

Today's Outlook

US MARKET: At the close of NYSE The Dow Jones Industrial Average rose 314 points, or 0.7%, the S&P 500 index gained 0.7%, and the NASDAQ Composite climbed 0.8%. S&P 500 closed higher Wednesday ahead of the Thanksgiving holiday as AI stocks rebounded and risk appetite was boosted by expectations that the Federal Reserve will end the year with another rate cut next month.

AI-stocks including NVIDIA Corporation and Oracle Corporation climbed, cutting some recent losses, after Deutsche Bank said the bear case for latter "looks bullish," adding that future value of the company doesn't reflect the value from its partnership with OpenAI. Dell Technologies stock rose after the tech giant reporting an impressive outlook after Tuesday's close.

Increased confidence that the Federal Reserve will cut interest rates next month has boosted sentiment, with a number of Fed policymakers speaking out in support of easing monetary policy over the course of the last few days. Weaker-than-expected retail sales data for September indicated that the U.S. consumer was struggling, while data released earlier Wednesday showed that initial jobless claims increased by more than 200,000 last week. Markets are pricing in an over 80% chance the Fed will cut rates by 25 basis points during its Dec. 9-10 meeting, up sharply from the roughly 40% chance seen last week, CME Fedwatch showed. There will be special attention paid to the release of the Fed's Beige Book later in the session. The Fed will also receive more cues on inflation before its December meeting, with PCE price index data for September, which was expected to be released this week, being rescheduled to Dec. 5, the Commerce Department's Bureau of Economic Analysis said on its website.

Adding to the expectations of lower rates, U.S. Treasury Secretary Scott Bessent said on Tuesday he was concluding a second round of interviews later in the day for a new Federal Reserve leader, and there was a good chance President Donald Trump would announce his pick before Christmas. White House economic adviser Kevin Hassett is seen as the frontrunner, Bloomberg reported, citing unnamed people familiar with the matter. Hassett, like Trump, has said interest rates should be lower than they are now under the leadership of Fed Chair Jerome Powell.

ASIAN MARKET: Most Asian stocks rose sharply on Wednesday as markets priced in a greater chance the U.S. Federal Reserve will cut interest rates next month, with technology shares leading gains as they rebounded from recent losses.

Japan's Nikkei 225 and South Korea's KOSPI were the best performers in Asia, rising about 2% each on a sharp recovery in tech shares. Japan's TOPIX index added 1.9%, benefiting from buying into industrials and energy stocks with exposure to the artificial intelligence trade. Chipmaking, electronics, and data center stocks rose across the board on renewed hopes that spending on AI will remain strong in the coming quarters. Japanese tech conglomerate SoftBank Group Corp. surged 6%, rebounding from a 2-½ month low after it lost about 10% apiece in the last two sessions. Concerns over the company's exposure to OpenAI, which also faces increased competition from Google, had battered Softbank in recent sessions.

Hong Kong's Hang Seng index lagged its tech-heavy peers, drop in Alibaba Group after it reported somewhat mixed earnings for its fiscal second quarter. Caution towards China grew after the U.S. was seen intervening in a bitter diplomatic dispute between the country and Japan.

EUROPEAN MARKET: European stocks ended Wednesday in positive territory amid rising expectations that the U.S. Federal Reserve will cut interest rates in December. The pan-European Stoxx 600 finished the session almost 1.1% higher, with most sectors and major regional bourses in the green.

In the U.K., all eyes are on the Autumn Budget on Wednesday with Chancellor Rachel Reeves set to unveil her spending and taxation plans for the year ahead. There are widespread expectations that the finance minister will announce a raft of tax hikes as she tries to stick to self-imposed rules on spending and borrowing, and has a fiscal black hole to fill as a result.

European investors also monitored developments in U.S.-led negotiations on a Ukraine peace deal. On Tuesday, U.S. President Donald Trump said a deal was "very close." U.S. special envoy Steve Witkoff is set to meet with Russian President Vladimir Putin in Moscow, Trump added, while U.S. Army Secretary Dan Driscoll "will be meeting with the Ukrainians." It came after reports emerged that Kyiv had accepted the reworked terms of the peace plan, originally drafted by the U.S.

