

Today's Outlook

US MARKET: Wall Street closed higher on Tuesday, with the benchmark S&P 500 moving closer to its record closing level. Sentiment was driven by hopes for continued Middle East ceasefire talks, gains in growth stocks, and a much better-than-expected U.S. producer inflation report.

The S&P 500 rose 1.2% to 6,966.51 (about 12 points below its record). The NASDAQ jumped 2% to 23,639.08, while the Dow Jones increased 0.7% to 48,535.81.

President Donald Trump said Iran wants to "make a deal" and emphasized that Iran will not have nuclear weapons. Further talks could take place within the next two days in Pakistan. Despite ongoing U.S.–Iran tensions, both sides are reportedly showing progress toward a permanent ceasefire. The U.S. has asked Iran not to enrich uranium for 20 years, while Pakistan is acting as mediator and offering a second round of negotiations.

On the data side, U.S. March PPI rose 0.5% month-on-month and 4.0% year-on-year—below expectations. Core PPI increased 0.1% monthly and 3.8% annually. The largest annual increase since February 2023 was driven by an 8.5% surge in energy prices. The impact of the Iran war was mainly seen in headline figures, not core.

The International Monetary Fund projects global growth to slow to 3.1% this year and 3.2% in 2027.

EUROPEAN MARKET: European stocks advanced on Tuesday, while oil prices fell below USD 100 per barrel as signs of progress in U.S.–Iran negotiations emerged.

The Stoxx 600 rose 1%, Germany's DAX gained 1.2%, France's CAC 40 climbed 1.1%, and the UK's FTSE 100 added 0.2%. The gains followed positive sentiment from Asia, where MSCI's ex-Japan index and Japan's Nikkei also advanced.

On the corporate side, LVMH (parent of Dior) said the Middle East conflict cut at least 1% from total sales, weighing on hopes of a luxury sector recovery. Meanwhile, Kering is set to release earnings after the European market close.

ASIAN MARKET: Asian stock markets rose on Tuesday, driven by strong gains in tech and chip stocks, although investors also assessed weaker-than-expected China trade data.

South Korea's KOSPI surged 3.4% to a six-week high, with SK Hynix jumping nearly 9% to a record high and Samsung Electronics gaining more than 4%. Japan's Nikkei 225 rose 2.5%, TOPIX also strengthened, and SoftBank Group surged over 10%.

However, sentiment was capped by China data: March exports rose only 2.5% (below 8.3% expectations and sharply down from 21.8% prior). Imports jumped 27.8%, indicating strong domestic demand. The trade surplus narrowed to about USD 51 billion, well below expectations.

The Shanghai Composite rose 0.8%, CSI 300 gained 0.6%, and Hong Kong's Hang Seng edged up 0.4%.

COMMODITIES: Oil prices fell on Tuesday amid hopes Iran will resume negotiations with the U.S. and Israel to end the conflict that has shut the Strait of Hormuz, a key global oil shipping route.

Brent settled at USD 94.79 per barrel (down USD 4.57 or 4.6%), while WTI closed at USD 91.20 (down USD 7.80 or 7.87%). Both had risen previously after the U.S. military blockaded Iranian ports.

The International Energy Agency said this disruption is the largest in history, with 10.1 million barrels per day lost in March.

The U.S. expanded the blockade to the Gulf of Oman and the Arabian Sea. Shipping data showed some vessels turning back, although several Iran-linked tankers were allowed through as their destinations were not Iranian ports. Iran has threatened retaliation against ports in Gulf countries.

Meanwhile, U.S.–Iran negotiations may resume this week in Islamabad, with both sides still working toward an agreement.

INDONESIA: The JCI closed higher again, gaining 2.34% to 7,675.95, successfully breaking the next resistance level around 7,200–7,300. The Indonesian market is becoming more resilient to U.S.–Iran geopolitical sentiment, while ongoing JCI reforms, with the release of the High Concentration List (HCL), it is providing positive momentum.

The next key focus is the MSCI inclusion and rebalancing in May 2026, particularly regarding Barito Renewables Energy (BREN) and Dian Swastatika Sentosa (DSSA), which are included in the HCL. Market flows remain concentrated in conglomerate stocks, with sector rotation within these groups offering trading opportunities.

For today's session, the JCI is expected to continue its upward trend, with flows still favoring conglomerates—making rotation among them a key trading opportunity.

