

Today's Outlook

US MARKET: Wall Street closed sharply higher on Wednesday after news of a ceasefire raised hopes that the nearly six-week conflict in the Middle East could soon ease. The S&P 500 rose 2.5% to 6,782.96 points, the Dow Jones jumped 2.9% to 47,909.92 points—marking its best daily performance in a year—while the NASDAQ Composite gained 2.8% to 22,635.0 points as technology stocks recovered part of their losses since March.

The gains were led by the semiconductor sector. The Philadelphia Semiconductor Index surged more than 6%, driven by rises in Micron, NVIDIA, and Intel shares. Positive sentiment also came from Samsung Electronics, which projected very strong first-quarter earnings.

On the other hand, markets were also watching the minutes from the Federal Reserve's March meeting, which carried a somewhat hawkish tone. Fed officials highlighted concerns that rising oil prices due to geopolitical tensions could push inflation higher in the coming months.

Despite signals of a ceasefire, the geopolitical situation has not yet recovered. Iran accused the U.S. and Israel of violating the peace proposal, mainly because Israeli attacks on Lebanon are still ongoing. Iran was also reported to have closed the Strait of Hormuz in response to the attacks. U.S. and Iranian officials are scheduled to continue talks in Pakistan later this weekend, while oil prices, which had briefly fallen after the ceasefire news, partially rebounded.

EUROPEAN MARKET: European stock markets surged on Wednesday, following gains in Asian markets and U.S. stock futures, after investors responded positively to the temporary ceasefire agreement between the U.S. and Iran in a conflict that has lasted more than a month. The pan-European Stoxx 600 index rose 4.4%, Germany's DAX jumped 5.3%, France's CAC 40 gained 4.9%, and the UK's FTSE 100 advanced 3.1%.

Market sentiment was also supported by falling yields on major government bonds in Germany and France, which move inversely to bond prices. The decline in yields helped support equity valuations and strengthened investor optimism.

ASIAN MARKET: Asian stock markets surged on Wednesday after the U.S. and Iran agreed to a temporary two-week ceasefire. Japanese and South Korean markets led the gains, supported by easing geopolitical tensions and a rally in technology shares, especially in the chip sector.

South Korea's KOSPI and Japan's Nikkei 225 each rose more than 5%, making them the best performers in Asia. Gains were driven by a jump in technology stocks after Samsung Electronics projected first-quarter earnings to rise eightfold thanks to demand for artificial intelligence (AI) chips. Samsung shares rose more than 6%, while SK Hynix surged nearly 11%. Both markets were also helped by bargain hunting after lagging throughout March, with the KOSPI having fallen nearly 20% last month.

Broader Asian markets also strengthened. China's CSI 300 index rose 2.3%, the Shanghai Composite added 1.4%, and Hong Kong's Hang Seng climbed nearly 3%.

However, by Thursday market sentiment turned more cautious as signs emerged that the ceasefire in the Gulf region was beginning to crack. Oil prices rose again, reminding investors that the inflationary impact of this conflict could persist for a long time. In addition, there is still no clarity regarding the reopening of the Strait of Hormuz, while Iran continues to assert control over the crucial oil distribution route and demand fees for safe passage.

COMMODITIES: Oil prices rose on Thursday after recording their deepest daily decline since April 2020 the previous day. The increase came as disruptions in the Strait of Hormuz continued, while renewed geopolitical tensions in the Middle East reignited concerns over energy supplies.

Brent Oil Futures rose 2.5% to US\$97.10 per barrel, while West Texas Intermediate (WTI) gained 2.8% to US\$97.09 per barrel. Previously, both benchmarks had fallen more than 13% due to market optimism over the ceasefire.

The price rebound was triggered because the Strait of Hormuz—a vital route carrying around one-fifth of global oil supply—has still not fully reopened despite the temporary ceasefire between the U.S. and Iran. Tanker movements have indeed started to resume, but they remain highly limited and tightly controlled, with Iran maintaining major control over transit access.

