Morning Brief

Monday, 20 October 2025

NH KORINDO SEKURITAS INDONESIA | naik

Today's Outlook

US Markets: Wall Street ended higher on Friday as investors assessed U.S. President Donald Trump's latest remarks on China, while quarterly results from regional banks eased concerns about credit risks. Trump said his proposed 100% tariff on goods from China would not be sustainable, but blamed Beijing for the latest impasse in trade talks that began with Chinese authorities tightening control over rare earth exports. Trump unveiled the new tariffs a week ago, along with new export controls on "any and all critical software," to go into effect on November 1. Robust earnings from JPMorgan and other big banks this week helped get the third-quarter earnings season off to an upbeat start.

This Week's Potential Catalysts: President Donald Trump confirmed on Friday that his planned meeting with Chinese President Xi Jinping will move forward, stating that the two countries are "getting along" as his administration works to stabilize relations with Beijing. The president also indicated that discussions with China would include efforts to end the conflict in Ukraine. Meanwhile, U.S. Treasury Secretary Scott Bessent announced he would speak with his Chinese counterpart later on Friday, highlighting ongoing economic and financial dialogue between the world's two largest economies.

The Federal Reserve is widely expected to cut the U.S. policy rate by a quarter-of-a-percentage point at its next two meetings to support the labor market, despite objections from several policymakers worried that further policy easing could worsen inflation. The Fed's newest governor, Stephen Miran, is a lone advocate for steeper rate cuts.

Last Week's Review: (1) International Monetary Fund chief Kristalina Georgieva on Friday said she hoped the U.S. and China could ease trade tensions and avoid a cutoff in the flow of rare earths to the global economy that she said would have a "material impact" on growth. Such a scenario would exacerbate uncertainty and hurt an already weakened global growth picture, Georgieva told reporters after a meeting of the IMF's steering committee, where member countries voiced concerns about a host of risks facing the global economy. This year's annual meetings of the IMF and World Bank took place days after a fresh flare-up in a simmering trade war between the world's two largest economies that dominated discussions among thousands of finance officials and central bankers from around the world. The IMF on Tuesday forecast global real GDP growth at 3.2% for 2025, up from a July forecast of 3.0% and a more severe April forecast of 2.8%, saying tariff shocks and financial conditions had proven more benign than expected. That did not reflect the latest threats raised by the U.S. and China.

(2) The U.S. dollar was headed for a weekly loss against the Swiss franc and yen on Friday, amid concern about trade tensions and unease among some regional American banks. The U.S. federal government shutdown has also choked off the release of key macroeconomic data, leaving investors with less certainty than usual about what is happening in the economy. U.S. President Donald Trump said his proposed 100% tariff on goods from China would not be sustainable, but blamed Beijing for the latest impasse in trade talks that began with Chinese authorities tightening control over rare earth exports. Trump also confirmed he would meet with Chinese President Xi Jinping in two weeks in South Korea in an attempt to ease trade tensions.

(3) Tumbling financial stocks stole the punchbowl from the S&P's cautious recovery. Zions Bancorp disclosed a $50 million third-quarter loss on souring California loans, which was enough to sap the remaining bullishness from strong earnings reports from six of the nation's largest banks on Tuesday and Wednesday. The S&P 500 Banks index fell 3.5%, more than reversing a 1.2% gain the previous session. The KBW regional bank index fell 7%. Meanwhile, optimism about artificial intelligence was not sufficient to hold the market together. An early rally by chipmakers buoyed things after Taiwan's TSMC 2330.TW, the world's largest maker of advanced semiconductors, raised its full-year revenue forecast on a bullish outlook for AI spending. The market was fragile given the recent downward spiral in U.S.-China trade relations, even as the big banks provided hopeful signs of economic resilience, at a time when economic data, good or bad, is in short supply due to the ongoing government shutdown.

