

Today's Outlook

U.S. MARKETS: At the close of the NYSE, the Dow Jones Industrial Average fell 285 points or 0.6%, while the S&P 500 edged up 0.02% and the Nasdaq Composite gained 0.3%. Despite posting a slight gain on Friday, the S&P 500 still recorded its second consecutive weekly decline. Market pressure came from a sharp sell-off in Intel shares following disappointing earnings results, as well as escalating geopolitical tensions throughout the week.

Wall Street staged a rebound on Wednesday and Thursday after steep losses earlier in the week. Sentiment improved after U.S. President Donald Trump said he had reached a framework for a trade agreement related to Greenland and confirmed he would not impose tariffs on European countries, while also withdrawing threats of military force. These remarks provided temporary relief to markets after geopolitical tensions had previously triggered heavy selling.

Nevertheless, U.S.–Europe relations remain uncertain. Trump reignited market concerns by signaling the potential for military action against Iran, citing the movement of U.S. naval forces into the Middle East. On the monetary policy front, markets expect the U.S. central bank to keep interest rates on hold amid rising economic uncertainty, while Trump also confirmed that he has completed the selection process for the next Federal Reserve Chair.

EUROPEAN MARKETS: European equities mostly closed lower on Friday as geopolitical risks once again dominated market sentiment heading into a tense weekend. Germany's DAX ended flat, while France's CAC 40 and the UK's FTSE 100 each slipped 0.1%.

Previously, European stock markets had rallied on Thursday after President Donald Trump withdrew his tariff threats against Europe linked to his efforts to gain control of Greenland. However, all three major European indices remained on track for weekly declines as global political conditions stayed heated. Concerns intensified after Trump again floated the possibility of military action against Iran, mentioning the deployment of U.S. fleets to the Middle East and issuing warnings to Tehran over protests and its nuclear program.

Meanwhile, Ukrainian President Volodymyr Zelensky, speaking at the World Economic Forum in Davos, criticized European leaders' responses to geopolitical threats. He said Europe appeared "lost" for trying too hard to persuade Trump to change course instead of uniting to strengthen its own defenses. Several European countries also declined to join Trump's proposed "Board of Peace" for Gaza, citing concerns over its composition and its potential role in rivaling the United Nations.

ASIAN MARKETS: Most Asian stock markets advanced on Friday, supported by gains in technology shares. Japanese markets also posted modest gains after the Bank of Japan (BOJ) kept interest rates unchanged, in line with market expectations. The BOJ also revised upward its inflation and economic growth forecasts, shifting market focus to comments from BOJ Governor Kazuo Ueda scheduled later in the day.

The BOJ held its policy rate at 0.75% in a near-unanimous decision, while raising growth and inflation projections for fiscal years 2025 and 2026. The upward revisions were driven by increased government spending. In its policy statement, the BOJ reiterated that future rate hikes would be gradual, in line with strengthening economic growth and wage gains. The Japanese central bank is expected to remain in wait-and-see mode at least until March or April, pending the outcome of spring wage negotiations, a key indicator of economic and labor market conditions.

South Korea's KOSPI index rose 0.6%, trading just below its all-time high, supported by continued strength in technology and automotive stocks. The KOSPI was the best-performing index in Asia this week, gaining around 2.5%.

COMMODITIES – PRECIOUS METALS: Gold prices surged past the psychological level of USD 5,000 per ounce on Monday, extending last week's strong rally as investors sought safe-haven assets amid rising geopolitical tensions. Spot gold jumped 1.1% to a new record of USD 5,035.83/oz, while U.S. gold futures also climbed 1.1% to a peak of USD 5,074.71/oz. Over the past week, gold has surged more than 8% and is now up nearly 17% year-to-date.

Other precious metals also strengthened. Silver prices jumped more than 2% to a record USD 106.56/oz, while platinum edged up to a new high of USD 2,798.46/oz. These gains were driven by a combination of geopolitical risks, expectations of U.S. monetary policy easing in 2026, and strong demand from central banks and investors seeking protection against market volatility.