Market sentiment was also disturbed by escalating Israeli attacks on Lebanon that risk weakening the ceasefire. Reports said tanker traffic had briefly stopped following the latest strikes, although U.S. officials signaled a partial reopening. Iran also stated that peace talks with the U.S. had become "unreasonable" after the attacks, as they were considered a violation of the ceasefire agreement.

INDONESIA: The JCI closed higher by +4.42% in the green zone at 7279.71, where the next resistance currently remains in the 7200-7300 range. As long as it has not broken solidly above 7300, volatility and consolidation are likely to continue within the 6900-7300 range. For Indonesia at the moment, it is wiser to take advantage of faster-paced scalping trades, in line with global volatility conditions and expectations that the market today may face correction following Israel's continued attacks on Lebanon.

JCI

7279.2 +308.2 (+4.42%)

Volume (bn shares) 50.14

Value (IDR tn) 19.80

Up

371

Down

282

Unchanged

157

Most Active Stock

Stock	Val	Stock	Val
BUMI	1749.7	PTRO	736.6
BBRI	1392.9	BRMS	634.5
CUAN	1262.5	DEWA	611.2
BBCA	1104.0	ANTM	576.7
BMRI	792.7	BUVA	552.2

Foreign Transaction

Volume (bn shares) 4.91

Value (IDR tn) 5.46

Net Buy (Sell) 555.63 B

Top Buy	NB Val	Top Sell	NS Val
BBNI	142.8	BBRI	365.8
AADI	142.5	CUAN	284.4
BRMS	96.1	BMRI	96.6
DEWA	93.5	BRPT	73.3
BBCA	92.6	RATU	41.4

Government Bond Yield & FX

	Last	Change	%
Tenor: 10 years	6.60	0.39	6.3%
USIDR	17.0010	-85	-0.5%
KRWIDR	11.51	0.1228	1.1%

IHSG

BUY ON BREAK ABOVE RESISTANCE



POSITIVE RSI DIVERGENCE, FAVORABLE NEW MACRO FACTORS

Support 6750-6900

Resistance 7200-7300

Stock Pick

SPECULATIVE BUY

ARCI – Archi Indonesia Tbk



Entry 1560-1500

TP 1700-1770

SL <1480

SPECULATIVE BUY

TRIN – Perintis Trinita Properti Tbk



Entry 825

TP 960-1000

SL <730

BUY ON BREAK

INET – Sinergi Inti Andalan Prima Tbk



Entry >300
TP 380 / 420-440
SL <266

SPECULATIVE BUY

ARTO – Bank Jago Tbk



Entry 1365-1350
TP 1500-1575
SL <1260

BUY ON BREAK

RAJA – Rukun Raharja Tbk



Entry >4400
TP 5000-5200
SL <4100

Company News

RMKO: Rights Issue of 512 Million Shares Approved, RMKO Reshuffles Directors & Commissioners

PT Royaltama Mulia Kontraktorindo Tbk. (RMKO) aligned its expansion strategy at the start of Q2 2026 by securing a capital increase corporate action (rights issue) while simultaneously reshuffling its management lineup through an Extraordinary General Meeting of Shareholders (EGMS). During the meeting, shareholders approved a Capital Increase with Pre-emptive Rights (PMHMETD) by issuing up to 512 million new shares with a nominal value of Rp100 per share. This amount is equivalent to a maximum of 29.06 percent of the issued and fully paid capital after the corporate action, with all proceeds to be used for working capital. President Director William Saputra stated that this corporate action will open opportunities to work on new clients within the group ecosystem, while also strengthening the capital structure to positively impact the company's financial performance. In line with the corporate action, the EGMS also approved the latest changes in the management structure. William Saputra officially serves as President Director, accompanied by two new directors, namely Elbert as Finance Director and Daniel Yosa as Operations Director. Before serving as Director at RMKO, Daniel held the position of Operation General Manager at the same company. He also has experience at several notable companies such as PT Sapta Indra Sejati (Adaro Group) and PT Darma Henwa Tbk. (DEWA). Meanwhile, Elbert has experience at several prominent companies such as KAP Imelda & Rekan (Member of Deloitte Touche Tohmatsu) and PT Datang DSSP Power Indonesia (a joint venture between China Datang Corporation and PT Dian Swastatika Sentosa Tbk. (DSSA)). (Emiten News)

