Today's Outlook

US MARKET: U.S. stocks surged on Tuesday, driven by a strong rally amid hopes of Middle East de-escalation. The S&P 500 rose 2.9% to 6,528.99, the NASDAQ jumped 3.8% to 21,590.63, and the Dow Jones gained 2.5% to 46,341.21.

Sentiment improved after reports that President Donald Trump is open to ending the war without fully reopening the Strait of Hormuz. Iran also stated it is ready to end the war if given security guarantees.

This rally pushed the Nasdaq out of correction territory, following the Dow a day earlier. However, March performance remained negative: S&P 500 -5.1%, Nasdaq -4.8%, and Dow -5.4% (worst since September 2022).

Reports indicated Trump wants to end the military operation despite Iran still controlling the Strait of Hormuz, whose closure has triggered a spike in global oil prices. The U.S. is expected to pressure Iran both militarily and diplomatically, while encouraging allies to take a larger role in the region.

Trump said the war will not last much longer and that the Strait of Hormuz will reopen. He also urged affected countries to buy fuel from the U.S. and become more self-reliant in dealing with the conflict.

EUROPEAN MARKET: European stocks rose on Tuesday despite sharply rising oil prices, supported by reports that President Donald Trump is willing to end the war with Iran even if the Strait of Hormuz remains largely closed. The pan-European Stoxx 600 rose 0.4%, Germany's DAX gained 0.3%, the UK's FTSE 100 rose 0.5%, and France's CAC 40 increased 0.6%.

ASIAN MARKET: Asian stocks were mixed on Tuesday as markets digested developments in the U.S.–Israel war against Iran. The region remains weighed down by sharp declines throughout March due to the conflict.

Japan's Nikkei 225 and South Korea's KOSPI were the worst performers in March, mainly due to heavy pressure on technology stocks.

The KOSPI fell 2.2% on Tuesday and was the worst-performing market in Asia for March, plunging around 17%. The decline was driven by concerns over energy supply disruptions from the Iran war, as well as heavy selling in chip stocks such as Samsung Electronics and SK Hynix amid uncertainty over long-term AI-driven chip demand.

In China, the CSI 300 fell 0.6% and the Shanghai Composite declined 0.4%, while Hong Kong's Hang Seng also dropped 0.4%. The decline came despite positive March PMI data, with both manufacturing and non-manufacturing activity exceeding expectations, indicating improving business activity supported by export demand and government stimulus.

COMMODITIES: Oil prices edged higher in early Wednesday trading, with Brent extending its strong March rally amid Middle East volatility, despite reports that the U.S. and Iran are nearing a peace agreement.

Front-month Brent for June rose 0.63% to USD 104.63 per barrel. Brent posted a record monthly gain of 64% in March (data since 1988).

WTI for May rose 0.95% to USD 102.34 per barrel, while the June contract gained 0.49% to USD 93.62 per barrel.

Oil output by the Organization of the Petroleum Exporting Countries fell by 7.3 million barrels per day in March compared to the previous month, reflecting the impact of export cuts due to the closure of the Strait of Hormuz.

Supply disruptions and the closure of the route have prompted analysts to significantly raise their annual oil price forecasts from February to March.

INDONESIA: The JCI closed down 0.61% at 7,048.22 and remains in a ranging phase. For now, a faster-paced scalping trading strategy is more appropriate given global volatility and rising oil prices, which continue to weigh on the index. However, with global markets—especially the U.S.—starting to strengthen alongside easing tensions between the U.S. and Iran, the market has potential to rebound.

JCI

7048.2 -43.5 (-0.61%)

Volume (bn shares)	50.14
Value (IDR tn)	19.80

Up	Down	Unchanged
371	282	157

Most Active Stock

Stock	Val	Stock	Val
BBRI	999.6	BRMS	483.3
BBCA	975.7	PTRO	431.2
BMRI	873.8	ANTM	353.2
BUMI	694.7	AADI	302.0
CUAN	505.2	TLKM	293.3

Foreign Transaction

Volume (bn shares)	4.91
Value (IDR tn)	5.46
Net Buy (Sell)	555.63 B

Top Buy	NB Val	Top Sell	NS Val
INDF	62.5	BBRI	297.5
BMRI	39.3	BRMS	110.0
EMAS	23.7	BUMI	88.1
AMRT	22.5	BBNI	74.3
KLBF	19.4	MBMA	66.9