INDONESIA: The JCI closed lower by 0.46% at 8,951.01. If it fails to hold within the current range and close above the psychological resistance-support level of 9,000, reducing positions is advisable. However, the IHSG still has potential to rebound, as its structure consistently shows rejection and rebound from the MA20, indicating that the broader uptrend remains intact.

Caution is still warranted amid current market volatility, especially as the RSI indicator signals oversold conditions and the presence of negative divergence suggests potential for further index correction. Despite the risk of correction, momentum in the IHSG remains strong enough for narrative-based trading strategies.

For liquid stocks, investors may consider gold-based commodity stocks in line with gold reaching new all-time highs, as well as other commodity sectors, particularly metals. Meanwhile, for narrative-based trading in lower-liquidity stocks, accumulation opportunities may exist in general insurance sector stocks and KBMI 1 banks, supported by capital injection catalysts.

JCI

8951.0 -41.2 (-0.46%)

Volume (bn shares)	50.14
Value (IDR tn)	19.80
Up	Down
371	282
Unchanged	
157	

Most Active Stock

Stock	Val	Stock	Val
BUMI	3392.5	LPKR	666.4
PTRO	2543.2	BBRI	626.1
BBCA	1545.9	BMRI	575.9
DEWA	1046.7	RMKO	572.9
ANTM	881.9	ADRO	545.9

Foreign Transaction

Volume (bn shares)	4.91
Value (IDR tn)	5.46
Net Buy (Sell)	555.63 B

Top Buy	NB Val	Top Sell	NS Val
BRPT	128.1	BBCA	527.5
BBRI	125.1	BUMI	92.9
DEWA	98.3	ICBP	60.1
RAJA	76.8	PTRO	58.7
ASII	72.8	ARCI	47.8

Government Bond Yield & FX

	Last	Change	%
Tenor: 10 years	6.30	0.187	3.0%
USDIDR	16.822	-63	-0.4%
KRWIDR	11.48	-0.0391	-0.3%

IHSG SPECULATIVE BUY



RETRACED TO PSYCHOLOGICAL SUPPORT AREA, POTENTIAL REBOUND

Support 9000 / 8700-8800 / 8500

Resistance 9200 / 9300

Stock Pick

SPECULATIVE BUY PNLF – Panin Financial Tbk



Entry 300

TP 314-316 / 328-334

SL <288

SPECULATIVE BUY

BBRI – Bank Rakyat Indonesia (Persero) Tbk



Entry 3850-3800

TP 4000-4050 / 4200-4270

SL <3750

SPECULATIVE BUY

BUMI – Bumi Resources Tbk



Entry **360**

TP **400 / 450 / 476-484**

SL **<326**

HIGH RISK SPEC BUY

SCMA – Surya Citra Media Tbk



Entry **302**

TP **332 / 360-370**

SL **<282**

HIGH RISK SPEC BUY

CLEO – Sariguna Primatirta Tbk



Entry **446-442**

TP **460-466 / 476-482**

SL **<436**

|| Company News

BREN: Prajogo Pangestu Spends IDR 8.48 Billion to Add to His BREN Shareholding

Conglomerate Prajogo Pangestu has increased his stake in PT Barito Renewables Energy Tbk. (BREN). Prajogo Pangestu spent IDR 8.48 billion to add to his ownership in BREN. Based on an information disclosure to the Indonesia Stock Exchange (IDX), Prajogo Pangestu purchased a total of 900,000 shares on Friday (23/1/2026). Prajogo Pangestu carried out a total of 11 share purchase transactions of BREN on the same day, with total funds deployed amounting to IDR 8.48 billion. The purchases were made at price levels ranging from IDR 9,275 to IDR 9,500 per share. "The purpose of the transaction is for personal investment," Prajogo Pangestu said in the disclosure. The first purchase involved 5,100 shares at a price of IDR 9,275 per share, followed by 60,000 shares at IDR 9,300 per share. This was followed by 51,900 shares at IDR 9,325, 72,500 shares at IDR 9,350, and 125,300 shares at IDR 9,500 per share. He then bought 84,200 shares at IDR 9,400 per share, 31,400 shares at IDR 9,425, and 147,500 shares at IDR 9,450 per share. Subsequently, he purchased 278,900 shares at IDR 9,475 per share, and finally 43,200 shares at IDR 9,375 per share. Following these purchases, Prajogo Pangestu's shareholding in BREN increased from 140.78 million shares, or 0.1052% ownership, to 141.68 million shares, or 0.1059% ownership. (Bisnis)

