

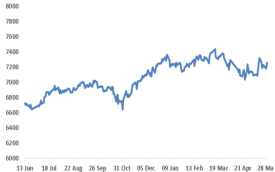
Morning Brief



NH KORINDO
SEKURITAS INDONESIA

Daily | May 31, 2024

JCI Movement



Today's Outlook:

- MSCI global stock indices fell on Thursday (30/05/24) along with bond yields**, plus the US DOLLAR on the back of revised weaker-than-expected US 1Q GDP data; as investors digested Federal Reserve comments for clues on the outlook for interest rates and the US economy going forward. The US Commerce Department reported that the US economy grew slower than expected in the first quarter after a downward revision to consumer spending, leaving US GDP to grow at an annualized rate of 1.3% compared to the previous estimate of 1.6%. The DOLLAR INDEX weakened following the data after rising to a 2-week high the previous day; the US TREASURY YIELD also fell after rising 2 days in a row driven by weak government debt auctions. There are actually several views regarding this latest economic indicator; the initial reaction is that perhaps the market is hoping this is an opportunity for the Fed to cut interest rates now that the slowdown in the economy & consumption means less inflationary pressures. On the other hand, fundamental investors may also see the economic slowdown as a drag on future corporate profit growth, and therefore negatively impacting the stock market. After the GDP data, investors anxiously await the April PCE price index report; the Fed's preferred measure of inflation, due later tonight at 7:30pm GMT; followed by Personal Income & Spending (Apr) growth data which will prove the strength of consumer spending. The S&P500 was dragged down by a sell-off in the Technology index, triggered by a 20% plunge in Salesforce shares after they released a weak financial outlook. The Dow Jones Industrial Average fell 330.06 points, or 0.86%, to 38,111.48, while the S&P 500 lost 31.47 points, or 0.60%, to 5,235.48 and the NASDAQ Composite dropped 183.50 points, or 1.08%, ending the session at 16,737.08. MSCI's worldwide stock index fell 3.22 points, or 0.41%, to 780.94. Some Fed officials said that while the timing of the rate cut remains unclear, they do not see a need to raise rates further. On the one hand, they need to see an improvement in unemployment as one of the factors that can reduce inflationary pressure by itself. The latest weekly INITIAL JOBLESS CLAIMS data showed unemployment claims in-line with expectations, increasing to 219k from 216 the previous week.
- ASIA & EUROPEAN MARKETS:** The STOXX 600 index closed up 0.6% after falling sharply on Wednesday when data showed GERMAN INFLATION rose slightly higher than expected in May. EUROZONE reported April Unemployment Rate reduced to 6.4% from 6.5% the previous month. Sentiment in the Services & Industrial sectors showed improvement in May although the Consumer Confidence and Business & Services Climate Surveys are still struggling to show strength. Today investors are waiting for important data, namely the preliminary EUROZONE INFLATION (May) estimate to be announced around 16:00 GMT, with a forecast annual inflation rate of 2.5% (from 2.4% previous period), and Core CPI still somewhat stuck around 2.7% yoy.
- From the Asian continent**, Industrial Production in SOUTH KOREA actually grew significantly to a 3-month high of 6.1% yoy in April compared to 1.0% in the previous month. On the other hand, their Retail Sales dropped -1.2% mom in April, contrary to the previous positive growth of 1.1%. Meanwhile in JAPAN, this morning just reported Tokyo Core CPI increased as expected to 1.9% yoy, from 1.6% previous figure; helped by higher than expected Retail Sales (Apr). Amidst the unexpectedly sluggish Industrial Production growth to negative -0.1% mom, their April Unemployment Rate has not budged from 2.6%, the same as the previous month. From the neighboring Bamboo Curtain country, there will be a number of important data from CHINA published today: Composite PMI including Manufacturing & Non-Manufacturing (May), Construction Orders & Housing Starts (Apr).
- US TREASURY YIELD fell** after the revised weaker 1Q GDP data maintained expectations for the Fed to start cutting interest rates this year. Yields on 2-year to 30-year US Treasuries all recorded their biggest daily declines in 2 weeks after peaking at a 4-week high on Wednesday, following a weaker-than-expected government bond auction. The benchmark 10-year US Treasury yield fell 7.6 basis points to 4.548%, from 4.624% at the end of Wednesday. Meanwhile, the 30-year US Treasury yield fell 6.3 basis points to 4.6814% from 4.744%. The 2-year U.S. Treasury yield, which typically moves with interest rate expectations, fell 5.6 basis points to 4.929%, from 4.985%.
- CURRENCY:** The DOLLAR INDEX, which measures the greenback's strength against a basket of other major currencies including the Yen and Euro, was down 0.34% at 104.77, with the Euro gaining 0.26% at USD 1.0828. Against the Japanese Yen, the USD was 0.47% weaker at 156.86.
- COMMODITIES:** OIL prices fell for the second day in a row after the US government reported weak fuel demand and a sudden surge in gasoline and distillate stocks. US WTI was down 1.67% at USD 77.91/barrel and BRENT was down 2.08% at USD 81.86/barrel. GOLD prices in the spot market added 0.13% to USD 2,341.94/ounce, supported by USD weakness & bond yields.
- JCI finally supported testing the late April low around 7020 and even breached below 7000 for a brief moment (Low: 6987)** although eventually bounced back and closed with a long-leg Hammer-like candle; followed by RSI positive divergence. Although there are indications of LIMITED DOWNSIDE POTENTIAL around this psychological level of 7000, **NH KSI RESEARCH would rather remind investors/traders to maintain caution at the end of the week, and prefer not to do much positioning** considering the unfavorable market sentiment. Foreign net sell still continues with yesterday's net sell of IDR 1.18 trillion (all markets), making this month's short position quite massive, nearing IDR 16 trillion.

