

## Today's Outlook

**US MARKET:** U.S. stocks closed sharply lower on Friday amid pressured sentiment due to the ongoing Middle East conflict. U.S. President Donald Trump's decision to extend the deadline for attacks on Iranian energy infrastructure failed to ease market concerns.

The benchmark S&P 500 fell 1.8% to 6,363.75 points, the NASDAQ Composite dropped 2.2% to 20,948.36 points, and the Dow Jones Industrial Average declined 1.7% to 45,167.44 points.

This decline extended losses from the previous session, amid uncertainty surrounding peace negotiations between the U.S. and Iran to end a conflict that has lasted nearly a month. Fighting in the Middle East continues with no signs of easing, including the effective closure of the Strait of Hormuz and threats of airstrikes on critical global energy facilities.

Israel and Iran exchanged attacks on Friday, while the Pentagon was reported to be continuing to deploy resources to the region, fueling speculation of a potential U.S. ground invasion of Iran. However, a report by Bloomberg News stated that Washington has no immediate plans for a ground invasion.

Iranian state media also reported that the U.S. attacked two steel plants in Isfahan, and warned people in the West Asia region to stay away from facilities with American shareholders.

**EUROPEAN MARKET:** European stocks declined on Friday, while oil prices remained elevated, as concerns over the impact of the ongoing Middle East conflict persisted—despite U.S. President Donald Trump extending the deadline for airstrikes on Iranian energy infrastructure until April 6.

The pan-European Stoxx 600 fell 0.9%, followed by DAX down 1.4%, CAC 40 down 0.9%, while FTSE 100 was flat.

On the monetary policy front, the European Central Bank is expected to consider interest rate hikes in the coming months, in line with statements from several ECB officials this week. European government bond yields also rose, with France's 10-year yield reaching its highest level since 2009.

**ASIAN MARKET:** Most Asian stocks rose on Friday after U.S. President Donald Trump postponed strikes on Iran, offering temporary relief to markets. However, the prospect of a prolonged conflict continued to weigh on regional sentiment.

South Korean stocks recovered from a 3% decline earlier in the session but remained on track for steep weekly losses due to extended selloffs in major chip stocks. Memory chip makers Samsung Electronics and SK Hynix stabilized after falling over 4% earlier in the day, but were still expected to lose 7%–10% for the week. Both tracked declines in U.S. peers after Google, owned by Alphabet Inc., introduced a new compression algorithm, TurboQuant.

Overall, Asian stocks trimmed intraday losses but still posted muted weekly performance amid ongoing uncertainty surrounding the Iran conflict.

Japan's Nikkei 225 and TOPIX traded flat toward the close and were set for mild weekly gains.

In China, the CSI 300 and Shanghai Composite each rose 0.7%, but were still down about 1.7% and 1.5% for the week. Meanwhile, the Hang Seng gained 0.2% but remained down 1.4% on a weekly basis.

**COMMODITIES:** Oil prices surged sharply in early Monday trading after Yemen's Houthi group attacked Israel over the weekend, signaling a potential widening of the Middle East conflict. Continued tensions between the U.S., Israel, and Iran also indicated little sign of de-escalation, with Tehran stating readiness to face U.S. ground forces.

Brent oil futures rose 2.2% to USD 115.08 per barrel at 19:05 ET (23:05 GMT), after earlier climbing as high as USD 116.43 per barrel. The Iran-backed Houthi group said on Sunday that it had launched missile attacks on Israel and vowed to continue further strikes. Their involvement raised concerns of escalation, given their capability to attack ships passing through the Red Sea.

Israeli forces were reported to have struck targets in Iran's capital over the weekend, while the U.S. said it had deployed 3,500 troops to the Middle East via the USS Tripoli.

**INDONESIA:** The JCI declined again by -0.94%, closing at 7,097.1. Speaking of Indonesia's current condition, it may be more prudent to focus on short-term scalping strategies with faster rhythms, given global volatility conditions and rising oil prices, which continue to act as negative sentiment weighing on the index.