Government Bond Yield & FX

	Last	Change	%
Tenor: 10 years	6.86	0.65	10.4%
USDIDR	16.995	3	0.0%
KRWIDR	11.24	0.0394	0.4%

IHSG HIGH RISK SPEC BUY

POSITIVE RSI DIVERGENCE, STRONG BULLISH MOMENTUM

Support	6750-6900
Resistance	7200-7300

Stock Pick

SPECULATIVE BUY **TEBE – Dana Brata Luhur Tbk**

Entry	1275
TP	1600 / 1900
SL	<1060

SPECULATIVE BUY **BTPS – Bank BTPN Syariah Tbk**

Entry	1065
TP	1100-1120 / 1165-1180
SL	<1030

SPECULATIVE BUY

BBCA – Bank Central Asia Tbk

Entry	6450
TP	6700 / 7100
SL	<6300

SPECULATIVE BUY

INKP – Indah Kiat Pulp & Paper Tbk

Entry	10150
TP	10750 / 12000
SL	<9700

SPECULATIVE BUY

HMSP – Hanjaya Mandala Sampoerna Tbk

Entry	725
TP	750 / 800-820
SL	<700

Company News

SSMS: Profit Jumps 41% to IDR 1.16 Trillion

Sawit Sumbermas (SSMS) closed 2025 with a net profit of IDR 1.16 trillion, up 41.46% from IDR 819.53 billion a year earlier. Basic EPS rose to IDR 121.86 from IDR 86.04. Revenue from contracts with customers reached IDR 14.81 trillion, surging 42.95% YoY. Cost of goods sold increased to IDR 9.64 trillion from IDR 7.08 trillion. Gross profit climbed significantly to IDR 5.17 trillion from IDR 3.27 trillion. Selling expenses rose to IDR 1.46 trillion from IDR 904.99 billion, while G&A expenses increased to IDR 1.11 trillion from IDR 946.32 billion. Loss from fair value of biological assets stood at IDR 111.11 billion, compared to a gain of IDR 209.26 billion previously. Other income declined to IDR 58.53 billion from IDR 129.7 billion. Operating profit rose to IDR 2.54 trillion from IDR 1.76 trillion. Finance income fell to IDR 96.17 billion from IDR 108.61 billion, while finance costs increased to IDR 691.78 billion from IDR 620.19 billion. Share of losses from associates declined to IDR 24.76 billion from IDR 41.47 billion. Profit for the year after proforma adjustments reached IDR 1.39 trillion, up from IDR 831.77 billion.

RAJA: Modest Growth in Profit and Revenue

Rukun Raharja (RAJA) recorded a net profit of USD 27.24 million as of December 31, 2025, up 6.61% from USD 25.55 million a year earlier. Basic EPS rose to USD 0.00644 from USD 0.00604. Net revenue reached USD 266.66 million, growing 4.79% YoY. Cost of revenue increased to USD 194.51 million from USD 185.23 million. Gross profit rose to USD 72.15 million from USD 69.25 million. Total equity increased to USD 255.94 million from USD 171.86 million. Total liabilities rose to USD 221.69 million from USD 159.48 million, while total assets jumped to USD 477.63 million from USD 331.35 million.

ANTM: Net Profit Surges to IDR 7.2 Trillion

Aneka Tambang (ANTM) posted a net profit of IDR 7.2 trillion, surging 97% from IDR 3.65 trillion in the previous year. Basic EPS jumped to IDR 299.98 from IDR 151.77. Revenue from contracts with customers rose 22.32% to IDR 84.64 trillion from IDR 69.19 trillion. Cost of goods sold increased to IDR 70.96 trillion from IDR 62.69 trillion. Gross profit surged to IDR 13.68 trillion from IDR 6.49 trillion. G&A expenses rose to IDR 3.57 trillion from IDR 2.89 trillion, while selling and marketing expenses jumped significantly to IDR 1.71 trillion from IDR 602.01 billion. Operating profit soared 180.6% to IDR 8.39 trillion from IDR 2.99 trillion. Finance income declined to IDR 414.39 billion from IDR 492.33 billion, while finance costs decreased to IDR 167.1 billion from IDR 237.13 billion. FX gains fell to IDR 135.52 billion from IDR 469.43 billion. Share of profit from associates declined to IDR 182.65 billion from IDR 689.71 billion. Profit for the year reached IDR 7.92 trillion, up from IDR 3.85 trillion. President Director Untung Budiharto stated that strong operational performance and prudent financial management supported the company's solid financial results and long-term value creation.

