

## Today's Outlook

**US MARKET:** The S&P 500 index fell 0.3% to 6,559.62, the Dow Jones declined 0.2% to 46,123.72, and the NASDAQ corrected 0.8% to 21,761.89. Wall Street closed in negative territory in a relatively volatile session, driven by conflicting media reports regarding the progress of potential peace talks between the U.S. and Iran. In addition, weakness in communication services stocks and pressure on private credit firms weighed on market sentiment.

President Donald Trump reiterated that talks with Iran are ongoing and stated that Iran has agreed not to develop nuclear weapons. He said negotiations are being conducted with the "right" parties and are showing positive signals. Trump also claimed that Iran had given a "big gift" related to oil and gas to the U.S., but this claim was immediately denied by Iran's parliament speaker, who said the statement was aimed at easing market volatility.

On the economic front, markets focused on the flash U.S. composite PMI from S&P Global, which fell to 51.4 in March from 51.9 in February, marking the lowest level in 11 months. On the corporate side, software stocks declined due to renewed concerns over artificial intelligence (AI) disruption, dragging down the communication services sector. Meanwhile, shares of private credit firms also fell after two major players limited fund withdrawals, adding further pressure to the market.

**EUROPEAN MARKET:** European stocks mostly closed higher on Tuesday, while oil prices edged up as investors monitored ongoing air strikes in the Middle East. This came despite U.S. President Donald Trump announcing a temporary delay in planned U.S. military attacks on Iranian power facilities. The pan-European Stoxx 600 rose 0.5%, Germany's DAX slipped 0.1%, France's CAC 40 gained 0.2%, and the U.K.'s FTSE 100 advanced 0.6%.

**ASIAN MARKET:** Most Asian equities closed higher on Tuesday but trimmed much of their intraday gains as investors assessed mixed signals surrounding a potential de-escalation of the U.S.-Israel conflict with Iran. Sentiment remained fragile following recent regional market losses driven by concerns over the economic impact of the conflict.

In Japan, the Nikkei 225 and TOPIX rose 0.7% and 1.1%, respectively, after paring earlier gains. Government data showed Japan's CPI inflation in February grew at its slowest pace in nearly four years, with core inflation falling below the Bank of Japan's 2% target. The decline was largely driven by government subsidies on energy and food, while underlying inflation pressures remained relatively firm.

In South Korea, the KOSPI rose 1.3% after earlier surging as much as 4.5%, though it briefly turned negative during the session. The index still recorded a decline of around 6.5% from the previous session. Investors remained cautious over the potential for a more hawkish monetary stance from the Bank of Korea under new Governor Shin Hyun-song.

Meanwhile, Chinese markets also moved higher, with the CSI 300 rising 0.6% and the Shanghai Composite gaining 0.8%. Hong Kong's Hang Seng led gains with a 1.4% increase. All three indexes had briefly traded in negative territory before rebounding.

**COMMODITIES – OIL:** U.S. crude oil prices fell around 4% in early Wednesday trading, driven by hopes of a ceasefire that could ease global supply disruptions. The decline followed reports that the U.S. had sent a 15-point proposal to Iran to end the conflict in the Middle East.

WTI dropped to as low as USD 87.80 per barrel and stood at USD 88.86 (-3.8%) at 23:05 GMT, after previously rising 4.8% on Tuesday before correcting in volatile trading.

President Donald Trump said negotiations with Iran were progressing, including securing concessions from Tehran. Media reports also suggested a potential one-month ceasefire, although Iran denied any direct talks and dismissed the reports as "fake news."

**INDONESIA:** The JCI closed at **7,106.84** ahead of the Eid holiday. The extreme volatility seen in global markets over the past week is likely to be reflected in the Indonesian market, with several headwinds including declining gold and commodity prices that could pressure commodity-related stocks. For active traders, scalping strategies may be more effective in the current high-volatility environment. Meanwhile, for more conservative investors, high dividend yield stocks could be considered as an option amid current market conditions.

