

Today's Outlook

US MARKET: U.S. stocks closed in negative territory on Tuesday, though well off their session lows, as the widening conflict in the Middle East heightened concerns over slowing economic growth. The retail sector was also in focus after Target posted solid results. The benchmark S&P 500 index fell 0.9% to 6,817.13, after earlier plunging as much as 2.5%. The tech-heavy NASDAQ Composite declined 1% to 22,516.69, trimming losses from an intraday low of 2.7%. Meanwhile, the Dow Jones Industrial Average slipped 0.8% to 48,501.27, after earlier falling as much as 2.6%.

Sentiment deteriorated despite a relatively positive close on Monday, amid fears that the Middle East conflict is expanding. The U.S. Embassy in Riyadh was hit by Iranian drones, as were Amazon data centers in the United Arab Emirates and Bahrain, as part of Iran's retaliatory actions across several neighboring countries. On Tuesday, the U.S. State Department ordered the departure of non-emergency government personnel and family members from Bahrain, Iraq, and Jordan. The U.S. and Israel launched an air campaign against Iran on Saturday, striking Tehran and killing Iran's Supreme Leader, Ali Khamenei. In response, Iran and its proxy Hezbollah carried out retaliatory attacks, drawing the Gulf region into an escalating conflict.

In his first public appearance since the attacks began, President Donald Trump said "we're already substantially ahead of our time projections," but added that "whatever the time is, it's okay—whatever it takes." He later claimed on social media that the U.S. has a "virtually unlimited" supply of certain types of weapons.

Inflationary shock stemming from the conflict is a major concern for investors, especially as oil prices surged sharply on fears of supply disruptions. Markets worry that a sustained rise in oil prices could drive up global inflation and prompt a more hawkish stance from major central banks.

EUROPEAN MARKET: European stocks fell on Tuesday, weighed down by the ongoing Middle East conflict and an unexpected rise in eurozone inflation in February. Germany's DAX dropped 3.6%, France's CAC 40 slid 3.5%, and the U.K.'s FTSE 100 fell 2.8%. The pan-European STOXX 600 sank 3.1%, nearing its 2026 lows.

ASIAN MARKET: Most Asian markets weakened further on Tuesday as hostilities between the U.S., Israel, and Iran showed no signs of easing. South Korean markets led losses in catch-up trading after a long weekend. Declines in China were relatively limited as investors awaited stimulus signals from upcoming economic policy meetings, while Hong Kong was supported by gains in energy and technology shares. Airline and tourism stocks fell across Asia, while energy stocks advanced in line with rising oil prices.

South Korea's KOSPI was the worst performer, plunging 4.3% after the long weekend, also pressured by profit-taking following strong performance in February. Tech heavyweights SK Hynix and Samsung Electronics, along with automaker Hyundai Motor—previously buoyed by AI optimism—fell between 5% and 8%.

In Japan, the Nikkei 225 and TOPIX each dropped more than 2%, with mixed domestic data adding to uncertainty. Capital spending surged in the fourth quarter, signaling some growth resilience, but separate data showed the unemployment rate unexpectedly rose in January.

Across the broader region, China's CSI 300 and Shanghai Composite indexes declined by a smaller margin, around 0.2% each. Market focus is squarely on the annual "two sessions" political meetings scheduled for March 4–11.

COMMODITIES: Oil prices settled up 4.7% on Tuesday—the highest since January 2025—as intensifying U.S.-Israel conflict with Iran disrupted energy shipments from the Middle East and fueled fears of a prolonged conflict. Brent crude rose USD 3.66 (4.7%) to USD 81.40 per barrel, its highest since January 2025. U.S. WTI crude gained USD 3.33 (4.7%) to USD 74.56, the highest since June.

