

Today's Outlook

U.S. MARKET: Wall Street closed higher on Tuesday, supported by a rebound in technology stocks after the recent AI-driven sell-off was deemed overdone. The S&P 500 rose 0.8% to 6,890.11, the NASDAQ Composite climbed nearly 1.1% to 22,863.68, and the Dow Jones Industrial Average advanced 0.8% to 49,174.81. Chipmakers led the gains, with AMD surging nearly 9%.

Market sentiment was further supported by stabilization in the software sector, although policy uncertainty continues to loom. Investor focus is now firmly on the upcoming quarterly earnings release from NVIDIA Corporation, scheduled after Wednesday's market close, which is widely viewed as a key bellwether for the AI industry and global semiconductor demand.

On the political front, media reports suggest President Trump is likely to emphasize U.S. economic strength and his administration's achievements in an upcoming address. However, uncertainty increased after the Supreme Court ruled that a large portion of Trump's tariffs exceeded his authority. In response, Trump announced new tariffs under a different legal framework, albeit at a lower rate than the initially proposed 15%. Public approval of his economic handling remains weak, particularly regarding persistently high living costs.

EUROPEAN MARKET: European equities traded mixed around flat levels on Tuesday as investors adjusted to the new global trade environment following the implementation of U.S. tariffs. Germany's DAX edged up 0.1%, France's CAC 40 gained 0.3%, while the UK's FTSE 100 slipped 0.1%.

According to Bank of America, fourth-quarter earnings across Europe have come in slightly better than expected, though the overall outlook remains fragile. With more than half of STOXX 600 constituents having reported, year-on-year earnings per share growth stands at around 2%, contrasting with earlier consensus expectations for a decline. Nonetheless, markets continue to impose sharp penalties on companies that miss estimates.

ASIAN MARKET: Most Asian equities closed higher on Tuesday, supported by the return of Chinese markets from the Lunar New Year holiday in relatively strong condition. Expectations of lower U.S. trade tariffs on Asian economies also lifted sentiment, particularly among export-oriented sectors in Japan and South Korea.

However, Hong Kong equities faced sharp pressure amid persistent concerns over AI-driven disruption in the technology sector. In South Korea, the KOSPI jumped 1.6% to a record high, driven by rallies in exporters and chipmakers. Shares of Samsung Electronics and SK Hynix Inc reached new highs on expectations that surging AI-related demand will significantly boost revenues. SK Hynix management also reaffirmed its commitment to further expanding memory chip production capacity.

COMMODITIES: OIL: Global oil prices fell around 1% on Tuesday after Iran stated it was prepared to take the necessary steps to reach a nuclear deal with the United States. The statement followed weeks of increased U.S. military presence in the Middle East. Brent crude settled at USD 70.77 per barrel, while WTI declined to USD 65.63 per barrel. The U.S. and Iran are scheduled to hold a third round of nuclear talks later this week, with a focus on easing geopolitical tensions.

GOLD: Gold prices retreated on Tuesday after four consecutive sessions of gains. The pullback was driven by profit-taking and a firmer U.S. dollar amid renewed concerns over U.S. trade policy. Spot gold fell 1.2% to USD 5,165.82 per ounce, while U.S. gold futures declined 0.8%. Despite the correction, gold remains near its highest level since late January, reflecting sustained demand for safe-haven assets.

INDONESIA: The JCI extended its correction, falling 1.37% to 8,290.83, weighed down by declines in several commodity-related and conglomerate stocks. Investors are advised to adopt a buy-on-weakness strategy for commodity-sector stocks, which are expected to remain a key trading theme throughout the year—particularly oil, gold, and nickel. Caution remains essential amid heightened volatility, with tight stop-loss and trailing stop strategies recommended.

JCI

8280.8 **-115.3 (-1.3%)**

Volume (bn shares) 50.14

Value (IDR tn) 19.80

Up

371

Down

282

Unchanged

157

Most Active Stock

Stock	Val	Stock	Val
BUMI	2471.3	BBRI	740.9
BIPI	1294.0	ANTM	740.4
BBCA	1157.2	DEWA	626.2
BMRI	1084.6	TINS	494.6
PTRO	886.7	BUVA	477.3

Foreign Transaction

Volume (bn shares) 4.91

Value (IDR tn) 5.46

Net Buy (Sell) 555.63 B

Top Buy	NB Val	Top Sell	NS Val
BMRI	577.9	IMPC	141.2
TLKM	212.8	BUMI	102.3
ASII	143.0	BIPI	72.7
BBRI	114.6	EMAS	71.8
UNTR	88.9	BBNI	56.1