MMIX: Multi Medika Targets 10–15% Annual Revenue Growth

Consumer goods issuer and baby diaper producer MIUBaby, PT Multi Medika Internasional Tbk. (MMIX), is targeting annual revenue growth of 10% to 15% during the 2026–2030 period. MMIX President Director Mengky Mangarek said that in 2026 the company has set its business direction by positioning the baby care segment as the main growth engine, accompanied by selective product diversification in the personal care and adult care categories. Mengky explained that the company is targeting controlled and high-quality growth in line with the dynamics of Indonesia's fast-moving consumer goods (FMCG) market, which is projected to grow 6% to 9% year on year (YoY) in 2026. Within this, the baby & child care segment is expected to grow 8%–11% YoY to US\$1.8 billion, while the personal care & beauty segment is projected to grow 9%–12% YoY to US\$2.5 billion. "The contribution of the mom & baby segment is projected to remain dominant, at around 40%–50% of MMIX's total revenue in 2026, supported by increased productivity at baby and adult diaper factories," he said in an official statement on Sunday (25/1/2026). Meanwhile, sales of wet wipes and hygiene products are expected to contribute 15%–20% of 2026 revenue, in line with rising consumer awareness of hygiene products and daily necessities. Based on sales data from 2023–2025, Mengky observed a shift in consumer behavior, with Gen Z and Alpha generations increasingly acting as smart buyers with broad, independent access to information. Consumers are becoming more rational and value-oriented, with a growing preference for practical and multifunctional products. Packaging flexibility, both in small packs and value packs, is becoming increasingly relevant to meet these needs. On the other hand, the dominance of digital channels and an omnichannel approach are reinforcing changes in shopping patterns, prompting MMIX to adjust its 2026 FMCG product strategy to be more adaptive, transparent, and aligned with increasingly smart and well-informed consumer behavior. (Bisnis)

PTMP & PTMR: Sale of Master Print Subsidiary to Singapore Company Worth IDR 141.45 Billion

PT Mitra Pack Tbk. (PTMP) has divested its subsidiary PT Master Print Tbk. (PTMR) to Deep Source Pte. Ltd. (DS) in a transaction valued at IDR 141.45 billion, involving 1.45 billion shares representing 76.42% ownership. Based on an information disclosure dated Sunday (25/1/2026), the acquisition of PTMR was carried out as part of efforts to optimally manage the company's investment portfolio and strengthen its capital structure. "This transaction was conducted based on reasonable commercial considerations [arm's length transaction] and is believed to provide economic benefits to the company, including increased liquidity, more efficient asset management, and a strengthened financial position," management wrote on Sunday (25/1/2026). PTMR operates in wholesale trading of machinery, equipment, and other supplies, as well as other wholesale products that cannot be classified elsewhere. In addition, PTMR is engaged in rental and leasing activities without purchase options for machinery, equipment, and other tangible goods that cannot be classified elsewhere, wholesale trading of electronic spare parts, and wholesale trading of chemical materials and goods. A 0.77% stake in PTMR is held by Ardi Kusuma, while the remaining 22.81% is owned by the public. Meanwhile, Deep Source Pte. Ltd. is a Singapore-based company engaged in trading iron ore, nickel ore, chromite ore, and manganese ore. The company is a direct subsidiary of Deep Source Holdings Limited, which holds 100% of its shares. In the same disclosure, PTMP also announced the purchase of fixed assets owned by Ardi Kusuma worth IDR 37.43 billion, as well as the acquisition of assets and liabilities of PTMR valued at IDR 102.18 billion. Management explained that the purchase of fixed assets was carried out to support operational effectiveness and optimize asset utilization. The assets to be acquired have strategic value and are relevant to the company's current and future business needs. Meanwhile, the acquisition of PTMR's assets and liabilities was undertaken as one of the company's strategic steps in an internal restructuring aimed at improving the overall effectiveness and efficiency of its business activities, as well as in connection with the PTMR acquisition transaction. This transaction also aims to consolidate the management of business operations, assets, and liabilities that were previously owned by PTMR so they can be managed directly by PTMP, thereby creating a more optimal and integrated operational and financial structure. (Bisnis)

