Morning Brief

Tuesday, 10 February 2026

Today's Outlook

U.S. MARKETS: U.S. stocks closed higher on Monday as the rebound in the technology sector continued following heavy pressure from the AI theme last week. The gains pushed the Dow Jones Industrial Average above the 50,000 level for the first time. The Dow ended relatively flat at 50,135.87, the S&P 500 rose 0.4% to 6,961.23, and the NASDAQ Composite climbed 0.9% to 23,238.67. This extended strength followed a sharp rally on Friday, when the Dow hit a record and the S&P 500 and Nasdaq each jumped around 2%.

Investors are now awaiting the release of key U.S. economic data that had been delayed due to the government shutdown, including the January employment report scheduled for Wednesday and January inflation (CPI) data on Friday. These data will be closely watched to assess whether the labor market is starting to cool and whether inflation pressures have eased enough to open room for Fed rate cuts this year.

EUROPEAN MARKETS: European stocks rose on Monday, kicking off a busy week marked by further quarterly earnings releases and several important economic data points. Germany's DAX rose 1.2%, France's CAC 40 gained 0.6%, and the UK's FTSE 100 increased 0.2%.

This week will see the release of growth data from the euro area and the UK. However, market attention remains focused on a series of key U.S. economic data expected to provide clearer signals on the strength of the world's largest economy, after their release was delayed by a brief government shutdown. The January nonfarm payrolls report and consumer price index (CPI) data are scheduled for release later this week, following the nomination of Kevin Warsh as the next Fed Chair candidate.

ASIAN MARKETS: Most Asian stock markets surged sharply on Monday, tracking the rally in U.S. technology stocks late last week. Japanese stocks hit record highs after the ruling coalition of Prime Minister Sanae Takaichi secured a landslide victory in the lower house vote. Risk appetite improved across the region after U.S. stock indices rebounded strongly on Friday, recovering part of the sharp earlier losses driven by concerns over AI disruption.

Japan's Nikkei 225 jumped as much as 5.6% to a new record of 57,337.07, supported by political certainty following the Takaichi coalition's decisive victory in Sunday's lower house election. The TOPIX index rose 3.4% to a record 3,825.67. Markets expect the Takaichi government to push public spending, tax incentives, and policies to raise wages and corporate investment, while continuing support for strategic sectors such as technology, defense, and energy.

In South Korea, the KOSPI surged nearly 5% after being sharply pressured over the previous two days. Samsung Electronics shares rose more than 5% following reports that the company will begin mass production of next-generation HBM4 memory chips by the end of this month. Shares of SK Hynix also rose more than 5%. Elsewhere, Hong Kong's Hang Seng gained 1.8% with the Hang Seng TECH sub-index up 1.3%, while mainland China's Shanghai Composite rose 1.4%.

COMMODITIES: PRECIOUS METALS: Gold prices edged higher on Monday, followed by gains in silver, after high volatility last week driven by weak safe-haven demand, profit-taking, and uncertainty over U.S. monetary policy. As of 13:09 ET, spot gold rose 1.9% to USD 5,055.90/oz and April gold futures climbed 2% to USD 5,081.49/oz. Spot silver jumped 5.9% to USD 82.55/oz, moving away from last week's low around USD 60/oz, while spot platinum rose 0.9% to USD 2,118.15/oz. China's central bank gold reserves increased to 74.19 million troy ounces at the end of January from 74.15 million the previous month. The PBOC has led global central bank gold purchases over the past year amid rising fiscal uncertainty in advanced economies.

OIL: Oil prices closed more than 1% higher on Monday after the U.S. Department of Transportation urged U.S.-flagged vessels to avoid Iranian waters when transiting the Strait of Hormuz and the Gulf of Oman. Brent rose 99 cents (1.5%) to USD 69.04/barrel, while WTI gained 81 cents (1.3%) to USD 64.36/barrel. U.S. maritime authorities highlighted the risk of vessels being boarded by Iranian forces in the area and advised U.S. ships to stay close to Oman when transiting eastward. This move reignited concerns over supply disruptions, given that around 20% of global oil consumption passes through the Strait of Hormuz.