(4) U.S. Senate Democrats on Thursday blocked a bill that would have funded the Pentagon for a full year, thwarting an effort by Republicans to restart some federal funding as the government shutdown stretched into its 16th day. The tally was 50-44, falling short of the 60 needed to advance the measure in the 100-member Senate. The vote was largely along party lines, with President Donald Trump's fellow Republicans voting in favor and all but three Democrats objecting. Democrats who voted against advancing the legislation said they did not want to back spending on the military without providing funding for other programs, such as healthcare and housing, that are important to Americans.

EUROPEAN MARKET: European stocks fell sharply Friday, tracking overnight losses on Wall Street following concerns over the health of U.S. regional banks, ahead of the release of key inflation data. The DAX index in Germany dropped 1.8%, the CAC 40 in France slipped 0.2% and the FTSE 100 in the U.K. fell 0.9%.

Consumer price inflation rose 2.2% in the eurozone on an annual basis in September, data confirmed earlier Friday, offering the European Central Bank few reasons to further ease monetary policy. The eurozone's consumer price index (CPI) rose by 2.2% annually last month, up from 2.0% in September, confirming the flash release seen earlier this month. Month-on-month, the reading gained 0.1% last month after posting a similar gain of 0.1% in August. Stripping out more volatile items like food and fuel, the "core" number rose to 2.4% in the twelve months to September, increasing from 2.3% in the prior month.

The ECB has cut interest rates by two percentage points in the year to June but has been on hold ever since, arguing that inflation was now roughly at target and there was no urgency in adjusting rates further. It is widely expected to keep rates unchanged at its next meeting at the end of this month.

ASIAN MARKET: Most Asian stock markets fell sharply on Friday tracking overnight losses on Wall Street, where renewed fears over U.S. regional banks rattled investor confidence, while Chinese shares led regional declines amid escalating trade tensions with Washington.

Japan's Nikkei 225 dropped 1.3% on Friday after sharp gains in the last two sessions, set for a 1% weekly loss.

Chinese shares fell the most in the region, as trade tensions between Beijing and Washington remained heightened. Last week, Trump threatened to impose additional 100% tariffs on Chinese imports starting Nov. 1, in response to Beijing's expanded curbs on rare earths exports. The renewed friction has reignited fears of another trade war between the world's two largest economies, after they averted higher tariffs earlier this year by cutting deals.

China's blue-chip Shanghai Shenzhen CSI 300 dropped 1.3% on Friday, while the Shanghai Composite index fell 1%. Hong Kong's Hang Seng index slumped 1.8%, poised to lose nearly 3% this week.

COMMODITIES: Oil prices managed small gains on Friday but were headed for a weekly loss of nearly 3% after the IEA forecast a growing glut and U.S. President Donald Trump and Russian President Vladimir Putin agreed to meet again to discuss Ukraine. Brent crude futures settled at USD 61.29 a barrel, up 23 cents, or 0.38%. U.S. West Texas Intermediate futures finished at USD 57.54 a barrel, up 8 cents, or 0.14%. Trump and Putin agreed on Thursday to another summit on the war in Ukraine, to be held in the next two weeks in Hungary.

INDONESIA: Indonesia on Friday launched a new economic stimulus package that includes cash handouts totalling 30 trillion rupiah ($1.81 billion) for 35 million households and expanded a planned paid internship scheme, its chief economic minister said. The cash handouts will be distributed as early as next week and will last until the end of the year, Airlangga Hartarto told a press conference. The new package comes on top of a nearly $1 billion stimulus announced in September, which consisted of food assistance, temporary jobs in construction and also launched the internship programme. This will now be extended to a total of 100,000 university graduates, up from 20,000 under the previous plan, Airlangga said. The budget for the additional 80,000 interns was allocated at around 1.4 trillion rupiah, state secretariat minister Prasetyo Hadi said. Separately, the Finance Ministry published a regulation stating that the government will cover 6% out of the 11% value-added tax on economy-class domestic air fares for the travel period of December 22 to January 10.