Domestic & Global News

Domestic News

Ride-Hailing Association Proposes Rule Requiring Gojek, Grab, and Others to Provide Eid BHR in 2026

The Online Drivers Association (ADO) has urged that the 2026 Holiday Bonus (Bonus Hari Raya/BHR) for online motorcycle taxi (ojol) drivers be calculated on a pro rata basis, adjusted to each driver's annual income. ADO Chairman Taha Syafarie said the current BHR scheme remains unclear, as it differs significantly from the Holiday Allowance (Tunjangan Hari Raya/THR), which has a clear legal basis. "If THR has a law behind it, what is the legal basis for BHR? It feels like this will only be an appeal without sanctions, because THR and BHR are very different and the legal foundation is unclear," Taha told **Bisnis** on Sunday (25/1/2026). Moreover, Taha added that application companies have no legal obligation to pay THR because drivers are classified as partners rather than employees. As a result, the amount of BHR will largely depend on the policies of each application company. Even so, ADO hopes the government, through the Ministry of Manpower (Kemnaker), will issue regulations governing the legal status of online drivers and couriers as workers or as app-based transportation business operators. "Such regulations would bind application companies to be obliged to provide proper compensation and protection to platform drivers in Indonesia," he said. Taha believes that if the government only regulates BHR without issuing strong regulations on the legal status of ojol drivers, online taxi drivers, and couriers, the bonus will remain ambiguous. According to him, a driver's annual income can be calculated and averaged to estimate monthly earnings, which would be fairer than last year's scheme. "Application companies can calculate it based on each partner's income. Last year, most only received Rp50,000, which is far too small if they worked full-time throughout the year," he said. (*Bisnis*)

Global News

Tanker Carrying Venezuelan Heavy Oil Departs To Louisiana,

A crude tanker chartered by Trafigura departed on Sunday from Venezuela's Jose port to Louisiana Offshore Oil Port (LOOP), LSEG data and documents showed, the first cargo going directly to the U.S. as part of a 50-million-barrel supply deal agreed this month between Caracas and Washington. This month, trading houses Vitol and Trafigura received the first U.S. licenses to load and export Venezuelan oil as part of the deal. They have since shipped cargoes to storage terminals in the Caribbean, and from there they have been marketing and selling the crude to refiners worldwide. The Liberia-flagged tanker Gloria Maris, carrying some 1 million barrels of Venezuela's Merey heavy crude, is the first sent by the traders directly from Venezuela to a U.S. port since the deal began, according to the documents and data. A smaller tanker, the Barbados-flagged Volans, also departed from Jose on Sunday carrying some 450,000 barrels of Venezuelan crude to the Bullen Bay terminal in Curacao, the LSEG data showed. The traders have shipped between 10 million and 11 million barrels of Venezuelan oil as part of the supply deal so far, according to shipping data. They are getting ready to begin exporting fuel oil as well, according to the sources and documents. Before Venezuela can reverse output cuts it has made during a U.S. blockade of all sanctioned tankers, the country needs to drain most of the over 40 million barrels it accumulated in storage since last month. (*Reuters*)