## JCI

**7106.8** +84.6 (+1.20%)

Volume (bn shares) 50.14

Value (IDR tn) 19.80

Up

371

Down

282

Unchanged

157

## Most Active Stock

Stock	Val	Stock	Val
EMAS	1972.9	AMMN	733.7
BMRI	1301.7	BBRI	713.0
BRMS	1111.8	ASII	521.5
BBCA	1090.5	TLKM	497.9
BBNI	916.5	ANTM	433.2

## Foreign Transaction

Volume (bn shares) 4.91

Value (IDR tn) 5.46

Net Buy (Sell) 555.63 B

Top Buy	NB Val	Top Sell	NS Val
EMAS	727.8	BBCA	216.9
AADI	113.6	BBRI	158.6
TLKM	73.0	AMMN	50.1
ITMG	54.7	ASII	43.3
ARCI	54.0	BRMS	43.1

## Government Bond Yield & FX

	Last	Change	%
Tenor: 10 years	6.89	0.68	11.0%
USDIR	16.985	-5	0.0%
KRWIDR	11.43	0.015	0.1%

## IHSG WAIT AND SEE



**POSITIVE RSI DIVERGENCE, BUT POTENTIAL GAP DOWN AFTER HOLIDAY**

**Support**            6950-7000

**Resistance**        7200-7250 / 7500

## Stock Pick

**SPECULATIVE BUY**

**AMMN – Amman Mineral Internasional Tbk**



**Entry**            4630

**TP**                5000 / 5350-5400 / 5900-6000

**SL**                <4500

**BUY ON WEAKNESS**

**TOWR – Sarana Menara Nusantara Tbk**



**Entry**            <474

**TP**                505 / 530

**SL**                <444

BUY ON WEAKNESS

## MTEL – Dayamitra Telekomunikasi Tbk



Entry <525  
TP 550-555 / 580-585  
SL <500

SPECULATIVE BUY

## ARTO – Bank Jago Tbk



Entry 1385-1335  
TP 1535-1580 / 1700-1800  
SL <1235

HIGH RISK SPEC BUY

## ADMR – Alamtri Minerals Indonesia Tbk



Entry 1965  
TP 2100-2160 / 2300  
SL <1840

## Company News

### **APEX: Rising by 650%, APEX Profit Reaches USD 4.05 Million**

Apexindo (APEX) as of December 31, 2025 recorded a profit of USD 4.05 million. It surged 650 percent from the same period last year of only USD 542.82 thousand. Therefore, basic earnings per share rose to USD 0.0011 from previously USD 0.0002. Revenue stood at USD 84.24 million, slipping 0.40 percent from the same period last year of USD 84.58 million. Direct costs were USD 59.81 million, shrinking from end-2024 at USD 66.02 million. Gross profit reached USD 24.42 million, jumping from the previous year-end of USD 18.56 million. Operating expenses were USD 12.57 million, down from USD 13.66 million. Finance costs were USD 4.87 million, up from USD 4.22 million. Foreign exchange loss was USD 1.15 million, widening from USD 1.03 million. Gain on sale of fixed assets was USD 1.46 thousand, surging from minus USD 11.12 thousand. Interest income was USD 344.5 thousand, rising from USD 90.15 thousand. Net profit for the year reached USD 4.05 million, jumping from USD 542.82 thousand. Total equity was USD 69.03 million, increasing from USD 65.35 million. Total liabilities were USD 193.42 million, rising from USD 185.64 million. Total assets stood at USD 262.45 million, up from USD 250.99 million. (Emiten News)

### **JPFA: Buyback, Japfa Prepares IDR 528 Billion**

Japfa Indonesia (JPFA) has prepared a budget of IDR 528 billion. The fresh funds are specifically allocated for share buyback costs. The action will be carried out after receiving investor approval at an extraordinary general meeting of shareholders on April 29, 2026. The move is based on several considerations, including increasing shareholder value through strengthening return on equity (ROE). In addition to business growth and expansion, buybacks can be considered as one way to improve ROE. The implementation of the buyback will provide greater flexibility in managing capital and maximizing returns to investors. As long as the company has sufficient capital and funds, the buyback will facilitate the return of excess cash to investors in a beneficial, effective, and efficient manner. The plan will provide flexibility to conduct buybacks at any time, depending on market conditions during the period, and repurchased shares can be used as permitted by applicable laws, including being transferred for certain purposes or in accordance with company share schemes, including the Japfa Performance Share Plan. (Emiten News)