JCI

7675.9 +175.8 (+2.34%)

Volume (bn shares) 50.14

Value (IDR tn) 19.80

Up	Down	Unchanged
371	282	157

Most Active Stock

Stock	Val	Stock	Val
BUMI	1769.6	BBRI	971.4
PTRO	1431.5	DEWA	801.9
BNBR	1249.9	BBCA	706.8
CUAN	1047.1	CDOA	683.4
BRPT	988.6	BMRI	635.3

Foreign Transaction

Volume (bn shares) 4.91

Value (IDR tn) 5.46

Net Buy (Sell) 555.63 B

Top Buy	NB Val	Top Sell	NS Val
BBCA	138.5	BRMS	213.1
BBRI	124.6	PTRO	142.2
EMAS	77.9	BRPT	105.8
BMRI	68.6	BUMI	93.7
BBNI	64.3	TPIA	50.2

Government Bond Yield & FX

	Last	Change	%
Tenor: 10 years	6.61	0.40	6.4%
USIDR	17.122	19	0.1%
KRWIDR	11.63	0.0926	0.8%

IHSG SPECULATIVE BUY



POSITIVE RSI DIVERGENCE, BREAKOUT FROM RESISTANCE

Support 6750-6900 / 7200-7350

Resistance 7800

Stock Pick

HIGH RISK SPEC BUY **DSSA – Dian Swastatika Sentosa Tbk**



Entry 3300-3200

TP 3700-3900 / 4550-4650

SL <3050

BUY ON WEAKNESS **CUAN – Petrindo Jaya Kreasi Tbk**



Entry <1500

TP 1800 / 1930-2000

SL <1300

SPECULATIVE BUY

BUVA – Bukit Uluwatu Villa Tbk



Entry 1250
TP 1500 / 1650-1700
SL <1110

BUY ON BREAK

INCO – Vale Indonesia Tbk



Entry >6600
TP 6900-7000 / 7350-7400 / 7800-7900
SL <6300

BUY ON WEAKNESS

HRUM – Harum Energy Tbk



Entry <1020
TP 1080-1100 / 1250
SL <960

Company News

RMKO: IDR 159.99 Billion Rights Issue with 175:64 Ratio

Royaltama Mulia Kontraktorindo (RMKO) plans to conduct a rights issue worth IDR 159.99 billion by issuing 457,142,857 shares at an exercise price of IDR 350. The new shares, equivalent to 26.78% of the company, carry a nominal value of IDR 100 and are offered with a 175:64 ratio. This means every holder of 175 existing shares recorded on June 18, 2026 at 16:00 WIB is entitled to 64 HMETD, with each right allowing the purchase of one new share. PT RMK Investama (RMKI), as the main shareholder, stated it will exercise up to 308,564,114 rights worth IDR 107.99 billion and has sufficient funds to do so. Proceeds will be used for working capital, including fuel, lubricants, spare parts, and maintenance of heavy equipment and machinery. The schedule is as follows: cum-right in the regular and negotiated market on June 15, 2026, ex-right on June 17, cum-right in the cash market on June 18, ex-right on June 19, with the recording date also on June 18. Rights will be distributed on June 19 and listed on the Indonesia Stock Exchange on June 22. The trading and exercise period runs from June 22 to 26, share distribution from June 24 to 30, final payment on June 26, and allotment of additional shares on July 1, 2026.

INTP: Buyback, Indocement Prepares IDR 750 Billion

Indocement Tunggal Prakarsa Tbk (INTP) plans a share buyback worth IDR 750 billion, pending shareholder approval. An extraordinary general meeting is scheduled for May 21, 2026 to seek approval. The buyback period will run from May 22, 2026 to May 21, 2027. Management believes the stock is currently undervalued and sees the buyback as a way to improve market perception, especially given the company's net-cash position. The company is confident in its future outlook. The buyback is not expected to reduce revenue or negatively impact financing costs, as it will be funded internally. It is also expected to deliver positive returns to shareholders. Post-buyback (assuming treasury shares remain below 10% of paid-up capital and the withdrawal of 84,529,400 treasury shares is approved), the company projects total assets of IDR 30.97 trillion, net profit of IDR 2.25 trillion, equity of IDR 22.45 trillion, and earnings per share of IDR 692.

