

Today's Outlook

U.S. MARKETS: At the close of the NYSE, the Dow Jones Industrial Average rose 269 points, or 0.6%, while the S&P 500 edged down 0.02% and the NASDAQ Composite fell 0.4%. The S&P 500 ended the session largely flat in directionless trading, as the rally in chip stocks began to lose momentum. However, gains in cyclical sectors—particularly consumer and energy stocks—helped limit broader market losses ahead of the release of the closely watched U.S. monthly jobs report.

Technology stocks took a breather on Thursday, with memory chip stocks extending their decline after a very strong start to the year. Shares of Western Digital, SanDisk, Seagate, and Micron fell sharply, weighing on the semiconductor sector, which was already under pressure from a roughly 2% drop in Nvida shares. Meanwhile, consumer stocks helped offset market weakness, with Amazon and Costco posting gains. Costco continued its rally after reporting a jump in December sales compared with the same period last year.

On the economic front, the number of Americans filing initial claims for unemployment benefits rose moderately last week, suggesting layoffs remained relatively low at the end of 2025, although labor demand stayed sluggish. Initial claims increased by 8,000 to 208,000 for the week ended December 27. Meanwhile, U.S. labor productivity grew at an annualized rate of 4.9% in the third quarter—the fastest pace in two years and the strongest since the third quarter of 2023—following an upward revision of second-quarter growth to 4.1%. Market attention now turns to Friday's nonfarm payrolls report, which is expected to provide a clearer picture of labor market conditions and wage growth.

EUROPEAN MARKETS: European stocks were mixed on Thursday, as heightened geopolitical concerns weighed on market sentiment. Pressure followed U.S. threats to take control of Greenland, coming on the heels of the ouster of Venezuelan President Nicolas Maduro. Germany's DAX closed flat, France's CAC 40 rose 0.1%, while the U.K.'s FTSE 100 hovered slightly below the flatline.

European investors remained on high alert after U.S. President Donald Trump raised the possibility of using military force to acquire Greenland, a semi-autonomous territory of Denmark. U.S. military action in Venezuela over the weekend—which resulted in the capture and transfer of President Nicolas Maduro to the United States—rekindled concerns in Europe that Greenland could be the next target.

U.S. Secretary of State Marco Rubio said on Wednesday that he will meet with Danish officials next week. Rubio emphasized that any U.S. president retains the option to respond to national security threats, including through military means, although diplomacy remains the preferred approach. Both the U.S. and Denmark are NATO members, and a U.S. military move to seize Greenland could potentially mark the end of the alliance.

ASIAN MARKETS: Most Asian stock markets declined on Thursday, tracking a weaker close on Wall Street overnight. In contrast, South Korean shares hit fresh record highs, supported by strong earnings forecasts from Samsung Electronics that boosted market sentiment.

In Japan, the Nikkei 225 fell 1%, while the broader TOPIX index slipped 0.4%, extending losses after reaching record highs earlier in the week as investors took profits and reacted to Wall Street's subdued finish. Mainland Chinese markets were muted, with the CSI 300 index down 0.4% and the Shanghai Composite trading largely flat. Hong Kong's Hang Seng index dropped 1.4%.

By contrast, South Korea extended its bullish trend. The benchmark KOSPI jumped more than 1% to a new all-time high of 4,622.32, driven by strong demand for semiconductor stocks. Shares of Samsung Electronics surged after the company forecast record fourth-quarter operating profit amid booming demand for memory chips used in artificial intelligence applications. Rival SK Hynix also climbed to record levels, supported by optimism surrounding its high-bandwidth memory business.

COMMODITIES: Oil prices rose on Thursday, rebounding after two consecutive losing sessions, supported by rising geopolitical uncertainty and a larger-than-expected drawdown in U.S. oil inventories.

March Brent futures gained 0.2% to USD 62.75 per barrel, while U.S. West Texas Intermediate crude jumped 4.3% to USD 58.39 per barrel. Both benchmarks had previously fallen more than 1% for two straight sessions.

Oil market sentiment improved after U.S. government data released on Wednesday showed that U.S. crude inventories fell by 3.8 million barrels in the week ended January 2—well above expectations for a 1.2 million barrel draw and marking the largest decline since late October.

However, market focus remains on Venezuela. A *Wall Street Journal* report said U.S. President Donald Trump is planning initiatives to control Venezuela's oil industry over the coming years as part of an effort to achieve his USD 50-per-barrel oil price target. The U.S. government is reportedly considering taking control of Venezuela's state-owned oil company, PdvSA. Trump also said Venezuela will hand over between 30 million and 50 million barrels of oil to Washington, worth up to USD 3 billion, just days after U.S. forces captured Venezuelan President Nicolas Maduro.

