Today's Outlook

US MARKET: US market is closed due to holiday of Thanksgiving Day.

Online sales in the U.S. on the Thanksgiving holiday are expected to rise 6% compared with last year to reach USD 8.6 billion, data from Salesforce showed on Thursday, suggesting shoppers were lapping up steep discounts from retailers to splurge amid tariff-induced macroeconomic uncertainty. Thanksgiving and the day after, Black Friday, usher in the holiday shopping season, a critical stretch that typically delivers about a third of U.S. retailers' yearly sales and profits. This year's kickoff comes amid economic uncertainty and heightened volatility from President Donald Trump's tariffs on imported goods, which have raised costs for both retailers and consumers.

EUROPEAN MARKET: The pan-European STOXX 600 ended 0.12% higher at 574.89 at a near two-week high. Major regional bourses were mixed. London's FTSE 100 was flat a day after the autumn budget was announced. Germany's DAX was up 0.2%.

European shares ended largely steady on Thursday after three consecutive sessions of gains, driven by rising hopes of a U.S. interest rate cut next month, while Puma jumped on takeover interest and Allfunds Group climbed on an acquisition offer. Meanwhile, progress towards a Russia-Ukraine peace deal also contributed to the upbeat sentiment so far this week.

ASIAN MARKET: Most Asian stocks advanced on Thursday, tracking an extended recovery in Wall Street as investors bought back into technology shares amid growing conviction the U.S. Federal Reserve will cut interest rates next month.

Chinese shares were buoyed by bets on more stimulus measures from Beijing, amid renewed concerns over a property market crisis in the country. But losses in property stocks, especially China Vanke, limited overall gains in Chinese bourses. China's Shanghai Shenzhen CSI 300 and Shanghai Composite indexes rose 0.3% on Thursday, while Hong Kong's Hang Seng added 0.1%.

Broader Asian stocks advanced, with tech-heavy bourses continuing to lead gains on a rebound in the sector. Broader sectors were also cheered by increasing bets that the U.S. Fed will cut interest rates in December. South Korea's KOSPI was a top performer, adding 1.3% after the Bank of Korea left interest rates unchanged, as widely expected. But the decision was far from unanimous, with BOK policymakers split over cutting rates further.

Japan's Nikkei 225 index added 1.3%, while the TOPIX rose 0.5%, also taking support from tech shares. Sentiment towards Japan was somewhat aided by the U.S. attempting to temper heightened diplomatic tensions between Tokyo and Beijing. Japan's industrial production rose unexpectedly in October, government data showed on Friday, offering a tentative sign that manufacturing activity is stabilising after months of uneven factory output. Industrial production rose 1.4% month-on-month in October, in contrast with expectations for a 0.5% decline, and slowed from a 2.6% climb in September. Retail sales grew 1.7% year-on-year in October, beating expectations of a 0.8% rise, and picked up from a measly 0.2% gain last month. A rebound in retail sales data signaled that Japanese private consumption, a key driver of the economy, bounced back on expectations of tax cuts and more expansionary policies under the new administration.

COMMODITIES: Oil prices rose on Thursday as market participants weighed the likelihood that talks to end the war in Ukraine will yield an agreement, with trading volume thin due to the Thanksgiving holiday in the U.S.
Brent crude futures settled up 21 cents, or 0.2%, at USD 63.34 a barrel. U.S. West Texas Intermediate crude futures were up 45 cents, or 0.8%, at USD 59.10 a barrel by 1:45 p.m. ET.

U.S. and Ukrainian delegations are to meet this week to work out a formula discussed at talks in Geneva to bring peace and provide security guarantees for Kyiv, Ukrainian President Volodymyr Zelenskiy said. The two sides have been trying to narrow gaps over President Donald Trump's plan to end Europe's deadliest conflict since World War Two. Kyiv remains wary of accepting a deal largely on Russian terms, including territorial concessions.

