Today's Outlook

US MARKET: The Dow Jones Industrial Average climbed 218 points, or 0.5% to a record close of 46,924.68, while the S&P 500 index fell 0.01%, and the NASDAQ Composite slipped 0.2%.The Dow notched a record close Tuesday, led by a rally in major names including Coca-Cola and 3M following better-than-expected results, though a fall in Alphabet kept gains in check.

Investors have welcomed signs of resilience in the financial sector, after last week's worries about the health of the regional banking sector, while upbeat remarks from a White House adviser helped fuel hopes that Washington's partial shutdown could soon be resolved. Optimism surrounded the U.S.-China trade fight also helped the tone, with President Donald Trump and Chinese counterpart Xi Jinping set to meet in South Korea later this month.

EUROPEAN MARKET: European shares closed slightly higher on Tuesday, following a 1% jump in the previous session, as investors assessed mixed corporate earnings, while French stocks closed at a record high.

The continent-wide STOXX 600 index ended 0.2% higher and most other major regional indexes were also in positive territory. The DAX index in Germany closed 0.4% higher, the CAC 40 in France climbed 0.6%, reaching a new all-time high, and the FTSE 100 in the U.K. rose 0.2%.

French stocks including luxury groups LVMH and Hermes helped to boost the broader European index by 0.7%. Industrial stocks gained 0.7%, with Airbus up 1.8% and Safran up 1.7%. French stocks have been on the rise since last week when Prime Minister Sebastien Lecornu survived two no-confidence votes.

Also helping sentiment was the news that leaders of European nations, including Britain, France and Germany, issued a joint statement setting out support for Ukraine and U.S. President Donald Trump's efforts to end the fighting there.

ASIAN MARKET: Asian stocks extended strong gains on Tuesday, buoyed by easing U.S.-China trade tensions and a robust Wall Street lead, while Japanese shares maintained record levels as fiscal dove Sanae Takaichi won the lower house vote to become the country's prime minister.

Japan's Nikkei 225 climbed as much as 1.5% intraday to a fresh peak of 49,945.95 points, after surging more than 3% a day earlier (Closing at +0.27%). The broader TOPIX index added 0.8%, also hitting a fresh all-time high. Investors cheered expectations that Takaichi, viewed as fiscally dovish, would push for additional stimulus measures to sustain Japan's fragile recovery. However, both indices shed some gains during the vote amid some uncertainty on Takaichi's future policy.

China's blue chip Shanghai Shenzhen CSI 300 rose 1.5%, while the Shanghai Composite index advanced 1.4%. Hong Kong's Hang Seng jumped 0.7%

OIL: Oil prices settled higher on Tuesday, bouncing off the previous session's five-month lows, as investors reassessed expectations of a looming glut and sought clarity on the trade dispute between the U.S. and China, the world's two biggest oil consumers. Brent crude futures rose 31 cents, or 0.5%, to settle at USD 61.32 a barrel, while U.S. West Texas Intermediate crude futures for November delivery, which expired on Tuesday's settlement, closed up 30 cents, or 0.5%, at USD 57.82. Both contracts had hit their lowest since early May on Monday, as record U.S. oil production and the decision by the Organization of the Petroleum Exporting Countries and allies to press ahead with planned supply hikes raised expectations of oversupply.

GOLD: Gold prices fell back from record highs Tuesday, pressured by profit-taking and signs of easing U.S.–China trade tensions that dampened demand for the safe haven. The pullback came as U.S. President Donald Trump struck a conciliatory tone on trade, saying he expected a "strong and fair" deal with China, aiming constructive exchanges with President Xi Jinping at a summit in South Korea next week. U.S. Treasury Secretary Scott Bessent is expected to meet Chinese Vice Premier He Lifeng in Malaysia later this week, following renewed strained relations. The easing of political uncertainty, alongside trade optimism, reduced the urgency for investors to hold defensive assets, like gold.

INDONESIA: The JCI closed higher once again, rising +1.84% to the green zone at 8,238.08 and breaking through the 8,200 resistance level. The next resistance is around 8,300, with potential to retest its all-time high.

The solid gain in JCI was partly driven by TLKM's +11.6% surge, following market appreciation of its value-unlocking plan — a fiber asset spinoff into a new entity called Infranexia. This mirrors TLKM's earlier corporate action when it unlocked the value of its tower assets through Mitratel (MTEL), which went public in late 2021.