INDONESIA: The JCI closed up +1.2% at 8,031.87, with several conglomerate stocks starting to rebound. For today, the market appears likely to lean bearish, as FTSE has postponed inclusion rebalancing in the February 2026 period specifically for Indonesian stocks in line with Indonesia's capital market reform agenda. Meanwhile, any correction in big-cap stocks could present buying opportunities. Continue to remain cautious with tight stop-loss and trailing stop levels amid the ongoing volatility.

JCI

8031.9 +96.6 (+1.22%)

Volume (bn shares)	50.14
Value (IDR tn)	19.80

Up	Down	Unchanged
371	282	157

Most Active Stock

Stock	Val	Stock	Val
BUMI	1397.8	BUVA	544.3
BBCA	1317.9	EMAS	490.6
BMRI	883.2	DEWA	405.8
BBRI	809.2	BRMS	373.3
ANTM	563.2	TLKM	367.3

Foreign Transaction

Volume (bn shares)	4.91
Value (IDR tn)	5.46
Net Buy (Sell)	555.63 B

Top Buy	NB Val	Top Sell	NS Val
ANTM	117.1	BBCA	714.8
BUVA	84.9	BBRI	263.6
DEWA	57.2	BUMI	181.6
EMAS	53.2	HRTA	36.6
PANI	48.9	NCKL	25.7

Government Bond Yield & FX

	Last	Change	%
Tenor: 10 years	6.47	0.26	4.2%
USDIDR	16.803	-63	-0.4%
KRWIDR	11.52	-0.0086	-0.1%

IHSG

HIGH RISK SPEC BUY

GAP DOWN, PRICE AT SUPPORT, BULLISH HAMMER CANDLE

Support	7900-8000 / 8200-8300
Resistance	8500-8600 / 8750

Stock Pick

SPECULATIVE BUY

ADRO – Alamtri Resources Indonesia Tbk

Entry	2130-2030
TP	2300 / 2400-2430
SL	<2000

SPECULATIVE BUY

SMDR – Alamtri Minerals Indonesia Tbk

Entry	1795-1700
TP	2100 / 2300
SL	<1600

HIGH RISK SPEC BUY TINS – Timah Tbk

Entry	695
TP	720-725
SL	<680

SPECULATIVE BUY BRIS – Bank Syariah Indonesia Tbk

Entry	2300-2400
TP	2600 / 2700
SL	<2250

SPECULATIVE BUY ANTM – Aneka Tambang Tbk

Entry	3890-3800
TP	4150-4200 / 4750
SL	<3650

Company News

WGSH: Proposes Jumbo 1:1 Bonus Share Distribution at EGM on March 25, 2026

PT Wira Global Solusi Tbk (WGSH) plans to distribute bonus shares to shareholders subject to approval at an Extraordinary General Meeting of Shareholders (EGM) scheduled for March 25, 2026. The bonus shares will be sourced from the Company's additional paid-in capital as of December 31, 2024. In an information disclosure submitted on Monday (February 9, 2026), management explained that the bonus share distribution is intended to strengthen the Company's capital structure, provide direct benefits to shareholders, and improve the liquidity of WGSH shares in the market. The Company will utilize part of its additional paid-in capital with a maximum value of IDR 20.85 billion for the bonus share distribution, with a nominal value of IDR 20 per share. Through this corporate action, WGSH has the potential to issue up to 1,042,500,000 new shares. With a bonus share ratio of 1:1, each existing WGSH share will receive one bonus share. Following the implementation of this action, the Company's issued and fully paid shares will increase to a maximum of 2,085,000,000 shares. Management believes that the increase in the number of shares outstanding through the bonus share mechanism is expected to broaden the investor base, enhance liquidity, and strengthen the attractiveness of WGSH shares in the capital market. The Recording Date for shareholders entitled to receive bonus shares is April 7, 2026. The last trading day with bonus share entitlement (Cum Bonus) in the Regular and Negotiated Markets is April 2, 2026, and in the Cash Market on April 7, 2026. The first trading day without bonus share entitlement (Ex Bonus) in the Regular and Negotiated Markets is April 6, 2026, and in the Cash Market on April 8, 2026. Distribution will be carried out to shareholders on April 24, 2026. (Emiten News)