WMUU: Mandate Secured, Plans 6 Billion Share Rights Issue

Widodo Makmur Unggas Tbk (WMUU) is preparing a rights issue of 6 billion shares with a nominal value of IDR 50. The plan has been approved by shareholders at an extraordinary general meeting on April 13, 2026, with a quorum attendance of 61.42%. In total, 7.94 billion shares (100% of valid voting shares) were represented at the meeting. Proceeds from the rights issue will partly be used to convert receivables owed by Widodo Makmur Perkasa (WMPP) to the company, while the remaining funds—after costs—will be allocated for working capital. Details will be disclosed in the prospectus. Widodo Perkasa, as a shareholder, will participate by converting its receivables into equity. The company expects the rights issue to have a positive impact on its financial condition, including lowering its debt-to-equity ratio if Widodo Perkasa participates.

Domestic & Global News

Domestic News

Cement Industry on Edge as Coal Stocks Dwindle, Plants Risk Shutdown

The cement industry is growing concerned over dwindling coal stocks, with factories at risk of halting operations. The national cement sector is facing limited coal supply that has begun to disrupt plant operations. If this condition persists, the risk of production shutdowns will spread further. Chairman of the Indonesian Cement Companies Association (ASPERSSI), Lilik Unggul Raharjo, said the supply shortage is due to the Work Plan and Budget (RKAB) of coal suppliers—who usually provide coal to the cement industry—only being partially approved or issued by the government. As a result, the association has recorded that several cement plants have already stopped operating, such as PT Solusi Bangun Indonesia Tbk (SBI) Cilacap and SBI Tuban. This risk could extend to PT Semen Indonesia (Persero) Tbk Tuban plant, SBI Tuban plant, Conch South Kalimantan plant, and Conch North Sulawesi plant. “There are reports of several plants shutting down in SBI Cilacap and Tuban, and if there is no further supply and RKAB has not been issued, more plants could stop operating. But thankfully, some RKAB approvals have started to come out,” Lilik said during the ASPERSSI Halal Bi Halal event in Jakarta on Tuesday (April 14, 2026). According to ASPERSSI data, as of March 25, 2026, coal stock levels on average were only sufficient until the third week of April. Lilik explained that the supply constraint has directly impacted plant operations, with several production facilities reportedly halting, including in Cilacap and Tumpang. “There are reports of some plants stopping. If there is no further supply and RKAB has not been issued, more plants could shut down,” he reiterated. The situation has been further exacerbated by the issuance of a new official directive prioritizing coal allocation for Perusahaan Listrik Negara (PLN). In addition, Government Regulation No. 39 of 2025 on Mineral and Coal Mining Business Activities mandates prioritizing coal for entities serving public needs and state-owned enterprises. The association has conveyed these concerns to the government, including the Ministry of Energy and Mineral Resources. ASPERSSI Supervisory Chairman, Christian Kartawijaya, added that the industry is still awaiting clarity on the domestic market obligation (DMO) policy for coal supply to the cement sector. Businesses hope the policy will ensure sufficient supply volumes under a fair scheme for both state-owned and private players.

Global News

Global Growth Threatened by Middle East War, IMF Cuts 2026 Economic Outlook

The IMF warned that the global economic recovery is at risk of going off track following the outbreak of war in the Middle East in late February 2026. In its April 2026 World Economic Outlook (WEO), the IMF projects global growth to slow to 3.1% in 2026 and 3.2% in 2027. The 2026 forecast was revised down by 0.2 percentage points from its January estimate of 3.3%. The Washington, D.C.-based institution said the slowdown is largely driven by escalating conflict in the Middle East, which has created significant pressures on commodity markets, inflation expectations, and global financial conditions. Without the conflict, global growth would have instead been revised up by 0.1 percentage points to 3.4%. “Global headline inflation is expected to rise to 4.4% in 2026 before easing to 3.7% in 2027,” the IMF said in its executive summary. The IMF also outlined a more severe scenario in which major damage to energy infrastructure occurs in the conflict zone. Under this worst-case scenario, global growth could fall to around 2% in 2026, while inflation could exceed 6% in 2027. The impact of the geopolitical crisis is expected to be uneven, with countries in the conflict region, as well as vulnerable economies such as developing nations and commodity importers, likely to be hit the hardest. To navigate the shifting economic and geopolitical landscape, the IMF urged policymakers to implement comprehensive policy measures, prioritizing price and financial stability, fiscal sustainability, and structural reforms without delay. Central banks worldwide are advised to remain vigilant and ready to act decisively, ensuring prolonged supply shocks do not destabilize inflation expectations.