Company News

- BREN: Approved to Distribute Dividends of USD49.6 Million
- CGAS: Agreed to Distribute IDR2.2M Dividend
- AMAR: Distribute IDR55 Billion Dividend

Domestic & Global News

Indonesia's Balance of Payments Slumped in the First Quarter of 2024, Entrepreneurs Reveal the Chinese Cars Getting Cheaper? Yuan Rate Slips Further Against Dollar and Other Currencies

Sectors

	Last	Chg.	%
Basic Material	1422.67	-30.46	-2.10%
Infrastructure	1552.71	-29.49	-1.86%
Technology	3424.28	-52.83	-1.52%
Transportation & Logistic	1275.41	-16.26	-1.26%
Industrial	998.90	-7.96	-0.79%
Finance	1347.30	-9.97	-0.73%
Consumer Cyclical	719.14	-3.83	-0.53%
Consumer Non-Cyclicals	699.20	-2.25	-0.32%
Energy	2317.22	-0.60	-0.03%
Property	617.87	-0.11	-0.02%
Healthcare	1407.76	3.52	0.25%

Indonesia Macroeconomic Data

Monthly Indicators	Last	Prev.	Quarterly Indicators	Last	Prev.
BI 7 Day Rev Repo Rate	6.25%	6.25%	Real GDP	5.11%	5.04%
FX Reserve (USD bn)	136.20	140.40	Current Acc (USD bn)	-2.16	-1.29
Trd Balance (USD bn)	3.56	4.47	Govt. Spending Yoy	19.90%	2.81%
Exports Yoy	1.72%	-4.19%	FDI (USD bn)	6.03	4.82
Imports Yoy	4.62%	-12.76%	Business Confidence	104.82	104.30
Inflation Yoy	3.00%	3.05%	Cons. Confidence*	127.70	123.80

JCI Index

May 30	7,034.14
Chg.	106.09 pts (-1.49%)
Volume (bn shares)	19.48
Value (IDR tn)	13.90
Up 159 Down 309 Unchanged 187	

Most Active Stocks

(IDR bn)

by Value

Stocks	Val.	Stocks	Val.
BBRI	2,212.5	TLKM	706,6
BBCA	1,873.6	ASII	490,8
BMRI	1,359.1	BBNI	365,9
AMMN	713,9	GOTO	302,9
TPIA	709,4	BRPT	215,2

Foreign Transaction

(IDR bn)

Buy

Sell

Net Buy (Sell)

Top Buy	NB Val.	Top Sell	NS Val.
AMMN	205.8	BBRI	546.0
TPIA	133.7	BBCA	404.2
CUAN	11.3	BMRI	315.2
INCO	11.1	BBNI	228.0
SMGR	8.5	ASII	170.6

