Today's Outlook

US MARKET: The Nasdaq closed above 23,000 for the first time on Wednesday, driven by a rebound in tech as Nvidia chief executive Jensen Huang talk up AI-led chip demand and the Federal Reserve's latest meeting pointing to further rate cuts ahead. At the close of NYSE, the benchmark S&P 500 rose 0.6% to hit a record close of 6,754.83. The tech-heavy Nasdaq Composite 1.1% to end above 23,000 for the first time ever, while the blue-chip Dow Jones Industrial Average 0.01%.

With a prolonged shutdown leading to the delay of several key economic indicators from the U.S. government, traders have had to turn to alternative data sources to check in on the health of the American economy. These measures dented sentiment in the previous session, especially a New York Federal Reserve survey displaying a deterioration in future expectations and rising projections for inflation.

Most Federal Reserve policymakers suggested that further rate cuts would appropriate, driven by a softening labor market, though uncertainty about how low rates should ultimately fall and ongoing inflation concerns muddying the consensus on deep rate cuts, according to the minutes of the Federal Reserve's 16-17 Sept. meeting released Wednesday. The path to deeper cuts is paved with uncertainty amid differing views on where the neutral rate and lingering concerns about inflation running above target Some ultra dovish voting Fed members such as Federal Reserve Governor Stephen Miran, who backed a 50 bps cut last month, believe the Fed has ample room for deep cuts.

EUROPEAN MARKET: European shares climbed to record highs on Wednesday, powered by strong gains in French and Spanish stocks, and steelmakers rallied after the EU unveiled plans to slash steel import quotas.

The pan-European STOXX 600 was up 0.8%, closing at its highest level, while French stocks jumped 1.1% and Spanish stocks touched their highest mark since 2007. Germany's DAX closed at a near three-month high.

France's political uncertainty remained centre stage, as caretaker Prime Minister Sebastien Lecornu struck a cautiously optimistic tone, suggesting a budget deal could be reached by year-end - potentially averting a snap election. On the macro front, Germany's economy ministry nudged up its 2025 growth forecast on Wednesday, now expecting a modest 0.2% expansion, up from zero, citing signs of a gradual recovery. Steelmakers surged higher after the European Commission proposed slashing tariff-free steel import quotas by nearly half, sending shares of ArcelorMittal, Aperam, Thyssenkrupp and SSAB up.

ASIAN MARKET: Most Asian stocks retreated on Wednesday with Hong Kong shares leading losses on a drop in technology stocks, while a stellar rally in Japanese markets now appeared to be cooling. Regional trading volumes remained muted on account of market holidays in China and South Korea. Asian markets took a weak lead-in from Wall Street, which fell from record highs amid a pullback in technology stocks, especially those linked to chipmaking, cloud services, and artificial intelligence.

Hong Kong's Hang Seng index was the worst performer in Asia on Wednesday, losing 1% in morning trade on losses in technology stocks. Japan's Nikkei 225 index was flat, while the TOPIX index rose 0.7%. Both indexes traded below record highs hit this week, after fiscal dove Sanae Takaichi was elected leader of the country's ruling Liberal Democratic Party.

GOLD: Against such an unclear backdrop, gold prices have soared above USD 4,000 per ounce for the first time, as market participants like private investors and central banks seek the relative safety of the yellow metal. Bullion has surged by over 50% so far this year, posting a series of fresh all-time peaks along the way. It is now on track to jump to its best year since 1979.

OIL & COMMODITIES: Oil prices fell in early trade on Thursday after Israel and Hamas agreed to the first phase of a plan to end the war in Gaza, weighing on oil's war risk premium and pushing investors to sell.

Brent crude futures were down 51 cents, or 0.77%, at USD 65.74 a barrel by 00.02 GMT. U.S. West Texas Intermediate crude fell 55 cents, or 0.88%, to USD 62. The war in Gaza has supported oil prices as investors have weighed the potential risk to global oil supply if the war were to develop into a wider regional conflict. Prices had gained around 1% on Wednesday to reach a one-week high after investors viewed stalled progress on a Ukraine peace deal as sustaining sanctions against Russia.