Conglomerate Stocks Note: Several conglomerate stocks have broken below their 20-day moving averages (MA20), and it is advised to reduce position weights. For those still interested in conglomerate plays, fast or scalping trades are recommended due to the less attractive risk–reward profile. There is still some rebound potential ahead of the MSCI indexing catalyst, though the risk level is considerably higher under current conditions.

It is recommended to adopt tactical plays, such as focusing on sector rotation into fundamentally strong, classic stocks — especially banking stocks, as their dividend yields are currently more attractive than bond yields (Banking Div. Yield > Bond Yield). Despite facing operational challenges (concerns over loan disbursement and asset quality), consumer and healthcare stocks (e.g., UNVR, KLBF) also serve as defensive hedging options.

JCI

8,238.0 +149.1 (+1.84%)

Volume (bn shares)	50.14
Value (IDR tn)	22.02

Up	Down	Unchanged
389	194	127

Most Active Stock

Stock	Val	Stock	Val
BBCA	4402.2	SGER	507.3
BBRI	1100.5	ADRO	505.2
BMRI	1003.9	BRMS	446.0
CDIA	836.0	CUAN	430.3
TLKM	708.6	WIFI	426.0

Foreign Transaction

Volume (bn shares)	4.91
Value (IDR tn)	5.46
Net Buy (Sell)	555.63 B

Top Buy	NB Val	Top Sell	NS Val
BBCA	1301.6	BMRI	117.2
TLKM	226.5	CUAN	104.6
ADRO	140.9	BBNI	102.1
BBRI	94.5	WIFI	66.2
ASII	88.3	BRMS	54.3

Government Bond Yield & FX

	Last	Change	%
Tenor: 10 years	5.96	-0.005	-0.1%
USDIDR	16.590	15	0.1%
KRWIDR	11.58	-0.0898	-0.8%

IHSG HIGH RISK SPEC BUY

REBOUND FROM SUPPORT & MA50, CAN REACH PREVIOUS ATH

Support	7600-7700 / 7900-8000
Resistance	8200-8300

Stock Pick

BUY ON BREAK **ASII – Astra International Tbk**

Entry	>6050
TP	6400 / 6900-7000
SL	<5900

SPECULATIVE BUY **ADMR – Alamtri Minerals Indonesia Tbk**

Entry	>1400
TP	1530-1600 / 1800
SL	<1270

HIGH RISK SPEC BUY CUAN – Petrindo Jaya Kreasi Tbk

Entry	2270-2200
TP	2500-2560 / 2770-2890
SL	<2100

BUY ON BREAK ISAT – Indosat Tbk

Entry	>1970
TP	2130-2200 / 2300-2380
SL	<1900

SPECULATIVE BUY PGEO – Pertamina Geothermal Energy Tbk

Entry	1335
TP	1500 / 1600
SL	<1200

Company News

WIFI: To Be More Aggressive with 5G FWA and 1.4 GHz Frequency

PT Solusi Sinergi Digital Tbk—known as Surge (WIFI)—announced its readiness to lead the fixed broadband penetration revolution in Indonesia, particularly after its subsidiary, PT Telemedia, won the 1.4 GHz frequency band auction in Regional 1.This victory, combined with a well-developed ecosystem and focus on affordable services, is projected to be a "game changer" that will accelerate significant growth. According to Deloitte Research 2025, Indonesia's fixed broadband market is expected to experience exponential growth over the next five years, following a stagnant 7% CAGR (2020–2024). The projection is driven by two key factors: 5G Fixed Wireless Access (FWA) and the Affordable Broadband Project. WIFI Director Shannedy Ong highlighted the market's massive potential: "Fixed broadband penetration in Indonesia is one of the lowest in Southeast Asia. Over the next five years, we'll see significant growth. The main trigger will be FWA with a 57% growth rate (2025–2030), while FTTH will grow around 10%. Our market potential in Regional 1—which covers Java, Papua, and Maluku—is a 'golden zone' with huge opportunities," he said.End-2025 targets: 2.5 million Home Pass and 1.5 million Home Connect with a 60% take-up rate, representing 11.3× and 8.2× growth, respectively, compared to December of the previous year. "Our long-term target is to reach 5 million Home Connect per year starting 2026, supported by strategic collaborations with technology and infrastructure partners," Shannedy concluded. (Emiten News)