Israeli and U.S. forces struck targets across Iran on Tuesday, prompting Iranian retaliatory attacks around the Gulf and extending to Lebanon. Iraq—the second-largest oil producer in OPEC after Saudi Arabia—cut production by nearly 1.5 million barrels per day, with the potential for deeper cuts due to limited storage capacity. Iran also targeted regional energy infrastructure and tankers in the Strait of Hormuz, a route that typically carries about one-fifth of the world's oil and LNG supply. Many tankers and container ships are avoiding the strait after insurers withdrew coverage and shipping rates surged, compounded by Iranian media reports that any vessel attempting to pass would be fired upon.

INDONESIA: The JCI closed lower again, slipping below the level to 7,939.77, as markets digested Iran's continued retaliatory actions. In light of the escalation, investors are advised to hedge positions and maintain exposure to commodity-sector stocks, which are expected to remain a key trading theme this year amid rising prices for oil, gold, and nickel. Following successful breakouts in oil and gas, coal prices have also begun to break out, potentially offering upside for coal-related stocks. Investors are reminded to remain cautious, using tight stop-losses and trailing stops amid ongoing volatility.

JCI

7941.2 -74 (-0.9%)

Volume (bn shares) 50.14

Value (IDR tn) 19.80

Up	Down	Unchanged
371	282	157

Most Active Stock

Stock	Val	Stock	Val
INDF	1876.9	BNBR	1001.0
BBCA	1389.0	PTRO	655.0
BUMI	1235.6	BUVA	625.8
BMRI	1093.8	BIPI	515.2
BBRI	1028.3	TLKM	501.1

Foreign Transaction

Volume (bn shares) 4.91

Value (IDR tn) 5.46

Net Buy (Sell) 555.63 B

Top Buy	NB Val	Top Sell	NS Val
BUMI	1216.2	ANTM	668.9
MEDC	1028.6	BNBR	656.2
ENRG	892.7	ESSA	618.9
BBCA	728.9	PTRO	567.3
BIPI	708.7	BMRI	543.9

Government Bond Yield & FX

	Last	Change	%
Tenor: 10 years	6.54	0.33	5.3%
USDIDR	16.857	-4	0.0%
KRWIDR	11.36	-0.1266	-1.1%

IHSG

BUY ON WEAKNESS



SHIFT TO STRONG BEARISH MOMENTUM DUE TO MACRO HEADWINDS, APPROACHING SUPPORT

Support 7850-8000

Resistance 8350-8425 / 8700

Stock Pick

SPECULATIVE BUY

MBMA – Merdeka Battery Materials Tbk



Entry 770

TP 820 / 900-920

SL <730

SPECULATIVE BUY

BULL – Buana Lintas Lautan Tbk



Entry 498

TP 550-565 / 625 / 685

SL <470

HIGH RISK SPEC BUY **GOLF – Intra GolfLink Resorts Tbk Tbk**



Entry 199
 TP 226-234
 SL <180

SPECULATIVE BUY **ALII – Ancara Logistics Indonesia Tbk**



Entry 850
 TP 975-1000 / 1050
 SL <800

SPECULATIVE BUY **MYOR – Mayora Indah Tbk**



Entry 2040-2000
 TP 2100-2120 / 2200-2220
 SL <1970

Company News

BBNI: IDR 905.48 Billion Share Buyback, Pending Shareholder Approval

Bank BNI (BBNI) plans to proceed with a share buyback, having set aside a budget of IDR 905.48 billion. The action will be carried out after obtaining shareholder approval. To secure this approval, the company will hold its Annual General Meeting of Shareholders (AGMS) on March 9, 2026. The buyback period will run for 12 months, from March 9, 2026 to March 8, 2027. The estimated value of the buyback transaction will not exceed 10% of the company's paid-up capital, funded from free cash flow in the form of retained earnings with unspecified allocation. The costs include transaction fees, custody fees, and a commitment fee of 0.32% of the value, assuming the buyback is fully executed. (Emiten News)