Domestic & Global News

Domestic News

Indonesia Manufacturing PMI Falls to 50.1 in March 2026 Amid Middle East War

Indonesia's manufacturing Purchasing Managers' Index (PMI) fell to 50.1 in March 2026 from 53.8 in the previous month, though it remains in expansion territory. S&P Global reported that the index indicated largely unchanged operating conditions. March survey data showed a moderate decline in output, but the sharpest in nine months since June 2025. Panelists attributed the drop mainly to raw material shortages and rising input prices, partly driven by the Middle East war and global economic volatility. According to Usamah Bhatti, "One of the main factors behind the slowdown at the end of Q1 was the outbreak of the Middle East war, which significantly pressured raw material prices and supply, impacting production, demand, and pushing cost inflation to a two-year high." New orders declined for the first time in eight months, albeit marginally, marking a sharp shift from strong growth previously. Export orders also fell after rising in February. Weak sales led to higher post-production inventories as unsold goods accumulated. Slower production and reduced capacity needs prompted firms to tighten operations by cutting purchasing activity and employment levels. Companies reduced headcount for the second time in three months, while purchasing activity declined for the first time since July 2025, mainly due to rising costs and supply shortages. Supplier delivery times lengthened for six consecutive months, marking the sharpest delays since October 2021, driven by material shortages and shipping disruptions following the Middle East conflict. Firms attempted to increase input inventories to mitigate delays and rising costs. Input prices rose sharply, reaching a two-year high, prompting manufacturers to pass on higher costs to customers through increased factory prices—the steepest since June 2022. Despite these pressures, Indonesian manufacturers remain optimistic that demand will recover, provided the Middle East conflict does not escalate further.

Global News

China Manufacturing Remains Resilient Despite Rising Energy Prices

China's manufacturing activity returned to expansion for the first time this year despite rising energy prices and Middle East conflict disrupting global supply chains. Data from the National Bureau of Statistics of China (NBS) showed the manufacturing PMI rose to 50.4 in March from 49 in the previous month, above the 50 threshold separating expansion and contraction. The figure also slightly exceeded Bloomberg's median economist estimate of 50.1. Non-manufacturing activity, including construction and services, also unexpectedly expanded, with the index rising to 50.1 from 49.5 in February. This marks the first official indicator reflecting the impact of the escalating Middle East conflict following U.S. and Israeli strikes on Iran on February 28. NBS statistician Huo Lihui said geopolitical tensions have driven sharp increases in raw material prices such as oil and chemicals, while also raising logistics costs. "The proportion of firms reporting higher raw material and logistics costs increased compared to the previous month," he said in an official statement. China's manufacturing sector exited a two-month contraction phase, supported by increased government spending since early this year and strong exports driven by global demand for AI-related technology. However, the impact of the conflict is spreading globally. PMI data compiled by S&P Global showed declining activity across several countries in March. China also remains vulnerable to external shocks if global growth slows, especially as the Iran war pushes up global energy prices. Many Chinese factories that rely on crude oil and its derivatives are now facing rising production costs. In March, factories recorded the fastest increase in input costs and output prices in around four years, driven by surging oil prices amid global energy supply disruptions. In addition to oil, rising prices of non-ferrous metals such as copper and aluminum have further increased production costs. However, output price increases remain slower than cost surges, indicating that some producers are absorbing the pressure. The official PMI data was released a day ahead of a private manufacturing survey, which is typically more sensitive to trade activity as it focuses on smaller, export-oriented firms. China's large strategic oil reserves and accelerated development of renewable energy have so far helped cushion the overall economic impact of the conflict. However, new risks are emerging, as China and the U.S. have begun trade investigations against each other ahead of President Donald Trump's planned state visit to Beijing in mid-May.