AISA: Deficit Elimination, AISA Proposes Quasi-Reorganization Approval

FKS Food Sejahtera (AISA) will carry out a quasi-reorganization. This is being done to reorganize the company's consolidated financial statements. The action is important so that the company can present a healthier financial position and positive performance without being burdened by past deficits. This action is based on several considerations with the following objectives: namely, to provide a clearer picture of the current and future financial condition. The company is expected to continue its positive performance even better (fresh start), with its current financial position no longer haunted by past deficits. With no deficit balance, the company is expected to have the ability to distribute dividends in the future in accordance with applicable regulations, thereby increasing investor interest and attractiveness in owning the company's shares. For information, in 2025 the company recorded a deficit balance of Rp2.7 trillion. Operating losses in 2017 were largely caused by impairment provisions on receivables from related parties amounting to Rp4.3 trillion, and impairment of investments worth Rp893 billion. Entering 2023 up to the present, the company has successfully posted operating profit and consistent net profit due to expansion of marketing distribution channels and more efficient production cost controls. The quasi-reorganization will be carried out after obtaining investor approval. To secure this approval, the company will hold an Extraordinary General Meeting of Shareholders on May 15, 2026. Participants eligible to attend the event must be recorded as shareholders, or recording date, on April 22, 2026. (Emiten News)

BIPI & OASA: BIPI Acquires 2 OASA Entities, Targets Waste-to-Energy Project Worth IDR 2.6 Trillion

PT Astrindo Nusantara Infrastruktur Tbk. (BIPI) acquired a new clean energy portfolio by purchasing 20 percent shares each in two affiliated entities of PT Maharaksa Biru Energi Tbk. (OASA). BIPI Director Michael Wong, in a written statement on Wednesday (8/4/2026), said BIPI signed Share Purchase Deeds to acquire 20 percent shares of PT Indoplas Energi Hijau from PT Indoplas Makmur Lestari, as well as 20 percent shares of PT Maharaksa Energi Hijau from PT Maharaksa Kapital Indonesia. This corporate action expands BIPI's exposure in the renewable energy sector, particularly waste-to-energy processing. "This is Astrindo's strategic step to expand participation in Indonesia's clean energy ecosystem. We see waste-to-energy not only as a business opportunity, but as part of a real solution in supporting the national energy transition," said Michael. Through ownership in IEH and MEH, BIPI will be involved in developing Waste-to-Energy Power Plant (PLTSa) projects, including a project in South Tangerang with an investment value of around Rp2.6 trillion. The project is designed to process up to 1,100 tons of waste per day with potential electricity production reaching 25 MW. Michael also revealed that BIPI's entry into this sector reflects the company's diversification toward sustainable energy, complementing its existing energy portfolio while opening opportunities for expansion into other renewable energy projects in the future. (Emiten News)