INDONESIA: closed in negative territory, pulling back from its record high by -0.65% to 8,545.87, with the index now attempting to stay above the 8,400–8,450 area as the next support level.

Market rotation has shifted back into conglomerate stocks, including the Hapsoro, Salim-Bakrie groups, as well as the fast internet ecosystem. Investors are advised to continue monitoring each stock closely using individual trailing stops, while paying attention to the index's levels and response when trading conglomerate-related stocks.

Meanwhile, 24 stocks exited the Special Monitoring Board / FCA today and returned to regular trading, where market expectations are likely to re-ignite trading activity in these names. Several stocks with strong sentiment and catalysts from the FCA board are seen as having the potential to continue their upward momentum.

JCI

8545.9 -56.3 (-0.65%)

Volume (bn shares)	50.14
Value (IDR tn)	19.80

Up	Down	Unchanged
371	282	157

Most Active Stock

Stock	Val	Stock	Val
BUMI	2771.3	BMRI	831.4
CDIA	1842.4	MINA	765.3
RAJA	1584.0	RATU	687.4
CUAN	1096.4	BRPT	645.7
BBRI	1065.4	BBCA	594.0

Foreign Transaction

Volume (bn shares)	4.91
Value (IDR tn)	5.46
Net Buy (Sell)	555.63 B

Top Buy	NB Val	Top Sell	NS Val
CUAN	144.1	BUMI	659.5
FILM	106.0	BBRI	304.0
BBYB	72.1	BBCA	158.0
RATU	71.2	INET	119.8
ASII	63.6	BMRI	104.2

Government Bond Yield & FX

	Last	Change	%
Tenor: 10 years	6.29	0.038	0.6%
USDIDR	16.643	-19	-0.1%
KRWIDR	11.38	0.03	0.3%

IHSG

HIGH RISK BUY

AT ATH RESISTANCE, NEGATIVE RSI DIVERGENCE

Support	8450-8400 / 8350-8300 / 8000
Resistance	9000

Stock Pick

SPECULATIVE BUY

SRTG – Saratoga Investama Sedaya Tbk

Entry	1590
TP	1640-1650 / 1730-1780
SL	<1560

SPECULATIVE BUY

ACES – Aspirasi Hidup Indonesia Tbk

Entry	420
TP	430-432 / 458-464
SL	<410

SPECULATIVE BUY **BRPT – Barito Pacific Tbk**

Entry	3600
TP	3800-3880
SL	<3400

SPECULATIVE BUY **SSIA – Surya Semesta Internusa Tbk**

Entry	1805
TP	1900
SL	<1705

SPECULATIVE BUY **PWON – Pakuwon Jati Tbk**

Entry	360-356
TP	374-376
SL	<350

Company News

GIAA: Garuda Signals Potential Rights Issue in 2026 Business Roadmap

State-owned airline PT Garuda Indonesia (Persero) Tbk. (GIAA) has opened the possibility of conducting a rights issue as part of its 2026 corporate action roadmap to strengthen the group's business performance. Garuda Indonesia Deputy President Director Thomas Sugiarto Oentoro explained that a previous rights issue had already been carried out by its subsidiary, PT Garuda Maintenance Facility Aero Asia Tbk. (GMFI) in late October 2025. However, going forward, the company does not rule out a similar move."In line with the 2026 corporate action roadmap, further corporate actions may be carried out to strengthen the Group's business performance," he said during a public expose on Thursday (27/11/2025). Thomas added that all available options will still be thoroughly reviewed and discussed with relevant stakeholders before any decision is taken.This step is part of Garuda's strategy to strengthen its capital structure and support the expansion of its business in 2026. Previously, PT Angkasa Pura Indonesia (API) was reported to have participated in GMFI's rights issue by contributing land assets (inbreng) valued at Rp5.66 trillion. Through the pre-emptive rights issue (PMHMETD), GMFI issued up to 124.26 billion Series B shares with a nominal value of Rp25 per share. GMFI management stated that API participated by contributing 972,123 square meters of land located within the GMF complex at Soekarno-Hatta International Airport, Tangerang. This was executed through the transfer of Garuda Indonesia's pre-emptive rights to API, followed by asset inbreng as part of the rights issue. (Bisnis)