ISAT: ISAT's 2025 Profit Grows Double Digits, Operating Cash Flow Reaches IDR 21.5T

PT Indosat Tbk (ISAT) recorded solid performance throughout 2025, with profit for the year attributable to owners of the parent entity reaching IDR 5.51 trillion, equivalent to earnings per share of IDR 170.84. This achievement grew 12.2% compared to the previous year's IDR 4.92 trillion (IDR 152.27 per share). Based on financial statements as of December 31, 2025 submitted to the Indonesia Stock Exchange, ISAT's revenue amounted to IDR 58.52 trillion, up 1.18% from IDR 55.86 trillion in 2024. The main contributor remained the cellular segment at IDR 47.35 trillion, followed by the MIDI segment at IDR 8.34 trillion and fixed telecommunications at IDR 817.59 billion. On the expense side, the Company recorded a slight increase of 0.43% to IDR 45.24 trillion. Nevertheless, ISAT faced pressure from foreign exchange losses of IDR 16.60 billion, reversing from a forex gain of IDR 51.79 billion in the previous year. Profit contributions from associates and joint ventures also declined significantly. Profit performance was supported by higher gains on the sale of fixed assets, which reached IDR 161.44 billion in 2025. After accounting for income tax expenses of IDR 1.46 trillion, ISAT's total profit for the year amounted to IDR 5.81 trillion, growing 10.3% year-on-year. Operating cash flow remained strong at IDR 21.55 trillion throughout 2025, increasing from IDR 19.09 trillion in 2024. Cash and cash equivalents at year-end also strengthened to IDR 5.07 trillion, reversing the declining trend seen in the previous year. (Emiten News)

BBTN: Surplus Up 16.4 Percent, BBTN Earns IDR 3.5 Trillion Profit in 2025

Bank Tabungan Negara (BBTN) once again recorded positive performance throughout 2025, across total assets, net profit achievement, loan disbursement, and third-party funds (DPK). This shows that BTN was able to maintain stable and solid growth with healthy financial indicators amid various challenges and macroeconomic dynamics. Entering its 76th year on February 9, 2026, BTN announced that in 2025 it recorded consolidated total assets of IDR 527.8 trillion, growing 12.4 percent year-on-year. This asset achievement reflects BTN's role over 76 years in financing 5.8 million housing units, including for low-income communities (MBR) and the informal sector, with a national mortgage (KPR) market share of 39 percent. Based on its essential role in the national housing sector, BTN successfully recorded consolidated net profit of IDR 3.5 trillion in 2025, growing double digits by 16.4 percent year-on-year (yoy) compared to the same period in 2024 of IDR 3.0 trillion. "BTN successfully accelerated business growth throughout 2025 supported by stronger profitability and increasingly efficient business processes thanks to consistent transformation across various lines. This is the result of careful business strategy implementation, sound financial management, and discipline," said Nixon LP Napitupulu, President Director of BTN, in Jakarta on Monday (February 9). BTN's net profit achievement was driven by interest income rising 23 percent yoy to IDR 36.3 trillion compared to the same period in 2024 of IDR 29.6 trillion. On the other hand, the increase in interest expense was very minimal at 0.4 percent yoy to IDR 17.9 trillion from the end of 2024, also at IDR 17.9 trillion. From these results, BTN recorded net interest income rising 57.5 percent to IDR 18.4 trillion compared to the previous year-end of IDR 11.7 trillion. Nixon explained that BTN succeeded in strengthening profitability by improving business processes on the lending side, portfolio management that generated faster growth, and consistent efforts to obtain lower-cost funding. "These results translated into an increase in net interest margin (NIM) to 4.2 percent at the end of 2025, up 133 basis points (bps) from the previous year's 2.9 percent," he said. By the end of 2025, BTN recorded double-digit growth in consolidated loan and financing disbursement of 11.9 percent yoy to IDR 400.6 trillion, from IDR 358.9 trillion at the end of 2024. The majority of BTN's loans were channeled to the housing sector, with housing loans reaching IDR 328.4 trillion, growing 7.5 percent yoy compared to the previous year's IDR 305.6 trillion. (Emiten News)