## JCI

**7097.1 -67.0 (-0.94%)**

Volume (bn shares) 50.14

Value (IDR tn) 19.80

Up

371

Down

282

Unchanged

157

## Most Active Stock

Stock	Val	Stock	Val
BBCA	1911.6	BMRI	350.9
BBRI	712.5	ANTM	320.0
DEWA	509.3	BBNI	301.0
BUMI	426.7	AADI	243.4
ENRG	397.3	TLKM	222.4

## Foreign Transaction

Volume (bn shares) 4.91

Value (IDR tn) 5.46

Net Buy (Sell) 555.63 B

Top Buy	NB Val	Top Sell	NS Val
ANTM	65.2	BBCA	1125.4
EMAS	44.4	BBRI	344.0
BUMI	34.0	BBNI	123.8
AADI	23.4	BMRI	119.9
NSSS	18.2	DEWA	48.2

## Government Bond Yield & FX

	Last	Change	%
Tenor: 10 years	6.86	0.65	10.4%
USDIIDR	16.965	61	0.4%
KRWIDR	11.24	0.0246	0.2%

## IHSG

HIGH RISK SPEC BUY



**POSITIVE RSI DIVERGENCE, STRONG BULLISH MOMENTUM**

**Support** 6750-6900

**Resistance** 7200-7300

## Stock Pick

SPECULATIVE BUY

**AMMN – Amman Mineral Internasional Tbk**



**Entry** 4850

**TP** 5200 / 6000-6300

**SL** <4500

SPECULATIVE BUY

**BUMI – Bumi Resources Tbk**



**Entry** 214

**TP** 240 / 260 / 300

**SL** <200

**SPECULATIVE BUY**

## MDKA – Merdeka Copper Gold Tbk



**Entry** 3230-3200  
**TP** 3500-3600 / 3900  
**SL** <2970

**SPECULATIVE BUY**

## CUAN – Petrindo Jaya Kreasi Tbk



**Entry** 1150  
**TP** 1215-1220 / 1350-1450 / 1900-2000  
**SL** <1095

**SPECULATIVE BUY**

## PTRO – Petrosea Tbk



**Entry** 4450  
**TP** 4900-5000 / 5600-5750 / 6250  
**SL** <4250

## Company News

### AMRT: Profit Up, Alfamart Books IDR 126.73 Trillion Revenue in 2025

PT Sumber Alfaria Trijaya Tbk (AMRT), a retail issuer owned by Djoko Susanto, recorded net revenue of IDR 126.73 trillion as of December 31, 2025, growing 7.2% year on year (YoY) from IDR 118.22 trillion in the same period last year. In line with rising revenue, cost of goods sold also increased to IDR 98.98 trillion, up 6.59% YoY from IDR 92.86 trillion. Gross profit reached IDR 27.75 trillion, up 9.43% YoY from IDR 25.36 trillion. At the operational level, operating profit stood at IDR 4.56 trillion, increasing 12.04% YoY from IDR 4.07 trillion. Earnings before tax (EBITDA) came in at IDR 4.38 trillion, or up 9.23% YoY from IDR 4.01 trillion. Net profit attributable to owners of the parent entity reached IDR 3.41 trillion, rising 8.60% YoY from IDR 3.14 trillion. From the balance sheet, total assets reached IDR 42.57 trillion, growing 9.74% YoY from IDR 38.79 trillion. Liabilities stood at IDR 23.19 trillion, up 9.91% YoY from IDR 21.10 trillion, while equity was recorded at IDR 19.38 trillion, increasing 9.55% YoY from IDR 17.69 trillion.