INDONESIA: The JCI closed slightly lower by -0.04%, ending in the red zone at 8166.03. Keep an eye on banking stocks, especially if they begin to reach their oversold support areas, as current valuations appear quite attractive for accumulation. For those looking to take a more aggressive approach, pay attention to momentum and sector rotation, as well as conglomerate group stocks that carry strong narratives and potential continuation trends. However, if conglomerate stocks start to break below their 20-day moving average (MA20), it's advisable to reduce position weights. Meanwhile, if a pullback continues in gold-related commodity stocks, they may present short-term trading opportunities once signs of weakness begin to appear.

JCI

8,166.0 -3.25 (-0.04%)

Volume (bn shares)	50.14
Value (IDR tn)	26.82

Up	Down	Unchanged
289	280	148

Most Active Stock

Stock	Val	Stock	Val
CUAN	1640.3 B	RAJA	1118.2 B
RATU	1400.0 B	TINS	1025.1 B
CDIA	1349.2 B	ANTM	995.6 B
BBCA	1248.1 B	TOBA	812.2 B
CBRE	1134.8 B	EMTK	652.0 B

Foreign Transaction

Volume (bn shares)	4.91
Value (IDR tn)	5.46
Net Buy (Sell)	555.63 B

Top Buy	NB Val	Top Sell	NS Val
BRMS	96.0	BBCA	757.3
CDIA	88.9	RAJA	150.9
ARCI	73.0	WIFI	100.4
RATU	60.8	BREN	83.8
ENRG	57.9	EMTK	67.7

Government Bond Yield & FX

	Last	Change	%
Tenor: 10 years	6.18	-0.068	-1,1%
USDIDR	16,560	20	0,1%
KRWIDR	11,64	4.52	0,8%

IHSG

WAIT AND SEE

CAREFUL PROFIT TAKING

RSI NEGATIVE DIVERGENCE

Support	7200-7300 / 7450-7500 / 7650 / 7900-8000
Resistance	8200

Stock Pick

SPECULATIVE BUY

ESSA – ESSA Industries Indonesia Tbk

Entry	720-700
TP	765-770 / 800
SL	670

SPECULATIVE BUY

CBDK – Bangun Kosambi Sukses Tbk

Entry	7550-7150
TP	8250-8450
SL	<7000

SPECULATIVE BUY

WIFI – Solusi Sinergi Digital Tbk

Entry	3140-3050
TP	3400-3530
SL	3000

BUY ON WEAKNESS

AADI – Adaro Andalan Indonesia Tbk

Entry	1775
TP	1850-1870 / 2000 / 2100
SL	1730

BUY ON WEAKNESS

ADRO – Alam Sutera Realty Tbk

Entry	8200-8000
TP	8800 / 9200 / 9600-9800
SL	<7650

Company News

TINS: TINS Ungkap Mekanisme Pengelolaan 6 Smelter Sitaan Kejagung

PT Timah (TINS) bakal menerima limpahan enam smelter & alat berat hasil sitaan Kejaksaan Agung (Kejagun). Pengelolaan, dan produksi pada enam smelter tersebut akan dilakukan pada 2026. Saat ini, enam smelter dan alat berat itu dalam proses verifikasi. Setelah seluruh proses verifikasi, dan validasi selesai, perseroan dapat menyusun rencana tindak lanjut, dan mekanisme pengelolaan sesuai ketentuan internal tata kelola perusahaan, dan peraturan perundang-undangan berlaku. Pemanfaatan enam smelter dan alat berat tersebut dilakukan sesuai prinsip good corporate governance, dan kepatuhan hukum yang berlaku. ”Saat ini, perseroan tengah melakukan proses verifikasi, dan validate secara menyeluruh,” tukas Rendi Kurniawan, Division Head Corporate Secretary PT Timah. Selanjutnya, perseroan berkomitmen untuk memastikan setiap aset yang nantinya akan dikelola dalam pengawasan, dan pengendalian internal dengan berpedoman pada prinsip kehati-hatian, sistem pengendalian internal, dan kepatuhan terhadap ketentuan perundang-undangan berlaku. ”Seluruh pengelolaan aset akan dilakukan secara transparan, akuntabel, dan sesuai dengan tujuan yang ditetapkan pemerintah,” ucap Rendi. (Emiten News)