Domestic & Global News

Domestic News

Moody’s and S&P Highlight State Budget Spending Scheme, Palace Responds

The performance of the 2026 State Budget (APBN) has drawn attention from international rating agencies Moody’s and S&P, particularly regarding the direction of fiscal policy and government spending. The government emphasized that budget management remains in line with regulations, with the deficit still maintained below the 3% threshold. Minister of State Secretary Prasetyo Hadi stated that the government is focused on strengthening economic fundamentals, boosting the real sector, and optimizing government spending early in the year, and therefore remains optimistic about APBN management. In early February 2026, Moody’s downgraded Indonesia’s outlook from stable to negative, while maintaining the country’s rating at Baa2 (investment grade). The outlook change was driven by rising uncertainty and lower policy predictability, weak government policy communication, and fiscal risks stemming from large-scale spending that is not matched by an expansion of the revenue base. Moody’s also highlighted the funding of priority programs such as the Free Nutritious Meals program and Public Housing, which are considered to be financed through budget reallocations. In addition, Moody’s noted the direction of financing and governance of the sovereign wealth fund (SWF) Danantara, the potential widening of the budget deficit above 3%, and the expanded role of Bank Indonesia as factors that could affect investor confidence and macroeconomic stability. Meanwhile, S&P Global Ratings maintained Indonesia’s outlook at the stable level, but warned that further weakening of the fiscal position could pose pressure on Indonesia’s credit rating going forward.

Global News

Venezuela's Orinoco Belt Loosening Helps Lift Oil Output to 1 Million Bpd

Venezuela's state oil company PDVSA has reversed most output cuts at its own oilfields and joint ventures in the Orinoco Belt, the country's main crude region, boosting total output close to 1 million barrels per day (bpd), sources close to operations said. OPEC member Venezuela had to reduce crude output after an oil blockade imposed by Washington in December to pressure Nicolas Maduro, whose capture in early January led to the U.S.-overseen government of interim President Delcy Rodriguez. The strict U.S. blockade left millions of barrels of exportable crude stuck at onshore tanks and vessels in Venezuela, forcing output cuts that PDVSA has recently begun to reverse as exports bounce close to normal levels. The Orinoco region is now producing slightly over 500,000 bpd after increases over the weekend at several projects, the sources said, more than 100,000 bpd above early January. "We began increasing output at Petromonagas between Saturday and Sunday, with the additional barrels set to reach 85,000 bpd today," said a worker from one of five PDVSA-controlled joint ventures in the vast Orinoco Belt. Venezuela's overall oil production had fallen to as low as 880,000 bpd in early January, with the Orinoco contributing only 410,000 bpd, from 1.16 million bpd in late November, figures by independent analysts showed. Trading houses Trafigura and Vitol were granted initial U.S. licenses last month to export and market millions of barrels of Venezuelan oil as part of a $2 billion supply deal between Caracas and Washington. (Reuters)