CHEM: ChemStar Reports Minimal Capex but Still Has 40% Expansion Headroom

PT ChemStar Indonesia Tbk. (CHEM) revealed during its Public Expose that the company's capital expenditure (capex) realization this year is relatively small, below IDR 5 billion. Director and Corporate Secretary Wenty Rasjid said on Thursday (27/11/2025) that 2025 is not an aggressive expansion year, but rather a phase focused on efficiency and margin improvement."We are not focusing on capex yet, but rather on production efficiency and sourcing cheaper raw materials," said Wenty. Despite the minimal capex, ChemStar emphasized that it still has significant room for growth, with its factory utilization currently at only 50–60%, leaving around 40% idle capacity that can be optimized without major investment.Wenty explained that current expansion needs are not for building new factories, but rather for adding supporting facilities such as warehouses and storage areas. Therefore, energy sector capex or broader expansion is not a priority for 2024–2025. "We can still utilize this capacity so that we can reach larger production volumes for our expansion," he explained. (Emiten News)

INDY: Indika Energy Targets Awakmas Mine Production by End-2026

PT Indika Energy Tbk. (INDY) disclosed that as of the end of October 2025, construction progress of the Awakmas gold mine had reached 43%, with production targeted to begin by late 2026. Director and Group CFO Retina Rosabai stated that project spending had reached US$234 million as of October 2025, while land acquisition at Awakmas had reached 99% completion. "Our target is completion of development in 2026, production by the end of 2026, and commercial production in 2027," said Retina during INDY's public expose on Thursday (27/11/2025).She also noted that INDY is currently in talks with several banks to potentially increase (upsize) its loan facilities for the Awakmas project. Previously, in June, INDY secured a US$375 million syndicated loan from four banks. Director Johanes Ispurnawan added that INDY is highly optimistic the Awakmas gold mine project can proceed on schedule so that operations begin as planned in 2027. INDY also expects gold prices to range between US$4,000–US$4,200 per troy ounce in 2025–2026."If gold reaches US$4,200, Masmindo's ability to boost first-year production could reach 100,000 troy ounces. Then in 2028, we could increase production to 150,000 troy ounces, which would be very positive for us," said Johanes. (Bisnis)

Domestic & Global News

Domestic News

Government to Evaluate Non-Java Toll Roads Amid Low Traffic and Losses

The Toll Road Regulatory Agency (BPJT) has confirmed it will conduct an evaluation of traffic conditions on several non-Java toll roads that have been reported to be experiencing low traffic volumes. Head of BPJT at the Ministry of Public Works (PU), Wilan Oktavian, said the agency is currently seeking solutions to address the low utilization of non-Java toll roads. “We are currently conducting evaluations. Indeed, traffic is low and we are looking for solutions regarding what actions should be taken,” Wilan said when met at the Indonesian Parliament Complex, Wednesday (26/11/2025). As an example, Wilan cited the Manado–Bitung Toll Road in North Sulawesi as one of the underutilized routes. He said BPJT will coordinate further with PT Jasa Marga (Persero) Tbk. (JSMR) as the toll road operator. One of the options being considered to boost traffic on the Manado–Bitung Toll Road is the implementation of toll tariff discounts to attract more road users. “Even if the тариф is lowered as long as traffic increases. That could be one of the efforts we are currently trying on the Manado–Bitung route,” Wilan said. Previously, Member of Commission V of the Indonesian House of Representatives (DPR RI) from the Indonesian Democratic Party of Struggle (PDI Perjuangan), Yasti Soepredjo Mokoagow, highlighted that traffic on the Manado–Bitung Toll Road remains weak. She stated that actual traffic volumes have not met the assumptions outlined in the Toll Road Concession Agreement (PPJT). Based on her field findings, she claimed the condition has resulted in state losses of around Rp300 billion per year. “I would like to offer some input, Mr. Minister, that until today the Manado–Bitung Toll Road is still operating at a loss, and every year, if I’m not mistaken, the government has to provide subsidies of more than Rp300 billion,” Yasti said during a working meeting with the Ministry of Public Works, Wednesday (26/11/2025). (Bisnis)

