Today's Outlook

US MARKET: At the close of NYSE, Dow Jones Industrial Average gained 663 points, or 1.4%, while the S&P 500 index gained 0.9%, and the NASDAQ Composite added 0.7%. The S&P 500 closed higher Tuesday, as a jump in health care and consumer stocks offset an Nvidia-led dip in tech.

Nvidia fell on competition concerns after The Information reported Monday that Google is in discussions with Meta to supply the latter with its AI chips in 2027 as part of multi-billion dollar agreement. Nvidia stock traded sharply lower, weighing on the tech heavy Nasdaq.

The recent positive tone has been helped by dovish comments from a number of Fed policymakers, prompting resurgent bets that the Fed will cut interest rates further in December.

New York Fed President John Williams said last week that the central bank still could cut rates in the near-term to support the labor market, an this view has been largely echoed by his colleagues Christopher Waller and Mary Daly. The Wall Street Journal reported on Monday that these allies of Federal Reserve Chair Jerome Powell have laid the groundwork for him to push through an interest rate cut during the central bank's December 9-10 meeting. But the decision is likely to be contested in an increasingly divided rate-setting committee, especially as a lack of clear data points for October leave the Fed flying blind into its final meeting for the year.

With this in mind, the release of weaker than expected U.S. retail sales has garnered some attention. Retail sales rose 0.2% in September, a slowing from the unrevised 0.6% gain in August, the Commerce Department's Census Bureau said on Tuesday. Economists polled by Reuters had forecast retail sales, which are mostly goods and are not adjusted for inflation, rising 0.4% following a previously reported 0.6% increase in August. The report, originally due in mid-October, was delayed by the 43-day shutdown of the government.

Still, the odds for a December rate cut remained unchanged from a day earlier at around 80%, according to Investing.com's Fed Rate Monitor Tool. PCE price index data, the Fed's preferred inflation gauge, is due on Wednesday.

EUROPEAN MARKET: European stocks closed higher on Tuesday, despite being weighed down by weak regional growth earlier in the session, as investors continued to monitor news regarding a possible Federal Reserve rate cut next month. The DAX index in Germany climbed 1%, the CAC 40 in France gained 0.8% and the FTSE 100 in the U.K. also rose 0.8%.

The German economy stagnated in the third quarter of 2025 compared with the previous quarter, the statistics office said on Tuesday, confirming its preliminary reading. Additionally, November's Ifo data, released on Monday, showed that the country's businesses have downscaled their previous optimism, suggesting a tricky final quarter of 2025.

New car sales in Europe rose 4.9% in October as electric cars outpaced petrol and diesel registrations, European Automobile Manufacturers' Association data showed on Tuesday.

ASIAN MARKET: Most Asian stocks rose on Tuesday as technology shares tracked an overnight rebound in their U.S. peers, while growing confidence that the U.S. Federal Reserve will cut interest rates in December also aided risk appetite. But overall gains were limited amid caution over a diplomatic row between China and Japan and fiscal risks in the developed world. Tech shares were also nursing steep losses in recent sessions.

Tech-heavy Asian bourses were the best performers for the day, with Hong Kong's Hang Seng index rising 0.7%, while South Korea's KOSPI added 0.3%. Sentiment towards tech was aided by optimism over a new AI model from Google, while reports that the company was planning to develop its own AI chips also helped.

Alibaba's earnings are set to offer more cues on Chinese retail spending, while focus will also be on the company's AI efforts, given that it is among the leading players in China's AI industry. Mainland Chinese stocks also rose on a rebound in local tech and chip names. The Shanghai Composite indexes rose 0.9% respectively.

Longer-term Japanese government bond yields fell in recent sessions but remained close to multi-decade peaks hit last week. Concerns over a diplomatic row between Tokyo and Beijing, which showed few signs of ending, also weighed on Japanese shares, especially those in the travel and entertainment sectors.

COMMODITIES: Oil prices settled over 1% lower on Tuesday after Ukraine hinted that an intense diplomatic push by the U.S. administration to end Russia's war against it could be yielding fruit. An end to the war in Ukraine could pave the way for the unwinding of Western sanctions against Moscow's energy trade, potentially adding more supply at a time when commodity prices have been battered by expectations of a glut next year. Brent crude futures fell 89 cents, or 1.4%, to USD 62.48 a barrel, while U.S. West Texas Intermediate crude futures also fell 89 cents, or 1.5%, to USD 57.95 a barrel. Both benchmarks hit their lowest levels since October 22 during intraday trading. Ukrainian President Volodymyr Zelenskiy could visit the U.S. in the next few days to finalise a deal with U.S. President Donald Trump to end the war, Kyiv's national security chief Rustem Umerov said.