### RAAM: To Operate 50 New Theaters, RAAM Plans 1.36 Billion Share Right Issue

Tripar Multivision Plus Tbk (RAAM) plans to launch a right issue of 1.36 billion shares. The issuance represents a maximum of 20% of the company's issued and fully paid capital. The new shares will be issued after obtaining approval from investors. Net proceeds from the right issue will be used for working capital, including financing film/web series/soap opera production, marketing activities, and investments in other business sectors supporting the company's growth. Additionally, the company will inject capital into its subsidiary, Platinum Sinema (99.99% ownership), to build and operate 50 new theaters across various cities in Indonesia. The capital increase aims to strengthen the company's and its subsidiary's capital structure, providing additional funding to support performance. Shareholders who do not exercise their rights may face a maximum dilution of 16.67%.

### RALS: Ends 2025 with Declining Profit and Revenue

PT Ramayana Lestari Sentosa Tbk (RALS) posted net profit of IDR 265.28 billion in 2025, declining 15.53% from the same period at the end of 2024, which stood at IDR 314.05 billion. As a result, earnings per share dropped to IDR 44.73 from IDR 52.90. Total revenue reached IDR 2.36 trillion, shrinking 14.49% from IDR 2.76 trillion in the same period last year. This included direct purchase sales of IDR 1.72 trillion, down from IDR 2.06 trillion, and consignment sales commissions of IDR 642.94 billion, decreasing from IDR 702.27 billion. Cost of goods sold for direct purchases stood at IDR 1.13 trillion, down from IDR 1.36 trillion. Gross profit reached IDR 1.24 trillion, declining from IDR 1.39 trillion. Selling expenses were IDR 80.02 billion, down from IDR 111.1 billion, while general and administrative expenses stood at IDR 1.08 trillion, slightly down from IDR 1.1 trillion. Other income rose to IDR 137.45 billion from IDR 109.43 billion. Operating profit came in at IDR 195.58 billion, down from IDR 255.46 billion. Financial income declined to IDR 118.77 billion from IDR 131.94 billion, while financial expenses decreased to IDR 25.83 billion from IDR 31.06 billion. Income tax expense stood at IDR 23.24 billion, down from IDR 42.28 billion.

## Domestic & Global News

### Domestic News

#### Kabar dari Timur Tengah, Sinyal Positif Untuk 2 Kapal Tanker Pertamina

PT Pertamina International Shipping (PIS) membagikan kabar gembira dari kawasan Timur Tengah. PIS mulai menyiapkan teknis untuk melintas pada Selat Hormuz yang ditutup Iran di tengah perang melawan Amerika Serikat, dan Israel. Pemerintah Iran memberikan sinyal positif bagi dua kapal Indonesia untuk melintasi Selat Hormuz. Dalam keterangannya kepada pers, seperti dikutip Minggu (29/3/2026), Pjs Corporate Secretary PIS Vega Pita mengatakan pihaknya terus berkoordinasi dengan Kementerian Luar Negeri untuk menyiapkan teknis perlintasan di Selat Hormuz. Saat ini kedua kapal Pertamina, Pride dan Gamsunoro, masih berada di Teluk Arab atau Teluk Persia. Vega juga menekankan kru dan awak kapal sejauh ini terpantau dalam keadaan aman. PIS juga menyampaikan apresiasi kepada Kementerian Luar Negeri atas dukungan penuh dalam menangani situasi ini. Sejak isu ini muncul, PIS telah berkoordinasi intensif dengan pihak Kemlu, yang secara aktif menjalin komunikasi diplomatik dengan otoritas terkait. Se jauh ini, upaya diplomasi tersebut terus berjalan. Prioritas PIS tetap pada keselamatan seluruh awak kapal, serta keamanan kapal dan muatannya. Pihaknya juga memohon doa dan dukungan dari seluruh masyarakat Indonesia agar proses ini dapat terselesaikan dengan baik. Kementerian Luar Negeri menyebut pemerintah Iran memberi sinyal positif untuk perlintasan dua kapal Pertamina di Selat Hormuz. Dua kapal Pertamina itu bersiap untuk melintas setelah tertahan imbas perang Iran dengan Israel dan Amerika Serikat. Jubir Kemlu RI, Yvonne Mewengkang, dalam keterangannya, Sabtu (28/3/2026), mengatakan Kedubes Iran telah menyampaikan pertimbangan positif Pemerintah Iran atas keamanan perlintasan kapal milik Pertamina Group di Selat Hormuz. (Emiten News)

