHKSI Stock Coverage

	Last Price	End of Last Year Price	Target Price	Upside Potential	1 Year Change	Market Cap (IDR Tn)	Price/EPS (TTM)	Price/BVPS	Return on Equity (%)	Dividend Yield TTM (%)	Revenue Growth (%)	EPS Growth YoY TTM (%)	Adj-Beta
<b>Finance</b>													
BBRI	IDR 3,410	IDR 3,660	IDR 4,300	26.1%	-15.8%	516.82	9.06	1.58	17.67	10.16	6.34	-5.49	1.07
BBCA	IDR 6,525	IDR 8,075	IDR 8,800	34.9%	-23.2%	804.37	13.97	2.85	21.15	5.13	5.22	4.93	0.73
BNNI	IDR 3,700	IDR 4,370	IDR 5,050	36.5%	-12.7%	138.00	6.89	0.80	12.01	9.52	5.48	-6.63	0.99
BMRI	IDR 4,640	IDR 5,100	IDR 5,600	20.7%	-10.8%	433.07	7.69	1.47	19.49	2.15	8.92	0.92	0.95
TUGU	IDR 1,290	IDR 1,165	IDR 1,990	54.3%	33.0%	4.59	6.45	0.49	7.66	6.21	51.25	77.07	0.80
<b>Consumer Non-Cyclicals (Consumer Goods, Poultry)</b>													
INDF	IDR 6,975	IDR 6,775	IDR 7,750	11.1%	-1.8%	61.24	5.73	0.84	15.46	4.10	6.66	23.64	0.60
ICBP	IDR 7,275	IDR 8,200	IDR 9,700	33.3%	-28.5%	84.84	9.19	1.65	19.07	3.47	3.10	30.31	0.53
CPIN	IDR 4,470	IDR 4,510	IDR 5,060	13.2%	1.8%	73.30	12.98	2.15	17.52	2.45	4.78	52.01	0.73
JPFA	IDR 2,670	IDR 2,620	IDR 3,300	23.6%	32.8%	31.31	7.74	1.66	23.46	2.58	8.81	32.63	0.77
SSMS	IDR 1,315	IDR 1,535	IDR 2,750	109.1%	-18.1%	12.53	9.27	5.50	47.38	3.55	42.89	41.63	0.52
AYAM	IDR 346	IDR 432	IDR 500	44.5%	142.0%	1.38	24680.79	0.00	-8.05	0.00	-26.09	-99.02	0.66
WINE	IDR 183	IDR 206	IDR 230	25.7%	-22.5%	0.50	12.55	1.47	12.31	1.91	0.68	-11.76	0.72
<b>Consumer Cyclicals</b>													
FILM	IDR 2,760	IDR 14,500	IDR 6,750	144.6%	2.9%	30.05	0.00	9.68	-9.05	0.00	8.87	0.00	1.66
ERAA	IDR 400	IDR 408	IDR 476	19.0%	-1.0%	6.38	5.28	0.69	13.85	4.75	17.35	15.83	0.96
HRTA	IDR 2,740	IDR 2,150	IDR 590	-78.5%	426.9%	12.62	12.90	3.92	35.19	0.81	144.39	121.29	0.74
<b>Healthcare</b>													
KLBF	IDR 975	IDR 1,205	IDR 1,800	84.6%	-14.1%	45.64	12.09	1.89	15.90	3.64	8.27	13.10	0.63
SIDO	IDR 510	IDR 540	IDR 560	9.8%	-8.9%	15.30	12.32	4.81	37.20	8.35	4.10	4.97	0.55
<b>Infrastructure &amp; Teleco</b>													
TLKM	IDR 3,120	IDR 3,480	IDR 3,400	9.0%	29.5%	309.07	14.20	2.25	15.95	6.88	0.50	-4.30	1.11
JSMR	IDR 3,290	IDR 3,410	IDR 3,600	9.4%	-17.3%	23.88	6.53	0.66	10.40	4.76	-5.88	-19.27	0.85
TOWR	IDR 510	IDR 585	IDR 1,070	109.8%	1.0%	30.14	7.52	1.10	15.97	3.35	4.65	10.28	0.84
TBIG	IDR 1,775	IDR 2,680	IDR 1,900	7.0%	-10.8%	40.22	27.85	3.33	13.00	1.35	0.61	4.79	0.52
MTEL	IDR 535	IDR 700	IDR 700	30.8%	-5.3%	44.70	20.95	1.31	6.35	4.78	2.43	0.55	0.81
WIFI	IDR 2,420	IDR 3,250	IDR 4,880	101.7%	34.4%	12.85	18.33	1.76	9.88	0.08	146.99	76.96	1.15
INFT	IDR 326	IDR 467	IDR 580	77.9%	443.3%	7.29	160.39	11.85	7.59	0.01	201.67	1743.60	1.17
