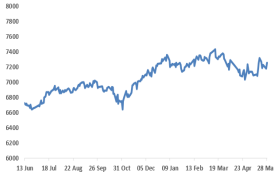


Morning Briefing

Daily | January 7, 2025

JCI Movement



Today's Outlook:

- Stocks jumped on Monday, recovering from last week's losses as chipmakers jumped. The Dow Jones Industrial Average surged 188 points higher, or 0.4%. The S&P 500 climbed nearly 1%, and the Nasdaq Composite advanced 1.5%. Market sentiment on Monday was also boosted by a Washington Post report saying President-elect Donald Trump's tariff plan would be narrower than anticipated, covering only critical imports. Trump called for "universal" tariffs as high as 10%-20% during his campaign. Ford and General Motors shares gained 1.6% and 4.1%, respectively, on optimism a more restrained tariff policy from Trump wouldn't spark a global trade war.
- MARKET SENTIMENT: December European CPI (YoY), December US ISM Non-Manufacturing PMI, December US ISM Non-Manufacturing Prices, November US JOLTS Jobs Openings
- REGIONAL MARKETS: Asia-Pacific markets mostly fell on Monday as investors assessed business activity figures from several key economies in the region. China's Caixin services purchasing managers' index rose to 52.2 in December — the service sector's fastest expansion since May 2024. China's central bank said over the weekend it would implement a "moderately loose" monetary policy in 2025 as it seeks to boost growth. Separately, Hong Kong's PMI declined in December compared to the month before. India's service PMI expanded at its fastest pace in four months, with final figures for December coming in at 59.3 compared to 58.4 in November. PMI, however, missed the 60.5 reading expected by analysts polled by Reuters. Hong Kong's Hang Seng index fell 0.48% as of its final hour, while mainland China's CSI 300 dropped 0.16% to 3,769. The CSI 300 marked its fourth straight day of losses and hit its lowest level since Sep. 27, 2024. Japan's benchmark Nikkei 225 shed 1.47% to end at 39,307.05, leading losses in Asia and dragged by consumer cyclical stocks, while the broad-based Topix fell 1.02% to 2,756.38. On the other hand, South Korea's Kospi was up 1.91% to 2,488.64, while the small-cap Kosdaq was 1.73% higher at 717.96 and hit its highest level since Nov. 11. Political uncertainty continues to grip the country, with the country's head of presidential security service reportedly saying over the weekend he could not comply with efforts to arrest impeached president Yoon Suk Yeol.
- FIXED INCOME & CURRENCIES: The 10-year U.S. Treasury yield moved higher on Monday ahead of a series of key jobs data set to be published throughout the week. The 10-year Treasury yield rose 3 basis points to 4.63%, while the 2-year Treasury dipped nearly 2 basis points to 4.26%. One basis point is equal to 0.01% and yields and prices move in opposite directions. The Dollar Index, which tracks the greenback against a basket of six other currencies, traded 0.6% lower to 108.120, retreating after reaching a more than two-year high last week. The US dollar retreated Monday, handing back some recent gains but remained close to a two-year high ahead of the release of key employment data later in the week and as President Donald Trump's inauguration draws nearer.
- EUROPEAN MARKET: European markets closed higher on Monday afternoon, having fallen from earlier highs after U.S. President-elect Donald Trump dismissed a media report that his tariff plan may not be as extreme as feared. The regional Stoxx 600 index ended up 0.94%, as the autos sector lost some momentum, closing 3% higher from an earlier gain of nearly 5%.
- The Euro rose 0.7% to 1.0381, helped by a modest recovery in the eurozone's services industry in December. HCOB's final composite Purchasing Managers' Index for the bloc, compiled by S&P Global, rose to 49.6 in December from November's 48.3. The headline index was boosted by the bloc's dominant services sector, whose PMI bounced back above breakeven to 51.6 from November's 49.5, but was weighed down by a sharper decline in factory activity. The euro fell to its weakest level in more than two years versus the dollar last week, with traders expecting substantially more interest rate cuts from the European Central Bank in 2025, with markets pricing in at least 100 basis points of easing.
- COMMODITIES: Oil prices edged up to a 12-week high on Monday as a winter storm boosted demand for energy to heat U.S. homes and businesses, and on support from a weaker U.S. dollar and expectations of tighter sanctions on Iranian and Russian oil exports. Brent futures rose 27 cents, or 0.4%, to \$76.78 a barrel by 11:33 a.m. EST (1633 GMT), while U.S. West Texas Intermediate crude rose 27 cents, or 0.4%, to \$74.23. Both crude benchmarks gained for a sixth-straight day with Brent on track for its highest close since Oct. 14 and WTI on track for its highest close since Oct. 11. Brent and WTI remained in technically overbought territory for a third day in a row on forecasts for colder weather and more heating demand in the northern hemisphere and more fiscal stimulus to revitalise China's faltering economy. With interest in energy trade growing in recent weeks, open interest in WTI futures on the New York Mercantile Exchange soared to 1.933 million contracts on Jan. 3, the most since June 2023.
- JCI: JCI corrected -1.17% on Monday. With global stock market valuations skyrocketing by 2024, it could be that many investors feel uncomfortable investing more money in stocks today. However, this was not the case for the JCI which actually corrected 2.65% last year. NHKSI RESEARCH believes that what Indonesian equity market participants may be waiting for is the possibility of a January Effect, which is a rally in stocks in the first month of the new year. Trading this week which is still full of holiday vibes may still be slow, but it could start setting the tone for the January Barometer, which (it is said) could determine the overall trend of the index a year ahead. Starting 2025, NHKSI RESEARCH is targeting a conservative year-end JCI: 7400-7500.