### Global News

#### Emirates Global Aluminium Laporkan 'Kerusakan Signifikan' Akibat Serangan Iran

Perusahaan Emirates Global Aluminium (EGA) menyatakan pada Sabtu bahwa fasilitas produksinya di Al Taweelah, Uni Emirat Arab, mengalami "kerusakan signifikan" akibat serangan rudal dan drone Iran. Serangan tersebut juga melukai sejumlah karyawan EGA di kawasan industri Khalifa Economic Zone di Abu Dhabi, meski tidak ada korban luka yang mengancam jiwa. CEO EGA, Abdunnasser Bin Kalban, menyampaikan bahwa keselamatan karyawan menjadi prioritas utama, seraya menambahkan bahwa perusahaan masih menilai tingkat kerusakan fasilitas. Sebagian besar produsen aluminium di kawasan Teluk—yang menyumbang sekitar 9% pasokan global—mengalami gangguan distribusi karena tidak dapat mengirimkan produk melalui jalur normal sejak konflik AS-Israel dengan Iran memanas. Hal ini dipicu oleh penutupan efektif Strait of Hormuz. Sebagai gambaran, smelter aluminium Al Taweelah milik EGA memproduksi sekitar 1,6 juta metrik ton logam cor pada 2025. Selain itu, EGA juga mengoperasikan kilang alumina di lokasi yang sama, dengan produksi sekitar 2,4 juta ton bahan baku aluminium pada tahun lalu.