JARR: Government Selects Haji Isam's JARR for B50 Project

PT Jhonlin Agro Raya Tbk (JARR), owned by Haji Isam, has once again been chosen by the government—this time to assist in the B50 biodiesel program. After being appointed to support agricultural development in Papua, Haji Isam has now been selected for the B50 initiative. Analysts view this as a positive development for JARR's stock performance, noting that JARR's future operations are expected to see steady revenue growth and help support domestic diesel demand going forward. (Emiten News)

PJAA: Profit Slumps 41.8% in Q3 2025

PT Pembangunan Jaya Ancol Tbk (PJAA) recorded a net profit attributable to owners of the parent entity of Rp 58.63 billion in the first nine months of 2025 (Q3 2025), plunging 41.7% yoy from Rp 100.60 billion in the same period last year. According to the consolidated financial report published Tuesday (Oct 21), PJAA posted operating revenue of Rp 798.53 billion as of September 30, 2025—down 9.4% from Rp 881.45 billion a year earlier. Gross profit also dropped 18.2% yoy to Rp 358.49 billion from Rp 438.34 billion, mainly due to declines in the recreation and real estate segments. Although cost of revenue and direct expenses fell slightly (0.7%) to Rp 440.03 billion, cost efficiency was insufficient to offset margin erosion. Operating profit fell 31.1% yoy to Rp 164.29 billion from Rp 238.39 billion. After accounting for finance costs of Rp 56.47 billion and tax expense of Rp 29.76 billion, net income for the period dropped to Rp 58.19 billion, compared to Rp 99.94 billion in September 2024.Net profit attributable to the parent company stood at Rp 58.63 billion, down 41.7% yoy. (Emiten News)

Domestic & Global News

Domestic News

Upstream Textile Industry Gets a Boost from Finance Minister Purbaya

Finance Minister Purbaya Yudhi Sadewa has officially imposed a safeguard import duty (BMTP) on imported cotton yarn products. This move brings fresh momentum to the domestic upstream textile industry, which has been under pressure from the influx of cheap imported goods. The safeguard measure is stipulated in Minister of Finance Regulation (PMK) No. 67/2025, set to take effect in early November 2025.The Indonesian Filament Yarn and Fiber Producers Association (APSyFI) welcomed the Finance Minister's decision to implement the safeguard duty on imported cotton yarn products. APSyFI Chairman Redma Gita Wirawasta said the BMTP on cotton yarn imports helps protect the domestic textile industry. He explained that the imposition of BMTP had actually been recommended by the Indonesian Trade Safeguard Committee (KPPI) following an investigation that found a significant increase in cotton yarn imports over recent years, both in absolute terms and relative to domestic production. "The BMTP was recommended by KPPI after about a year-long investigation, in accordance with Government Regulation No. 34/2011 and WTO rules. So the Finance Ministry only needed to issue the regulation (PMK), and I think that's the right decision,"Redma told Bisnis on Tuesday (October 21, 2025). Redma noted that the garment and finished fabric sectors are currently flooded with imported goods — many of which enter the market illegally through bulk import schemes. He added that imports are most prevalent in raw fabric, yarn, and fiber, with some entering Indonesia at dumping prices. "So imports across all these supply chains must be regulated to prevent them from eating into the domestic market," Redma said. (Bisnis Indonesia)