INDONESIA: Indonesia's benchmark index, the IHSG, closed lower by 0.22% at 8,925.47, failing to test or break the key psychological resistance level of 9,000. We observe that in the early weeks of trading, gains in the IHSG have been supported by a range of attractive narrative catalysts for 2026, including capital increases for KBMI 1 banks (such as BNBA), higher minimum capital requirements for insurers, as well as oil-related stocks and LNG shipping tankers.

From a conglomerate perspective, stocks within groups that saw limited price flows throughout 2025—such as those linked to seasonal catalysts at Panin Group—are starting to look more attractive, especially as other conglomerates have already experienced significant rallies. For investors holding portfolios in nickel-related stocks, KBMI 1 banks, and general insurance, caution remains warranted. Maintaining trailing stops is advised given elevated volatility, particularly as today marks the final trading day of the week.

JCI

8925.5 -19.3 (-0.22%)

Volume (bn shares)	50.14
Value (IDR tn)	19.80
Up	371
Down	282
Unchanged	157

Most Active Stock

Stock	Val	Stock	Val
BUMI	1646.3	DEWA	601.3
ANTM	1279.8	RAJA	579.5
ADRO	1129.6	PTRO	545.4
BBRI	679.2	BULL	529.2
BBCA	644.7	BMRI	524.6

Foreign Transaction

Volume (bn shares)	4.91
Value (IDR tn)	5.46
Net Buy (Sell)	555.63 B

Top Buy	NB Val	Top Sell	NS Val
BBRI	188.3	ANTM	328.5
RAJA	138.6	BMRI	111.5
PTRO	124.1	AMMN	68.6
ASII	124.1	ADMR	50.3
BUMI	99.2	BRMS	49.2

Government Bond Yield & FX

	Last	Change	%
Tenor: 10 years	6.13	-0.083	-1.3%
USDIDR	16.793	18	0.1%
KRWIDR	11.57	-0.0219	-0.2%

IHSG

SPECULATIVE BUY



REACHED RESISTANCE, POTENTIAL
BREAKOUT WITH STRONG BULLISH
MOMENTUM

Support **8500 / 8300-8350**

Resistance **8700-8750**

Stock Pick

SPECULATIVE BUY

SMDR – Samudera Indonesia Tbk



Entry **426**

TP **446-456 / 474-486 / 500-510**

SL **410**

SPECULATIVE BUY

BBYB – Bank Neo Commerce Tbk



Entry **488**

TP **530-545 / 575-590 / 615**

SL **<470**

SPECULATIVE BUY

KETR – Ketrosden Triasmitra Tbk



Entry **1150**
TP **1235-1260**
SL **< 1100**

SPECULATIVE BUY

AKRA – AKR Corporindo Tbk



Entry **1245**
TP **1300 / 1345**
SL **< 1225**

SPECULATIVE BUY

FUTR – Futura Energi Global Tbk



Entry **660**
TP **690-710 / 740-750 / 780-800**
SL **<640**

|| Company News

ARII: Exploration Update – Atlas Resources Maps New Mining Area in South Sumatra

PT Atlas Resources Tbk (ARII) allocated USD 66,819.27 for exploration spending in 4Q25 (October–December) to support asset development through its subsidiaries. The exploration activities were carried out by PT Gorby Energy in Rawas Ilir District, Musi Rawas Regency, South Sumatra. ARII's Finance and Accounting Senior Manager, Mikha Emmylow, stated in an information disclosure on Thursday, January 8, 2026, that the exploration was conducted in collaboration with several contractors, including PT RNA Daya Sinergi, PT Leon Testing, PT Intertek Utama Services, and PT Studio Mineral Batubara. The exploration focused on drilling in previously unexplored areas to obtain technical data supporting future mine development. Other subsidiaries—PT Gorby Putra Utama, PT Banyan Koalindo Lestari, PT Hanson Energy (Baturaja GPU), and PT Diva Kencana Borneo—reported no exploration activities during 4Q25. (Emiten News)

RISE: Property Developer Approves Bonus Share Distribution (Ratio 25:12)