Company News

PTPS: Pulau Subur Reveals Its Plan for Acquisitioning Land
IATA: Right Issue of 20.19 Billion Sheets in 5:4 Ratio
GOTO: Propose to Extend Patrick Walujo Until 2029

Domestic & Global News

Ministry of Trade Plans to Change CPO Export Ratio, Support Prabowo's B40 Program
Biden to Ban Offshore Oil, Gas Drilling in Vast Areas Ahead of Trump Term

Sectors

	Last	Chg.	%
Finance	1390.63	-15.96	-1.13%
Consumer Non-Cyclicals	711.39	-5.36	-0.75%
Consumer Cyclicals	820.71	1.90	0.23%
Healthcare	1414.92	-19.20	-1.34%
Infrastructure	1469.77	-9.17	-0.62%
Property	753.50	-9.99	-1.31%
Energy	2713.11	-11.04	-0.41%
Industrial	1005.34	-12.76	-1.25%
Basic Material	1252.61	-21.05	-1.65%
Technology	4187.45	53.51	1.29%
Transportation & Logistic	1286.88	-18.99	-1.45%

Indonesia Macroeconomic Data

Monthly Indicators	Last	Prev.	Quarterly Indicators	Last	Prev.
BI 7 Day Rev Repo Rate	6.00%	6.00%	Real GDP	4.95%	5.05%
FX Reserve (USD bn)	150.24	149.90	Current Acc (USD bn)	(2.15)	-3.02
Trd Balance (USD bn)	4.42	2.48	Govt. Spending Yoy	4.62%	1.42%
Exports Yoy	9.13%	10.25%	FDI (USD bn)	7.45	4.89
Imports Yoy	0.01%	17.49%	Business Confidence	104.82	104.30
Inflation Yoy	1.57%	1.55%	Cons. Confidence*	125.90	121.10

JCI Index

January 6	7,080.47
Chg.	-83.96 pts (-1.17%)
Volume (bn shares)	22.14
Value (IDR tn)	8.06
Up 183 Down 353 Unchanged 149	

Most Active Stocks

(IDR bn)

by Value

Stocks	Val.	Stocks	Val.
GOTO	702.5	PGAS	269.1
BBRI	629.9	BRMS	231.1
BBCA	404.3	BREN	192.2
BMRI	389.4	PTRO	152.0
CUAN	305.3	TLKM	145.5

Foreign Transaction

(IDR bn)

Buy	2.115		
Sell	3.039		
Net Buy (Sell)	(924)		
Top Buy	NB Val.	Top Sell	NS Val.
PGAS	89.1	BBRI	(130.1)
EXCL	40.2	GOTO	(117.0)
AMMN	15.8	BBCA	(93.9)
MAPI	13.3	BMRI	(88.9)
RAJA	11.6	TLKM	(54.4)