INDONESIA: The JCI closed in negative territory, slipping 0.56% to 8,521.89, as the index is currently attempting to hold above the 8,400–8,450 area as the next key support. Should the index fail to maintain the 8,400 level, a pullback and consolidation toward the 8,200–8,400 range is likely. Investors are advised to continue closely monitoring individual stocks using their respective trailing stops, while staying alert to index levels and market responses.

JCI

8521.9 -48.4 (-0.56%)

Volume (bn shares)	50.14
Value (IDR tn)	19.80

Up	Down	Unchanged
371	282	157

Most Active Stock

Stock	Val	Stock	Val
BUMI	3125.3	BRMS	712.2
BBRI	1542.2	EMTK	548.7
BMRI	847.7	PTRO	534.6
BBCA	835.4	RAJA	482.6
BUVA	725.0	DEWA	469.7

Foreign Transaction

Volume (bn shares)	4.91
Value (IDR tn)	5.46
Net Buy (Sell)	555.63 B

Top Buy	NB Val	Top Sell	NS Val
ICBP	109.1	BBRI	1206.1
FILM	100.7	BRPT	209.6
KLBF	96.8	BRMS	140.6
PTRO	68.6	WIFI	88.1
TINS	67.2	EMTK	76.2

Government Bond Yield & FX

	Last	Change	%
Tenor: 10 years	6.20	-0.028	-0.4%
USDIDR	16.662	-33	-0.2%
KRWIDR	11.34	0.0311	0.3%

IHSG

HIGH RISK BUY

AT ATH RESISTANCE, NEGATIVE RSI DIVERGENCE

Support	8350-8300 / 8000
Resistance	8400-8480

Stock Pick

SPECULATIVE BUY

ISAT – Indosat Tbk

Entry	2260-2240
TP	2320-2380 / 2470-2520
SL	<2200

SPECULATIVE BUY

BBYB – Bank Neo Commerce Tbk

Entry	394-384
TP	420-430
SL	<368

SPECULATIVE BUY **ARTO – Bank Jago Tbk**

Entry	1995-1955
TP	2200 / 2350-2440
SL	<1920

SPECULATIVE BUY **ANTM – Aneka Tambang Tbk**

Entry	3000-2900
TP	3270 / 3440-3540 / 3660-3730
SL	<2770

SPECULATIVE BUY **HEAL – Medikaloka Hermina Tbk**

Entry	1435
TP	1510-1530 / 1680-1700
SL	<1400

Company News

CDIA: Chandra Daya Investasi Disburses IDR 2.33 Trillion Loan to Aster Singapore

PT Chandra Daya Investasi Tbk. (CDIA) has extended a total affiliated loan of US$140 million to Aster Asia Alpha Pte. Ltd., an entity under the Chandra Asri Group. Aster recently established two new business entities, namely Aster Port and Terminal Pte. Ltd. (APT) and Aster Power Pte. Ltd. (APPL). APT operates in the storage of hazardous goods, while APPL is engaged in the transmission, distribution, and sale of electricity. CDIA's management stated that the company has signed loan agreements with both APT and APPL, which qualify as affiliated transactions. More specifically, CDIA provided a loan facility of up to US$80 million to APT with a tenor until November 30, 2035. In addition, CDIA extended a loan to APPL with a maximum ceiling of US$60 million, also maturing on November 30, 2035.In total, CDIA's loans to Aster subsidiaries amount to US$140 million, equivalent to IDR 2.33 trillion (based on the BI JISDOR exchange rate of IDR 16,709 per US dollar).The loan to APT will be used for daily operational activities, including its core port and terminal business. Meanwhile, the loan to APPL will support daily operations and its planned business expansion in the electricity and renewable energy sectors. On Monday (Nov 24, 2025), Aster Power also announced a US$150 million investment plan to develop hydrogen-ready gas turbines integrated with heat recovery facilities at Aster's energy and petrochemical complex. This initiative will enable the production and utilization of low-carbon electricity, improve energy efficiency, and supply additional low-carbon power to Singapore's grid. (Bisnis)