COMMODITIES: Oil prices settled up on Wednesday, bouncing back from one-month lows in the previous session, as investors assessed prospects of oversupply and talks over a Russia-Ukraine peace deal ahead of the U.S. Thanksgiving holiday. Brent crude futures settled 65 cents, or 1.04%, higher to USD 63.13 a barrel, while U.S. West Texas Intermediate crude futures gained 70 cents, or 1.21%, at USD 58.65. OPEC+ is likely to leave output levels unchanged at its meeting on Sunday, three OPEC+ sources told Reuters on Tuesday. Offering some support to crude prices were rising expectations for a potential U.S. Federal Reserve interest rate cut in December. Lower rates would stimulate economic growth and bolster demand for oil.

INDONESIA: The JCI closed in positive territory, surging 0.94% to a new all-time high (ATH) of 8,602.13, marking a breakout above its previous ATH resistance. The index is now attempting to hold above the 8,400–8,450 area as its next key support zone.

Several stocks such as BUMI, RAJA, and RATU posted strong breakouts, indicating potential continuation of their upward momentum. Investors are advised to stay alert and manage positions using individual trailing stops, while closely monitoring key technical levels and the index's overall response.

JCI

8602.1 +80.42 (+0.94%)

Volume (bn shares)	50.14		
Value (IDR tn)	19.80		
Up	Down	Unchanged	
371	282	157	

Most Active Stock

Stock	Val	Stock	Val
BUMI	3125.3	BRMS	712.2
BBRI	1542.2	EMTK	548.7
BMRI	847.7	PTRO	534.6
BBCA	835.4	RAJA	482.6
BUVA	725.0	DEWA	469.7

Foreign Transaction

Volume (bn shares)	4.91
Value (IDR tn)	5.46
Net Buy (Sell)	555.63 B

Top Buy	NB Val	Top Sell	NS Val
BUMI	4682.1	RATU	749.4
RAJA	1180.6	BBCA	648.7
BBRI	1096.4	BMRI	642.5
INET	1073.0	DEWA	521.4
MINA	763.6	CDIA	517.6

Government Bond Yield & FX

	Last	Change	%
Tenor: 10 years	6.25	0.048	0.8%
USIDR	16.662	0	0.0%
KRWIDR	11.35	0.0024	0.0%

IHSG

HIGH RISK BUY



AT ATH RESISTANCE, NEGATIVE RSI DIVERGENCE

Support 8350-8300 / 8000
Resistance 8400-8480

Stock Pick

SPECULATIVE BUY

PNLF – Panin Financial Tbk



Entry 268-260
TP 280-282
SL <256

BUY ON WEAKNESS

INTP – Indocement Tunggul Prakarsa Tbk



Entry <6700
TP 7000 / 7175-7250
SL <6425

Company News

POLI: Above-Market Coupon, Pollux Offers IDR 500 Billion Bond

Pollux Hotels Group (POLI) is offering IDR 500 billion worth of bonds under its Sustainable Bond I/2025 program, which has received a top-tier idAAA rating from the Indonesian credit rating agency Pefindo. The bonds are fully backed by an unconditional and irrevocable guarantee from the Credit Guarantee and Investment Facility (CGIF) under the Asian Development Bank (ADB). Pefindo assigned the idAAA rating after assessing the strong guarantee structure from CGIF, Pollux's solid financial profile, and the company's readiness to meet sustainability performance targets as required under POJK 18/2023. Pollux has also established environmental KPIs, with measurable and regularly audited operational efficiency. The bonds are offered in two tranches: Series A: 3-year tenor with indicative coupons of 5.35–5.85%. Series B: 5-year tenor with indicative coupons of 5.75–6.25%. Coupon payments will be made quarterly on a bullet basis until maturity. The yields are above the market average for AAA-rated bonds. Bond proceeds will be channeled to PT Cakrawala Sakti Kencana, with 90% allocated for refinancing Bank Mandiri loans and 10% for working capital, including operations and carbon emission reduction programs. The issuance is further secured by CGIF's full corporate guarantee, which carries an international AA rating, higher than Indonesia's sovereign rating at BBB. As a result, Pollux's bond is considered to carry lower risk than Indonesian government bonds. Management stated that obtaining CGIF's guarantee is a major achievement due to its stringent requirements. (Emiten News)