NHKSI Stock Coverage

	Last Price	End of Last Year Price	Target Price	Upside Potential	1 Year Change	Market Cap (IDR Tn)	Price/EPS (TTM)	Price/BVPS	Return on Equity (%)	Dividend Yield TTM (%)	Revenue Growth (%)	EPS Growth YoY TTM (%)	Adj-Beta
Finance													
BBRI	IDR 3,770	IDR 3,660	IDR 4,300	14.1%	-5.0%	571.38	10.16	1.70	17.07	9.14	10.13	-8.67	1.18
BBCA	IDR 7,500	IDR 8,075	IDR 10,000	33.3%	-18.0%	924.56	16.06	3.28	21.15	3.97	5.22	4.93	0.81
BBNI	IDR 4,520	IDR 4,370	IDR 6,400	41.6%	8.9%	168.58	8.42	0.98	12.01	8.26	5.48	-6.63	1.13
BMRI	IDR 5,000	IDR 5,100	IDR 6,250	25.0%	0.0%	466.67	8.29	1.59	19.49	11.21	8.92	0.92	1.01
TUGU	IDR 1,250	IDR 1,165	IDR 1,990	59.2%	23.8%	4.44	5.97	0.44	7.49	6.38	13.62	-28.33	0.78
Consumer Non-Cyclicals													
INDF	IDR 6,825	IDR 6,775	IDR 8,500	24.5%	-12.2%	59.93	7.72	0.85	11.47	4.09	3.66	-21.00	0.63
ICBP	IDR 8,075	IDR 8,200	IDR 13,000	61.0%	-28.4%	94.17	15.59	1.91	12.65	3.10	6.90	-25.27	0.53
CPIN	IDR 4,530	IDR 4,510	IDR 5,060	11.7%	-1.7%	74.28	15.82	2.33	15.43	2.41	9.51	131.12	0.71
JPFA	IDR 2,550	IDR 2,620	IDR 2,500	-2.0%	20.9%	29.90	8.88	1.74	20.55	2.80	9.04	59.66	0.81
SSMS	IDR 1,575	IDR 1,535	IDR 2,750	74.6%	-14.6%	15.00	12.38	0.00	43.53	2.95	-1.70	99.17	0.44
Consumer Cyclicals													
FILM	IDR 11,000	IDR 14,500	IDR 6,750	-38.6%	230.0%	73.76	-	22.40	-5.66	0.00	23.38	0.00	1.46
ERAA	IDR 404	IDR 408	IDR 476	17.8%	17.4%	6.44	6.21	0.73	12.39	4.68	8.55	-8.50	0.93
HRTA	IDR 2,250	IDR 2,150	IDR 590	-73.8%	402.2%	10.36	14.47	3.68	28.54	0.93	41.78	105.79	0.53
Healthcare													
KLBF	IDR 1,105	IDR 1,205	IDR 1,520	37.6%	-16.3%	51.73	14.43	2.18	15.47	3.21	7.16	13.42	0.62
SIDO	IDR 525	IDR 540	IDR 700	33.3%	-5.4%	15.75	12.95	4.54	34.36	8.19	9.90	6.06	0.57
Infrastructure & Teleco													
TLKM	IDR 3,350	IDR 3,480	IDR 3,400	1.5%	37.3%	331.86	15.25	2.42	15.95	6.29	0.50	-4.30	1.18
JSMR	IDR 3,740	IDR 3,410	IDR 3,600	-3.7%	-7.9%	27.14	6.85	0.76	11.54	4.26	34.64	-3.78	0.79
EXCL	IDR 2,930	IDR 3,750	IDR 3,000	2.4%	28.5%	53.33	0.00	1.57	-7.32	8.47	6.40	0.00	1.00
TOWR	IDR 530	IDR 585	IDR 1,070	101.9%	-13.8%	31.32	8.00	1.18	15.51	3.19	8.48	5.15	0.90
TBIG	IDR 1,685	IDR 2,680	IDR 1,900	12.8%	-22.7%	38.18	28.87	3.75	12.06	1.40	3.41	-19.06	0.44
MTEL	IDR 535	IDR 700	IDR 700	30.8%	-17.1%	44.70	21.01	1.33	6.37	4.78	7.19	0.22	0.90