Global News

China Snaps Up U.S. Soybeans After Trump–Xi Talks, Trade War Easing?

One day after Chinese President Xi Jinping held a phone call with U.S. President Donald Trump, China purchased at least 10 cargoes of U.S. soybeans worth around US$300 million under contracts signed on Tuesday (25/11/2025). According to a Reuters trading source, China bought about 12 cargoes of soybeans, while another source estimated the purchases at 10–15 cargoes. Each cargo weighs approximately 60,000–65,000 tons. The sources said the shipments are scheduled for January 2026 delivery from U.S. Gulf Coast terminals and Pacific Northwest ports. Such a large-scale purchase of U.S. soybeans is unusual for China and extends the recent increase in China’s imports of U.S. products following an improvement in bilateral trade relations. Trump stated that U.S.–China relations are currently very strong after his phone call with Xi earlier this week, adding that he had urged Xi to accelerate and expand purchases of U.S. products. China proceeded with the U.S. soybean purchases despite the availability of lower-priced soybeans from Brazil. China paid a premium of about US$2.3 per bushel over the January 2026 Chicago Board of Trade (CBOT) futures for shipments from Gulf Coast terminals, and a US$2.2 per bushel premium for shipments from Pacific Northwest ports. These prices are significantly higher than Brazilian soybean prices, which are trading at around US$1.8 per bushel above the January 2026 CBOT futures, according to sources. As a result, the surge in China’s soybean purchases is widely viewed as a direct outcome of the Trump–Xi talks held in South Korea in late October 2025. Prior to this, trade relations between the two countries had been marked by heightened tensions, including China’s avoidance of U.S. soybean imports. State-owned Chinese food processor COFCO led the U.S. soybean purchases. Based on data from the U.S. Department of Commerce, since late October 2025, COFCO has ordered nearly 2 million tons of soybeans. However, this figure remains far below the 12 million tons previously announced by the U.S. U.S. Treasury Secretary Scott Bessent said China’s soybean purchases are proceeding on schedule, referring to China’s commitment to buy 87.5 million tons of soybeans over the next three and a half years. (Bisnis)