KRAS: Beber Usulan Modal Danantara USD500 Juta

Krakatu Steel (KRAS) tengah mengusulkan permohonan dukungan dana dari Danantara USD500 juta. Nah, untuk jangka pendek senilai USD250 juta akan dipenuhi dalam bentuk pinjaman pemegang saham. Dana tersebut akan digunakan untuk kebutuhan operasional utama. Antara lain pembelian bahan baku berupa slab baja untuk pabrik hot strip mill (HSM), hot rolled coil (HRC), dan cold rolled coil (CRC) full hard (F/H) pabrik Cold Rolling Mill (CRM) PT Krakatau Baja Industri (KBI), HRC pabrik pipa baja PT Krakatu Pipe Industries (KPI), dan produk baja turunan. Penggunaan dana itu, menyesuaikan kebutuhan modal kerja sesuai cash conversion cycle masing-masing fasilitas. Selanjutnya, perseroan akan mengajukan tambahan hingga USD500 juta dalam bentuk lain untuk penyelesaian (penyelamatan) restrukturisasi perseroan setelah mendapatkan kesepakatan dengan pihak perbankan. Saat ini, pemenuhan bahan baku didukung pendanaan dari pihak ke-3 (financier) dengan rate lebih tinggi dibanding faslitas perbankan, adanya batasan-batasan diberlakukan masing-masing financier. Financing cost tersebut langsung menjadi tambahan biaya perolehan bahan baku. Melalui dukungan Danantara, perseroan akan beroperasi secara optimal, dan mengurangi beban biaya bahan baku sebelumnya menggunakan pembiayaan dari pihak ke-3 (financier). Berdasar hasil analisis, pasca-adanya dukungan pembiayaan dari Danantara, perseroan diproyeksi dapat meningkatkan EBITDA hingga USD31,9 juta. Itu menunjukkan dukungan pinjaman pemegang saham (PPS) akan menciptakan nilai tambah signifikan bagi seluruh entitas. Dengan terjaminnya modal kerja untuk fasilitas HSM, perseroan dapat memenuhi utang restrukturisasi Tranche A dengan kas operasional perusahaan melalui operasi bisnis fasilitas HSM. Nah, untuk memastikan lini HSM dan CRM menjadi mesin Keuntungan, perseroan fokus memperkuat posisi perusahaan sebagai produsen baja nasional sekaligus meningkatkan daya saing jangka panjang. Fokus utama dari inisiatif ini memperkuat lini produksi baja, khususnya unit HSM dan CRM. Kedua unit tersebut ditarget menjadi pusat bisnis yang efisien, kompetitif, dan profitable. Untuk mencapai hal tersebut, perseroan menjalankan program efisiensi biaya secara menyeluruh, untuk meningkatkan daya saing produk di pasar domestik maupun internasional. Dengan efisiensi operasional konsisten, perusahaan dapat menekan biaya produksi, meningkatkan margin keuntungan, dan menjaga daya saing harga terhadap produk impor. (Emiten News)