## NHKSI Stock Coverage

	Last Price	End of Last Year Price	Target Price	Upside Potential	1 Year Change	Market Cap (IDR Tn)	Price/EPS (TTM)	Price/BVPS	Return on Equity (%)	Dividend Yield TTM (%)	Revenue Growth (%)	EPS Growth YoY TTM (%)	Adj-Beta
<b>Finance</b>													
BBRI	IDR 3,420	IDR 3,660	IDR 4,300	25.7%	-15.6%	518.33	9.09	1.59	17.67	10.10	6.34	-5.49	1.10
BBCA	IDR 6,700	IDR 8,075	IDR 8,800	31.3%	-21.2%	825.94	14.34	2.93	21.15	5.01	5.22	4.93	0.74
BNNI	IDR 3,900	IDR 4,370	IDR 5,050	29.5%	-8.0%	145.46	7.26	0.85	12.01	8.96	5.48	-6.63	1.02
BMRI	IDR 4,760	IDR 5,100	IDR 5,600	17.6%	-8.5%	444.27	7.89	1.51	19.49	11.89	8.92	0.92	0.97
TJUGU	IDR 1,270	IDR 1,165	IDR 1,990	56.7%	30.9%	4.52	6.07	0.44	7.49	6.21	13.62	-28.33	0.85
<b>Consumer Non-Cyclicals (Consumer Goods &amp; Polytex)</b>													
INDF	IDR 5,975	IDR 6,775	IDR 7,750	29.7%	-15.8%	52.46	6.76	0.75	11.47	4.69	3.66	-21.00	0.64
ICBP	IDR 7,100	IDR 8,200	IDR 9,700	36.6%	-30.2%	82.80	13.70	1.68	12.66	3.52	6.90	-25.27	0.57
CPIN	IDR 4,100	IDR 4,510	IDR 5,060	23.4%	-6.6%	67.23	11.90	1.97	17.52	2.63	4.78	52.01	0.74
JPFA	IDR 2,470	IDR 2,620	IDR 3,300	33.6%	22.9%	28.96	7.16	1.54	23.46	2.83	8.81	32.63	0.78
SSMS	IDR 1,370	IDR 1,535	IDR 2,750	100.7%	-14.6%	13.05	10.77	4.06	43.53	3.45	-1.70	99.17	0.59
AYAM	IDR 308	IDR 432	IDR 500	62.3%	115.4%	1.23	0.00	6.45	-8.05	0.00	2.58	0.00	0.60
WINE	IDR 179	IDR 206	IDR 230	28.5%	-24.2%	0.49	12.27	0.00	12.80	1.96	0.63	-11.76	0.73
<b>Consumer Cyclicals</b>													
FILM	IDR 3,100	IDR 14,500	IDR 6,750	117.7%	15.6%	33.75	0.00	10.25	-5.66	0.00	23.38	0.00	1.77
ERAA	IDR 372	IDR 408	IDR 476	28.0%	-7.9%	5.93	5.72	0.68	12.39	1.00	8.55	1.00	0.98
HRTA	IDR 2,390	IDR 2,150	IDR 590	-75.3%	359.6%	11.01	11.25	0.00	28.54	2.00	144.39	2.00	0.72
<b>Healthcare</b>													
KIBF	IDR 960	IDR 1,205	IDR 1,800	87.5%	-15.4%	44.94	12.53	1.89	15.47	3.75	7.16	13.42	0.64
SIDO	IDR 520	IDR 540	IDR 560	7.7%	-7.1%	15.60	12.56	4.91	37.20	8.27	4.10	4.97	0.56
<b>Infrastructure &amp; Teleco</b>													
TLKM	IDR 3,050	IDR 3,480	IDR 3,400	11.5%	26.6%	302.14	13.89	2.20	15.95	6.97	0.50	-4.30	1.16
JSMR	IDR 3,120	IDR 3,410	IDR 3,600	15.4%	-21.6%	22.64	6.19	0.62	10.40	5.01	-5.88	-19.27	0.85
TOWR	IDR 490	IDR 585	IDR 1,070	118.4%	-3.0%	28.96	7.23	1.06	15.97	3.42	4.65	10.28	0.88
TBIG	IDR 1,640	IDR 2,680	IDR 1,900	15.9%	-17.6%	37.16	28.11	3.65	12.06	1.45	3.41	-19.06	0.51
MTEL	IDR 535	IDR 700	IDR 700	30.8%	-5.3%	44.70	21.01	1.33	6.37	4.74	7.19	0.22	0.84
WIFI	IDR 2,200	IDR 3,250	IDR 4,880	121.8%	22.2%	11.68	16.67	1.60	9.88	0.09	146.99	76.96	1.14
INET	IDR 775	IDR 467	IDR 580	-25.2%	1191.7%	5.86	197.84	10.50	6.43	0.02	5.36	1184.01	1.17