### **JARR: Increasing 11%, Haji Isam's Issuer Records IDR 4.27 Trillion in Revenue**

Jhonlin Agro (JARR) throughout 2025 recorded a net profit of IDR 268.48 billion. It increased 2.97 percent from the same period last year of IDR 260.72 billion. Following this result, basic earnings per share of the Haji Isam-affiliated issuer rose to IDR 29.09 from IDR 28.25 previously. Sales and operating revenue reached IDR 4.27 trillion, jumping 10.62 percent from the same position at end-2024 of IDR 3.86 trillion. Cost of goods sold and revenue was IDR 3.52 trillion, rising from IDR 3.25 trillion. Gross profit totaled IDR 750.28 billion, increasing from IDR 610.6 billion. Selling expenses were IDR 189.38 billion, rising from IDR 130.62 billion. General and administrative expenses were IDR 107.03 billion, rising from IDR 70.46 billion. Interest and finance expenses were IDR 123.68 billion, up from IDR 90.14 billion. Other income was IDR 12.32 billion, increasing from IDR 8.56 billion. Total equity reached IDR 1.92 trillion, up from IDR 1.7 trillion. Total liabilities were recorded at IDR 2.1 trillion, decreasing from IDR 2.4 trillion. Total assets stood at IDR 4.02 trillion, down from IDR 4.1 trillion. (Emiten News)

## Domestic & Global News

### Domestic News

#### Ceramic Association Propose Natural Gas DMO to Maintain Industry Competitiveness

The Indonesian Ceramic Industry Association (Asaki) has urged the government to implement a Domestic Market Obligation (DMO) policy for natural gas to support domestic industrial needs. This step is considered important to maintain production sustainability amid various pressures faced by the manufacturing sector. Asaki Chairman stated that the availability of natural gas for industry needs to be strengthened, including by reducing export portions, so that domestic energy demand can be better fulfilled. "Natural gas should be prioritized for domestic industrial needs that have a large multiplier effect, such as job creation and encouraging new investment," Edy said in an official statement on Tuesday (March 24, 2026). This push comes as the ceramic industry faces several challenges in early 2026, ranging from unstable gas supply, rising energy costs, to global trade dynamics affecting competitiveness. Asaki noted that production utilization in Q1 2026 stood at around 70%–72%, below the 80% target and slightly lower than the 73% achieved in 2025. The decline was partly due to gas supply disruptions in several regions, including West and East Java, which affected factory operations and even led to temporary production halts in some areas. In addition to supply issues, reduced industrial gas allocation (AGIT) and increased gas surcharges have also become concerns. Throughout 2025, the average AGIT in West Java was around 67%, down from about 79% in 2024, and fell further to 49% in February 2026. In East Java, AGIT in February 2026 was around 51%. At the same time, gas prices increased to around USD 10–10.5 per MMBTU in West Java and about USD 8 per MMBTU in East Java. This has pushed the energy cost portion in the ceramic industry's production structure to around 33%–35%, up from 25%–27% when the HGBT policy was first implemented in 2021. Additionally, the weakening of the rupiah against the U.S. dollar has further impacted production costs, as gas transactions are conducted in USD. On the external side, global dynamics such as geopolitical conflicts in the Middle East also pose risks, particularly for Indonesia as a net importer of fuel. (Bisnis Indonesia)

### Global News

#### IEA Warns Global Energy Crisis Could Be Worse Than the 1970s

The risk of a global energy crisis is rising as tensions in the Middle East escalate. The International Energy Agency (IEA) warned that the impact could exceed the combined oil crises of the 1970s. The warning was delivered by IEA Executive Director Fatih Birol on Monday (March 23, 2025), amid intensifying military clashes involving Israel and Iran. The conflict, now entering its fourth week, has heightened market concerns over disruptions to global energy supply. Tensions further escalated after President Donald Trump threatened to destroy Iran's power infrastructure if access through the Strait of Hormuz is not restored within 48 hours. Birol described the current situation as a "very serious" energy crisis with major implications for the global economy. He noted that the situation could surpass the impact of the 1973 and 1979 oil crises, when global supply dropped by around 10 million barrels per day, as well as the gas market turmoil following Russia's invasion of Ukraine. Disruptions are not limited to oil and gas, but have also spread to supply chains of key commodities such as petrochemicals, fertilizers, sulfur, and helium, potentially intensifying global economic pressures. Asia is considered the most vulnerable region due to its heavy reliance on energy supply routes through the Strait of Hormuz, which is currently facing significant disruptions. In response, the IEA is coordinating with producers such as Canada and Mexico to boost oil output and stabilize global supply. Meanwhile, disruptions have also affected liquefied natural gas (LNG) exports from Qatar due to attacks targeting energy infrastructure. Although Australia may increase supply, Birol noted it would not be sufficient to fully offset shortages from the Middle East. The IEA has previously released 400 million barrels from strategic reserves to ease market pressure, but this measure is seen as temporary. "Releasing reserves can help stabilize the market, but it is not a long-term solution," Birol said, as quoted by The Arab Weekly. The IEA also reported that at least 44 energy assets across nine countries have suffered significant damage. As conditions worsen, energy-saving policies and even rationing—similar to those implemented during the COVID-19 pandemic—may be reintroduced, particularly in developing countries most vulnerable to rising energy prices. (Bisnis Indonesia)