PT Jaya Sukses Makmur Sentosa Tbk (RISE), a property developer with residential, industrial estate, and mixed-use TANRISE projects, has secured shareholder approval for two key corporate actions. Through an Extraordinary General Meeting of Shareholders (EGMS) held electronically, shareholders approved an increase in authorized capital and a bonus share distribution plan. The EGMS approved an increase in authorized capital to IDR 3 trillion, divided into 30 billion shares with a nominal value of IDR 100 per share, along with amendments to the Articles of Association to reflect the new capital structure. Shareholders also approved the issuance of bonus shares sourced from the capitalization of additional paid-in capital for the financial year ended December 31, 2024. Under this action, RISE will issue 5,253,600,000 new shares, increasing total issued and fully paid shares to 16,198,600,000. The approved bonus share ratio is 25:12, meaning shareholders will receive 12 new shares for every 25 existing shares held. The move is expected to enhance trading liquidity and deliver long-term value for shareholders. (Emiten News)

TRUE: Private Placement Plan – TRUE Proposes Issuance of 757.11 Million Shares

Triniti Dinamik Tbk (TRUE), also known as True Land, plans to conduct a private placement of up to 757,110,786 new shares, each with a nominal value of IDR 25. The issuance represents a maximum of 10% of the company's issued and fully paid shares. The corporate action aims to strengthen TRUE's capital structure and improve its financial position, while creating added value for all stakeholders, including public shareholders. Proceeds from the private placement, net of expenses, will be used for working capital and general corporate purposes, including project development expected to generate future value. Following the private placement, the company's total assets are projected to increase by 8.86%, while equity is expected to rise by 10.04%. Shareholders who do not participate will face dilution of approximately 9.09%. Total issued and fully paid shares will increase to 8.32 billion. The private placement will proceed after securing commitments from investors. To obtain shareholder approval, TRUE will hold an EGMS on Monday, January 12, 2026, at 10:00 WIB in Jakarta. Shareholders eligible to attend must be registered as of December 18, 2025. (Emiten News)

|| Domestic & Global News

Domestic News

Indonesia's Steel Exports Poised to Rebound After Australia Drops Antidumping Probe

The Indonesian Iron & Steel Industry Association (IISIA) views Australia's decision to terminate its antidumping investigation into Indonesian steel rebar as a positive signal for the outlook of Indonesia's steel exports. Australia had launched the antidumping investigation on imports of hot rolled deformed steel reinforcing bar (rebar) on September 24, 2024, covering products from Indonesia, Malaysia, and Vietnam. For Indonesia, this marked the second such investigation following a similar case in 2017, which concluded in 2018 without the imposition of antidumping duties. IISIA Executive Director Harry Warganegara said Indonesia's steel exports to Australia have historically been dominated by bars and wire rods, including rebar. "This decision provides market access certainty and restores the confidence of Australian importers, particularly for Indonesian long steel products," Harry told Bisnis on Thursday (January 8, 2026). Historically, IISIA data show a strong growth trend in Indonesia's rebar exports to Australia. Export volumes stood at around 9,600 tons in 2020 before jumping sharply to 43,500 tons in 2021 amid rising construction demand in Australia. Although exports declined to 15,400 tons in 2022, the upward trend resumed and peaked at 87,800 tons in 2023. However, rebar exports fell to approximately 53,600 tons in 2024 and continued to decline through the third quarter of 2025 to around 26,600 tons, a drop that was widely attributed to market uncertainty during the antidumping investigation process. "With the termination of the investigation, IISIA sees an opportunity for Indonesian rebar exports to Australia to recover going forward," Harry said. According to Statistics Indonesia (BPS), monthly exports of iron and steel (HS72) in November 2025 reached USD 1.98 billion, down 22.76% from USD 2.57 billion in the previous month and lower than USD 2.39 billion recorded in November 2024. Despite this, cumulative iron and steel exports for January–November 2025 rose 9.12% year-on-year to USD 25.57 billion, while export volumes increased 11.29% to 21.18 million tons. Harry noted that the termination of the antidumping investigation not only reopens market access but also strengthens the position and competitiveness of Indonesian steel products in the global market. Previously, Trade Minister Budi Santoso stated that Indonesia was not proven to have engaged in dumping practices, as confirmed in the Termination Report issued by the Australian Anti-Dumping Commission (ADC) on December 16, 2025. (Bisnis)