Government Bond Yield & FX

	Last	Change	%
Tenor: 10 years	6.45	0.24	3.8%
USDIDR	16.823	29	0.2%
KRWIDR	11.68	0.0382	0.3%

IHSG SPECULATIVE BUY



AT RESISTANCE, POTENTIAL BREAKOUT AFTER RSI GOLDEN CROSS

Support **7900-8000**

Resistance **8300-8400 / 8700-8750**

Stock Pick

BUY ON WEAKNESS

SUPA – Super Bank Indonesia Tbk



Entry **975-1010**

TP **1100-1120 / 1160**

SL **<930**

BUY ON BREAK

ITMG – Indo Tambangraya Megah Tbk



Entry **>22800**

TP **23100 / 23600-23700**

SL **<22425**

SPECULATIVE BUY

AMMN – Amman Mineral Internasional Tbk



Entry 7450-7250
TP 8000 / 8250-8450
SL <7150

SPECULATIVE BUY

TLKM – Telkom Indonesia (Persero) Tbk



Entry 3580-3540
TP 3700 / 3900-3940
SL <3500

BUY ON WEAKNESS

JPFA – Japfa Comfeed Indonesia Tbk



Entry 2380-2300
TP 2500-2520 / 2600
SL <2260

Company News

ELPI: Aggressively Acquiring Vessels, ELPI Secures IDR 395.2 Billion Facility

Ekalya Pelayaran (ELPI) has received a capital injection of IDR 395.2 billion. The credit facility was fully extended by Bank Mandiri Balikpapan Branch, East Kalimantan. The credit agreement transaction was signed on February 24, 2026. The loan facility consists of Investment Credit IX amounting to IDR 280 billion and Investment Credit X worth IDR 115.20 billion. Investment Credit IX is intended for the procurement of six vessels, consisting of Offshore Support Vessel/Offshore Supply Barge (OSV/OSB), Harbour Tug, Crew Boat, and Pilot Boat. The purpose of Investment Credit IX is to acquire vessels specifically for the Layar Nusantara Gas contract. Investment Credit X is allocated for the procurement of four new vessels of the Offshore Support Vessel (OSV) and/or Crew Boat type. The nature and tenor of the investment credit facilities are as follows. Investment Credit IX is committed, non-revolving, and advised, with a tenor of 96 months, consisting of an availability period of 18 months, a grace period during the availability period plus an additional six months after the availability period ends, and a repayment period of 72 months starting after the grace period ends. Investment Credit X is uncommitted, non-revolving, and advised, and may become committed after fulfilling certain requirements, including submission of a copy of the Letter of Award (LoA) from an upstream oil and gas contractor (K3S). The offer tenor is six months, while the committed credit facility tenor is 69 months, consisting of an availability period of three months, a grace period during the availability period of six months, and a repayment period of 60 months. The uncommitted facility has a tenor of 81 months, consisting of an availability period of three months, a grace period during the availability period of six months, and a repayment period of 60 months, as well as installments of 72 months after the grace period ends. All financed vessels will be pledged as collateral and secured with mortgages in accordance with bank regulations. The transaction will result in an increase in the company's liabilities related to principal and interest payment obligations under the credit facilities. Investment Credit IX has secured an 18-year contract for Floating Liquefied Natural Gas (FLNG) in Teluk Bintuni, West Papua. (Emiten News)

ASGR: Surges 32 Percent, Astra Group Subsidiary Records IDR 271 Billion Profit

Astra Graphia (ASGR) closed 2025 with a net profit of IDR 271 billion, jumping 32 percent compared to the same period in 2024 at IDR 205 billion. Accordingly, basic and diluted earnings per share increased to IDR 200.61 from IDR 151.71 previously. Net revenue reached IDR 2.99 trillion, up 6 percent from IDR 2.81 trillion. Cost of revenue amounted to IDR 2.26 trillion, rising from IDR 2.16 trillion. Gross profit reached IDR 724.6 billion, increasing from IDR 649.19 billion. Selling expenses totaled IDR 144.53 billion, down from IDR 141.53 billion. General and administrative expenses declined to IDR 299.63 billion from IDR 303.55 billion. Financial income increased to IDR 70.74 billion from IDR 55.35 billion. Finance costs declined to IDR 4.75 billion from IDR 5.2 billion. Foreign exchange losses widened to IDR 3.76 billion from IDR 308 million. Other expenses fell to IDR 4.99 billion from a gain of IDR 2.28 billion. Income tax expense increased to IDR 71.05 billion from IDR 51.58 billion. Hendrix Pramana, President Director of Astra Graphia, stated that consolidated net revenue growth was mainly driven by positive performance in the Information Technology Solutions segment, which has transformed the business into IT Professional Services. The surge in net profit was supported by a 12 percent increase in gross profit from both the Document Solutions segment and the Information Technology Solutions segment. (Emiten News)