## NHKSI Stock Coverage

	Last 1 Year Price	Last Price	End of Last Year Price	Target Price	Upside Potential	1 Year Change	Market Cap (IDR Tn)	Price/EPS (TTM)	Price/BVPS	Return on Equity (%)	Dividend Yield TTM (%)	Revenue Growth (%)	EPS Growth YoY TTM (%)	Adj-Beta
<b>Finance</b>														
BBRI	IDR 3,830	IDR 3,480	IDR 3,660	IDR 4,300	23.6%	-9.1%	527.43	9.25	1.62	17.67	9.93	6.34	-5.49	1.10
BBCA	IDR 8,600	IDR 6,775	IDR 8,075	IDR 10,000	47.6%	-21.2%	835.19	14.50	2.96	21.15	4.50	5.22	4.93	0.74
BBNI	IDR 4,330	IDR 4,390	IDR 4,370	IDR 6,400	45.8%	1.4%	163.74	8.17	0.95	12.01	7.96	5.48	-6.63	1.01
BMRI	IDR 4,680	IDR 4,730	IDR 5,100	IDR 6,250	32.1%	1.1%	441.47	7.84	1.50	19.49	11.97	8.92	0.92	0.97
TUGU	IDR 1,000	IDR 1,230	IDR 1,165	IDR 1,990	61.8%	23.0%	4.37	5.88	0.43	7.49	6.41	13.62	-28.33	0.85
<b>Consumer Non-Cyclicals</b>														
INDF	IDR 7,275	IDR 5,975	IDR 6,775	IDR 8,500	42.3%	-17.9%	52.46	6.76	0.75	11.47	4.69	3.66	-21.00	0.64
ICBP	IDR 10,950	IDR 7,100	IDR 8,200	IDR 13,000	83.1%	-35.2%	82.80	13.70	1.68	12.66	3.52	6.90	-25.27	0.57
CPIN	IDR 4,320	IDR 3,970	IDR 4,510	IDR 5,060	27.5%	-8.1%	65.10	11.53	1.91	17.52	2.72	4.78	52.01	0.74
JPFA	IDR 2,050	IDR 2,240	IDR 2,620	IDR 2,500	11.6%	9.3%	26.27	6.50	1.40	23.46	3.13	8.81	32.63	0.78
SMSM	IDR 1,505	IDR 1,365	IDR 1,535	IDR 2,750	101.5%	-9.3%	13.00	10.73	0.00	43.53	3.46	-1.70	99.17	0.59
<b>Consumer Cyclicals</b>														
FILM	IDR 2,644	IDR 11,000	IDR 14,500	IDR 6,750	-38.6%	316.0%	39.30	-	11.93	-5.66	0.00	23.38	0.00	1.77
ERAA	IDR 380	IDR 372	IDR 408	IDR 476	28.0%	-2.1%	5.93	5.72	0.68	12.39	5.11	8.55	-8.50	0.98
HRTA	IDR 515	IDR 2,510	IDR 2,150	IDR 590	-76.5%	387.4%	11.56	16.14	4.10	28.54	0.84	41.78	105.79	0.72
<b>Healthcare</b>														
KIBF	IDR 1,060	IDR 985	IDR 1,205	IDR 1,520	54.3%	-7.1%	46.11	12.86	1.94	15.47	3.65	7.16	13.42	0.64
SIDO	IDR 540	IDR 505	IDR 540	IDR 700	38.6%	-6.5%	15.15	12.20	4.76	37.20	8.51	4.10	4.97	0.56
<b>Infrastructure &amp; Teleco</b>														
TLKM	IDR 2,420	IDR 3,050	IDR 3,480	IDR 3,400	11.5%	26.0%	302.14	13.89	2.20	15.95	6.97	0.50	-4.30	1.16
JSMR	IDR 3,910	IDR 3,100	IDR 3,410	IDR 3,600	16.1%	-20.7%	22.50	6.15	0.62	10.40	5.04	-5.88	-19.27	0.85
EXCL	IDR 2,270	IDR 2,960	IDR 3,750	IDR 3,000	1.4%	30.4%	53.87	0.00	1.81	-15.84	8.27	23.42	0.00	1.02
TOWR	IDR 520	IDR 478	IDR 585	IDR 1,070	123.8%	-8.1%	28.25	7.05	1.03	15.97	3.51	4.65	10.28	0.88
TBIG	IDR 2,070	IDR 1,620	IDR 2,680	IDR 1,900	17.3%	-21.7%	36.70	27.76	3.60	12.06	1.46	3.41	-19.06	0.51
MTEL	IDR 580	IDR 535	IDR 700	IDR 700	30.8%	-7.8%	44.70	21.01	1.33	6.37	4.74	7.19	0.22	0.84