Global News

Trump Expected to Name New Fed Chair to Replace Powell This Month

U.S. Treasury Secretary Scott Bessent said President Donald Trump is expected to decide on a replacement for Federal Reserve Chair Jerome Powell later this month. Speaking to Bloomberg on Friday (January 9, 2026), Bessent said the decision will likely be made shortly before or after the World Economic Forum in Davos, Switzerland, which Trump is scheduled to attend on January 19–23, 2026. Bessent said there are currently four candidates under consideration. In addition to National Economic Council Director Kevin Hassett and former Fed Governor Kevin Warsh, the list includes current Fed Governor Christopher Waller and BlackRock Inc. executive Rick Rieder. According to Bessent, Rieder is the only remaining candidate who has yet to be interviewed and is also the only one without prior experience at the Federal Reserve. When asked whether that could be an advantage, Bessent said the decision ultimately rests with the president. On monetary policy, Bessent argued that interest rates remain too high. "We are still well above the neutral rate, and in my view, we should not be in restrictive mode," he said after delivering remarks at the Economic Club of Minnesota on Thursday (January 8, 2026). When pressed on the appropriate level, Bessent said most models point to a range of 2.50%–3.25%. The Federal Reserve cut its benchmark interest rate last month to a range of 3.50%–3.75%. However, Chair Jerome Powell did not signal at the time that the central bank would continue the three-rate-cut cycle into early 2026. Fed policymakers are scheduled to meet again on January 27–28, 2026, with futures markets indicating a very low probability of a rate change at that meeting. An increasing number of Fed officials have signaled a preference to keep rates unchanged until more data on inflation and labor market conditions become available. In his remarks, Bessent also reiterated support for Trump's economic agenda, which he said has laid the foundation for strong economic growth. He praised last year's tax cuts, trade agreements, and deregulation efforts, while criticizing the Joe Biden administration for weakening the economy through what he described as weak trade policies, high taxes, and burdensome regulation. (Bisnis)