<b>Property &amp; Real Estate</b>													
CTRA	IDR 685	IDR 830	IDR 1,400	104.4%	-8.7%	12.70	5.12	0.55	11.26	3.50	21.01	27.24	0.91
PANI	IDR 7,700	IDR 12,600	IDR 18,500	140.3%	-22.7%	139.50	116.14	5.14	4.85	0.05	52.37	83.89	1.51
PWON	IDR 336	IDR 338	IDR 470	39.9%	-1.2%	16.18	7.57	0.74	10.15	3.87	7.59	-6.22	0.84
TRIN	IDR 800	IDR 1,130	IDR 2,200	175.0%	925.6%	3.64	0.00	6.44	-10.51	0.00	163.18	32.76	1.64
GPRA	IDR 106	IDR 145	IDR 188	77.4%	30.9%	0.45	3.84	0.33	9.03	4.72	12.52	22.29	0.92
<b>Energy (Oil, Metals &amp; Coal)</b>													
MEDC	IDR 1,840	IDR 1,345	IDR 1,500	-18.5%	79.5%	46.25	15.31	1.23	8.52	2.90	6.66	-50.29	0.67
ITMG	IDR 28,825	IDR 21,875	IDR 23,750	-17.6%	25.6%	32.57	9.90	1.01	9.98	10.35	-18.37	-48.96	0.36
INCO	IDR 5,350	IDR 5,175	IDR 4,930	-7.9%	135.7%	56.39	43.68	1.20	2.76	1.00	4.19	31.69	1.02
ANTM	IDR 3,500	IDR 3,150	IDR 1,560	-55.4%	114.1%	84.11	11.33	2.49	23.32	4.34	68.57	205.33	0.77
ADRO	IDR 2,540	IDR 1,810	IDR 3,680	44.9%	37.7%	74.65	0.00	0.96	9.51	12.19	-9.87	-67.56	0.77
NCKL	IDR 1,155	IDR 1,125	IDR 1,030	-10.8%	67.4%	72.88	9.12	2.04	25.16	2.63	13.02	33.27	1.07
CUAN	IDR 1,150	IDR 2,340	IDR 2,500	117.4%	78.3%	129.28	55.24	23.88	62.57	0.03	717.24	324.83	1.66
PTRO	IDR 4,450	IDR 10,925	IDR 4,300	-3.4%	82.4%	44.88	71.56	10.07	11.27	0.37	28.32	197.02	2.05
UNIQ	IDR 134	IDR 356	IDR 810	504.5%	-76.1%	0.42	11.17	0.87	8.14	0.00	-14.54	-44.26	0.58
RMKE	IDR 2,920	IDR 5,925	IDR 7,000	139.7%	456.2%	12.78	56.17	6.94	13.11	1.00	-3.61	4.15	1.44
<b>Basic Industry</b>													
AVIA	IDR 380	IDR 505	IDR 560	47.4%	-6.4%	23.54	13.05	2.36	18.24	5.79	8.73	4.99	0.66
<b>Industrial</b>													
UNTR	IDR 30,600	IDR 29,500	IDR 32,000	4.6%	29.9%	114.14	7.50	1.12	15.53	6.70	-2.33	-24.17	0.75
ASII	IDR 6,125	IDR 6,700	IDR 5,475	-10.6%	24.5%	247.96	7.56	1.08	14.81	6.63	-1.55	-3.34	0.82
<b>Technology</b>													
CYBR	IDR 1,315	IDR 1,795	IDR 1,470	11.8%	89.2%	8.83	0.00	N/A/N/A	45.18	0.00	62.13	0.00	0.51
GOTO	IDR 51	IDR 64	IDR 70	37.3%	-38.6%	60.75	0.00	1.70	-3.66	0.00	15.27	77.00	0.87
<b>Transportation (Logistic &amp; Shipping)</b>													
ASSA	IDR 915	IDR 1,125	IDR 900	-1.6%	72.6%	3.38	8.08	1.54	20.15	4.37	20.86	71.39	1.16
BIRD	IDR 1,660	IDR 1,700	IDR 1,900	14.5%	9.2%	4.15	6.58	0.69	10.71	7.23	13.96	19.40	0.77
IPCC	IDR 1,300	IDR 1,385	IDR 1,500	15.4%	67.7%	2.36	9.22	1.74	19.45	7.32	12.78	20.87	0.66
SMDR	IDR 346	IDR 392	IDR 400	15.6%	50.4%	5.67	6.26	0.62	9.94	3.32	-4.53	0.26	0.95
SOCI	IDR 454	IDR 498	IDR 1,110	144.5%	191.0%	3.20	25.00	0.46	1.90	0.44	-6.23	-55.28	1.29
BULL	IDR 340	IDR 420	IDR 800	135.3%	185.7%	5.27	20.59	1.53	8.55	0.00	-5.40	-13.11	1.75