Domestic & Global News

Domestic News

B50 Effective July 1, 2026, Airlangga: Could Save IDR 48 Trillion in Subsidies

The government will implement the 50% biodiesel policy (B50) on July 1, 2026. The policy is considered capable of saving the subsidy budget by IDR 48 trillion. Coordinating Minister for Economic Affairs, Airlangga Hartarto, said that in line with the surge in global oil prices due to the conflict in the Middle East, the government is taking anticipatory measures. For example, the government is seeking alternatives to fossil fuels that are more environmentally friendly. One of the measures to be implemented is B50, which is a blend of 50% biofuel (palm oil/CPO) and 50% diesel fuel. "And we have agreed that starting July 1, B50 will be implemented, which will strengthen budget resilience through savings of IDR 48 trillion," Airlangga said after a government working meeting held at the Presidential Palace, Jakarta, on Wednesday (8/4/2026). In addition to saving the subsidy budget, the B50 policy is also considered capable of reducing fuel imports by up to 4 million kiloliters per year. Meanwhile, Minister of Energy and Mineral Resources (ESDM) Bahlil Lahadalia said that B50 has undergone trials for nearly six months. The B50 trials were applied to various equipment such as heavy machinery, ships, trains, and trucks. The B50 trial phase is now nearly complete. The policy is ready to be implemented according to plan. "The trial is still ongoing, but it will be finalized soon. As of today, the results, thank God, are quite good. Starting July 1, B50 will be implemented," Bahlil said. According to Bahlil, B50 fuel has met the technical specifications agreed upon by stakeholders, including parameters for water content, oxidation stability, and FAME content. (Bisnis Indonesia)

Global News

Iran Says Peace Talks Would Be 'Unreasonable' Following Israeli Strikes

Israel pounded Lebanon with its heaviest strikes yet on Wednesday, killing hundreds of people and drawing a threat of retaliation from Iran, which suggested it would be "unreasonable" to proceed with talks to forge a permanent peace deal with the United States. The warning from Iran's lead negotiator, parliament speaker Mohammed Bager Qalibaf, laid bare the continued volatility in the region following Tuesday's ceasefire announcement by President Donald Trump. The two sides have laid out sharply contrasting agendas for peace talks set to start on Saturday, but it was unclear whether the two-week ceasefire would hold until then. Qalibaf said Israel had already violated several conditions of that ceasefire by ramping up its parallel war against the Iran-aligned militia Hezbollah, while the U.S. had violated the agreement by insisting that Iran abandon its nuclear ambitions. "In such a situation, a bilateral ceasefire or negotiations were unreasonable," he said in a statement. Israel and the United States both said the two-week ceasefire did not cover Lebanon, and Israeli Prime Minister Benjamin Netanyahu said the strikes would continue. "I think the Iranians thought that the ceasefire included Lebanon, and it just didn't," U.S. Vice President JD Vance, who will lead the U.S. delegation, told reporters in Budapest. The two sides appeared to be far apart on Iran's nuclear program as well - one of the factors that Trump cited as the basis for war. Trump said Iran had agreed to stop enriching uranium, which can be turned into nuclear weapons, and the White House said Iran has indicated it would turn over its existing stocks. "The United States will, working with Iran, dig up and remove all of the deeply buried ... Nuclear 'Dust,'" Trump said on social media. Qalibaf, however, said it was allowed to continue enriching uranium under the terms of the ceasefire. (Reuters)