BBHI: Double-Digit Growth, Allo Bank Earns IDR 574 Billion Profit in 2025

PT Allo Bank Indonesia Tbk (BBHI) recorded an increase in net profit attributable to the parent entity throughout the 2025 financial year. As of December 31, 2025, net profit amounted to IDR 574.26 billion, rising 22.94 percent compared to IDR 467.10 billion in the same period the previous year. The profit increase was in line with growth in basic earnings per share (EPS), which strengthened 23.08 percent to IDR 26.45 from IDR 21.49 previously. Based on the financial statements of the CT Group-affiliated issuer released on Tuesday (February 24, 2026), BBHI's net interest income surged to IDR 1.44 trillion, up 29.73 percent from IDR 1.11 trillion in 2024. Net operating income also increased 69.19 percent to IDR 415.01 billion from IDR 245.33 billion. Meanwhile, other operating expenses rose 17.99 percent to IDR 202.97 billion from IDR 172.02 billion. Despite the increase in expenses, BBHI's performance remained solid, generating earnings before tax or EBITDA growth of 23.06 percent to IDR 737.02 billion from IDR 598.95 billion (Emiten News)

Domestic & Global News

Domestic News

Coal Stock at Coal-Fired Power Plants Falls Below 10 Days, National Electricity Supply at Risk

The Asosiasi Produsen Listrik Swasta Indonesia (APLSI) stated that a number of coal-fired power plants (PLTU) have begun to face coal supply shortages, putting the national electricity supply at risk of outages. APLSI Supervisory Board member Joseph Pangalila said that the role of independent power producers (IPPs), or private electricity producers, is significant in Indonesia's power sector. According to him, nearly 50% of the country's electricity supply is contributed by IPPs. Joseph said that the coal crisis has actually been ongoing since the end of 2025, but has worsened as the 2026 Work Plan and Budget (RKAB) for coal has yet to be approved by the government. Moreover, the government plans to cut coal production this year. Joseph, who also serves as Deputy President Director of PT Cirebon Electric Power, said that ideally coal availability for power plants should be at a minimum level of 25 operating days. However, current coal availability at power plants has fallen below 10 operating days. "Right now, the situation is actually very critical because most power plants have coal availability of less than 10 days. Only a very small number have more than 10 days. In fact, from what I see in Java-Bali, there are only two power plants with coal stocks of 25 days," Joseph said in Jakarta, Tuesday (24/2/2026). Joseph added that power plants are currently receiving coal supplies based on last year's RKAB. He warned that if the government only issues the new RKAB at the end of March, suppliers may stop delivering coal to IPPs, as reduced quotas may no longer be sufficient to meet demand. "So it's possible that suddenly, if the government decides on the new RKAB only at the end of the [first] quarter, some suppliers may immediately stop because they have already exceeded their quotas," Joseph said. (Bisnis Indonesia)

Global News

Signals of Global LNG Price Pressure Despite Strong Demand

Expectations of a global liquefied natural gas (LNG) oversupply could put pressure on prices, although demand growth remains strong and additional supply remains uncertain. According to Woodside Energy Group, Australia's largest LNG producer, a wave of new supply could exert downward pressure on prices. "Expectations of a sustained or structurally disruptive oversupply need to be considered carefully," said Acting CEO of Woodside Energy Group Ltd., Liz Westcott, as quoted by Bloomberg, Tuesday (24/2/2026). The International Energy Agency (IEA) and BloombergNEF had previously projected that new LNG plants in North America and the Middle East could push the market into oversupply starting this year. Former Woodside CEO Meg O'Neill, who stepped down in December 2025 to lead BP Plc, had pushed for production expansion, targeting nearly double the liquefaction capacity operated by 2032. Westcott said that although global production is increasing, more than 50 countries can now import the super-cooled fuel and the market has become more liquid. Furthermore, several higher-cost projects have not moved forward, including an LNG export project in Louisiana that was abruptly halted late last year by Energy Transfer LP. "There are constant changes in supply. Woodside is very well positioned to face any cycle due to its cost competitiveness, geographic diversification, and marketing expertise," Westcott said. Woodside has its own U.S. projects and is assessing the potential development of a fourth and fifth gas liquefaction facility. The company is also seeking to further divest 20% of the large plant. (Bisnis Indonesia)