Government Bond Yields & FX

	Last	Chg.
Tenor: 10 year	6.94%	0.01%
USDIDR	16,160	0.44%
KRWIDR	11.84	-0.06%

Global Indices

Index	Last	Chg.	%
Dow Jones	38,111.48	(330.06)	-0.86%
S&P 500	5,235.48	(31.47)	-0.60%
FTSE 100	8,231.05	47.98	0.59%
DAX	18,496.79	23.50	0.13%
Nikkei	38,218.51	164.38	0.43%
Hang Seng	18,230.19	(246.82)	-1.34%
Shanghai	3,091.68	(19.34)	0.62%
Kospi	2,649.80	14.36	0.54%
EIDO	19.86	(0.10)	-0.50%

Commodities

Commodity	Last	Chg.	%
Gold (\$/troy oz.)	2,344.5	1.4	0.06%
Crude Oil (\$/bbl)	77.70	(0.21)	-0.27%
Coal (\$/ton)	142.40	0.00	0.00%
Nickel LME (\$/MT)	20,063	427.0	-2.08%
Tin LME (\$/MT)	33,111	-998.0	-2.93%
CPO (MYR/Ton)	3,990	(3.0)	-0.08%

BREN : Approved to Distribute Dividends of USD49.6 Million

PT Barito Renewables Energy Tbk (BREN) received approval to distribute dividends to shareholders totaling USD49.6 million or equivalent to 46.2% of net profit attributable to owners of the parent entity which amounted to USD107.41 million. Previously, the Company has paid an interim dividend of USD32.87 million on December 8, 2023, so the cash dividend to be paid is USD16.75 million. Meanwhile, profit in 2023 increased by 17.91% from USD91.12 million to USD107.41 million. (Emiten News)

CGAS : Agreed to Distribute IDR2.2M Dividend

The Annual General Meeting of Shareholders (AGMS) of PT Citra Nusantara Gemilang Tbk (CGAS) decided to distribute cash dividends for the fiscal year 2023 amounting to IDR2.2 billion or equivalent to IDR1.25 / share. The dividend agreed at the AGMS is 27.2% of the Company's profit for 2023, which amounted to IDR8.5 billion. The AGMS also approved that the remaining 2023 profit will be recorded as retained earnings of the Company and authorized the Board of Directors to further regulate the procedures for dividend distribution with due observance of the regulations of the Indonesia Stock Exchange. (Emiten News)

AMAR : Distribute IDR55 Billion Dividend

PT Bank Amar Indonesia Tbk (AMAR) will distribute a cash dividend of IDR 55 billion. The dividend allocation is around 31% of the 2023 net profit tabulation worth IDR177 billion. That way, investors will receive a dividend allotment of IDR 2.99 / sheet. Based on the shareholder structure as of April 30, 2024, Tolaram will receive IDR38.99 billion from a 70.952% stake. Investree earned IDR6.71 billion with a 12.222% stake. Vishal Tulsian holds IDR878.39 million. And, the public amounted to IDR7.53 billion. (Emiten News)

Domestic & Global News

Indonesia's Balance of Payments Slumped in the First Quarter of 2024, Entrepreneurs Reveal the Culprit

The business community revealed the culprit of Indonesia's declining balance of payments in the first quarter of 2024. Chairperson of the Indonesian Employers Association (Apindo), Shinta Widjaja Kamdani admitted that the balance of payments in Q1/2024 weakened compared to Q4/2023 due to many down-side risks. One of them is the general election in Q1/2024. She said that the political turmoil from the election has caused investment flows to be more limited due to uncertainty in doing business. In particular, the flow of foreign investment, which has actually experienced slow growth since Q3/2023. Furthermore, another culprit for the sluggish balance of payments is the weakening value of exports. Although the goods trade balance is still in surplus, Shinta emphasized that the volume and trend are getting thinner. She assessed that Indonesia's export performance was relatively stagnant in aggregate, referring to the annual export growth of less than 5% during Q1/2024. Shinta added that the increasingly heavy import burden will also make it difficult for the trade balance to post a larger surplus. As a result, she said, the balance of payments will also be difficult to improve. (Bisnis)

Chinese Cars Getting Cheaper? Yuan Rate Slips Further Against Dollar and Other Currencies