Government Bond Yields & FX

	Last	Chg.
Tenor: 10 year	7.06%	0.04%
USDIDR	16.195	0.03%
KRWIDR	11.09	0.72%

Global Indices

Index	Last	Chg.	%
Dow Jones	42,706.56	(25.57)	-0.06%
S&P 500	5,975.38	32.91	0.55%
FTSE 100	8,249.66	25.68	0.31%
DAX	20,216.19	310.11	1.56%
Nikkei	39,307.05	(587.49)	-1.47%
Hang Seng	19,688.29	(71.98)	-0.36%
Shanghai	3,206.92	(4.51)	-0.14%
Kospi	2,488.64	46.72	1.91%
EIDO	18.66	(0.33)	-1.74%

Commodities

Commodity	Last	Chg.	%
Gold (\$/troy oz.)	2,636.5	(3.8)	-0.14%
Crude Oil (\$/bbl)	73.56	(0.40)	-0.54%
Coal (\$/ton)	119.75	(3.75)	-3.04%
Nickel LME (\$/MT)	15.182	71.0	0.47%
Tin LME (\$/MT)	29.289	181.0	0.62%
CPO (MYR/Ton)	4.338	(30.0)	-0.69%

PTPS : Pulau Subur Reveals Its Plan for Acquisition Land

PT Pulau Subur Tbk (PTPS) is currently building a palm oil processing plant (PKS) in South Sumatra. PTPS Corporate Secretary, Liawan Kristianto said, the operational target of the PKS is estimated in the 2nd semester of 2025. Meanwhile, the Company currently is still completing the licensing process. "In parallel, the Company has carried out the procurement process for the machines, so that when the permit has been obtained, the factory building construction process can be carried out immediately and the machines can be installed immediately. So that it will speed up the completion," he said. In addition, Liawan also admitted, the Company is still actively looking for potential land that can be acquired. To meet the capacity of the PKS, the Company will buy FFB from plantations owned by the Company or the Community around the PKS Location. (Emiten News)

IATA : Right Issue of 20.19 Billion Sheets in 5:4 Ratio

MNC Energy Investments (IATA) is currently working on a rights issue of 20.19 billion shares. The new shares are wrapped with a nominal value of IDR 50. The exercise price of the new series B shares has not been determined. Each holder of 5 shares with a name registered in the shareholders register on March 4, 2025 at 16.00 WIB has 4 HMETD. Each 1 HMETD is entitled to buy 1 new share which must be paid in full according to the exercise price. All funds from the rights issue after deducting issuance costs will be used for working capital and business development including but not limited to directing and supervising the business or operational activities of all of the company's subsidiaries. Namely, among others, exploration activities, infrastructure development, mining land acquisition, and operational system development. Following this action, the company's shareholders will experience a proportional decrease (dilution) in share ownership of a maximum of 44.44 percent. The schedule for the rights issue of the coal issuer under the care of Hary Tanoesoedibjo is as follows. Cum HMETD regular market and negotiation market on February 28, 2025. Cum HMETD cash market on March 4, 2025. (Emiten News)

GOTO : Propose to Extend Patrick Walujo Until 2029

Technology issuer PT GoTo Gojek Tokopedia Tbk (GOTO) announced that President Director Patrick Sugito Walujo is committed to remaining as President Director of the Company until 2029. GoTo management also emphasized in an official statement that any reappointment or extension of the term of office for members of the board of directors must obtain approval from shareholders, in accordance with Indonesian laws and regulations. This announcement coincides with the Company's performance which has grown significantly under Patrick's leadership over the past year. In the latest performance report for the third quarter of 2024, the Group's core gross transaction value (GTV) increased 74% YoY (year on year) to IDR 72.0 trillion, while gross revenue increased 34% YoY to IDR 4.7 trillion. This growth was driven by a 21% YoY increase in monthly transacting users (MTU) across the GoTo ecosystem. "Leading GoTo for the past 18 months has been a tremendous honor, and I am proud to commit my long-term future to this company," said Patrick Walujo in a GoTo press release, Monday (6/1/2025). (Emiten News)

Domestic & Global News

Ministry of Trade Plans to Change CPO Export Ratio, Support Prabowo's B40 Program