INET	IDR 775	IDR 467	IDR 580	-25.2%	1074.2%	7.47	252.21	13.38	6.43	0.02	5.36	1184.01	0.93
Property & Real Estate													
CTRA	IDR 835	IDR 830	IDR 1,400	67.7%	-6.2%	15.48	6.25	0.67	11.26	2.84	21.01	27.24	0.92
PANI	IDR 9,850	IDR 12,600	IDR 18,500	87.8%	-9.2%	178.45	178.75	7.44	4.38	0.04	31.21	84.95	1.49
PWON	IDR 366	IDR 338	IDR 520	42.1%	-4.2%	17.63	8.24	0.81	10.15	3.63	7.59	-6.22	0.85
Energy (Oil, Metals & Coal)													
MEDC	IDR 1,475	IDR 1,345	IDR 1,500	1.7%	39.2%	37.08	12.41	1.00	8.52	3.61	6.66	-50.29	0.69
ITMG	IDR 22,025	IDR 21,875	IDR 23,250	5.6%	-12.6%	24.89	6.32	0.78	12.40	13.59	-2.94	-36.95	0.56
INCO	IDR 6,275	IDR 5,175	IDR 4,930	-21.4%	121.7%	66.14	64.22	1.43	2.16	0.88	-22.87	-32.20	0.83
ANTM	IDR 3,890	IDR 3,150	IDR 1,560	-59.9%	180.9%	93.48	12.60	2.76	23.32	4.09	68.57	205.33	0.71
ADRO	IDR 2,130	IDR 1,810	IDR 3,680	72.8%	-3.6%	62.60	0.00	0.79	8.19	14.89	-2.66	-68.94	0.87
NCKL	IDR 1,290	IDR 1,125	IDR 1,030	-20.2%	98.5%	81.40	10.18	2.27	25.16	2.34	13.02	33.27	0.93
CUAN	IDR 1,645	IDR 2,340	IDR 2,100	27.7%	81.2%	184.93	79.83	34.52	62.57	0.02	717.24	324.83	1.60
PTRO	IDR 6,025	IDR 10,925	IDR 4,300	-28.6%	72.6%	60.77	155.03	14.79	5.61	0.29	19.60	206.64	1.97
UNIQ	IDR 169	IDR 356	IDR 810	379.3%	-67.8%	0.53	9.80	1.09	11.79	0.00	17.25	-18.74	0.39
RMKE	IDR 4,130	IDR 5,925	IDR 7,800	88.9%	694.2%	18.07	79.45	9.81	13.11	1.00	-3.61	4.15	1.33
Basic Industry													
AVIA	IDR 452	IDR 505	IDR 470	4.0%	13.6%	28.00	16.08	2.75	17.08	4.74	6.48	1.89	0.66
Industrial													
UNTR	IDR 27,000	IDR 29,500	IDR 25,350	-6.1%	11.9%	100.71	6.36	1.01	16.87	7.77	4.54	-26.09	0.80
ASII	IDR 6,650	IDR 6,700	IDR 5,475	-17.7%	45.5%	269.22	8.24	1.19	15.06	6.06	4.53	-3.92	0.80
Technology													
CYBR	IDR 1,565	IDR 1,795	IDR 1,470	-6.1%	195.3%	10.49	0.00	55.77	45.18	0.00	55.74	0.00	0.45
GOTO	IDR 60	IDR 64	IDR 70	16.7%	-26.8%	71.47	0.00	1.98	-4.89	0.00	7.50	98.10	0.88
WIFI	IDR 2,250	IDR 3,250	IDR 4,880	116.9%	48.5%	11.94	16.36	1.68	8.47	0.09	52.93	92.72	1.02
Transportation													
ASSA	IDR 1,095	IDR 1,125	IDR 900	-17.8%	75.2%	4.04	10.65	1.84	18.13	3.54	11.66	91.58	1.17
BIRD	IDR 1,695	IDR 1,700	IDR 1,900	12.1%	5.3%	4.24	6.72	0.70	10.71	7.06	13.96	19.40	0.80
IPCC	IDR 1,310	IDR 1,385	IDR 1,500	14.5%	81.9%	2.38	9.36	1.77	19.58	7.32	12.16	29.22	0.62
SMDR	IDR 374	IDR 392	IDR 520	39.0%	58.5%	6.12	6.84	0.68	9.94	3.14	-4.53	0.26	0.90