INET	IDR 61	IDR 775	IDR 467	IDR 580	-25.2%	1170.5%	5.59	188.78	10.02	6.43	0.02	5.36	1184.01	1.17
<b>Property &amp; Real Estate</b>														
CTRA	IDR 850	IDR 685	IDR 830	IDR 1,400	104.4%	-19.4%	12.70	5.12	0.55	11.26	3.50	21.01	27.24	0.91
PANI	IDR 10,130	IDR 8,000	IDR 12,600	IDR 18,500	131.3%	-21.0%	144.94	120.66	5.34	4.85	0.05	52.37	83.89	1.51
PWON	IDR 384	IDR 334	IDR 338	IDR 520	55.7%	-13.0%	16.09	7.52	0.74	10.15	3.89	7.59	-6.22	0.84
<b>Energy (Oil, Metals &amp; Coal)</b>														
MEDC	IDR 1,000	IDR 1,800	IDR 1,345	IDR 1,500	-16.7%	80.0%	45.25	14.98	1.20	8.52	2.97	6.66	-50.29	0.67
ITMG	IDR 22,925	IDR 28,000	IDR 21,875	IDR 23,250	-17.0%	22.1%	31.64	9.62	0.98	9.98	10.65	-18.37	-48.96	0.36
INCO	IDR 2,540	IDR 5,575	IDR 5,175	IDR 4,930	-11.6%	119.5%	58.76	45.52	1.25	2.76	0.96	4.19	31.69	1.02
ANTM	IDR 1,655	IDR 3,750	IDR 3,150	IDR 1,560	-58.4%	126.6%	90.12	12.14	2.66	23.32	4.05	68.57	205.33	0.76
ADRO	IDR 1,815	IDR 2,450	IDR 1,810	IDR 3,680	50.2%	35.0%	72.00	0.00	0.93	9.51	12.64	-9.87	-67.56	0.77
NCKL	IDR 710	IDR 1,145	IDR 1,125	IDR 1,030	-10.0%	61.3%	72.25	9.04	2.02	25.16	2.65	13.02	33.27	1.07
CUAN	IDR 688	IDR 1,125	IDR 2,340	IDR 2,100	86.7%	63.5%	126.47	54.05	23.37	62.57	0.03	717.24	324.83	1.66
PTRO	IDR 2,730	IDR 4,320	IDR 10,925	IDR 4,300	-0.5%	58.2%	43.57	69.47	9.78	11.27	0.38	28.32	197.02	2.05
UNIQ	IDR 635	IDR 125	IDR 356	IDR 810	548.0%	-80.3%	0.39	10.42	0.81	8.14	0.00	-14.54	-44.26	0.58
RMKE	IDR 530	IDR 2,970	IDR 5,925	IDR 7,800	162.6%	460.4%	12.99	57.13	7.06	13.11	1.00	-3.61	4.15	1.44
<b>Basic Industry</b>														
AVIA	IDR 410	IDR 390	IDR 505	IDR 470	20.5%	-4.9%	24.16	13.39	2.43	18.24	5.64	8.73	4.99	0.66
<b>Industrial</b>														
UNTR	IDR 23,225	IDR 30,000	IDR 29,500	IDR 25,350	-15.5%	29.2%	111.90	7.35	1.10	15.53	6.84	-2.33	-24.17	0.75
ASII	IDR 4,620	IDR 5,800	IDR 6,700	IDR 5,475	-5.6%	25.5%	234.80	7.16	1.02	14.81	7.00	-1.55	-3.34	0.82
<b>Technology</b>														
CYBR	IDR 715	IDR 1,370	IDR 1,795	IDR 1,470	7.3%	91.6%	9.20	0.00	48.82	45.18	0.00	55.74	0.00	0.51
GOTO	IDR 79	IDR 51	IDR 64	IDR 70	37.3%	-35.4%	60.75	0.00	1.70	-3.66	0.00	15.27	77.00	0.87
WIFI	IDR 1,700	IDR 2,000	IDR 3,250	IDR 4,880	144.0%	17.6%	10.62	14.54	1.49	8.47	0.10	52.93	92.72	1.14
<b>Transportation</b>														
ASSA	IDR 545	IDR 1,025	IDR 1,125	IDR 900	-12.2%	88.1%	3.78	9.06	1.73	20.15	3.90	20.86	71.39	1.16
BIRD	IDR 1,500	IDR 1,665	IDR 1,700	IDR 1,900	14.1%	11.0%	4.17	6.60	0.69	10.71	7.21	13.96	19.40	0.77
IPCC	IDR 750	IDR 1,185	IDR 1,385	IDR 1,500	26.6%	58.0%	2.15	8.47	1.61	19.58	8.03	12.16	29.22	0.66
SMDR	IDR 238	IDR 342	IDR 392	IDR 520	52.0%	43.7%	5.60	6.19	0.61	9.94	3.36	-4.53	0.26	0.95