The Ministry of Trade has opened the option to change the ratio of domestic crude palm oil (CPO) exports, along with the start of the mandatory program for a 40% palm-based biodiesel blend or B40 as of January 1, 2025. It should be noted that B40 biodiesel is a mixture of 60% diesel fuel and 40% vegetable and palm oil fuels. Minister of Trade Budi Santoso said that the ministry is opening the option to change the export ratio to meet domestic CPO needs. "Later, we will certainly see the need for domestic CPO in relation to exports, it is possible that we will change the ratio later," said Budi when met after a press conference at the Ministry of Trade Office, Jakarta, Monday (6/1/2025). However, Budi explained that this option could be carried out after the Ministry of Trade reviewed domestic CPO needs. "But we will see first how big the need is, because changing the [CPO export] ratio later is easy for us to do. So we will see first, whether it is necessary to change the export diversion ratio," he said. Previously, the Minister of Energy and Mineral Resources Bahlil Lahadalia set the biodiesel allocation for 2025 to reach 15.6 million kiloliters (kL), or an increase compared to last year which was only 12.9 million kL. This is in line with the implementation of the B40 mandate which began on January 1, 2025. He said that he had signed the ESDM Ministerial Decree (Kepmen) regarding the implementation of B40. The regulation also regulates the allocation of biofuel business entities or Fatty Acid Methyl Ester (FAME) producers. In line with the implementation of B40, the government has also begun preparing the implementation of 50% biodiesel or B50 which is targeted to run in 2026. One of the preparations currently being studied is related to improving the water content of biodiesel. (Bisnis)

Biden to Ban Offshore Oil, Gas Drilling in Vast Areas Ahead of Trump Term

U.S. President Joe Biden will ban new offshore oil and gas development along most U.S. coastlines, a decision President-elect Donald Trump, who has vowed to boost domestic energy production, may find difficult to reverse. The move is considered mostly symbolic, as it will not impact areas where oil and gas development is currently underway, and mainly covers zones where drillers have no important prospects, including in the Atlantic and Pacific oceans. The White House said on Monday that Biden will use his authority under the 70-year-old Outer Continental Shelf Lands Act to protect all federal waters off the East and West coasts, the eastern Gulf of Mexico and portions of the northern Bering Sea in Alaska. The ban will affect 625 million acres (253 million hectares) of ocean. Biden said the move was aligned with both his efforts to combat climate change and his goal to conserve 30% of U.S. lands and waters by 2030. He also invoked the 2010 Deepwater Horizon oil spill in the Gulf of Mexico, saying the low drilling potential of the areas included in the ban did not justify the public health and economic risks of future leasing. "My decision reflects what coastal communities, businesses, and beachgoers have known for a long time: that drilling off these coasts could cause irreversible damage to places we hold dear and is unnecessary to meet our nation's energy needs," Biden said in a statement. "It is not worth the risks." (Reuters)