NHKSI Stock Coverage

	Last 1 Year Price	Last Price	End of Last Year Price	Target Price	Upside Potential	1 Year Change	Market Cap (IDR Tn)	Price/EPS (TTM)	Price/BVPS	Return on Equity (%)	Dividend Yield TTM (%)	Revenue Growth (%)	EPS Growth YoY TTM (%)	Adj-Beta
Finance														
BBRI	IDR 3,920	IDR 3,870	IDR 3,660	IDR 4,300	11.1%	-1.3%	586.53	10.43	1.75	17.07	8.93	10.13	-8.67	1.16
BBCA	IDR 8,925	IDR 7,225	IDR 8,075	IDR 10,000	38.4%	-19.0%	890.66	15.47	3.16	21.15	4.22	5.22	4.93	0.78
BBNI	IDR 4,200	IDR 4,450	IDR 4,370	IDR 6,400	43.8%	6.0%	165.97	8.29	0.97	12.01	8.41	5.48	-6.63	1.10
BMRI	IDR 5,025	IDR 5,375	IDR 5,100	IDR 6,250	16.3%	7.0%	501.67	8.91	1.71	19.49	10.53	8.92	0.92	0.99
TUGU	IDR 1,035	IDR 1,425	IDR 1,165	IDR 1,590	39.6%	37.7%	5.07	6.81	0.50	7.49	5.53	13.62	-28.33	0.81
Consumer/Non-Cyclical														
INDF	IDR 7,900	IDR 6,600	IDR 6,775	IDR 8,500	28.8%	-16.5%	57.95	7.47	0.82	11.47	4.24	3.66	-21.00	0.61
ICBP	IDR 11,875	IDR 7,950	IDR 8,200	IDR 13,000	63.5%	-33.1%	92.71	15.35	1.88	12.65	3.14	6.90	-25.27	0.53
CPIN	IDR 4,650	IDR 4,360	IDR 4,510	IDR 5,060	16.1%	-6.2%	71.50	15.23	2.24	15.43	7.48	9.51	131.12	0.69
JPFA	IDR 1,975	IDR 2,420	IDR 2,620	IDR 2,500	3.3%	22.5%	28.38	8.42	1.65	20.55	2.89	9.04	59.66	0.81
SSMS	IDR 1,820	IDR 1,735	IDR 1,535	IDR 2,750	58.5%	-4.7%	16.53	13.64	0.00	43.53	2.72	-1.70	99.17	0.48
Consumer/Cyclical														
FIAM	IDR 3,815	IDR 11,000	IDR 14,500	IDR 6,750	-38.6%	188.3%	80.84	-	24.55	-5.66	0.00	23.38	0.00	1.45
ERAA	IDR 374	IDR 428	IDR 408	IDR 476	11.2%	14.4%	6.83	6.58	0.78	12.39	4.44	8.55	-8.50	0.96
HRTA	IDR 535	IDR 2,830	IDR 2,150	IDR 590	-79.2%	429.0%	13.03	18.20	4.62	28.54	0.74	41.78	105.79	0.58
Healthcare														
KLBF	IDR 1,210	IDR 1,060	IDR 1,205	IDR 1,520	43.4%	-12.4%	49.62	13.84	2.09	15.47	3.40	7.16	13.42	0.60
SIDO	IDR 605	IDR 530	IDR 540	IDR 700	32.1%	-12.4%	15.90	13.07	4.58	34.36	8.11	9.90	6.06	0.56
Infrastructure & Telecom														
TLKM	IDR 2,600	IDR 3,580	IDR 3,480	IDR 3,400	-5.0%	37.7%	354.64	16.30	2.59	15.95	5.93	0.50	-4.30	1.17
JSMR	IDR 4,100	IDR 3,740	IDR 3,410	IDR 3,600	-3.7%	-8.8%	27.14	6.85	0.76	11.54	4.18	34.64	-3.78	0.80
EXCL	IDR 2,260	IDR 3,170	IDR 3,750	IDR 3,000	-5.4%	40.3%	57.69	0.00	1.93	-15.84	7.72	23.42	0.00	0.99
TOWR	IDR 580	IDR 510	IDR 585	IDR 1,070	109.8%	-12.1%	30.14	7.70	1.13	15.51	3.29	8.48	5.15	0.90
TBIG	IDR 2,210	IDR 1,735	IDR 2,680	IDR 1,900	9.5%	-21.5%	39.31	29.73	3.86	12.06	1.37	3.41	-19.06	0.45
MTEL	IDR 625	IDR 540	IDR 700	IDR 700	29.6%	-13.6%	45.12	21.21	1.34	6.37	4.69	7.19	0.22	0.90