NHKSI Stock Coverage

		Last Price		End of Last Year Price		Target Price	Upside Potential	1 Year Change	Market Cap (IDR Tn)	Price/EPS (TTM)	Price/BVPS	Return on Equity (%)	Dividend Yield TTM (%)	Revenue Growth (%)	EPS Growth YoY TTM (%)	Adj-Beta
Finance																
BBRI	IDR	3,330	IDR	3,660	IDR	4,300	29.1%	-17.8%	504.69	8.85	1.55	17.67	10.37	6.34	-5.49	1.10
BBCA	IDR	6,450	IDR	8,075	IDR	8,800	36.4%	-24.1%	795.12	13.81	2.82	21.15	5.21	5.22	4.93	0.74
BBNI	IDR	3,760	IDR	4,370	IDR	5,050	34.3%	-11.3%	140.24	7.00	0.82	12.01	9.29	5.48	-6.63	1.02
BMRI	IDR	4,720	IDR	5,100	IDR	5,600	18.6%	-9.2%	440.53	7.82	1.50	19.49	12.00	8.92	0.92	0.97
TUGU	IDR	1,250	IDR	1,165	IDR	1,990	59.2%	28.9%	4.44	5.97	0.44	7.49	6.31	13.62	-28.33	0.85
Consumer Non-Cyclicals (Consumer Goods, Poultry)																
INDF	IDR	6,350	IDR	6,775	IDR	7,750	22.0%	-10.6%	55.76	5.22	0.76	15.46	4.41	6.66	23.64	0.64
ICBP	IDR	7,350	IDR	8,200	IDR	9,700	32.0%	-27.8%	85.72	9.29	1.66	19.07	3.40	3.10	30.31	0.57
CPIN	IDR	4,100	IDR	4,510	IDR	5,060	23.4%	-6.6%	67.23	11.90	1.97	17.52	2.63	4.78	52.01	0.74
JPFA	IDR	2,350	IDR	2,620	IDR	3,300	40.4%	16.9%	27.56	6.81	1.46	23.46	2.98	8.81	32.63	0.78
SSMS	IDR	1,460	IDR	1,535	IDR	2,750	88.4%	-9.0%	13.91	11.98	0.00	43.53	3.24	40.79	41.63	0.59
AYAM	IDR	294	IDR	432	IDR	500	70.1%	105.6%	1.18	20971.54	0.00	-8.05	0.00	-26.09	0.00	0.60
WINE	IDR	178	IDR	206	IDR	230	29.2%	-24.6%	0.48	12.21	1.43	12.31	1.97	0.68	-11.76	0.73
Consumer Cyclicals																
FILM	IDR	3,070	IDR	14,500	IDR	6,750	119.9%	14.5%	33.42	0.00	0.00	-5.66	0.00	8.87	0.00	1.77
ERAA	IDR	378	IDR	408	IDR	476	25.9%	-6.4%	6.03	4.99	0.00	12.39	1.00	17.35	1.00	0.98
HRTA	IDR	2,180	IDR	2,150	IDR	590	-72.9%	319.2%	10.04	10.26	3.12	35.19	2.00	144.39	2.00	0.72
Healthcare																
KLBF	IDR	970	IDR	1,205	IDR	1,800	85.6%	-14.5%	45.41	12.03	1.88	15.90	3.71	8.27	13.10	0.64
SIDO	IDR	515	IDR	540	IDR	560	8.7%	-8.0%	15.45	12.44	4.86	37.20	8.35	4.10	4.97	0.56
Infrastructure & Telecom																
TLKM	IDR	3,060	IDR	3,480	IDR	3,400	11.1%	27.0%	303.13	13.93	2.21	15.95	6.94	0.50	-4.30	1.16
JSMR	IDR	3,070	IDR	3,410	IDR	3,600	17.3%	-22.9%	22.28	6.09	0.61	10.40	5.09	-5.88	-19.27	0.85
TOWR	IDR	488	IDR	585	IDR	1,070	119.3%	-3.4%	28.84	7.20	1.05	15.97	3.44	4.65	10.28	0.88
TBIG	IDR	1,625	IDR	2,680	IDR	1,900	16.9%	-18.3%	36.82	25.49	0.00	12.06	1.46	0.61	4.79	0.51
MTEL	IDR	545	IDR	700	IDR	700	28.4%	-3.5%	45.54	21.40	1.35	6.37	4.65	7.19	0.22	0.84
WIFI	IDR	2,130	IDR	3,250	IDR	4,880	129.1%	18.3%	11.31	16.14	1.55	9.88	0.09	146.99	76.96	1.14
INET	IDR	775	IDR	467	IDR	580	-25.2%	1191.7%	5.59	123.00	9.09	7.59	0.02	201.67	1743.60	1.17