NHKSI Stock Coverage

	Last 1 Year Price	Last Price	End of Last Year Price	Target Price	Upside Potential	1 Year Change	Market Cap (IDR Tn)	Price/EPS (TTM)	Price/BVPS	Return on Equity (%)	Dividend Yield TTM (%)	Revenue Growth (%)	EPS Growth YoY TTM (%)	Adj-Beta
Finance														
BBRI	IDR 4,330	IDR 3,740	IDR 4,080	IDR 4,300	15.0%	-13.6%	566.83	10.08	1.69	17.07	9.18	10.13	-8.67	1.34
BBCA	IDR 10,000	IDR 8,325	IDR 9,675	IDR 10,000	20.1%	-16.8%	1,026.26	17.94	3.71	21.48	3.60	9.32	7.26	0.88
BBNI	IDR 5,025	IDR 4,350	IDR 4,350	IDR 6,400	47.1%	-13.4%	162.24	8.01	0.97	12.51	8.60	8.47	-5.56	1.25
BMRI	IDR 6,450	IDR 4,860	IDR 5,700	IDR 6,250	28.6%	-24.7%	453.60	8.81	1.61	18.60	9.59	14.63	-11.24	1.14
TUGU	IDR 1,050	IDR 1,095	IDR 1,030	IDR 1,990	81.7%	4.3%	3.89	5.23	0.38	7.49	7.20	13.62	-28.33	0.86
Consumer Non-Cyclicals														
INDF	IDR 7,650	IDR 7,375	IDR 7,700	IDR 8,500	15.3%	-3.6%	64.76	8.34	0.92	11.47	3.80	3.66	-21.00	0.69
ICBP	IDR 11,900	IDR 8,550	IDR 11,375	IDR 13,000	52.0%	-28.2%	99.71	16.51	2.02	12.65	2.92	6.90	-25.27	0.56
CPIN	IDR 4,750	IDR 4,670	IDR 4,760	IDR 5,060	8.4%	-1.7%	76.58	16.31	2.40	15.43	2.31	9.51	131.12	0.81
JPFA	IDR 1,715	IDR 2,410	IDR 1,940	IDR 2,500	3.7%	40.5%	28.26	8.39	1.65	20.55	2.90	9.04	59.66	0.79
SSMS	IDR 1,025	IDR 1,610	IDR 1,300	IDR 2,750	70.8%	57.1%	15.34	12.66	0.00	43.53	2.93	-1.70	99.17	0.38
Consumer Cyclicals														
FILM	IDR 3,267	IDR 7,900	IDR 3,645	IDR 6,750	-14.6%	141.8%	86.01	-	26.12	-5.66	0.00	23.38	0.00	0.82
ERAA	IDR 420	IDR 404	IDR 404	IDR 476	17.8%	-3.8%	6.44	6.21	0.73	12.39	4.70	8.55	-8.50	0.98
HRTA	IDR 370	IDR 1,490	IDR 354	IDR 590	-60.4%	302.7%	6.86	9.58	2.43	28.54	1.41	41.78	105.79	0.44
Healthcare														
KLBF	IDR 1,495	IDR 1,225	IDR 1,360	IDR 1,520	24.1%	-18.1%	57.35	16.00	2.42	15.47	2.94	7.16	13.42	0.61
SIDO	IDR 580	IDR 550	IDR 590	IDR 700	27.3%	-5.2%	16.50	13.57	4.76	34.36	7.82	9.90	6.06	0.61
Infrastructure & Teleco														
TLKM	IDR 2,720	IDR 3,570	IDR 2,710	IDR 3,400	-4.8%	31.3%	353.65	16.25	2.58	15.95	5.95	0.50	-4.30	1.21
JSMR	IDR 4,600	IDR 3,480	IDR 4,330	IDR 3,600	3.4%	-24.3%	25.26	6.37	0.71	11.54	4.49	34.64	-3.78	0.87
EXCL	IDR 2,180	IDR 2,840	IDR 2,250	IDR 3,000	5.6%	30.3%	51.69	0.00	1.53	-7.32	3.02	6.40	0.00	0.76
TOWR	IDR 705	IDR 540	IDR 655	IDR 1,070	98.1%	-23.4%	31.91	8.15	1.20	15.51	2.94	8.48	5.15	0.90
TBIG	IDR 1,960	IDR 1,990	IDR 2,100	IDR 1,900	-4.5%	1.5%	45.09	34.10	4.43	12.06	2.45	3.41	-19.06	0.34
MTEL	IDR 605	IDR 610	IDR 645	IDR 700	14.8%	0.8%	50.97	23.96	1.51	6.37	4.15	7.19	0.22	0.91