INFT	IDR 96	IDR 775	IDR 467	IDR 580	-25.2%	707.3%	8.55	288.45	15.31	6.43	0.01	5.36	1184.01	0.98
Property & Real Estate														
CTRA	IDR 840	IDR 795	IDR 830	IDR 1,400	76.1%	-5.4%	14.74	5.95	0.64	11.26	3.02	21.01	27.24	0.91
PANI	IDR 12,992	IDR 10,100	IDR 12,600	IDR 18,500	83.2%	-22.3%	182.98	183.28	7.63	4.38	0.04	31.21	84.95	1.52
PWON	IDR 394	IDR 366	IDR 338	IDR 520	42.1%	-7.1%	17.63	8.24	0.81	10.15	3.55	7.59	-6.22	0.85
Energy (Oil, Metals & Coal)														
MEDC	IDR 1,055	IDR 1,685	IDR 1,345	IDR 1,500	-11.0%	59.7%	42.35	14.15	1.14	8.52	3.17	6.66	-50.29	0.71
JTMG	IDR 25,200	IDR 22,650	IDR 21,875	IDR 23,250	2.6%	-10.1%	25.59	6.49	0.80	12.40	13.17	-7.94	-36.95	0.56
INCO	IDR 2,940	IDR 7,000	IDR 5,175	IDR 4,930	-29.6%	138.1%	73.78	71.54	1.59	2.16	0.77	-22.87	-32.20	0.87
ANTM	IDR 1,640	IDR 4,380	IDR 3,150	IDR 1,560	-64.4%	167.1%	105.25	14.18	3.11	23.32	3.47	68.57	205.33	0.72
ADRO	IDR 2,190	IDR 2,290	IDR 1,810	IDR 3,680	60.7%	4.6%	67.30	0.00	0.84	8.19	13.52	-2.66	-68.94	0.89
NCKL	IDR 665	IDR 1,530	IDR 1,125	IDR 1,030	-32.7%	130.1%	96.54	12.08	2.70	25.16	1.98	13.02	33.27	0.99
GLAN	IDR 740	IDR 1,720	IDR 2,340	IDR 2,100	22.1%	132.4%	193.36	83.35	36.04	62.57	0.02	717.24	324.83	1.64
PTRO	IDR 3,400	IDR 6,650	IDR 10,925	IDR 4,300	-35.3%	95.6%	67.07	170.86	16.30	5.61	0.25	19.60	206.64	2.05
UNIQ	IDR 560	IDR 172	IDR 356	IDR 810	370.9%	-69.3%	0.54	9.97	1.11	11.79	0.00	17.25	-18.74	0.42
RMKE	IDR 535	IDR 4,400	IDR 5,925	IDR 7,800	77.3%	722.4%	19.25	84.64	10.46	13.11	1.00	-3.61	-4.15	1.37
Basic Industry														
AVIA	IDR 364	IDR 436	IDR 505	IDR 470	7.8%	19.8%	27.01	15.51	2.65	17.08	5.05	6.48	1.89	0.62
Industrial														
UNTR	IDR 25,000	IDR 30,800	IDR 29,500	IDR 25,350	-17.7%	23.2%	114.89	7.26	1.15	16.87	6.66	4.54	-26.09	0.83
ASH	IDR 4,700	IDR 6,550	IDR 6,700	IDR 5,475	-16.4%	39.4%	265.17	8.12	1.17	15.06	6.20	4.53	-3.92	0.79
Technology														
CYBR	IDR 590	IDR 1,500	IDR 1,795	IDR 1,470	-2.0%	154.2%	10.07	0.00	53.45	45.18	0.00	55.74	0.00	0.41
GOTO	IDR 79	IDR 61	IDR 64	IDR 70	14.8%	-22.8%	72.66	0.00	2.01	-4.89	0.00	7.50	98.10	0.87
WIFI	IDR 2,450	IDR 2,480	IDR 3,250	IDR 4,880	96.8%	1.2%	13.17	18.03	1.85	8.47	0.08	52.93	92.72	1.04
Transportation														
AKSA	IDR 620	IDR 1,200	IDR 1,125	IDR 900	-25.0%	93.5%	4.43	11.67	2.02	18.13	3.33	11.66	91.58	1.17
BIRD	IDR 1,560	IDR 1,740	IDR 1,700	IDR 1,900	9.2%	11.5%	4.35	6.90	0.72	10.71	6.90	13.96	19.40	0.80
JPCC	IDR 735	IDR 1,330	IDR 1,385	IDR 1,500	12.8%	81.0%	2.42	9.50	1.80	19.58	7.15	12.16	29.22	0.62
SMDR	IDR 268	IDR 398	IDR 392	IDR 520	30.7%	48.5%	6.52	7.27	0.72	9.94	2.89	-4.53	0.26	0.93