Property & Real Estate																
CTRA	IDR	710	IDR	830	IDR	1,400	97.2%	-5.3%	13.16	4.93	0.55	11.60	3.38	12.77	25.25	0.91
PANI	IDR	7,525	IDR	12,600	IDR	18,500	145.8%	-24.4%	136.33	113.50	5.02	4.85	0.05	52.37	83.89	1.51
PWON	IDR	338	IDR	338	IDR	470	39.1%	-0.6%	16.28	6.94	0.00	10.15	3.85	6.60	13.08	0.84
TRIN	IDR	770	IDR	1,130	IDR	2,200	185.7%	887.2%	3.50	0.00	6.20	-10.51	0.00	163.18	32.76	1.64
GPRA	IDR	102	IDR	145	IDR	188	84.3%	25.9%	0.44	5.33	0.00	9.03	4.90	-12.14	-34.05	0.92
Energy (Oil, Metals & Coal)																
MEDC	IDR	1,825	IDR	1,345	IDR	1,500	-17.8%	78.0%	45.87	15.22	1.22	8.52	2.93	6.66	-50.29	0.67
ITMG	IDR	29,725	IDR	21,875	IDR	23,750	-20.1%	29.5%	33.59	10.23	1.04	9.98	10.04	-18.37	-48.96	0.36
INCO	IDR	5,350	IDR	5,175	IDR	4,930	-7.9%	135.7%	56.39	43.76	1.20	2.76	1.00	4.19	31.69	1.02
ANTM	IDR	3,500	IDR	3,150	IDR	1,560	-55.4%	114.1%	84.11	11.67	2.38	21.60	4.34	22.33	97.65	0.77
ADRO	IDR	2,580	IDR	1,810	IDR	3,680	42.6%	39.8%	75.83	9.93	0.98	9.51	12.00	-9.87	-67.56	0.77
NCKL	IDR	1,085	IDR	1,125	IDR	1,030	-5.1%	57.2%	68.46	8.56	1.91	25.16	2.80	13.02	33.27	1.07
CUAN	IDR	1,060	IDR	2,340	IDR	2,500	135.8%	64.3%	119.16	55.87	0.00	62.57	0.03	51.63	-16.31	1.66
PTRO	IDR	4,450	IDR	10,925	IDR	4,300	-3.4%	82.4%	44.88	71.70	10.09	11.27	0.37	28.32	197.02	2.05
UNIQ	IDR	129	IDR	356	IDR	810	527.9%	-77.0%	0.40	10.75	0.84	8.14	0.00	-14.54	-44.26	0.58
RMKE	IDR	2,900	IDR	5,925	IDR	7,000	141.4%	452.4%	12.69	52.48	0.00	13.11	1.00	-9.92	-16.06	1.44
Basic Industry																
AVIA	IDR	366	IDR	505	IDR	560	53.0%	-9.9%	22.68	12.57	2.28	18.24	6.01	8.73	4.99	0.66
Industrial																
UNTR	IDR	31,050	IDR	29,500	IDR	32,000	3.1%	31.8%	115.82	7.61	1.13	15.53	6.61	-2.33	-24.17	0.75
ASII	IDR	6,250	IDR	6,700	IDR	5,475	-12.4%	27.0%	253.02	7.72	1.10	14.81	6.50	-1.55	-3.34	0.82
Technology																
CYBR	IDR	1,300	IDR	1,795	IDR	1,470	13.1%	87.1%	8.73	130.00	0.00	45.18	0.00	62.13	0.00	0.51
GOTO	IDR	51	IDR	64	IDR	70	37.3%	-38.6%	60.75	0.00	0.00	-3.66	0.00	15.27	77.00	0.87
Transportation (Logistic & Shipping)																
ASSA	IDR	775	IDR	1,125	IDR	900	16.1%	46.2%	2.86	6.85	1.30	20.15	5.16	20.86	71.39	1.16
BIRD	IDR	1,645	IDR	1,700	IDR	1,900	15.5%	8.2%	4.12	6.48	0.00	10.71	7.29	13.20	8.65	0.77
IPCC	IDR	1,285	IDR	1,385	IDR	1,500	16.7%	65.8%	2.34	9.11	1.72	19.45	7.40	12.78	20.87	0.66
SMDR	IDR	346	IDR	392	IDR	400	15.6%	50.4%	5.67	6.32	0.00	9.94	3.32	8.72	2.66	0.95
SOCI	IDR	434	IDR	498	IDR	1,110	155.8%	178.2%	3.06	23.95	0.45	1.90	0.46	-6.23	-55.28	1.29
BULL	IDR	332	IDR	420	IDR	800	141.0%	179.0%	5.14	20.14	1.50	8.55	0.00	-5.40	-13.11	1.75