INET	IDR 69	IDR 630	IDR 58	IDR 580	-7.9%	813.0%	6.01	631.08	17.84	3.19	0.01	5.36	594.93	0.56
Property & Real Estate														
CTRA	IDR 1,095	IDR 855	IDR 980	IDR 1,400	63.7%	-21.9%	15.85	6.40	0.69	11.26	2.81	21.01	27.24	0.92
PANI	IDR 14,975	IDR 13,850	IDR 16,000	IDR 18,500	33.6%	-7.5%	234.13	250.22	10.41	4.38	0.03	31.21	84.95	1.44
PWON	IDR 424	IDR 360	IDR 398	IDR 520	44.4%	-15.1%	17.34	8.11	0.79	10.15	3.61	7.59	-6.22	0.86
Energy (Oil, Metals & Coal)														
MEDC	IDR 1,125	IDR 1,325	IDR 1,100	IDR 1,500	13.2%	17.8%	33.31	11.23	0.90	8.52	4.03	6.66	-50.29	0.68
ITMG	IDR 27,300	IDR 22,000	IDR 26,700	IDR 23,250	5.7%	-19.4%	24.86	6.37	0.79	12.40	13.56	-2.94	-36.95	0.58
INCO	IDR 3,620	IDR 3,950	IDR 3,620	IDR 4,930	24.8%	9.1%	41.63	40.81	0.91	2.16	1.36	-22.87	-32.20	0.82
ANTM	IDR 1,420	IDR 3,000	IDR 1,525	IDR 1,560	-48.0%	111.3%	72.09	9.72	2.13	23.32	5.06	68.57	205.33	0.64
ADRO	IDR 2,760	IDR 1,810	IDR 2,430	IDR 3,680	103.3%	-34.4%	53.20	0.00	0.68	8.19	15.00	-2.66	-68.94	0.84
NCKL	IDR 845	IDR 1,000	IDR 755	IDR 1,030	3.0%	18.3%	63.10	7.89	1.76	25.16	3.04	13.02	33.27	0.89
CUAN	IDR 680	IDR 2,580	IDR 1,113	IDR 980	-62.0%	279.4%	290.04	63.42	5.47	62.57	0.01	717.24	324.83	1.80
PTRO	IDR 1,893	IDR 9,950	IDR 2,763	IDR 4,300	-56.8%	425.6%	100.36	258.47	24.66	5.61	0.16	19.60	206.64	1.85
UNIQ	IDR 655	IDR 426	IDR 438	IDR 810	90.1%	-35.0%	1.34	24.70	2.75	11.79	0.00	17.25	-18.74	0.17
Basic Industry														
AVIA	IDR 420	IDR 464	IDR 400	IDR 470	1.3%	10.5%	28.75	16.51	2.82	17.08	4.74	6.48	1.89	0.61
Industrial														
UNTR	IDR 27,375	IDR 28,350	IDR 26,775	IDR 25,350	-10.6%	3.6%	105.75	6.68	1.06	16.87	7.23	4.54	-26.09	0.79
ASII	IDR 5,125	IDR 6,575	IDR 4,900	IDR 5,475	-16.7%	28.3%	266.18	8.15	1.17	15.06	6.17	4.53	-3.92	0.84
Technology														
CYBR	IDR 346	IDR 1,425	IDR 392	IDR 1,470	3.2%	311.8%	9.48	0.00	50.78	45.18	0.00	55.74	0.00	0.29
GOTO	IDR 72	IDR 65	IDR 70	IDR 70	7.7%	-9.7%	77.42	0.00	2.14	-4.89	0.00	7.50	98.10	0.96
WIFI	IDR 424	IDR 3,780	IDR 410	IDR 450	-88.1%	791.5%	20.07	24.15	4.06	24.37	0.05	52.93	165.67	0.87
Transportation														
ASSA	IDR 705	IDR 1,080	IDR 690	IDR 900	-16.7%	53.2%	3.99	10.50	1.82	18.13	3.70	11.66	91.58	1.24
BIRD	IDR 1,960	IDR 1,745	IDR 1,610	IDR 1,900	8.9%	-11.0%	4.37	6.92	0.72	10.71	6.88	13.96	19.40	0.88
IPCC	IDR 750	IDR 1,380	IDR 705	IDR 1,500	8.7%	84.0%	2.51	9.86	1.87	19.58	6.77	12.16	29.22	0.67
SMDR	IDR 284	IDR 310	IDR 268	IDR 520	67.7%	9.2%	5.08	5.72	0.57	9.94	3.71	-4.53	0.26	0.90