NHKSI Stock Coverage

	Last Price	End of Last Year Price	Target Price	Upside Potential	1 Year Change	Market Cap (IDR Tn)	Price/EPS (TTM)	Price/BVPS	Return on Equity (%)	Dividend Yield TTM (%)	Revenue Growth (%)	EPS Growth YoY TTM (%)	Adj-Beta
Finance													
BBRI	IDR 3,460	IDR 3,660	IDR 4,300	24.3%	-14.6%	524.39	9.19	1.61	17.67	9.98	6.34	-5.49	1.07
BBCA	IDR 6,750	IDR 8,075	IDR 8,800	30.4%	-20.6%	832.11	14.45	2.95	21.15	4.98	5.22	4.93	0.73
BBNI	IDR 3,740	IDR 4,370	IDR 5,050	35.0%	-11.8%	139.49	6.96	0.81	12.01	9.34	5.48	-6.63	0.99
BMRI	IDR 4,710	IDR 5,100	IDR 5,600	18.9%	-9.4%	439.60	7.81	1.50	19.49	2.12	8.92	0.92	0.95
TUGU	IDR 1,250	IDR 1,165	IDR 1,990	59.2%	28.9%	4.44	6.25	0.47	7.66	6.31	51.25	77.07	0.80
Consumer Non-Cyclicals (Consumer Goods, Poultry)													
INDF	IDR 6,825	IDR 6,775	IDR 7,750	13.6%	-3.9%	59.93	5.61	0.82	15.46	4.10	6.66	23.64	0.60
ICBP	IDR 7,225	IDR 8,200	IDR 9,700	34.3%	-29.0%	84.26	9.13	1.64	19.07	3.46	3.10	30.31	0.53
CPIN	IDR 4,330	IDR 4,510	IDR 5,060	16.9%	-1.4%	71.00	12.57	2.08	17.52	2.49	4.78	52.01	0.73
JPFA	IDR 2,670	IDR 2,620	IDR 3,300	23.6%	32.8%	31.31	7.74	1.66	23.46	2.62	8.81	32.63	0.77
SSMS	IDR 1,350	IDR 1,535	IDR 2,750	103.7%	-15.9%	12.86	9.52	5.65	47.38	3.50	42.89	41.63	0.52
AYAM	IDR 358	IDR 432	IDR 500	39.7%	150.3%	1.43	25536.77	0.00	-8.05	0.00	-26.09	-99.02	0.66
WINE	IDR 180	IDR 206	IDR 230	27.8%	-23.7%	0.49	12.34	1.45	12.31	1.94	0.68	-11.76	0.72
Consumer Cyclicals													
FILM	IDR 2,940	IDR 14,500	IDR 6,750	129.6%	9.6%	32.01	0.00	10.31	-9.05	0.00	8.87	0.00	1.66
ERAA	IDR 400	IDR 408	IDR 476	19.0%	-1.0%	6.38	5.28	0.69	13.85	4.75	17.35	15.83	0.96
HRTA	IDR 2,550	IDR 2,150	IDR 590	-76.9%	390.4%	11.74	12.00	3.65	35.19	0.82	144.39	121.29	0.74
Healthcare													
KLBF	IDR 980	IDR 1,205	IDR 1,800	83.7%	-13.7%	45.88	12.15	1.90	15.90	3.67	8.27	13.10	0.63
SIDO	IDR 520	IDR 540	IDR 560	7.7%	-7.1%	15.60	12.56	4.91	37.20	8.27	4.10	4.97	0.55
Infrastructure & Teleco													
TLKM	IDR 3,120	IDR 3,480	IDR 3,400	9.0%	29.5%	309.07	14.20	2.25	15.95	6.81	0.50	-4.30	1.11
JSMR	IDR 3,230	IDR 3,410	IDR 3,600	11.5%	-18.8%	23.44	6.41	0.64	10.40	4.84	-5.88	-19.27	0.85
TOWR	IDR 505	IDR 585	IDR 1,070	111.9%	0.0%	29.84	7.45	1.09	15.97	3.32	4.65	10.28	0.84
TBIG	IDR 1,755	IDR 2,680	IDR 1,900	8.3%	-11.8%	39.76	27.54	3.29	13.00	1.35	0.61	4.79	0.52
MTEL	IDR 530	IDR 700	IDR 700	32.1%	-6.2%	44.29	20.75	1.29	6.35	4.78	2.43	0.55	0.81
WIFI	IDR 2,470	IDR 3,250	IDR 4,880	97.6%	37.2%	13.11	18.71	1.80	9.88	0.08	146.99	76.96	1.15
INFT	IDR 338	IDR 467	IDR 580	71.6%	463.3%	7.56	166.29	12.29	7.59	0.01	201.67	1743.60	1.17