Global News

Europe, Ukraine Prepare New Proposal to End Russia's War, Diplomats Say

European nations are working with Ukraine on a new proposal for a ceasefire in Russia's war along current battle lines, four European diplomats said, mainly incorporating ideas already under discussion while pressing to keep the U.S. in a central role. A senior European diplomat said the proposal included a reference to a peace board that would be chaired by U.S. President Donald Trump and would oversee the implementation of the proposed plan. "It's an effort by the national security advisers to keep the United States on board," the diplomat said. European leaders called on Washington on Tuesday to hold firm in demanding an immediate ceasefire in Ukraine, with present battle lines to serve as the basis for any future talks. The Russian government has long demanded that Ukraine agree to cede more territory before any ceasefire. Some 35 allies of Ukraine will meet on Friday in London for a summit among countries willing to provide long-term support to Kyiv. There is also a possibility that Trump will meet Russian President Vladimir Putin in the coming weeks. Three other diplomats also confirmed proposals were being prepared, with one saying the idea of a board was to model it on the U.S. 20-point plan in Gaza. Once both sides agree to a ceasefire, they would then engage in negotiations on territory but there would be no recognition of lands occupied by Russia as Russian, the senior diplomat said."It's an effort we also did in May, in August. Russia shows no signs of a changed position," said another European diplomat. Asked whether this was a new push on old points, the diplomat said: "Somehow yes, with some more new elements," but gave no further details. European nations are working with Ukraine on a new proposal for a ceasefire in Russia's war along current battle lines, four European diplomats said, mainly incorporating ideas already under discussion while pressing to keep the U.S. in a central role. A senior European diplomat said the proposal included a reference to a peace board that would be chaired by U.S. President Donald Trump and would oversee the implementation of the proposed plan. "It's an effort by the national security advisers to keep the United States on board," the diplomat said. European leaders called on Washington on Tuesday to hold firm in demanding an immediate ceasefire in Ukraine, with present battle lines to serve as the basis for any future talks. The Russian government has long demanded that Ukraine agree to cede more territory before any ceasefire. Some 35 allies of Ukraine will meet on Friday in London for a summit among countries willing to provide long-term support to Kyiv. There is also a possibility that Trump will meet Russian President Vladimir Putin in the coming weeks. Three other diplomats also confirmed proposals were being prepared, with one saying the idea of a board was to model it on the U.S. 20-point plan in Gaza. Once both sides agree to a ceasefire, they would then engage in negotiations on territory but there would be no recognition of lands occupied by Russia as Russian, the senior diplomat said. "It's an effort we also did in May, in August. Russia shows no signs of a changed position," said another European diplomat. Asked whether this was a new push on old points, the diplomat said: "Somehow yes, with some more new elements," but gave no further details. (Reuters)