INDY: Coal Price Weakness Overshadows Indika's 22.2 Million Ton Production

PT Indika Energy Tbk. (INDY) has achieved 74% of its 2025 coal production target as of the third quarter of 2025. Based on its public exposure materials, Kideco Jaya Agung, Indika's coal subsidiary, recorded coal production of 22.2 million tons over the first nine months of 2025, down from 23.4 million tons in the same period last year. For full-year 2025, INDY targets 30 million tons of coal production, with a stripping ratio of 5.5x. Overburden removal is targeted at 165 bank cubic meters. As of September 2025, Indika had spent US\$82.1 million in capital expenditure, equal to 33.4% of its US\$246.1 million capex budget. The largest capex allocation went to Awakmas (US\$53.3 million), followed by Tripatra (US\$6.5 million) and Kideco (US\$5 million). Indika's revenue fell 19.1% YoY to US\$1.44 billion as of September 2025, from US\$1.78 billion previously. Revenue contributions were led by: Kideco: US\$1.15 billion, Indika Resources: US\$47.2 million, Tripatra: US\$176.2 million, Interport: US\$93.1 million, Other income: US\$59.5 million. Management attributed the revenue decline mainly to lower average selling prices at Kideco and reduced trading volumes at Indika Resources. Of Kideco's sales in 9M25, 43% (9.6 million tons) were sold domestically and 57% (12.6 million tons) were exported. The average coal selling price declined 14.7% YoY. (Bisnis)

INPP: Paradise Property Records Surge in Sales Driven by VAT Incentives

PT Indonesian Paradise Property Tbk. (INPP) posted a significant jump in revenue through Q3 2025, driven by strong performance in its residential segment. President Director Anthony Prabowo Susilo stated that residential projects were the company's largest revenue growth contributors this year. Revenue recognition from Antasari Place boosted property sales by 397.8% YoY to IDR 440.1 billion as of Q3 2025. According to management, VAT incentives (PPN DTP) provided a strong catalyst for unit sales at Sudirman Suites and Antasari Place, with 10–20% of buyers utilizing the incentive. The positive impact is expected to continue as the government has extended PPN DTP until December 31, 2027, providing longer-term visibility for residential absorption. Unit handovers are ongoing, with project completion targeted for 2026. Beyond property sales, recurring income remains the backbone of Paradise's business. Commercial recurring income, mainly from malls, contributed 42% of total revenue, while combined with the hospitality segment, total recurring income reached 67% of company revenue. Commercial segment revenue grew 14.4% YoY, reinforcing its role as the company's key earnings driver. However, management cautioned that structural challenges persist, particularly weak consumer purchasing power, which is shifting buyer preferences from ownership toward renting—affecting developers' marketing strategies. (Bisnis)

Domestic & Global News

Domestic News

Hashim Djojohadikusumo: Affordable Internet Could Boost Economic Growth by Up to 1%

Presidential Special Envoy for Climate and Energy Hashim Djojohadikusumo said that affordable internet access could provide a significant boost to Indonesia's economic growth. He made the statement while explaining why the administration of President Prabowo Subianto is targeting higher economic growth and prioritizing job creation for young people. "Every 10% increase in internet connectivity among our population can raise economic growth by around 0.3% to 0.7%. Let's say up to 1%—just from internet connectivity," Hashim said at the CNN Indonesia Sustainability Summit 2025 at Menara Bank Mega, South Jakarta, on Wednesday (Nov. 26). Hashim revealed that he is directly involved in investments in affordable internet infrastructure because of its strong economic impact. He pointed out that Indonesia's internet penetration remains low compared to neighboring countries. "Our internet penetration is only about 15%. Malaysia, Thailand, and the Philippines are already at 50%, while South Korea is at 100%. So this is something everyone can contribute to—at least 1% growth. That's why we're confident we can reach it," he said. He acknowledged that increased economic activity would likely push up emissions in the coming years. However, the government, he said, requires strong economic growth to generate employment, especially amid concerns over rising urban unemployment. "To create jobs, we must have economic activity. Activity means growth and expansion. That's why this target is the main priority—it must be achieved to maintain social stability," Hashim emphasized. He added that strong public demand is one of the main reasons the government has raised its economic growth target to 8%, including through social housing development projects that involve hundreds of industrial sectors. (CNN Indonesia)