NHKSI Stock Coverage

	Last Price	End of Last Year Price	Target Price	Upside Potential	1 Year Change	Market Cap (IDR Tr)	P/E (TTM)	Price/EPS	Return on Equity (%)	Dividend Yield TTM (%)	Revenue Growth (%)	EPS Growth (%)	Adj-Beta	
Consumer Staples														
BARR	IDR 3,710	IDR 3,860	IDR 4,300	15.9%	+1.9%	562.28	10.00	1.65	17.07	9.31	10.13	-8.67	1.31	
BICA	IDR 8,050	IDR 8,075	IDR 10,000	24.2%	-17.6%	997.36	17.35	1.56	21.48	3.79	9.32	7.26	0.88	
BMINI	IDR 4,210	IDR 4,370	IDR 6,400	52.0%	-3.9%	157.02	7.75	0.94	17.51	8.88	8.47	-5.56	1.24	
BMR	IDR 4,830	IDR 5,100	IDR 6,250	29.9%	-17.6%	448.93	8.72	1.59	18.60	11.77	14.63	-11.24	1.13	
TUGU	IDR 1,235	IDR 1,165	IDR 1,900	61.1%	+2.1%	4.39	5.90	0.43	7.49	6.38	13.62	-28.33	0.87	
Consumer Services														
INDF	IDR 6,625	IDR 6,775	IDR 8,500	28.3%	-14.2%	58.37	7.50	0.83	11.47	4.23	3.66	-21.00	0.87	
ICBP	IDR 8,025	IDR 8,200	IDR 13,000	62.0%	-29.8%	93.59	15.49	1.90	12.65	3.12	6.90	-25.27	0.55	
CRIN	IDR 4,500	IDR 4,510	IDR 5,000	12.4%	-7.3%	73.79	15.72	2.31	15.43	2.40	9.51	131.12	0.80	
IPFA	IDR 2,540	IDR 2,620	IDR 2,500	-1.6%	+3.0%	29.79	8.84	1.74	20.55	2.76	9.04	59.66	0.82	
SSMS	IDR 1,570	IDR 1,535	IDR 2,750	75.2%	+47.4%	14.95	12.34	0.00	41.53	3.01	-1.70	99.17	0.39	
Finance														
FUM	IDR 11,000	IDR 14,500	IDR 6,750	-38.6%	+20.6%	157.87	-	- N/A/N/A	-	-	0.00	23.38	0.00	0.96
FRMA	IDR 406	IDR 408	IDR 476	17.2%	-2.9%	6.48	6.24	0.76	12.39	4.68	8.55	-8.50	0.98	
HTTA	IDR 2,220	IDR 2,150	IDR 500	-73.4%	+56.8%	10.22	14.28	1.61	28.54	0.95	41.78	105.79	0.45	
KBFI	IDR 1,190	IDR 1,205	IDR 1,520	27.7%	-10.5%	55.71	15.54	2.38	15.47	3.03	7.16	134.2	0.60	
SIDC	IDR 550	IDR 540	IDR 700	-27.3%	+3.5%	16.50	13.57	4.76	34.36	7.82	9.90	6.66	0.59	
Healthcare														
TUKM	IDR 3,530	IDR 3,480	IDR 3,400	-3.7%	+3.2%	349.69	16.07	2.55	15.95	6.02	0.50	-4.30	1.22	
ISMR	IDR 3,510	IDR 3,410	IDR 3,600	2.6%	-19.3%	25.48	6.43	0.71	11.54	4.45	34.64	-3.78	0.87	
EXCL	IDR 4,300	IDR 3,750	IDR 3,000	-30.2%	+8.6%	78.26	0.00	2.31	-7.32	5.69	6.60	0.00	0.79	
TOWR	IDR 555	IDR 585	IDR 1,070	92.8%	-9.8%	32.80	8.38	1.25	15.51	3.02	8.48	5.15	0.90	
TRIG	IDR 2,340	IDR 2,680	IDR 1,900	-18.8%	+22.5%	53.07	40.10	5.20	17.06	2.08	3.41	-19.06	0.30	
MTEL	IDR 600	IDR 700	IDR 700	16.7%	-0.1%	50.14	23.56	1.49	6.37	4.22	7.19	0.22	0.92	
INET	IDR 775	IDR 765	IDR 580	-25.2%	+12.62%	10.80	449.29	23.84	6.43	0.01	5.36	1184.01	0.62	
Industrial Goods														
CTRA	IDR 835	IDR 830	IDR 1,400	57.3%	+13.5%	15.48	6.25	0.67	11.26	2.87	21.01	27.24	0.92	
PANI	IDR 13,825	IDR 12,600	IDR 18,500	56.4%	+27.2%	214.23	214.59	8.93	4.38	0.03	31.21	84.95	1.64	
PWON	IDR 346	IDR 338	IDR 520	50.1%	+12.2%	16.66	7.79	0.76	10.15	3.76	7.59	-6.22	0.86	
Information Technology														
MDDC	IDR 1,405	IDR 1,345	IDR 1,500	6.8%	+28.3%	35.32	11.81	0.95	8.52	3.80	6.66	-50.29	0.73	
TMG	IDR 22,000	IDR 21,875	IDR 23,750	5.7%	-14.2%	24.86	6.30	0.78	12.40	13.56	-2.94	-36.95	0.57	
INCO	IDR 6,000	IDR 5,175	IDR 4,930	-17.8%	+70.9%	63.24	61.35	1.37	2.16	0.89	-22.87	-37.20	0.78	
ANTM	IDR 3,490	IDR 3,150	IDR 1,560	-55.3%	+19.9%	93.87	11.30	2.48	23.32	4.35	68.57	205.33	0.62	
ADRO	IDR 2,030	IDR 1,810	IDR 3,680	81.3%	+20.1%	59.66	0.00	0.75	8.19	15.25	-2.66	-88.94	0.82	
NOKI	IDR 1,305	IDR 1,125	IDR 1,030	-21.1%	+75.2%	82.34	10.30	2.30	25.16	2.33	13.02	33.27	0.89	
CUAN	IDR 2,050	IDR 2,140	IDR 980	-52.2%	+86.4%	230.46	99.40	42.98	62.57	0.01	717.24	324.83	1.76	
PTRD	IDR 12,275	IDR 10,925	IDR 4,300	-65.0%	+36.1%	323.81	315.57	30.11	5.81	0.13	19.60	206.64	1.75	
UNIQ	IDR 304	IDR 156	IDR 810	166.4%	+40.4%	0.95	17.62	1.96	11.79	0.00	17.25	-18.74	0.10	
Manufacturing														
AMA	IDR 458	IDR 505	IDR 470	-5.6%	+31.2%	30.85	17.72	1.03	17.08	4.42	6.48	1.89	0.66	
UNTR	IDR 31,650	IDR 29,500	IDR 25,350	-19.9%	+24.4%	318.06	7.68	1.18	16.87	6.48	4.54	-26.09	0.81	
ASII	IDR 7,000	IDR 6,700	IDR 5,475	-21.8%	+41.4%	283.38	8.68	1.75	15.06	5.80	4.53	-3.52	0.85	
Retail														
CYBR	IDR 1,800	IDR 1,795	IDR 1,470	-18.3%	+39.8%	12.03	0.00	64.15	45.18	0.00	55.74	0.00	0.37	
GOTO	IDR 66	IDR 64	IDR 70	6.1%	-7.0%	78.62	0.00	2.18	-4.89	0.00	7.50	98.10	1.00	
WIFI	IDR 3,360	IDR 3,250	IDR 450	-86.6%	+731.7%	17.84	24.42	2.51	8.87	0.06	52.93	92.77	0.88	
Transportation														
ASSA	IDR 1,245	IDR 1,125	IDR 900	-27.7%	+87.2%	4.60	12.10	2.10	18.13	3.21	11.66	91.58	1.25	
BIRD	IDR 1,730	IDR 1,700	IDR 1,900	9.8%	-6.8%	4.33	6.88	0.71	10.71	6.94	13.98	19.40	0.88	
IPCC	IDR 1,340	IDR 1,385	IDR 1,500	11.9%	+90.1%	2.44	9.57	1.82	19.58	7.10	12.16	29.22	0.67	
SMOR	IDR 476	IDR 392	IDR 520	22.1%	+50.0%	6.98	7.78	0.77	9.94	2.70	-4.53	0.76	0.95	