YUPI: Declares Interim Dividend of IDR 35 per Share

Yupi Indo (YUPI) will distribute an interim dividend totaling IDR 300 billion, equivalent to approximately 63.44% of the company's net profit as of September 30, 2025, which stood at IDR 472.9 billion. As a result, investors will receive an interim dividend of IDR 35 per share. The interim dividend distribution for fiscal year 2025 follows the decision of the Board of Directors approved by the Board of Commissioners on November 24, 2025.The dividend schedule is as follows: Cum dividend (regular and negotiated market): December 3, 2025, ex-dividend: December 4, 2025Cum dividend (cash market): December 5, 2025Ex-dividend (cash market): December 8, 2025, recording date: December 5, 2025, at 16:00 WIB, dividend payment: December 18, 2025 (Emiten News)

DOID: Offers USD 500 Million Bond Issuance

BUMA International Group entity DOID plans to issue US$500 million in bonds. The US dollar-denominated notes will be issued through its subsidiary, Bukit Makmur Mandiri Utama, and will be offered offshore and listed on the Singapore Exchange Securities Trading Limited (SGX-ST).The bond proceeds will be used primarily for refinancing purposes. Approximately US$223 million will be allocated to repay debt maturing in 2026, including bank loans of US$105 million, rupiah-denominated bonds and sukuk equivalent to US$75 million, and leasing facilities of around US$44 million. About US$150 million will be used to partially fund capital expenditures (capex) and the company's working capital. Over the past three years, the company's annual capex ranged between US$130–200 million, with part of these needs expected to be supported by this bond issuance. The remaining proceeds will be used for early repayment of certain bank facilities and/or to support potential investment opportunities. The issuer believes it can generate sustainable cash flow backed by an order book exceeding US$8.5 billion as of June 2025. During the 2022–2024 period, the company recorded operating cash flow of more than US$250 million per year (after interest expenses), sufficient to fund capex and mitigate the immediate impact of acquisitions. The bonds will carry a 10% annual coupon, with interest payable semi-annually. The issuance will be unconditionally guaranteed by BUMA Australia and is scheduled to proceed following investor approval at the Extraordinary General Meeting on November 27, 2025. (Emiten News)

Domestic & Global News

Domestic News

Prabowo Leads National Evaluation of Merah Putih Village Cooperatives, Pushes for Rural Economic Strengthening

President Prabowo Subianto reaffirmed the government's commitment to strengthening the people's economy as he directly led the evaluation of the accelerated development of the Merah Putih Village/Urban Ward Cooperatives (KDKMP) at the TNI Headquarters in Jakarta on Tuesday (Nov 25, 2025).Cabinet Secretary Teddy Indra Wijaya said the President's presence underscored that the cooperative agenda is a national strategy for economic development. He also explained that KDKMP serves as an effort to realize economic equity down to the village level, with the meeting emphasizing the importance of cross-sector collaboration to ensure every cooperative operates professionally and provides direct benefits to local communities. "The President's presence shows that the cooperative agenda is not merely a supporting program, but a national strategy to build economic independence from the village level," Teddy said in a written statement on Tuesday (Nov 25, 2025).Teddy added that the evaluation marked a major consolidation momentum between the central government, regional governments, and the TNI to review the progress of KDKMP development across Indonesia. "The President stressed that collaboration between the government, the TNI, and local administrations is key to ensuring that every Merah Putih Cooperative operates professionally and delivers tangible benefits to the people," he added. The government is targeting KDKMP to become a new foundation of the people's economy, supporting national resilience and long-term prosperity. Teddy further explained that the policy alignment and accelerated development discussed in the evaluation are expected to ensure that the presence of Merah Putih Cooperatives truly addresses public needs. "Through this integrated evaluation, the government is pushing for the accelerated development of cooperative facilities as distribution centers for basic necessities, drivers of local economic empowerment, and providers of equitable services for villages and urban wards," Teddy concluded. (Bisnis)

Global News

White House NEC Chief Emerges as Strong Contender to Lead the Fed, Replacing Powell