## Global Domestic Economic Calendar

Date	Country	Jakarta Hour	Event	Period	Consensus	Actual Result	Previous
Monday, 23 March 2026	US	21.00	Construction Spending MoM	Jan	0.1%	-	0.3%
Tuesday, 24 March 2026	US	20.45	S&P Global US Manufacturing PMI	Mar P	51.5	52.4	51.6
Wednesday, 25 March 2026	US	18.00	MBA Mortgage Application	Mar 20	-	-	-10.9%
Thursday, 26 March 2026	US	19.30	Initial Jobless Claims	Mar 21	210k	-	205k
Friday, 27 March 2026	US	21.00	University of Michigan Sentiment	Mar F	54.0	-	55.5

Source: [Bloomberg](#)

## Corporate Calendar

Date	Event	Company
Monday, 23 March 2026	-	-
Tuesday, 24 March 2026	-	-
Wednesday, 25 March 2026	Cum Dividend RUPS	HAIS WGSB
Thursday, 26 March 2026	RUPS	MORA
Friday, 27 March 2026	Cum Dividend RUPS	BBCA ATIC PTMP PTMR

Source: [IDX](#)

## Global Indices

Index	Last	Change	%
Dow Jones	46,225.2	-768.1	-1.6%
S&P 500	6,624.7	-91.39	-1.4%
NASDAQ	24,425.1	-355.33	-1.4%
STOXX 600	597.9	-4.52	-0.8%
FTSE 100	10,305.3	-98.31	-0.9%
DAX	23,502.3	-228.67	-1.0%
Nikkei	55,239.4	1539.01	2.9%
Hang Seng	26,025.4	156.88	0.6%
Shanghai	4,658.3	20.89	0.5%
KOSPI	5,925.0	284.6	5.0%
EIDO	15.4	-0.18	-1.2%

Source: Bloomberg

## Commodities

Commodity	Last	Change	%
Gold (\$/Troy Oz.)	5,005.6	-0.8	0.0%
Brent Oil (\$/Bbl)	103.4	3.21	3.2%
WTI Oil (\$/Bbl)	95.5	3.07	3.3%
Coal (\$/Ton)	131.1	-1.2	-0.9%
Nickel LME (\$/MT)	17,050.8	-271.23	-1.6%
Tin LME (\$/MT)	46,625.0	-1644	-3.4%
CPO (MYR/Ton)	4,581.0	73.0	-1.6%

Source: Bloomberg

## Sectors

Index	Last	Change	%
Finance	1,385.7	6.4	0.5%
Energy	3625.652	37.646	1.0%
Basic Materials	2049.867	67.997	3.4%
Consumer Non-Cyclicals	703.132	7.458	1.1%
Consumer Cyclicals	963.313	2.714	0.3%
Healthcare	1813.225	10.859	0.6%
Property	919.931	12.923	1.4%
Industrial	1774.26	14.912	0.8%
Infrastructure	1929.311	63.111	3.4%
Transportation & Logistic	1796.48	63.952	3.7%
Technology	7636.861	214.477	2.9%

Source: Bloomberg

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