Global Domestic Economic Calendar

Date	Country	Jakarta Hour	Event	Period	Consensus	Actual Result	Previous
Monday, 23 February 2026	US	22.00	Factory Orders	Jan	-0.6%	-	2.7%
		22.00	Durable Goods Orders	Dec	-1.4%	-	-1.4%
Tuesday, 24 February 2026	US	22.00	Conf. Board Consumer Confidence	Feb	87.0	-	84.5
		22.00	Wholesale Inventories MoM	Dec	0.2%	-	0.2%
Wednesday, 25 February 2026	US	19.00	MBA Mortgage Applications	Feb 20	-	-	2.8%
Thursday, 26 February 2026	US	20.30	Initial Jobless Claims	Feb 21	216k	-	206k
Friday, 27 February 2026	US	20.30	PPI Final Demand MoM	Jan	0.3%	-	0.5%
		21.45	MNI Chicago PMI	Feb	5220.0%	-	5400.0%
		22.00	Construction Spending MoM	Dec	0.2%	-	-

Source: Bloomberg

Corporate Calendar

Date	Event	Company
Monday, 23 February 2026	RUPS	SOHO
Tuesday, 24 February 2026	-	-
Wednesday, 25 February 2026	RUPS	AYAM HOPE
	Tender Offer (Offering End)	BOGA
	Tender Offer (Pay Date)	GPSO
Thursday, 26 February 2026	RUPS	BBYB BUVA GTSI
Friday, 27 February 2026	RUPS	BNBR ENVY FPNI HMSP

Source: IDX

Global Indices

Index	Last	Change	%
Dow Jones	49,174.5	370.4	0.8%
S&P 500	6,890.1	52.32	0.8%
NASDAQ	24,977.0	268.1	1.1%
STOXX 600	629.1	1.44	0.2%
FTSE 100	10,680.6	-4.15	0.0%
DAX	24,986.3	-5.72	0.0%
Nikkei	57,321.1	-	-
Hang Seng	26,590.3	-491.59	-1.8%
Shanghai	4,707.5	-	-
KOSPI	5,969.6	123.55	2.1%
EIDO	18.0	-0.16	-0.9%

Source: Bloomberg

Commodities

Commodity	Last	Change	%
Gold (\$/Troy Oz.)	5,143.9	-83.57	-1.6%
Brent Oil (\$/Bbl)	70.8	-0.72	-1.0%
WTI Oil (\$/Bbl)	65.6	-0.68	-1.0%
Coal (\$/Ton)	117.0	0.5	0.4%
Nickel LME (\$/MT)	17,753.8	614.82	3.6%
Tin LME (\$/MT)	50,270.0	2590	5.4%
CPO (MYR/Ton)	4,053.0	30.0	-0.7%

Source: Bloomberg

Sectors

Index	Last	Change	%
Finance	1,504.3	15.2	1.0%
Energy	4215.476	-152.982	-3.5%
Basic Materials	2437.501	-30.334	-1.2%
Consumer Non-Cyclicals	793.048	-11.326	-1.4%
Consumer Cyclicals	1190.006	-38.374	-3.1%
Healthcare	1937.559	-24.244	-1.2%
Property	1091.314	-24.472	-2.2%
Industrial	2001.753	-38.47	-1.9%
Infrastructure	2299.336	-53.923	-2.3%
Transportation & Logistic	2260.829	-22.81	-1.0%
Technology	8676.885	-156.515	-1.8%

Source: Bloomberg

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