NHKSI Stock Coverage

	Last Price	End of Last Year Price	Target Price	Upside Potential	1-Year Change	Market Cap (IDR Tr)	Price/EPS (TTM)	Price/BVPS	Return on Equity (%)	Dividend Yield TTM (%)	Revenue Growth (%)	EPS Growth YoY TTM (%)	Adj-Beta
Finance													
BRII	IDR 3,850	IDR 3,660	IDR 4,300	11.7%	-10.5%	583.50	10.37	1.74	17.07	8.97	10.13	-8.67	1.30
BCA	IDR 7,650	IDR 8,075	IDR 10,000	30.7%	-20.3%	943.05	16.49	3.41	21.48	3.99	9.32	7.26	0.88
BBNI	IDR 4,600	IDR 4,370	IDR 6,400	39.1%	-1.1%	171.57	8.47	1.03	12.51	8.13	8.47	-5.56	1.23
BMRI	IDR 4,990	IDR 5,100	IDR 6,250	25.3%	-19.2%	465.73	9.04	1.65	18.60	11.35	14.63	-11.24	1.11
TUGU	IDR 1,190	IDR 1,165	IDR 1,990	67.2%	17.8%	4.23	5.69	0.42	7.49	6.63	13.82	-28.33	0.87
Consumer Non-Cyclicals													
INDF	IDR 6,825	IDR 6,775	IDR 8,500	24.5%	-9.0%	59.93	7.72	0.85	11.47	4.10	3.66	-21.00	0.67
ICBP	IDR 8,275	IDR 8,200	IDR 13,000	57.1%	-26.6%	96.50	15.98	1.96	12.65	3.02	6.90	-25.27	0.54
CPIN	IDR 4,360	IDR 4,510	IDR 5,060	16.1%	-7.4%	71.50	15.23	2.24	15.43	2.48	9.51	131.12	0.79
JPFA	IDR 2,900	IDR 2,620	IDR 2,500	+13.8%	54.7%	34.01	10.10	1.98	20.55	2.41	9.04	59.66	0.77
SSMS	IDR 1,660	IDR 1,535	IDR 2,750	65.7%	31.2%	15.81	13.05	0.00	43.53	2.85	-1.70	99.17	0.42
Consumer Cyclicals													
FJUM	IDR 11,000	IDR 14,500	IDR 6,750	-38.6%	188.3%	157.87	- N/A N/A	-	-5.66	0.00	23.38	0.00	0.96
ERAA	IDR 432	IDR 408	IDR 476	10.2%	9.6%	6.89	6.64	0.79	12.39	4.40	8.55	-8.50	0.95
HRTA	IDR 2,330	IDR 2,150	IDR 590	-74.7%	543.6%	10.73	14.99	3.81	28.54	0.90	41.78	105.79	0.49
Healthcare													
KBLF	IDR 1,220	IDR 1,205	IDR 1,520	24.6%	-1.2%	57.11	15.93	2.41	15.47	2.95	7.16	13.42	0.59
SIDO	IDR 535	IDR 540	IDR 700	30.8%	-6.1%	16.05	13.20	4.63	34.36	8.04	9.90	6.06	0.58
Infrastructure & Teleco													
TLKM	IDR 3,770	IDR 3,480	IDR 3,400	-9.8%	39.1%	373.46	17.16	2.72	15.95	5.64	0.50	-4.30	1.22
JSMR	IDR 3,600	IDR 3,410	IDR 3,600	0.0%	-18.6%	26.13	6.59	0.73	11.54	4.34	34.64	-3.78	0.87
EXCL	IDR 4,360	IDR 3,750	IDR 3,000	-31.2%	88.7%	79.35	0.00	2.34	-7.32	5.61	6.40	0.00	0.79
TOWR	IDR 625	IDR 585	IDR 1,070	71.2%	-10.1%	36.94	9.44	1.39	15.51	2.68	8.48	5.15	0.84
TBIG	IDR 2,100	IDR 2,680	IDR 1,900	-9.5%	2.4%	47.58	35.99	4.67	12.06	2.32	3.41	-19.06	0.29
MTEL	IDR 585	IDR 700	IDR 700	19.7%	-14.6%	48.88	22.97	1.45	6.37	4.33	7.19	0.22	0.91