The name of White House National Economic Council (NEC) Director Kevin Hassett has emerged as the strongest candidate to become the next Chair of the Federal Reserve (Fed), as the search for a successor to Jerome Powell enters its final weeks. According to several sources cited by Bloomberg on Wednesday (Nov 26, 2025), U.S. President Donald Trump wants someone close to him and whom he trusts to lead the independent central bank. Hassett is seen as a figure who could bring Trump's preferred interest rate–cutting approach into Fed policy—something Trump has long advocated. However, the sources emphasized that Trump is known for making unexpected decisions, meaning no candidate can be considered final until officially announced. Meanwhile, White House Spokesperson Karoline Leavitt declined to confirm the report. "No one truly knows what President Trump's decision will be until he announces it. Just wait and see," Leavitt said in a written statement. Hassett is viewed as aligned with Trump's belief that interest rates still need to be lowered further. On Nov. 20, he said that if he were currently leading the Fed, he would cut rates now, citing data that signaled monetary easing. Hassett has also criticized the Fed for failing to control post-pandemic inflation. News that Hassett is the leading candidate pushed the 10-year U.S. Treasury yield below 4% for the first time in a month. The Fed has frequently been a target of Trump's criticism, including his accusations that Powell was too slow in cutting borrowing costs. Trump even previously considered firing Powell and opposed the renovation of the Fed's campus. The White House is also currently involved in a legal dispute related to Trump's attempt to dismiss Fed Governor Lisa Cook. These conditions have placed significant pressure on Treasury Secretary Scott Bessent, who is leading the search for the next Fed Chair, to balance a pro–rate cut candidate who is also trusted by financial markets. *(Bisnis)*