Property & Real Estate													
CTRA	IDR 735	IDR 830	IDR 1,400	90.5%	-2.0%	13.62	5.10	0.57	11.60	3.27	12.77	25.25	0.88
PANI	IDR 9,025	IDR 12,600	IDR 18,500	105.0%	-9.3%	163.51	136.12	6.02	4.85	0.04	52.37	83.89	1.51
PWON	IDR 352	IDR 338	IDR 470	33.5%	3.5%	16.95	7.23	0.75	10.87	3.69	6.60	13.08	0.82
TRIN	IDR 875	IDR 1,130	IDR 2,200	151.4%	1021.8%	3.98	256.46	0.00	-10.51	0.00	-16.13	32.76	1.58
GPRA	IDR 111	IDR 145	IDR 188	69.4%	37.0%	0.47	5.80	0.00	9.03	4.50	-12.14	-34.05	0.93
Energy (Oil, Metals & Coal)													
MEDC	IDR 1,685	IDR 1,345	IDR 1,500	-11.0%	64.4%	42.35	24.22	1.13	4.72	3.17	-0.17	-72.53	0.65
ITMG	IDR 27,250	IDR 21,875	IDR 23,750	-12.8%	18.7%	30.79	9.28	0.94	9.98	10.95	-18.37	-48.96	0.35
INCO	IDR 6,425	IDR 5,175	IDR 4,930	-23.3%	183.0%	67.72	51.98	1.42	2.76	0.83	4.19	31.69	1.07
ANFM	IDR 3,900	IDR 3,150	IDR 1,560	-60.0%	138.5%	93.72	13.00	2.66	21.60	3.89	22.33	97.65	0.76
ADRO	IDR 2,450	IDR 1,810	IDR 3,680	50.2%	32.8%	72.00	9.33	0.92	9.51	12.64	-9.87	-67.56	0.74
NCKL	IDR 1,120	IDR 1,125	IDR 1,030	-8.0%	62.3%	70.67	8.84	1.97	25.16	2.71	13.02	33.27	1.04
CUAN	IDR 1,515	IDR 2,340	IDR 2,500	65.0%	134.9%	170.31	78.98	0.00	62.57	0.02	51.63	-16.31	1.80
PTRO	IDR 6,650	IDR 10,925	IDR 4,300	-35.3%	172.5%	67.07	105.98	14.92	11.27	0.25	28.32	197.02	2.10
UNIQ	IDR 133	IDR 356	IDR 810	509.0%	-76.3%	0.42	11.08	0.87	8.14	0.00	-14.54	-44.26	0.59
RMKE	IDR 3,350	IDR 5,925	IDR 7,000	109.0%	538.1%	14.66	60.62	7.53	13.20	0.10	-9.92	-15.40	1.45
Basic Industry													
AVIA	IDR 378	IDR 505	IDR 560	48.1%	-6.9%	23.42	12.98	2.35	18.24	5.82	8.73	4.99	0.65
Industrial													
UNTR	IDR 31,300	IDR 29,500	IDR 32,000	2.2%	32.9%	116.75	7.67	1.14	15.53	6.55	-2.33	-24.17	0.74
ASII	IDR 6,150	IDR 6,700	IDR 5,475	-11.0%	25.0%	248.97	7.59	1.08	14.81	6.60	-1.55	-3.34	0.80
Technology													
CYBR	IDR 1,400	IDR 1,795	IDR 1,470	5.0%	101.4%	9.41	143.43	0.00	36.50	0.00	62.13	8352.03	0.59
GOTO	IDR 52	IDR 64	IDR 70	34.6%	-37.3%	61.94	0.00	1.74	-3.66	0.00	15.27	77.00	0.80
Transportation (Logistic & Shipping)													
ASSA	IDR 910	IDR 1,125	IDR 900	-1.1%	71.7%	3.36	8.04	1.53	20.15	4.40	20.86	71.39	1.15
BIRD	IDR 1,635	IDR 1,700	IDR 1,900	16.2%	7.6%	4.09	6.44	0.66	10.52	7.34	13.20	8.65	0.73
IPCC	IDR 1,295	IDR 1,385	IDR 1,500	15.8%	67.1%	2.35	9.18	1.73	19.45	7.34	12.78	20.87	0.63
SMDR	IDR 366	IDR 392	IDR 400	9.3%	59.1%	5.99	6.61	0.64	9.81	3.14	8.72	2.66	0.92
SOCI	IDR 535	IDR 498	IDR 1,110	107.5%	242.9%	3.78	29.20	0.54	1.90	0.37	-6.23	-55.28	1.30
BULL	IDR 486	IDR 420	IDR 800	64.6%	308.4%	7.53	29.17	2.17	8.55	0.00	-5.40	-13.11	1.72