	Last Price	End of Last Year Price	Target Price*	Rating	Upside Potential (%)	1 Year Change (%)	Market Cap (IDR tn)	Price / EPS (TTM)	Price / BVPS	Return on Equity (%)	Dividend Yield TTM (%)	Sales Growth Yoy (%)	EPS Growth Yoy (%)	Adj. Beta
Finance							3.613.5							
BBCA	9.675	9.400	11.500	Buy	18.9	2.9	1.192.7	22.4x	4.7x	21.7	2.9	9.9	12.9	0.9
BBRI	4.080	5.725	5.550	Buy	36.0	(28.7)	618.4	10.1x	1.9x	19.4	9.1	12.8	2.4	1.2
BBNI	4.350	5.375	6.125	Buy	40.8	(19.1)	162.2	7.6x	1.0x	14.3	6.4	6.6	3.4	1.2
BMRI	5.700	6.050	7.775	Buy	36.4	(5.8)	532.0	9.2x	2.0x	22.5	6.2	13.7	7.6	1.1
Consumer Non-Cyclicals							1.022.1							
INDF	7.700	6.450	7.400	Hold	(3.9)	19.4	67.6	6.9x	1.0x	15.9	3.5	3.6	23.7	0.7
ICBP	11.375	10.575	13.600	Buy	19.6	7.6	132.7	16.4x	2.9x	18.6	1.8	8.1	15.5	0.6
UNVR	1.885	3.530	3.100	Buy	64.5	(46.6)	71.9	19.9x	20.9x	82.2	6.3	(10.1)	(28.2)	0.5
MYOR	2.780	2.490	2.800	Hold	0.7	11.6	62.2	19.5x	3.9x	21.4	2.0	12.0	(1.1)	0.4
CPIN	4.760	5.025	5.500	Buy	15.5	(5.3)	78.1	38.6x	2.7x	7.0	0.6	5.5	(10.4)	0.7
JPFA	1.940	1.180	1.400	Sell	(27.8)	64.4	22.7	10.8x	1.5x	14.6	3.6	9.3	122.2	1.0
AAJI	6.200	7.025	8.000	Buy	29.0	(11.7)	11.9	11.3x	0.5x	4.8	4.0	3.9	0.1	0.7
TBLA	615	695	900	Buy	46.3	(11.5)	3.7	5.3x	0.4x	8.4	12.2	5.3	15.0	0.5
Consumer Cyclicals							493.7							
ERAA	404	426	600	Buy	48.5	(5.2)	6.4	5.7x	0.8x	15.2	4.2	13.5	59.9	0.7
MAPI	1.410	1.790	2.200	Buy	56.0	(21.2)	23.4	13.7x	2.1x	16.4	0.6	16.1	(8.1)	0.8
HRTA	354	348	590	Buy	66.7	1.7	1.6	4.7x	0.7x	16.9	4.2	42.4	16.2	0.6
Healthcare							275.6							
KLBF	1.360	1.610	1.800	Buy	32.4	(15.5)	63.8	20.4x	2.8x	14.4	2.3	7.4	15.7	0.7
SIDO	590	525	700	Buy	18.6	12.4	17.7	15.5x	4.9x	32.4	6.1	11.2	32.7	0.6
MIKA	2.540	2.850	3.000	Buy	18.1	(10.9)	35.3	32.0x	5.7x	18.7	1.3	14.6	27.2	0.7
Infrastructure							1.995.41							
TLKM	2.710	3.950	3.150	Buy	16.2	(31.4)	268.5	11.8x	2.0x	17.1	6.6	0.9	(9.4)	1.2
JSMR	4.330	4.870	6.450	Buy	49.0	(11.1)	31.4	7.6x	1.0x	13.7	0.9	44.6	(44.8)	0.9
EXCL	2.250	2.000	3.800	Buy	68.9	12.5	29.5	18.7x	1.2x	6.1	2.2	6.3	32.9	0.7
TOWR	655	990	1.070	Buy	63.4	(33.8)	33.4	10.0x	1.8x	19.2	3.7	8.4	2.0	1.0
TBIG	2.100	2.090	2.390	Overweight	13.8	0.5	47.6	29.5x	4.1x	14.5	2.6	3.5	4.2	0.5
MTEL	645	705	740	Overweight	14.7	(8.5)	53.9	25.5x	1.6x	6.3	2.8	8.7	11.8	0.8
PTPP	336	428	1.700	Buy	406.0	(21.5)	2.2	4.1x	0.2x	4.4	N/A	14.5	10.3	1.7
Property & Real Estate							518.3							
CTRA	980	1.170	1.450	Buy	48.0	(16.2)	18.2	9.3x	0.9x	9.6	2.1	8.0	8.5	0.9
PWON	398	454	530	Buy	33.2	(12.3)	19.2	8.4x	0.9x	11.7	2.3	4.7	11.8	0.8
Energy							1.757.1							
ITMG	26.700	25.650	27.000	Hold	1.1	4.1	30.2	5.2x	1.0x	20.8	11.1	(9.3)	(33.3)	0.9
PTBA	2.750	2.440	4.900	Buy	78.2	12.7	31.7	5.7x	1.6x	28.2	14.5	10.5	(14.6)	1.0
ADRO	2.430	2.380	2.870	Buy	18.1	2.1	74.7	2.9x	0.6x	22.4	55.9	(10.6)	(2.6)	1.1
Industrial							368.0							
UNTR	26.775	22.625	28.400	Overweight	6.1	18.3	99.9	4.7x	1.1x	26.0	8.4	2.0	1.6	1.0
ASII	4.900	5.650	5.175	Overweight	5.6	(13.3)	198.4	5.8x	1.0x	17.1	10.6	2.2	0.6	0.9
Basic Ind.							1.866.8							
AVIA	400	500	620	Buy	55.0	(20.0)	24.8	14.8x	2.4x	16.5	5.5	4.7	3.0	0.5
SMGR	3.290	6.400	9.500	Buy	188.8	(48.6)	22.2	18.9x	0.5x	2.7	2.6	(4.9)	(57.9)	1.0
INTP	7.400	9.400	12.700	Buy	71.6	(21.3)	27.2	14.5x	1.2x	8.4	1.2	3.0	(16.1)	0.7
ANTM	1.525	1.705	1.560	Hold	2.3	(10.6)	36.6	15.1x	1.2x	8.9	8.4	39.8	(22.7)	1.1
MARK	1.055	610	1.010	Hold	(4.3)	73.0	4.0	14.4x	4.6x	33.2	6.6	74.1	124.5	0.7
NCKL	755	1.000	1.320	Buy	74.8	(24.5)	47.6	8.1x	1.7x	24.0	3.5	17.8	3.1	N/A
Technology							344.8							
GOTO	70	86	77	Overweight	10.0	(18.6)	83.4	N/A	2.2x	(111.9)	N/A	11.0	55.3	1.4
WIFI	410	154	424	Hold	3.4	166.2	1.0	5.1x	1.1x	24.5	0.3	46.2	326.5	1.0
Transportation & Logistic							37.2							
ASSA	690	790	1.100	Buy	59.4	(12.7)	2.5	12.9x	1.3x	10.3	5.8	5.2	75.8	1.1
BIRD	1.610	1.790	1.920	Buy	19.3	(10.1)	4.0	7.7x	0.7x	9.3	5.7	13.5	20.8	0.9