Chinese-made products are increasingly competing in the global market after the Yuan exchange rate has weakened against almost all major currencies this month. The Bamboo Curtain country's currency has also approached the limits of its fixed trading range against the United States (US) dollar. At the same time financial market speculators are worried that investors will continue to 'dump' Chinese assets, for higher returns in other countries. The yuan's decline this time is also said to be worrying, as it could be the first time in 2024 that the Chinese currency has weakened even though the dollar has also declined. This suggests the main pressure comes from pessimism about economic conditions. Chidu also expects dollar-yuan pricing to slowly increase. For the record, the yuan had started the month strongly on speculation that the US is getting closer to its interest rate cut cycle. However, the optimism is outweighed by concerns over China's weak stimulus, signals of widespread fund outflows, and trade conflicts with Uncle Sam. (Bisnis)

	Last Price	End of Last Year Price	Target Price*	Rating	Upside Potential (%)	1 Year Change (%)	Market Cap (IDR tn)	Price / EPS (TTM)	Price / BVPS	Return on Equity (%)	Dividend Yield TTM (%)	Sales Growth Yoy (%)	EPS Growth Yoy (%)	Adj. Beta
Finance							3,488.8							
BBCA	9,000	9,400	11,025	Buy	22.5	(2.7)	1,109.5	22.2x	4.9x	22.8	3.0	7.6	10.6	1.0
BBRI	4,380	5,725	6,375	Buy	45.5	(20.4)	663.8	10.9x	2.3x	21.1	7.3	17.8	1.9	1.2
BBNI	4,490	5,375	6,475	Buy	44.2	(0.5)	167.5	8.0x	1.2x	14.7	6.2	9.4	2.2	1.2
BMRI	5,875	6,050	7,800	Buy	32.8	14.1	548.3	9.9x	2.3x	24.1	6.0	13.2	1.1	1.3
AMAR	250	320	400	Buy	60.0	(19.4)	4.6	20.9x	1.4x	5.5	N/A	21.1	N/A	0.3
Consumer Non-Cyclicals							1,120.7							
INDF	6,050	6,450	7,400	Buy	22.3	(15.4)	53.1	7.9x	0.9x	11.4	4.2	0.8	(36.3)	0.5
ICBP	10,150	10,575	13,600	Buy	34.0	(9.4)	118.4	22.0x	2.7x	13.0	1.9	4.1	(40.4)	0.6
UNVR	3,110	3,530	3,100	Hold	(0.3)	(31.5)	118.6	24.5x	24.5x	95.1	4.3	(5.0)	2.7	0.7
MYOR	2,230	2,490	2,800	Buy	25.6	(15.8)	49.9	13.9x	3.1x	24.3	1.6	3.7	51.5	0.5
CPIN	5,200	5,025	5,500	Overweight	5.8	4.8	85.3	30.6x	3.1x	10.3	1.9	9.3	186.7	0.6
JPFA	1,425	1,180	1,400	Hold	(1.8)	20.3	16.7	9.0x	1.2x	13.9	3.5	18.4	N/A	0.9
AALI	5,825	7,025	8,000	Buy	37.3	(21.0)	11.2	10.6x	0.5x	4.8	4.2	0.8	2.6	0.9
TBLA	685	695	900	Buy	31.4	8.7	4.2	6.5x	0.5x	7.9	2.9	0.6	(10.6)	0.5
Consumer Cyclicals							382.9							