BREN: Geothermal Power Capacity Targeted to Reach 1 GW by 2026

PT Barito Renewables Tbk (IDX: BREN) has reiterated its aggressive expansion in the renewable energy sector. The green energy issuer has completed capacity additions at the Wayang Windu geothermal power plant Units 1 and 2, operated by its subsidiary, Star Energy Geothermal. This completion is part of a broader capacity expansion program implemented since the company's IPO in October 2023. At listing, BREN had installed geothermal capacity of 886 MW. Following retrofit programs and the development of binary units at Salak, total capacity increased by 40 MW to 926 MW. Throughout 2025, BREN's geothermal plants generated 6,885 GWh of electricity, reflecting stronger asset optimization. Management emphasized that expansion efforts are ongoing, with several projects underway, including Salak Unit 7 (40 MW), Wayang Windu Unit 3 (30 MW), and an additional 7 MW at Darajat Unit 3, all targeted for completion by year-end. With these additions, BREN aims to operate 1 GW of geothermal capacity and 79 MW of wind power by the end of 2026. President Director Hendra Soetjipto Tan stated on Tuesday (March 3, 2026) that this achievement would place the company in a very strong position to realize its 1 GW geothermal target, marking an important milestone in providing reliable baseload clean energy and reinforcing its commitment to reducing national carbon emissions. (Emiten News)

TPIA: Downstream Push as Danantara–INA Inject USD 200 Million into TPIA's CA-EDC Project

Efforts to reduce imports of strategic chemicals have entered a new phase. Danantara Indonesia and the Indonesia Investment Authority (INA) have officially partnered with Chandra Asri Group (TPIA) to invest in a large-scale Chlor Alkali–Ethylene Dichloride (CA-EDC) chemical plant project in Cilegon, Banten. The agreement was formalized through a Conditional Share Subscription Agreement (CSSA), forming the basis for an initial joint investment of USD 200 million. The CA-EDC project carries a total investment value of around USD 800 million and has been designated a National Strategic Project (PSN). The facility will be operated by PT Chandra Asri Alkali (CAA), an entity of TPIA, and is targeted to commence operations in 2027. Danantara Indonesia's Chief Investment Officer, Pandu Sjahrir, stated on Tuesday (March 3, 2026) that the collaboration is not merely an industrial expansion but a strategic move to strengthen Indonesia's manufacturing foundation. Technically, the first phase of the plant is designed with annual capacities of 400,000 tons of caustic soda and 500,000 tons of EDC—key inputs for downstream industries including pulp and paper, detergents, alumina refining, construction, and packaging. Meanwhile, Chandra Asri Group President Director and CEO Erwin Ciputra welcomed Danantara Indonesia and INA as strategic investment partners, expressing hope that the project would significantly reduce reliance on imported strategic chemicals, strengthen national supply chain resilience, and support downstream industrialization. The project is also expected to create around 3,000 jobs during construction and 250 jobs during operations, delivering sustainable benefits to the Cilegon area and surrounding communities. (Emiten News)

Domestic & Global News

Domestic News

Bahlil Assures Coal Supply for PLN's Coal-Fired Power Plants Is Secure Amid Supply Concerns