The JCI closed sharply lower, down -2.56% to 7,915.66, breaking below the key 8,000 support level. Most conglomerate stocks have already broken below their 20-day moving average (MA20), suggesting investors should consider reducing position weights.If a rebound opportunity arises, there may be one short-term upside move ahead of the MSCI indexing catalyst, although the risk level remains elevated under current conditions.

A tactical play is recommended — such as monitoring sector rotation into fundamentally strong, classic stocks like banks, given that banking dividend yields currently exceed bond yields (Bank Div Yield > Bond Yield). However, the banking sector still faces performance challenges (concerns over loan disbursement and asset quality). Consumer-based stocks may also serve as a defensive hedge in this environment.

JCI

7,915.7 -209.1 (-2.57%)

Volume (bn shares)	50.14
Value (IDR tn)	28.54

Up	Down	Unchanged
92	524	97

Most Active Stock

Stock	Val	Stock	Val
BBCA	1168.6	BBRI	859.9
BMRI	1004.5	ANTM	750.4
PSAB	930.6	ARCI	670.1
CDIA	897.9	BRPT	669.9
WIFI	896.9	BRMS	664.4

Foreign Transaction

Volume (bn shares)	4.91
Value (IDR tn)	5.46
Net Buy (Sell)	555.63 B

Top Buy	NB Val	Top Sell	NS Val
BBCA	242.2	BMRI	375.9
EMAS	182.8	ARCI	189.7
ANTM	132.0	BBRI	159.7
RAJA	106.1	HRTA	108.3
PSAB	96.4	BREN	103.5

Government Bond Yield & FX

	Last	Change	%
Tenor: 10 years	5.95	-0.066	-1.1%
USDIDR	16.573	8	0.0%
KRWIDR	11,71	0.0478	0.4%

IHSG WAIT AND SEE

BROKEN SUPPORT & MA50, POSSIBLE TREND REVERSAL

Support 7600-7700

Resistance 8200-8300 / 7950-8050

Stock Pick

SPECULATIVE BUY **INDF – PT Indofood Sukses Makmur Tbk**

Entry 7125-7000

TP 7600 / 7800-7950 / 8500

SL <6850

SPECULATIVE BUY **BFIN – BFI Finance Indonesia Tbk**

Entry 755

TP 830-845 / 880-900

SL <720

SPECULATIVE BUY GOTO – GoTo Gojek Tokopedia Tbk

Entry 55

TP 60 / 65-68

SL <53

SPECULATIVE BUY JSMR – Jasa Marga (Persero) Tbk

Entry 3760

TP 3900-3950 / 4150-4180

SL 3700

SPECULATIVE BUY MAPA – MAP Aktif Adiperkasa Tbk

Entry 600

TP 700-715 / 760-780

SL <560

Company News

GZCO: Denies Rumor of Acquisition by Happy Hapsoro's Company
Gozco Plantations (GZCO) has denied rumors about a potential acquisition by Energi Melayani Negeri (EMN). The company stated that, as of now, there has been no communication with EMN, let alone any official discussion regarding the matter. The company acknowledged that such rumors could create market perception and speculation.Therefore, Gozco emphasized that any official and material information will be disclosed to the public through the information disclosure mechanism of the Indonesia Stock Exchange (IDX), in accordance with OJK Regulation No. 31/POJK.04/2015 on the disclosure of material information or facts by listed or public companies.The company reaffirmed its commitment to maintaining transparency and accountability, particularly in communicating with shareholders and stakeholders. "We will promptly provide additional information if there are any future developments regarding this matter," said Liviana, Corporate Secretary of Gozco Plantations. (Emiten News)