NHKSI Stock Coverage

	Last Price	End of Last Year Price	Target Price	Upside Potential	1 Year Change	Market Cap (IDR Tn)	Price/EPS (TTM)	Price/BVPS	Return on Equity (%)	Dividend Yield TTM (%)	Revenue Growth (%)	EPS Growth YoY TTM (%)	Adj-Beta
Finance													
BBRI	IDR 3,340	IDR 3,660	IDR 4,300	28.7%	-17.5%	506.21	8.87	1.55	17.67	10.69	6.34	-5.49	1.09
BBCA	IDR 6,750	IDR 8,075	IDR 8,800	30.4%	-20.6%	832.11	14.45	2.95	21.15	5.17	5.22	4.93	0.73
BBNI	IDR 3,780	IDR 4,370	IDR 5,050	33.6%	-10.8%	140.98	7.04	0.82	12.01	9.95	5.48	-6.63	1.02
BMRI	IDR 4,670	IDR 5,100	IDR 5,600	19.9%	-10.2%	435.87	7.74	1.48	19.49	12.55	8.92	0.92	0.97
TUGU	IDR 1,260	IDR 1,165	IDR 1,990	57.9%	29.9%	4.48	6.30	0.00	7.49	6.38	0.00	-28.15	0.84
Consumer Non-Cyclicals (Consumer Goods, Poultry)													
INDF	IDR 6,650	IDR 6,775	IDR 7,750	16.5%	-6.3%	58.39	5.47	0.80	15.46	4.26	6.66	23.64	0.61
ICBP	IDR 7,525	IDR 8,200	IDR 9,700	28.9%	-26.0%	87.76	9.51	1.70	19.07	3.41	3.10	30.31	0.54
CPIN	IDR 4,490	IDR 4,510	IDR 5,060	12.7%	2.3%	73.63	13.04	2.16	17.52	2.55	4.78	52.01	0.73
JPFA	IDR 2,590	IDR 2,620	IDR 3,300	27.4%	28.9%	30.37	7.51	1.61	23.46	2.85	8.81	32.63	0.77
SSMS	IDR 1,350	IDR 1,535	IDR 2,750	103.7%	-15.9%	12.86	9.52	5.65	47.38	3.49	42.89	41.63	0.58
AYAM	IDR 330	IDR 432	IDR 500	51.5%	130.8%	1.32	23539.48	0.00	-8.05	0.00	-26.09	-99.02	0.61
WINE	IDR 178	IDR 206	IDR 230	29.2%	-24.6%	0.48	12.21	1.43	12.31	1.97	0.68	-11.76	0.72
Consumer Cyclicals													
FILM	IDR 2,790	IDR 14,500	IDR 6,750	141.9%	4.0%	30.38	0.00	9.79	-9.05	0.00	8.87	0.00	1.81
ERAA	IDR 374	IDR 408	IDR 476	27.3%	-7.4%	5.97	4.94	0.65	13.85	5.25	17.35	15.83	0.95
HRTA	IDR 2,570	IDR 2,150	IDR 590	-77.0%	394.2%	11.84	12.10	3.67	35.19	0.87	144.39	121.29	0.72
Healthcare													
KLBF	IDR 985	IDR 1,205	IDR 1,800	82.7%	-13.2%	46.11	12.21	1.91	15.90	3.79	8.27	13.10	0.63
SIDO	IDR 520	IDR 540	IDR 560	7.7%	-7.1%	15.60	12.56	4.91	37.20	8.35	4.10	4.97	0.56
Infrastructure & Teleco													
TLKM	IDR 3,160	IDR 3,480	IDR 3,400	7.6%	31.1%	313.04	14.39	2.28	15.95	6.85	0.50	-4.30	1.14
JSMR	IDR 3,130	IDR 3,410	IDR 3,600	15.0%	-21.4%	22.72	6.21	0.62	10.40	5.21	-5.88	-19.27	0.86
TOWR	IDR 496	IDR 585	IDR 1,070	115.7%	-1.8%	29.31	7.32	1.07	15.97	3.45	4.65	10.28	0.87
TBIG	IDR 1,680	IDR 2,680	IDR 1,900	13.1%	-15.6%	38.06	26.36	3.15	13.00	1.46	0.61	4.79	0.50
MTEL	IDR 530	IDR 700	IDR 700	32.1%	-6.2%	44.29	20.75	1.29	6.35	4.87	2.43	0.55	0.83
WIFI	IDR 2,310	IDR 3,250	IDR 4,880	111.3%	28.3%	12.26	17.50	1.68	9.88	0.09	146.99	76.96	1.16
INFT	IDR 286	IDR 467	IDR 580	102.8%	376.7%	6.40	140.71	10.40	7.59	0.02	201.67	1743.60	1.17