Energy and Mineral Resources Minister Bahlil Lahadalia said coal stockpiles for coal-fired power plants (PLTU) owned by PT PLN (Persero) remain secure, responding to concerns over a potential coal supply crunch as the government has yet to approve the 2026 mining work plan and budget (RKAB). The government is also planning to cut coal production this year. Bahlil said the government is still adjusting the 2026 coal RKAB to help stabilize global prices, while ensuring that domestic needs—particularly for power generation—remain the top priority. He emphasized that coal supplies for PLN's plants are safe. "For PLN's needs, I can assure you that through March and April there will be no issues. We are continuously monitoring coal demand for PLN, while ensuring appropriate quality and economical pricing. That's what we are currently organizing," Bahlil said at a press conference in Jakarta on Tuesday (March 3, 2026). He stressed that production cuts are inevitable, noting Indonesia produces too much coal, which has pressured prices. Indonesia is among the world's largest coal producers. According to Bahlil, global coal trade totals about 1.3 billion tons per year, with Indonesia contributing roughly 43%—around 500–550 million tons—yet prices are not set by Indonesia. As such, he believes reducing output will help lift global coal prices. "The goal is to ensure domestic supply security while also achieving better prices so businesses can earn fair returns, and to manage our natural resources sustainably," Bahlil said. The government plans to reduce coal production to around 600 million tons in 2026, significantly lower than the 790 million tons produced in 2025. Previously, concerns over coal shortages for PLTUs were raised by Asosiasi Produsen Listrik Swasta Indonesia (APLSI). Its Supervisory Board member Joseph Pangalila warned that insufficient coal supply could threaten the reliability of the national power system. (Bisnis Indonesia)

Global News

Trump, Rubio Offer Conflicting Reasons For US Entry Into Iran War

President Donald Trump said on Tuesday he ordered U.S. forces to join Israel's attack on Iran because he believed Iran was about to strike first, contradicting the rationale offered a day earlier by his secretary of state for how the war began. Secretary of State Marco Rubio told reporters on Monday that the U.S. launched the attack because of fears that Iran would retaliate in response to planned Israeli action against Tehran. "We knew that there was going to be an Israeli action; we knew that that would precipitate an attack against American forces, and we knew that if we didn't preemptively go after them before they launched those attacks, we would suffer higher casualties," Rubio said. Trump rejected suggestions that Israel pushed the U.S. into the conflict, as his administration gave varying accounts and faced criticism from some supporters and Democrats who accused him of launching a "war of choice." Two senior Trump administration officials held a conference call on Tuesday with reporters to describe events leading up to military operations, in particular the Geneva talks with Iranian officials held by U.S. envoys Steve Witkoff and Jared Kushner and mediated by Oman. The two officials said Witkoff and Kushner repeatedly pressed Iran to give up uranium enrichment. Instead, Iran presented a plan that would allow the Iranians to enrich uranium at higher percentages at the Tehran Research Reactor in northern Iran, they said. The U.S. envoys felt the Iranians were engaging in delay tactics, according to the officials.