RMKE: Sebut Habiskan Dana Miliaran Rupiah Eksplorasi di Muara Enim

PT RMK Energy Tbk (RMKE) melalui entitas anaknya PT Truba Bara Banyu Enim melaporkan telah melakukan aktivitas eksplorasi batubara di wilayah Kecamatan Gunung Megang, Kabupaten Muara Enim, Sumatra Selatan, sepanjang Juli 2025. Direktur RMKE Vincent Saputra RMKE menyebutkan total biaya eksplorasi yang telah dikeluarkan mencapai Rp1,54 miliar. Kegiatan eksplorasi dilakukan menggunakan metode direct drilling, di mana tim berhasil menyelesaikan 13 titik pengeboran dengan total kedalaman 1.467 meter. Hasil kegiatan ini akan menjadi dasar untuk memperluas area eksplorasi berikutnya. “Perseroan akan melanjutkan titik pemboran pada tahap selanjutnya sebagai bagian dari program eksplorasi berkelanjutan,” tulis Vincent dalam laporan resmi, dikutip Rabu (7/10/2025). Langkah eksplorasi ini menjadi bagian dari strategi RMKE dalam memperkuat pasokan batubara jangka panjang dan mendukung keberlanjutan operasi logistik energi perseroan di wilayah Sumatra Selatan. (Emiten News)

Domestic & Global News

Domestic News

Expert: Mandatory 10% Ethanol Fuel Blend Requires Clear Regulation

Energy observer from the Reforminer Institute, Pri Agung, believes that the government's policy direction regarding the mandatory 10% ethanol blend in fuel (E10) must be accompanied by a clear and firm legal framework. According to him, this policy also requires a comprehensive and concrete roadmap for ethanol industry development. He explained that the volume of bioethanol needed is significant, while domestic production capacity remains limited. "It should be made concrete through legislation that sets clear targets and achievement stages,"Pri told Bisnis on Wednesday (Oct 8, 2025).He emphasized that pricing policies need to be clarified, including the calculation of economic prices, which should be supported by incentives or compensation schemes, similar to what has been implemented for biodiesel. Government direction and regulation, Pri said, are crucial as guidelines for the domestic ethanol industry. If the references are clear and implemented consistently, he believes the local ethanol industry will naturally follow suit. "If the market is clear and reliable, the industry will strive to meet the demand," he added. Currently, Indonesia's ethanol production capacity is still below 500,000 kiloliters per year. However, Pri expressed optimism that the figure could increase if the policy is implemented consistently. "This aligns with energy security, energy transition goals, reducing fuel imports, and boosting the national economy," he said. As known, the government is preparing a mandatory policy requiring a 10% ethanol blend in gasoline (E10). The Ministry of Energy and Mineral Resources (ESDM) claims this initiative is in line with the biodiesel mandate program, which has already implemented a 40% biodiesel blend in diesel fuel (B40).Unfortunately, Indonesia's ethanol industry ecosystem is not yet well established, forcing reliance on imported ethanol supplies—a condition that contradicts President Prabowo Subianto's vision of energy self-sufficiency. Minister of Energy and Mineral Resources Bahlil Lahadalia acknowledged that the E10 mandate will not be implemented next year, stating that it still requires further preparation in terms of feedstock availability and processing capacity. (Bisnis Indonesia)

Global News

Israel and Hamas Agree to First Phase of Trump's Gaza Ceasefire Plan

Israel and Hamas agreed on Wednesday to the first phase of U.S. President Donald Trump's plan for Gaza, a ceasefire and hostage deal that could open the way to ending a bloody two-year-old war that has upended the Middle East. Just a day after the second anniversary of Hamas militants' cross-border attack that triggered Israel's devastating assault on Gaza, indirect talks in Egypt yielded an agreement on the initial stage of Trump's 20-point framework to bring peace to the Palestinian enclave. he accord, if fully implemented, would bring the two sides closer than any previous effort to halt a war that had evolved into a regional conflict, drawing in countries such as Iran, Yemen and Lebanon, deepened Israel's international isolation and reshaped the Middle East. But the deal announced by Trump late on Wednesday was short on detail and left many unresolved questions that could still lead to its collapse, as has happened with previous peace efforts. Successful completion of the deal would mark a significant foreign policy achievement for the Republican president, who had campaigned on bringing peace to major world conflicts but has struggled to swiftly deliver, both in Gaza and on Russia's invasion of Ukraine. Israeli Prime Minister Benjamin Netanyahu said in a written statement, referring to the hostages held by Hamas: "With God's help we will bring them all home." He said he would convene his government on Thursday to approve the agreement. Hamas confirmed it had reached an agreement to end the war, saying the deal includes an Israeli withdrawal from the enclave and a hostage-prisoner exchange. But the group called on Trump and guarantor states to ensure Israel fully implements the ceasefire, it added in a statement. (Reuters)