Global News

Trump urged Japan PM to avoid escalation in China dispute, sources say

U.S. President Donald Trump asked Japanese Prime Minister Sanae Takaichi avoid further escalation in a dispute with China during a call this week, two Japanese government sources with knowledge of the matter said. Takaichi sparked the biggest diplomatic bust-up with Beijing in years when she told parliament earlier this month that a hypothetical Chinese attack on Taiwan could trigger Japanese military action. That drew a furious response from Beijing, which claims democratically governed Taiwan, and a demand for Takaichi to retract her remarks - which has not been forthcoming. In Tuesday's call with Trump, the U.S. president expressed a desire for Takaichi to avoid further infuriating Beijing, according to the sources, who requested anonymity due to the sensitivity of the matter. Trump, who is seeking to maintain a fragile trade war truce with China, did not make any specific demands of Takaichi regarding the matter, one of the sources said. Trump's request for Takaichi to dial down the volume in the dispute was first reported by the Wall Street Journal. The call immediately followed another Trump held with Xi Jinping, in which the Chinese leader said Taiwan's "return to China" is a key part of Beijing's vision for the world order, China's official Xinhua news agency reported. Taiwan, which rejects Beijing's ownership claim, has said a return to China is not an option for its 23 million people. China urged the U.S. to rein in Japan to prevent "actions to revive militarism" in an editorial published by the newspaper of the ruling Communist Party on Thursday. "China and the United States share a common responsibility to jointly safeguard the post-war international order and oppose any attempts or actions to revive militarism," the article said, highlighting how the two countries shared a common enemy during World War Two, Japan. "The United States' relationship with China is very good, and that's also very good for Japan, who is our dear and close ally," the White House said in a statement attributed to Trump. Asked for comment, Japan's Prime Minister's Office referred Reuters to its earlier official readout of the call between Takaichi and Trump which stated that the two leaders discussed U.S.-China relations, without elaborating. (Reuters)