NHKSI Stock Coverage

		Last Price		End of Last Year Price		Target Price	Upside Potential	1 Year Change	Market Cap (IDR Tn)	Price/EPS (TTM)	Price/BVPS	Return on Equity (%)	Dividend Yield TTM (%)	Revenue Growth (%)	EPS Growth YoY TTM (%)	Adj-Beta
Finance																
BBRI	IDR	3,830	IDR	4,080	IDR	4,300	12.3%	-13.0%	580.47	10.32	1.73	17.07	8.97	10.13	-8.67	1.34
BBCA	IDR	8,500	IDR	9,675	IDR	10,000	17.6%	-15.0%	1,047.84	18.32	3.79	21.48	3.53	9.32	7.26	0.88
BBNI	IDR	4,420	IDR	4,350	IDR	6,400	44.8%	-10.7%	164.85	8.14	0.99	12.51	8.46	8.47	-5.56	1.25
BMRI	IDR	5,025	IDR	5,700	IDR	6,250	24.4%	-21.5%	469.00	9.11	1.67	18.60	9.28	14.63	-11.24	1.14
TUGU	IDR	1,070	IDR	1,030	IDR	1,990	86.0%	1.9%	3.80	5.11	0.37	7.49	7.37	13.62	-28.33	0.86
Consumer Non-Cyclicals																
INDF	IDR	7,250	IDR	7,700	IDR	8,500	17.2%	-5.2%	63.66	8.20	0.91	11.47	3.86	3.66	-21.00	0.69
ICBP	IDR	8,575	IDR	11,375	IDR	13,000	51.6%	-28.4%	100.00	16.56	2.03	12.65	2.92	6.90	-25.27	0.56
CPIN	IDR	4,710	IDR	4,760	IDR	5,060	7.4%	0.9%	77.23	16.45	2.42	15.43	2.29	9.51	131.12	0.81
JPFA	IDR	2,380	IDR	1,940	IDR	2,500	5.0%	40.0%	27.91	8.29	1.63	20.55	2.94	9.04	59.66	0.79
SSMS	IDR	1,635	IDR	1,300	IDR	2,750	68.2%	58.7%	15.57	12.85	0.00	43.53	2.89	-1.70	99.17	0.38
Consumer Cyclicals																
FILM	IDR	7,500	IDR	3,645	IDR	6,750	-10.0%	115.8%	81.66	-	24.79	-5.66	0.00	23.38	0.00	0.82
ERAA	IDR	412	IDR	404	IDR	476	15.5%	-1.9%	6.57	6.33	0.75	12.39	4.61	8.55	-8.50	0.98
HRTA	IDR	1,425	IDR	354	IDR	590	-58.6%	285.1%	6.56	9.17	2.33	28.54	1.47	41.78	105.79	0.44
Healthcare																
KLBF	IDR	1,230	IDR	1,360	IDR	1,520	23.6%	-16.9%	57.58	16.06	2.43	15.47	2.93	7.16	13.42	0.61
SIDO	IDR	550	IDR	590	IDR	700	27.3%	-5.2%	16.50	13.57	4.76	34.36	7.82	9.90	6.06	0.61
Infrastructure & Teleco																
TLKM	IDR	3,650	IDR	2,710	IDR	3,400	-6.8%	34.7%	361.58	16.62	2.64	15.95	5.82	0.50	-4.30	1.21
JSMR	IDR	3,540	IDR	4,330	IDR	3,600	1.7%	-24.7%	25.69	6.48	0.72	11.54	4.41	34.64	-3.78	0.87
EXCL	IDR	2,750	IDR	2,250	IDR	3,000	9.1%	26.1%	50.05	0.00	1.48	-7.32	3.12	6.40	0.00	0.76
TOWR	IDR	535	IDR	655	IDR	1,070	100.0%	-24.1%	31.62	8.08	1.19	15.51	2.97	8.48	5.15	0.90
TBIG	IDR	1,985	IDR	2,100	IDR	1,900	-4.3%	0.5%	44.97	34.02	4.41	12.06	2.45	3.41	-19.06	0.34
MTEL	IDR	580	IDR	645	IDR	700	20.7%	-4.9%	48.46	22.78	1.44	6.37	4.37	7.19	0.22	0.91
INET	#N/A N/A		IDR	58	IDR	580	#VALUE!	#VALUE!	6.42	#N/A N/A	#N/A N/A	3.19	0.01	5.36	594.93	0.56
Property & Real Estate																
CTRA	IDR	855	IDR	980	IDR	1,400	63.7%	-23.7%	15.85	6.40	0.69	11.26	2.81	21.01	27.24	0.92
PANI	IDR	13,900	IDR	16,000	IDR	18,500	33.1%	-8.6%	234.97	251.12	10.45	4.38	0.03	31.21	84.95	1.44
PWON	IDR	354	IDR	398	IDR	520	46.9%	-16.5%	17.05	7.97	0.78	10.15	3.67	7.59	-6.22	0.86
Energy (Oil, Metals & Coal)																
MEDC	IDR	1,325	IDR	1,100	IDR	1,500	13.2%	17.8%	33.31	11.25	0.90	8.52	4.03	6.66	-50.29	0.68
ITMG	IDR	22,100	IDR	26,700	IDR	23,250	5.2%	-19.4%	24.97	6.41	0.79	12.40	13.50	-2.94	-36.95	0.58
INCO	IDR	3,830	IDR	3,620	IDR	4,930	28.7%	4.9%	40.37	39.64	0.88	2.16	1.40	-22.87	-32.20	0.82
ANTM	IDR	3,000	IDR	1,525	IDR	1,560	-48.0%	106.9%	72.09	9.72	2.13	23.32	5.06	68.57	205.33	0.64
ADRO	IDR	1,855	IDR	2,430	IDR	3,680	98.4%	-49.5%	54.52	0.00	0.69	8.19	87.79	-2.66	-68.94	0.84
NCKL	IDR	995	IDR	755	IDR	1,030	3.5%	18.5%	62.78	7.85	1.75	25.16	3.05	13.02	33.27	0.89
CUAN	IDR	2,350	IDR	1,113	IDR	980	-58.3%	246.6%	264.18	57.87	4.99	62.57	0.01	717.24	324.83	1.80
PTRO	IDR	9,750	IDR	2,763	IDR	4,300	-55.9%	423.3%	98.34	253.73	24.21	5.61	0.17	19.60	206.64	1.85
UNIQ	IDR	420	IDR	438	IDR	810	92.9%	-36.8%	1.32	24.35	2.71	11.79	0.00	17.25	-18.74	0.17
Basic Industry																
AVIA	IDR	466	IDR	400	IDR	470	0.9%	11.0%	28.87	16.58	2.84	17.08	4.72	6.48	1.89	0.61
Industrial																
UNTR	IDR	27,375	IDR	26,775	IDR	25,350	-7.4%	-0.5%	102.11	6.45	1.02	16.87	7.49	4.54	-26.09	0.79
ASII	IDR	6,450	IDR	4,900	IDR	5,475	-15.1%	25.2%	261.12	7.99	1.15	15.06	6.29	4.53	-3.92	0.84
Technology																
CYBR	IDR	1,435	IDR	392	IDR	1,470	2.4%	314.7%	9.55	0.00	51.14	45.18	0.00	55.74	0.00	0.29
GOTO	IDR	65	IDR	70	IDR	70	7.7%	-12.2%	77.42	0.00	2.14	-4.89	0.00	7.50	98.10	0.96
WIFI	IDR	3,730	IDR	410	IDR	450	-87.9%	775.6%	19.80	23.83	4.00	24.37	0.05	52.93	165.67	0.87
Transportation																
ASSA	IDR	1,090	IDR	690	IDR	900	-17.4%	53.5%	4.02	10.60	1.83	18.13	3.67	11.66	91.58	1.24
BIRD	IDR	1,750	IDR	1,610	IDR	1,900	8.6%	-12.5%	4.38	6.94	0.72	10.71	6.86	13.96	19.40	0.88
IPCC	IDR	1,410	IDR	705	IDR	1,500	6.4%	88.0%	2.56	10.07	1.91	19.58	6.62	12.16	29.22	0.67
SMDR	IDR	312	IDR	268	IDR	520	66.7%	10.6%	5.11	5.77	0.57	9.94	3.69	-4.53	0.26	0.90