NHKSI Stock Coverage

	Last Price	End of Last Year Price	Target Price	Upside Potential	1 Year Change	Market Cap (IDR Tn)	Price/EPS (TTM)	Price/BVPS	Return on Equity (%)	Dividend Yield TTM (%)	Revenue Growth (%)	EPS Growth YoY TTM (%)	Adj-Beta
Finance													
BBRI	IDR 3,720	IDR 4,080	IDR 4,300	15.6%	-24.5%	563.80	9.87	1.78	18.26	9.23	10.13	-6.05	1.35
BBCA	IDR 7,375	IDR 9,675	IDR 10,000	35.6%	-29.3%	909.15	15.95	3.47	22.69	4.07	9.32	11.01	0.89
BBNI	IDR 3,940	IDR 4,350	IDR 6,400	62.4%	-26.0%	146.95	7.05	0.92	13.47	9.49	8.47	-2.03	1.22
BMRI	IDR 4,250	IDR 5,700	IDR 6,250	47.1%	-38.8%	396.67	7.39	1.49	20.60	10.97	14.63	-4.77	1.13
TUGU	IDR 1,015	IDR 1,030	IDR 1,990	96.1%	-11.7%	3.61	5.82	0.36	6.36	7.77	13.62	-31.29	0.82
Consumer Non-Cyclicals													
INDF	IDR 7,250	IDR 7,700	IDR 8,500	17.2%	4.7%	63.66	5.99	0.94	16.49	3.86	3.66	65.12	0.71
ICBP	IDR 9,200	IDR 11,375	IDR 13,000	41.3%	-23.8%	107.29	11.82	2.26	20.29	2.72	6.90	89.00	0.68
CPIN	IDR 4,730	IDR 4,760	IDR 5,060	7.0%	-2.5%	77.56	20.15	2.55	13.10	2.28	9.51	42.01	0.83
JPFA	IDR 2,130	IDR 1,940	IDR 2,500	17.4%	45.9%	24.98	8.90	1.56	18.19	3.29	9.04	19.29	0.88
SSMS	IDR 1,680	IDR 1,300	IDR 2,750	63.7%	51.4%	16.00	14.18	0.00	45.13	2.81	-1.70	71.82	0.36
Consumer Cyclicals													
FILM	IDR 4,190	IDR 3,645	IDR 6,750	61.1%	42.7%	45.62	-	17.34	-4.16	0.00	23.38	0.00	1.06
ERAA	IDR 422	IDR 404	IDR 476	12.8%	-3.2%	6.73	6.18	0.79	13.43	4.50	8.55	20.91	0.96
HRTA	IDR 1,100	IDR 354	IDR 590	-46.4%	153.5%	5.07	8.66	1.95	24.92	1.91	41.78	79.52	0.80
Healthcare													
KLBF	IDR 1,060	IDR 1,360	IDR 1,520	43.4%	-36.5%	49.62	14.21	2.15	15.43	3.40	7.16	12.08	0.69
SIDO	IDR 520	IDR 590	IDR 700	34.6%	-21.8%	15.60	13.38	4.64	34.17	7.50	9.90	4.68	0.61
Infrastructure													
TLKM	IDR 2,990	IDR 2,710	IDR 3,400	13.7%	1.0%	296.20	12.96	2.24	17.43	7.11	0.50	-2.98	1.16
JSMR	IDR 3,790	IDR 4,330	IDR 3,600	-5.0%	-22.5%	27.51	6.78	0.79	12.52	4.12	34.64	-49.20	0.92
EXCL	IDR 2,650	IDR 2,250	IDR 3,000	13.2%	15.2%	48.23	0.00	1.37	-1.43	3.23	6.40	0.00	0.66
TOWR	IDR 510	IDR 655	IDR 1,070	109.8%	-39.3%	30.14	7.55	1.29	18.30	3.12	8.48	-0.25	1.04