ADRO & ADMR: Growing Stronger! ADRO Buys 231 Million ADMR Shares Worth IDR 331.38 Billion
Alamtri Resources (ADRO) has further increased its ownership in Alamtri Minerals (ADMR) by purchasing 231 million shares. The transaction was completed on October 16, 2025, at a purchase price of IDR 1,435 per share, around 240 points (14.32%) lower than the closing price on the same day at IDR 1,675 per share.This purchase brought the total transaction value to IDR 331.38 billion. As a result, Alamtri Resources' ownership in Alamtri Minerals has grown to 34.75 billion shares, equivalent to 85.016%, up 0.565% from the previous 84.451% (34.52 billion shares)."The share accumulation was carried out as an additional investment in Alamtri Minerals," said Iwan Devon Budiyuwono, President Director of Alamtri Resources Indonesia. (Emiten News)

IPCM: Sells Treasury Shares, Raises This Amount
PT Jasa Armada Indonesia Tbk (IPCM) has completed the sale of its treasury shares through transactions on the Indonesia Stock Exchange (IDX).Corporate Secretary Eddy Haristiani stated on Thursday (October 16, 2025) that the company successfully sold 3,391,100 shares at an average price of IDR 305.55 per share, generating a total transaction value of IDR 1,036,159,067."The sale of treasury shares was conducted between October 1 and October 13, 2025," Eddy explained.PT BNI Sekuritas acted as the broker appointed to execute the sale.The treasury shares came from IPCM's buyback program implemented on June 18, 2020. Eddy added that after completing the sale, the company now holds 4,648,700 treasury shares. (Emiten News)

Domestic & Global News

Domestic News

Prabowo Asks Bahlil About B50 and Ethanol-Blended Fuel Implementation

Minister of Energy and Mineral Resources (ESDM) Bahlil Lahadalia said that President Prabowo Subianto inquired about the progress of the B50 program (a 50% biodiesel blend in diesel fuel) and plans for E10 ethanol-blended gasoline (a 10% ethanol mix).Bahlil made the statement after attending a limited cabinet meeting with President Prabowo and several ministers of the Kabinet Merah Putih at Kertanegara, Jakarta, on Sunday (October 19, 2025).“He asked about the readiness and preparations for implementation,” Bahlil said.This initiative is part of Indonesia’s national energy transition strategy aimed at reducing dependence on fossil fuels and expanding the use of renewable energy (EBT) sourced domestically, such as palm oil and sugarcane.In addition to green energy, the discussion also covered the progress of mineral and coal (minerba) downstreaming. Bahlil said the 8th President emphasized that the downstream policy should not stop at raw material processing but must create a national industrial value chain.“We discussed downstreaming, especially for mineral commodities. The President wants to ensure that the benefits are truly felt by the people and don’t stop at the raw material export level,” Bahlil stressed. (Bisnis Indonesia)

Global News

Bessent, Chinese Vice Premier to Meet to Try to Defuse US Tariff Hike

U.S. Treasury Secretary Scott Bessent said on Friday he expects to meet next week with Chinese Vice Premier He Lifeng in Malaysia to try to forestall an escalation of U.S. tariffs on Chinese goods that President Donald Trump said was unsustainable. Bessent made the announcement during a White House cabinet meeting and later confirmed plans for a meeting after a call with He on Friday evening. Bessent said on X the two officials "engaged in frank and detailed discussions regarding trade between the United States and China." "We will meet in-person next week to continue our discussions," Bessent wrote. China state news agency Xinhua reported that He and Bessent had "candid, in-depth, and constructive discussions on major issues in bilateral economic and trade relations" in a video call, and agreed to a new round of trade talks as soon as possible. The two officials previously met in four European cities over six months to hammer out a tariff truce that brought duties down from triple-digit levels for each country. That agreement expires on November 10. A meeting in Malaysia would shift the venue to a Southeast Asian exporter that trades heavily with both China and the U.S. and whose goods are now subject to a 19% duty imposed by Trump. Malaysia also faces a threatened 100% U.S. tariff on its semiconductors and derivative electronics devices under a national security trade review. (Reuters)