<b>Property &amp; Real Estate</b>													
CTRA	IDR 745	IDR 830	IDR 1,400	87.9%	-0.7%	13.81	5.17	0.57	11.60	3.16	12.77	25.25	0.88
PANI	IDR 8,800	IDR 12,600	IDR 18,500	110.2%	-11.6%	159.43	132.73	5.87	4.85	0.05	52.37	83.89	1.51
PWON	IDR 350	IDR 338	IDR 470	34.3%	2.9%	16.86	7.18	0.75	10.87	3.69	6.60	13.08	0.82
TRIN	IDR 835	IDR 1,130	IDR 2,200	163.5%	970.5%	3.80	244.74	0.00	-10.51	0.00	-16.13	32.76	1.58
GPRA	IDR 111	IDR 145	IDR 188	69.4%	37.0%	0.47	5.80	0.00	9.03	4.55	-12.14	-34.05	0.93
<b>Energy (Oil, Metals &amp; Coal)</b>													
MEDC	IDR 1,710	IDR 1,345	IDR 1,500	-12.3%	66.8%	42.98	24.54	1.14	4.72	3.17	-0.17	-72.53	0.65
ITMG	IDR 26,825	IDR 21,875	IDR 23,750	-11.5%	16.9%	30.31	9.11	0.93	9.98	10.88	-18.37	-48.96	0.35
INCO	IDR 6,775	IDR 5,175	IDR 4,930	-27.2%	198.5%	71.41	54.71	1.50	2.76	0.79	4.19	31.69	1.07
ANFM	IDR 4,060	IDR 3,150	IDR 1,560	-61.6%	148.3%	97.56	13.53	2.76	21.60	3.85	22.33	97.65	0.76
ADRO	IDR 2,510	IDR 1,810	IDR 3,680	46.6%	36.0%	73.77	9.54	0.94	9.51	12.29	-9.87	-67.56	0.74
NCKL	IDR 1,170	IDR 1,125	IDR 1,030	-12.0%	69.6%	73.83	9.24	2.06	25.16	2.64	13.02	33.27	1.04
CUAN	IDR 1,545	IDR 2,340	IDR 2,500	61.8%	139.5%	173.69	80.39	0.00	62.57	0.02	51.63	-16.31	1.80
PTRO	IDR 6,250	IDR 10,925	IDR 4,300	-31.2%	156.1%	63.04	99.42	13.99	11.27	0.26	28.32	197.02	2.10
UNIQ	IDR 137	IDR 356	IDR 810	491.2%	-75.5%	0.43	11.42	0.89	8.14	0.00	-14.54	-44.26	0.59
RMKE	IDR 3,560	IDR 5,925	IDR 7,000	96.6%	578.1%	15.58	64.42	8.00	13.20	0.10	-9.92	-15.40	1.45
<b>Basic Industry</b>													
AVIA	IDR 366	IDR 505	IDR 560	53.0%	-9.9%	22.68	12.57	2.28	18.24	5.91	8.73	4.99	0.65
<b>Industrial</b>													
UNTR	IDR 31,475	IDR 29,500	IDR 32,000	1.7%	33.7%	117.41	7.71	1.15	15.53	6.52	-2.33	-24.17	0.74
ASII	IDR 6,200	IDR 6,700	IDR 5,475	-11.7%	26.0%	251.00	7.66	1.09	14.81	6.44	-1.55	-3.34	0.80
<b>Technology</b>													
CYBR	IDR 1,360	IDR 1,795	IDR 1,470	8.1%	95.7%	9.14	139.33	0.00	36.50	0.00	62.13	8352.03	0.59
GOTO	IDR 52	IDR 64	IDR 70	34.6%	-37.3%	61.94	0.00	1.74	-3.66	0.00	15.27	77.00	0.80
<b>Transportation (Logistic &amp; Shipping)</b>													
ASSA	IDR 905	IDR 1,125	IDR 900	-0.6%	70.8%	3.34	8.00	1.52	20.15	4.44	20.86	71.39	1.15
BIRD	IDR 1,650	IDR 1,700	IDR 1,900	15.2%	8.6%	4.13	6.50	0.67	10.52	7.25	13.20	8.65	0.73
IPCC	IDR 1,300	IDR 1,385	IDR 1,500	15.4%	67.7%	2.36	9.22	1.74	19.45	7.34	12.78	20.87	0.63
SMDR	IDR 362	IDR 392	IDR 400	10.5%	57.4%	5.93	6.53	0.63	9.81	3.18	8.72	2.66	0.92
SOCI	IDR 540	IDR 498	IDR 1,110	105.6%	246.2%	3.81	29.41	0.55	1.90	0.38	-6.23	-55.28	1.30
BULL	IDR 496	IDR 420	IDR 800	61.3%	316.8%	7.69	29.71	2.21	8.55	0.00	-5.40	-13.11	1.72