TBIG	IDR 1,895	IDR 2,100	IDR 1,900	0.3%	0.8%	42.94	29.20	4.29	13.77	2.57	3.41	-9.29	0.44
MTEL	IDR 575	IDR 645	IDR 700	21.7%	-6.5%	48.05	22.38	1.45	6.50	4.41	7.19	4.19	0.94
Property & Real Estate													
CTRA	IDR 910	IDR 980	IDR 1,400	53.8%	-31.6%	16.87	7.21	0.74	10.80	2.64	21.01	11.26	0.96
PWON	IDR 366	IDR 398	IDR 520	42.1%	-24.4%	17.63	7.46	0.83	11.63	3.55	7.59	27.62	0.86
Energy (Oil, Metals & Coal)													
MEDC	IDR 1,580	IDR 1,100	IDR 1,500	-5.1%	15.8%	39.72	11.68	1.13	10.05	2.57	6.66	-50.62	0.63
ITMG	IDR 22,150	IDR 26,700	IDR 23,250	5.0%	-15.0%	25.03	4.45	0.81	18.47	15.68	-2.94	4.21	0.58
INCO	IDR 4,460	IDR 3,620	IDR 4,930	10.5%	7.5%	47.01	58.35	1.04	1.69	1.20	-22.87	-55.96	0.86
ANTM	IDR 3,330	IDR 1,525	IDR 1,560	-53.2%	119.8%	80.02	11.78	2.46	22.01	4.56	68.57	148.06	0.77
ADRO	IDR 1,850	IDR 2,430	IDR 3,680	98.9%	-51.6%	54.37	0.00	0.72	13.34	88.02	-2.66	-49.81	0.81
NCKL	IDR 1,125	IDR 755	IDR 1,030	-8.4%	24.3%	70.99	9.25	2.17	26.32	2.70	13.02	35.13	1.03
CUAN	IDR 2,240	IDR 1,113	IDR 980	-56.3%	218.6%	251.82	113.45	49.69	57.74	0.01	717.24	291.62	1.56
PTRO	IDR 7,325	IDR 2,763	IDR 4,300	-41.3%	419.5%	73.88	233.98	1.85	3.93	0.22	19.60	389.54	1.74
UNIQ	IDR 370	IDR 438	IDR 810	118.9%	-46.0%	1.16	18.30	2.51	14.52	0.00	17.25	39.35	0.06
Basic Industry													
AVIA	IDR 422	IDR 400	IDR 470	11.4%	-13.5%	26.14	15.61	2.66	17.08	5.21	6.48	-0.31	0.59
Industrial													
UNTR	IDR 25,175	IDR 26,775	IDR 25,350	0.7%	-5.4%	93.91	5.04	0.95	19.92	8.15	4.54	-4.22	0.86
ASII	IDR 5,725	IDR 4,900	IDR 5,475	-4.4%	12.8%	231.77	6.88	1.06	16.16	7.09	4.53	4.54	0.72
Technology													
CYBR	IDR 1,165	IDR 392	IDR 1,470	26.2%	271.0%	7.74	0.00	36.83	47.33	0.00	55.74	0.00	0.42
GOTO	IDR 56	IDR 70	IDR 70	25.0%	-6.7%	66.70	0.00	1.84	-8.92	0.00	7.50	96.47	1.15
WIFI	IDR 3,210	IDR 410	IDR 450	-86.0%	1071.5%	17.04	20.51	3.44	24.37	0.06	52.93	165.67	0.59
Transportation													
ASSA	IDR 860	IDR 690	IDR 900	4.7%	16.2%	3.17	9.90	1.56	15.95	5.81	11.66	97.13	1.16
BIRD	IDR 1,775	IDR 1,610	IDR 1,900	7.0%	-8.3%	4.44	6.76	0.75	11.47	6.76	13.96	44.05	0.84
SMDR	IDR 300	IDR 268	IDR 520	73.3%	-10.7%	4.91	5.07	0.55	11.29	3.83	-4.53	26.79	0.90