NHKSI Stock Coverage

	Last Price	End of Last Year Price	Target Price	Upside Potential	1 Year Change	Market Cap (IDR Tn)	Price/EPS (TTM)	Price/BVPS	Return on Equity (%)	Dividend Yield TTM (%)	Revenue Growth (%)	EPS Growth YoY TTM (%)	Adj-Beta
Finance													
BBRI	IDR 3,500	IDR 4,080	IDR 4,300	22.9%	-29.9%	530.46	9.29	1.67	18.26	9.81	10.13	-6.05	1.34
BBCA	IDR 7,500	IDR 9,675	IDR 10,000	33.3%	-29.7%	924.56	16.22	3.53	22.69	4.00	9.32	11.01	0.86
BBNI	IDR 3,800	IDR 4,350	IDR 6,400	68.4%	-32.4%	141.73	6.80	0.88	13.47	9.84	8.47	-2.03	1.20
BMRI	IDR 4,050	IDR 5,700	IDR 6,250	54.3%	-43.8%	378.00	7.04	1.42	20.60	11.51	14.63	-4.77	1.11
TUGU	IDR 1,000	IDR 1,030	IDR 1,990	99.0%	-14.2%	3.56	5.74	0.36	6.36	7.88	13.62	-31.29	0.81
Consumer Non-Cyclicals													
INDF	IDR 7,125	IDR 7,700	IDR 8,500	19.3%	-3.7%	62.56	5.89	0.92	16.49	3.93	3.66	65.12	0.70
ICBP	IDR 9,400	IDR 11,375	IDR 13,000	38.3%	-24.8%	109.62	12.07	2.31	20.29	2.66	6.90	89.00	0.61
CPIN	IDR 4,970	IDR 4,760	IDR 5,060	1.8%	-1.6%	81.50	21.17	2.68	13.10	2.17	9.51	42.01	0.78
JPFA	IDR 2,370	IDR 1,940	IDR 2,500	5.5%	47.7%	27.79	9.91	1.73	18.19	2.95	9.04	19.29	0.77
SSMS	IDR 1,650	IDR 1,300	IDR 2,750	66.7%	45.4%	15.72	13.93	0.00	45.13	2.86	-1.70	71.82	0.38
Consumer Cyclicals													
FILM	IDR 4,930	IDR 3,645	IDR 6,750	36.9%	63.7%	53.68	-	20.40	-4.16	0.00	23.38	0.00	0.88
ERAA	IDR 406	IDR 404	IDR 476	17.2%	-10.6%	6.48	5.95	0.76	13.43	4.68	8.55	20.91	0.97
HRTA	IDR 1,510	IDR 354	IDR 590	-60.9%	209.4%	6.95	11.89	2.68	24.92	1.39	41.78	79.52	0.55
Healthcare													
KLBF	IDR 1,190	IDR 1,360	IDR 1,520	27.7%	-28.3%	55.71	15.96	2.41	15.43	3.03	7.16	12.08	0.62
SIDO	IDR 540	IDR 590	IDR 700	29.6%	-18.2%	16.20	13.90	4.82	34.17	7.22	9.90	4.68	0.58
Infrastructure													
TLKM	IDR 2,880	IDR 2,710	IDR 3,400	18.1%	-7.1%	285.30	12.48	2.16	17.43	7.38	0.50	-2.98	1.15
JSMR	IDR 3,760	IDR 4,330	IDR 3,600	-4.3%	-22.2%	27.29	6.72	0.78	12.52	4.16	34.64	-49.20	0.89
EXCL	IDR 2,420	IDR 2,250	IDR 3,000	24.0%	5.2%	44.04	0.00	1.25	-1.43	3.54	6.40	0.00	0.70
TOWR	IDR 545	IDR 655	IDR 1,070	96.3%	-33.1%	32.21	8.06	1.38	18.30	2.92	8.48	-0.25	0.97