NHKSI Stock Coverage

	Last Price	End of Last Year Price	Target Price	Upside Potential	1 Year Change	Market Cap (IDR Tn)	Price/EPS (TTM)	Price/BVPS	Return on Equity (%)	Dividend Yield TTM (%)	Revenue Growth (%)	EPS Growth YoY TTM (%)	Adj-Beta
Finance													
BBRI	IDR 3,760	IDR 4,080	IDR 4,300	14.4%	-23.3%	569.86	9.98	1.79	18.26	9.13	10.13	-6.05	1.34
BBCA	IDR 8,475	IDR 9,675	IDR 10,000	18.0%	-19.3%	1,044.76	18.27	3.78	21.48	3.54	9.32	7.26	0.85
BBNI	IDR 4,050	IDR 4,350	IDR 6,400	58.0%	-28.3%	151.05	7.24	0.94	13.47	9.24	8.47	-2.03	1.20
BMRI	IDR 4,350	IDR 5,700	IDR 6,250	43.7%	-38.5%	406.00	7.56	1.52	20.60	10.72	14.63	-4.77	1.12
TUGU	IDR 1,115	IDR 1,030	IDR 1,990	78.5%	-2.6%	3.96	6.40	0.40	6.36	7.07	13.62	-31.29	0.82
Consumer Non-Cyclicals													
INDF	IDR 7,275	IDR 7,700	IDR 8,500	16.8%	-2.0%	63.88	6.01	0.94	16.49	3.85	3.66	65.12	0.71
ICBP	IDR 9,275	IDR 11,375	IDR 13,000	40.2%	-25.9%	108.16	11.91	2.28	20.29	2.70	6.90	89.00	0.61
CPIN	IDR 4,890	IDR 4,760	IDR 5,060	3.5%	-2.0%	80.19	20.83	2.64	13.10	2.21	9.51	42.01	0.79
JPFA	IDR 2,390	IDR 1,940	IDR 2,500	4.6%	51.7%	28.03	9.99	1.75	18.19	2.93	9.04	19.29	0.78
SSMS	IDR 1,700	IDR 1,300	IDR 2,750	61.8%	46.6%	16.19	14.35	0.00	45.13	2.78	-1.70	71.82	0.36
Consumer Cyclicals													
FILM	IDR 5,400	IDR 3,645	IDR 6,750	25.0%	79.8%	58.79	-	22.35	-4.16	0.00	23.38	0.00	0.86
ERAA	IDR 428	IDR 404	IDR 476	11.2%	-4.0%	6.83	6.27	0.80	13.43	4.44	8.55	20.91	0.98
HRTA	IDR 1,355	IDR 354	IDR 590	-56.5%	185.9%	6.24	10.67	2.41	24.92	1.55	41.78	79.52	0.55
Healthcare													
KLBF	IDR 1,220	IDR 1,360	IDR 1,520	24.6%	-27.4%	57.11	16.36	2.47	15.43	2.95	7.16	12.08	0.62
SIDO	IDR 555	IDR 590	IDR 700	26.1%	-15.3%	16.65	14.28	4.95	34.17	7.03	9.90	4.68	0.59
Infrastructure													
TLKM	IDR 3,280	IDR 2,710	IDR 3,400	3.7%	9.0%	324.92	14.21	2.46	17.43	6.48	0.50	-2.98	1.14
JSMR	IDR 3,960	IDR 4,330	IDR 3,600	-9.1%	-18.2%	28.74	7.08	0.83	12.52	3.95	34.64	-49.20	0.89
EXCL	IDR 2,500	IDR 2,250	IDR 3,000	20.0%	9.6%	45.50	0.00	1.29	-1.43	3.43	6.40	0.00	0.70
TOWR	IDR 545	IDR 655	IDR 1,070	96.3%	-32.7%	32.21	8.06	1.38	18.30	2.92	8.48	-0.25	0.96
TBIG	IDR 1,900	IDR 2,100	IDR 1,900	0.0%	0.5%	43.05	29.28	4.30	13.77	2.56	3.41	-9.29	0.44
MTEL	IDR 560	IDR 645	IDR 700	25.0%	-12.5%	46.79	21.80	1.41	6.50	4.52	7.19	4.19	0.93
Property & Real Estate													
CTRA	IDR 915	IDR 980	IDR 1,400	53.0%	-33.0%	16.96	7.25	0.75	10.80	2.62	21.01	11.26	0.95
PWON	IDR 370	IDR 398	IDR 520	40.5%	-25.4%	17.82	7.54	0.84	11.63	3.51	7.59	27.62	0.85
Energy (Oil, Metals & Coal)													
MEDC	IDR 1,400	IDR 1,100	IDR 1,500	7.1%	4.1%	35.19	10.34	1.00	10.05	2.90	6.66	-50.62	0.66
ITMG	IDR 22,550	IDR 26,700	IDR 23,250	3.1%	-13.0%	25.48	4.53	0.82	18.47	15.40	-2.94	4.21	0.59
INCO	IDR 4,320	IDR 3,620	IDR 4,930	14.1%	1.4%	45.53	56.48	1.00	1.69	1.24	-22.87	-55.96	0.87
ANTM	IDR 3,290	IDR 1,525	IDR 1,560	-52.6%	97.0%	79.06	11.64	2.43	22.01	4.61	68.57	148.06	0.74
ADRO	IDR 1,805	IDR 2,430	IDR 3,680	103.9%	-51.6%	53.05	0.00	0.70	13.34	90.22	-2.66	-49.81	0.83
NCKL	IDR 1,260	IDR 755	IDR 1,030	-18.3%	38.5%	79.50	10.35	2.43	26.32	2.41	13.02	35.13	0.97
CUAN	IDR 2,270	IDR 1,113	IDR 980	-56.8%	171.9%	255.19	114.90	50.32	57.74	0.01	717.24	291.62	1.81
PTRO	IDR 6,875	IDR 2,763	IDR 4,300	-37.5%	299.7%	69.34	219.47	1.74	3.93	0.24	19.60	389.54	1.78
UNIQ	IDR 360	IDR 438	IDR 810	125.0%	-51.0%	1.13	17.81	2.44	14.52	0.00	17.25	39.35	0.13
Basic Industry													
AVIA	IDR 424	IDR 400	IDR 470	10.8%	-12.8%	26.27	15.68	2.67	17.08	5.19	6.48	-0.31	0.58
Industrial													
UNTR	IDR 26,950	IDR 26,775	IDR 25,350	-5.9%	-0.5%	100.53	5.40	1.02	19.92	7.61	4.54	-4.22	0.80
ASII	IDR 6,000	IDR 4,900	IDR 5,475	-8.8%	13.7%	242.90	7.21	1.11	16.16	6.77	4.53	4.54	0.73
Technology													
CYBR	IDR 1,270	IDR 392	IDR 1,470	15.7%	284.8%	8.45	0.00	40.14	47.33	0.00	55.74	0.00	0.33
GOTO	IDR 56	IDR 70	IDR 70	25.0%	-22.2%	66.70	0.00	1.84	-8.92	0.00	7.50	96.47	1.06
WIFI	IDR 3,200	IDR 410	IDR 450	-85.9%	651.2%	16.99	20.45	3.43	24.37	0.06	52.93	165.67	0.80
Transportation													
ASSA	IDR 1,025	IDR 690	IDR 900	-12.2%	28.9%	3.78	9.96	1.72	18.13	4.88	11.66	91.58	1.13
BIRD	IDR 1,815	IDR 1,610	IDR 1,900	4.7%	-14.4%	4.54	6.91	0.77	11.47	6.61	13.96	44.05	0.86
SMDR	IDR 310	IDR 268	IDR 520	67.7%	-7.7%	5.08	5.24	0.57	11.29	3.71	-4.53	26.79	0.90