Global Domestic Economic Calendar

Date	Country	Jakarta Hour	Event	Period	Consensus	Actual Result	Previous
Monday, 09 February 2026					-	-	-
Tuesday, 10 February 2026	US	20.30	Retail Sales Advance MoM	Dec	0.4%	-	0.6%
Wednesday,11 February 2026	US	19.00	MBA Mortgage Applications	Feb 06	-	-	-8.9%
	US	20.30	Change in Nonfarm Payrolls	Jan	69k	-	50k
Thursday, 12 February 2026	US	20.30	Intial Jobless Claims	Feb 07	-	-	209k
	US	22.00	Existing Home Sales	Jan	4.20m	-	4.35m
Friday, 12 February 2026	US	20.30	CPI MoM	Jan	0.30%	-	0.30%
	US	20.30	CPI YoY	Jan	2.50%	-	2.70%

Source: Bloomberg

Corporate Calendar

Date	Event	Company
Monday, 09 February 2026	-	-
Tuesday, 10 February 2026	Cum Dividend	AMOR
	RUPS	MGLV OKAS SRAJ
Wednesday, 11 February 2026	RUPS	STAR
Thursday, 12 February 2026	RUPS	BABY HERO MFMI SKYB
Friday, 13 February 2026	RUPS	BESS MENN UNVR

Source: IDX

Global Indicies

Index	Last	Change	%
Dow Jones	50,135.9	20.2	0.0%
S&P 500	6,964.8	32.52	0.5%
NASDAQ	25,268.1	192.37	0.8%
STOXX 600	621.4	4.29	0.7%
FTSE 100	10,386.2	16.48	0.2%
DAX	25,014.9	293.41	1.2%
Nikkei	56,363.9	2110.26	3.9%
Hang Seng	27,027.2	467.21	1.8%
Shanghai	4,719.1	75.46	1.6%
KOSPI	5,298.0	208.9	4.1%
EIDO	17.6	0	0.0%

Source: Bloomberg

Commodities

Commodity	Last	Change	%
Gold ($/Troy Oz.)	5,057.8	93.44	1.9%
Brent Oil ($/Bbl)	69.0	0.99	1.5%
WTI Oil ($/Bbl)	64.4	0.81	1.3%
Coal ($/Ton)	115.8	0.15	0.1%
Nickel LME ($/MT)	17,156.3	255.66	1.5%
Tin LME ($/MT)	48,929.0	2388	5.1%
CPO (MYR/Ton)	4,160.0	6	0.1%

Source: Bloomberg

Sectors

Index	Last	Change	%
Finance	1,459.9	- 2.8	-0.2%
Energy	3864.523	109.825	2.9%
Basic Materials	2203.314	93.05	4.4%
Consumer Non-Cylicals	798.94	12.041	1.5%
Consumer Cyclicals	1084.848	21.847	2.1%
Healthcare	1962.406	-4.459	-0.2%
Property	1073.466	6.215	0.6%
Industrial	1822.267	3.391	0.2%
Infrastructure	2182.449	26.47	1.2%
Transportation& Logistic	2002.676	8.057	0.4%
Technology	8594.961	68.972	0.8%

Source: Bloomberg

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