TBIG	IDR 1,960	IDR 2,100	IDR 1,900	-3.1%	3.7%	44.41	30.20	4.44	13.77	2.49	3.41	-9.29	0.41
MTEL	IDR 555	IDR 645	IDR 700	26.1%	-12.6%	46.38	21.60	1.40	6.50	4.56	7.19	4.19	0.92
Property & Real Estate													
CTRA	IDR 885	IDR 980	IDR 1,400	58.2%	-34.7%	16.40	7.01	0.72	10.80	2.71	21.01	11.26	0.94
PWON	IDR 350	IDR 398	IDR 520	48.6%	-30.7%	16.86	7.13	0.80	11.63	3.71	7.59	27.62	0.85
Energy (Oil, Metals & Coal)													
MEDC	IDR 1,345	IDR 1,100	IDR 1,500	11.5%	1.9%	33.81	9.97	0.97	10.05	3.02	6.66	-50.62	0.69
ITMG	IDR 22,225	IDR 26,700	IDR 23,250	4.6%	-14.1%	25.11	4.48	0.81	18.47	15.63	-2.94	4.21	0.59
INCO	IDR 4,220	IDR 3,620	IDR 4,930	16.8%	-0.7%	44.48	55.36	0.99	1.69	1.27	-22.87	-55.96	0.89
ANTM	IDR 3,450	IDR 1,525	IDR 1,560	-54.8%	104.1%	82.91	12.20	2.55	22.01	4.40	68.57	148.06	0.75
ADRO	IDR 1,650	IDR 2,430	IDR 3,680	123.0%	-55.9%	48.49	0.00	0.64	13.34	98.69	-2.66	-49.81	0.84
NCKL	IDR 1,220	IDR 755	IDR 1,030	-15.6%	34.1%	76.98	10.03	2.35	26.32	2.49	13.02	35.13	0.97
CUAN	IDR 2,150	IDR 1,113	IDR 980	-54.4%	192.5%	241.70	109.19	47.82	57.74	0.01	717.24	291.62	1.70
PTRO	IDR 6,650	IDR 2,763	IDR 4,300	-35.3%	363.4%	67.07	213.01	1.69	3.93	0.25	19.60	389.54	1.76
UNIQ	IDR 352	IDR 438	IDR 810	130.1%	-50.8%	1.10	17.41	2.39	14.52	0.00	17.25	39.35	0.12
Basic Industry													
AVIA	IDR 424	IDR 400	IDR 470	10.8%	-14.9%	26.27	15.68	2.67	17.08	5.19	6.48	-0.31	0.59
Industrial													
UNTR	IDR 26,950	IDR 26,775	IDR 25,350	-5.9%	0.8%	100.53	5.40	1.02	19.92	7.61	4.54	-4.22	0.80
ASII	IDR 5,625	IDR 4,900	IDR 5,475	-2.7%	10.3%	227.72	6.76	1.04	16.16	7.22	4.53	4.54	0.73
Technology													
CYBR	IDR 1,260	IDR 392	IDR 1,470	16.7%	281.8%	8.38	0.00	39.83	47.33	0.00	55.74	0.00	0.37
GOTO	IDR 55	IDR 70	IDR 70	27.3%	-19.1%	65.51	0.00	1.81	-8.92	0.00	7.50	96.47	1.08
WIFI	IDR 2,770	IDR 410	IDR 450	-83.8%	556.4%	14.70	17.70	2.97	24.37	0.07	52.93	165.67	0.81
Transportation													
ASSA	IDR 855	IDR 690	IDR 900	5.3%	8.2%	3.16	9.84	1.55	15.95	5.85	11.66	97.13	1.12
BIRD	IDR 1,715	IDR 1,610	IDR 1,900	10.8%	-19.1%	4.29	6.53	0.73	11.47	7.00	13.96	44.05	0.87
SMDR	IDR 294	IDR 268	IDR 520	76.9%	-13.0%	4.81	4.98	0.54	11.29	3.91	-4.53	26.79	0.89