Property & Real Estate													
CTRA	IDR 715	IDR 830	IDR 1,400	95.8%	-4.7%	13.25	4.96	0.55	11.60	3.48	12.77	25.25	0.89
PANI	IDR 8,100	IDR 12,600	IDR 18,500	128.4%	-18.6%	146.75	122.17	5.40	4.85	0.05	52.37	83.89	1.50
PWON	IDR 346	IDR 338	IDR 470	35.8%	1.8%	16.66	7.10	0.74	10.87	3.89	6.60	13.08	0.83
TRIN	IDR 825	IDR 1,130	IDR 2,200	166.7%	957.7%	3.75	241.81	0.00	-10.51	0.00	-16.13	32.76	1.66
GPRA	IDR 104	IDR 145	IDR 188	80.8%	28.4%	0.44	5.43	0.00	9.03	5.00	-12.14	-34.05	0.91
Energy (Oil, Metals & Coal)													
MEDC	IDR 1,555	IDR 1,345	IDR 1,500	-3.5%	51.7%	39.09	22.50	1.05	4.72	3.28	-0.17	-72.53	0.68
ITMG	IDR 26,175	IDR 21,875	IDR 23,750	-9.3%	14.1%	29.58	8.97	0.91	9.98	11.19	-18.37	-48.96	0.36
INCO	IDR 6,200	IDR 5,175	IDR 4,930	-20.5%	173.1%	65.35	50.50	1.38	2.76	0.94	4.19	31.69	1.04
ANFM	IDR 3,740	IDR 3,150	IDR 1,560	-58.3%	128.7%	89.88	12.47	2.55	21.60	4.37	22.33	97.65	0.78
ADRO	IDR 2,420	IDR 1,810	IDR 3,680	52.1%	31.2%	71.12	9.28	0.91	9.51	12.85	-9.87	-67.56	0.78
NCKL	IDR 1,175	IDR 1,125	IDR 1,030	-12.3%	70.3%	74.14	9.27	2.07	25.16	2.70	13.02	33.27	1.07
CUAN	IDR 1,230	IDR 2,340	IDR 2,500	103.3%	90.7%	138.28	64.55	0.00	62.57	0.03	51.63	-16.31	1.71
PTRO	IDR 5,225	IDR 10,925	IDR 4,300	-17.7%	114.1%	52.70	83.83	11.80	11.27	0.36	28.32	197.02	2.07
UNIQ	IDR 128	IDR 356	IDR 810	532.8%	-77.1%	0.40	10.67	0.83	8.14	0.00	-14.54	-44.26	0.60
RMKE	IDR 3,050	IDR 5,925	IDR 7,000	129.5%	481.0%	13.34	55.19	6.86	13.20	0.13	-9.92	-15.40	1.44
Basic Industry													
AVIA	IDR 378	IDR 505	IDR 560	48.1%	-6.9%	23.42	12.98	2.35	18.24	6.04	8.73	4.99	0.65
Industrial													
UNTR	IDR 31,100	IDR 29,500	IDR 32,000	2.9%	32.1%	116.01	7.62	1.14	15.53	6.84	-2.33	-24.17	0.75
ASII	IDR 6,200	IDR 6,700	IDR 5,475	-11.7%	26.0%	251.00	7.66	1.09	14.81	6.88	-1.55	-3.34	0.80
Technology													
CYBR	IDR 1,535	IDR 1,795	IDR 1,470	-4.2%	120.9%	10.31	153.50	0.00	45.18	0.00	62.13	8352.03	0.52
GOTO	IDR 52	IDR 64	IDR 70	34.6%	-37.3%	61.94	0.00	1.74	-3.66	0.00	15.27	77.00	0.84
Transportation (Logistic & Shipping)													
ASSA	IDR 870	IDR 1,125	IDR 900	3.4%	64.2%	3.21	7.69	1.46	20.15	4.85	20.86	71.39	1.16
BIRD	IDR 1,625	IDR 1,700	IDR 1,900	16.9%	6.9%	4.07	6.40	0.65	10.52	7.43	13.20	8.65	0.75
IPCC	IDR 1,290	IDR 1,385	IDR 1,500	16.3%	66.5%	2.35	9.14	1.72	19.45	7.49	12.78	20.87	0.65
SMDR	IDR 346	IDR 392	IDR 400	15.6%	50.4%	5.67	6.30	0.00	9.94	3.46	8.72	2.66	0.95
SOCI	IDR 510	IDR 498	IDR 1,110	117.6%	226.9%	3.60	28.02	0.52	1.90	0.43	-6.23	-55.28	1.30
BULL	IDR 426	IDR 420	IDR 800	87.8%	258.0%	6.60	25.74	1.91	8.55	0.00	-5.40	-13.11	1.74