NHKSI Stock Coverage

	Last 1 Year Price	Last Price	End of Last Year Price	Target Price	Upside Potential	1 Year Change	Market Cap (IDR Tn)	Price/EPS (TTM)	Price/BVPS	Return on Equity (%)	Dividend Yield TTM (%)	Revenue Growth (%)	EPS Growth YoY TTM (%)	Adj-Beta
Finance														
BBRI	IDR 3,670	IDR 3,770	IDR 3,660	IDR 4,300	14.1%	2.7%	571.38	10.02	1.75	17.67	9.16	6.34	-5.49	1.15
BBCA	IDR 8,850	IDR 7,075	IDR 8,075	IDR 10,000	41.3%	-20.1%	872.17	15.15	3.09	21.15	4.31	5.22	4.93	0.77
BBNI	IDR 4,220	IDR 4,300	IDR 4,370	IDR 6,400	48.8%	1.9%	160.38	8.01	0.93	12.01	8.70	5.48	-6.63	1.10
BMRI	IDR 4,840	IDR 5,100	IDR 5,100	IDR 6,250	22.5%	5.4%	476.00	8.45	1.62	19.49	11.10	8.92	0.92	0.99
TUGU	IDR 975	IDR 1,350	IDR 1,165	IDR 1,990	47.4%	38.5%	4.80	6.45	0.47	7.49	5.84	13.62	-28.33	0.81
Consumer Non-Cyclical														
INDF	IDR 7,325	IDR 6,400	IDR 6,775	IDR 8,500	32.8%	-12.6%	56.19	7.24	0.80	11.47	4.38	3.66	-21.00	0.62
ICBP	IDR 10,575	IDR 7,700	IDR 8,200	IDR 13,000	68.8%	-27.2%	89.80	14.87	1.82	12.65	3.25	6.90	-25.27	0.54
CPIN	IDR 4,260	IDR 4,000	IDR 4,510	IDR 5,060	26.5%	-6.1%	65.59	13.97	2.06	15.43	2.70	9.51	131.12	0.69
JPFA	IDR 2,020	IDR 2,430	IDR 2,620	IDR 2,500	2.9%	20.3%	28.50	7.05	1.51	23.46	2.88	8.81	32.63	0.81
SSMS	IDR 1,535	IDR 1,495	IDR 1,535	IDR 2,750	83.9%	-2.6%	14.24	11.75	0.00	43.53	3.16	-1.70	99.17	0.49
Consumer Cyclical														
FILM	IDR 3,144	IDR 11,000	IDR 14,500	IDR 6,750	-38.6%	249.9%	68.32	-	20.74	-5.66	0.00	23.38	0.00	1.45
ERAA	IDR 390	IDR 432	IDR 408	IDR 476	10.2%	10.8%	6.89	6.64	0.79	12.39	4.40	8.55	-8.50	0.96
HRTA	IDR 510	IDR 3,090	IDR 2,150	IDR 590	-80.9%	505.9%	14.23	19.87	5.05	28.54	0.68	41.78	105.79	0.56
Healthcare														
KIBF	IDR 1,110	IDR 1,035	IDR 1,205	IDR 1,520	46.9%	-6.8%	48.45	13.51	2.04	15.47	3.48	7.16	13.42	0.60
SIDO	IDR 565	IDR 525	IDR 540	IDR 700	33.3%	-7.1%	15.75	12.68	4.95	37.20	8.19	4.10	4.97	0.56
Infrastructure & Teleco														
TLKM	IDR 2,380	IDR 3,450	IDR 3,480	IDR 3,400	-1.4%	45.0%	341.76	15.71	2.49	15.95	6.16	0.50	-4.30	1.17
JSMR	IDR 3,620	IDR 3,460	IDR 3,410	IDR 3,600	4.0%	-4.4%	25.11	6.86	0.69	10.40	4.52	-5.88	-19.27	0.81
EXCL	IDR 2,220	IDR 2,930	IDR 3,750	IDR 3,000	2.4%	32.0%	53.33	0.00	1.79	-15.84	8.35	23.42	0.00	1.00
TOWR	IDR 535	IDR 494	IDR 585	IDR 1,070	116.6%	-7.7%	29.19	7.46	1.10	15.51	3.39	8.48	5.15	0.90
TBIG	IDR 2,180	IDR 1,700	IDR 2,680	IDR 1,900	11.8%	-22.0%	38.52	29.13	3.78	12.06	1.40	3.41	-19.06	0.45
MTEL	IDR 640	IDR 520	IDR 700	IDR 700	34.6%	-18.8%	43.45	20.42	1.29	6.37	4.87	7.19	0.22	0.90