Global Domestic Economic Calendar

Date	Country	Jakarta Hour	Event	Period	Consensus	Actual Result	Previous
Monday, 24 November 2025	US	-	Housing Starts	Oct F	1329k	-	1307k
	US	-	New Home Sales	Sep	-	-	-
Tuesday, 25 November 2025	US	20.30	Retail Sales Advance MoM	Sep	0.4%	-	0.6%
	US	20.30	PPI Final Demand MoM	Sep	0.3%	-	-0.1%
	US	22.00	Conf. Board Consumer Confidence	Nov	93.40	-	94.60
Wednesday, 26 November 2025	US	18.00	MBA Mortgage Applications	Nov. 21	-	-	-5.20%
	US	20.30	Initial Jobless Claims	Nov. 22	226k	-	220k
	US	20.30	Durable Goods Ordders	Sep P	0.5%	-	2.9%
	US	22.00	MNI Chicago PMI	Nov	44.00	-	43.80
Thursday, 27 November 2025	-	-	-	-	-	-	-
Friday, 28 November 2025	-	-	-	-	-	-	-

Source: Bloomberg

Corporate Calendar

Date	Event	Company
Monday, 24 November 2025	Cum Dividend	MLBI POWR SPTO
Tuesday, 25 November 2025	Cum Dividend	IDEA TOTO WINS
	RUPS	DMMX NFCX YUPI
Wednesday, 26 November 2025	Cum Dividend	MCOL TGKA
	RUPS	AKKU OLIV WIFI
Thursday, 27 November 2025	Cum Dividend	BTPS DGWG PTPS
	RUPS	ASDM DOID GOOD GSMF KEJU MARI RISE
Friday, 28 November 2025	RUPS	BEEF BEKS PPRO RAFI SQMI WEGE

Source: IDX

Global Indicies

Index	Last	Change	%
Dow Jones	47,427.1	-	0.0%
S&P 500	6,812.6	-	0.0%
NASDAQ	25,236.9	-	0.0%
STOXX 600	575.0	0.79	0.1%
FTSE 100	9,693.9	2.35	0.0%
DAX	23,768.0	41.74	0.2%
Nikkei	50,167.1	608.03	1.2%
Hang Seng	25,945.9	17.85	0.1%
Shanghai	4,515.4	-2.23	0.0%
KOSPI	3,986.9	26.04	0.7%
EIDO	18.9	-	0.0%

Source: Bloomberg

Commodities

Commodity	Last	Change	%
Gold ($/Troy Oz.)	4,157.6	-4.54	-0.1%
Brent Oil ($/Bbl)	63.3	0.21	0.3%
WTI Oil ($/Bbl)	58.7	0.7	1.2%
Coal ($/Ton)	111.0	-0.15	-0.1%
Nickel LME ($/MT)	14,674.9	6.45	0.0%
Tin LME ($/MT)	38,121.0	-5	0.0%
CPO (MYR/Ton)	4,090.0	66	1.6%

Source: Bloomberg

Sectors

Index	Last	Change	%
Finance	1,519.9 -	2.2	-0.1%
Energy	4062.589	-9.991	-0.2%
Basic Materials	1994.872	3.546	0.2%
Consumer Non-Cylicals	801.127	-5.997	-0.7%
Consumer Cyclicals	1038.144	-1.219	-0.1%
Healthcare	1975.305	-10.307	-0.5%
Property	1213.151	22.38	1.9%
Industrial	1834.488	9.919	0.5%
Infrastructure	2289.192	1.45	0.1%
Transportation& Logistic	1864.255	2.043	0.1%
Technology	10396.272	-27.958	-0.3%

Source: IDX

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