Global Domestic Economic Calendar

Date	Country	Jakarta Hour	Event	Period	Consensus	Actual Result	Previous
Monday, 06 April 2026	US	21.00	ISM Services Index	Mar	54.9	-	56.1
Tuesday, 07 April 2026	China	8.30	Manufacturing PMI	Mar	50.2	-	49.0
	US	19.30	Durable Goods Orders	Feb P	-	-	0%
	US	21.00					
Wednesday, 08 April 2026	US	18.00	MBA Mortgage Applications	Apr 3	-	-	-0.10
Thursday, 09 April 2026	China		Money Supply M2 YoY	Mar	-	-	9.0%
	US	19.30	Personal Income	Feb	-	-	0.4%
	US	19.30	Personal Spending	Feb	-	-	0.4%
	US	19.30	Initial Jobless Claims	Apr-04	-	-	-
	US	19.30	GDP Annualized QoQ	4Q T	-	-	0.7%
	US	21.00	Wholesale Inventories MoM	Feb F	-	-	-0.5%
Friday, 10 April 2026	China	8.30	PPI YoY	Mar	0.6%	-	-0.9%
	China	8.30	CPI YoY	Mar	1.1%	-	1.3%
	US	19.30	CPI MoM	Mar	-	-	0.3%
	US	19.30	CPI YoY	Mar	-	-	2.4%
	US	21.00	Factory Orders	Feb	-	-	0.1%
	US	21.00	Durable Goods Orders	Feb F	-	-	0.0%
	US	21.00	U. of Mich. Sentiment	Apr P	-	-	53.3

Source: Bloomberg

Corporate Calendar

Date	Event	Company
Monday, 06 April 2026	RUPS	CNMA DGNS ADMF
	Stock Split (Cum Date)	DSSA
	Bonus (Ex Date)	WGSB
Tuesday, 07 April 2026	RUPS	UNTD BNLI ROTI BIKE
	Stock Split (Ex Date)	DSSA
Wednesday, 08 April 2026	RUPS	ARKO WIFI MSIN BEKS ARNA AYL5 MEJA ASLI RMKO NIKL
	Dividend (Cum Date)	WOMF TEBE
Thursday, 09 April 2026	RUPS	HERO NISP SICO SIDO CMRY AVIA PTRO
	Bonus (Cum Date)	MEGA
Friday, 10 April 2026	Tender Offer (Offering End)	MORA
	Tender Offer (Pay Date)	LAPD
	IPO	WBSA
	RUPS	BBRI BPFI TAXI YULE DPUM MPPA

Source: IDX

Global Indices

Index	Last	Change	%
Dow Jones	47,909.9	1,325.5	2.8%
S&P 500	6,782.8	166.0	2.5%
NASDAQ	24,903.2	700.8	2.9%
STOXX 600	613.5	22.9	3.9%
FTSE 100	10,608.9	260.1	2.5%
DAX	24,080.6	1,159.0	5.1%
Nikkei	56,308.4	2,878.9	5.4%
Hang Seng	25,893.0	-	-
Shanghai	4,595.6	-	3.5%
KOSPI	5,872.3	377.6	6.9%
EIDO	15.9	0.7	4.3%