Global Domestic Economic Calendar

Date	Country	Jakarta Hour	Event	Period	Consensus	Actual Result	Previous
Monday, 13 April 2026	US	21.00	Existing Home Sales	Mar	4.08m	-	4.09m
Tuesday, 14 April 2026	US	19.30	PPI Final Demand MoM	Mar	1.2%	-	0.7%
	China		Exports YoY	Mar	9.4%	-	39.6%
Wednesday, 15 April 2026	US	18.00	MBA Mortgage Applications	Apr 10	-	-	-0.8%
	US	19.30	Empire Manufacturing	Apr	-	-	-20.0%
Thursday, 16 April 2026	US	19.30	Initial Jobless Claims	Apr-11	-	-	219k
	US	20.15	Industrial Production MoM	Mar	0.1%	-	0.2%
	China	9.00	Industrial Production YoY	Mar	5.4%	-	-
	China	9.00	Retail Sales YoY	Mar	2.2%	-	-
	China	9.00	GDP YoY	1Q	4.8%	-	4.5%
Friday, 10 April 2026	China	8.30	PPI YoY	Mar	0.6%	-	-0.9%
	China	8.30	CPI YoY	Mar	1.1%	-	0.013

Source: Bloomberg

Corporate Calendar

Date	Event	Company
Monday, 13 April 2026	RUPS	WMUU
Tuesday, 14 April 2026	RUPS	PLIN PJAA
	Dividend (Cum Date)	ADMF CNMA
Wednesday, 15 April 2026	RUPS	ASGR YOII LPPF NICK AALI
	Dividend (Cum Date)	ROTI BNLI
	Tender Offer (Pay Date)	ASLI
Thursday, 16 April 2026	Tender Offer (Offering End)	MEJA
	RUPS	DEFI CYBR UANG MKNT UNTR TOBA MAPB BTPS FUJI TLDN
Friday, 17 April 2026	Dividend (Cum Date)	SIDO
	Tender Offer (Pay Date)	MORA AYLS
	RUPS	BNGA BRIS BNI ADMR TGRA COCO AUTO ITMG DRMA ADRO

Source: IDX

Global Indices

Index	Last	Change	%
Dow Jones	48,536.0	317.7	0.7%
S&P 500	6,967.4	81.1	1.2%
NASDAQ	25,842.0	458.3	1.8%
STOXX 600	620.0	6.1	1.0%
FTSE 100	10,609.1	26.1	0.2%
DAX	24,044.2	301.8	1.3%
Nikkei	57,877.4	1,374.6	2.4%
Hang Seng	25,872.3	211.5	0.8%
Shanghai	4,701.3	55.1	1.2%
KOSPI	5,967.8	159.1	2.7%
EIDO	16.4	0.3	1.6%

Source: Bloomberg

Commodities

Commodity	Last	Change	%
Gold (\$/Troy Oz.)	4,841.8	101.4	2.1%
Brent Oil (\$/Bbl)	94.8	-4.6	-4.6%
WTI Oil (\$/Bbl)	91.3	-7.8	-7.9%
Coal (\$/Ton)	135.0	-0.5	-0.4%
Nickel LME (\$/MT)	18,072.9	505.8	2.9%
Tin LME (\$/MT)	50,225.0	2070.0	4.3%
CPO (MYR/Ton)	4,466.0	-89.0	-2.0%

Source: Bloomberg

Sectors

Index	Last	Change	%
Finance	1,410.7	15.6	1.1%
Energy	4198.867	148.898	3.7%
Basic Materials	2329.932	79.907	3.6%
Consumer Non-Cyclicals	762.946	11.285	1.5%
Consumer Cyclicals	1167.348	-11.23	-1.0%
Healthcare	1811.565	4.25	0.2%
Property	975.758	17.965	1.9%
Industrial	2121.817	90.741	4.5%
Infrastructure	2206.111	117.369	5.6%
Transportation & Logistic	1944.81	60.361	3.2%
Technology	7960.943	-29.715	-0.4%

Source: Bloomberg

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