NHKSI Stock Coverage

	Last Price	End of Last Year Price	Target Price	Upside Potential	1 Year Change	Market Cap (IDR Tn)	Price/EPS (TTM)	Price/BVPS	Return on Equity (%)	Dividend Yield TTM (%)	Revenue Growth (%)	EPS Growth YoY TTM (%)	Adj Beta
Finance													
BBRI	IDR 3,790	IDR 4,080	IDR 4,300	13.5%	-13.9%	574.41	10.21	1.71	17.07	9.06	10.13	-8.67	1.34
BBCA	IDR 8,425	IDR 9,675	IDR 10,000	18.7%	-15.8%	1,038.59	18.16	3.76	21.48	3.56	9.32	7.26	0.88
BBNI	IDR 4,410	IDR 4,350	IDR 6,400	45.1%	-10.9%	164.48	8.12	0.99	12.51	8.48	8.47	-5.56	1.25
BMRI	IDR 5,025	IDR 5,700	IDR 6,250	24.4%	-21.5%	469.00	9.11	1.67	18.60	9.28	14.63	-11.24	1.14
TUGU	IDR 1,080	IDR 1,030	IDR 1,990	84.3%	2.9%	3.84	5.16	0.38	7.49	7.30	13.62	-28.33	0.86
Consumer Non-Cyclicals													
INDF	IDR 7,425	IDR 7,700	IDR 8,500	14.5%	-2.9%	65.19	8.40	0.93	11.47	3.77	3.66	-21.00	0.69
ICBP	IDR 8,600	IDR 11,375	IDR 13,000	51.2%	-28.2%	100.29	16.60	2.03	12.65	2.91	6.90	-25.27	0.56
CPIN	IDR 4,760	IDR 4,760	IDR 5,060	6.3%	1.9%	78.05	16.62	2.45	15.43	2.27	9.51	131.12	0.81
JPFA	IDR 2,470	IDR 1,940	IDR 2,500	1.2%	45.3%	28.96	8.60	1.69	20.55	2.83	9.04	59.66	0.79
SSMS	IDR 1,605	IDR 1,300	IDR 2,750	71.3%	55.8%	15.29	12.62	0.00	43.53	2.94	-1.70	99.17	0.38
Consumer Cyclicals													
FILM	IDR 7,775	IDR 3,645	IDR 6,750	-13.2%	123.7%	84.65	-	25.70	-5.66	0.00	23.38	0.00	0.82
ERAA	IDR 408	IDR 404	IDR 476	16.7%	-2.9%	6.51	6.27	0.74	12.39	4.66	8.55	-8.50	0.98
HRTA	IDR 1,515	IDR 354	IDR 590	-61.1%	309.5%	6.98	9.74	2.47	28.54	1.39	41.78	105.79	0.44
Healthcare													
KIBF	IDR 1,255	IDR 1,360	IDR 1,520	21.1%	-15.2%	58.75	16.39	2.48	15.47	2.87	7.16	13.42	0.61
SIDO	IDR 555	IDR 590	IDR 700	26.1%	-4.3%	16.65	13.69	4.80	34.36	7.75	9.90	6.06	0.61
Infrastructure & Teleco													
TLKM	IDR 3,720	IDR 2,710	IDR 3,400	-8.6%	37.3%	368.51	16.94	2.69	15.95	5.71	0.50	-4.30	1.21
JSMR	IDR 3,530	IDR 4,330	IDR 3,600	2.0%	-24.9%	25.62	6.46	0.72	11.54	4.43	34.64	-3.78	0.87
EXCL	IDR 2,860	IDR 2,250	IDR 3,000	4.9%	31.2%	52.05	0.00	1.54	-7.32	3.00	6.40	0.00	0.76
TOWR	IDR 540	IDR 655	IDR 1,070	98.1%	-23.4%	31.91	8.15	1.20	15.51	2.94	8.48	5.15	0.90
TBIG	IDR 1,985	IDR 2,100	IDR 1,900	-4.3%	0.5%	44.97	34.02	4.41	12.06	2.45	3.41	-19.06	0.34
MTSL	IDR 600	IDR 645	IDR 700	16.7%	-1.6%	50.14	23.56	1.49	6.37	4.22	7.19	0.22	0.91
INET	IDR 705	IDR 58	IDR 580	-17.7%	936.8%	6.70	706.21	19.96	3.19	0.01	5.36	594.93	0.56
Property & Real Estate													
CTRA	IDR 860	IDR 980	IDR 1,400	62.8%	-23.2%	15.94	6.43	0.69	11.26	2.79	21.01	27.24	0.92
PANI	IDR 13,775	IDR 16,000	IDR 18,500	34.3%	-9.4%	232.86	248.86	10.35	4.38	0.03	31.21	84.95	1.44
PWON	IDR 354	IDR 398	IDR 520	46.9%	-16.5%	17.05	7.97	0.78	10.15	3.67	7.59	-6.22	0.86
Energy (Oil, Metals & Coal)													
MEDC	IDR 1,325	IDR 1,100	IDR 1,500	13.2%	17.8%	33.31	11.24	0.90	8.52	4.03	6.66	-50.29	0.68
ITMG	IDR 22,050	IDR 26,700	IDR 23,250	5.4%	-19.6%	24.91	6.39	0.79	12.40	13.53	-2.94	-36.95	0.58
INCO	IDR 3,830	IDR 3,620	IDR 4,930	28.7%	4.9%	40.37	39.59	0.88	2.16	1.40	-22.87	-32.20	0.82
ANTM	IDR 3,030	IDR 1,525	IDR 1,560	-48.5%	109.0%	72.81	9.81	2.15	23.32	5.01	68.57	205.33	0.64
ADRO	IDR 1,845	IDR 2,430	IDR 3,680	99.5%	-49.7%	54.22	0.00	0.69	8.19	88.26	-2.66	-68.94	0.84
NCKL	IDR 1,010	IDR 755	IDR 1,030	2.0%	20.2%	63.73	7.97	1.78	25.16	3.01	13.02	33.27	0.89
CUAN	IDR 2,390	IDR 1,113	IDR 980	-59.0%	252.5%	268.68	58.78	5.07	62.57	0.01	717.24	324.83	1.80
PTRO	IDR 9,825	IDR 2,763	IDR 4,300	-56.2%	427.4%	99.10	255.35	24.36	5.61	0.17	19.60	206.64	1.85
UNIQ	IDR 424	IDR 438	IDR 810	91.0%	-36.2%	1.33	24.58	2.74	11.79	0.00	17.25	-18.74	0.17
Basic Industry													
AVIA	IDR 464	IDR 400	IDR 470	1.3%	10.5%	28.75	16.51	2.82	17.08	4.74	6.48	1.89	0.61
Industrial													
UNTR	IDR 27,800	IDR 26,775	IDR 25,350	-8.8%	1.1%	103.70	6.55	1.04	16.87	7.38	4.54	-26.09	0.79
ASII	IDR 6,600	IDR 4,900	IDR 5,475	-17.0%	28.2%	267.19	8.18	1.18	15.06	6.15	4.53	-3.92	0.84
Technology													
CYBR	IDR 1,450	IDR 392	IDR 1,470	1.4%	319.1%	9.65	0.00	51.67	45.18	0.00	55.74	0.00	0.29
GOTO	IDR 65	IDR 70	IDR 70	7.7%	-12.2%	77.42	0.00	2.14	-4.89	0.00	7.50	98.10	0.96
WIFI	IDR 3,800	IDR 410	IDR 450	-88.2%	792.0%	20.17	24.28	4.08	24.37	0.05	52.93	165.67	0.87
Transportation													
ASSA	IDR 1,120	IDR 690	IDR 900	-19.6%	57.7%	4.13	10.89	1.88	18.13	3.57	11.66	91.58	1.24
BIRD	IDR 1,750	IDR 1,610	IDR 1,900	8.6%	-12.5%	4.38	6.94	0.72	10.71	6.86	13.96	19.40	0.88
IPCC	IDR 1,400	IDR 705	IDR 1,500	7.1%	86.7%	2.55	10.00	1.90	19.58	6.67	12.16	29.22	0.67
SMDR	IDR 310	IDR 268	IDR 520	67.7%	9.9%	5.08	5.73	0.57	9.94	3.71	-4.53	0.26	0.90