Global Domestic Economic Calendar

Date	Country	Jakarta Hour	Event	Period	Consensus	Actual Result	Previous
Monday, 20 October 2025	China	9.00	GDP YoY	3Q	4.7%	-	5.2%
	China	9.00	Retail Sales YoY	Sep	3.0%	-	3.4%
	China	9.00	Industrial Production YoY	Sep	5.0%	-	5.2%
Tuesday, 21 October 2025	-	-	-	-	-	-	-
Wednesday, 22 October 2025	Indonesia	14.20	BI-Rate	Oct. 22	4.5%	-	4.8%
	US	18.00	MBA Mortgage Applications	Oct. 17	-	-	-1.80%
Thursday, 23 October 2025	US	19.30	Existing Home Sales	Sep	4.06m	-	4.00m
	US	19.30	Initial Jobless Calims	Oct. 18	230k	-	218k
Friday, 24 October 2025	US	19.30	CPI MoM	Sep	0.4%	-	0.4%
	US	19.30	CPI YoY	Sep	3.1%	-	2.9%
	US	20.45	S&P Global US Manufacturing PMI	Oct. P	51.80	-	52.00
	US	21.00	New Home Sales	Sep	710k	-	800k
	US	21.00	University of Michigan Sentiment	Oct. F	55.00	-	55.00

Source: Bloomberg

Corporate Calendar

Date	Event	Company
Monday, 20 October 2025	RUPS	BNBA BPII VINS
	Trading End - Right	COCO
Tuesday, 21 October 2025	RUPS	OILS SCPI
	Cum Dividend	BOBA
	Pay Date - Tender Offer	IRSX
	Cum - Stock Split	BUAH
Wednesday, 22 October 2025	Cum Dividend	PLIN
Thursday, 23 October 2025	RUPS	ENRG HEAL
	Cum Dividend	DKFT
	Cum Stock - Bonus	MMIX
Friday, 24 October 2025	RUPS	GMFI DPNS
	Cum Dividend	RELF

Source: IDX

Global Indicies

Index	Last	Change	%
Dow Jones	46,924.7	218.16	0.5%
S&P 500	6,735.4	0.22	0.0%
NASDAQ	25,127.1	-13.89	-0.1%
STOXX 600	573.3	1.2	0.2%
FTSE 100	9,427.0	23.42	0.2%
DAX	24,330.0	71.23	0.3%
Nikkei	49,316.1	130.56	0.3%
Hang Seng	26,027.6	168.72	0.7%
Shanghai	4,607.9	69.65	1.5%
KOSPI	3,823.8	9.15	0.2%
EIDO	18.2	0.35	2.0%

Source: Bloomberg

Commodities

Commodity	Last	Change	%
Gold ($/Troy Oz.)	4,125.2	-231.1	-5.3%
Brent Oil ($/Bbl)	61.3	0.3	0.5%
WTI Oil ($/Bbl)	57.2	0.2	0.4%
Coal ($/Ton)	104.0	0.0	0.0%
Nickel LME ($/MT)	15,035.7	-48.4	-0.3%
Tin LME ($/MT)	35,349.0	117.0	0.3%
CPO (MYR/Ton)	4,505.0	-8.0	-0.2%

Source: Bloomberg

Sectors

Index	Last	Change	%
Finance	1,432.7	11.74	0.8%
Energy	3669.586	53.70	1.5%
Basic Materials	2030.064	17.14	0.9%
Consumer Non-Cylicals	807.411	-7.11	-0.9%
Consumer Cyclicals	917.73	11.16	1.2%
Healthcare	1896.427	14.12	0.8%
Property	1019.405	34.60	3.5%
Industrial	1651.425	0.36	0.0%
Infrastructure	1936.211	64.73	3.5%
Transportation& Logistic	1784.427	65.65	3.8%
Technology	10097.621	-137.71	-1.3%

Source: IDX

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