Global Domestic Economic Calendar

Date	Country	Jakarta Hour	Event	Period	Consensus	Actual Result	Previous
Monday, 30 March 2026							
Tuesday, 31 March 2026	China	8.30	Manufacturing PMI	Mar	50.2	-	49.0
	US	20.45	MNI Chicago PMI	Mar	-	-	57.7
	US	21.00	Conf. Board Consumer Confidence	Mar	88.0	-	91.2
Wednesday, 01 April 2026	INA	7.30	S&P Global Indonesia PMI Mfg.	Mar	-	-	53.80
	INA	11.00	CPI YoY	Mar	0.0	-	4.8%
	US	18.00	MBA Mortgage Application	Mar 27	-	-	-10.5%
	US	19.15	ADP Employment Change	Mar	40k	-	63k
	US	19.30	Retail Sales Advance MoM	Feb	0.4%	-	-0.2%
	US	20.45	S&P Global US Manufacturing PMI	Mar F	-	-	52.40
	US	21.00	ISM Manufacturing	Mar	52.30	-	52.40
Thursday, 02 April 2026	US	19.30	Trade Balance	Feb	-USD 66.0B	-	-USD 54.5
	US	19.30	Initial Jobless Claims	Mar 28	-	-	210k
Friday, 03 April 2026	US	19.30	Change in Nonfarm Payrolls	Mar	51k	-	-92k
	US	19.30	Unemployment Rate	Mar	4.4%	-	4.4%

Source: Bloomberg

Corporate Calendar

Date	Event	Company
Monday, 30 March 2026	RUPS	DCII MPPA TEBE WOMF
	Tender Offer (Pay Date)	NATO
Tuesday, 31 March 2026	RUPS	BAIK BAJA BDMN BUKA JGLE MEGA MMLP PEVE
Wednesday, 01 April 2026	RUPS	TAYS
Thursday, 02 April 2026	RUPS	ANDI MTPS PADI WMUU
	Bonus (Cum Date)	WGSH
Friday, 03 April 2026	Tender Offer (Offering End)	ASLI

Source: IDX

Global Indicies

Index	Last	Change	%
Dow Jones	46,341.5	1,125.4	2.5%
S&P 500	6,528.5	184.8	2.9%
NASDAQ	23,740.2	786.81	3.4%
STOXX 600	583.1	2.41	0.4%
FTSE 100	10,176.5	48.49	0.5%
DAX	22,680.0	117.16	0.5%
Nikkei	51,063.7	-822.13	-1.6%
Hang Seng	24,788.1	37.35	0.2%
Shanghai	4,450.1	-41.9	-0.9%
KOSPI	5,052.5	- 224.8	-4.3%
EIDO	15.8	0.33	2.1%

Source: Bloomberg

Commodities

Commodity	Last	Change	%
Gold ($/Troy Oz.)	4,668.1	157.14	3.5%
Brent Oil ($/Bbl)	104.0	-3.42	-3.2%
WTI Oil ($/Bbl)	101.4	-1.5	-1.5%
Coal ($/Ton)	142.5	-1.8	-1.2%
Nickel LME ($/MT)	16,948.2	-149.71	-0.9%
Tin LME ($/MT)	46,677.0	28	0.1%
CPO (MYR/Ton)	4,828.0	56.0	1.2%

Source: Bloomberg

Sectors

Index	Last	Change	%
Finance	1,355.5	- 7.3	-0.5%
Energy	3690.994	-104.312	-2.7%
Basic Materials	1984.296	8.528	0.4%
Consumer Non-Cylicals	730.609	10.643	1.5%
Consumer Cyclicals	982.161	-4.432	-0.4%
Healthcare	1812.974	11.244	0.6%
Property	921.157	4.523	0.5%
Industrial	1797.781	-21.802	-1.2%
Infrastructure	1922.606	-8.85	-0.5%
Transportation& Logistic	1838.486	-88.608	-4.6%
Technology	7578.822	-100.35	-1.3%

Source: Bloomberg

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