## Global Domestic Economic Calendar

Date	Country	Jakarta Hour	Event	Period	Consensus	Actual Result	Previous
Monday, 13 April 2026	US	21.00	Existing Home Sales	Mar	4.08m	-	4.09m
Tuesday, 14 April 2026	US	19.30	PPI Final Demand MoM	Mar	1.2%	-	0.7%
	China		Exports YoY	Mar	9.4%	-	39.6%
Wednesday, 15 April 2026	US	18.00	MBA Mortgage Applications	Apr 10	-	-	-0.8%
	US	19.30	Empire Manufacturing	Apr	-	-	-20.0%
Thursday, 16 April 2026	US	19.30	Initial Jobless Claims	Apr-11	-	-	219k
	US	20.15	Industrial Production MoM	Mar	0.1%	-	0.2%
	China	9.00	Industrial Production YoY	Mar	5.4%	-	-
	China	9.00	Retail Sales YoY	Mar	2.2%	-	-
	China	9.00	GDP YoY	1Q	4.8%	-	4.5%
Friday, 10 April 2026	China	8.30	PPI YoY	Mar	0.6%	-	-0.9%
	China	8.30	CPI YoY	Mar	1.1%	-	0.013

Source: Bloomberg

## Corporate Calendar

Date	Event	Company
Monday, 13 April 2026	RUPS	WMUU
Tuesday, 14 April 2026	RUPS	PLIN PJAA
	Dividend (Cum Date)	ADMF CNMA
Wednesday, 15 April 2026	RUPS	ASGR YOII LPPF NICK AALI
	Dividend (Cum Date)	ROTI BNLI
	Tender Offer (Pay Date)	ASLI
Thursday, 16 April 2026	Tender Offer (Offering End)	MEJA
	RUPS	DEFI CYBR UANG MKNT UNTR TOBA MAPB BTPS FUJI TLDN
Friday, 17 April 2026	Dividend (Cum Date)	SIDO
	Tender Offer (Pay Date)	MORA AYLS
	RUPS	BNGA BRIS BNI ADMR TGRA COCO AUTO ITMG DRMA ADRO

Source: IDX

## Global Indices

Index	Last	Change	%
Dow Jones	48,578.7	115.0	0.2%
S&P 500	7,041.3	18.3	0.3%
NASDAQ	26,333.0	128.4	0.5%
STOXX 600	617.0	0.3	-0.1%
FTSE 100	10,590.0	30.4	0.3%
DAX	24,154.5	87.8	0.4%
Nikkei	59,518.3	1,384.1	2.4%
Hang Seng	26,394.3	446.9	1.7%
Shanghai	4,736.6	51.4	1.1%
KOSPI	6,226.1	134.7	2.2%
EIDO	16.2	0.1	-0.3%

Source: Bloomberg

## Commodities

Commodity	Last	Change	%
Gold (\$/Troy Oz.)	4,790.1	-1.0	0.0%
Brent Oil (\$/Bbl)	99.4	4.5	4.7%
WTI Oil (\$/Bbl)	94.7	3.4	3.7%
Coal (\$/Ton)	133.6	-0.2	-0.1%
Nickel LME (\$/MT)	18,108.6	108.7	0.6%
Tin LME (\$/MT)	50,018.0	514.0	1.0%
CPO (MYR/Ton)	4,495.0	-2.0	0.0%

Source: Bloomberg

## Sectors

Index	Last	Change	%
Finance	1,403.2	1.6	0.1%
Energy	4184.978	-2.733	-0.1%
Basic Materials	2310.578	-9.124	-0.4%
Consumer Non-Cyclicals	766.223	1.005	0.1%
Consumer Cyclicals	1153.183	-2.501	-0.2%
Healthcare	1802.31	41.726	2.4%
Property	974.392	-3.453	-0.4%
Industrial	2174.842	20.441	0.9%
Infrastructure	2163.64	-13.066	-0.6%
Transportation & Logistic	2079.578	67.657	3.4%
Technology	8122.57	115.99	1.4%

Source: Bloomberg

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