INET	#N/A/N/A	IDR 775	IDR 467	IDR 580	-25.2%	#VALUE!	7.29	246.17	13.06	6.43	0.02	5.36	1184.01	0.99
Property & Real Estate														
CTRA	IDR 810	IDR 740	IDR 830	IDR 1,400	89.2%	-8.6%	13.72	5.54	0.60	11.26	3.24	21.01	27.24	0.91
PANI	IDR 10,802	IDR 8,825	IDR 12,600	IDR 18,500	109.6%	-18.3%	159.88	160.15	6.66	4.38	0.05	31.21	84.95	1.53
PWON	IDR 380	IDR 352	IDR 338	IDR 520	47.7%	-7.4%	16.95	7.93	0.78	10.15	3.69	7.59	-6.22	0.85
Energy (Oil, Metals & Coal)														
MEDC	IDR 1,000	IDR 1,900	IDR 1,345	IDR 1,500	-21.1%	90.0%	47.76	15.84	1.27	8.52	2.81	6.66	-50.29	0.71
ITMG	IDR 23,075	IDR 25,000	IDR 21,875	IDR 23,250	-7.0%	8.3%	28.25	8.60	0.87	9.98	11.93	-18.37	-48.96	0.55
INCO	IDR 2,750	IDR 7,200	IDR 5,175	IDR 4,930	-31.5%	161.8%	75.89	73.06	1.63	2.16	0.74	-22.87	-32.20	0.87
ANTM	IDR 1,540	IDR 4,410	IDR 3,150	IDR 1,560	-64.6%	186.4%	105.98	14.28	3.13	23.32	3.44	68.57	205.33	0.72
ADRO	IDR 1,910	IDR 2,470	IDR 1,810	IDR 3,680	49.0%	29.3%	72.59	0.00	0.90	8.19	12.54	-2.66	-68.94	0.88
NCKL	IDR 605	IDR 1,365	IDR 1,125	IDR 1,030	-24.5%	125.6%	86.13	10.77	2.41	25.16	2.22	13.02	33.27	0.99
CUAN	IDR 690	IDR 1,450	IDR 2,340	IDR 2,100	44.8%	110.1%	163.01	69.77	30.16	62.57	0.02	717.24	324.83	1.65
PTRO	IDR 2,980	IDR 5,825	IDR 10,925	IDR 4,300	-26.2%	95.5%	58.75	148.60	14.18	5.61	0.28	19.60	206.64	2.06
UNIQ	IDR 565	IDR 156	IDR 356	IDR 810	419.2%	-72.4%	0.49	9.04	1.01	11.79	0.00	17.25	-18.74	0.42
RMKE	IDR 505	IDR 3,570	IDR 5,925	IDR 7,800	118.5%	606.9%	15.62	68.68	8.48	13.11	1.00	-3.61	4.15	1.39
Basic Industry														
AVIA	IDR 368	IDR 426	IDR 505	IDR 470	10.3%	15.8%	26.39	14.63	2.65	18.24	5.16	8.73	4.99	0.62
Industrial														
UNTR	IDR 22,175	IDR 29,450	IDR 29,500	IDR 25,350	-13.9%	32.8%	109.85	7.22	1.08	15.53	6.96	-2.33	-24.17	0.84
ASII	IDR 4,690	IDR 6,275	IDR 6,700	IDR 5,475	-12.7%	33.8%	254.03	7.75	1.10	14.81	6.47	-1.55	-3.34	0.79
Technology														
CYBR	IDR 625	IDR 1,445	IDR 1,795	IDR 1,470	1.7%	131.2%	9.70	0.00	51.49	45.18	0.00	55.74	0.00	0.42
GOTO	IDR 77	IDR 58	IDR 64	IDR 70	20.7%	-24.7%	69.09	0.00	1.91	-4.89	0.00	7.50	98.10	0.87
WIFI	IDR 2,070	IDR 2,270	IDR 3,250	IDR 4,880	115.0%	9.7%	12.05	16.50	1.69	8.47	0.09	52.93	92.72	1.04
Transportation														
ASSA	IDR 545	IDR 1,095	IDR 1,125	IDR 900	-17.8%	100.9%	4.04	10.65	1.84	18.13	3.65	11.66	91.58	1.16
BIRD	IDR 1,535	IDR 1,705	IDR 1,700	IDR 1,900	11.4%	11.1%	4.27	6.76	0.70	10.71	7.04	13.96	19.40	0.80
IPCC	IDR 720	IDR 1,315	IDR 1,385	IDR 1,500	14.1%	82.6%	2.39	9.40	1.78	19.58	7.23	12.16	29.22	0.62
SMDR	IDR 238	IDR 424	IDR 392	IDR 520	22.6%	78.2%	6.94	7.69	0.76	9.94	2.71	-4.53	0.26	0.93