Global Domestic Economic Calendar

Date	Country	Jakarta Hour	Event	Period	Consensus	Actual Result	Previous
Monday, 24 November 2025	US	-	Housing Starts	Oct F	1329k	-	1307k
	US	-	New Home Sales	Sep	-	-	-
Tuesday, 25 November 2025	US	20.30	Retail Sales Advance MoM	Sep	0.4%	-	0.6%
	US	20.30	PPI Final Demand MoM	Sep	0.3%	-	-0.1%
	US	22.00	Conf. Board Consumer Confidence	Nov	93.40	-	94.60
Wednesday, 26 November 2025	US	18.00	MBA Mortgage Applications	Nov. 21	-	-	-5.20%
	US	20.30	Initial Jobless Claims	Nov. 22	226k	-	220k
	US	20.30	Durable Goods Ordders	Sep P	0.5%	-	2.9%
	US	22.00	MNI Chicago PMI	Nov	44.00	-	43.80
Thursday, 27 November 2025	-	-	-	-	-	-	-
Friday, 28 November 2025	-	-	-	-	-	-	-

Source: Bloomberg

Corporate Calendar

Date	Event	Company
Monday, 24 November 2025	Cum Dividend	MLBI POWR SPTO
Tuesday, 25 November 2025	Cum Dividend	IDEA TOTO WINS
	RUPS	DMMX NFCX YUPI
Wednesday, 26 November 2025	Cum Dividend	MCOL TGKA
	RUPS	AKKU OLIV WIFI
Thursday, 27 November 2025	Cum Dividend	BTPS DGWG PTPS
	RUPS	ASDM DOID GOOD GSMF KEJU MARI RISE
Friday, 28 November 2025	RUPS	BEEF BEKS PPRO RAFI SQMI WEGE

Source: IDX

Global Indicies

Index	Last	Change	%
Dow Jones	47,112.5	664.2	1.4%
S&P 500	6,765.9	60.76	0.9%
NASDAQ	25,018.4	144.51	0.6%
STOXX 600	568.0	5.13	0.9%
FTSE 100	9,609.5	74.62	0.8%
DAX	23,464.6	225.45	1.0%
Nikkei	48,659.5	33.64	0.1%
Hang Seng	25,716.5	496.48	2.0%
Shanghai	4,448.1	-5.56	-0.1%
KOSPI	3,846.1	-7.2	-0.2%
EIDO	18.8	0.41	2.2%

Source: Bloomberg

Commodities

Commodity	Last	Change	%
Gold ($/Troy Oz.)	4,130.7	-5.62	-0.1%
Brent Oil ($/Bbl)	62.5	-0.89	-1.4%
WTI Oil ($/Bbl)	58.0	-0.89	-1.5%
Coal ($/Ton)	111.2	0	0.0%
Nickel LME ($/MT)	14,724.5	168.96	1.2%
Tin LME ($/MT)	37,657.0	179.01	0.5%
CPO (MYR/Ton)	3,990.0	-65	-1.6%

Source: Bloomberg

Sectors

Index	Last	Change	%
Finance	1,492.9	9.5	0.6%
Energy	3979.342	12.774	0.3%
Basic Materials	1958.452	-5.402	-0.3%
Consumer Non-Cylicals	801.872	-3.7	-0.5%
Consumer Cyclicals	1032.207	7.741	0.8%
Healthcare	1986.866	29.434	1.5%
Property	1189.303	-11.312	-0.9%
Industrial	1823.855	54.825	3.1%
Infrastructure	2262.389	2.884	0.1%
Transportation& Logistic	1871.489	-3.636	-0.2%
Technology	10355.063	-47.717	-0.5%

Source: IDX

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