Global Domestic Economic Calendar

Date	Country	Jakarta Hour	Event	Period	Consensus	Actual Result	Previous
Monday, 06 October 2025	-	-	-	-	-	-	-
Tuesday, 07 October 2025	US	19.30	Trade Balance	Aug.	-USD 61.0B	-	-USD 78.3B
Wednesday, 08 October 2025	US	18.00	MBA Mortgage Applications	Oct. 03	-	-	-12.7%
	US	19.30	Initial Jobless Claims	Oct. 04	-	-	227k
Thursday, 09 October 2025	US	21.00	Wholesale Inventories MoM	Aug F	-0.20%	-	2.9%
						-	
Friday, 10 October 2025	US	21.00	University of Michigan Sentiment	Oct P	54.00	-	55.10

Source: Bloomberg

Corporate Calendar

Date	Event	Company
Monday, 06 October 2025	RUPS	BBKP MMLP
	Cum Dividend	CSRA
Tuesday, 07 October 2025	Cum Dividend	UNIC UNTR
Wednesday, 08 October 2025	Cum Right	COCO
Thursday, 09 October 2025	RUPS	BBHI PANI OILS
Friday, 10 October 2025	Cum Dividend	PNGO

Source: IDX

Global Indicies

Index	Last	Change	%
Dow Jones	46,601.8	-1.2	0.0%
S&P 500	6,753.7	39.13	0.6%
NASDAQ	25,136.6	296.39	1.2%
STOXX 600	573.8	4.52	0.8%
FTSE 100	9,548.9	65.29	0.7%
DAX	24,597.1	211.35	0.9%
Nikkei	47,735.0	-215.89	-0.5%
Hang Seng	26,829.5	- 128.31	-0.5%
Shanghai	4,640.7	0	0.0%
KOSPI	3,549.2	0	0.0%
EIDO	17.5	0.02	0.1%

Source: Bloomberg

Commodities

Commodity	Last	Change	%
Gold ($/Troy Oz.)	4,042.0	57.18	1.4%
Brent Oil ($/Bbl)	66.3	0.8	1.2%
WTI Oil ($/Bbl)	62.6	0.82	1.3%
Coal ($/Ton)	104.8	-0.05	0.0%
Nickel LME ($/MT)	15,179.8	-144.5	-0.9%
Tin LME ($/MT)	36,346.0	-214	-0.6%
CPO (MYR/Ton)	4,545.0	75	1.7%

Source: Bloomberg

Sectors

Index	Last	Change	%
Finance	1,442.5	-8.77	-0.6%
Energy	3755.603	100.26	2.7%
Basic Materials	2038.713	29.94	1.5%
Consumer Non-Cylicals	800.899	4.76	0.6%
Consumer Cyclicals	907.833	2.07	0.2%
Healthcare	1805.463	-9.05	-0.5%
Property	965.339	4.22	0.4%
Industrial	1651.31	47.05	2.9%
Infrastructure	1930.326	-18.05	-0.9%
Transportation& Logistic	1675.468	29.11	1.8%
Technology	11789.475	6.06	0.1%

Source: IDX

Research Division

Head of Research
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