Global Domestic Economic Calendar

Date	Country	Jakarta Hour	Event	Period	Consensus	Actual Result	Previous
Monday, 24 November 2025	US	-	Housing Starts	Oct F	1329k	-	1307k
	US	-	New Home Sales	Sep	-	-	-
Tuesday, 25 November 2025	US	20.30	Retail Sales Advance MoM	Sep	0.4%	-	0.6%
	US	20.30	PPI Final Demand MoM	Sep	0.3%	-	-0.1%
	US	22.00	Conf. Board Consumer Confidence	Nov	93.40	-	94.60
Wednesday, 26 November 2025	US	18.00	MBA Mortgage Applications	Nov. 21	-	-	-5.20%
	US	20.30	Initial Jobless Claims	Nov. 22	226k	-	220k
	US	20.30	Durable Goods Ordders	Sep P	0.5%	-	2.9%
	US	22.00	MNI Chicago PMI	Nov	44.00	-	43.80
Thursday, 27 November 2025	-	-	-	-	-	-	-
Friday, 28 November 2025	-	-	-	-	-	-	-

Source: Bloomberg

Corporate Calendar

Date	Event	Company
Monday, 24 November 2025	Cum Dividend	MLBI POWR SPTO
Tuesday, 25 November 2025	Cum Dividend RUPS	IDEA TOTO WINS DMMX NFCX YUPI
Wednesday, 26 November 2025	Cum Dividend RUPS	MCOL TGKA AKKU OLIV WIFI
Thursday, 27 November 2025	Cum Dividend RUPS	BTPS DGWG PTPS ASDM DOID GOOD GSMF KEJU MARI RISE
Friday, 28 November 2025	RUPS	BEEF BEKS PPRO RAFI SQMI WEGE

Source: IDX

Global Indices

Index	Last	Change	%
Dow Jones	47,427.1	314.7	0.7%
S&P 500	6,812.6	46.73	0.7%
NASDAQ	25,236.9	218.58	0.9%
STOXX 600	574.2	6.2	1.1%
FTSE 100	9,691.6	82.05	0.9%
DAX	23,726.2	261.59	1.1%
Nikkei	49,559.1	899.55	1.8%
Hang Seng	25,928.1	33.53	0.1%
Shanghai	4,517.6	27.23	0.6%
KOSPI	3,960.9	103.09	2.7%
EIDO	18.9	0.14	0.7%

Source: Bloomberg

Commodities

Commodity	Last	Change	%
Gold (\$/Troy Oz.)	4,163.7	33	0.8%
Brent Oil (\$/Bbl)	63.1	0.65	1.0%
WTI Oil (\$/Bbl)	58.7	0.7	1.2%
Coal (\$/Ton)	111.2	0	0.0%
Nickel LME (\$/MT)	14,668.5	-56	-0.4%
Tin LME (\$/MT)	38,126.0	469	1.2%
CPO (MYR/Ton)	4,024.0	34	0.9%

Source: Bloomberg

Sectors

Index	Last	Change	%
Finance	1,492.9	9.5	0.6%
Energy	3979.342	12.774	0.3%
Basic Materials	1958.452	-5.402	-0.3%
Consumer Non-Cyicals	801.872	-3.7	-0.5%
Consumer Cyclicals	1032.207	7.741	0.8%
Healthcare	1986.866	29.434	1.5%
Property	1189.303	-11.312	-0.9%
Industrial	1823.855	54.825	3.1%
Infrastructure	2262.389	2.884	0.1%
Transportation& Logistic	1871.489	-3.636	-0.2%
Technology	10355.063	-47.717	-0.5%

Source: IDX

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