|| Global Domestic Economic Calendar

Date	Country	Jakarta Hour	Event	Period	Consensus	Actual Result	Previous
Monday, 05 January 2026	US	22.00	ISM Manufacturing	Dec	48.40	-	48.20
Tuesday, 06 January 2026	US	21.45	S&P Global US Services PMI	Dec F	52.90	-	52.90
	US	21.45	S&P Global US Composite PMI	Dec F	-	-	-
	US	19.00	MBA Mortgage Applications	Dec	-	-	-
Wednesday, 07 January 2026	US	20.15	ADP Employment Change	Dec	48k	-	-32k
	US	22.00	ISM Services Index	Dec	52.30	-	52.60
	US	22.00	Factory Orders	Oct	-1.1%	-	0.2%
Thursday, 08 January 2026	US	20.30	Initial Jobless Claims	Jan 3	211k	-	199k
Friday, 09 January 2026	US	20.30	Change in Nonfarm Payrolls	Dec	59k	-	64k
	US	20.30	Unemployment Rate	Dec	4.50%	-	4.60%

Source: Bloomberg

|| Corporate Calendar

Date	Event	Company
Monday, 05 January 2026	Cum Dividend	BMRI
Tuesday, 06 January 2026	Cum Dividend	EAST SOHO
Wednesday, 07 January 2026	Cum Dividend RUPS	GDST BBTN BWPT
Thursday, 08 January 2026	Cum Dividend RUPS	CDIA RDTX RAJA RISE
Friday, 09 January 2026	RUPS	BPFI

Source: IDX

Global Indices

Index	Last	Change	%
Dow Jones	49,266.1	270.0	0.6%
S&P 500	6,921.5	0.53	0.0%
NASDAQ	25,507.1	-146.8	-0.6%
STOXX 600	603.8	-1.16	-0.2%
FTSE 100	10,044.7	-3.52	0.0%
DAX	25,127.5	5.2	0.0%
Nikkei	51,117.3	-	844.72
Hang Seng	26,149.3	-309.64	-1.2%
Shanghai	4,737.7	-	39.02
KOSPI	4,552.4	-	1.31
EIDO	19.0	-	-0.04
			-0.2%

Source: Bloomberg

Commodities

Commodity	Last	Change	%
Gold (\$/Troy Oz.)	4,477.7	21.18	0.5%
Brent Oil (\$/Bbl)	62.0	2.03	3.4%
WTI Oil (\$/Bbl)	57.8	1.77	3.2%
Coal (\$/Ton)	107.4	0.5	0.5%
Nickel LME (\$/MT)	16,990.9	-722.9	-4.1%
Tin LME (\$/MT)	43,694.0	-558	-1.3%
CPO (MYR/Ton)	4,043.0	10	0.2%

Source: Bloomberg

Sectors

Index	Last	Change	%
Finance	1,557.8	-	7.1
Energy	4832.386	23.493	0.5%
Basic Materials	2194.188	-73.075	-3.2%
Consumer Non-Cyclicals	815.033	4.837	0.6%
Consumer Cyclicals	1296.338	-11.718	-0.9%
Healthcare	2085.408	-2.823	-0.1%
Property	1217.771	18.014	1.5%
Industrial	2335.394	-4.499	-0.2%
Infrastructure	2775.366	39.063	1.4%
Transportation & Logistic	2116.022	36.472	1.8%
Technology	9936.924	-110.246	-1.1%

Source: IDX

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