INET	IDR 775	IDR 467	IDR 580	-25.2%	133.2%	11.58	392.66	20.83	6.43	0.01	5.36	1184.01	0.63
Property & Real Estate													
CTRA	IDR 880	IDR 830	IDR 1,400	59.1%	+10.2%	16.31	6.58	0.71	11.26	2.73	21.01	27.24	0.96
PANI	IDR 11,725	IDR 12,600	IDR 18,500	57.8%	6.3%	212.42	212.77	8.85	4.38	0.03	31.21	84.95	1.42
PWON	IDR 380	IDR 338	IDR 520	36.8%	-2.1%	18.30	8.56	0.84	10.15	3.42	7.59	-6.22	0.87
Energy (Oil, Metals & Coal)													
MEDC	IDR 1,515	IDR 1,345	IDR 1,500	-1.0%	34.7%	38.08	12.74	1.02	8.52	3.53	6.66	-50.29	0.72
ITMG	IDR 22,500	IDR 21,875	IDR 23,250	3.3%	-14.8%	25.42	6.45	0.80	12.40	13.26	-2.94	-36.95	0.57
INCO	IDR 6,775	IDR 5,175	IDR 4,930	-27.2%	98.1%	71.41	69.35	1.54	2.16	0.79	-22.87	-32.20	0.80
ANTM	IDR 4,290	IDR 3,150	IDR 1,560	-63.6%	187.9%	103.09	13.89	3.05	23.32	3.54	68.57	205.33	0.65
ADRO	IDR 2,400	IDR 1,810	IDR 3,680	53.3%	2.6%	70.54	0.00	0.89	8.19	12.90	-2.66	-68.94	0.84
NKLN	IDR 1,470	IDR 1,125	IDR 1,030	-29.9%	102.8%	92.75	11.60	2.59	25.16	2.07	13.02	33.27	0.91
CUAN	IDR 1,735	IDR 2,340	IDR 980	-43.5%	17.2%	195.05	84.21	36.41	62.57	0.02	717.24	324.83	1.70
PTRO	IDR 9,175	IDR 10,925	IDR 4,300	-53.1%	137.1%	92.54	236.11	22.53	5.61	0.18	19.60	206.64	1.81
UNIQ	IDR 310	IDR 356	IDR 810	161.3%	-38.6%	0.97	17.97	2.00	11.79	0.00	17.25	-18.74	0.07
Basic Industry													
AVIA	IDR 492	IDR 505	IDR 470	-4.5%	17.7%	30.48	17.50	2.99	17.08	4.47	6.48	1.89	0.65
Industrial													
UNTR	IDR 27,275	IDR 29,500	IDR 25,350	-7.1%	7.2%	101.74	6.43	1.02	16.87	7.52	4.54	-26.09	0.83
ASII	IDR 6,825	IDR 6,700	IDR 5,475	-19.8%	39.3%	276.30	8.46	1.22	15.06	5.95	4.53	-3.92	0.84
Technology													
CYBR	IDR 1,755	IDR 1,795	IDR 1,470	+16.2%	315.9%	11.76	0.00	62.54	45.18	0.00	55.74	0.00	0.37
GOTO	IDR 60	IDR 64	IDR 70	16.7%	-30.2%	71.47	0.00	1.98	-4.89	0.00	7.50	98.10	1.00
WIFI	IDR 2,930	IDR 3,250	IDR 450	-84.6%	223.8%	15.55	21.30	2.19	8.47	0.07	52.93	92.72	0.85
Transportation													
ASSA	IDR 1,210	IDR 1,125	IDR 900	-25.6%	84.7%	4.47	11.76	2.04	18.13	3.31	11.66	91.58	1.22
BIRD	IDR 1,720	IDR 1,700	IDR 1,900	10.5%	5.5%	4.30	6.82	0.71	10.71	6.98	13.96	19.40	0.86
IPCC	IDR 1,310	IDR 1,385	IDR 1,500	14.5%	75.8%	2.38	9.36	1.77	19.58	7.26	12.16	29.22	0.64
SMDR	IDR 386	IDR 392	IDR 520	34.7%	45.1%	6.32	7.06	0.70	9.94	2.98	-4.53	0.26	0.93