Global Domestic Economic Calendar

Date	Event	Company
Monday, 02 March 2026	RUPS	CLAY MKNT
Tuesday, 03 March 2026	RUPS Tender Offer (Payment Date)	PTMP PTMR YOII SGRO
Wednesday, 04 March 2026	RUPS	PPGL
Thursday, 05 March 2026	Cum Right Issue RUPS	IRSX BSWD MDRN
Friday, 06 March 2026	RUPS Tender Offer (Payment Date)	KUAS BOGA

Source: IDX

Corporate Calendar

Date	Country	Jakarta Hour	Event	Period	Consensus	Actual Result	Previous
Monday, 02 March 2026	US	21.45	S&P Global US Manufacturing PMI	Feb	51.4	-	51.2
		22.00	ISM Manufacturing	Feb	51.5	-	52.6
	ID	7.30	S&P Global Indonesia PMI Mfg	Feb	-	53.8	52.6
		11.00	CPI YoY	Feb	4.3%	-	3.6%
Tuesday, 03 March 2026	-	-	-	-	-	-	
Wednesday, 04 March 2026	US	19.00	MBA Mortgage Applications	Feb-27	-	-	0.4%
		20.15	ADP Employment Change	Feb	50k	-	22k
		22.00	ISM Services Index	Feb	53.5	-	53.8
	CN	-	Manufacturing PMI	Feb	49.2	-	49.3
		-	RatingDog China PMI Mfg	Feb	50.1	-	50.3
Thursday, 05 March 2026	US	20.30	Initial Jobless Claims	Feb-28	215k	-	212k
Friday, 06 March 2026	US	20.30	Retail Sales Advance MoM	Jan	-0.3%	-	0.0%
		20.30	Change in Nonfarm Payrolls	Feb	60k	-	130k
		20.30	Unemployment Rate	Feb	4.3%	-	4.3%

Source: Bloomberg

Global Indices

Index	Last	Change	%
Dow Jones	48,501.3	-403.5	-0.8%
S&P 500	6,816.6	-64.99	-0.9%
NASDAQ	24,720.1	-272.52	-1.1%
STOXX 600	604.4	-19.19	-3.1%
FTSE 100	10,484.1	-295.98	-2.7%
DAX	23,790.7	-847.35	-3.4%
Nikkei	56,279.1	-1778.19	-3.1%
Hang Seng	25,768.1	-291.77	-1.1%
Shanghai	4,655.9	-72.77	-1.5%
KOSPI	-	-	-
EIDO	17.2	-0.37	-2.1%

Source: Bloomberg

Commodities

Commodity	Last	Change	%
Gold (\$/Troy Oz.)	5,088.8	-233.29	-4.4%
Brent Oil (\$/Bbl)	81.4	3.66	4.7%
WTI Oil (\$/Bbl)	74.6	3.33	4.7%
Coal (\$/Ton)	135.0	9.15	7.3%
Nickel LME (\$/MT)	16,938.5	-38.39	-0.2%
Tin LME (\$/MT)	48,693.0	-4982	-9.3%
CPO (MYR/Ton)	4,186.0	39.0	0.9%

Source: Bloomberg

Sectors

Index	Last	Change	%
Finance	1,438.9	2.1	-0.1%
Energy	4254.963	10.066	0.2%
Basic Materials	2349.671	-94.113	-3.9%
Consumer Non-Cyclicals	754.19	-0.7	-0.1%
Consumer Cyclicals	1119.856	-11.914	-1.1%
Healthcare	1897.743	-6.691	-0.4%
Property	1024.287	-8.948	-0.9%
Industrial	1996.664	11.614	0.6%
Infrastructure	2144.891	-18.609	-0.9%
Transportation & Logistic	2026.31	-43.366	-2.1%
Technology	8186.998	-55.197	-0.7%

Source: Bloomberg

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