* Target Price

Source: Bloomberg, NHKS Research

Date	Country	Hour Jakarta	Event	Actual	Period	Consensus	Previous
Monday	US	22.00	Factory Orders	-	Dec	-0.4%	0.2%
06 – January	US	22.00	Durable Goods Order	-	Nov F	-0.4%	-1.1%
Tuesday	US	20.30	Trade Balance	-	Nov	-\$78.2B	-\$73.8B
07 – January	US	22.00	ISM Services Index	-	Dec	53.5	52.1
Wednesday	US	19.00	MBA Mortgage Applications	-	Jan 3	-	-
08 – January	US	20.30	Initial Jobless Claims	-	Jan 4	216k	211k
	US	20.15	ADP Employment Change	-	Dec	133k	146k
Thursday	US	22.00	Wholesale Inventories MoM	-	Nov F	-0.2%	-0.2%
09 – January							
Friday	US	20.30	Change In Nonfarm Payrolls	-	Dec	160k	227k
10 – January	US	20.30	Unemployment Rate	-	Dec	4.2%	4.2%
	US	22.00	University of Michigan Sentiment	-	Jan P	73.9	74.0

Source: Bloomberg, NHKSI Research

Corporate Calendar

Date	Event	Company
Monday	RUPS	TCPI
06 – January	Cum Dividend	TOWR
Tuesday	RUPS	LIFE
07 – January	Cum Dividend	-
Wednesday	RUPS	-
08 – January	Cum Dividend	-
Thursday	RUPS	BIPP, CSIS, CASH
09 – January	Cum Dividend	BSSR, KUAS, GTSI
Friday	RUPS	SMAR
10 – January	Cum Dividend	-

Source: IDX, NHKSI Research



IHSB

Will test MA 10

Advise : Wait and See

Support : 7075-7041 / 7000-6931

Resist : 7180-7210 / 7320

BRPT — PT Barito Pacific Tbk.



PREDICTION 7 January 2025

Double Bottom

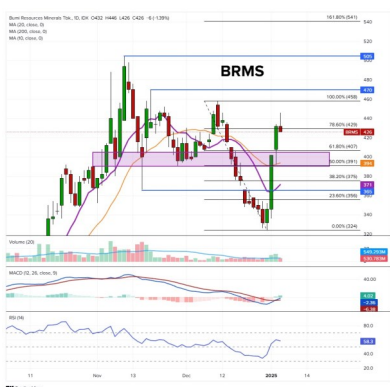
Advise : Buy on Breakout

Entry : 990

TP : 1015-1050 / 1100-1130

SL : <945 (Closing)

BRMS — PT Bumi Resources Minerals Tbk.



PREDICTION 7 January 2025

Advise : Buy on Weakness

Entry : 414-390

TP : 430

SL : < 388

PGAS — PT Perusahaan Gas Negara Tbk.



PREDICTION 7 January 2025

Break out with high volume + MACD Golden Cross,

Advise : Buy on Weakness

Entry : 1700 / 1665-1640

TP : 1760 / 1900

SL : <1630

EMTK — PT Elang Mahkota Teknologi Tbk.



PREDICTION 7 January 2025

Advise : Buy on Breakout

Entry : 555

TP : 570/600

SL : <530

JIHD — PT Jakarta International Hotels & Development Tbk.



PREDICTION 7 January 2025

Breaking MA20

Advise : High Risk Spec Buy

Entry : 1540

TP : 1620 / 1765

SL : <1450

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