|| Global Domestic Economic Calendar

Date	Country	Jakarta Hour	Event	Period	Consensus	Actual Result	Previous
Monday, 26 January 2026	US	20.30	Durable Goods Order	Nov P	0.03	-	-2.20%
Tuesday, 27 January 2026	US	22.00	Conf. Board Consumer Confidence	Jan	90.00	89.10	
Wednesday, 28 January 2026	US	22.00	MBA Mortgage Applications	Jan-23	-	14.1%	
Thursday, 29 January 2026	US	2.00	FOMC Rate Decision (Upper Bond)	Jan-28	3.75%	-	3.75%
	US	20.30	Initial Jobless Claims	Jan-24	-	200K	
	US	20.30	Trade Balance	Nov	-USD 45B	-USD 29.4B	
	US	22.00	Factory Orders	Nov	0.50%	-1.3%	
Friday, 30 January 2026	US	20.30	PPI Final Demand MoM	Dec	0.30%	-	0.20%

Source: Bloomberg

|| Corporate Calendar

Date	Event	Company
Monday, 26 January 2026	RUPS	BABY DKHH PIPA TPIA UCID
Tuesday, 27 January 2026	RUPS Tender Offer (Pay Date)	ADMF PORT FUTR NINE
Wednesday, 28 January 2026	RUPS	BBKP CLAY
Thursday, 29 January 2026	RUPS	SKYB
Friday, 30 January 2026	RUPS	FAST SDRA

Source: IDX

Global Indices

Index	Last	Change	%
Dow Jones	49,098.7	-	-0.6%
S&P 500	6,915.6	2.26	0.0%
NASDAQ	25,605.5	87.12	0.3%
STOXX 600	608.3	-0.52	-0.1%
FTSE 100	10,143.4	-6.61	-0.1%
DAX	24,900.7	44.24	0.2%
Nikkei	53,846.9	157.98	0.3%
Hang Seng	26,749.5	119.55	0.4%
Shanghai	4,702.5	-21.21	-0.4%
KOSPI	4,990.1	37.54	0.8%
EIDO	19.0	-0.04	-0.2%

Source: Bloomberg

Commodities

Commodity	Last	Change	%
Gold (\$/Troy Oz.)	4,987.5	51.47	1.0%
Brent Oil (\$/Bbl)	65.9	1.82	2.8%
WTI Oil (\$/Bbl)	61.1	1.71	2.9%
Coal (\$/Ton)	109.0	-0.55	-0.5%
Nickel LME (\$/MT)	18,613.3	761.97	4.3%
Tin LME (\$/MT)	56,636.0	4893	9.5%
CPO (MYR/Ton)	4,175.0	-22	-0.5%

Source: Bloomberg

Sectors

Index	Last	Change	%
Finance	1,530.1	-	-0.4%
Energy	4696.26	-45.633	-1.0%
Basic Materials	2369.467	-2.281	-0.1%
Consumer Non-Cyclicals	851.753	-1.661	-0.2%
Consumer Cyclicals	1422.036	-32.679	-2.2%
Healthcare	2170.383	13.845	0.6%
Property	1261.341	-8.94	-0.7%
Industrial	2268.892	-35.327	-1.5%
Infrastructure	2790.25	4.803	0.2%
Transportation& Logistic	1990.625	-46.671	-2.3%
Technology	9424.273	-57.089	-0.6%

|| Research Division

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