ERAA	396	426	600	Buy	51.5	(19.8)	6.3	7.4x	0.8x	11.6	4.8	12.6	7.8	1.0
MAPI	1,295	1,790	2,200	Buy	69.9	(28.3)	21.5	11.3x	2.1x	20.2	0.6	17.8	5.9	0.7
HRTA	368	348	590	Buy	60.3	(9.4)	1.7	5.0x	0.8x	17.6	4.1	89.7	47.1	0.3
Healthcare							271.9							
KLBF	1,520	1,610	1,800	Buy	18.4	(26.6)	71.3	24.5x	3.1x	13.2	2.0	6.3	12.5	0.5
SIDO	700	525	700	Hold	-	(7.9)	21.0	20.2x	5.5x	30.1	4.4	16.1	30.1	0.6
MIKA	3,100	2,850	3,000	Hold	(3.2)	14.8	44.2	44.2x	7.1x	16.6	1.2	21.0	26.8	0.4
Infrastructure							2,136.98							
TLKM	2,810	3,950	4,800	Buy	70.8	(31.8)	278.4	11.5x	2.0x	17.4	6.4	3.7	(5.8)	0.9
JSMR	4,890	4,870	5,100	Hold	4.3	45.5	35.5	5.2x	1.2x	27.1	0.8	36.0	17.8	0.9
EXCL	2,430	2,000	3,800	Buy	56.4	23.4	31.9	19.8x	1.2x	6.1	2.0	11.8	156.3	1.0
TOWR	720	990	1,310	Buy	81.9	(27.6)	36.7	10.9x	2.1x	20.3	3.3	6.3	6.7	0.6
TBIG	1,835	2,090	2,390	Buy	30.2	(13.0)	41.6	26.3x	3.5x	13.3	3.3	5.4	4.3	0.4
MTL	605	705	860	Buy	42.1	(9.0)	50.5	24.9x	1.5x	5.9	N/A	7.3	0.0	0.6
PTPP	346	428	1,700	Buy	391.3	(32.8)	2.1	4.0x	0.2x	4.7	N/A	5.7	150.0	1.5
Property & Real Estate							236.1							
CTRA	1,170	1,170	1,300	Overweight	11.1	6.8	21.7	11.3x	1.1x	9.7	1.3	8.7	18.2	0.8
PWON	386	454	500	Buy	29.5	(18.9)	18.6	10.1x	1.0x	9.9	1.7	10.5	(44.4)	0.9
Energy							1,459.0							
ITMG	24,950	25,650	26,000	Hold	4.2	8.1	28.2	4.6x	1.0x	22.4	17.7	(28.6)	(68.8)	1.1
PTBA	2,490	2,440	4,900	Buy	96.8	(19.4)	28.7	5.0x	1.3x	22.1	16.0	(5.5)	(31.8)	1.1
HRUM	1,365	1,335	1,600	Buy	17.2	0.4	18.5	7.4x	1.3x	18.6	N/A	2.3	(50.2)	1.4
ADRO	2,740	2,380	2,870	Hold	4.7	29.9	87.6	3.3x	0.7x	22.9	14.9	(21.5)	(17.7)	1.4
Industrial							339.4							
UNTR	22,275	22,625	25,900	Buy	16.3	(1.0)	83.1	4.1x	0.9x	22.9	10.2	(7.1)	(14.6)	1.0
ASII	4,320	5,650	6,900	Buy	59.7	(33.5)	174.9	5.4x	0.8x	16.0	12.0	(2.1)	(14.4)	1.1
Basic Ind.							2,485.9							
SMGR	3,690	6,400	9,500	Buy	157.5	(37.5)	25.0	12.0x	0.6x	4.8	2.3	(6.3)	(15.7)	1.1
INTP	6,475	9,400	12,700	Buy	96.1	(36.8)	23.8	12.2x	1.0x	8.8	1.4	(3.8)	(35.9)	0.7
INCO	4,980	4,310	5,000	Hold	0.4	(23.7)	49.5	11.1x	1.2x	11.2	1.8	4.5	36.6	1.0
ANTM	1,490	1,705	2,050	Buy	37.6	(23.2)	35.8	21.7x	1.2x	5.9	8.6	(25.6)	(85.7)	1.4
NCKL	1,010	1,000	1,320	Buy	30.7	30.3	63.7	12.3x	2.6x	29.8	2.2	26.1	(33.7)	N/A
Technology							300.3							
GOTO	67	86	81	Buy	20.9	(38.5)	80.5	N/A	1.9x	(109.2)	N/A	22.4	78.1	1.7
Transportation & Logistic							37.8							
ASSA	755	790	990	Buy	31.1	(34.1)	2.8	22.6x	1.4x	6.8	N/A	3.1	32.3	1.6