Global Domestic Economic Calendar

Date	Country	Jakarta Hour	Event	Period	Consensus	Actual Result	Previous
Monday, 20 October 2025	China	9.00	GDP YoY	3Q	4.7%	-	5.2%
	China	9.00	Retail Sales YoY	Sep	3.0%	-	3.4%
	China	9.00	Industrial Production YoY	Sep	5.0%	-	5.2%
Tuesday, 21 October 2025	-	-	-	-	-	-	-
Wednesday, 22 October 2025	Indonesia	14.20	BI-Rate	Oct. 22	4.5%	-	4.8%
	US	18.00	MBA Mortgage Applications	Oct. 17	-	-	-1.80%
Thursday, 23 October 2025	US	19.30	Existing Home Sales	Sep	4.06m	-	4.00m
	US	19.30	Initial Jobless Calims	Oct. 18	230k	-	218k
Friday, 24 October 2025	US	19.30	CPI MoM	Sep	0.4%	-	0.4%
	US	19.30	CPI YoY	Sep	3.1%	-	2.9%
	US	20.45	S&P Global US Manufacturing PMI	Oct. P	51.80	-	52.00
	US	21.00	New Home Sales	Sep	710k	-	800k
	US	21.00	University of Michigan Sentiment	Oct. F	55.00	-	55.00

Source: Bloomberg

Corporate Calendar

Date	Event	Company
Monday, 20 October 2025	RUPS	BNBA BPII VINS
	Trading End - Right	COCO
Tuesday, 21 October 2025	RUPS	OILS SCPI
	Cum Dividend	BOBA
	Pay Date - Tender Offer	IRSX
	Cum - Stock Split	BUAH
Wednesday, 22 October 2025	Cum Dividend	PLIN
Thursday, 23 October 2025	RUPS	ENRG HEAL
	Cum Dividend	DKFT
	Cum Stock - Bonus	MMIX
Friday, 24 October 2025	RUPS	GMFI DPNS
	Cum Dividend	RELF

Source: IDX

Global Indicies

Index	Last	Change	%
Dow Jones	46,190.6	238.37	0.5%
S&P 500	6,664.0	34.94	0.5%
NASDAQ	24,818.0	160.71	0.7%
STOXX 600	566.2	-5.42	-0.9%
FTSE 100	9,354.6	-81.52	-0.9%
DAX	23,831.0	-441.2	-1.8%
Nikkei	47,582.2	-695.59	-1.4%
Hang Seng	25,247.1	- 641.41	-2.5%
Shanghai	4,514.2	- 104.19	-2.3%
KOSPI	3,748.9	0.52	0.0%
EIDO	17.3	-0.06	-0.3%

Source: Bloomberg

Commodities

Commodity	Last	Change	%
Gold ($/Troy Oz.)	4,251.8	-74.76	-1.7%
Brent Oil ($/Bbl)	61.3	0.23	0.4%
WTI Oil ($/Bbl)	57.5	0.08	0.1%
Coal ($/Ton)	103.5	-1.15	-1.1%
Nickel LME ($/MT)	14,996.2	-140.74	-0.9%
Tin LME ($/MT)	34,962.0	-751	-2.1%
CPO (MYR/Ton)	4,513.0	-7	-0.2%

Source: Bloomberg

Sectors

Index	Last	Change	%
Finance	1,374.5	-12.38	-0.9%
Energy	3518.73	-186.13	-5.0%
Basic Materials	2028.501	-49.02	-2.4%
Consumer Non-Cylicals	806.973	-18.71	-2.3%
Consumer Cyclicals	889.306	-23.83	-2.6%
Healthcare	1885.41	-1.33	-0.1%
Property	968.662	-2.49	-0.3%
Industrial	1611.541	-39.98	-2.4%
Infrastructure	1855.354	-65.44	-3.4%
Transportation& Logistic	1667.137	-72.77	-4.2%
Technology	10178.61	-564.42	-5.3%

Source: IDX

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