## Global Domestic Economic Calendar

Date	Country	Jakarta Hour	Event	Period	Consensus	Actual Result	Previous
Monday, 30 March 2026							
Tuesday, 31 March 2026	China	8.30	Manufacturing PMI	Mar	50.2	-	49.0
	US	20.45	MNI Chicago PMI	Mar	-	-	57.7
	US	21.00	Conf. Board Consumer Confidence	Mar	88.0	-	91.2
Wednesday, 01 April 2026	INA	7.30	S&P Global Indonesia PMI Mfg.	Mar	-	-	53.80
	INA	11.00	CPI YoY	Mar	0.0	-	4.8%
	US	18.00	MBA Mortgage Application	Mar 27	-	-	-10.5%
	US	19.15	ADP Employment Change	Mar	40k	-	63k
	US	19.30	Retail Sales Advance MoM	Feb	0.4%	-	-0.2%
	US	20.45	S&P Global US Manufacturing PMI	Mar F	-	-	52.40
	US	21.00	ISM Manufacturing	Mar	52.30	-	52.40
Thursday, 02 April 2026	US	19.30	Trade Balance	Feb	-USD 66.0B	-	-USD 54.5
	US	19.30	Initial Jobless Claims	Mar 28	-	-	210k
Friday, 03 April 2026	US	19.30	Change in Nonfarm Payrolls	Mar	51k	-	-92k
	US	19.30	Unemployment Rate	Mar	4.4%	-	4.4%

Source: Bloomberg

## Corporate Calendar

Date	Event	Company
Monday, 30 March 2026	RUPS	DCII MPPA TEBE WOMF
	Tender Offer (Pay Date)	NATO
Tuesday, 31 March 2026	RUPS	BAIK BAJA BDMN BUKA JGLE MEGA MMLP PEVE
Wednesday, 01 April 2026	RUPS	TAYS
Thursday, 02 April 2026	RUPS	ANDI MTPS PADI WMUU
	Bonus (Cum Date)	WGSB
Friday, 03 April 2026	Tender Offer (Offering End)	ASLI

Source: IDX

## Global Indices

Index	Last	Change	%
Dow Jones	45,166.6	-793.5	-1.7%
S&P 500	6,368.9	-108.31	-1.7%
NASDAQ	23,132.8	-454.22	-1.9%
STOXX 600	575.3	-5.54	-1.0%
FTSE 100	9,967.4	-4.82	0.0%
DAX	22,300.8	-312.22	-1.4%
Nikkei	53,373.1	-230.58	-0.4%
Hang Seng	24,951.9	95.45	0.4%
Shanghai	4,502.6	25.04	0.6%
KOSPI	5,438.9	21.6	-0.4%
EIDO	15.4	-0.22	-1.4%

Source: Bloomberg

## Commodities

Commodity	Last	Change	%
Gold (\$/Troy Oz.)	4,494.1	117.98	2.7%
Brent Oil (\$/Bbl)	112.6	4.56	4.2%
WTI Oil (\$/Bbl)	99.6	5.16	5.5%
Coal (\$/Ton)	135.6	0.5	0.4%
Nickel LME (\$/MT)	17,034.3	-67.75	-0.4%
Tin LME (\$/MT)	45,703.0	1657	3.8%
CPO (MYR/Ton)	4,631.0	48.0	1.0%

Source: Bloomberg

## Sectors

Index	Last	Change	%
Finance	1,378.8	7.7	-0.6%
Energy	3714.328	12.921	0.3%
Basic Materials	1991.627	-8.343	-0.4%
Consumer Non-Cyclical	718.188	0.066	0.0%
Consumer Cyclical	974.023	-3.27	-0.3%
Healthcare	1799.25	2.129	0.1%
Property	920.856	-2.576	-0.3%
Industrial	1804.679	-23.21	-1.3%
Infrastructure	1937.978	-25.331	-1.3%
Transportation & Logistic	1900.379	-10.308	-0.5%
Technology	7571.435	-74.195	-1.0%

Source: Bloomberg

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