* Target Price

Source: Bloomberg, NHKS Research

Date	Country	Hour Jakarta	Event	Period	Actual	Consensus	Previous
Monday	GE	15:00	IFO Business Climate	May	89.3	90.4	89.4
27 – May	JP	12:00	Leading Index CI	Mar F	112.2	—	111.4
Tuesday	US	21:00	Conf. Board Consumer Confidence	May	102.0	96.0	97.5
28 – May	—	—	—	—	—	—	—
Wednesday	EC	15:00	M3 Money Supply YoY	Apr	1.3%	1.3%	0.9%
29 – May	GE	19:00	CPI YoY	May P	2.2%	2.4%	2.2%
Thursday	US	19:30	GDP Annualized QoQ	1Q S	1.3%	1.2%	1.6%
30 – May	US	19:30	Initial Jobless Claims	May 25	219k	—	—
	EC	16:00	Consumer Confidence	May F	-14.3	—	—
	EC	16:00	Unemployment Rate	Apr	6.9%	—	6.5%
Friday	US	19:30	Personal Income	Apr		0.3%	0.5%
31 – May	US	19:30	Personal Spending	Apr		0.3%	0.8%
	US	20:45	MNI Chicago PMI	May		40.4	37.9
	CH	08:30	Manufacturing PMI	May		—	50.4
	EC	16:00	CPI MoM	May P		—	0.6%
	JP	06:30	Jobless Rate	Apr		—	2.6%
	JP	06:50	Industrial Production MoM	Apr P		—	4.4%
	KR	06:00	Industrial Production YoY	Apr		—	0.7%

Source: Bloomberg, NHKSI Research

Corporate Calendar

Date	Event	Company
Monday	RUPS	WIIM, SGRO, RUIS, PTSN, LAJU, ISAP, INPS, IKPM, BWPT, BOLA, BISI, BBMD
27 – May.	Cum Dividend	XSPI, TGKA, SIDO, SGER, MASA, MARK, ELSA, ELPI, ADRO, ABMM
Tuesday	RUPS	VICI, UCID, TCID, STRK, SMMT, SKRN, PKPK, PGEO, MSTI, EURO, CRSN, BEST
28 – May.	Cum Dividend	SRTG, MIDI, KMDS, KLBF, GEMS, DLTA, BOBA, BIKE, AMRT
Wednesday	RUPS	VTNY, SMBR, RAJA, POWR, PAMG, NICL, NASI, NANO, MPMX, MOLI, MKAP, MERK, KBLV, KBAG, GTRA, GRPH, CSRA, CGAS, CENT, BREN, BGTG, BEEF, AMAR
29 – May	Cum Dividend	WTON, SBMA, PSSI, PPGL, KUAS, BRIS, BAUT
Thursday	RUPS	TRIO, TBIG, STAA, SINI, SILO, PSGO, PNBK, PGAS, NAYZ, MEDC, INDX, IDEA, GRPM, GLOB, EMDE, ELTY, DILD, CYBR, CLEO, BUMI, BSBK, BOLT, BMHS, BKSU, ASMI, APLN, APEX, ABDA
30 – May	Cum Dividend	BBLD, IMPC, WEGE
Friday	RUPS	YULE, TNCA, SMCB, SDPC, RSCH, RBMS, PTIS, PACK, NZIA, MTEL, MLIA, MDLN, LUCY, LPLI, KO-KA, IBST, GHON, FORU, FOLK, CASH, CAKK, BBSS, BBHI, ASPI, ASLC, APLI, AISA, AEGS
31 – May	Cum Dividend	ISAT

Source: Bloomberg



IHS projection for 31 May 2024 :
Break down MA200, at new support

Support :7035-7075

Resistance : 7135-7155 / 7250-7280 / 7350-7377 / 7435-7450

ADVISE : risky spec buy, possible short term bounce

RAJA —PT Rukun Raharja Tbk



PREDICTION 31 MAY 2024

Overview

Triangle pattern

Advise

buy on break

Entry Level: >1500

Target: 1600-1620 / 1700-1760

Stoploss: 1400

UNVR —PT Unilever Indonesia Tbk



PREDICTION 31 MAY 2024

Overview

Fib retracement 50%

Advise

Spec buy

Entry Level: 3110-3080

Target: 3280-3300 / 3390-3400

Stoploss: 2970

HEAL —PT Medialoka Hermina Tbk



PREDICTION 31 MAY 2024

Overview

Retrace to suport MA50

Advise

Spec buy

Entry Level: 1300

Target: 1360-1385 / 1425 / 1490-1500

Stoploss: 1250

BDSE —PT Bumi Serpong Damai Tbk



PREDICTION 31 MAY 2024

Overview

Hammer at suport

Advise

Very speculative buy

Entry Level: 950

Target: 1000-1020 / 1060-1075 / 1100

Stoploss: 925

EXCL —PT XL Axiata Tbk



PREDICTION 31 MAY 2024

Overview

Hammer at suport + MA50

Advise

Spec buy

Entry Level: 2430-2400

Target: 2500-2520 / 2600-2640

Stoploss: 2360

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