Source: Bloomberg

Commodities

Commodity	Last	Change	%
Gold (\$/Troy Oz.)	4,719.2	12.6	0.3%
Brent Oil (\$/Bbl)	94.8	-14.5	-13.3%
WTI Oil (\$/Bbl)	94.4	-18.5	-16.4%
Coal (\$/Ton)	135.5	-3.0	-2.2%
Nickel LME (\$/MT)	17,114.6	346.2	2.1%
Tin LME (\$/MT)	47,465.0	1627.0	3.5%
CPO (MYR/Ton)	4,586.0	-179.0	-3.8%

Source: Bloomberg

Sectors

Index	Last	Change	%
Finance	1,389.3	35.6	2.6%
Energy	3821.29	141.638	3.8%
Basic Materials	2149.877	173.72	8.8%
Consumer Non-Cyclicals	743.938	22.511	3.1%
Consumer Cyclicals	1100.493	46.284	4.4%
Healthcare	1813.469	32.865	1.8%
Property	939.93	32.266	3.6%
Industrial	1925.763	109.965	6.1%
Infrastructure	2017.957	119.085	6.3%
Transportation & Logistic	1867.014	60.866	3.4%
Technology	7738.923	311.139	4.2%

Source: Bloomberg

Research Division

Head of Research

Ezaridho Ibutama

Macroeconomics, Consumer Goods,
Poultry, Healthcare

☎ +62 21 5088 ext 9126

✉ ezaridho.ibnutama@nhsec.co.id

Senior Analyst

Leonardo Lijuwardi

Banking, Infrastructure

☎ +62 21 5088 ext 9127

✉ leonardo.lijuwardi@nhsec.co.id

Senior Analyst

Axell Ebenhaezer

Mining, Property

☎ +62 21 5088 ext 9133

✉ axell.ebenhaezer@nhsec.co.id

Research Support

Amalia Huda Nurfalah

Editor & Translator

☎ +62 21 5088 ext 9132

✉ amalia.huda@nhsec.co.id

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PT. NH Korindo Sekuritas Indonesia

Member of Indonesia Stock Exchange

Headquarter Office

SOUTH JAKARTA, DKI JAKARTA

Treasury Tower 51th Floor, District 8, SCBD Lot 28, Jl. Jend. Sudirman No.Kav 52-53, RT.5/RW.3, Senayan, Kebayoran Baru, South Jakarta City, Jakarta 12190

☎ +62 21 5088 9102

Branch Office

BANDUNG

HQuarters Business Residence, 5th Floor Unit D, Jl. Asia Afrika No. 158, Kel. Paledang, Kec. Lengkong, Bandung Jawa Barat – 40261

BALI

Jl. Cok Agung Tresna Ruko Griya Alamanda no. 9 Renon Denpasar, Bali 80226

☎ +62 361 209 4230

PIK

Rukan Eksklusif Blok C No. 32, 3rd Floor, Bukit Golf Mediterania, Pantai Indah Kapuk, Jakarta Utara, Jakarta 14470

☎ +62 21 5089 7480

ITC BSD

Ruko ITC BSD Blok R No. 48, Jalan Pahlawan Seribu, Lekong Wetan, Kec. Serpong, Kel. Serpong Tangerang Selatan - Banten 15311

☎ +62 21 5093 0230

MAKASSAR

Jl. Gunung Latimojong No. 120A Kec. Makassar Kel. Lariang Bangi Makassar, Sulawesi Selatan

☎ +62 411 360 4650

PEKANBARU

Sudirman City Square Jl. Jend. Sudirman Blok A No. 7 Pekanbaru, Riau

☎ +62 761 801 1330

MEDAN

Sutomo Tower 4th Floor Unit G, Jl. Sutomo Ujung No. 28 D, Durian, Medan Timur, Kota Medan, Sumatera Utara - 20235

☎ +62 61 4106 2200

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